

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

SANDY STEELE UNLIMITED INC. (SSTU)

A Minnesota Corporation

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St. Louis Park MN 55416

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Website(s): www.sandysteele.com
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SIC Code: 7389 - Business Services

Quarterly Report
For the Period Ending: September 30, 2019
(the "Reporting Period")

As of September 30, 2019, the number of shares outstanding of our Common Stock was: 89,745,588
As of June 30, 2019, the number of shares outstanding of our Common Stock was: 37,745,588

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

1) Name of the issuer and its predecessors (if any)

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

The name of the issuer is Sandy Steele Unlimited Inc. (the "Issuer" or "Company").

Sandy Steele Unlimited Inc. was incorporated under the laws of the State of Minnesota on Oct 01, 1968. The issuer is currently in active standing in its state of incorporation, Minnesota.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

2) Security Information

Trading Symbol:	SSTU	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	800366106	
Par or Stated Value:	0.001	
Total shares authorized:	125,000,000	as of: September 30, 2019
Total shares outstanding:	89,745,588	as of: September 30, 2019
Number of shares in the Public Float ² :	12,347,223	as of: September 30, 2019
Total number of shareholders of record:	428	as of: September 30, 2019

Transfer Agent

Corporate Stock Transfer Inc.
3200 Cherry Creek Drive #430
Denver CO 80209

Phone: 303-282-4800
Email: shumpherys@corporatestock.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

3) Issuance History

A. Changes to the Number of Outstanding Shares

Number of Shares outstanding as of <u>December 31, 2017</u>	<u>Opening Balance:</u> Common: <u>18,745,588</u> Preferred: _____		*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
January 24, 2019	New Issuance	19,000,000	Common shares	\$0.01	No	John Scott	Services provided	Restricted	
July 26, 2019	New Issuance	40,000,000	Common Shares	\$0.001	No	John Scott	Services Provided	Restricted	
July 23, 2019	New Issuance	3,000,000	Common Shares	\$0.001	Yes	Atlantean Management Corporation Leslie Amertil	Debt Conversion	Unrestricted	Rule 144
August 8, 2019	New Issuance	3,000,000	Common Shares	\$0.001	Yes	Thyme International Inc. Estela Ortiz Alvarado	Debt Conversion	Unrestricted	Rule 144
August 8, 2019	New Issuance	3,000,000	Common Shares	\$0.001	Yes	Meadow Asia Ltd. Abraham Moies Reyes Garcia	Debt Conversion	Unrestricted	Rule 144
August 8, 2019	New Issuance	3,000,000	Common Shares	\$0.001	Yes	Artefactor Ltd. Ruy Alfredo Dipp Soto	Debt Conversion	Unrestricted	Rule 144
Shares Outstanding on <u>September 30, 2019</u> :	<u>Ending Balance:</u> Common: <u>89,745,588</u> Preferred: _____								

B. Debt Securities, Including Promissory and Convertible Notes

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
<u>January 25, 2016</u>	<u>\$9,000</u>	<u>\$9,000</u>	<u>0</u>	<u>January 25, 2017</u>	<u>Par Value</u>	<u>Sterling Management Inc.</u> <u>Alexander Mahoney</u>	<u>Loan</u>

As at June 30, 2019, the Company owes \$9,000 to various non-related parties for financing of general operations. The amounts owing are unsecured, non-interest bearing, and due on demand.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **John Scott**
Title: **President, Sandy Steele Unlimited Inc.**
Relationship to Issuer: **President**

The Issuer is providing the following unaudited financial statements prepared in accordance with GAAP for the most recent quarter ended September 30, 2019 and financial reports for the two previous fiscal years.

- C. Balance sheet;
- D. Statement of Operations;
- E. Statement of cash flows; and
- F. Notes to the Financial Statements

The foregoing financial statements were published on October 22, 2019 with OTC Markets.

5) Issuer's Business, Products and Services

A. A description of the issuer's business operations;

The name of the issuer is Sandy Steele Unlimited Inc. (the "Issuer" or "Company"). Sandy Steele Unlimited Inc. was incorporated under the laws of the State of Minnesota on October 01, 1968.

Sandy Steele Unlimited Inc. is in the wearable tech industry. These garments feature built-in heating panels and are made with material that provides lightweight warmth, comfort and versatility.

B. The issuer currently has no subsidiaries, parents, or affiliated companies.

C. Issuer's principal products or services, and their markets;

The Company is in the business of wearable technology, specifically heated garments. The company is developing a proprietary rechargeable battery for use in cold weather. They paired with Taiwanese experts in the heated clothing market who saw an opportunity to innovate and reach their product into the heated clothing market, as their battery product is smaller and lighter than typical batteries used in this sector. The company has the added dimension of utilizing heated technology targeted to outdoor enthusiasts.

Initial consultations are ongoing with several G20 countries and their militaries who expressed an interest in our products (specifically footwear) for use in the field as well as joint development of proprietary battery development for larger products (including drones). We aim to be the new word standard in battery production and the useful applications are limitless.

