

TPT Global Tech, Inc.

State of Incorporation: Florida

Company Address:
501 W. Broadway, Suite 800
San Diego, CA 92101

Telephone:
619-400-4996

Corporate Website:
<http://tptglobaltech.com>

SIC Code: 4812

Amended Annual and Quarterly Report

For the period ending December 31, 2017 and June 30, 2018
(the "Reporting Period")

The number of shares outstanding of our Common Stock is 136,953,904 as of June 30, 2018

The number of shares outstanding of our Common Stock was 136,953,904 as of December 31, 2017 (end of previous reporting period)

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a change in control of the company has occurred over this reporting period:

Yes: No:

Table of Contents

Section One: Issuers' Initial Disclosure Obligations

Part A General Company Information	
Item 1 The exact name of the issuer and its predecessor (if any).	3
Item 2 The address of the issuer's principal executive offices.	3
Item 3 The jurisdiction(s) and date of the issuer's incorporation or organization.	4
Part B Share Structure	
Item 4 The exact title and class of securities outstanding.	4
Item 5 Par or stated value and description of the security.	4
Item 6 The number of shares or total amount of the securities outstanding for each class of securities authorized.	4
Item 7 The name and address of the transfer agent*.	4
Part C Business Information	
Item 8 The nature of the issuer's business.	5
Item 9 The nature of products or services offered.	5
Item 10 The nature and extent of the issuer's facilities.	17
Part D Management Structure and Financial Information	
Item 11 The name of the chief executive officer, members of the board of directors, as well as control persons.	17
Item 12 Financial information for the issuer's most recent fiscal period.	33
Item 13 Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.	33
Item 14 Beneficial Owners.	34
Item 15 The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:	35
Item 16 Management's Discussion and Analysis.	36
Part E Issuance History	
Item 17 List of securities offerings and shares issued for services in the past two years.	37
Part F Exhibits	
Item 18 Material Contracts.	42
(Incorporated by reference to SEC filing in File No. 333-222094)	
Item 19 Articles of Incorporation and Bylaws.	42
(Incorporated by reference to SEC filing in File No. 333-222094)	
Item 20 Purchases of Equity Securities by the Issuer and Affiliated Purchasers.	42
Item 21 Issuer's Certifications.	42

We previously were a shell company, therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.”

TPT GLOBAL TECH, INC.
Disclosure and Information Statement
September 20, 2018

Part A General Company Information

Item 1 Name of the issuer and its predecessor (if any)

The Company name is TPT Global Tech, Inc. (“the Company”). Prior to TPT Global Tech, Inc. (name changed Aug. 11, 2014), the name was Ally Pharma US, Inc. (name changed Oct. 31, 2012), and prior thereto, Gold Royalty, Inc. (name changed April 5, 2010), and prior thereto, Jointland Development, Inc., and prior thereto, Global Assets and Services, Inc. and prior thereto Arts, Music and Entertainment, Inc., and prior thereto Cornerstone Capital, Inc. and prior thereto Chatham International, Inc. from inception in 1996.

Item 2 Address of the issuer's principal executive offices

Company Headquarters

TPT Global Tech, Inc.
501 W. Broadway, Suite 800
San Diego, CA 92101

Office 619-400-4996
Fax 858-746-5090
Website: <http://tptglobaltech.com>

Item 3 Jurisdiction and Date of

Issuers Incorporation

Florida 1996

Part B

Share Structure

Item 4 Exact title and class of securities outstanding:

Common Stock *CUSIP*: 87265T103

Item 5 Par or Stated Value:

\$.001 per share

Item 6 Securities and Classes:

Total common shares authorized: 1,000,000,000 as of: June 30, 2018 and December 31, 2017 Total common shares outstanding: 136,953,904 as of June 30, 2018 and December 31, 2017.

Total preferred shares authorized: 100,000,000 as of: June 30, 2018 and December 31, 2017 Total preferred shares outstanding: 3,588,693 as of June 30, 2018 and December 31, 2017, consisting of 1,000,000 Series A Preferred shares (super majority) and 2,558,693 Series B Preferred shares.

Item 7 Transfer Agent

Clear Trust

16540 Pointe Village Dr. Suite 206

Lutz, FL 33558

813-235-4490

<http://www.cleartrusttransfer.com>

<mailto:inbox@cleartrusttransfer.com>

Part C Business Information

Item 8 The nature of the Issuer's Business

COMPANY OVERVIEW

We were originally incorporated in 1996 in the State of Florida. The company went through a series of mergers and name changes from 1996 to 2014. TPT Global, Inc., a Nevada corporation formed in June 2014, merged with Ally Pharma US, Inc., a Florida corporation, ("Ally Pharma", formerly known as Gold Royalty Corporation) in a "reverse merger" wherein Ally Pharma issued 110,000,000 shares of Common Stock, or 80% ownership, to the owners of TPT Global, Inc. and Ally Pharma changed its name to TPT Global Tech, Inc. In 2014, we acquired all the assets of K Telecom and Wireless LLC ("K Telecom") and Global Telecom International, LLC ("Global Telecom"). Effective January 31, 2015, we completed our acquisition of 100% of the outstanding stock of Copperhead Digital Holdings, Inc. ("Copperhead Digital") and Subsidiaries, TruCom, LLC ("TruCom"), Nevada Utilities, Inc. ("Nevada Utilities") and CityNet Arizona, LLC ("CityNet"). In October 2015, we acquired the assets of both Port2Port, Inc. ("Port2Port") and Digithrive, Inc. ("Digithrive"). Effective September 30, 2016, we acquired 100% ownership in San Diego Media, Inc. ("SDM"). In December 2016, we acquired the Lion Phone technology. In October and November 2017, we entered into agreements to acquire Blue Collar, Inc. ("Blue Collar") and certain assets of Matrixsites, Inc. ("Matrixsites").

We are based in San Diego, California, and operate as a Media Content Hub for Domestic and International syndication Technology/Telecommunications company operating on our own proprietary Global Digital Media TV and Telecommunications infrastructure platform and also provides technology solutions to businesses domestically and worldwide. We offer Software as a Service (SaaS), Technology Platform as a Service (PAAS), Cloud-based Unified Communication as a Service (UCaaS) and carrier-grade performance and support for businesses over our private IP MPLS fiber and wireless network in the United States. Our cloud-based UCaaS services allow businesses of any size to enjoy all the latest voice, data, media and collaboration features in today's global technology markets. We also operate as a Master Distributor for Nationwide Mobile Virtual network Operators (MVNO) and Independent Sales Organization (ISO) as a Master Distributor for Pre-Paid Cellphone services, Mobile phones, Cellphone Accessories and Global Roaming Cellphones.

Our executive offices are located at 501 West Broadway, Suite 800, San Diego, CA 92101 and the telephone number is (619) 400-4996. We maintain a website at www.tptglobaltech.com, and such website is not incorporated into or a part of this filing.

Item 9 The Issuer's Business, Products and Services

Company Overview

Through key acquisitions, in 2015 we launched wholesale and retail operations in the United States and Internationally. These first acquisitions with their customer bases, Distribution Channels and Technology are the base for our organic growth strategy opportunities to cross pollinate or sell our planned New Generation, New Media Technology products and services, Domestically and Internationally.

We, and our related companies and acquisitions, are seeking to be an innovative Telecom/CUBS (Cloud Unified Businesses Services) as one of the first to combine recurring **Telecom, Mobile Banking, Media and Data/Cloud Services** revenue under one roof, and then bring all relevant data from those services into a proprietary information matrix platform capable of delivering a "Daily and Intelligent Dashboard" to our Domestic and International customers. Such a cohesive combination of services and information from a

single provider has been heretofore nonexistent. We intend to pioneer an integrated communication services and information technology suite, to empower companies with vital communications services technology, and highly relevant diagnostic information.

