



# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **Kimberly Parry Organics Corp**

A Utah Corporation

960 N.Dixie Downs, St. George, UT 84770

NA

NA

NA

2844 toiletry preparations

### **Quarterly Report**

**For the Period Ending: August 31, 2020**  
(the "Reporting Period")

As of August 31, 2020 the number of shares outstanding of our Common Stock was:

387,735,085.

As of May 31, 2020 our last quarter, the number of shares outstanding of our

Common Stock was: 387,735,085.

As of August 31, 2019 our last year end the number of shares outstanding of our

Common Stock was 352,735,085.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐

No: ☒ (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐

No: ☒

Indicate by check mark whether a Change in Control<sup>5</sup> of the company has occurred over this reporting period:

Yes: ☐

No: ☒

## **1) Name of the issuer and its predecessors (if any)**

<sup>5</sup>"Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

In answering this item, please also provide any names used by predecessor entities and the dates of the name changes.

Kimberly Parry Organics Corp. located in Saint George, Utah was incorporated, on June 27, 2006, in the State of Nevada, as Easy CD Yearbook, Inc.; became VizStar, Inc. and in April 2014 changed its name to Kimberly Parry Organics Corp. Although, in the past, the Company has been engaged in several different businesses, with the acquisition of 60% of KP Products, Inc., its management, and manufacturing facilities, converted the focus to a business plan that includes the acquisition of companies and products in the organic cosmetic, wellness and skincare space. Pal Business Holdings, Inc, was acquired on September 1, 2016 to replace KP Products, Inc as the operating facility. Kimberly Parry Organics Corp., is focused on the manufacture of its own product lines and on the acquisition of companies that are USDA Certified Organic and possessing both patents and product distribution

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Kimberly Parry Organics Corp. located in Saint George, Utah was incorporated, on June 27, 2006.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

## 2) Security Information

Trading symbol:	<u>KPOC</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>4944414105</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>750,000,000</u>	as of date: <u>August 31, 2020</u>
Total shares outstanding:	<u>387,735,085</u>	as of date: <u>August 31, 2020</u>
Number of shares in the Public Float <sup>6</sup> :	<u>NA</u>	as of date: <u>August 31, 2020</u>
Total number of shareholders of record:	_____	as of date: _____

*Additional class of securities (if any):*

Trading symbol:	<u>NA</u>	
Exact title and class of securities outstanding:	<u>Series A Preferred</u>	
CUSIP:	<u>NA</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>500,000</u>	as of date: <u>August 31, 2020</u>
Total shares outstanding:	<u>300,000</u>	as of date: <u>August 31, 2020</u>

Trading symbol:	<u>NA</u>	
Exact title and class of securities outstanding:	<u>Series B Preferred</u>	
CUSIP:	<u>NA</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>1,000,000</u>	as of date: <u>August 31, 2020</u>
Total shares outstanding:	<u>890,000</u>	as of date: <u>August 31, 2020</u>

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<sup>6</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

## Transfer Agent

Name: Pacific Stock Transfer  
Phone: 571-485-9999  
Email: danielle@pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?<sup>7</sup> Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Number of Shares outstanding as of <u>August 31, 2016</u>		Opening Balance: Common: <u>114,749,322</u> Preferred A: <u>300,000</u> Preferred B: <u>890,000</u>		*Right-click the rows below and select "Insert" to add rows as needed.					
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?

