

IMAGINATION TV, INC.

A Wyoming Corporation
5830 E 2nd St
Casper, WY 82609
Telephone (307) 235-1464
Website: N/A
Company Email: investors@imaginationtv.com
SIC Code: 7389

Quarterly Report
For the Period Ending: March 31, 2019
(the "Reporting Period")

As of March 31, 2019, the number of shares outstanding of our Common Stock was:

3,136,807,044

As of December 31, 2018, the number of shares outstanding of our Common Stock was:

3,136,807,044

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No: (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Imagination TV, Inc. 10/20/14
IC Places, Inc. 03/27/2014
IC Punch Media, Inc. 07/10/12
IC Places, Inc. 3/18/05

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

November 16, 2016 Wyoming Company is active and in Good Standing

On December 2, 2016, the Company was the survivor of a merger with a Delaware company of the same name that had been formed on March 18, 2005.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

2) Security Information

Trading symbol: IMTV
Exact title and class of securities outstanding: Common Stock
CUSIP: 45249L109
Par or stated value: 0.00001

Total shares authorized: 4,000,000,000 as of date: 12/15/16
Total shares outstanding: 3,136,807,044 as of date: March 31, 2019
Number of shares in the Public Float²: 3,136,807,044 as of date: March 31, 2019
Total number of shareholders of record: 264 as of date: March 31, 2019

Additional class of securities (if any):

Trading symbol: None
Exact title and class of securities outstanding: Preferred Stock
CUSIP: None
Par or stated value: 0.00001
Total shares authorized: 240,000,000 as of date: November 16, 2016
Total shares outstanding: 240,000,000 as of date: March 31, 2019

Transfer Agent

Name: Action Stock Transfer
Phone: 801-274-1088
Email: jb@actionstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Number of Shares outstanding as of January 1, 2017		Opening Balance:							
		Common: 848,073,143							
		Preferred: 240,000,000							
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exempti or Registra Type?
3/15/17	New	84,557,000	Common	.00001	Yes	Beaufort Capital Closed	Debt Conversion	Unrestricted	144
3/16/17	New	41,538,461	Common	.000065	Yes	Asher Enterprises Seth Asher	Debt Conversion	Unrestricted	144
3/21/17	New	83,959,241	Common	.00001	Yes	R&T Sports Marketing Daniel Kaplan	Debt Conversion	Unrestricted	144

3/30/17	New	84,500,000	Common	.00001	Yes	Beaufort Capital Closed	Debt Conversion	Unrestricted	144
5/9/17	New	109,400,000	Common	.00001	Yes	Beaufort Capital Closed	Debt Conversion	Unrestricted	144
6/27/17	New	123,950,756	Common	.00001	Yes	R&T Sports Marketing Daniel Kaplan	Debt Conversion	Unrestricted	144
7/3/17	New	85,500,000	Common	.00001	Yes	Beaufort Capital Closed	Debt Conversion	Unrestricted	144
7/6/17	New	80,000,000	Common	.00001	Yes	Beaufort Capital Closed	Debt Conversion	Unrestricted	144
7/13/17	New	60,000,000	Common	.00001	Yes	Beaufort Capital Closed	Debt Conversion	Unrestricted	144
7/25/17	New	144,000,000	Common	.00001	Yes	R&T Sports Marketing Daniel Kaplan	Debt Conversion	Unrestricted	144
8/18/17	New	170,000,000	Common	.00001	Yes	Beaufort Capital Closed	Debt Conversion	Unrestricted	144
8/18/17	New	103,634,995	Common	.00001	Yes	R&T Sports Marketing Daniel Kaplan	Debt Conversion	Unrestricted	144
9/13/17	New	160,000,000	Common	.00001	Yes	R&T Sports Marketing Daniel Kaplan	Debt Conversion	Unrestricted	144
2/28/18	New	157,693,000	Common	.00001	Yes	R&T Sports Marketing Daniel Kaplan	Debt Conversion	Unrestricted	144
4/10/18	New	217,693,448	Common	.00001	Yes	MKTG Marketing from Beaufort	Debt Conversion	Unrestricted	144
5/29/18	New	200,000,000	Common	.00001	Yes	MFA Holdings from Beaufort	Debt Conversion	Unrestricted	144
6/11/18	New	200,000,000	Common	.00001	Yes	Yazan Al Homs from Beaufort	Debt Conversion	Unrestricted	144
10/18/18	New	182,307,000	Common	.00001	Yes	MKTG Marketing from Beaufort	Debt Conversion	Unrestricted	144
Shares Outstanding on March 31, 2019	<u>Ending Balance:</u> Common: <u>3,136,807,044</u> Preferred: <u>240,000,000</u>								

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period**.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Note holder	Reason for Issuance (e.g. Loan, Service, etc.)
2/3/17	50,000	50,000	8,624	2/3/18	Shares *.00008 Amended 8/3/17 to 50% discount to the lowest trading price during the 20 days prior to delivery of the conversion notice	R&T Sports Marketing	Loan
10/5/17	20,000	20,000	2,380	10/5/18	40% discount to the lowest trading price during the 20 days prior to delivery of the conversion notice	R&T Sports Marketing	Loan
2/1/18	10,000	10,000	732	2/1/19	40% discount to the lowest trading price during the 20 days prior to delivery of the conversion notice	R&T Sports Marketing	Loan
4/5/18	125,000	125,000	9,918	4/5/19	40% discount to the lowest trading price during the 20 days prior to delivery of the conversion notice	R&T Sports Marketing	Loan
5/4/18	140,000	140,000	10,189	5/4/19	40% discount to the lowest trading price during the 20 days prior to delivery of the conversion notice	MFA Holdings	Loan
6/14/18	150,000	150,000	11,959	8/10/18	100,000,000 common shares if not paid by maturity	Affinity Enterprises	Loan