To date we have generated revenues primarily through operating as a Competitive Local Exchange Carrier (“CLEC”) in Arizona. Our primary revenues in 2016, 2017 and 2018 are primarily from telecommunications services and products.

Our operating divisions historically have been those that sell telecommunications services and those that sale telecommunications products. Cloud based services assets were acquired in 2016 and are intended to be more of a contributing factor to revenues in 2017 and forward.

Our Key Divisions: K Telecom and Global Telecom- GSM Distribution

K Telecom and Global Telecom are located in the Northwest of the United States and sell and distribute GSM Cell Phone and Prepaid GSM Services for MVNO’s (Mobile Virtual Network Operators) through approximately 100 brick and mortar retail store-front locations in Washington and Oregon.

Our TruCom, LLC– CLEC–Phoenix, Arizona

Our TruCom division, a subsidiary of Copperhead Digital Holdings, LLC, is a Facilities Based Competitive Local Exchange Carrier (CLEC) headquartered in Phoenix, AZ. Founded in 2006 (as Copperhead Digital Carrier) for the purpose of operating a state-of-the-art Fiber Optic Network constructed by and acquired from Adelpia Communications, TruCom now operates its own carrier class Fiber Optic Network, state-of-the-art Wireless Point-to-Point network, and Patent Pending proprietary “Bulletproof”™ technology seamlessly integrating the two.

TruCom offers Phone, Internet, Fiber Optic, Wireless, Hosted PBX, Wi-Fi, Wi-Max, Engineering, Cabling, Wiring and Cloud services. With a penchant for pushing the envelope, TruCom has pioneered innovative, hosted firewall and managed MPLS service technologies (SuperCore MPLS™) and was the Industry first to engineer patent-pending failover services utilizing our own fiber optic and wireless networks to guarantee business continuity and service uptime. Located in multiple Local Serving Offices and Points of Presence (POP’s) in the primary Data Centers in the market, TruCom’s extensive Fiber Optic Network runs through the heart of the most densely populated corridors of the Greater Phoenix Metro Area. Their Wireless Point to Point and Point to Multipoint Network is fed by the infinitely scalable capacity of the Fiber Optic Network and consists of more than 16 Major Access Points. This footprint not only provides coverage throughout the metro area, but also spans into outlying Cities, often providing the only carrier grade solution available in the region. TruCom’s substantial Network Assets, Innovative Service Offerings, and Dedicated Customer Service have driven a substantial increase in revenue each year over the past several years. With Clients like Arizona’s largest Hospitals, Multiple Universities, Government Municipalities, and Business leaders, TruCom has established itself as a Telecommunications Network Operator and Service Provider in the State of Arizona, operating since 2007.

Our Port2Port Division

We acquired assets that relate to reseller call termination both domestically and internationally in Dallas Texas of Port2Port. These assets provide approximately 100 Domestic and international customers and vendors terminating wholesale calls domestically and internationally.

Our San Diego Media Division

San Diego Media, Inc. (“SDM”)(www.sandiegomedia.com) is an established Southern California based software engineering and Internet e-commerce marketing services company that provides enterprise-class integrated solutions for manufacturers, retailers, and distributors focused on developing solutions for companies seeking online growth and profitability.

Founded in 1999, historically the primary market offering has been MaxEXP®, a proven stable, productivity-enabling proprietary eCommerce platform, built on open-standards technology that empowers companies to deploy and manage eCommerce offerings at lower cost and at less time than required to deploy more conventional high-end solutions — and, we believe, all without sacrificing the essential merchandising functionality, customizability, extensibility, scalability, security, and performance that much more expensive solutions provide. MaxEXP supports both B2B and B2C functionality simultaneously which few other eCommerce solution will provide successfully out-of-the-box.

These early engagements have enabled SDM to solidify and refine the core SDM technology architecture and to enhance the platform with market-driven merchandising features and functionality. SDM has made significant R&D investments in operational infrastructure including sophisticated monitoring systems, comprehensive security, time-tracking, client management tools, and continuous compliance with the demanding payment card industry (PCI) standards.

SDM has complemented these systems with a full range of automated and enterprise-class capabilities for fully integrating with customer’s legacy systems, call centers, fulfillment houses, and other critical business process applications.

SDM has complimented its technologies with a wider range of professional internet and marketing services that enables client success, to create successful business relationships over long-term.

As the market has changed through the years SDM has continued to innovate and expand it strategic and technology development partnerships; these include, MIndTouch, BigCommerce, Avalara, CPC Strategies, eBridge, Imperva Incapsula, Chris Chase Design. SDM’s newest client is based in Singapore and it represents its most innovative use of technologies to date.

Technology Company Overview

Our Company was formed as the successor of two US Corporations, Ally Pharma US, a Pharmaceutical technology research company (OTCBB:TPTW) founded in 1988 and TPT Global Inc. a worldwide, Media Content, Voice and Data, Interconnect and International gateway provider. TPT Global Tech is headquartered in San Diego, California and operates as a holding company for its Media, Smartphone, Network, Content and SaaS (Software as a Services) domestic and international businesses.

Historically and through key acquisitions we launched Telecommunications wholesale and retail operations in the United States and Internationally. These first acquisitions with their Customer Bases, Distribution Channels and Technology are the base for our organic growth strategy, and provide opportunities to cross sell our platforms and New Media Technology products and services Domestically and Internationally.

We operate as a Media Content Hub for Domestic and International syndication, Technology/Telecommunications company using on our own proprietary Global Digital Media TV and Telecommunications infrastructure platform and we also provides technology solutions to businesses worldwide. We offer Software as a Service (SaaS), Technology Platform as a Service (PAAS), Cloud-based Unified Communication as a Service (UCaaS) and carrier-grade performance and support for

businesses over our private IP MPLS fiber and wireless network in the United States. Our cloud-based UCaaS services allow businesses of any size to enjoy all the latest voice, data, media and collaboration features in today's global technology markets. We also operate as a Master Distributor for Nationwide Mobile Virtual network Operators (MVNO) and Independent Sales Organization (ISO) as a Master Distributor for Pre-Paid Cellphone services, Mobile phones, Cellphone Accessories and Global Roaming Cellphones.

Our technologies “Gathers Big Data” to predict our customers’ viewing and spending habits. We then deliver Products and Services to support that estimated demand and share advertising revenues with our Content, Digital Media and Linear Broadcast Partners worldwide.

Each of our four divisions contributes to the launch of our global Content delivery platform “Viewme Live” and creates cross pollinating revenue opportunities and a closed Global E-commerce Eco environment which we believe will help us execute our short and long term corporate objectives. Our Content Division which consist of Blue Collar Productions (our TV and Film content Production company) and (Hollywood Riviera Studios our TV and film Production Facility) together create original content and in some cases third party content. Once Content has been produced we will then broadcast and delivered that content over our proprietary Mobile TV Platform on our proprietary Trucom Telecommunication Network infrastructure domestically and internationally.

Our corporate goal is to work within our four in house divisions (Smartphone, Network, Content and SaaS) to launch hardware sales and build a viewer subscriber base domestically and internationally. This edge device deployment would deliver free Content, free Linear Broadcast feeds and Social Media features on our Free proprietary Mobile app platform with the anticipation to aggregate and showcase our original and third party Content, Digital Media and Linear broadcast feeds from and too the four corners of the Globe.

All of the back technology or features for Viewme Live have been developed and we anticipate spending additional \$500,000 USD to complete the front end features which believe will take approximately 120 days from our funding event.