<sup>7</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

<u>9/1/2016</u>	<u>Restricted</u>	<u>250,000</u>	<u>Common Stock</u>	<u>\$10,000</u>	<u>NA</u>	<u>CO Investment Properties - Makin Raid</u>	<u>Consultant Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>9/30/2016</u>	<u>NA</u>	<u>6,581,250</u>	<u>Common Stock</u>	<u>\$32,500</u>	<u>NA</u>	<u>Equity Trust Company – Mark Elices</u>	<u>Debt Repayment</u>	<u>NA</u>	<u>NA</u>
<u>11/30/16</u>	<u>Restricted</u>	<u>416,665</u>	<u>Common Stock</u>	<u>\$11,667</u>	<u>NA</u>	<u>Epic Marketing Solutions - Bruce Thompson</u>	<u>NA</u>	<u>NA</u>	<u>NA</u>
<u>11/30/16</u>	<u>Restricted</u>	<u>1,600,000</u>	<u>Common Stock</u>	<u>\$16,000</u>	<u>NA</u>	<u>EMW Media Works – Bruce Thompson</u>	<u>Marketing</u>	<u>NA</u>	<u>NA</u>
<u>11/30/16</u>	<u>Restricted</u>	<u>2,265,620</u>	<u>Common Stock</u>	<u>\$22,656</u>	<u>NA</u>	<u>Taylor Consulting – Brent Taylor</u>	<u>Consultant</u>	<u>NA</u>	<u>NA</u>
<u>1/23/17</u>	<u>Restricted</u>	<u>351,250</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Neon Brands – Kurtis Wankler</u>	<u>Fees</u>	<u>NA</u>	<u>NA</u>
<u>06/15/17</u>	<u>Restricted</u>	<u>250,000</u>	<u>Common Stock</u>	<u>\$66,900</u>	<u>NA</u>	<u>Epic Marketing Solutions LLC – Bruce Thompson</u>	<u>Fees</u>	<u>NA</u>	<u>NA</u>
<u>06/15/17</u>	<u>Restricted</u>	<u>250,000</u>	<u>Common Stock</u>	<u>\$74,213</u>	<u>NA</u>	<u>Susan Lehman</u>	<u>Fees</u>	<u>NA</u>	<u>NA</u>
<u>06/15/17</u>	<u>Restricted</u>	<u>251,250</u>	<u>Common Stock</u>	<u>\$51,630</u>	<u>NA</u>	<u>Neon Brands – Kurtis Wankler</u>	<u>Fees</u>	<u>NA</u>	<u>NA</u>
<u>06/05/17</u>	<u>Restricted</u>	<u>2,276,610</u>	<u>Common Stock</u>	<u>NA</u>	<u>NS</u>	<u>Taylor Consulting – Brent Taylor</u>	<u>Fees</u>	<u>NA</u>	<u>NA</u>
<u>06/15/17</u>	<u>Restricted</u>	<u>250,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Dean Murray</u>	<u>Fees</u>	<u>NA</u>	<u>NA</u>
<u>01/12/18</u>	<u>New Issue</u>	<u>416,665</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Epic Marketing Solutions LLC – Bruce Thompson</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>01/12/18</u>	<u>New issue</u>	<u>87,500</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Sidewinder Management Corp – Simon Watson</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>01/12/18</u>	<u>New issue</u>	<u>2,244,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Taylor Consulting – Brent Taylor</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>01/12/18</u>	<u>New issue</u>	<u>962,5000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Neon Brand – Kurtis Wankier</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>

<u>01/12/18</u>	<u>New issue</u>	<u>250,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Epic Marketing Solutions LLC – Bruce Thompson</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
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<u>01/12/18</u>	<u>New issue</u>	<u>100,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Dean Maurry</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>01/12/18</u>	<u>New issue</u>	<u>350,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Sidewinder Management Corp – Simon Watson</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>01/12/18</u>	<u>New issue</u>	<u>476,250</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Neon Brand Kurtis Wankier</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>01/12/18</u>	<u>New issue</u>	<u>2,393,750</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Taylor Consulting – Brent Taylor</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>01/12/18</u>	<u>New issue</u>	<u>250,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Epic Marketing Solutions LLC – Bruce Thompson</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>01/12/18</u>	<u>New issue</u>	<u>87,500</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Sidewinder Management Corp – Simon Watson</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>01/12/18</u>	<u>New issue</u>	<u>2,244,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Taylor Consulting – Brent Taylor</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>03/27/18</u>	<u>New issue</u>	<u>2,380,953</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Tri-Bridge Ventures LLC – John Forstyhe III</u>	<u>Fees</u>	<u>Free trading</u>	<u>Free Trading</u>
<u>04/05/18</u>	<u>New issue</u>	<u>11,000,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Tri-Bridge Ventures LLC – John Forsythe III</u>	<u>Fees</u>	<u>Free trading</u>	<u>Free Trading</u>
<u>08/16/18</u>	<u>New issue</u>	<u>57,755,100</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Pag Group LLC – John Middleton</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>08/16/18</u>	<u>New issue</u>	<u>4,485,800</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Paul Giarmoleo</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>
<u>08/16/18</u>	<u>New issue</u>	<u>4,485,800</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Redstone Investment Group LLC –</u>	<u>Fees</u>	<u>Restricted</u>	<u>Restricted</u>



