

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **EnviroTechnologies International, Inc.**

A Delaware Corporation

437 E. 1000 South Drive, #100

Pleasant Grove, UT. 84052

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### **Annual Report**

**For the Period Ending: June 30, 2019**

(the "Reporting Period")

As of June 30, 2019, the number of shares outstanding of our Common Stock was:

**30,287,425**

As of March 31, 2019, the number of shares outstanding of our Common Stock was:

30,297,425

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐

No: ☒ (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐

No: ☐

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐

No: ☒

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

## 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Healthnostics, Inc. Our name changed on July 25, 2016

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable)  
Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

We were originally incorporated in Delaware on July 6, 1996.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

## 2) Security Information

Trading symbol:	<u>ETII</u>	
Exact title and class of securities outstanding:	<u>Class A Common</u>	
CUSIP:	<u>29414X106</u>	
Par or stated value:	<u>\$ .00001</u>	
Total shares authorized:	<u>250,000,000</u>	as of date: <u>April 10, 2019</u>
Total shares outstanding:	<u>46,497,741</u>	as of date: <u>April 10, 2019</u>
Number of shares in the Public Float <sup>2</sup> :	<u>na</u>	as of date: <u>April 10, 2019</u>
Total number of shareholders of record:	<u>486</u>	as of date: <u>April 10, 2019</u>

*Additional class of securities (if any):*

Trading symbol:	<u>na</u>	
Exact title and class of securities outstanding:	<u>Class B Common</u>	
CUSIP:	<u>na</u>	
Par or stated value:	<u>\$ .0001</u>	
Total shares authorized:	<u>25,000,000</u>	as of date: <u>April 10, 2019</u>
Total shares outstanding:	<u>21,000,000</u>	as of date: <u>April 10, 2019</u>

Trading symbol:	<u>na</u>	
Exact title and class of securities outstanding:	<u>Preferred</u>	
CUSIP:	<u>na</u>	
Par or stated value:	<u>\$ .0001</u>	
Total shares authorized:	<u>10,000,000</u>	as of date: <u>April 10, 2019</u>
Total shares outstanding:	<u>-0-</u>	as of date: <u>April 10, 2019</u>

### Transfer Agent

Name: Pacific Stock Transfer Company  
Phone: 702-361-3033  
Email: Info@pacificstocktransfer.com

<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

none

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

none

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Number of Shares outstanding as of <u>December 31, 2016</u>		Opening Balance: Class A Common: <u>24,122,275</u> Preferred: <u>0</u>		*Right-click the rows below and select "Insert" to add rows as needed.					
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>02/07/17</u>	<u>New Issuance</u>	<u>1,250,000</u>	<u>Class A Common</u>	<u>\$.01</u>	<u>Yes</u>	<u>Norfolk Heights Ltd.</u>	<u>Debt Conversion via Assignment</u>	<u>Unrestricted</u>	<u>Rule 144 Exemption</u>

