



A Nevada Corporation

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8742

**Quarterly Report**

**For the Period Ending: May 1, 2020 to July 31, 2020**  
(the "Reporting Period")

As of July 31, 2020, the number of shares outstanding of our Common Stock was: 29,798,457

As of April 30, 2020, the number of shares outstanding of our Common Stock was: 29,798,457

As of December , 2020, the number of shares outstanding of our Common Stock was: 29,798,457

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐

No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐

No: ☒

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐

No: ☒

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

UOMO Media Inc.  
Formerly First Source Data Inc. until 10/30/2007

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable)  
Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Incorporated: June 10, 2004 in the state of Nevada  
Current Standing: Active

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

**2) Security Information**

Trading symbol:	<u>UOMO</u>
Exact title and class of securities outstanding:	<u>Common Stock</u>
CUSIP:	<u>91530T203</u>
Par or stated value:	<u>\$0.0001</u>

Total shares authorized:	<u>300,000,0000</u>	as of date: <u>July 31, 2020</u>
Total shares outstanding:	<u>29,598,457</u>	as of date: <u>July 31, 2020</u>
Number of shares in the Public Float <sup>2</sup> :	<u>2,539,281</u>	as of date: <u>July 31, 2020</u>
Total number of shareholders of record:	<u>48</u>	as of date: <u>July 31, 2020</u>

*Additional class of securities (if any):*

Trading symbol:	<u>UOMO</u>	
Exact title and class of securities outstanding:	<u>Preferred Stock</u>	
CUSIP:	<u>39260U106</u>	
Par or stated value:	<u>\$0.00001</u>	
Total shares authorized:	<u>1,500,000</u>	as of date: <u>July 31, 2020</u>
Total shares outstanding:	<u>0</u>	as of date: <u>July 31, 2020</u>

Transfer Agent

Name: Pacific Stock Transfer Company  
Phone: 702-361-3033  
Email: \_\_\_\_\_

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On July 25, 2018 the Company, on a retroactive basis, effected a 1:1500 reverse common stock split

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Number of Shares outstanding as of <u>April 30, 2018</u>		Opening Balance: Common: <u>3,590,539,967</u> Preferred: <u>0</u>		*Right-click the rows below and select "Insert" to add rows as needed.					
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>September 14, 2018</u>	<u>New Issuance</u>	<u>25,000,000</u>	<u>Common</u>	<u>0.0001</u>	<u>Yes</u>	<u>Officer-Camara Alford</u>	<u>Services-CEO/CFO</u>	<u>Restricted</u>	
<u>November 15, 2018</u>	<u>New Issuance</u>	<u>900,000</u>	<u>Common</u>	<u>0.048</u>	<u>Yes</u>	<u>Individual-Dang Tianwu</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>Exemption- Rule 144</u>
<u>November 15, 2018</u>	<u>New Issuance</u>	<u>600,000</u>	<u>Common</u>	<u>0.048</u>	<u>Yes</u>	<u>Individual-Lu Jihao</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>Exemption Rule144</u>
<u>November 30, 2018</u>	<u>New Issuance</u>	<u>450,000</u>	<u>Common</u>	<u>0.036</u>	<u>Yes</u>	<u>Individual-Lu Jihao</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>Exemption Rule 144</u>
<u>December 3, 2019</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.213</u>	<u>Yes</u>	<u>SCA Capital PTY LTD. Rhys Bombaci</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>Exemption Rule144</u>
Shares Outstanding on <u>July 31, 2020:</u>		Ending Balance: Common: <u>29,798,457</u> Preferred: <u>0</u>							