						<u>Robert Hinkel</u>			
<u>08/16/18</u>	<u>New issue</u>	<u>756,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Robert Shaw</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>08/16/18</u>	<u>New issue</u>	<u>1,495,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Judy Herlihy</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>08/16/18</u>	<u>New issue</u>	<u>7,476,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Steven Maun</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>08/16/18</u>	<u>New issue</u>	<u>2,242,800</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Robert Honig</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>08/16/18</u>	<u>New issue</u>	<u>2,242,800</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Michael Honig</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>08/16/18</u>	<u>New issue</u>	<u>7,476,000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Paul Stitzer</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>08/16/18</u>	<u>New issue</u>	<u>57,755.100</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Martin Honig</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>08/16/18</u>	<u>New issue</u>	<u>22,429.000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Victor De La Maza</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>08/16/18</u>	<u>New issue</u>	<u>22,429.000</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Guy Papineau</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>08/16/18</u>	<u>New issue</u>	<u>8,971,600</u>	<u>Common Stock</u>	<u>NA</u>	<u>NA</u>	<u>Brent Taylor</u>	<u>Fees</u>	<u>Restrict</u> <u>d</u>	<u>Restrict</u> <u>d</u>
<u>10/2/2019</u>	<u>New Issue</u>	<u>35,000,000</u>	<u>Common stock</u>	<u>\$3,500</u>	<u>YES</u>	<u>GPL Ventures LLC - Alex Dillon</u>	<u>Note Conversion</u>	<u>Free Trading</u>	<u>144 Exemption</u>
Shares Outstanding on <u>August 31, 2020:</u>	<u>Ending Balance:</u> Common: <u>387,735,085</u> Preferred A: <u>300,000</u> Preferred B: <u>890,000</u>								

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

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## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures or any other debt instruments that may be converted into a class of the issuer's equity securities.

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
Various	\$470,834	NA	NA	NA	NA	<u>Epic Marketing Solutions LLC – Bruce Thompson</u>	Loans
4/18/18	\$70,000	\$70,000	NA	NA	Conversion Price. Upon any conversion of this Note, the Conversion Price shall be equal to \$0.0001, and the Conversion Amount shall be the amount of principal or interest electively converted in the Conversion Notice.	GPL Ventures LLC – Alex Dillon	Loan
03/06/19	\$10,000	\$10,000	NA	NA	NA	GPL Ventures LLC – Alex Dillon	Loan
09/04/19	\$10,000	\$10,000	NA	NA	Conversion Price. Upon any conversion of this Note, the Conversion Price shall be equal to \$0.0001, and the Conversion Amount shall be the amount of principal or interest electively converted in the Conversion Notice.	GPL Ventures LLC – Alex Dillon	Loan
09/24/19	\$10,000	\$10,000	NA	NA	Conversion Price. Upon any conversion of this Note, the Conversion Price shall be equal to \$0.0001, and the Conversion Amount shall be the amount of principal or interest electively converted in the Conversion Notice.	GPL Ventures LLC – Alex Dillon	Loan

