

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations* (the "Instrument")

Item 1 Names of the Parties to the Transaction

Last Mile Holdings Ltd. (formerly "OjO Electric Corp.") (the "Company"), Gotcha Media Holdings LLC (the "Vendor") and Gotcha Mobility, LLC ("Gotcha")

Item 2 Description of the Transaction

On March 3, 2020, the Company acquired 100% of the outstanding securities of Gotcha pursuant to a Membership Interest Purchase Agreement dated January 20, 2020, as amended, from the Vendor in consideration for the payment of US\$6 million in cash, of which US\$250,000 was paid on closing of the Acquisition ("Closing"), US\$750,000 was paid through the issuance of a deferred promissory note due on the six-month anniversary of Closing, and US\$5 million was paid through the issuance of a second deferred promissory note due on the second anniversary of Closing. The Company also issued 11,637,500 limited voting shares to the Vendor, and has agreed to issue US\$2.5 million in limited voting shares to the Vendor, subject to satisfaction of certain conditions, on the six-month anniversary of Closing, such shares to be issued at a deemed price equal to the five day V-WAP of the Company's limited voting shares as traded on the TSX Venture Exchange immediately before the date of issuance, subject to a minimum price of C\$0.05.

In connection with the Acquisition, the Company changed its name to "Last Mile Holdings Ltd."

Item 3 Effective Date of the Transaction

February 28, 2020

Item 4 Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity

The Company will continue to be a reporting issuer in the provinces of British Columbia and Alberta.

Item 5 Date of the reporting issuer's first financial year-end after the transaction, if paragraph 4.9(a) or subparagraph 4.9(b)(ii) of the Instrument applies

Not applicable.

Item 6 The periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer's first financial year after the transaction, if paragraph 4.9(a) or subparagraph 4.9(b)(ii) of the Instrument applies

Not applicable.

Item 7 What documents were filed under National Instrument 51-102 that described the transaction and where these documents can be found in electronic format, if paragraph 4.9(a) or subparagraph 4.9(b)(ii) of the Instrument applies

Not applicable.

Dated: March 6, 2020