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period.**

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
<u>01/23/2017</u>	<u>\$6,826</u>	<u>\$4,000</u>	<u>\$2,826</u>	<u>01/23/2021</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>03/10/2017</u>	<u>\$8,473</u>	<u>\$6,000</u>	<u>\$2,473</u>	<u>03/10/2021</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>07/28/2017</u>	<u>\$4,681</u>	<u>\$3,100</u>	<u>\$1,681</u>	<u>07/28/2019</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>01/12/2018</u>	<u>\$2,853</u>	<u>\$2,000</u>	<u>\$853</u>	<u>01/12/2020</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>01/30/2018</u>	<u>\$4,316</u>	<u>\$3,000</u>	<u>\$1316</u>	<u>01/30/2020</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>02/15/2018</u>	<u>\$7,141</u>	<u>\$5,000</u>	<u>\$2,141</u>	<u>02/15/2020</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>07/03/2018</u>	<u>\$6,710</u>	<u>\$5,000</u>	<u>\$1,710</u>	<u>07/03/2020</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>09/18/2018</u>	<u>\$7,884</u>	<u>\$6,000</u>	<u>\$1,884</u>	<u>09/18/2020</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>01/09/2019</u>	<u>\$2,449</u>	<u>\$2,000</u>	<u>\$449</u>	<u>01/09/2021</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>02/20/2019</u>	<u>\$3,627</u>	<u>\$3,000</u>	<u>\$627</u>	<u>01/20/2021</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>03/16/2019</u>	<u>\$4,783</u>	<u>\$4000</u>	<u>\$783</u>	<u>03/16/2021</u>	<u>Conversion at 50% discounted bid Price</u>	<u>SCA Capital PTY LTD.</u>	<u>Loan</u>
<u>03/21/2019</u>	<u>\$4,781</u>	<u>\$4,000</u>	<u>\$781</u>	<u>03/21/2021</u>	<u>Conversion at 35% discounted bid Price</u>	<u>Acc Holdings</u>	<u>Loan</u>
<u>08/15/2019</u>	<u>\$5,452</u>	<u>\$4,500</u>	<u>\$952</u>	<u>08/15/2021</u>	<u>Conversion at 50% discounted bid Price</u>	<u>Acc Holdings</u>	<u>Loan</u>
<u>09/30/2019</u>	<u>\$3,525</u>	<u>\$3,000</u>	<u>\$525</u>	<u>09/30/2021</u>	<u>Conversion at 50% discounted bid Price</u>	<u>Acc Holdings</u>	<u>Loan</u>

Use the space below to provide any additional details, including footnotes to the table above:

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP  
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: CAMARA ALFORD  
Title: CEO/CFO  
Relationship to Issuer: CEO/CFO

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Financial notes; and
- G. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

**The financial statements were posted on December 3, 2020 and are incorporated herein by reference as below: Quarterly Report – July 31, 2020**

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

#### 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

UOMO Media provides music publishing, digital music and video, recorded music and production, talent management, and marketing services. The Company is in the business of producing, managing, and monetizing music-based intellectual property.

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

N/A

C. Describe the issuers' principal products or services, and their markets

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<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

UOMO Media earns revenues in the form of production, management fees, and royalties from five categories of services, comprising of five divisions. These divisions are described below. The Company negotiates similar contract terms prior to performing services under any of the categories below.

i) Music Publishing:

UOMO Music Publishing is tasked with creating a catalogue of assets in the form of copyrights. All of Uomo's publishing catalogues are owned by Uomo Music Publishing. Services include:

- a) Fund advances: providing advances to individual composers
- b) Administration: registration, tracking, and collection of copyright royalties
- c) Creative: creating copyrights by writing songs
- d) Licensing: finding opportunities to monetize copyrights by placing songs on recording artists, films, television, video games, commercials

ii) Recorded Music:

The Company earns revenue from the ownership of master recordings. Uomo Recorded Music has three core functions:

- a) Catalogue acquisition
- b) Talent acquisition for/and production activities
- c) Distribution arrangements for projects

Uomo Recorded Music is the record label division of Uomo. All of Uomo's recording artists' agreements fall under this division. Manufacturing and Distribution is secured through Universal Music. Video production services also falls under this division.

iii) Talent Management:

The Company earns a percentage of gross revenues for all projects it manages.