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

<u>5/15/17</u>	<u>Stock Dividend</u>	<u>3,787,588</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>No</u>	<u>Shareholders of Record on April X, 2017</u>	<u>10% Special Distribution to all shareholders</u>	<u>Resctricted</u>	<u>Rule 144</u>
<u>12/31/17</u>	<u>adjustment</u>	<u>2,236</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>No</u>	<u>Various (see next)</u>	<u>Adjustment for rounding changes at brokers regarding the reverse split and stock dividend</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>2/27/18</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>Yes</u>	<u>Ticino Capital Ltd.</u>	<u>Debt Cpnversion via Assignment</u>	<u>Unrestrict ed</u>	<u>Rule 144 Exemption</u>
<u>9/16/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Class A Common</u>	<u>\$.50</u>	<u>No</u>	<u>Jacob Stone</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>9/16/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Class A Common</u>	<u>\$.50</u>	<u>No</u>	<u>Michael Civello</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>9/16/18</u>	<u>New Issuance</u>	<u>35,000</u>	<u>Class A Common</u>	<u>\$.50</u>	<u>No</u>	<u>James Goodman</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/31/18</u>	<u>New Issuance</u>	<u>330</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>No</u>	<u>Various (see next)</u>	<u>Broker reconciliation adjustments</u>		
<u>2/6/19</u>	<u>New Issuance</u>	<u>2,000,000</u>	<u>Class A Common</u>	<u>\$.001</u>	<u>Yes</u>	<u>Neoventive LLC</u>	<u>Debt Conversion</u>	<u>Unrestrict ed</u>	<u>Section 4a(1) Exemption</u>
<u>2/21/19</u>	<u>New Issuance</u>	<u>2,500,000</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>Yes</u>	<u>Shupe Family Trust</u>	<u>Comp in lieu of salary</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>2/21/19</u>	<u>New Issuance</u>	<u>2,500,000</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>Yes</u>	<u>Pizano Partners LLC</u>	<u>Comp in lieu of salary</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>2/21/19</u>	<u>New Issuance</u>	<u>2,500,000</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>Yes</u>	<u>2<sup>nd</sup> Technologies LLC</u>	<u>Comp in lieu of salary</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>2/21/19</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>Yes</u>	<u>Shawn Moon</u>	<u>Comp</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>3/06/19</u>	<u>New Issuance</u>	<u>1,900,000</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>Yes</u>	<u>Shupe Family Trust</u>	<u>Adj to Comp in lieu of salary</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>3/06/19</u>	<u>New Issuance</u>	<u>1,900,000</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>Yes</u>	<u>Pizano Partners LLC</u>	<u>Adj to Comp in lieu of salary</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>3/06/19</u>	<u>New Issuance</u>	<u>1,900,000</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>Yes</u>	<u>2<sup>nd</sup> Technologies LLC</u>	<u>Adj to Comp in lieu of salary</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>3/6/19</u>	<u>New Issuance</u>	<u>900,000</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>Yes</u>	<u>Randal Waters</u>	<u>Comp in lieu of salary</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>3/20/19</u>	<u>New Issuance</u>	<u>312</u>	<u>Class A Common</u>	<u>\$.00001</u>	<u>No</u>	<u>Various (see next)</u>	<u>Broker reconciliation adjustments</u>		
Shares Outstanding on <u>4/12/19</u> :	Ending Balance: Common: <u>46,497,741</u> Preferred: <u>-0-</u>								

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period**.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
<u>11/15/10</u>	<u>36,000</u>	<u>36,000</u>	<u>23,400</u>	<u>na</u>	<u>negotiable</u>	<u>Estate of James Yeung</u>	<u>Cash</u>
<u>10/31/10</u>	<u>24,500</u>	<u>24,500</u>	<u>16007</u>	<u>na</u>	<u>negotiable</u>	<u>Neoventive LLC by assignment from Acquest Capital Group, Inc.</u>	<u>Cash</u>

<u>3/15/11</u>	<u>22,500</u>	<u>18,500</u>	<u>13,225</u>	<u>na</u>	<u>negotiable</u>	<u>Neoventive LLC by assignment from Acquest Capital Group, Inc.</u>	<u>Cash</u>
<u>4/20/11</u>	<u>2,000</u>	<u>2,000</u>	<u>1,337</u>	<u>na</u>	<u>negotiable</u>	<u>Estate of James Yeung</u>	<u>Cash</u>
<u>5/7/11</u>	<u>5,000</u>	<u>5,000</u>	<u>3,033</u>	<u>na</u>	<u>negotiable</u>	<u>Estate of James Yeung</u>	<u>Cash</u>
<u>As of 12/31/18</u>	<u>373,319</u>	<u>373,319</u>	<u>na</u>	<u>na</u>	<u>No conversion terms</u>	<u>Various loans to the Company's subsidiary</u>	<u>Cash</u>

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP  
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: Staci Sutherland  
Title: Accountant  
Relationship to Issuer: Accountant

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;  
D. Statement of income;  
E. Statement of cash flows;  
F. Financial notes; and  
G. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the

<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

**Please note, the prior financial statements were prepared by a consultant who included incorrect information in this section of our OTC filing, the attached financial statements. The section primarily affected by his incorrect insertions is the “Intangible Assets” section of this filing as well as attached financial statements. The below financial information and the financial information attached to this filing contain correct and accurate financial information.**

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Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

Please note,

**EnviroTechnologies International, Inc., Inc.  
Index to the Combined Financial Statements  
June 30, 2019 and 2018**

Balance Sheets as of June 30, 2019 and December 31, 2018	F-2
Statements of Operations for the Periods Ended June 30, 2019 and 2018	F-3
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**EnviroTechnologies International, Inc.**  
**Combined Balance Sheets**

