

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Woodbrook Group Holdings, Inc.

A Nevada Corporation

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Quarterly Report For the Period Ending: September 30, 2019 (the "Reporting Period")

As of November 6, 2019, the number of shares outstanding of our Common Stock was: 140,530 shares.

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Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒ (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Name history for the past five years:

Neuro-HiTech, Inc. from 8/11/2006 until 9/16/16
New Health Pharmaceuticals, Inc. from 9/16/16 until 5/26/17
Neuro-HiTech, Inc. from 5/26/17 until 12/26/18
Woodbrook Group Holdings, Inc. from 12/26/18 - present

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable)
Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Originally incorporated in Delaware on 1/12/2006; re-domiciled to Nevada on 12/26/18

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

2) Security Information

Trading symbol:	<u>WDBG</u>
Exact title and class of securities outstanding:	<u>Common stock</u>
CUSIP:	<u>978887 206</u>
Par or stated value:	<u>\$0.001</u>
Total shares authorized:	<u>100,000,000</u> as of date: <u>11/6/2019</u>
Total shares outstanding:	<u>140,530</u> as of date: <u>11/6/2019</u>
Number of shares in the Public Float ² :	<u>99,709</u> as of date: <u>11/6/2019</u>
Total number of shareholders of record:	<u>116</u> as of date: <u>11/6/2019</u>

Additional class of securities (if any):

Trading symbol:	<u>n/a</u>
Exact title and class of securities outstanding:	<u>Series A Convertible Preferred Stock</u>
CUSIP:	<u>n/a</u>
Par or stated value:	<u>\$0.001</u>
Total shares authorized:	<u>2,500,000</u> as of date: <u>11/6/2019</u>
Total shares outstanding:	<u>2,400,000</u> as of date: <u>11/6/2019</u>

Transfer Agent

Name: Pacific Stock Transfer Company
Phone: (702) 361-3033
Email: danielle@pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

none

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Acquired 100% of the issued and outstanding capital stock of Woodbrook Group Holdings Limited on October 29, 2018

Re-domiciled to Nevada on December 26, 2018

Reverse split of common stock on a 1 for 9,000 basis effective January 17, 2019.

Separation Agreement executed October 24, 2019 (Closing Pending):

On October 24, 2019, the Company entered into a Separation Agreement (the "Agreement") with: (i) its CEO and Director, Michael Doherty; (ii) shareholder Inter-M Traders Ltd. ("Inter-M"); and (iii) the Company's wholly-owned operating subsidiary, Woodbrook Group Holdings Ltd., a BVI corporation ("WBGH BVI"). Although the Agreement has been executed by all parties, the transactions contemplated by the Agreement have not closed as of the date of this Report. Upon closing, the following transactions will take place pursuant to the Agreement and its ancillary transaction documents:

1. Mr. Doherty's 1,200,000 shares of Series A Preferred Stock shall be returned and tendered to the Company for cancellation. In exchange, the Company shall transfer 5,000 shares of WBGH BVI to Mr. Doherty.
2. Inter-M's 552,000 shares of Series A Preferred Stock shall be returned and tendered to the Company for cancellation. In addition, Inter-M shall pay the Company the sum of \$100,000. In exchange, the Company shall transfer 5,000 shares of WBGH BVI to Inter-M.
3. Concurrently with the closing of the Agreement, Mr. Doherty will acquire 2,000 shares of WBGH BVI from Inter-M under the terms of a Stock Purchase Agreement.
4. The Company's current officers and directors will resign upon the closing of the Agreement.
5. Following the closing of the Agreement, the Company will change its name in a manner that separates it from WBGH BVI.

When consummated, the transactions contemplated by the Agreement will result in the spin-off the Company's current business, in the form of ownership of WBGH BVI, to Mr. Doherty and Inter-M. Oz Corp., as the holder of 528,000 Series A Preferred shares, will remain as the majority shareholder of the Company, with approximately 79.75% of its share capital on a fully diluted basis, and with approximately 81.46% of the shareholder voting power. Following the consummation of the Agreement, new officer(s) and director(s) will be appointed for the Company by action of the remaining shareholders.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Number of Shares outstanding as of <u>December 31, 2017</u>	<u>Opening Balance:</u> Common: <u>1,248,789,109</u> Preferred: <u>0</u>		*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>10/29/18</u>	<u>New Issuance</u>	<u>1,200,000</u>	<u>Series A Preferred</u>	<u>n/a</u>	<u>n/a</u>	<u>Michael Doherty</u>	<u>Share exchange agreement</u>	<u>R</u>	<u>\$</u> <u>\$</u> <u>\$</u> <u>4(a)(2)</u>
<u>10/29/18</u>	<u>New Issuance</u>	<u>528,000</u>	<u>Series A Preferred</u>	<u>n/a</u>	<u>n/a</u>	<u>Oz Corp. (John Munoz)</u>	<u>Share exchange agreement</u>	<u>R</u>	<u>4(a)(2)</u>
<u>10/29/18</u>	<u>New Issuance</u>	<u>552,000</u>	<u>Series A Preferred</u>	<u>n/a</u>	<u>n/a</u>	<u>Inter-M Traders, Ltd. (Demetri Michalakakis)</u>	<u>Share exchange agreement</u>	<u>R</u>	<u>4(a)(2)</u>
<u>10/29/18</u>	<u>New Issuance</u>	<u>48,000</u>	<u>Series A Preferred</u>	<u>n/a</u>	<u>n/a</u>	<u>Aristocratic Services Ltd.</u>	<u>Share exchange agreement</u>	<u>R</u>	<u>4(a)(2)</u>
<u>10/29/18</u>	<u>New Issuance</u>	<u>24,000</u>	<u>Series A Preferred</u>	<u>n/a</u>	<u>n/a</u>	<u>SCI, Inc. (Bill Burton)</u>	<u>Share exchange agreement</u>	<u>R</u>	<u>4(a)(2)</u>
<u>10/29/18</u>	<u>New Issuance</u>	<u>48,000</u>	<u>Series A Preferred</u>	<u>n/a</u>	<u>n/a</u>	<u>David Ambrose</u>	<u>Share exchange agreement</u>	<u>R</u>	<u>4(a)(2)</u>
<u>1/17/19</u>	<u>Cancellation</u>	<u>1,248,648.579</u>	<u>Common</u>	<u>n/a</u>	<u>n/a</u>	<u>All common holders</u>	<u>Reverse split</u>	<u>Both</u>	<u>n/a</u>
Shares Outstanding on <u>November 6, 2019:</u>	<u>Ending Balance:</u> Common: <u>140,530</u> Preferred: <u>2,400,000</u>								