## **6) Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Uomo Media's business operations are conducted from the Company's principal executive offices at 157 Adelaide Street West, Suite 259, Toronto, Ontario, Canada, M5H 4E7. The Company believes that the facilities are adequate for current operations for at least the next twelve months. However, it is the Company's expectation that other suitable facilities would be located at the current address at comparable rates, should more space be required.

## **7) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>CAMARA ALFORD</u>	<u>Officer/Director</u>	<u>Atlanta/GA</u>	<u>25,666,667</u>	<u>Common Shares</u>	<u>86.71%</u>	<u>      </u>

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: Matthew C. McMurdo  
Firm: MCMURDO LAW GROUP, LLC  
Address 1: 1185 Avenue of the Americas  
Address 2: New York, NY 10036  
Phone: 917-318-2865  
Email: matt@nannaronelaw.com

Accountant or Auditor

Name: N/A  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Investor Relations Consultant

Name: N/A  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

Name: N/A  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Name: N/A  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_



## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Camara Alford certify that:

1. I have reviewed this Quarterly Disclosure Statement of UOMO Media Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 3, 2020

/s/ Camara Alford [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Camara Alford certify that:

1. I have reviewed this Quarterly Disclosure Statement of UOMO Media Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 3, 2020

/s/ CAMARA ALFORD [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")



**ISSUER'S REPORT**  
**From May 1, 2020 to July 31, 2020**

ISSUER'S EQUITY SECURITIES

Preference Stock

Series A Preferred Stock

\$0.00001 par value per share

0 shares outstanding as of July 31, 2020

&

Series B Preferred Stock

\$0.00001 par value per share

0 shares outstanding as of July 31, 2020

Common Stock

Class A Common Stock

\$0.0001 par value per share

29,798,457 shares outstanding as of July 31, 2020

OTC: UOMO

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Toronto, ON Canada

M5H 4E7

Main Telephone: (416) 368 4400

[www.uomomedia.com](http://www.uomomedia.com)

**UOMO MEDIA INC.**  
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**UOMO MEDIA INC.**  
**CONSOLIDATED BALANCE SHEETS**  
**AS AT JULY 31, 2020, AND APRIL 30, 2020**

(Expressed in US dollars)

	July 31, 2020	April 30, 2020
	\$	\$
<b>ASSETS</b>		
<i>Current assets</i>		
Cash and cash equivalents	552	1,692
	552	1,692
Long term investments	72,500	72,500
	73,052	74,192
<b>LIABILITIES</b>		
<i>Current liabilities</i>		
Accounts payable and accruals	42,729	37,142
Notes payable	156,992	156,992
HST payable	88,574	88,574
	288,295	282,708
<b>SHAREHOLDER'S EQUITY</b>		
Capital stock		
<i>Authorized:</i>		
Common stock (5,000,000,000 @ par value of \$0.00001)		
Preference stock (1,500,000 @ par value of \$0.00001)		
<i>Issued:</i>		
Common stock (29,798,457 common shares issued)	286,540	286,540
Additional paid in capital	798,219	798,219
Accumulated deficit	(1,300,002)	(1,293,275)
	(215,243)	(208,516)
	73,052	74,192

Going concern (Note 2), commitments and contingencies (Note 12) and subsequent events (Note 13).

The accompanying notes form an integral part of these consolidated financial statements.