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **David Nathan**
Title: **Accountant**
Relationship to Issuer: **Accountant**

Imagination TV, Inc.
Balance Sheet
(unaudited)

ASSETS			
		At	At
		March 31, 2019	December 31, 2018
Current Assets			
Cash	\$	-	\$ 2,167
Prepaid expenses		150,000	150,000
Intellectual property		1,500	1,500
Total Current Assets		151,500	153,667
TOTAL ASSETS	\$	151,500	\$ 153,667
LIABILITIES & STOCKHOLDERS' EQUITY (DEFICIT)			
Current Liabilities			
Negative cash in bank	\$	129	\$ -
Accounts payable		38,077	37,837
Accrued expenses		258,201	236,478
Notes payable, net of discount \$6,300 and \$47,600		812,715	771,415
Derivative liabilities		165,472	178,103
TOTAL LIABILITIES		1,274,594	1,223,833
Stockholders' Equity (Deficit)			
Preferred stock, 240,000,000 authorized and outstanding		2,400	2,400
Common stock, 4,000,000,000 authorized, par value \$.00001, issued and outstanding 3,136,807,044 and 3,136,807,044 at March 31, 2019 and December 31, 2018, respectively		31,368	31,368
Paid in capital		15,709,067	15,709,067
Retained deficit		(16,865,929)	(16,813,001)
Total Stockholders' Equity (Deficit)		(1,123,094)	(1,070,166)
Total Liabilities and Stockholders' Deficit	\$	151,500	\$ 153,667

Imagination TV, Inc.
Statements of Operations
(unaudited)

		Three Months Ended March 31, 2019	Three Months Ended March 31, 2018
Revenues			
Sales	\$	-	-
Total Revenue		-	-
Cost of Goods Sold			
Cost of Goods Sold		-	-
Total Cost of Goods		-	-
Gross Profit	\$	-	-
Expenses			
Public Company	\$	-	8,872
Professional fees		2,000	4,750
Marketing		-	-
General and administrative		536	481
Total Expenses		2,536	14,103
Income (Loss) from Operations		(2,536)	(14,103)
Other Income (Expenses)			
Interest expense		(21,723)	(20,466)
Amortization of debt discount		(41,300)	-
Gain on change in fair value of derivatives		12,631	74,419
Total Other Income (Expense)		(50,392)	53,953
Net Gain (Loss) Before Provision for Income Tax	\$	(52,928)	39,850
Provision for income taxes		-	
Net Gain (Loss)	\$	(52,928)	39,850
Basic Gain (loss) per share	\$	(.00)	.00
Diluted Gain (loss) per share		(.00)	.00
Weighted average number of common shares – basic and diluted		3,136,807,044	2,235,182,218

Statements of Cash Flows (unaudited)

		Three Months Ended	Three Months Ended
		March 31, 2019	March 31, 2018
CASH FLOWS FROM OPERATING ACTIVITIES			
Net income (loss)	\$	(52,928)	39,850
Adjustments to reconcile net loss to net cash Provided by (used in) operating activities:			
Stock issued for services		-	-
Depreciation/Amortization		-	-
Change in derivative value		(12,631)	(74,419)
Loss on disposal of assets		-	
Amortization of debt disc		41,300	
(Gain) Loss on extinguishment of debt		-	
Changes in operating assets and liabilities:			
(Increase) decrease in accounts receivable		-	
(Increase) decrease in prepaid expenses		-	
Increase (decrease) in accounts payable and accrued expenses		22,092	20,466
Net cash provided (used) by operating activities		(2,167)	(14,103)
CASH FLOWS FROM INVESTING ACTIVITIES			
Asset acquisition		-	
Acquisition of property and equipment		-	
Net cash (used) in investing activities		-	
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from notes payable, net		-	10,000
Net cash provided by financing activities		-	
Net increase (decrease) in cash and cash equivalents	\$	(2,167)	(4,103)
Cash at beginning of period	\$	2,167	6,106
Cash at end of period	\$	-	2,003
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION			

Interest paid	\$	-	-
Income taxes paid	\$	-	-

See accompanying notes to financial statements

IMAGINATION TV, INC.
Notes to the Financial Statements
March 31, 2019
(Unaudited)

Explanatory Note

The Company is refiling its Quarterly Report statements for the period ended March 31, 2019 because there were several omissions in the financial statements included in the original Report which was filed on May 31, 2019. The items omitted were the “Unaudited Statements of Operations for the Three Months Ended March 31, 2018”, the “Unaudited Statements of Cash Flows for the Three Months Ended March 31, 2018” and an accounting policy on revenue recognition. The foregoing previously omitted items are now included in this Report. With the exception of these items, there were no changes to the previously submitted financial statements for the three month period ended March 31, 2019

1. BACKGROUND INFORMATION

Imagination TV, Inc. ("The Company" or "Imagination TV") was formed on March 18, 2005 as a Delaware Corporation and was based in Celebration, Florida. The Company engaged in the ownership and operation of a network of city-based websites for use by business and vacation travelers as well as local individuals. The Company's www.icplaces.com websites provided local information about hotels, restaurant dining, golf courses, discount event tickets, discount car rentals, discount airfare, and attraction tickets. The websites were terminated as of month/year.

On July 10, 2012, IC Places, Inc. ("the Company" or "Buyer") entered into an Asset Purchase Agreement with Punch Television Network ("Punch TV", "Seller"). Through the agreement, the Buyer acquired substantially all of the assets, tangible and intangible, owned by Seller that are used in, or necessary for the conduct of, its Television Network business, for 4500 shares of restricted common stock shares of PNCH Stock. Effective May 14, 2013, the Company rescinded the Punch Television Network Agreement and all associated employment agreements and the entire transaction was cancelled by mutual agreement of both parties. Joseph Collins resigned as President and Director as a result of the rescission of the Punch Television Network Agreement. The network was no longer available as of month/year.