	<b>June 30, 2019</b>	<b>December 31, 2018</b>
<b>ASSETS</b>		
Current assets		
Cash	\$ 9,957	\$ 5,713
Accounts receivable	54,650	19,170
<b>Total current assets</b>	<b>64,607</b>	<b>24,883</b>
Non-current assets		
Fixed assets, net of depreciation	39,646	34,646
Intangible assets, net of amortization	1,236,113	2,534,388
<b>Total non-current assets</b>	<b>1,275,759</b>	<b>2,569,034</b>
<b>TOTAL ASSETS</b>	<b>\$ 1,340,366</b>	<b>\$ 2,593,918</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIT</b>		
Current liabilities		
Accounts payable	\$ 121,809	\$ 45,086
Accrued expense		130,933
Deferred revenue, net		54,205
Notes payable, current portion		94,640
<b>Total current liabilities</b>	<b>121,809</b>	<b>324,864</b>
Long term liabilities	2,109,337	1,803,805
<b>Total liabilities</b>	<b>2,231,146</b>	<b>2,128,669</b>
Commitments		
Stockholders' deficit:		
Preferred stock, \$.0001 par value, 10,000,000 authorized and -0- issued and outstanding at December 31, 2018 and December 31, 2017, respectively;	-	-
Class A Common stock, \$0.00001 par value – 250,000,000 share authorized, 30,297,429 and 29,162,099 shares issued and outstanding at December 31, 2018 and at December 31, 2017, respectively	323,626	323,616
Class B Common stock \$.0001 par value, 25,000,000 authorized and 21,000,000 issued and outstanding at December 31, 2018 and December 31, 2017, respectively	2,100	2,100
Additional paid-in capital	3,303,977	3,303,977
Accumulated deficit	(4,520,483)	(3,164,454)
<b>Total stockholders' deficit</b>	<b>(890,780)</b>	<b>465,249</b>
<b>TOTAL LIABILITIES &amp; STOCKHOLDERS' DEFICIT</b>	<b>\$ 1,340,366</b>	<b>\$ 2,593,918</b>

See accompanying notes to the financial statements.



**EnviroTechnologies International, Inc.**  
**Combined Statement of Operations**

	<b>For the Periods Ended June 30,</b>	
	<b>2019</b>	<b>2018</b>
Net revenue	\$ 277,746	\$ 48,731
Cost of sales	217,116	75,602
Gross profit	60,630	(26,871)
Operating expenses:		
General and admin. expenses	126,592	63,432
Operations		
Total operating expenses	126,592	63,432
Loss from operations	(65,962)	(90,303)
Other (expense)/income		
Interest expense	(5,884)	(3,418)
Other income	-	-
Total Other (expense)/income	(5,884)	(3,418)
Net loss	\$ (71,846)	\$ (93,721)
Loss per common share - basic and diluted	\$ (0.002)	\$ (0.018)
Weighted average common shares outstanding - basic and diluted	<u>29,162,099</u>	<u>29,162,042</u>

See accompanying notes to the financial statements.

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**EnviroTechnologies International, Inc.**  
**Combined Statement of Cash Flows**

	Periods Ended	
	June 30 and December 31, 2019	2018
<b>Cash flows from operating activities:</b>		
Net loss	\$ (71,846)	\$ (286,628)
Adjustments to reconcile net loss to net cash used in operating activities:		
Other Assets	-	0
Changes in operating assets and liabilities:	-	-
Accounts receivable	(35,480)	(19,170)
Accounts payable	23,983	21,009
Accrued expenses	-	3,860
Deferred revenue, net		14,439
<b>Net cash used in operating activities</b>	<b>(83,343)</b>	<b>(266,390)</b>
<b>Cash flows from investing activities:</b>	-	-
Research & Development and equipment	(3,512)	70,864
<b>Net cash provided by investing activities.</b>	<b>(3,512)</b>	<b>70,864</b>
<b>Cash flows from financing activities:</b>		
Proceeds from notes payable and deferred salaries, net	91,100	209,112
Stock Issued for note conversion and special distribution		1,000
<b>Net cash provided by financing activities</b>	<b>91,100</b>	<b>210,112</b>
	-	
Net change in cash	4,245	14,487
Cash at the beginning of the period	5,712	20,300
Cash at the end of the period	<u>9,957</u>	<u>5,712</u>

See accompanying notes to the financial statements.