**UOMO MEDIA INC.**  
**CONSOLIDATED STATEMENT OF OPERATIONS AND COMPREHENSIVE**  
**FOR THE THREE-MONTH PERIOD ENDED JULY 31, 2020**  
**AND YEAR ENDED APRIL 30, 2020**

(Expressed in US dollars)

	<b>July 31, 2020</b>	<b>April 30, 2020</b>
	<b>(3 months)</b>	<b>(12 months)</b>
	<b>\$</b>	<b>\$</b>
<b>Revenue</b>	<b>55</b>	<b>10,049</b>
Cost of goods sold	-	-
<b>Gross margin</b>	<b>55</b>	<b>10,049</b>
<i><b>Expenses</b></i>		
Selling and administrative	<b>6,782</b>	<b>36,194</b>
	<b>6,782</b>	<b>36,194</b>
<b>Loss from operations</b>	<b>(6,727)</b>	<b>(26,145)</b>
Gain on settlement of debts	-	46,666
Gain on settlement of loans	-	51,223
Devaluation of the publishing catalogue	-	(400,554)
<b>Net income (loss) and comprehensive income (loss)</b>	<b>(6,727)</b>	<b>(328,810)</b>
<b>Net loss per share for the year</b>		
Basic	<b>(0.00023)</b>	<b>(0.01103)</b>
Diluted	<b>(0.00023)</b>	<b>(0.01103)</b>
<b>Weighted average number of shares outstanding</b>		
Basic	<b>29,798,457</b>	<b>29,798,457</b>
Diluted	<b>29,798,457</b>	<b>29,798,457</b>

The accompanying notes form an integral part of these consolidated financial statements.

**UOMO MEDIA INC.**  
**CONSOLIDATED STATEMENT OF CASH FLOWS**  
**FOR THE THREE-MONTH PERIOD ENDED JULY 31, 2020**  
**AND YEAR ENDED APRIL 30, 2020**

(Expressed in US dollars)

	<b>July 31, 2020</b>	<b>April 30, 2020</b>
	<b>(3 months)</b>	<b>(12 months)</b>
	<b>\$</b>	<b>\$</b>
<b>Cash used in operating activities</b>		
<b>Net loss for the year</b>	<b>(6,727)</b>	<b>(328,810)</b>
<i><u>Adjustments for items not involving cash:</u></i>		
Gain on settlement of debts	-	(46,666)
Gain on settlement of loans	-	(51,223)
Devaluation of the publishing catalogue	-	400,554
<i><u>Changes in non-cash working capital items:</u></i>		
Accounts payable and accruals	<b>5,587</b>	<b>15,642</b>
	<b>(1,140)</b>	<b>(10,503)</b>
<b>Cash used in investing activities</b>		
	-	-
<b>Cash flows from financing activities</b>		
Issuance of notes payable	-	10,870
	-	10,870
Increase (decrease) in cash and cash equivalents	<b>(1,140)</b>	<b>367</b>
Cash and cash equivalents, beginning of the year	<b>1,692</b>	<b>1,325</b>
<b>Cash and cash equivalents, end of the year</b>	<b>552</b>	<b>1,692</b>

The accompanying notes form an integral part of these consolidated financial statements.

**NOTE 1. ORGANIZATION, DESCRIPTION OF BUSINESS, DISCONTINUED OPERATIONS AND BASIS OF PRESENTATION**

UOMO Media Inc. (UOMO or the “Company”) was incorporated under the laws of the State of Nevada on June 10, 2004 as First Source Data, Inc. and its business operations are primarily in Canada.

The Company is a multi-channel entertainment company that acquires, produces, and manages entertainment content. UOMO integrates existing and well-established revenue streams in recorded music, publishing, and talent management through its five operating divisions: UOMO Recorded Music, UOMO Talent Management, UOMO Publishing, UOMO Digital Solutions, and UOMO Film & Television. UOMO consolidates revenues traditionally dispersed among several rights holders. Ownership, coupled with the ability to generate revenues from broader entertainment content rights, places UOMO at the leading edge of the new revenue paradigm in the entertainment industry. This multiple revenue stream approach creates and monetizes the dormant value in the current new digital media market.

The consolidated financial statements include the accounts of the Company and all of its wholly owned subsidiaries.

