

ISSUER INFORMATION AND DISCLOSURE STATEMENT PURSUANT TO Rule 15c2-11

ANNUAL REPORT

December 31, 2017

MEDICAL SUPPLY INTERNATIONAL USA, INC.

10-34 44th Drive
Long Island, New York 10968

Federal ID No.: 83-2330011

CUSIP No.: 58464A 104

ISSUER'S EQUITY SECURITIES Capital Stock

940,000,000 Shares of Common Stock authorized, par value \$0.0001 per share

510,119,400 common shares issued and outstanding as of December 31, 2017

510,119,400 common shares issued and outstanding as of November 8, 2018

INFORMATION AND DISCLOSURE STATEMENT

All information in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended (the "Exchange Act"). The enumerated items and captions contained herein correspond to the format as set forth in that rule.

Forward-looking Statements

This Information and Disclosure Statement contains various “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Exchange Act. Forward-looking statements represent the Company’s expectations or beliefs concerning future events. The words “believe,” “expect,” “anticipate,” “intend,” “estimate,” “project” and similar expressions are intended to identify forward-looking statements. The Company cautions these statements are further qualified by important factors that could cause actual results to differ materially from those in the forward-looking statements, including without limitations, the factors described in this Information and Disclosure Statement.

Investors are cautioned not to place undue reliance on such forward-looking statements because they speak only of the Company’s views as of the statement dates. Although the Company has attempted to list the important factors that presently affect the Company’s business and operating results, the Company further cautions investors that other factors may in the future prove to be important in affecting the Company’s results of operations. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

PART A: GENERAL COMPANY INFORMATION

Item I.) The exact Name of Issuer and its predecessor (if any) and the dates of the name changes.

Medical Supply International USA, Inc., a Nevada corporation (hereinafter referred to as the “Company”, “we”, “us” or “the issuer”).

- a) Master Spirit International USA, Inc., March 14, 2001
- b) Medical Supply International USA, Inc., by amendment September 4, 2018

Item II.) The address of the issuers principal executive offices.

10-34 44th Drive
Long Island, New York 10968
email: rodresources@gmail.com

IR Contact: Same as Above

Item III.) The state and date of the issuer’s incorporation or organization

State of Incorporation: Nevada

Date of Incorporation: March 13, 2001

Item IV.) The exact title of securities outstanding

Security Symbol: MSIU
CUSIP Number: 58464A 104

Classes: Common Stock
Authorized: 940,000,000
Outstanding: 510,119,400

Classes: Preferred Stock
Authorized: 5,000,000

Classes: Preferred Series A Stock
Authorized: 1,000,000
Outstanding: 900,000

- A. Each holder of Common Stock is entitled to one vote for each share held of record on each matter submitted to vote to stockholders, including election of directors. Stockholders do not have any right to cumulate votes on the election of directors. Each holder of Common Stock is entitled to share ratably in distributions to stockholders and to receive ratably such dividends as may be declared by the Board of Directors out of funds legally available therefore. In the event of the Company's liquidation, dissolution or winding up, the holders of Common Stock will be entitled to receive, after payment of all of the Company's debts and liabilities and of all sums to which holders of any outstanding preferred stock, if any, may be entitled, the distribution of any of the Company's remaining assets. Holders of the Company's Common Stock have no conversion, exchange, sinking fund, redemption or appraisal rights (other than such as may be determined by the Board of Directors in its sole discretion) and have no preemptive rights to subscribe for any of its securities. There are no provisions in the Company's Articles of Incorporation or By-Laws that would delay, defer, or prevent a change of control of the Company.
- B. As of December 31, 2017, the Company was authorized to issue 840,000,000 shares of Common Stock. As of December 31, 2017, the Company had 510,119,400 shares of Common Stock issued and outstanding.
- 1.) Series A Preferred Stock, par value \$0.001
Cusip Number – N/A
Trading Symbol – N/A

(a.) Designation. Convertible Series Preferred Class A. Stock.

(b.) Authorized Shares. The number of authorized shares of Preferred Class A. Stock shall be 1,000,000 (one million) shares.

