

OTCQB Certification**8. Convertible Debt (CONTINUED) As of 3/31/2020**

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms	# Shares Converted to Date	Name of Noteholder	Reason for Issuance
5/19/17	\$83,094	\$66,000	\$18,298	12/31/17	the note is convertible, in whole or in part, at the holder's option, into shares of the Company's stock at a conversion price equal to 60% of the lowest trading price during the 25 trading days prior to conversion.	-	GHS Investments, LLC Matt Schissler	Loan
5/17/18	\$14,187	\$9,250	\$4,132	6/17/19	the note is convertible, in whole or in part, at the holder's option, into shares of the Company's stock at a conversion price equal to 70% of the lowest trading price during the 25 trading days prior to conversion (if the note cannot be converted due to Depository Trust Company	-	GHS Investments, LLC Matt Schissler	Loan

					freeze then rate decreases to 60%).			
3/20/18	\$192,267	\$150,000	\$57,293	12/31/18	the note is convertible, in whole or in part, at the holder's option, into shares of the Company's stock at a conversion price equal to 60% of the lowest trading price during the 20 trading days prior to conversion.	-	Auctus Fund, LLC Al Sollami	Loan
6/22/18	\$103,285	\$68,000	\$31,862	6/22/19	the note is convertible, in whole or in part, at the holder's option, into shares of the Company's stock at a conversion price equal to 70% of the lowest trading price during the 25 trading days prior to conversion (if the note cannot be converted due to Depository Trust Company freeze then rate decreases to 60%).	-	GHS Investments, LLC Matt Schissler	Loan

9/10/14	\$150,025	\$1,275,000	\$15,285	8/31/16	The holder may convert the outstanding balance into shares of common stock at a conversion price per share equal to 75% of the lowest daily volume average price of common stock during the five days prior to conversion.	-	GHS Investments, LLC Matt Schissler	Loan
7/3/18	\$90,641	\$89,250	\$21,935	04/3/19	the note is convertible, in whole or in part, at the holder's option, into shares of the Company's stock at a conversion price equal to 60% of the lowest trading price during the 20 trading days prior to conversion.	-	Auctus Fund, LLC Al Sollami	Loan
5/29/19	\$106,210	\$65,000	\$6,585	12/29/19	the note is convertible, in whole or in part, at the holder's option, into shares of the Company's stock at a conversion price equal to 50% of the lowest trading price	-	Auctus Fund, LLC Al Sollami	Loan

					during the 25 trading days prior to conversion.			
12/17/19	\$700,000	\$700,000	\$20,417	12/17/21	The variable conversion prices shall equal the lesser of: (i) the lowest trading price on the issue date, and (ii) the variable conversion price. The variable conversion price shall mean 95% multiplied by the market price (the market price means the average of the five lowest trading prices during the period beginning on the issue date and ending on the maturity date), minus \$0.04 per share, provided however that in no event shall the variable conversion price be less than \$0.15. If an event of default under this note occurs and/or the	-	Auctus Fund, LLC Al Sollami	Loan

					note is not extinguished in its entirety prior to December 17, 2020 the \$0.15 price shall no longer apply.			
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