The accompanying consolidated financial statements have been prepared in accordance with U.S. generally accepted accounting principles for consolidated financial information. In the opinion of management, all adjustments (consisting of normal recurring adjustments) considered necessary for a fair presentation have been included.

In the opinion of management, all adjustments considered necessary for fair presentation have been included in these financial statements. Operating results for the three-month period ended July 31, 2020 may not be indicative of the results that may be expected for the year ending April 30, 2021. Readers should refer to the April 30, 2020 annual consolidated financial statements for the accounting policies used in the preparation of these interim consolidated financial statements.

The accompanying consolidated financial statements have been prepared in accordance with U.S. generally accepted accounting principles for consolidated financial information. In the opinion of management, all adjustments (consisting of normal recurring adjustments) considered necessary for a fair presentation have been included.

**NOTE 2. ON GOING CONCERN DISCLOSURE**

The accompanying consolidated financial statements are prepared and presented on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. Accordingly, they do not include any adjustments relating to the realization of the carrying value of assets or the amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern. For the three-month period ended July 31, 2020 the Company has reported net losses from operations of \$6,727 (twelve-month period ended April 30, 2020- \$26,145) with an accumulated deficit of \$1,397,891 (April 30, 2020 - \$1,293,275).

The Company’s continued existence is dependent upon its ability to obtain financing and to achieve profitable operations.

The financial statements do not include any adjustments that might be necessary should the Company be unable to continue as a going concern.

**Covid-19**

In early 2020, the outbreak of the novel strain of coronavirus, specifically identified as “COVID-19”, has resulted in governments worldwide enacting emergency measures to combat the spread of the virus. These measures, which include the implementation of travel bans, self-imposed quarantine periods and social distancing, have caused material disruption to businesses globally resulting in an economic slowdown. Global equity markets have experienced significant volatility and weakness. Governments and central banks have reacted with significant monetary and fiscal interventions designed to stabilize economic conditions. The duration and impact of the COVID- 19 outbreak is unknown at this time, as is the efficacy of the government and central bank interventions. It is not possible to reliably estimate the length and severity of these developments and the impact on the financial results and condition of the Company and its operating subsidiaries in future periods.

**NOTE 3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

Readers should refer to the April 30, 2020 annual consolidated financial statements for the accounting policies used in the preparation of these interim consolidated financial statements. Accordingly, the accounting policies adopted by the Company for the Company's annual consolidated financial statements will be determined as at April 30, 2021. In the event that accounting policies adopted at April 30, 2021 differ materially from the accounting policies used in the preparation of these Financial Statements, these Financial Statements will be restated to retrospectively account for the application of those policies adopted at April 30, 2021.

**Basis of Accounting and Principles of Consolidation**

The Company's financial statements are prepared using the accrual method of accounting. The Company has elected an April 30th year-end. The consolidated financial statements include the accounts of Uomo Media Inc., together with its wholly owned subsidiaries. All significant inter-company balances and transactions have been eliminated in consolidation.

**Accounting Estimates**

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amount of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amount of revenues and expenses during the period. Actual results may differ from those estimates. Estimates have been used for ascertaining the expected life of tangible and intangible assets, for the accrual of expenses, allowance of doubtful accounts, and valuation allowance for deferred tax assets.

**NOTE 4. FAIR VALUE MEASUREMENTS**

Beginning June 1, 2008, the Company partially applied accounting standard, "Fair Value Measurements," codified as ASC 820. The standard defines fair value, establishes a framework for measuring fair value, and expands disclosures about fair value measurements. The standard defines fair value as the price that would be received upon sale of an asset or paid upon transfer of a liability in an orderly transaction between market participants at the measurement date and in the principal or most advantageous market for that asset or liability. The fair value, in this context, should be calculated based on assumptions that market participants would use in pricing the asset or liability, not on assumptions specific to the entity. In addition, the fair value of liabilities should include consideration of non-performance risk including our own credit risk.