(c.) Liquidation Rights. In the event of any liquidation, dissolution or winding up of the Corporation, either voluntary or involuntary, after setting apart or paying in full the preferential amounts due to Holders of senior capital stock, if any, the Holders of Preferred Class A Stock and parity capital stock, if any, shall be entitled to receive, prior and in preference to any distribution of any of the assets or surplus funds of the Corporation to the Holders of junior capital stock, including Common Stock, an amount equal to \$.001 per share [the "Liquidation Preference"]. If upon such liquidation, dissolution or winding up of the Corporation, the assets of the Corporation available for distribution to the Holders of the Preferred Class A Stock and parity capital stock, if any, shall be insufficient to permit in full the payment of the Liquidation Preference, then all such assets of the Corporation shall be distributed ratably among the Holders of the Preferred Class A Stock and parity capital stock, if any. Neither the consolidation or merger of the Corporation nor the sale, lease or transfer by the Corporation of all or a part of its assets shall be deemed a liquidation, dissolution or winding up of the Corporation for purposes of this Section (c).

(d.) Dividends. The Preferred Class A. Stock is not entitled to receive any dividends in any amount during which such shares are outstanding.

(e.) Conversion Rights. Each share of Preferred Class A. Stock shall be convertible, at the option of the Holder, into 1,000 (one thousand) fully paid and non-assessable shares of the Corporation's Common Stock. The foregoing conversion calculation shall be hereinafter referred to as the "Conversion Ratio."

(i.) Conversion Procedure. Upon written notice to the Holder, the Holder shall effect conversions by surrendering the certificate(s) representing the Preferred Class A. Stock to be converted to the Corporation, together with a form of conversion notice satisfactory to the Corporation, which shall be irrevocable. Not later than five [5] business days after the conversion date, the Corporation will deliver to the Holder, (i) a certificate or certificates, which shall be subject to restrictive legends, representing the number of shares of Common Stock being acquired upon the conversion; provided, however, the Corporation shall not be obligated to issue such certificates until the Preferred Class A Stock is delivered to the Corporation. If the Corporation does not deliver such certificate(s) by the date required under this paragraph (e) (i), the Holder shall be entitled by written notice to the Corporation at any time on or before receipt of such certificate(s), to receive 1 Preferred Class A. Stock shares for every week the Corporation fails to deliver Common Stock to the Holder.

(ii.) Adjustments on Stock Splits, Dividends and Distributions. If the Corporation, at any time while any Preferred Class A Stock is outstanding, (a) shall pay a stock dividend or otherwise make a distribution or distributions on shares of its Common Stock payable in shares of its capital stock [whether payable in shares of its Common Stock or of capital stock of any class], (b) subdivide outstanding shares of Common Stock into a larger number of shares, (c) combine outstanding shares of Common Stock into a smaller number of shares, or (d) issue reclassification of shares of Common Stock for any shares of capital stock of the

Corporation, the Conversion Ratio shall be adjusted by multiplying the number of shares of Common Stock issuable by a fraction of which the numerator shall be the number of shares of Common Stock of the Corporation outstanding after such event and of which the denominator shall be the number of shares of Common Stock outstanding before such event. Any adjustment made pursuant to this paragraph (e.) (iii.) shall become effective immediately after the record date for the determination of stockholders entitled to receive such dividend or distribution and shall become effective immediately after the effective date in the case of a subdivision, combination or reclassification. Whenever the Conversion Ratio is adjusted pursuant to this paragraph, the Corporation shall promptly mail to the Holder a notice setting forth the Conversion Ratio after such adjustment and setting forth a brief statement of the facts requiring such adjustment.

(iii.) Adjustments on Reclassifications, Consolidations and Mergers. In case of reclassification of the Common Stock, any consolidation or merger of the Corporation with or into another person, the sale or transfer of all or substantially all of the assets of the Corporation or any compulsory share exchange pursuant to which the Common Stock is converted into other securities, cash or property, then each Holder of Preferred Class A. Stock then outstanding shall have the right thereafter to convert such Preferred Class A. Stock only into the shares of stock and other securities and property receivable upon or deemed to be held by Holders of Common Stock following such reclassification, consolidation, merger, sale, transfer or share exchange, and the Holder shall be entitled upon such event to receive such amount of securities or property as the shares of the Common Stock into which such Preferred Class A Stock could have been converted immediately prior to such reclassification, consolidation, merger, sale, transfer or share exchange would have been entitled. The terms of any such consolidation, merger, sale, transfer or share exchange shall include such terms so as to continue to give to the Holder the right to receive the securities or property set forth in this paragraph (e)(iv) upon any conversion following such consolidation, merger, sale, transfer or share exchange. This provision shall similarly apply to successive reclassifications, consolidations, mergers, sales, transfers or share exchanges.