We have generated revenues in 2016, 2017 and 2018 primarily through operating as a Facilities Based Telecommunications Competitive Local Exchange Carrier (“CLEC”) in Arizona. The company currently operates an approximate 58 miles Fiber optic ring throughout the greater Phoenix valley offering such services as Basic Residential Phone service, Basic Business phone service, POT’s lines, Basic Fiber Broadband Internet services, Wireless Internet Services, Toll Free 800 services, EFax, Erate, Dedicated T-1 Services, Auto Attendant, SIP Trunks, Mobile and Voip services. These services will continue for the foreseeable future weighted heavily towards offering more Wireless Internet services and the Fiber Ring will be transformed into a Private Test facility to be offered for rent to businesses needing a private network to test new products for proof of concept purposes.

We, and our related acquired companies are seeking to be an innovative Media-Telecom/CUBS (Cloud Unified Businesses Services) company and one of the first to combine recurring Telecom, Media and Data/Cloud Services revenue under one roof, then bring all relevant data from those services into a proprietary telecom infrastructure and information matrix platform capable of delivering a “Daily and Intelligent Dashboard” to our Domestic and International customers. Such a planned cohesive combination of services and information from a single provider has been heretofore nonexistent. We intend to pioneer an

integrate communication services and information technology suites to empower individuals and companies with vital communications, Smartphone, Network, Content, SaaS (Software as A Service), New Media Technology products and services, and valuable relevant diagnostic information both Domestically and Internationally.

We are currently able to deliver a live Global TV Broadcast and Social Media Platform utilizing a Mobile App technology on our proprietary Content Delivery Network. We plan to expand our Cloud Unified Business Services (CUBS) technology based business services unifying multiple services from the cloud.

CUBS (Cloud Unified Business Services) - We are a CUBS provider, acquiring customers and then cross selling additional products and services through our proprietary Wrap Around Relationship Marketing (WARM) system, intending to make the customers very sticky.

Planned Activities

Big Data & Predictive Analytics - Our capability to utilize our proprietary aggregation platform to gather data from our hardware and software edge device (End Users) deployments positions the Company to be a leader in predictive analytics.



Cross-Sales – Our growth strategy through complimentary acquisitions may create opportunities to cross and sell its New Generation, New Media technology products and services to a growing customer base across multiple distribution channels, both domestically and internationally.

Market Launch - Thru our acquisition of View-me Live from Matrix, we have acquired the live backend broadcast Network technology for our Global Mobile TV and Social Media platform. Subject to raising capital (\$500,000) from our fund raising activities we believe we are approximately 120 days from completing the frontend development component to launch its “View-me Live” Mobile APP delivery platform at an estimated cost of \$500,000 USD.

Blue Collar Production Division

Our production division, Blue Collar Productions, creates original live action and animated content productions and has produced hundreds of hours of material for the television, theatrical, home entertainment and new media markets. Mr. Rowen, our CEO of Blue Collar, works closely with major television networks, cable channels and film studios to produce home entertainment products. Blue Collar creates original live action and animated content and has produced hundreds of hours of material for the television, theatrical, home entertainment and new media markets.

The Documentary film group at Blue Collar recently completed a film on the cultural impact of *Goodfellas: 20 Years Later* that featured Martin Scorsese, Robert DeNiro, Lorraine Bracco, Leonardo DiCaprio and many others. They have also produced a series of film anthologies for Turner Classic Movies. Blue Collar is currently in production on *Built To Fail*, which is a look at the history of street wear. The film features Tommy Hilfiger, Russell Simmons and a host of notable street wear designers. They are also in pre-production on *The 29 Club*, a look at notable musicians who all tragically died at age 29; *Memories in Music*, which is an in-depth study of the impact of memory through music on Alzheimer's patients and *Faces of Vegas*, an exploration into the culture of Las Vegas, Nevada.

Blue Collar Productions currently has the feature film *Looking For Alaska*, based on the John Green novel, producing for Paramount Pictures. The company produced for a pilot for MTV for a possible series, "My Jam" aired in the Fall of 2016. Blue Collar has also produced two seasons of "Caribbean's Next Top Model Season."

Blue Collar Productions designs branding and marketing campaigns and has had contracts with some of the world's largest companies including PepsiCo, Intel, HP, WalMart and many other Fortune 500 companies. Additionally, they create motion picture, television and home entertainment marketing campaigns for studios including Sony, DreamWorks, Twentieth Century Fox, Universal Studios, Paramount Studios, and Warner Brothers.

The CEO of this division, Mr. Rowen, has worked with filmmakers including Steven Spielberg, Ron Howard, Brett Ratner and James Cameron. Mr. Rowen also has very close working relationships with actors including Tom Hanks, Brad Pitt, Julia Roberts, Robert Downey, Jr., Denzel Washington, Ryan Gosling, Sofia Vergara, Mariska Hargitay and many others.

Prior to starting Blue Collar Productions, Mr. Rowen functioned as the head of home entertainment production for DreamWorks SKG from 1997 to 2000. He also serves as the President of Long Leash Entertainment, an aggregator of entertainment based intellectual property and creator of high end entertainment content.

Our Business Methods

Centralized Platform and New Generation Network

We are now operating a next-generation broadband network reselling other companies' networks on a wholesale arbitrage basis (buying and reselling other companies' capacity) on our centralized VIVO Platform. We are interconnected to U.S. and International carriers to date. Once funded, we intend to deploy our own in-country networks in the targeted emerging markets. This will enable us to be able to provide better quality termination and increase our operating margins. We believe our platform will produce substantial operational cost savings. Because of our pricing advantage, we are able to offer our clients products and services at an attractive pricing structure, creating a strong competitive advantage. Based on our low network operating costs and low-cost infrastructure, we believe we may penetrate emerging markets with little network build-out and at a reasonable price. Management believes that our service offerings will be well received in emerging markets based on existing relationships and pricing structure, which will enable us to set the industry standard with little competition.

Once we establish in-country networks, we will be able to market Phones, Networks, Content and SaaS products targeted to specific subgroups that coincide with the country/region where we have a network in place or a strategic partnership network in place.

Use of Incumbent Networks

Under formal agreements we can privately brand and resell incumbent carriers' underlying broadband networks, while deploying our own Wimax/Wi-Fi/GSM service plans and mobile handsets.

As a true value add, our VIVO billing platform allows us to manage the billing and routing, offering our customers a seamless, branded network from anywhere we maintain a relationship. By way of incumbent operator networks, we can sell and market to retail and wholesale customers without the high infrastructure costs associated with deploying our own network. If and when the revenues justify the cost of constructing our own network, we plan to investigate adding a wireless Broadband/ GSM network, and transfer our customer base in a final step to reduce costs of goods sold long-term.

Wholesale Termination

Wholesale termination is the reselling of excess network capacity on a reciprocal basis to other telecom carriers both domestically and internationally. Due to the large number of carrier relationships we have in the US and abroad, we believe we can immediately increase our wholesale termination in each country in which we have a license to operate. This wholesale activity generates additional cash flow immediately if successfully implemented. Wholesale termination is a low risk, low margin business.

Service Description

Our next-generation wireless Broadband/GSM network relies on non-line-of-sight technology. This will provide a level of performance comparable to that delivered by evolving Worldwide Interoperability of Microwave Access (WiMAX) standards. The cost advantage equates to substantial reductions of fixed costs as compared to building traditional, legacy, and switched networks.

Our products and marketing strategy unifies the various features available in today's telecommunication environment including:

- Significant international broadband capacity
- High quality VoIP communication
- Cellular/GSM and Wi-Fi wireless convergence
- IPTV, Content Applications and Financial Services Products
- Remote network management
- Sophisticated Prepaid, Wholesale and Retail billing
- CRM management; and Intranet Build-out, back office management and reporting.