In September 2013, the Company announced that it would begin broadcasting Drive-In TV (Formerly VU Television), the first 24/7 video network launched by IC Punch Media, Inc. In 2013, the Company entered into an agreement to manage the assets of Imagination TV. Imagination TV was a 24/7-day parted television network built around the world's most fascinating Motivators, Educators and Authors, delivering programming geared to Inspire, Motivate and Entertain our audience. The television network was terminated on month/year.

On December 11, 2013, pursuant to Delaware law, the Company's Board of Directors approved the amendment of the Company's Certificate of Incorporation to change the Company's name to "IC Places, Inc."

In March of 2014, the Company moved its headquarters to Empire Media Center in Glendale California. It also completed a 1:100 reverse stock split of its common stock on March 27, 2014.

Effective October 20, 2014, the Company amended its articles of incorporation to change its name from IC Places to "Imagination TV, Inc." and affected a 1 for 3,000 reverse stock split). Note that all share and per share data have been retroactively restated to reflect this reverse split.

On November 16, 2016, the Company changed its domicile to the State of Wyoming. During 2016, the Company moved its offices to Casper, Wyoming. Currently, the Company is a media and entertainment company with a focus on the production of music and live events, including such events that it will co-produce with other companies.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Management of the Company is responsible for the selection and use of appropriate accounting policies and the appropriateness of their application. Critical accounting policies and practices are those that are both most important to the portrayal of the Company's financial condition and results and require management's most difficult, subjective, or complex judgments, often as a result of the need to make estimates about the effects of matters that are inherently uncertain. The Company's significant and critical accounting policies and practices are disclosed below as required by generally accepted accounting principles.

Basis of Presentation

The following (a) condensed balance sheet as of December 31, 2018 and March 31, 2019, has been derived from unaudited condensed financial statements and have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission ("SEC"). In the opinion of management, all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the interim periods presented have been reflected herein. The results of operations for interim periods are not necessarily indicative of the results to be expected for future quarters or for full years. Notes to the condensed financial statements are reported herein.

Revenue Recognition

Revenue from the promotion or production of an event is recognized when the event occurs. The Company is responsible for organizing the event, contracting with artists to appear at the event, and for managing logistics such as advertising, permitting, concessions, securing insurance coverage and ensuring that the venue has proper seating, lighting and security. In return for the foregoing, the Company receives a portion of the ticketing proceeds that is recorded as revenue. Revenue collected in advance of the event is recorded as deferred revenue until the event occurs.

Fair Value Measurement

ASC 820 defines fair value as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Additionally, ASC 820

requires the use of valuation techniques that maximize the use of observable inputs and minimize the use of unobservable inputs. These inputs are prioritized below:

- Level 1: Observable inputs such as quoted market prices in active markets for identical assets or liabilities
- Level 2: Observable market-based inputs or unobservable inputs that are corroborated by market data
- Level 3: Unobservable inputs for which there is little or no market data, which require the use of the reporting entity's own assumptions.

The Company's balance sheets include the following financial instruments: cash, accounts receivable, accrued liabilities, convertible notes payable and derivative liabilities. The carrying amounts of current assets and current liabilities approximate their fair value because of the relatively short period of time between the origination of these instruments and their expected realization.

The Company's derivative liabilities consist of price protection features for embedded conversion features on debt which are carried at fair market value and are classified as Level 3 liabilities. The Company uses the Black-Scholes-Merton option pricing model and an additional lattice pricing model to determine the fair market value of those instruments (see Note 6 – DERIVATIVE LIABILITIES).

Property and Equipment

Property and equipment is stated at cost. Depreciation is computed by the straight-line method over estimated useful lives (3-7 years). The carrying amount of all long-lived assets is evaluated periodically to determine if adjustment to the depreciation and amortization period or the unamortized balance is warranted. As of December 31, 2018 and March 31, 2019, the Company had no property and equipment nor any related accumulated depreciation.

Long-lived assets such as property and equipment are reviewed for impairment whenever facts and circumstances indicate that the carrying value may not be recoverable. When required, impairment losses on assets to be held and used are recognized based on the fair value of the asset. The fair value is determined based on estimates of future cash flows, market value of similar assets, if available, or independent appraisals, if required. If the carrying amount of the long-lived asset is not recoverable from its undiscounted cash flows, an impairment loss is recognized for the difference between the carrying amount and fair value of the asset. When fair values are not available, the Company estimates fair value using the expected future cash flows discounted at a rate that commensurate with the risk associated with the recovery of the assets. We did not recognize any impairment losses for any periods presented.

Related Parties

The Company follows subtopic 850-10 of the FASB Accounting Standards Codification for the identification of related parties and disclosure of related party transactions.

Share-based Compensation

All share-based payments to employees, including grants of Common stock to be recognized as compensation expense in the financial statements based on their fair values. That expense is recognized over the period during which an employee is required to provide services in exchange for the award, known as the requisite service period (usually the vesting period). The Company had no common stock options granted or outstanding for all periods presented.

Prepaid Expenses

In accordance with FASB guidance, an asset acquired in exchange for the issuance of fully vested, non-forfeitable equity instruments should not be presented or classified as an offset to equity on the grantor's balance sheet once the equity instrument is granted for accounting purposes.

Advertising Costs

The costs of advertising are expensed as incurred. Advertising expense was zero for the three months ended March 31, 2019.