**EnviroTechnologies International, Inc.**  
**Notes to the Combined Financial Statements**

**NOTE 1 - ORGANIZATION**

EnviroTechnologies International, Inc., (formerly Healthnostics, Inc.), was originally organized on July 3, 1996, as a Delaware corporation under the name IHS of Virginia, Inc. The Company was acquired on December 29, 2000 by Ultraque, LLC, a Delaware limited liability company, owned by our former Chairman and Chief Financial Officer. On August 28, 2001, Ultraque, LLC was merged into the Company and the Company's name was changed to Healthnostics, Inc. The Company underwent a change of ownership with the acquisition of Vida Green, Inc., effective July 1, 2016.

**NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

This summary of significant accounting policies of EnviroTechnologies International, Inc., (formerly Healthnostics, Inc.) are presented to assist in understanding the Company's financial statements. The financial statements and notes are representations of the Company's management, which is responsible for their integrity and objectivity. These accounting policies conform to accounting principles generally accepted in the United States of America and have been consistently applied in the preparation of the financial statements.

Principles of Consolidation

The accompanying unaudited consolidated financial statements of the Company include the accounts of its subsidiaries. In the opinion of management all adjustments (which include only normal recurring adjustments) necessary to present fairly the financial statements for the years herein have been made.

Accounts receivable

The Company does not have any uncollectible accounts and there were no doubtful accounts for the period ended June 30, 2019 and December 31, 2018 respectively.

Revenue Recognition

The Company recognizes revenue when there is persuasive evidence of an arrangement, delivery has occurred, the fee is determinable, collectability is reasonably assured and there are no significant remaining performance obligations.

Cash and Cash Equivalents

The Company considers all highly liquid investments with an original maturity of three months or less to be cash equivalents.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the amounts reported in the accompanying financial statements. Significant estimates made in preparing these financial statements. Actual results could differ from those estimates.

Property and Equipment

Property and equipment are stated at cost and are depreciated using the straight line and modified accelerated cost recovery system (MACRS) method over 3-10 years.

### Intangible Assets

Valuation of Intangible assets include significant estimates and assumptions such as estimating future cash flows from sales, developing appropriate discount rates, estimating probability rates for successful completing of projects, continuation of customer relationships and renewal of customer contracts, and approximating the useful life of the intangible assets acquired.

### Fair Value of Financial Instruments

As of June 30, 2019 and December 31, 2018 respectively, the amounts reported for cash, accounts receivable, accounts payable, accrued interest and other expenses, and notes payable approximate the fair value because of their short maturities.

### Income Taxes

The Company accounts for income taxes under FASB ASC 740 "*Income Taxes*." Under the asset and liability method of FASB ASC 740, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statements carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. Under FASB ASC 740, the effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period the enactment occurs. A valuation allowance is provided for certain deferred tax assets if it is more likely than not that the Company will not realize tax assets through future operations.

### Recently issued Accounting Pronouncements

The Company has evaluated recent accounting pronouncements and their adoption has not had or is not expected to have a material impact on the Company's financial position or statements.

## **STOCK-BASED COMPENSATION**

The Company accounts for stock-based compensation issued to non-employees and consultants in accordance with the provisions of FASB ASC 505-50 "*Equity - Based Payments to Non-Employees*." Measurement of share-based payment transactions with non-employees shall be based on the fair value of whichever is more reliably measurable: (a) the goods or services received; or (b) the equity instruments issued. The fair value of the share-based payment transaction should be determined at the earlier of performance commitment date or performance completion date.

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## **NET INCOME OR (LOSS) PER SHARE OF COMMON STOCK**

The Company has adopted ASC 260 "*Earnings per Share*," ("EPS") which requires presentation of basic and diluted EPS on the face of the income statement for all entities with complex capital structures and requires a reconciliation of the numerator and denominator of the basic EPS computation to the numerator and denominator of the diluted EPS computation. In the accompanying financial statements, basic earnings (loss) per share is computed by dividing net loss by the weighted average number of shares of common stock outstanding during the period.

The Company has no potentially dilutive securities, such as options or warrants, currently issued and outstanding.

## **RECLASSIFICATION**

For comparability, certain prior year amounts have been reclassified, where appropriate, to conform to the financial statement presentation used in 2017 and 2018. The reclassifications have no impact on net loss.

## **NOTE 3 - GOING CONCERN**

The accompanying financial statements have been prepared on a going concern basis of accounting, which contemplates continuity of operations, realization of assets and liabilities and commitments in the normal course of business. The accompanying financial statements do not reflect any adjustments that might result if the Company is unable to continue as a going concern. The Company does not generate significant revenue, and has negative cash flows from operations, which raise substantial doubt about the Company's ability to continue as a going concern. The ability of the Company to continue as a going concern and appropriateness of using the going concern basis is dependent upon, among other things, additional cash infusion. Management believes the existing shareholders and the prospective new investors will provide the additional cash needed to meet the Company's obligations as they become due, and will allow the development of its core business.