Our Business Segments

Our business segment consists generally of providing strategic, legacy and data integration products and services to small, medium and enterprise business, wholesale and governmental customers, including other communication providers. Our strategic products and services offered to these customers include our collocation, hosting, broadband, VoIP, information technology and other ancillary services. Our services offered to these customers primarily include local and long-distance voice, including the sale of unbundled network elements ("UNEs"), switched access and other ancillary services. Our product offerings include the sale of telecommunications equipment located on customers' premises and related products and professional services, all of which are described further below.

Our products and services include local and long-distance voice, broadband, Ethernet, collocation, hosting (including cloud hosting and managed hosting), data integration, video, network, public access, VoIP, information technology and other ancillary services.

We offer our customers the ability to bundle together several products and services. For example, we offer integrated and unlimited local and long distance voice services. Our customers can also bundle two or more services such as broadband, video (including through our strategic partnerships), voice services. We believe our customers value the convenience and price discounts associated with receiving multiple services through a single company.

Most of our products and services are provided using our telecommunications network, which consists of voice and data switches, copper cables, fiber-optic cables and other equipment.

Network Services

Domestic and Global Telecommunications offerings include: Mobile TV, Phone, Internet, Fiber Optic, Wireless, Hosted PBX, Wi-Fi, Wi-Max, Engineering, Cabling, Wiring and Cloud services. Our telecommunications division has pioneered innovative, hosted firewall and managed MPLS service technologies (SuperCore MPLS) and was the Industry first to engineer patent-pending Bulletproof™ failover services utilizing our own fiber optic and wireless networks to guarantee business continuity and service uptime.

As a retail and business media and telecommunications provider operating a high-speed Fiber Optic Network and Wireless Network in the USA at a cost competitive rate for new technologies, we are growing our operations through sales of our core voice & data connectivity products to small and mid-sized business

clients. We have a growth strategy through acquisitions in order to increase regional operations and deploy more technologies to niche & underserved markets. Unified Cloud Services, Unified Communications (UC) or Unified Communications/Collaboration (UCC) has been a topic of interest to users looking to evolve from a disorderly combination of media, voice, email and message communications to something more structured. Our goal is to target existing and new small and medium businesses (“SMBs”) to transition their older voice system businesses, expand their software collaboration offerings, and most recently build cloud service offerings. Cloud solution gives our customers the flexibility to support a myriad of mobile devices as part of their hardware strategy, whether it's launching a bring-your-own-device initiative, implementing a one-to-one program or equipping SMBs with mobile computing carts full of tablets, netbooks, or notebooks in a secured environment.

Scalability and Cost Efficiency

Our proprietary Software Access System platform currently runs our global operations. In short, it does this by connecting our customer base with the most profitable vendor route while calculating least cost routing, analyzing route quality, and respecting “dipping” protocols. Based on the demand, we have the ability to scale to meet the needs of our customers. Comparable “off the shelf” software systems in the marketplace can cost in the hundreds of thousands of dollars just to purchase, not to mention expensive service contracts, which may continue in perpetuity after the original purchase. Our proprietary platform, in which we have invested and have developed over several years, we are able to operate a global network with better efficiency which we believe differentiates us from other competitors in the marketplace.

We believe our competitive advantages are:

- Our products and services are 90% ready to launch globally
- We offer 3-15 seconds latency Cellular – 1-5 on Wi-Fi
- We offer Proprietary Optimizing / Stabilizing software
- We offer Multi-Channel LIVE and Video on Demand worldwide
- We offer Patent Pending real time dynamic failover solution called Bulletproof™
- We have 57 route miles of fiber optic network meshed with a microwave canopy in Phoenix, Arizona
- We offer our own proprietary voice switching and management platform running least cost routing and real time financial analytics
- We have over 175 existing USA and International Telephone companies already interconnected to our telecom switches. These customers and vendors are ready made strategic technology distribution partners for our Telecom, Media, and Cloud Services products
- We offer Patent Pending Full HD Naked Eye 3D Smartphone

Our Strategy

Our business, marketing, and sales strategy is structured around:

- Pursuing selective, strategic, distribution relationships combined with cash positive acquisitions to build immediate revenue streams and increase our Company's network footprint.
- Utilize the expanded network to offer our Company's service thereby increasing marginal revenues through the low risk offering of wholesale termination and prepaid services through existing distribution channels, retail stores and E-Commerce both domestically and internationally.
- Pursuing markets within countries where there is a lower concentration of communications services that will result in initial higher pricing and potential for gross profit.
- Providing low cost, pricing leading VoIP/GSM value added services through our Company's next-generation centralized software platform and network.
- Partnering and developing joint ventures with incumbent networks or government agencies to penetrate local emerging markets in order to build and operate Intranet Network Infrastructures that would move data over a secured network servicing government buildings and agencies, including police, military, hospitals and schools.

Our Intended Marketing Plan and Product Roll Out for 4th Quarter 2017

- Satellite radio syndication simulcast with over 25 million domestic U.S. listeners
- Connected TV partner with over 18 million viewers worldwide.
- Airline entertainment partnership with over 12 million international viewers.
- Supported by an international public relations firm.
- Comprehensive social media marketing campaign involving popular bloggers and podcasters

Our sales and marketing approach to our business and consumer customers emphasizes customer-oriented sales, marketing and service. Our marketing plans include marketing our products and services primarily through direct sales representatives, inbound call centers, local retail stores, telemarketing and third parties, including retailers, satellite television providers, door to door sales agents and digital marketing firms. We support our distribution with digital marketing, direct mail, bill inserts, newspaper and television advertising, website promotions, public relations activities and sponsorship of community events and sports venues.

Similarly, our sales and marketing approach to our business customers includes a commitment to provide comprehensive communications and IT solutions for business, wholesale and governmental customers of all sizes, ranging from small offices to select enterprise customers. We strive to offer our business customers stable, reliable, secure and trusted solutions. Our marketing plans include marketing our

products and services primarily through digital advertising, direct sales representatives, inbound call centers, telemarketing and third parties, including telecommunications agents, system integrators, value-added resellers and other telecommunications firms. We support our distribution through digital advertising, events, television advertising, website promotions and public relations.

Marketing Designs

We have designed our services and products offered to be:

- *Portable.* We offer the ability to access our network from anywhere within our coverage area without being restricted to a specific location.
- *Simple.* Our services are easy to install. After connecting our modem to an ATA or computer and a power source, our wireless broadband service is immediately available and requires no software installation.
- *Fast.* We offer speeds that typically exceed legacy cellular networks and are competitive with fixed broadband offerings.
- *A Good Value.* We generally price our services competitively because our costs to build and operate our network are significantly lower than the networks operated by many of our competitors.

With the popularity of social media, people are demanding fast broadband connectivity on an increasingly mobile basis. We believe that our services meet this demand, and will market this in our efforts to increase our subscriber growth rate.

SERVICE STRUCTURE



Our differentiation from webstreaming

We are not a website based video streaming technology. VML is strictly a native mobile app focused on video streaming technology for mobile platforms. We are not a dashboard based video content company where users upload content; we are a complete turnkey SaaS application. A survey released in May 2015, sponsored by Level 3 Communications, stated, "Offering both VOD and Live Linear channels will be critical for OTT providers to entice new prospects and gain market share. This trend is a critical one. For

existing OTT providers, offering a VOD service may not be enough to maintain, much less grow, market share.” The trend towards adding live linear channel content has the potential to become “table stakes” in the OTT game over the next several years, with both breaking news and live sports content for OTT service providers adding live linear channels.

SaaS White Label

We plan to white label our suite of SaaS technologies for yearly licensing and monthly maintenance fees. The prospective user base for the SaaS White Label Suite is extensive as there are more than 200,000 TV broadcasters worldwide alone, and many of them are seeking to migrate to the vast mobile video streaming market space. The sizeable population of potential SaaS clients includes standard television broadcasters in every country, direct marketing companies, low-powered antenna broadcasters (such as universities and churches), IPTV broadcasters, and large content (film and TV) providers that are seeking to further monetize their properties for worldwide syndication.