Income Taxes

The Company accounts for income taxes under the liability method. This method provides that deferred tax assets and liabilities are recorded based on the differences between the tax basis of assets and liabilities and their carrying amounts for financial reporting purpose, referred to as temporary differences. Deferred tax assets and liabilities at the end of each period are determined using the currently enacted tax rates applied to taxable income in the periods in which the deferred tax assets and liabilities are expected to be settled or realized.

Earnings (Loss) Per Share

Basic earnings (loss) per share calculations are determined by dividing net income (loss) by the weighted average number of shares outstanding during the year. Diluted earnings (loss) per share calculations are determined by dividing net income (loss) by the weighted average number of shares. As of March 31, 2018 there are no options outstanding, however the Company does have warrants outstanding and convertible notes payable, which are considered to be common stock equivalents at the date they are available to convert. As of March 31, 2018, there are potential share equivalents based on conversion options associated with our warrants, debt instruments, and preferred stock, however, due to net operating losses sustained anti-dilution issues are not applicable.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions about future events that affect reported amounts of assets and liabilities and disclosure of contingent assets and liabilities and the related notes at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Significant estimates include but are not limited to valuation of share-based transactions, valuation of derivative liabilities and valuation of deferred tax assets. We based our estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances, the results of which form the basis for making judgments about carrying values of assets and liabilities that are not readily apparent from other sources.

Actual results could differ from those estimates.

Deferred Financing Costs, net

Costs with respect to the issuance of common stock, or debt instruments by the Company are initially deferred and ultimately offset against the proceeds from such equity transactions or amortized as debt discount over the term of any debt funding, if successful, or expensed if the proposed equity or debt transaction is unsuccessful.

Conventional Convertible Debt

The Company records conventional convertible debt in accordance with ASC Topic 470-20, "Debt with Conversion and Other Options". Conventional convertible debt is a financial instrument in which the holder may only realize the value of the conversion option by exercising the option and receiving the entire proceeds in a fixed number of shares or the equivalent amount of cash. Conventional convertible debt with a non-detachable conversion feature that does not contain a cash settlement option, and is not accounted for as a derivative, is recorded as a debt instrument in its entirety.

Derivatives Liabilities, Beneficial conversion features and Debt Discounts

The Company evaluates stock options, stock warrants or other contracts to determine if those contracts or embedded components of those contracts qualify as derivatives to be separately accounted for under the relevant sections of ASC Topic 815-40, "Derivative Instruments and Hedging: Contracts in Entity's Own Equity". The result of this accounting treatment could be that the fair value of a financial instrument is classified as a derivative instrument and is marked-to-market at each balance sheet date and recorded as a liability. In the event that the fair value is recorded as a liability, the change in fair value is recorded in the statement of operations as other income or other expense. Upon conversion or exercise of a derivative instrument, the instrument is marked to fair value at the conversion date and then that fair value is reclassified to equity. Financial instruments that are initially classified as equity that become subject to reclassification under ASC Topic 815-40 are reclassified to a liability account at the fair value of the instrument on the reclassification date.

If a conversion feature of conventional convertible debt is not accounted for as a derivative instrument and provides for a rate of conversion that is below market value, this feature is characterized as a beneficial conversion feature ("BCF"). A BCF is recorded by the Company as a debt discount. The convertible debt is recorded net of the discount related to the BCF. The Company amortizes the discount to interest expense over the life of the debt using the straight-line method which approximates the effective interest rate method.

Equity Instruments Issued to Non-Employees for Acquiring Goods or Services

Issuances of the Company's common stock or warrants for acquiring goods or services are measured at the fair value of the consideration or the fair value of the equity instruments issued, whichever is more reliably measurable. The measurement date for the fair value of the equity instruments issued to consultants or vendors is determined at the earlier of (i) the date at which a commitment for performance to earn the equity instruments is reached (a "performance commitment" which would include a penalty considered to be of a magnitude that is sufficiently large disincentive for non-performance) or (ii) the date at which performance is complete. When it is appropriate for the Company to recognize the cost of a transaction during the financial reporting periods prior to the measurement date, for purposes of recognition of costs during those periods, the equity instrument is measured at the then-current fair values at each annual financial reporting dates.

3. GOING CONCERN

The accompanying unaudited financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America, which contemplate continuation of the Company as a going concern.

The Company incurred a net loss of \$52,928 for the three months ended March 31, 2019. As of March 31, 2019, the Company had \$0 cash with which to satisfy any future cash requirements. Furthermore, as of March 31, 2019, the Company has a working capital deficit of \$1,123,094 (excluding the Company's derivative liability, the working capital deficit is \$957,622) and an accumulated deficit of \$16,865,929. These conditions raise substantial doubt about the Company's ability to continue as a going concern. The Company depends upon capital to be derived from future financing activities such as subsequent offerings of its common stock or debt financing in order to operate and grow the business. There can be no assurance that the Company will be successful in raising such capital. The key factors that are not within the Company's control and that may have a direct bearing on operating results include, but are not limited to, acceptance of the Company's business plan, the ability to raise capital in the future, the ability to expand its customer base, and the ability to hire key employees to build and maintain websites and to provide services and support to its customers and users. There may be other risks and circumstances that management may be unable to predict.

The unaudited financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the possible inability of the Company to continue as a going concern.

4. RECENTLY ISSUED ACCOUNTING PRONOUNCEMENTS

None that affect the Company in 2019.