06/29/2020	\$10,000	\$10,000	NA	NA	Conversion Price. Upon any conversion of this Note, the Conversion Price shall be equal to \$0.0001, and the Conversion Amount shall be the amount of principal or interest electively converted in the Conversion Notice.	GPL Ventures LLC – Alex Dillon	Loan
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Use the space below to provide any additional details, including footnotes to the table above:

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#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP  
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>8</sup>:

Name: Richard Edelson  
Title: Consultant  
Relationship to Issuer: None

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Financial notes; and
- G. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

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<sup>8</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

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Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

## **5) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")  
Kimberly Parry Organics creates luxurious spa products that harness the power of botanicals and aromatherapy to provide gentle yet effective results. We formulate to the highest USDA certification standards; our spa products are USDA certified organic and made fresh to order at our San Clemente, CA manufacturing facility. We offer a full range of products including organic skin care, organic bath and body products, organic mom and baby care and luxurious organic spa treatments for destination, resort and day spas. We are proud of our organic spa products that are effective, luxurious and pure. We invite you to explore our site and learn more about what we do.
- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

None

- C. Describe the issuers' principal products or services, and their markets

The Company's principal products are organic health and beauty skin care items marketed to resorts, spas, retail outlets and over the internet.

## **6) Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company rents office and manufacturing space at 960 N Dixie Downs, Saint George Utah. Additional targeted acquisitions are USDA certified for the manufacture, filling and may have lab facilities necessary to produce their products. When practical the company will undertake a combination of the individual facilities to provide maximum efficiency and customer service.

## **7) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed**

are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Yvette del Prado</u>	<u>Major stockholder and investor</u>	<u>2549 West Sinagua Trail, Saint George, UT 84770</u>	<u>50,000,000</u>	<u>Common stock</u>	<u>12.29%</u>	_____
<u>Kimberly Parry</u>	<u>CEO</u>	<u>1010 Calle Cordillera, San Clemente, CA</u>	<u>500,000</u>	<u>Common Stock</u>	_____	_____
<u>Debra Williams</u>	<u>President</u>	900 North Dixie Downs Street George, Utah 04770	<u>None</u>	_____	_____	_____
<u>Charmaine Winters</u>	<u>Treasurer</u>	900 North Dixie Downs Street George, Utah 84770	<u>None</u>	_____	_____	_____
Eco Investment Properties Corp – Debra Williams President	<u>Major investor</u>	<u>15941 Red Hill Ste 201, Tustin, CA 92780</u>	<u>46,100,000</u>	<u>Common Stock</u>	<u>11.89%</u>	_____

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: None  
Firm: William Eilers, Esq  
Address 1: 149 South Lexington Ave  
Address 2: Asheville, NC 28801  
Phone: 786-273-9152  
Email: wreilers@eilerlawgroup.com

### Accountant or Auditor

Name: None  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Investor Relations Consultant

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Name: \_\_\_\_\_

Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 10) Issuer Certification

*Principal Executive and Financial Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Guy Papineau certify that:

1. I have reviewed this annual report of Kimberly Parry Organics Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

12/16/2020[Date]

/s/ Guy Papineau [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")