(iv.) Fractional Shares; Issuance Expenses. Upon a conversion of Preferred Class A. Stock, the Corporation shall not be required to issue stock certificates representing fractions of shares of Common Stock, but shall issue that number of shares of Common Stock rounded to the nearest whole number. The issuance of certificates for shares of Common Stock on conversion of Preferred Class A. Stock shall be made without charge to the Holder for any documentary stamp or similar taxes that may be payable in respect of the issue or delivery of such certificate, provided that the Corporation shall not be required to pay any tax that may be payable in respect of any transfer involved in the issuance and delivery of any such certificate upon conversion in a name other than that of the Holder, and the Corporation shall not be required to issue or deliver such certificates unless or until the person or persons requesting the issuance thereof shall have paid to the Corporation the amount of such tax or shall have established to the satisfaction of the Corporation that such tax has been paid.

(f.) Voting Rights. Except as otherwise expressly provided herein or as required by law, the Holders of shares of Preferred Class A. Stock shall be entitled to vote on any and all matters considered and voted upon by the Corporation's Common Stock. The Holders of the Preferred

Class A. Stock shall be entitled to 1,000 (one thousand) votes per share of Preferred Class A Stock

(g.) Reservation of Shares of Common Stock. The Corporation covenants that it will at all times reserve and keep available out of its authorized and unissued Common Stock solely for the purpose of issuance upon conversion of Preferred Class A Stock as herein provided, free from preemptive rights or any other actual contingent purchase rights of persons other than the Holders of Preferred Class A Stock, such number of shares of Common Stock as shall be issuable upon the conversion of the outstanding Preferred Class A Stock. If at any time the number of authorized but unissued shares of Common Stock shall not be sufficient to effect the conversion of all outstanding Preferred Class A. Stock, the Corporation will take such corporate action necessary to increase its authorized shares of Common Stock to such number as shall be sufficient for such purpose. The Corporation covenants that all shares of Common Stock that shall be so issuable shall, upon issue, be duly and validly authorized, issued and fully paid and non assessable.

The Record Holder of the Series A. Preferred shall have the voting right of 1,000 to 1 per share. The Series A Preferred shall have the conversion right of one thousand shares of common shares for one share of Preferred Series A.

As of December 31, 2017, the Company was authorized to issue 1,000,000 shares of Series A. Preferred Stock. As of December 31, 2017, the Company had 900,000 shares of series A. Preferred Stock issued and outstanding.

As of December 31, 2017, the Company was authorized to issue 5,000,000 shares of Preferred Stock. As of December 31, 2017, there were no shares of Preferred Stock issued and outstanding.

The name and address of the Transfer Agent:

Pacific Stock Transfer
6725 Via Austi Parkway, Suite 300
Las Vegas, Nevada 89119
800-785-7784

Transfer Agent Registered: The transfer agent is registered under the Exchange Act and is regulated by the Securities and Exchange Commission.

List any restrictions on the transfer of security: None

Describe any trading suspensions orders issued by the SEC: None

Stock Splits:

None

Issuance History for Last two years

The Company issued 900,000 shares of Preferred Series A Shares on the 14th day of September 2017.

Item V.) Financial Statements (Unaudited). Attached

The Interim Financial Statements are posted at the end of this report.

Item VI.) The nature of the issuer's business.

The Company was originally incorporated under the laws of Nevada on March 14, 2001 by the name of Master Spirit International USA, Inc. and changed its name to Medical Supply International USA, Inc. on September 4, 2018.

The Company went public via Form D on December 3, 2004.

The Company's business consisted of rehabilitation centers and hospitals in the Republic of China.

On August 10, 2017, the District Court for Clark County, Nevada, entered an order appointing a custodian for MSIU.

The Company acquired E & K Medical Supply, LLC, Sleep On Call Inc., and Balli Medical Equipment. These companies sell and service durable medical equipment. This equipment includes CPAP's, hospital beds, crutches & walkers, patient lifts, power operated vehicles & wheelchairs, nebulizers, oxygen equipment & accessories. The companies deliver the equipment, perform set up, and then pick up the equipment when no longer needed by the patient.