5. CONVERTIBLE NOTES PAYABLE

The Company has issued convertible notes payable of varying structure and terms to various different Holders. The following is a summary of the Company's outstanding convertible notes payable as of March 31, 2019:

	Principal	Accrued Interest	Total Due
Holder One	\$ 114,997	\$ 148,137	263,134
Holder Two	58,500	42,580	101,080
Holder Three	105,600	19,024	124,624
Holder Four	5,000	675	5,675
Holder Five	8,000	-	8,000
Holder Six	7,650	-	7,650
Holder Seven	229,268	25,530	254,798
Holder Eight	140,000	10,267	150,267
Holder Nine	150,000	11,990	161,990
Total	\$ 819,015	\$ 258,203	1,077,218

Convertible Notes Payable

Summary of Outstanding Notes

Convertible notes with varying terms have been issued at various times to several different third party lenders. As of March 31, 2019 the Company had seventeen (17) separate convertible notes payable outstanding that were held by nine (9) different holders. These convertible notes have different terms that range from two (2) months from issuance to matured from the date of issuance, with some accruing interest at two (2%) percent per annum, others at eight (8%) percent per annum, and others accruing interest at the rate of eighteen (18%) and twenty-two percent (22%) per annum. These convertible notes also contain different rates of conversion, as noted below.

Holder One holds six (6) different convertible notes. The rate of interest on these notes is eight (8%) per annum with original principal balances ranging from \$6,500 to \$32,500. The Company is in default on these notes, and, as a result, has been accruing interest at the default rate, which is twenty-two (22%) percent per annum. The original conversion rates for these notes ranged between a 65% to 69% discount on the 10 day trailing trading price of the stock. However, pursuant to the terms of these six (6) convertible notes payable, the conversion price was reset to \$0.00001 per share based on the anti-dilution clause contained in the note agreements.

Holder Two holds two notes with a combined original principal amount of \$58,500 and a stated rate of interest of eight (8%) per annum. The term is for twelve (12) months and a conversion price equal to a 45% discount on the 15 day trailing trading price of the stock.

Holder Three holds a September 2011 convertible note with an original principal amount of \$250,000. The term on this note was two (2) years, which has expired at the time of this filing, with a stated rate of interest of two (2%) per annum. The rate of conversion on this convertible note was a 50% discount of the average bid on the day of conversion. Pursuant to the terms of this note, the conversion price was reset to \$0.00001 per share based on the anti-dilution clause contained in the note agreement. The Holder of this note converted \$94,400 of principal into shares of the Company's common stock from September 2011 through December 2012. No conversions of principal and/or accrued and unpaid interest have occurred since December 2012. On July 15, 2014, Holder Three sold \$50,000 of principal to "Holder Four", which left Holder Three with an outstanding principal balance of \$105,600 as of March 31, 2019.

Note Holder Four sold the majority of its notes at various times in 2018 and forgave others leaving a balance at March 31, 2019 of \$5,000 and accrued interest of \$675.

In December 2015, Note Holder Five contributed \$8,000 and Note Holder Six contributed \$7,650 with no interest accrued. The balance remained the same at March 31, 2019.

Note Holder Seven contributed \$245,090 since 2017 in four notes through March 31, 2019 with repayments of \$15,822 leaving a principal balance at of \$229,268 and accrued interest of \$25,530.

Note Holder 8 contributed \$140,000 in May 2018. The principal balance is \$140,000 plus accrued interest of \$10,267 at March 31, 2019.

Note Holder Nine contributed \$150,000 in June 2018. The principal balance is \$150,000 plus accrued interest of \$11,990 at March 31, 2019.

To properly account for these convertible notes payable, the Company performed a detailed analysis to obtain a thorough understanding of each of these transactions. The Company reviewed ASC Topic 815,

to identify whether any equity-linked features in the original issue discount convertible notes are freestanding or embedded. The Company determined that there were no free standing features. The convertible notes payable were then analyzed in accordance with ASC Topic 815 to determine if the embedded conversion feature should be bifurcated and accounted for at fair value and re-measured at fair value in income. Due to the variable number of shares that could be issued, the Company determined that the embedded conversion feature did meet the requirements for bifurcation pursuant to ASC Topic 815. Also, at the date on which the Company revised the variable features related to the convertible notes payable held by Holder Four, the Company did not have enough authorized shares of common stock to satisfy its debt instruments. As a result, the Company recognized a derivative liability at fair value on the date of issuance and at each reporting date for each of the fifteen (15) convertible notes payable that were outstanding as of March 31, 2019 (see Note 6 – DERIVATIVE LIABILITIES).

Interest expense for the three months ended March 31 2019 was \$21,723.

As of March 31, 2019, accrued and unpaid interest totaled \$258,203.

During the three months ended March 31, 2019 there were no conversions. For the year ended December 31, 2018, \$19,942 of principal and accrued interest was converted into 957,693,448 shares of the Company's common stock.

On January 31, 2017, the Company entered into a convertible loan agreement with a principal amount due of \$50,000 at 8% interest per annum. The note holds a conversion right at \$0.00008 per share any time after the 365th day. The maturity date is January 31, 2018. The loan and accrued interest may be prepaid within 5 months at a premium of 140% of the principal and accrued interest to be paid. On August 3, 2017, this note was amended to allow the conversion rate to be at 50% of the lowest trading price 20 days prior to the conversion request or after the maturity date on February 3, 2018. This note has been amended to a fixed conversion price of \$.0005 as of February 2018.

On October 5, 2017, the Company received \$20,000 in proceeds from a new note. The note matures in 365 days and carries an interest rate of 8%. The note can be converted into shares after maturity at a 40% discount to lowest intra-day trading price in the 20 days prior to conversion.

On February 9, 2018, the Company received \$10,000 in proceeds from a new note. The note matures in 365 days and carries an interest rate of 8%. The note can be converted into shares after maturity at a 40% discount to lowest intra-day trading price in the 20 days prior to conversion.

On April 4, 2018, the Company received \$125,000 in proceeds from a new note. The note matures in 365 days and carries an interest rate of 8%. The note can be converted into shares after maturity at a 40% discount to lowest intra-day trading price in the 20 days prior to conversion.