**Kimberly Parry Organics, Corp.**  
**Consolidated Balance Sheets**  
**(Unaudited)**

	<b>August 31, 2020</b>	<b>August 31, 2019</b>
<b>Assets</b>		
<b>Current assets</b>		
Cash	\$ 1,179	\$ 1,040
<b>Total current assets</b>	<u>1,179</u>	<u>1,040</u>
 <b>Total assets</b>	 <u>\$ 1,179</u>	 <u>\$ 1,040</u>
 <b>Liabilites &amp; Stockholders' Deficit</b>		
<b>Current liabilities</b>		
Accounts payable and accrued expenses	\$ 177,802	\$ 177,802
Accrued interest	139,458	139,458
Notes payable	<u>580,935</u>	<u>570,934</u>
<b>Total current liabilities</b>	<u>898,195</u>	<u>888,194</u>
 <b>Stockholders' deficit</b>		
Series A convertible, voting Preferred stock; \$0.0001 par value; 500,000 authorized; 300,000 issued and outstanding at August 31, 2020 and August 31, 2019	   30	   30
Series B convertible, voting Preferred stock; \$0.0001 par value; 1,000,000 authorized; 890,000 issued and outstanding at August 31, 2020 and August 31, 2019	   89	   89
Common stock, \$0.0001 par value, 750,000,000 shares authorized; 387,735,085 at August 31 31, 2020 and 352,735,085 at August 31, 2019	   17,157	   13,657
Additional paid in capital	21,895,221	21,895,221
Accumulated deficit	<u>(22,809,513)</u>	<u>(22,796,151)</u>
<b>Total stockholders' deficit</b>	<u>(897,016)</u>	<u>(887,154)</u>
 <b>Total liabilities and stockholders' deficit</b>	 <u>\$ 1,179</u>	 <u>\$ 1,040</u>

(see accompanying notes to the financial statements)

**Consolidated Statements of Operations**  
**(Unaudited)**

	For the the quarters ended August 31,	
	2020	2019
Revenue, net	\$ -	\$ -
Cost of goods sold	-	-
Gross margin	-	-
Operating expenses		
General and administrative	5,021	24,122
Legal and professional fees	5,500	6,724
Total operating expenses	10,521	30,846
Loss from operations	(10,521)	(30,846)
Other expenses		
Interest expense	-	(28,312)
Total other expenses	-	(28,312)
Loss for the period	\$ (10,521)	\$ (59,158)
Loss attributable to common shareholders	\$ (10,521)	\$ (59,158)
Basic and diluted loss per share attributable to common shareholders	\$ -	\$ -
Weighted average shares outstanding Basic and diluted	387,735,085	352,735,085

(see accompanying notes to the financial statements)

**Kimberly Parry Organics, Corp.**  
**Consolidated Statement of Stockholders' Deficit**  
**(Unaudited)**

	Preferred Stock "A"		Preferred Stock "B"		Common Stock		Paid in Capital		Deficit	Total
Balance August 31, 2015	300,000	\$ 30	890,000	\$ 89	165,325,947	\$ 16,475	\$ 22,408,336	\$ (22,666,379)	\$ (180,645)	
Common shares cancelled					(50,576,625)	(5,000)	5,000		-	
Management salary foregiven							90,000		90,000	
Preferred stock redeemed by subsidiary							(116,203)		(116,203)	
Loss, attributable to common shareholders, for the year ended August 31, 2016								(216,568)	(216,568)	
Balance, August 31, 2016	300,000	\$ 30	890,000	\$ 89	114,749,322	\$ 11,475	\$ 22,387,133	\$ (22,882,947)	\$ (423,416)	
Common shares issued for services					14,742,645	2,576	993,843		996,419	
Sale of wholly owned subsidiary							(1,370,199)	2,177,010	745,966	
Loss, attributable to common shareholders, for the year ended August 31, 2017								(1,960,206)	(1,960,206)	
Balance, August 31, 2017	300,000	\$ 30	890,000	\$ 89	129,491,967	\$ 14,051	\$ 22,010,777	\$ (22,666,143)	\$ (641,196)	
Common shares issued					223,243,118	(394)	(115,556)		(115,950)	
Loss, attributable to common shareholders, for the year ended August 31, 2018								(70,851)	(70,851)	
Balance, August 31, 2018	300,000	\$ 30	890,000	\$ 89	352,735,085	\$ 13,657	\$ 21,895,221	\$ (22,736,994)	\$ (827,997)	
Loss, attributable to common shareholders, for the year ended August 31, 2019					-	-	-	(59,158)	(59,158)	
Balance, August 31, 2019	300,000	\$ 30	890,000	\$ 89	352,735,085	\$ 13,657	\$ 21,895,221	\$ (22,796,152)	\$ (887,154)	
Issuance common shares for note conversions					35,000,000	3,500	-	-	3,500	
Loss, attributable to common shareholders, for the quarter ended November 30, 2019								(100)	(100)	
Balance, November 30, 2019	300,000	\$ 30	890,000	\$ 89	387,735,085	\$ 17,157	\$ 21,895,221	\$ (22,796,252)	\$ (883,754)	
Loss, attributable to common shareholders, for the quarter ended February 29, 2020								(45)	(45)	
Balance, February 29, 2020	300,000	\$ 30	890,000	\$ 89	387,735,085	\$ 17,157	\$ 21,895,221	\$ (22,796,297)	\$ (883,799)	
Loss, attributable to common shareholders, for the quarter ended May 31, 2020								(2,045)	(2,045)	
Balance, May 31, 2020	300,000	\$ 30	890,000	\$ 89	387,735,085	\$ 17,157	\$ 21,895,221	\$ (22,798,342)	\$ (885,844)	
Loss, attributable to common shareholders, for the quarter ended August 31, 2020								(10,521)	(10,521)	
Balance, August 31, 2020	300,000	\$ 30	890,000	\$ 89	387,735,085	\$ 17,157	\$ 21,895,221	\$ (22,809,514)	\$ (897,016)	