In summary:

Medical Supply International USA, Inc. and its wholly owned subsidiaries, E & K Medical Supply, LLC, Sleep On Call Inc., and Balli Medical Equipment sell and service durable medical equipment.

The Company was organized on March 14, 2001

The Company's primary SIC Code is 5041.

Fiscal year end, December 31.

A.) Employees. The Company other than Officers and Directors has no full-time employees.

Item VIII.) . The name of the chief executive officer, members of the Board of Directors, as well as control persons.

Executive Officers, Directors and Key Personnel

CEO, Director, President

Chris Ginas

Mr. Ginas has owned and operated several highly successful financial services businesses. He has held leadership positions with investment banking firms and has launched and operated numerous businesses in the medical and healthcare sector.

Treasurer, Director

Troy Alix

Mr. Alix serves as CEO of GDO Contracting Corp and Comprehensive Mechanical Modelling, as well as being directing partner for MSIU and Tristar Acquisition Corp. He has 25 years of experience in the construction/HVAC/Mechanical field and provides valuable financial management, value engineering, critical cost analysis, public relations and strategic marketing.

Additional Board of Director Member

Sean Lanci

Mr. Lanci has worked in the financial services for 20 years. He has had both a Series 7 License and a Series 79 Investment Banking License. He has worked as a private consultant for the last 3 years in over 20 entities, ranging from start-up to MidCap, securing financing and assisting with reverse mergers and other professional services.

Item IX. Beneficial Owners

<u>Name</u>	<u>Address</u>	<u>Percentage of Class</u>
<u>Round Clock Investments Limited</u> Control Person - Lawrence Ma	<u>19th FL Fung House 20</u> <u>Connaught Rd Center</u> <u>Hong Kong</u>	<u>16%</u> <u>Common</u> <u>Restricted</u> <u>Shares</u>
<u>Khin Wan Lin</u>	<u>7A Wing Lee Mansion</u> <u>27 Kimberly Road Tsimsha</u> <u>Tsiu</u> <u>Kowloon, Hong Kong</u>	<u>5%</u> <u>Common</u> <u>Restricted</u> <u>Shares</u>
<u>Richard Che Keung</u> <u>Wong</u>	<u>2B Block 1 Scenic Garden</u> <u>9 Kotewell</u> <u>Hong Kong</u>	<u>36%</u> <u>Common</u> <u>Restricted</u> <u>Shares</u>

Legal/Disciplinary History

A. Legal/Disciplinary History.

1. Conviction in a criminal proceeding or named as a defendant in a criminal proceeding:
None.
2. Entry of an order, judgment, or decree, not reversed, suspended or vacated that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or bank activities: None.
3. A finding or judgment by a court (in civil action), the SEC, the Commodity Futures trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law: None.
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities:
None.

B. Disclosure of Related Party Transactions.

None.

C. Disclosure of Conflicts of Interest.

There are no conflicts of interest.

Item XI.) The name of any outside providers that advise the issuer on matters relating to the operations, business development, and disclosure. The information should include the advisor(s) name, address, telephone, and email address.

1.) Investment Banker:

None

2.) Promoters: Placement Agents

Bridgeview Capital Partners

4202 Overlook Circle

Piermont, NY 10968

845.652.3336

3.) Legal Counsel:

Patrick Morris, Esq.

135 Madison Ave., Suite 7-110

New York, NY 10016

prm@patrickmorrisklaw.com

4.) Accountant:

J. Don Collier, MBA
9601 McAllister Freeway, Suite 221
San Antonio, TX 78216
j.don.collier@gmail.com

Item 10.) Certifications.

Officer Certification

I, Christopher Ginas, as President and Director, of MEDICAL SUPPLY INTERNATIONAL USA, INC. certify that:

1. I have reviewed the Unaudited Financial Statements of the Company for the period ended December 31, 2017;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, and is not misleading with respect to the period covered by this disclosure statement;
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: November 15 , 2018

/s/ Christopher Ginas
Christopher Ginas

Item 10.) Certifications.