In addition to defining fair value, the standard expands the disclosure requirements around fair value and establishes a fair value hierarchy for valuation inputs. The hierarchy prioritizes the inputs into three levels based on the extent to which inputs used in measuring fair value are observable in the market. Each fair value measurement is reported in one of the three levels which are determined by the lowest level input that is significant to the fair value measurement in its entirety. These levels are:

- Level 1 Quoted prices (unadjusted) in active markets for identical assets or liabilities;
- Level 2 Inputs other than quoted prices included within Level 1 that are either directly or indirectly observable;
- Level 3 Assets or liabilities for which fair value is based on valuation models with significant unobservable pricing inputs and which result in the use of management estimates.

Fair Value Measuremenst Using	Assets/Liabilities			
	Level 1	Level 2	Level 3	At Fair Value
	\$	\$	\$	\$
<b>Asset</b>				
Cash and cash equivalents	552	-	-	552
<b>Liability</b>				
Accounts payable and accruals	-	-	42 729	42 729
Notes payable	-	-	156 992	156 992



**Notes to the Consolidated Financial Statements**  
**For the period from May 1, 2020 to July 31, 2020**  
**(Expressed in US dollars)**
**NOTE 5. RELATED PARTY TRANSACTIONS**

There were no related party transactions during the quarter ended July 31, 2020.

**NOTE 6. LONG TERM INVESTMENTS**

On October 26, 2009, the Company amended the original Asset Purchase Agreement dated January 16, 2009, to change the financial terms only as follows with all other terms of the original agreement to apply mutatis mutandis:

Cash:

\$10,000 CAD cash payable by December 19, 2008 in bank draft form

\$40,000 CAD payable upon execution of the agreement

\$ 7,500 CAD cash payable July 16, 2009

\$15,000 CAD cash payable August 6, 2009

UOMO Stock Units:

554,583 stock units to become free trading as of August 19, 2009

650,000 stock units to become free trading as of October 27, 2009

337,500 stock units to become free trading as of January 1, 2010

750,000 stock units to become free trading as of November 1, 2010

As of April 30, 2018, the Company has paid \$72,500 CAD translated to \$60,692 USD in cash and issued 1,204,583 common stock (now 12,046 common stock after giving retroactive effect of 1:100 reverse split effective August 24, 2012) as required in the new Amending Agreement. The issuance of 337,500 common stock to be issued on January 1, 2010 has not yet been issued and likely will not. Therefore, in April 30, 2018, an impairment loss has been recognized as the carrying amount of the asset exceeds the estimated undiscounted future cash flows that are expected to result from the use of the asset and its eventual disposition.

There were no transactions during the twelve-month period ended April 30, 2019 and the nine-month period ended July 31, 2020.

**NOTE 7. ACCOUNTS PAYABLE AND ACCRUALS**

	<b>July 31, 2020</b>	<b>April 30, 2020</b>
	<b>\$</b>	<b>\$</b>
Accounting Charges	5 000	5 000
Professional Fees	25 000	25 000
Other payables	12 729	53 808
	<b>42 729</b>	<b>83 808</b>

**NOTE 8. NOTES PAYABLE**

Notes payable include:

	<b>July 31, 2020</b>	<b>April 30, 2020</b>
	<b>\$</b>	<b>\$</b>
Fenwood Capital LLC	20 623	20 623
SCA Capital Pty Ltd.	125 122	167 722
Acc Holdings	4 000	4 000
AHL	5 000	5 000
Private	53 470	10 870
	<b>208 215</b>	<b>208 215</b>

The Company settled various notes payable of the Company in the amount of \$225,356 during the quarter ended July 31, 2018. The Company accounted a gain on disposal of \$225,356. A conversion happened during the third quarter ended July 31, 2020 for \$42,600 in exchange of 200,000 shares.