**Kimberly Parry Organics, Corp.**  
**Consolidated Statements of Cash Flows**  
(Unaudited)

	For the quarters ended	
	August 31, 2020	August 31, 2019
<b>Cash flows from operating activities</b>		
Loss for the period	\$ (10,521)	\$ (59,158)
Adjustments to reconcile net loss to cash used in operating activities:		
Accrued interest	-	-
(Increase) decrease in current assets	-	-
Increase (decrease) in current liabilities	-	-
Accounts payable and accrued expenses	-	444,359
Net cash used in operating activities	<u>(10,521)</u>	<u>385,201</u>
<b>Cash flows from financing activities</b>		
Proceeds from issuance of convertible notes, net	10,000	-
Forgiveness of debt	-	443,955
Proceeds from the sale of stock	-	13,657
Additional paid in capital	-	(841,773)
Net cash provided by financing activities	<u>10,000</u>	<u>(384,161)</u>
Net decrease in cash	\$ (521)	\$ 1,040
Cash, beginning balance	1,700	-
Cash, ending balance	<u>\$ 1,179</u>	<u>\$ 1,040</u>
Supplementary information		
Cash paid during the year for:		
Interest	\$ -	\$ -
Income taxes	<u>\$ -</u>	<u>\$ -</u>

**Kimberly Parry Organics, Corp**  
**Notes to Financial Statements**  
**For the Quarter Ended August 31, 2020**

**NOTE 1: ORGANIZATION AND OPERATIONS**

Kimberly Parry Organics Corp. located in Saint George, Utah was incorporated, on June 27, 2006, in the State of Nevada, as Easy CD Yearbook, Inc.; became VizStar, Inc. and in April 2014 changed its name to Kimberly Parry Organics Corp. Although, in the past, the Company has been engaged in several different businesses, with the acquisition of 60% of KP Products, Inc., its management, and manufacturing facilities, converted the focus to a business plan that includes the acquisition of companies and products in the organic cosmetic, wellness and skincare space. Pal Business Holdings, Inc, was acquired on September 1, 2016 to replace KP Products, Inc as the operating facility. Kimberly Parry Organics Corp., is focused on the manufacture of its own product lines and on the acquisition of companies that are USDA Certified Organic and possessing both patents and product distribution.

**NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Year-End

The Company has selected August 31 as its year end.

Transfers of Non-Monetary Assets by Stockholders - The Company records transfers of nonmonetary assets to the Company by stockholders in exchange for common stock at the stockholders' historical cost basis determined in conformity with generally accepted accounting principles in the United States of America.