The SaaS suite includes full app development on Apple iOS, Google Android and Roku connected boxes, user interface (menu system), advertising broker network for pre-roll commercial ads (from date of launch), 24/7 LIVE monitoring of inbound and outbound signals, data analytics, seamless updating to all platforms, Amazon web service (AWS) blade servers, and coverage up to the first 20 million streams. The white label product is offered to stand-alone.

User Interface

In a preprogrammed live linear broadcast application, viewers have free access via a playlist by category and have the ability to “catch-up” with what they may have missed in the LIVE broadcast, regardless of its original airdate. The video-on-demand (VOD) feature provides the opportunity to access additional viewers and monetize past content. After several years in development, we believe that VML has a significant *first to market* advantage and that no other companies currently have a comparable commercialized offering.

VML has also been developed and customized for the mobile streaming technology of Viki, a Korean Pop TV content provider. Ten months post-launch, Viki reached 50 million installed apps for mobile devices and attracted 22 million users in approximately 200 countries. This rapid scalability was one factor in Viki’s acquisition by Rakuten for \$200 million.



Item 10: The Nature and Extent of the Issuer’s facilities

Our Headquarters are in San Diego at 501 W. Broadway, Suite 800, San Diego, CA 92101. Subsidiary offices at 7702 E Doubletree Road, Scottsdale, 1041 North Formosa Avenue, Los Angeles, CA 90046, 2740 California Street, Torrance, CA 90503, 9820 Willow Creek Road, San Diego, CA 92131, and 16012 11th Avenue NE, Shoreline, WA 98155.

Part D Management Structure and Financial Information

Item 11: Officers, Directors, and Control Persons

Name	Age	Position	Term
Stephen J. Thomas, III (1)	53	President, Chief Executive Officer and Chairman of the Board	Annual
Richard Eberhardt (1)	60	Executive Vice-President and Director	Annual
Arkady Shkolnik (1)	54	Director	Annual
Reginald Thomas (1)	53	Director	Annual
Gary Cook (1)	60	Chief Financial Officer	Annual
Stacie Stricker (1)	45	Corporate Secretary and Controller	Annual

(1) Each officer and director uses the business address of the company at 501 W. Broadway, Suite 800 San Diego, CA 92101

Stephen J. Thomas, III – President, Chief Executive Officer and Chairman of the Board

Mr. Thomas was appointed President, CEO and Chairman of the Board of TPT Global Tech, Inc. on August 11, 2014. Previously, Mr. Thomas was Manager of TPT Group, LLC (2015-2017) and Director of TPT Group, Inc. (2011-2014). Mr. Thomas was founder, CEO and Director of Trans Pacific Telecom, Inc. from 2000-2011 and prior to that was president and CEO of New Orbit Communications (1999-2001). In 2002, as CEO of Trans Pacific Telecom Group, Mr. Thomas was featured on CBS MarketWatch for winning “Product of the Year Award for 2002” VIVOWare at the Internet Telephony Conference and Expo an event focused on voice, video, fax and data convergence. During his employment with New Orbit, Mr. Thomas worked extensively throughout Latin America, gaining extensive expertise and resources in the international telecom marketplace. Mr. Thomas has also served as Director of Network Optimization/Validation for WorldxChange Communications, one of the largest privately held facilities-based telecommunications company with headquarters in San Diego, California and international operations all over the globe. His responsibilities included Cost Assurance for expenses. As a matter of disclosure, in 2005 Mr. Thomas was an ISP equipment provider to Access Point Africa (“APA”). APA allowed its license to expire in Sierra Leone, and as a result APA and several individuals were alleged to

have violated the Sierra Leone Telecommunications Act by operating an unlicensed internet access point. Mr. Thomas was charged as well as for the offense which bears a fine of up to \$3,000 but the charge is unresolved at this time, but he intends to resolve it in the future.

Mr. Thomas attended Northeastern University majoring in Finance and Management (1984 to 1987).

Richard Eberhardt- Executive Vice- President and Director

Mr. Eberhardt was appointed Executive Vice-President and Director of TPT Global Tech, Inc. on October 10, 2014. Mr. Eberhardt also serves as Chief Executive Officer of Copperhead Digital Holdings, LLC, a wholly-owned subsidiary of TPT Global, Inc. Previously, Mr. Eberhardt served CEO/COO of Pacific Bio Medical, a Durable Medical Equipment provider, located in Phoenix, Arizona (2008-2012). From 2012-2015, Mr. Eberhardt served as Consultant and Sales Director for two telecommunications companies, Fathom Voice and Ipitomy located in Indiana and Florida, respectively. Founding member of a telecommunications firm, WorldxChange, located in San Diego, CA. (1989-2001) With WorldxChange, he researched, designed, and implemented start-up business sales and marketing models resulting in wholesale, commercial, and consumer revenue channels. He opened and operated offices in approximately 23 countries. He created and managed channels with 25K+ agents and \$15M in monthly revenue.

We believe his management experience is valuable to our company because he is an experienced sales and business development executive with strong business acumen and more than thirty years of experience leading sales and marketing operations. He has managed growth and revenue expansion through effective management of accounts and consultative sales approach that aligns the interests of all parties.

He has sought, and negotiated, partnerships and asset management agreements across multiple channels, including wholesale telecom providers (AT&T, Verizon, Global Crossing, and Worldcom). He has managed structured methodologies that combined strengths of marketing, sales, and operations to reduce redundancies, improve order-processing times, and streamline business flow. He has experience in reviving product lines with rebranding and repackaging, as well as created communications bundles, and incentive programs to maximize existing client penetration and drive vertical growth.

Arkady Shkolnik – Director

Mr. Shkolnik was appointed a Director of TPT Global Tech, Inc. on August 15, 2018. Mr. Shkolnik has over 25 years of senior-level management experience in the Semiconductor, Wireless and Telecommunications industry. He is currently VP EMEA of Sales with Qualcomm (2010 – present). In addition to being a leader at Qualcomm, Mr. Shkolnik served on the Board of Advisors at Zeevo Technology, Inc, (2009 to 2012) leading up to their acquisition by Broadcom and brings extensive experience in global business development, sales, marketing, product management and strategic account management to TPT Global's already diverse board. From 2006 until 2010, Mr. Shkolnik was Vice President, EMEA Sales & Business Development of PacketVideo Corporation. Previous experience includes Executive Vice President, Sales & Business Development of Quorum Systems (2005-2006), Vice President, Sales & Business Development of Broadcom (acquired by Widcomm) from 2000-2005, and Director of Sales, North America Wireless ASIC Business Unit at Philips Semiconductors/VLSI Technology from 1991-2000.

Mr. Shkolnik has developed and managed strategic OEM and semiconductor relationships globally. Aligning sales and marketing functions with corporate objectives, he has negotiated and secured over ~100 License, Technology and CSA agreements with customers such as Samsung, LG, Sony, Panasonic, HTC, BlackBerry, Microsoft, IBM, HP, Dell, Compaq, Logitech, TDK, Acer, TI, Philips, STM, Broadcom, CSR, Toyota, Panasonic, ZTE, and others.

Mr. Shkolnik attended Temple University where he received a Bachelor of Applied Science (B.A.Sc.), Electrical and Electronics Engineering Skills & Endorsements (1984).

Mr. Shkolnik is an independent Director of the company, and will serve on the Audit Committee.