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

Share Exchange Agreement with Woodbrook Group Holding Limited on 10/29/18 resulted in the issuance of 2,400,000 shares of Series A Convertible Preferred Stock.

Reverse split at 1 for 9,000 on January 17, 2019 resulted in reduction of common stock as shown above.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures in the past two completed fiscal years and any subsequent interim period.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Exertus Services Limited
Title: Independent Auditors
Relationship to Issuer: auditor

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
D. Statement of income;
E. Statement of cash flows;
F. Financial notes; and
G. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

Financial statements for the quarter ended September 30, 2019 are hereby incorporated by reference.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Woodbrook Group Holdings, Inc. is an international firm of financial consultants offering a comprehensive suite of financial services. Woodbrook is headquartered in Cyprus, with additional offices in Budapest, Hungary; Warsaw, Poland; Bucharest, Romania; Moscow, Russia; Bratislava, Slovakia; Marbella, Spain; Geneva, Switzerland; and Ho Chi Minh City, Vietnam.

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

The Company owns 100% of Woodbrook Group Holdings Limited ("WHGL"), a British Virgin Islands company. The company's business operations are conducted through various subsidiaries below WHGL. Please see the chart included as Attachment 1 detailing the companies under the Woodbrook Group.

The Group has 2 operating divisions, focused on financial advisory services and corporate services, respectively. These are:

- Financial Advisory Division – includes all companies shown except Woodbrook Group Holdings (CY) Limited
- Corporate Services – includes Woodbrook Group Holdings (CY) Limited, which operates under the trading name Mutual Trust Limited

- C. Describe the issuers' principal products or services, and their markets

The Company provides a broad spectrum of financial services, including investment and wealth planning, SIPPS, trust and trustee services, taxation, accounting, audit and legal services, company formation and administration, cross-border structuring, private equity, domiciliation, and corporate services, among many others.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company does not own any real property; its primary offices are in Limassol, Cyprus.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Michael Doherty</u>	<u>CEO, sole director, >5% shareholder</u>	<u>Limassol, Cyprus</u>	<u>1,200,000</u>	<u>Series A Preferred</u>	<u>50%</u>	<u>Convertible to common stock at 10 for 1; votes 1,000 for 1</u>
<u>Senan McGonigle</u>	<u>COO</u>	<u>Limassol, Cyprus</u>	<u>0</u>	<u>n/a</u>	<u>n/a</u>	<u>—</u>
<u>Christina Doherty</u>	<u>CIT</u>	<u>Limassol, Cyprus</u>	<u>0</u>	<u>n/a</u>	<u>n/a</u>	<u>—</u>
<u>Maria Milaj</u>	<u>CCO</u>	<u>Limassol, Cyprus</u>	<u>0</u>	<u>n/a</u>	<u>n/a</u>	<u>—</u>
<u>Inter-M Traders, Ltd.⁽¹⁾</u>	<u>>5% shareholder</u>	<u>Limassol, Cyprus</u>	<u>552,000</u>	<u>Series A Preferred</u>	<u>23%</u>	<u>Convertible to common stock at 10 for 1; votes 1,000 for 1</u>
<u>Oz Corp.⁽²⁾</u>	<u>>5% shareholder</u>	<u>Harbor City, CA</u>	<u>528,000</u>	<u>Series A Preferred</u>	<u>22%</u>	<u>Convertible to common stock at 10 for 1; votes 1,000 for 1</u>

(1) Demetri Michalakakis is the Managing Partner of Inter-M Traders, Ltd.

(2) John Munoz is the owner of Oz Corp.

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

no

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

no

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

no

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

no

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

none

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Joe Laxague, Esq.
Firm: Laxague Law, Inc.
Address 1: 1 East Liberty, Suite 600
Address 2: Reno, NV 89501
Phone: (775) 234-5221
Email: joe@laxaguelaw.com

Accountant or Auditor

Firm: Exertus Services Limited
Address 1: Makarios Ave. III 228; Agios Pavlos Court A, Office 712
Address 2: Limassol 3030, Cyprus
Phone: +357 25 763 570
Email: info@exertuservices.com

Investor Relations Consultant

Name: n/a
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Michael Doherty certify that:

1. I have reviewed this quarterly disclosure statement of Woodbrook Group Holdings, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

12/11/2018 [Date]

[Signature] [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Michael Doherty certify that:

1. I have reviewed this quarterly disclosure statement of Woodbrook Group Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

12/11/2019 [Date]

 [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")