## **NOTE 6 – NOTES PAYABLE**

At December 31, 2018 and December 31, 2017, respectively the Company had outstanding promissory notes totaling \$94,640 and \$94,640, respectively. The outstanding notes payable consisted of:

On November 15, 2010 the Company issued a promissory note at eight percent (8%) per annum, with conversion features in the event of default, for \$36,000 based upon cash received in various cash advances from October 2008 through November 15, 2010 from James Yeung.

On October 31, 2010 the Company issued a promissory note at eight percent (8%) per annum, with conversion features in the event of default, for \$24,500 in cash received in October 2010 from Acquest Capital Group, Inc.

On November 30, 2010 the Company issued a promissory note at eight percent (8%) per annum, with conversion features in the event of default, for \$25,000 in cash received in November 2010 from Acquest Capital Group, Inc. This note was partially reduced in August 2013 by \$19,000 under a note conversion agreement and assignment with the holder.

On March 15, 2011 the Company issued a promissory note at eight percent (8%) per annum, with conversion features in the event of default, for \$22,500 in cash received in February and March 2011 from Acquest Capital Group, Inc.

On April 20, 2011 the Company issued a promissory note at eight percent (8%) per annum, with conversion features in the event of default, for \$2,000 in cash received from James Yeung.

On May 7, 2011 the Company issued a promissory note at eight percent (8%) per annum. With conversion features in the event of default, for \$5,000 in cash received from Carlthon Corp.,

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## **NOTE 7 - STOCKHOLDERS' EQUITY**

At December 31, 2018, the Company's authorized stock consist of 250,000,000 shares of Class A common stock, par value \$0.00001 per share after amending its certificate of Incorporation to adjust for a 10,000 to 1 reverse stock split effective on September 8, 2016 and a reduction in the authorized Class A Common Shares to 250 million. The Class B Common stock and the Preferred shares were not affected. These include: 25,000,000 shares of Class B common stock, par value of \$.0001 and 10,000,000 shares of preferred stock, par value of \$0.0001, of which there are two series, Series A and Series B. Effective August 25, 2017 the Company underwent an eight to one reverse split of its Class A Common Stock. As such, at December 31, 2018 and December 31, 2017, the Company had 30,297,429 and 29,162,099 shares of Class A common stock issued and outstanding respectively, and 21,000,000 shares of Class B common stock issued and outstanding. Class A common stock has voting rights of one vote per share and Class B common stock has voting rights consisting of one hundred (100) votes per share and conversion rights into one share of Class A common stock. At December 31, 2018 and December 31, 2017, the Company had -0- shares of Preferred Stock issued and outstanding from two previously issued preferred series.

There are no other preferred shares issued and any future preferred shares may be issued in series with its voting powers determined by the board of directors, along with designation, powers, preferences and rights of the shares of each series and the qualifications, limitations and restrictions.

During the year ended December 31, 2018, the Company issued 1,000,000 shares of its Class A common stock under terms of a note conversion on February 27, 2018 and 135,000 shares of its Class A common stock at \$.50 per share to three individuals on September 16, 2018. There were additional issuance totaling 330 shares of Class A common stock as requested by various broker dealers to account for adjustments of the previous special distribution.

During the year ended December 31, 2017, the Company issued 3,787,588 shares in a 10% special distribution to shareholders of record as of April 21, 2017; 2,286 shares to various broker dealers as adjustments in regard to the 10% special distribution and 1,250,000 under conversion terms of an assigned promissory note at par value (after giving effect to the eight to one reverse split).

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#### **NOTE 8 – INCOME TAXES**

We did not provide any current or deferred U.S. federal income tax provision or benefit for any of the periods presented because we have experienced operating losses since inception. When it is more likely than not that a tax asset cannot be realized through future income the Company must allow for this future tax benefit. We provided a full valuation allowance on the net deferred tax assets, consisting of net operating loss carryforwards and intangible assets, because management has determined that it is more likely than not that we will not earn income sufficient to realize the deferred tax assets during the carryforward period.