Cash and Cash Equivalents

Cash and cash equivalents consist primarily of cash on deposit, certificates of deposit, money market accounts, and investment grade commercial paper that are readily convertible into cash and purchased with original maturities of three months or less.

Accounts Receivable

Accounts receivable are stated at the amount management expects to collect from outstanding balances. An allowance for doubtful accounts is provided for those accounts receivable considered to be uncollectable based on historical experience and management's evaluation of outstanding accounts receivable at the end of the period. Bad debts are written off against the allowance when identified.

Property and Equipment - Property and equipment are stated at cost less accumulated depreciation. Expenditures for property acquisitions, development, construction, improvements and major renewals are capitalized. The cost of repairs and maintenance is expensed as incurred. Depreciation is provided

**Kimberly Parry Organics, Corp**  
**Notes to Financial Statements**  
**For the Quarter Ended August 31, 2020**

on the straight-line method over the estimated useful lives of the assets. Upon sale or other disposition of a depreciable asset, the cost and accumulated depreciation are removed from property and equipment and any gain or loss is reflected as a gain or loss from operations. The estimated useful lives are: Furniture and fixtures 3-5 years Computers and Web Sites 3 years.

Impairment of Long-Lived Assets

The Company will evaluate the recoverability of its long-lived assets as they are acquired and if circumstances indicate impairment is required it will be recorded based on the results of the analysis. This analysis is performed by comparing the respective carrying values of the assets to the current and expected future cash flows, on an undiscounted basis, to be generated from such assets.

Revenue Recognition

The Company will derive revenue from the sale of products and services. Revenue will be recognized when it is realized and earned.

The Company will meet all of the following four criteria in order to recognize revenue:

- Persuasive evidence of an arrangement exists
- Delivery has occurred
- The sales price is fixed or determinable
- Collection is reasonably assured Payments received in advance of satisfaction of the relevant criteria for revenue recognition are recorded as advances from customers.

Share-based Compensation

The Company recognizes share-based compensation, including stock option grants, warrants and restricted stock grants at their fair value on the grant date. Share based payment awards issued to non-employees for services rendered are recorded at either the fair value of the services rendered or the fair value of the share-based payment, whichever is more readily determinable. Compensation expense is generally recognized on a straight-line basis over the vesting period.

Earnings (Loss) per Share

Basic earnings (loss) per share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during each period. Diluted earnings (loss) per share is computed by dividing net income (loss), adjusted for changes in income or loss that resulted from the assumed conversion of convertible shares, by the weighted average number of shares of common stock, common stock equivalents and potentially dilutive securities outstanding during the period.

**NOTE 3: GOING CONCERN**

The accompanying unaudited financial statements have been prepared on a going concern basis which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. As shown in the financial statements, during the year quarter ended February 29, 2020 the Company had a net loss of \$45. The Company is reliant on existing shareholders or unrelated parties to provide

**Kimberly Parry Organics, Corp**  
**Notes to Financial Statements**  
**For the Quarter Ended August 31, 2020**

the necessary funds to support operations. The financial statements do not include any adjustment relating to the recoverability and classification of liabilities that might be necessary should the Company be unable to continue as a going concern and is taking action to provide the necessary capital to continue its operations.