On May 2, 2018, the Company received \$140,000 in proceeds from a new note. The note matures August 10, 2018 and carries an interest rate of 8%. The note can be converted into shares after 45 days at a 40% discount to lowest intra-day trading price in the 20 days prior to conversion.

On June 13, 2018, the Company received \$150,000 in proceeds from a new note. The note matures in 365 days and carries an interest rate of 10%. The note will have 100,000,000 common shares issued as additional consideration on or before the maturity date.

6. DERIVATIVE LIABILITIES

The Company has determined that the embedded conversion feature in all of its convertible notes payable results in the potential for a variable number of shares being issued to the Company's note holders. To properly account for these convertible notes payable, the Company performed a detailed analysis to obtain a thorough understanding of each of these transactions. The Company reviewed ASC Topic 815-40, "Derivative Instruments and Hedging: Contracts in Entity's Own Equity", to identify whether any equity-linked features in the original issue discount convertible notes are freestanding or embedded. The Company determined that there were no free-standing features. The convertible notes payable were then analyzed in accordance with ASC Topic 815 to determine if the embedded conversion feature should be bifurcated and accounted for at fair value and re-measured at fair value in income. Due to the variable number of shares that could be issued, the Company determined that the embedded conversion feature did meet the requirements for bifurcation pursuant to ASC Topic 815. As a result, the Company recognized a derivative liability at fair value on the date of issuance and at each reporting date for each of the seventeen (17) convertible notes payable that were outstanding as of March 31, 2019. Due to the variable number of shares that could be issued, the Company determined that the embedded conversion features were derivatives. As a result, the Company recognized a derivative liability at fair value on the date of issuance and at each reporting date. In addition, based on amendments to certain conversion features, the Company does not have enough authorized shares to share settle its contracts.

The Company used the Black Scholes-Merton option pricing model and assumptions that consider, among other factors, the fair value of the underlying stock, risk-free interest rate, volatility, expected life and dividend rates in estimating fair value for the warrants considered to be derivative instruments. As of March 31, 2019 the following underlying assumptions were used to compute the derivative liability associated with the Company's convertible notes payable. A lattice model was used on the defaulted notes:

Risk-free interest rate	2.40 to 2.43%
Expected dividend yield	0.00%
Expected term (in years)	.01 to .08
Expected volatility	237 to 280%

Changes in fair value of the derivative financial instruments are recognized in the statement of operations as a derivative gain or loss and are included in the "Other income (expense)" section of the Company's Statement of Operations. The following is a summary of the Company's derivative liabilities transactions for the three months and year ended March 31, 2019,

	March 31, 2019
Beginning value of derivative instruments	\$ 178,103
Value of new derivative instruments	-
Derivative value converted to Additional Paid-In Capital	-
Increase in valuation related to debt extinguishment	-
Change in value of derivative instruments	(12,631)
Value of derivative instruments as of March 31, 2019	\$ 165,472

Pursuant to ASC Topic 815, the Company re-measures/recalculates the value of its derivative financial instruments on both the date of each reporting period and on the date that principal and/or interest is converted into shares of the Company's common stock and then records the change, if any, in the value

of its derivative liability as a non-cash gain or loss. For the three months ended March 31, 2019, the Company recorded a non-cash gain in the change of derivative value in the amount of \$12,631.

7. LOSS ON EXTINGUISHMENT OF DEBT

With regard to the non-cash debt discount expense, note that when the Company records a derivative liability on its balance sheet that the corresponding debit portion of the transaction is the debt discount. The amount of the derivative liability up to the principal amount of the convertible note payable is recorded on the Company's balance sheet while the portion of the derivative liability in excess of the principal amount of the convertible note payable, if any, is immediately expensed on the Company's statements of operation as non-cash interest expense. The debt discount that is recorded on the Company's balance sheet is then amortized as non-cash interest expense over the term of the convertible note payable.

The following is a summary of the Company's interest expense for the three months ended March 31, 2019:

	Three months ended March 31, 2019
Interest expense incurred on convertible notes payable	\$ 21,723
Non-cash interest expense related to derivative features	41,300
	<u>\$ 63,023</u>

8. EQUITY

Over Subscribed

As of March 31, 2019, the Company was authorized to issue 4,000,000,000 shares of common stock and had 3,136,807,044 issued and outstanding. Per the terms of its convertible notes payable, these debt instruments were convertible into an additional 46,739,852,727 shares of common stock, which exceeds the maximum number of shares of common stock that the Company is authorized to issue. As a result, all of the Company's convertible notes payable were treated as if they were derivative liabilities as of March 31, 2019. The following is a summary of the convertible shares as of March 31, 2019:

	Principal	Accrued Interest	Total Amount Convertible	Conversion/ Exercise Price	Shares Issuable at March 31, 2019
Holder One	\$ 114,997	\$ 148,137	\$ 263,134	\$ 0.000010	2,631,340,000
Holder Two	58,500	42,580	\$ 101,080	0.000055	1,837,818,182
Holder Three	105,600	19,024	\$ 124,624	0.000010	1,246,240,000
Holder Four	5,000	675	\$ 5,675	0.000010	567,500,000
Holder Seven	229,268	25,530	254,798	0.000011	23,163,454,545
Holder Eight	140,000	10,267	150,267	0.000022	6,830,318,182
Holder Nine	<u>150,000</u>	<u>11,990</u>	<u>161,990</u>	<u>0.000022</u>	<u>7,363,181,818</u>