Reginald Thomas – Director

Mr. Thomas was appointed a Director of TPT Global Tech, Inc. on August 15, 2018. He has over 20 years of experience working for technology companies where he is an accomplished business leader driving world class customer and partner experiences through the delivery of innovative software products and solutions for leading global companies. Specific results include:

Cisco: (July 2018 - present) As Partner Delivery Executive he supports 3 of Cisco's largest Multi National Partners- IBM US IBM Canada, and Presidio. He aligned these Partners go to market strategy with Cisco's shifting business strategy to influence more than \$15M in services sales in the last 14 months.

Cisco: (2007 - 2017) As the Sr. Product Manager he owned Cisco's Services Portal strategy, the UX Strategy, the build, and adoption of Cisco's Services Portal. Under his direction it grew from 2 to 24 integrated service offers delivering a seamless customer and partner experience.

Openwave: (2001 - 2007) IT Director of Program Management- through his leadership he designed the foundation for the Program Management Office that managed the upgrades to mission critical databases requiring the management of highly technical resources; multiple applications delivery from concept to development, companywide roll outs for ERP systems, and Merger & Acquisition consolidation.

Lucent /Avaya: (1997 - 2001) E-Commerce Product and Strategy Lead where he had global responsibility for Lucent's online Partner Portal. He enabled Lucent to transition \$10M of Distributor order revenue to a seamless online experience realizing significant savings in the cost per order.

Mr. Thomas graduated from the University of Connecticut in 1988 with a BS in Business, and is deemed an independent director, in the opinion of the Company.

Gary Cook – Chief Financial Officer

Mr. Cook was appointed Chief Financial Officer of TPT Global Tech, Inc. on November 1, 2017. Mr. Cook has served as chief financial officer, secretary or treasurer for several small to medium size public and private companies in various industries for over 25 years including providing Chief Financial Officer services for several companies on a contract basis (2008-2017), in addition to full time employment with eVision USA.com, Inc. (1996-2002), Cognigen Networks, Inc. (2003-2008), and SolaRover, Inc. (2009-2015). Prior to this, Mr. Cook worked in the auditing department for KPMG in both the New Orleans, LA and Denver, CO offices for 12 years.

His experience includes companies from start-ups to multimillion dollar international operating companies in the internet marketing, software development, medical device, alternative energy, telecommunications, securities broker/dealer, private equity and manufacturing industries. While working with KPMG, Mr. Cook worked in other industries such as oil & gas, oil & gas services, cable, theatre exhibition, mining, banking, construction and not-for-profit.

Mr. Cook has a broad experience in accounting, finance, human resources, legal, insurance, contracts, banking relations, shareholder relations, internal controls, SEC matters, financial reporting and other corporate administrative and governance matters for both private and public companies. Mr. Cook has held Series 7, 24, 27 and 63 licenses from FINRA successor to the NASD.

Mr. Cook attended and graduated from Brigham Young University between 1979 and 1982. He is a certified public accountant and licensed with the State of Colorado.

Stacie Stricker – Corporate Secretary and Controller

Ms. Stricker was appointed Corporate Secretary and Controller of TPT Global Tech, Inc. on October 10, 2014.

For nearly twenty years, Ms. Stricker has served as a senior-level financial operations leader and business partner in the telecommunications industry with companies such as Star Telecommunications, Telstra USA, and Acceris Communications. To make the best use of her significant experience in internal Corporate Controller roles, Ms. Stricker launched 2S Accounting Services in 2012. At 2S, Ms. Stricker and her team built strong relationships with specially selected clients and develop adaptable and efficient solutions to their business and accounting challenges.

In addition to being a passionate and decisive organizational leader with experience transforming business units to deliver profitability and value, Ms. Stricker is experienced in accounting and all facets of financial operations, system and staff development, process development and internal control maintenance, strategy development and high performance team management. She is also a long-standing member of the National Association of Credit Manager's Telecom Industry Group.

Ms. Stricker completed her undergraduate work at the University of California, Santa Barbara in 1994 and received her MBA from Pepperdine University in 2008. Additionally, in 2010, Ms. Stricker completed the Certificate of Public Accounting program at the University of California, Santa Barbara.

Legal/Disciplinary History. Except as specified in the bios above, ***none*** of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

Ownership of stock by Officers, Directors and Control Parties

Beneficial ownership is determined in accordance with the rules of the Securities and Exchange Commission and generally includes voting or investment power with respect to securities. Shares of common stock and options, warrants and convertible securities that are currently exercisable or convertible within 60 days of the date of this document into shares of our common stock are deemed to be outstanding and to be beneficially owned by the person holding the options, warrants or convertible securities for the purpose of computing the percentage ownership of the person, but are not treated as outstanding for the purpose of computing the percentage ownership of any other person.

The information below is based on the number of shares of our common stock that we believe was beneficially owned by each person or entity as of September 20, 2018.

Name and Address of Beneficial Owner	Amount and Nature of Beneficial Owner	Percent of Class Pre- Offering (1)	Percent of Class Post- Offering (1)
Stephen J. Thomas, III, Chairman, President and CEO *	31,449,740	22.96%	20.04%
Richard Eberhardt, Director, Executive Vice- President *	19,000,000	13.87%	12.41%
Arkady Shkolnik, Director *	-- (2)	--	--
Reginald Thomas, Director *	--(4)	--	--
Gary Cook, CFO *	6,500,000	4.75%	3.29%
Stacie Stricker, Corporate Secretary and Controller *	500,000	0.37%	0%
All Directors and Executive Officers as a group	58,868,073	41.95%	35.74%
5%+ Shareholders			
Stephen J. Thomas, III, Chairman, President and CEO *	31,449,740	22.96%	20.04%
Richard Eberhardt, Director, Executive Vice- President *	19,000,000	13.87%	12.41%

(1) The above percentages are based on 136,953,904 shares of common stock outstanding as of Sept. 18, 2018 . This does not include any conversion of the Series A Preferred Stock held by Stephen J. Thomas III.

- (2) Mr. Shkolnik's agreement with the company is that for his services as a director he will received 5,000,000 restricted shares of common stock to be vested quarterly over 24 months beginning September 1, 2018.
- (3) *Relationship to other officers, directors and shareholders* Mr. Reginald Thomas is the brother of the Stephen J. Thomas III, the CEO and Chairman of the Board.
- (4) Reginald Thomas' agreement with the company is that for his services as a director he will received 1,000,000 restricted shares of common stock subject to vesting quarterly over 24 months beginning September 1, 2018.

KEY EMPLOYEES OF SUBSIDIARIES

Steve Caudle - CEO Cloud Services

Steve Caudle has been in the technology field for 31 years and brings significant operations and technology development experiences to TPT Global Tech, Inc. Mr. Caudle began his career at the IBM "Think Tank" and Fairchild/National Semiconductor located in Silicon Valley California. Steve then moved on to work for the Department of Defense for eighteen years and specialized in code writing and software applications. Steve moved to the private sector and was the Chief Information Officer (CIO) at North Face Corporation and then moved to become the Executive VP of ZDTV (renamed TechTV) and then became C-NET now owned by CBS.

Robert Haas, CEO of Levi Strauss, contracted Mr. Caudle as an executive consultant where he was placed in charge of relocating their data center from San Francisco, California to Dallas, Texas (1988).

Subsequently, Mr. Caudle joined ESST, where he was the CIO. ESST was a public company. Steve Caudle then joined Mr. Fred Chan, CEO of ESST in starting a new company called Vialta, Inc. Mr. Caudle was again the CIO and the number two person in charge of Vialta. Vialta designed DVD laser decoder chips that were used in many DVD players in the world. Vialta grew the company from 3 employees to over 4,000 in just five months and over \$1.2 billion in revenue while he was there.

Upon leaving Vialta, Mr. Caudle started his own software development company called Matrixsites. Matrixsites has developed software and applications for a variety of companies such as Federal Express, Wells Fargo Bank, Bank of America, Apple, Pixar, ITV Guide and China Mobile.