#### **NOTE 8 – SUBSEQUENT EVENTS**

During the three month period ended March 31, 2019, the Company issued the following shares: 2,000,000 shares of its Class A common stock under terms of a note conversion and 14,200,000 shares of its Class A common stock to the Company's management team as consideration for unpaid salary. There were an additional 312 shares issued to various broker dealers as adjustment for various accounts.

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#### **5) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

We were incorporated in Delaware on July 3, 1996, under the name IHS of Virginia, Inc., as a wholly owned subsidiary of Integrated Healthcare Systems, Inc. We were their primary operating subsidiary until September 30, 1999. On December 29, 2000 Ultraque, LLC, a Delaware limited liability company owned by Michael J. Black, our

Chairman, President and Chief Financial Officer, purchased all of our outstanding common stock. On August 28, 2001, Ultraque was merged into our Company and our name was changed to Healthnostics, Inc. by amendment to the Certificate of Incorporation, as a new Delaware corporation.

From 2001 until July 2010, we operated as a healthcare software and internet information company, and in June 2010, management decided to expand the Company's operations and change its strategic direction by diversifying its business interests. During the period from June 2010 to October 2010 we acquired technology rights and assets from two companies. In July 2010 we acquired the manufacturing rights and assets of Medical Products Corporation and marketing rights for Worldwide Wipes Corp. In October 2010 we acquired the rights to manufacture Micro-Fill 2160 and the MobileCleanRoom technology from its inventor.

In April 2011 we formalized our management consulting and investment group into the HNS Fund Co., in order to expand upon our investment and outreach strategy and a majority of our revenue from 2011 through June 30, 2016 was generated through this operation.

Effective July 1, 2016, the Company acquired Vida Green, Inc., a Utah based corporation in the environmental sciences field in exchange for 6,000,000 shares of Series B Preferred Stock, which has conversion rights on a 26 for 1 basis into Class A Common Stock. The Series B Preferred Stock was issued to the Vida Green, Inc., shareholders for 100% of the issued and outstanding shares of Vida Green, Inc.

Vida Green, Inc., markets environmentally safe products and solutions to the Oil and Gas, the Agriculture and consumer product industries utilizing proprietary technologies. Vida Green's management has worked together for many years and been involved in bringing "green" products and services to commercial fruition. Its management has worked in the cleaning, restoration, oil and gas, commercial drinking water, agriculture and management industries and founded Vida Green to change the essential foundation of cleaning and sanitizing homes and businesses, reviving agricultural environments and cleaning up the oil and gas industry to by bringing together "green," proprietary products that act symbiotically with nature and the environment.

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

Refer to Item 5(A) above.

- C. Describe the issuers' principal products or services, and their markets

Refer to Item 5(A) above.

## **6) Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company currently leases corporate offices in Pleasant Grove, Utah.

## **7) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Gaylord Karren</u>	<u>Chairman &amp; President</u>	<u>Pleasant Grove, UT</u>	<u>21,000,000</u>	<u>Class B Common</u>	<u>100%</u>	_____
			<u>8,687,750</u>	<u>Class A Common</u>	<u>19%</u>	
<u>William Shupe</u>	<u>Secretary &amp; Executive Vice President</u>	<u>Lindon, UT</u>	<u>8,787,750</u>	<u>Class A Common</u>	<u>19%</u>	_____
<u>James Stone</u>	<u>Treasurer</u>	<u>Lindon, UT</u>	<u>8,675,875</u>	<u>Class A Common</u>	<u>19%</u>	_____
<u>John Hopkins</u>	<u>Owner of More than 5%</u>	<u>Dallas, TX</u>	<u>4,287,875</u>	<u>Class A Common</u>	<u>9%</u>	_____
_____	_____	_____	_____	_____	_____	_____

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

none

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

none

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or



none

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

none

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

none

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: Fredrick C. Bauman  
Firm: Bauman & Associates Law Firm  
Address 1: 5595 Egan Crest Dr.  
Address 2: Las Vegas, NV. 89149  
Phone: 702-533-8372  
Email: \_\_\_\_\_

### Accountant or Auditor

Name: na  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Investor Relations Consultant

Name: na  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

Name: na  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
  
Name: na  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Gaylord Karren certify that:

1. I have reviewed this June 30, 2019 Annual Disclosure Statement of EnviroTechnologies International, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 18, 2020 [Date]

/s/ Gaylord Karren [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, James Stone certify that:

1. I have reviewed this June 30, 2019 Annual Disclosure Statement of EnviroTechnologies International, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 18, 2020 [Date]

James Stone [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")