Preferred Stock

On October 31, 2012, the Company's Board of Directors approved the amendment of the Company's Certificate of Incorporation to change the Company's name to IC Punch Media, Inc. and to provide for a class of "blank check" preferred stock. The Company has authorized five hundred million (500,000,000) shares of preferred stock, par value \$.00001. The Board of Directors is expressly vested with the authority to divide any or all of the Preferred Stock into series in addition to those set forth below and to fix and determine the relative rights and preferences of the shares of each series so established, provided, however, that the rights and preferences of various series may vary only with respect to:

- (a) The rate of dividend;
- (b) whether the shares may be called and, if so, the call price and the terms and conditions of call;
- (c) the amount payable upon the shares in the event of voluntary and involuntary liquidation;
- (d) sinking fund provisions, if any, for the call or redemption of the shares;
- (e) the terms and conditions, if any, on which the shares may be converted;
- (f) voting rights;
- (g) whether the shares will be cumulative, non-cumulative, or partially cumulative as to dividends and the dates from which any cumulative dividends are to accumulate.

Our board of directors has authorized 240,000,000 shares of Series A Convertible Preferred Stock ("Series A"). Except as otherwise provided in the Certificate of Designation of the Series A (the "Designation") or the Company's by-laws, each holder of shares of Series A shall have voting rights equal to ten (10) shares of common stock. The Series A is convertible at any time and from time to time after the issue date at the holder's option at a rate of ten (10) shares of Series A for 1 share of common stock. The conversion price of the Series A Preferred (the "Conversion Price") shall be proportionately reduced for a stock dividend, stock split, subdivision, combination or similar arrangements (note that on September 11, 2014, per amendment two (2) to Series A, this provision has been changed whereas reverse stock splits do not change Preferred share holdings). The holders of Series A are entitled to receive dividends when, and if, declared by the board.

The holders of Series A will receive an amount per share equal of (i) \$1.00, adjusted for any recapitalization, stock combinations, stock dividends, stock options and the like with respect to such shares, plus and accumulated but unpaid dividends, and (ii) the amount such holder would receive if such holder has converted its shares of Series A to common stock, subject to but immediately prior to such holder has converted its shares of Series A to common stock, subject to but immediately prior to such Liquidation (the "Liquidation Preference"). The Liquidation Preference was \$240,000,000 at March 31, 2019.

Common Stock

The Company, pursuant to its Board approved 2010 Equity Compensation Plan will issue up to 25,000,000 shares of common stock. The purpose of the 2010 Equity Compensation Plan is to (a) motivate the Company's current employees, officers, and non-employee directors and consultants, and (b) allow the Company to secure and retain highly qualified employees, officers, directors and non-employee directors and consultants. The Company had no common stock options granted or outstanding for all periods presented.

Warrants

None.

9. RELATED PARTY TRANSACTIONS

None.

10. COMMITMENTS AND CONTINGENCIES

From time to time, the Company may be a party to litigation matters involving claims against the Company. Management believes that there are no current matters that would have a material effect on the Company's financial position or results of operations. Management has considered all events subsequent to the balance sheet through the date that these financial statements were available, which is the date of our filing with the SEC.

11. Management's Discussion and Analysis or Plan of Operation.

Note Regarding Forward Looking Statements

This quarterly report of IMAGINATION TV, INC. for the period ended March 31, 2019 contains certain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are intended to be covered by the safe harbors created thereby. To the extent that such statements are not recitations of historical fact, such statements constitute forward-looking statements which, by definition, involve risks and uncertainties. In particular, statements under the Sections; Description of Business, Management's Discussion and Analysis of Financial Condition and Results of Operations contain forward-looking statements. Where, in any forward-looking statement, the Company expresses an expectation or belief as to future results or events, such expectation or belief is expressed in good faith and believed to have a reasonable basis, but there can be no assurance that the statement of expectation or belief will result or be achieved or accomplished.

The following are factors that could cause actual results or events to differ materially from those anticipated and include but are not limited to general economic, financial and business conditions; changes in and compliance with governmental regulations; changes in tax laws; and the costs and effects of legal proceedings.

You should not rely on forward-looking statements in this quarterly report. This quarterly report contains forward-looking statements that involve risks and uncertainties. We use words such as "anticipates," "believes," "plans," "expects," "future," "intends," and similar expressions to identify these forward-looking statements. Prospective investors should not place undue reliance on these forward-looking statements, which apply only as of the date of this annual report. Our actual results could differ materially from those anticipated in these forward-looking statements for many reasons, including the risks faced by IMAGINATION TV, INC. For example, a few of the uncertainties that could affect the accuracy of forward-looking statements include:

- (a) An abrupt economic change resulting in an unexpected downturn in demand;

- (b) Cost overruns on music and live events due to unforeseen expenses or failure to adequately forecast projected expenses
- (c) Over-abundance of companies conducting and/or promoting music and live events;
- (d) Economic resources to secure agreements for music and live events and conduct such events;
- (e) Whether the Company is able to reduce its debt and issuance of shares having a material Dilutive effect resulting from convertible note instruments detailed in Items 5-8 above.

12. Management's Discussion and Analysis of Financial Condition and Results of Operations

Three months ended March 31, 2019

The Company had no revenue for the three months ended March 31, 2019.

Operating expenses for the three months ended March 31, 2019 were \$2,536. The decrease of \$11,567 is due primarily to the decrease in public company and professional fee expenses related to the change in transfer agents.

CONTRACTUAL OBLIGATIONS

Employment Contracts

None.

13. LIQUIDITY AND CAPITAL RESOURCES

The Company is currently financing its operations primarily through loans and advances from outside parties. These advances are being made to implement the Company's business plan. We believe we can currently satisfy our cash requirements for the next twelve months with our current expected increase in revenue, and the expected capital to be raised in private placement and sales of our common stock. Additionally, we will begin to use our common stock as payment for certain obligations and secure work to be performed. Management plans to increase revenue in order to sustain operations for at least the next twelve months.