Officer Certification

I, Christopher Ginas, as President and Director, of MEDICAL SUPPLY INTERNATIONAL USA, INC. certify that:

1. I have reviewed the Unaudited Financial Statements of the Company for the period ended December 31, 2017;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, and is not misleading with respect to the period covered by this disclosure statement;
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: November 15, 2018

/s/ Christopher Ginas
Christopher Ginas

Medical Supply International USA, Inc.
Consolidated Financials
Balance Sheet

as of:

	<u>December 31, 2017</u>	<u>December 31, 2016</u>
	<u>Consolidated</u>	<u>Consolidated</u>
Balance Sheet		
ASSETS		
<i>Current Assets</i>		
Cash	\$ 10,394	\$ -
Accounts receivable - third party	756,999	-
Accounts receivable - other	-	-
Inventory	29,305	29,305
Prepays	14,871	8,846
<i>Total Current Assets</i>	<u>811,569</u>	<u>38,151</u>
<i>Plant, Property & Equipment</i>		
Buildings & other depreciable assets	458,206	441,554
less: Accumulated depreciation	<u>(407,804)</u>	<u>(383,404)</u>
<i>Plant, Property & Equipment, net</i>	50,402	58,150
<i>Non Current Asset</i>		
Other	<u>8,800</u>	<u>8,800</u>
<i>Total Non Current Asset</i>	8,800	8,800
TOTAL ASSETS	<u>\$ 870,771</u>	<u>\$ 105,101</u>
LIABILITIES & EQUITY		
<i>Current Liabilities</i>		
Accounts payable and accrued liabilities	\$ 423,540	\$ 508,548
Accrued payroll & burden	106	(1,075)
Accrued taxes	26,968	20,389
Long term debt - current	<u>110,948</u>	<u>-</u>
<i>Total Liabilities Current Liab.</i>	561,562	527,862
<i>Non Current Liabilities</i>		
Long term debt - non current	<u>116,054</u>	<u>27,730</u>
<i>Total Non Current Liabilities</i>	116,054	27,730
<i>Equity</i>		
Common stock	121,459	121,459
Additional paid in capital	-	-
Preferred stock		
Retained earnings	<u>71,696</u>	<u>(571,950)</u>
<i>Total Equity</i>	193,155	(450,491)
TOTAL LIABILITIES & EQUITY	<u>\$ 870,771</u>	<u>\$ 105,101</u>

**Medical Supply International USA, Inc.
Consolidated Income Statement**

For:

	12 Months at December 31, 2017 Consolidated	12 Months at December 31, 2016 Consolidated
Consolidated Income Statement		
<i>Revenue/COGS</i>		
Gross sales		
Third party	\$ 2,777,276	\$ 3,640,644
Intercompany	40,110	-
Total gross sales	<u>2,817,386</u>	<u>3,640,644</u>
less: Cost of Goods Sold	<u>1,040,830</u>	<u>1,955,360</u>
Gross margin	1,776,556	1,685,284
<i>Operating expenses</i>		
Operating & maintenance	748,001	851,249
Selling expenses	137,388	163,181
General & administrative	435,107	638,567
Depreciation	17,878	21,894
<i>Total Operating Expenses</i>	<u>1,338,374</u>	<u>1,674,891</u>
<i>Total Operating Income</i>	<u>438,182</u>	<u>10,393</u>
<i>Non Operating Income & (Expense)</i>		
Interest	(43,342)	(4,731)
Other non operating income	-	-
Other non operating expense	-	-
Net Gain or (Loss) from Form 4797	-	6
<i>Total Non Operating Income & Expense</i>	<u>(43,342)</u>	<u>(4,725)</u>
<i>Net Income Before Tax</i>	<u>394,840</u>	<u>5,668</u>
<i>Federal & State Income Tax Expense</i>	-	-
<i>Net Income After Tax</i>	<u>\$ 394,840</u>	<u>\$ 5,668</u>
Net income (loss) per common share:		
Basic and dilute	\$ 0.00077129	\$ 0.00001107

Medical Supply International USA, Inc.
Consolidated Statement of Cashflow
For:

For 12 Months at
December 31, 2017
Consolidated

Ca Net Income (Loss)	\$	394,840
add: Depreciation and amortization		17,878
Changes in operating assets and liabilities		
Accounts receivable - third party		(756,999)
Accounts receivable - other		-
Inventory		-
Prepays		(6,025)
Intercompany		-
Other non current assets		-
Accounts payable and accrued liabilities		(85,008)
Accrued payroll & burden		1,181
Accrued taxes		6,579
Net cash provided by operating		<u>(427,554)</u>
Ca Buildings & other depreciable assets		(16,652)
Disposal of Asset		6,522
Net cash provided by investing :		<u>(10,130)</u>
Ca Loans to shareholders		-
Long term debt - borrowings		199,272
Long term debt - repayments		
Common stock		(0)
Additional paid in capital		-
Dividends/disbursements to shareholder		248,805
Net cash provided by financing		<u>448,077</u>
		10,394
Net increase (decrease) in cash and equivalents		<u>-</u>
Cash and equivalents - beginning of the year		
	\$	<u>10,394</u>
Cash and equivalents - end of the year		

See notes to financial statements

MEDICAL SUPPLY INTERNATIONAL, INC.
Notes to Financial Statements (Unaudited)
December 31, 2017 and December 31, 2016

NOTE A - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization and Operations: MEDICAL SUPPLY INTERNATIONAL USA, INC., (the Company) is the amended name of the Master Spirit International USA, Inc. a Nevada Corporation formed on March 14, 2001. The company was has an order from the Clark County District Court appointing a custodian dated August 10, 2017. The Company acquired E & K Medical Supply, LLC, Sleep On Call Inc., and Balli Medical Equipment. These companies sell and service durable medical equipment. This equipment includes CPAP's, hospital beds, crutches & walkers, patient lifts, power operated vehicles & wheelchairs, nebulizers, oxygen equipment & accessories. The companies deliver the equipment, perform set up, and then pick up the equipment when no longer needed by the patient.

MSIU is located in New York, New York and is seeking investors to fund its acquisition of additional DME entities and assets.. The Company as of June 2006 had no formal operations and order appointing a custodian was issued August 10, 2017. The sales of medical devices is highly risky endeavor and there is no assurance that any of the Company's future investments, if any, will be successful or profitable.

Cash and Cash Equivalents: The Company considers all highly liquid investments with an original maturity of three months or less to be cash equivalents.

Income Taxes: The Company is taxed as a C Corporation. Deferred tax assets and liabilities are recorded on temporary differences between the book and tax basis of assets and liabilities. Management is not aware of any uncertain tax positions that would have a significant impact on its financial position. Its federal tax returns for the last four years remain subject to examination. The Company has filed a federal tax return for at least the last 2 years and based on its limited to no operations during this period, the Company reported no federal tax liability.

Estimates: The preparation of financial statements in conformity with U. S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Subsequent Events: Subsequent events have been evaluated by management through the date of the report. Material subsequent events, if any, are disclosed in a separate footnote to these financial statements.

New Accounting Pronouncements: Management is not aware of any new accounting pronouncements that have been released, and are not yet effective, which will have a significant impact to its financial position or results of operations in future periods.

Earnings (Loss) Per Share of Common Stock: Basic and diluted earnings per common share are calculated by dividing earnings by the weighted average number of common shares outstanding during the period. Diluted (loss) per share includes the effects of potentially dilutive securities, including stock options, conversion of convertible debt and conversion of preferred shares.

NOTE B – GOING CONCERN

As shown in the accompanying financial statements, the Company has a working capital and formal on-going operations. Management hopes to fund additional future operations through equity financing arrangements, which may be insufficient to fund its capital expenditures, working capital and other cash requirements. The financial statements do not include any adjustments that might be necessary should the Company be unable to continue as a going concern.

MEDICAL SUPPLY INTERNATIONAL, INC.
Notes to Financial Statements (Unaudited)
December 31, 2017 and December 31, 2016

NOTE C – NOTES PAYABLE

The Company has no outstanding notes payable.

NOTE D – CONVERTIBLE NOTES PAYABLE

The Company has no outstanding convertible notes payable.

NOTE E – CAPITAL STOCK

Common Stock and Reverse Stock Split: The Company has authorized 940,000,000 shares of Common Stock.

Preferred Stock: The Company has authorized 6,000,000 shares of Preferred stock, as follows:

Preferred Series A, designated 1,000,000 shares at par value \$.001, convertible 1 share of preferred stock to 1000 share of common stock and voting rights 1 share of convertible preferred equals 1000 shares of common. 900,000 shares were issued or outstanding at December 31, 2017.

NOTE F - RELATED PARTY TRANSACTIONS

No related party transactions.

NOTE G – SUBSEQUENT EVENTS

There were no Subsequent events for the years ending December 31, 2017 or December 31, 2016.