Mr. Caudle received his Bachelors of Science Degree in Electrical Engineering from San Jose State University in 1977 and holds one U.S. Patent.

Mark Rowen- CEO Media Division

Mark Rowen is a seasoned executive with over 25 years in the film and television business. In 2000, Mr. Rowen founded Blue Collar Productions, Inc., an entity with which we entered into an acquisition agreement in November 2017 and amended in February 2018, where he remains President today. Blue Collar is a leader in the creation of original live action and animated content and has produced hundreds of hours of material for the television, theatrical, home entertainment and new media markets. Mr. Rowen works closely with all of the major television networks, cable channels and film studios to produce home entertainment products.

Mr. Rowen also works with a wide array of notable filmmakers including Steven Spielberg, Ron Howard, Brett Ratner and James Cameron to name a few. Mr. Rowen also has very close working relationships with actors including Tom Hanks, Brad Pitt, Julia Roberts, Robert Downey, Jr., Denzel Washington, Ryan Gosling, Sofia Vergara, Mariska Hargitay and many others.

Prior to starting Blue Collar Productions, Mr. Rowen functioned as the head of home entertainment production for DreamWorks SKG from 1997 to 2000. He also serves as the President of Long Leash Entertainment, an aggregator of entertainment based intellectual property and creator of high end entertainment content.

Mr. Rowen is a graduate of the University of California, Los Angeles. He is also actively involved in charitable organizations including *Stand Up 2 Cancer*, *The Joyful Heart Foundation*, *Save The Children*, and other philanthropic endeavors in the arts.

Conflicts of Interest – General.

Our directors and officers are, or may become, in their individual capacities, officers, directors, controlling shareholders and/or partners of other entities engaged in a variety of non-profit and for-profit organizations. Thus, there exist potential conflicts of interest including, among other things, time, efforts and corporation opportunity, involved in participation with such other business entities.

Conflicts of Interest – Corporate Opportunities

Presently no requirement contained in our Articles of Incorporation, Bylaws, or minutes which requires our officers and directors to disclose business opportunities which come to their attention. Our officers and directors do, however, have a fiduciary duty of loyalty to us to disclose to us any business opportunities which come to their attention, in their capacity as an officer and/or director or otherwise. Excluded from this duty would be opportunities which the person learns about through his involvement as an officer and director of another company. We have no intention of merging with or acquiring an affiliate, associate person or business opportunity from any affiliate or any client of any such person.

EXECUTIVE AND DIRECTORS COMPENSATION

The following table sets forth the compensation paid to officers and board members during the six months ended June 30, 2018 and fiscal years ended December 31, 2017 and 2016. The table sets forth this information for TPT Global Tech, Inc. including salary, bonus, and certain other compensation to the Board members and named executive officers for the six months ended June 30, 2018 and for the fiscal years ended December 31, 2017 and 2016.

SUMMARY EXECUTIVE COMPENSATION TABLE

Name & Position	Year	Salary (\$)	Bonus (\$)	Stock awards (\$)	Option awards (\$)	Non-equity incentive plan compensation (\$)	Non-qualified deferred compensation earnings (\$)	All other compensation (\$)	Total (\$)
Stephen J. Thomas, III	2018*	61,898	--	--	--	--	--	25,000	86,898
CEO and President	2017	95,402	--	--	--	--	--	50,000	145,402
	2016	79,571	--	--	--	--	--	50,000	129,571
	2015	81,028	--	3,117,000	--	--	--	50,000	3,248,028
Richard Eberhardt, Executive Vice-President	2018*	37,700	--	--	--	--	--	8,000	45,700
	2017	60,015	--	--	--	--	--	16,000	76,015
	2016	77,722	--	220,000	--	--	--	16,000	313,722
	2015	48,900	--	--	--	--	--	16,000	64,900
Gary Cook, CFO	2018*	35,000	--	--	--	--	--	--	35,000
	2017	68,500	--	--	--	--	--	--	68,500
	2016	35,500	--	1,650,000	--	--	--	--	1,685,500
	2015	17,322	--	--	--	--	--	--	17,322
Stacie Stricker, Secretary and Controller	2018*	33,750	--	--	--	--	--	--	33,750
	2017	52,600	--	--	--	--	--	--	52,600
	2016	30,500	--	145,000	--	--	--	--	175,500
	2015	28,000	--	--	--	--	--	--	28,000

*Represents six months ended June 30, 2018.

OPTION/WARRANT GRANTS IN THE LAST FISCAL YEAR

On October 14, 2017, the Board of Directors and majority stockholders of TPT approved the 2017 TPT Global Tech, Inc. Stock Option and Award Incentive Plan (“the 2017 Plan.”) There are 20,000,000 shares of our common stock reserved under the 2017 Plan.

During 2017 and through the six months ended June 30, 2018, in conjunction with the issuance of certain debt, options exercisable for 93,120 shares were issued outside of the 2017 Plan, 3,093,120 of which we issued as of June 30, 2018. The number of options, exercise price and expiration date of these options are as follows:

Stock Option Granted	Share Price	Expire Date
6,000	\$0.063	12/31/2019
2,000	\$0.046	12/31/2019
21,200	\$0.22	12/31/2019
6,400	\$0.135	12/31/2019
5,500	\$0.12	12/31/2019
8,300	\$0.22	12/31/2019
8,720	\$0.135	12/31/2019
7,000	\$0.094	12/31/2019
4,000	\$0.066	12/31/2019
2,000	\$0.063	12/31/2019
4,000	\$0.10	12/31/2019
4,000	\$0.062	12/31/2019
2,000	\$0.064	12/31/2019
4,000	\$0.1347	12/31/2019
4,000	\$0.052	12/31/2019
2,000	\$0.220	12/31/2019
2,000	\$0.062	12/31/2019
1,000,000	\$0.10	3/20/2021
2,000,000	\$0.10	2/28/2020
3,093,120		

OUTSTANDING EQUITY AWARDS AT FISCAL YEAR END AND JUNE 30, 2018

The following table sets forth certain information concerning outstanding equity awards held by our appointed executive officers for the fiscal year ended December 31, 2017 and as of June 30, 2018 (the "Named Executive Officers"):

Name	Option Awards					Stock awards			
	Number of securities underlying unexercised options (#) exercisable	Number of securities underlying unexercised options (#) unexercisable	Equity incentive plan awards: Number of securities underlying unexercised options (#)	Option exercise price (\$)	Option expiration date	Number of shares or units of stock that have not vested (#)	Market value of shares or units of stock that have not vested (\$)	Equity incentive awards: Number of unearned shares, units or other rights that have not vested (#)	Equity incentive awards: Market or payout value of unearned shares, units or other rights that have not vested (\$)
Stephen J. Thomas, III, CEO and Chairman	--	--	--	--	--	--	--	--	--
Richard Eberhardt, Executive VP	--	--	--	--	--	--	--	--	--

Gary Cook, CFO	--	--	--	--	--	--	--	--	--
Stacie Stricker, Secretary and Controller	--	--	--	--	--	--	--	--	--

DIRECTOR COMPENSATION

All of our officers and/or directors will continue to be active in other companies. All officers and directors have retained the right to conduct their own independent business interests.

We do not pay any Directors fees for meeting attendance.

The following table sets forth certain information concerning compensation paid to our directors during the year ended December 31, 2017:

Name	Fees earned or paid in cash (\$)	Stock awards (\$)	Option awards (\$)	Non-equity incentive plan compensation (\$)	Non-qualified deferred compensation earnings (\$)	All other compensation (\$)	Total (\$)
Stephen J. Thomas, III (1)	--	--	--	--	--	--	--
Richard Eberhardt (2)	--	--	--	--	--	--	--
Arkady Shkolnik (3)	--	--	--	--	--	--	--
Reginald Thomas (3)	--	--	--	--	--	--	--

(1) Mr. Thomas is also an officer and as such he receives the compensation as disclosed in the Executive Compensation Table.