As of March 31, 2019, the Company did not have adequate cash resources to meet current obligations. Management believes that financial support from the majority shareholder will allow the Company to only pay minimal, and necessary, expenses. As of March 31, 2019, the Company has minimal cash and minimal tangible assets, increasing accrued liabilities, no revenues, and a history of operating losses. Absent an outside capital infusion, the Company will seek funding from traditional banking and other private sources. There are no assurances that any manner of securities offering, whether it be debt and/or equity, will be successful. The Company's revenues are inadequate to support ongoing operations. The Company will most likely be reliant on additional shareholder contributions and/or third-party investment and/or loans to continue operations.

As of March 31, 2019, the Company had negative working capital of approximately \$1,123,094. Excluding the Company's derivative liability, the working capital deficit is \$957,622.

As reflected in the unaudited annual financial statements as of March 31, 2019, we have included an explanatory paragraph related to issues that raise substantial doubt about the Company's ability to continue as a going concern. The ability of the Company to continue as a going concern is dependent on the Company's ability to become profitable and/or attain funding through additional sale of common stock or debt financing. The unaudited financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

OFF BALANCE SHEET ARRANGEMENTS

We have no off-balance sheet arrangements.

Quantitative and Qualitative Disclosures About Market Risk

We are a Smaller Reporting Company as defined by Rule 12b-2 of the Securities Exchange Act of 1934 and are not required to provide the information under this item.

Management's Conclusions Regarding Effectiveness of Disclosure Controls and Procedures

The management of the Company is responsible for establishing and maintaining adequate internal control over financial reporting. The Company's internal control over financial reporting is a process designed under the supervision of the Company's Chief Executive Officer and Chief Financial Officer to provide reasonable assurance regarding the reliability of financial reporting and the preparation of the Company's financial statements for external purposes in accordance with U.S. generally accepted accounting principles.

With respect to the three months ended March 31, 2019, under the supervision and with the participation of our management, we conducted an evaluation of the effectiveness of the design and operations of our disclosure controls and procedures, as defined in Rules 13a-15(e) and 15d-15(e) promulgated under the Securities Exchange Act of 1934 and based on the criteria for effective internal control described in *Internal Control — Integrated Framework* issued by the Committee of Sponsoring Organizations of the Treadway Commission.

Based upon our evaluation regarding the three months ended March 31, 2019, the Company's management, including its Chief Executive Officer and Chief Financial Officer, has concluded that its disclosure controls and procedures were not effective due to the Company's limited internal resources and lack of ability to have multiple levels of transaction review. Through the use of external consultants and the review process, management believes that the financial statements and other information presented herewith are materially correct.

The Company's disclosure controls and procedures are designed to provide reasonable assurance of achieving their objectives. However, the Company's management, including its Chief Executive Officer and Chief Financial Officer, does not expect that its disclosure controls and procedures will prevent all error and all fraud. A control system, no matter how well conceived and operated, can provide only reasonable, not absolute, assurance that the objectives of the control system are met. Further, the

design of a control system must reflect the fact that there are resource constraints, and the benefit of controls must be considered relative to their costs. Because of the inherent limitations in all control systems, no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within the Company have been detected.

Changes in Internal Controls

There have been no changes in the Company's internal control over financial reporting during the three months ended March 31, 2019 that have materially affected, or are reasonably likely to materially affect, the Company's internal controls over financial reporting.

14. LEGAL

On October 17, 2016, the Company received a lawsuit alleging a breach of contract and seeking damages of \$75,000. In 2018, the Company settled the lawsuit for \$15,000.

15. SUBSEQUENT EVENTS

None.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company as a media and entertainment operation with a focus on the production of music and live events, including such events that it may co-produce with other companies. The Company expects to have live events in the fall of 2019 and is in the midst of seeking venues and artists.

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

None

- C. Describe the issuers' principal products or services, and their markets

As in 5(A). The U.S. media and entertainment (M&E) industry is comprised of businesses that produce and distribute motion pictures, television programs and commercials along with streaming content, mobile applications, music and audio recordings, broadcast, radio, book publishing, and video games.

The U.S. M&E market, which represents a third of the global industry, and is the largest M&E market worldwide, is expected to reach \$771 billion by 2019, up from \$632 billion in 2015, according to the 2014 - 2019 Entertainment & Media Outlook by Price Waterhouse Coopers.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Our principal executive offices are located 5830 E 2nd Street, Casper, WY 82609. We pay rent of \$120 per month. This office is a virtual office. We also use the recording studio offices of our sole corporate officer/director in Miami Florida at no charge to operate our entertainment events. Both offices are adequate for the Company's needs.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Juan C Areco	CEO, President, CFO, Director	Cutler Bay, Florida	274,471,667 240,000,000	Common Preferred	8.8% 100%	

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Frederick M. Lehrer
Firm: Frederick M. Lehrer, P. A.
Address 1: 2108 Emil Jahna Road, Clermont, Florida 34711
Address 2:
Phone: 561 706-7646
Email: flehrer@securitiesattorney1.com

Accountant or Auditor

Name: David Natan
Firm: David Natan, Accountant
Address 1: 6720 NW 74th Court, Parkland, Florida 33067
Address 2:
Phone: 786 412-6085
Email: dn474747@aol.com

Investor Relations Consultant

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

I, Juan C Areco certify that:

1. I have reviewed this quarterly disclosure statement of Imagination TV, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 9, 2019

/s/ Juan C. Areco

Principal Financial Officer:

I, Juan C Areco certify that:

1. I have reviewed this quarterly disclosure statement of Imagination TV, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 9, 2019

/s/ Juan C. Areco