THE BATTERY TECHNOLOGY

Batteries run on chemical reactions, and lower temperatures make those reactions significantly slower and less effective. This is the reason for our research and development project for batteries in extremely cold temperatures.

Our next generation battery technology is markedly different from the electrodes used in present-day batteries. Our R&D resulted in a battery that is lighter and more efficient, while operating efficiently in extreme temperatures. Our product has a near 100 percent cycle efficiency for more than a thousand discharges. While this is important, the remarkable and proprietary element of the batteries occurs when the materials get cold. An Energizer Lithium AA battery starts to lose its milliampere-hour (mAh) capacity as the temperature drops below 0 degrees Celsius, and as the temperature drops, the capacity loss increases. The possibilities with the battery we developed that can better withstand the cold are exciting.

There's the idea of small, rechargeable drone that can fly high into the atmosphere, carrying a camera being used for observational research in polar environments or deep underwater. The chargeable batteries from proprietary electrodes may also be suitable for unmanned aerial vehicles flying at high altitudes, or maybe even space applications. Because of its high thermal stability, durability, corrosion resistance, and other unique properties, it has numerous applications in fields such as additive manufacturing, lithium-ion batteries, and advanced optics.

OUR CONSUMER PRODUCT - SANDY TECH HEATED CLOTHING

Sandy Tech battery heated apparel utilizes innovative technology designed to warm the core body temperature. These revolutionary garments feature built-in heating panels and are made with material that provides lightweight warmth, comfort, and versatility. Sandy Tech heated garments use FAR infrared heating heat reflective technology to deliver hours of heat and comfort. Sandy Tech allows you to stay warming and enjoy outdoor winter activities longer than ever before.

THE CLOTHING TECHNOLOGY

What makes Sandy Tech different than the other heated brands is its unique 5V powerbank technology it uses in many of its products. It allows for any 5V battery to be used with certain garments. This allows for unlimited battery options and gives you more options! Sandy Tech Battery Heated Gear was created by some of the brightest minds in the chemical engineering industry paired with seasoned experts from the clothing industry. With years of combined experience specializing in heating clothing, the Sandy Tech team put together all the attributes they saw work in this category and created this high-quality line of products. Sandy Tech battery heated apparel utilizes innovative technology designed to warm the core body temperature. These revolutionary garments feature built-in heating panels and are made with material that provides lightweight warmth, comfort and versatility.

Conquer the cold with Sandy Tech heated clothing and outdoor apparel.

Sandy Tech's heated clothing is designed to keep us warm and comfortable during the long, cold months of winter. Powered by rechargeable battery packs connected to integrated heating elements, these jackets, gloves, insoles and other items can provide hours of warmth even on the coldest of days. If you're not particularly a fan of winter, or you just happen to be looking for ways to stay warmer while you're out and about in the cold, these products will provide a bit of extra comfort to help you manage the frigid conditions. Indoor and outdoor sports essential products, suitable for skiing, fishing, travel, Camping, cycling, leisure travel and winter sports. Help promote blood circulation, relief pain of muscles.

6) Issuer's Facilities

The issuer has no facilities. We have an agreement for operating space with a manufacturing facility in Guangzhou, China which is not owned or operated by the company.

7) Officers, Directors, and Control Persons

John Scott was appointed as President, secretary, sole Officer and Director of the Company, effective October 07, 2017. John Scott has 65.74% share ownership. Sandy Steele has 8.35% share ownership and no position in the Company.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding
<u>John Scott</u>	<u>President / Officer/ Director</u>	<u>Tucson / AZ</u>	<u>59,000,000</u>	<u>Common Shares</u>	<u>65.74%</u>
<u>Sandy Steele</u>	<u>Owner of more than 5%</u>	<u>Beverly Hills /CA</u>	<u>7,500,000</u>	<u>Common Shares</u>	<u>8.35%</u>

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None of the above applies to the Company's sole officer and Directors.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None of the above applies to the Company's sole officer and Directors.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None of the above applies to the Company's sole officer and Directors.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None of the above applies to the Company's sole officer and Directors.

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None of the above applies to the Company's sole officer and Directors.

9) Third Party Providers

Securities Counsel

Thomas C Cook
1980 Festival Plaza Drive #530
Las Vegas NV 89135

Phone: 702-524-9151
Email: tccesq@aol.com

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

Name: John Scott
Firm: President, Sandy Steele Unlimited Inc.
Address 1: 8250 E Golf Link Road
Address 2: Tucson AZ 85730
Phone: 310-424-9010
Email: johnscott@sstu.biz

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, John Scott certify that:

1. I have reviewed this Quarterly Report of Sandy Steele Unlimited Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 24,

2019 /s/

JOHN SCOTT

Principal Financial Officer:

I, John Scott certify that:

1. I have reviewed this Quarterly Report of Sandy Steele Unlimited Inc. ;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 24,

2019 /s/

JOHN SCOTT