**NOTE 9. OTHER PAYABLE**

The above balance represents HST (Harmonized Sales Tax) collected from customers in excess of what had been paid out for expenses and purchases. It is a payable to CRA (Canada Revenue Agency).

**NOTE 10. STOCKHOLDERS' DEFICIENCY**

The stockholders' deficiency section of the Company contains the following classes of capital stock as of July 31, 2020:

**Preference Stock:**

Series A Preferred Stock, \$0.00001 par value; 500,000 shares authorized and 0 shares issued and outstanding. Series B Preferred Stock, \$0.00001 par value; 1,000,000 shares authorized and 0 shares issued and outstanding.

**Common Stock:**

Common stock, \$0.00001 par value; 5,000,000,000 shares authorized and 2,648,457\* shares issued and outstanding.

\* After giving retroactive effect of 1:100 reverse split effective August 24, 2012 and 1:1500 reverse split effective during the period ended July 31, 2018.

**NOTE 11. STOCK TRANSACTIONS**

These transactions have been accounted for based on the fair value of the consideration received.

**Q1 2019**

At the Company's annual general meeting, the shareholders approved the consolidation of its common shares based on one (1) new common share for every fifteen-hundred (1500) previously issued common shares. On July 31, 2018, the Company announced that it would be proceeding with consolidation. Once finalized, this consolidation had result in 2,648,457 common shares issued and outstanding as at July 31, 2018.

**Q2 - 2019:**

On September 14, 2018, the Board of Directors approved the issuance of 25,000,000 Common shares to the chairman of the board and CEO, Camara Alford. The shares were issued at par, restricted and cannot be resold.

**Q3 - 2019:**

SCA assigned \$90,000 of its outstanding debt to two investors, each with \$45,000 of convertible debt. First investor, sent two conversion notices 1) November 15, 2018, he converted \$28,800 at \$0.048 for 600,000 common shares. 2) February 14, 2019, he converted \$16,200 at \$0.036 for 450,000 common shares. Second investor, had one conversion; 1) November 15, 2018, he converted \$43,200 at \$0.048 for 900,000 common shares.

**Q4 2019:**

No stock was issued during this period.

**Q1-Q2 2020:**

No stock was issued during this period.

**Q3 2020:**

SCA Capital Pty Ltd. Converted \$42,600 of notes payable for 200,000 shares.

**Q4 2020:**

No stock was issued during this period.

**Q1 2021:**

No stock was issued during this period.

**NOTE 12. COMMITMENTS**

On November 1, 2007, the Company entered into an Independent Contractor Agreement with the Chairman & Chief Executive Officer for managing and directing daily operations of the Company pursuant to the directives of the Board of Directors for services through to June 30, 2008, under which he would be compensated as follows:

**Notes to the Consolidated Financial Statements**  
**For the period from May 1, 2020 to July 31, 2020**  
**(Expressed in US dollars)**

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- \$7,000 per month for the first two months (November and December 2007)
- \$10,000 per month for the remaining 6 months (January to June 2008)

On July 25, 2008, the Company renewed the Independent Contractor Agreement with the Chairman & Chief Executive Officer for \$10,000 per month for a further six months beginning July 1, 2008. On November 15, 2013, an employment agreement was re-signed under which continued compensation of \$10,000 per month be paid to the Chief Executive Officer, to continue to perform services for another 10 years to November 14, 2023.

On January 31, 2008, the Company entered into an Independent Contractor Agreement with the Chief Financial Officer, under which the Chief Financial Officer would be compensated \$7,500 per month to continue performing services as the

Company's Chief Financial Officer from February 1, 2008 through June 30, 2008. This agreement was renewed on July 25, 2008, under the same terms for a further six months beginning July 1, 2008. On November 15, 2013, an employment agreement was re-signed under which continued compensation of \$7,500 per month be paid to the Chief Financial Officer, to continue to perform services for another 10 years to November 14, 2023.

**NOTE 13. SUBSEQUENT EVENTS**

There were no subsequent events.