**NOTE 5: NOTES PAYABLE**

	Issue Date	Maturity Date	Interest Rate		Original Amount
Connvertible Note Payable	09/11/11	08/31/12	10%	\$	5,000
Connvertible Note Payable	12/20/12	12/20/13	6%	\$	25,000
Connvertible Note Payable	12/31/12	12/31/13	6%	\$	17,000
Connvertible Note Payable	02/08/13	02/08/17	6%	\$	15,000
Connvertible Note Payable	01/31/14	01/31/15	6%	\$	10,000
Connvertible Note Payable	03/12/14	03/12/15	6%	\$	25,000
Connvertible Note Payable	03/24/14	03/25/15	6%	\$	10,000
Convertible Note Payable – GPL Ventures LLC	4/18/18	04/18/19	NA	\$	70,000
Promissory Note Payable	02/10/15	08/10/158	100%	\$	10,000
Promissory Note Payable	03/08/15	09/08/15	100%	\$	10,000
Promissory Note Payable	03/10/15	09/10/15	100%	\$	10,000
Promissory Note Payable	03/18/15	09/18/15	100%	\$	10,000
Promissory Note Payable	04/01/15	10/01/15	100%	\$	10,000
Promissory Note Payable	06/16/16	06/15/17	25%	\$	200,000
Promissory Note Payable	05/08/17	05/08/19	8%	\$	50,000
Loan Payable	09/23/15		0%	\$	37,000
Loan Payable	11/25/15		0%	\$	10,000

**Kimberly Parry Organics, Corp**  
**Notes to Financial Statements**  
**For the Quarter Ended August 31, 2020**

Loan Payable	05/17/16			\$	62,500
Convertible Note Payable – GPL Ventures LLC	03/06/19			\$	10,000
Convertible Note Payable – GPL Ventures LLC	09/03/19			\$	10,000
Convertible Note Payable – GPL Ventures LLC	09/24/19			\$	10,000
Convertible Note Payable – GPL Ventures LLC	06/29/2020			\$	10,000
Total				\$	580,500

**NOTE 6: CAPITAL STOCK**

On February 6, 2015, the Company issued 10,820,000 of its restricted common shares at a cost of \$0.05 per share to repay a note payable in the amount of \$10,000 plus accrued interest of \$820. On June 3, 2015, a shareholder contributed 50,000,000 restricted common shares to the Company, for cancelation.

On September 1, 2016, the Company agreed to issue, over a six month period, 4,250,000 restricted common shares for the acquisition of Pal Business Holdings, Inc, recorded at \$170,000. On September 1, 2016, the Company issued 250,000 restricted common shares to a consultant for services, recorded at a cost of \$0.04 per share or a total of \$10,000.

On September 30, 2016, the Company issued 6,581,250 shares to repay a convertible note in the amount of \$32,500 plus accrued interest.

On November 30, 2016, the Company issued, to a lender, 416,665 common restricted shares recorded at various costs for a total cost of \$11,667; 1,600,000 to a marketing company for product promotion, recorded at a cost of \$0.01 per share or a total cost of \$16,000; and 2,265,620 to a consultant for services, at a cost of \$0.04 per share, or a total cost of \$22,656.

On February 28, 2017 the Company issued 3,394,110 common restricted shares to five entities as compensation for their providing services and products. The shares were recorded at a cost of \$0.03 per share or a total cost of \$101,823.



**Kimberly Parry Organics, Corp**  
**Notes to Financial Statements**  
**For the Quarter Ended August 31, 2020**

On May 31, 2017, the Company issued 3,345,000 common restricted shares to 5 entities as compensation for services and products provided. The shares were recorded at a cost of .02 per share or a total cost of \$66,900.

On August 31, 2017, the Company issued 3,710,665 common restricted shares to 5 entities as compensation for services and products provided. The shares were recorded at a cost of .02 per share or a total cost of \$74,213.

On November 30, 2017, the Company issued 2,581,500 common restricted shares to 5 entities as compensation for services and products provided. The shares were recorded at a cost of .02 per share or a total cost of \$51,630.

On January 12, 2018, the Company issued 9,862,165 common restricted shares to 5 entities as compensation for services and products provided.

On March 27, 2018, the Company issued 2,380,953 common free trading shares.

On April 5, 2018, the Company issued 11,000,000 common free trading shares.

On August 16, 2018, the Company issued 200,000,000 common restricted shares to 13 entities and individuals as compensation for services and products provided.

**NOTE 7: SUBSEQUENT EVENTS**

The Company has evaluated subsequent events through the date these financial statements became available and has not identified any reportable events.