(2) Mr. Eberhardt is also an officer and as such he receives the compensation as disclosed in the Executive Compensation Table

(3) In August 2018, a majority of the outstanding voting shares of the Company voted through a consent resolution to support a consent resolution of the Board of Directors of the Company to add two new directors to the Board. As such, Arkady Shkolnik and Reginald Thomas were added as members of the Board of Directors. The total members of the Board of Directors after this addition is four. In accordance with agreements with the Company for his services as a director, Mr. Shkolnik is to receive \$25,000 per quarter and 5,000,000 shares of restricted common stock valued at approximately \$687,500 vesting quarterly over twenty-four months. The quarterly cash payments of \$25,000 will be paid in unrestricted common shares if the Company has not been funded adequately to make such payments. Mr. Thomas is to receive \$10,000 per quarter and 1,000,000 shares of restricted common stock valued at approximately \$119,000 vesting quarterly over twenty-four months. The quarterly payment of \$10,000 may be suspended by the Company if the Company has not been adequately funded.

Employment Agreements with Officers and Directors of TPT Global Tech, Inc.

We have employment/consultant agreements with our key officers, as listed below. Described below are the compensation packages our Board approved for our executive officers. The compensation agreements were approved by our board based upon recommendations conducted by the board.

Name	Position	Annual Compensation
Stephen J. Thomas, III (1)	Chief Executive Officer	\$150,000
Richard Eberhardt (2)	Executive Vice President	\$150,000
Gary Cook (3)	Chief Financial Officer	\$150,000
Arkady Shkolnik (4)	Director	\$100,000
Reginald Thomas (5)	Director	\$40,000

(1) Pursuant to an employment agreement dated November 1, 2017, Mr. Thomas receives a base salary of \$150,000 per year. In addition to the base salary, Mr. Thomas is eligible to receive performance bonuses as to be determined by our Board of Directors. The agreement has a three-year term and expires on October 31, 2020.

Upon an affirmative vote of not less than two-thirds of the Board of Directors, the employment may be terminated without further liability on the part of our Company. Cause is considered to be an act or acts of serious dishonesty fraud, or material and deliberate injury related to our business, including personal enrichment at the expense of our Company. If there is a termination for cause the benefits of any bonus for the period preceding termination would be forfeit.

In addition, the agreement provides for Mr. Thomas to be able to terminate the agreement for Good Reason. Good Reason is considered to be (1) an adverse change in his status or position as CEO, (2) a reduction in base salary, or (3) action by us that adversely affected his participation in the benefits.

(2) Pursuant to an employment agreement dated November 1, 2017, Mr. Eberhardt receives a base salary of \$150,000 per year. In addition to the base salary, Mr. Eberhardt is eligible to receive performance bonuses as to be determined by our Board of Directors. The agreement has a three-year term and expires on October 31, 2020.

Upon an affirmative vote of not less than two-thirds of the Board of Directors, the employment may be terminated without further liability on the part of our Company. Cause is considered to be an act or acts of serious dishonesty fraud, or material and deliberate injury related to our business, including personal enrichment at the expense of our Company. If there is a termination for cause the benefits of any bonus for the period preceding termination would be forfeit.

In addition, the agreement provides for Mr. Eberhardt to be able to terminate the agreement for Good Reason. Good Reason is considered to be (1) an adverse change in his status or position as CEO, (2) a reduction in base salary, or (3) action by us that adversely affected his participation in the benefits.

(3) Pursuant to an employment agreement dated November 1, 2017, Mr. Cook receives a base salary of \$150,000 per year for which currently he devotes no less than 60% of his full-time. In addition to the base salary, Mr. Cook is eligible to receive performance bonuses as to be determined by our Board of Directors. The agreement has a three-year term and expires on October 31, 2020.

Upon an affirmative vote of not less than two-thirds of the Board of Directors, the employment may be terminated without further liability on the part of our Company. Cause is considered to be an act or acts of

serious dishonesty fraud, or material and deliberate injury related to our business, including personal enrichment at the expense of our Company. If there is a termination for cause the benefits of any bonus for the period preceding termination would be forfeit.

In addition, the agreement provides for Mr. Cook to be able to terminate the agreement for Good Reason. Good Reason is considered to be (1) an adverse change in his status or position as CEO, (2) a reduction in base salary, or (3) action by us that adversely affected his participation in the benefits.

(4) In accordance with an Independent Director Agreement with the Company for his services as a director, Mr. Shkolnik is to receive \$25,000 per quarter and 5,000,000 shares of restricted common stock valued at approximately \$687,500 vesting quarterly over twenty-four months. The quarterly cash payments of \$25,000 will be paid in unrestricted common shares if the Company has not been funded adequately to make such payments.

(5) In accordance with an Independent Director Agreement with the Company for his services as director, Mr. Thomas is to receive \$10,000 per quarter and 1,000,000 shares of restricted common stock valued at approximately \$119,000 vesting quarterly over twenty-four months. The quarterly payment of \$10,000 may be suspended by the Company if the Company has not been adequately funded.

Director Independence

Our board of directors undertook our annual review of the independence of the directors and considered whether any director had a material relationship with us or our management that could compromise his ability to exercise independent judgment in carrying out his responsibilities. As a result of this review, the board of directors affirmatively determined that only one of our directors are “independent” as such term is used under the rules and regulations of the Securities and Exchange Commission.

CERTAIN RELATIONSHIPS, RELATED TRANSACTIONS, PROMOTERS AND CONTROL PERSONS

Other than the transactions discussed below, we have not entered into any transaction in past two years, nor are there any proposed transactions in which any of the founders, directors, executive officers, shareholders or any members of the immediate family of any of the foregoing had or is to have a direct or indirect material interest.

Issuance of Equity

In 2014, In August 2014, TPTG Global, Inc. merged with Ally Pharma in a “reverse merger” wherein Ally Pharma issued 110,000,000 shares of Common Stock, or 80% ownership, to the owners of TPT Global, Inc. in exchange for all outstanding common stock of TPT Global, Inc. and Ally Pharma agreed to change its name to TPT Global Tech, Inc. Because of this change in control of Ally Pharma, the transaction is accounted for as a non-monetary transaction (specifically referred to as a reverse recapitalization) wherein the operations of the accounting Acquirer are re-casted in terms of the accounting Acquiree’s (legal acquirer, TPTG fka Ally Pharma) common stock. 110,000,000 shares of common stock were issued equaling 80% of the 136,753,685 post-merger common shares outstanding. Stephen Thomas, as he became an officer and director of the Company, received 110,000,000 shares of common stock at that time.

Related Party Employment Agreements

Pursuant to an employment agreement dated November 1, 2017, Stephen Thomas, CEO, director, and majority shareholder, receives a base salary of \$150,000 per year. In addition to the base salary, Mr. Thomas is eligible to receive performance bonuses as to be determined by our Board of Directors. The agreement has a three-year term and expires on October 31, 2020.

Pursuant to an employment agreement dated November 1, 2017, Richard Eberhardt, Executive Vice-President, director and affiliate shareholder, receives a base salary of \$150,000 per year. In addition to the base salary, Mr. Eberhardt is eligible to receive performance bonuses as to be determined by our Board of Directors. The agreement has a three-year term and expires on October 31, 2020.

Pursuant to an employment agreement dated November 1, 2017, Gary Cook, CFO, receives a base salary of \$150,000 per year for which currently he devotes no less than 60% of his full-time. In addition to the base salary, Mr. Cook is eligible to receive performance bonuses as to be determined by our Board of Directors. The agreement has a three-year term and expires on October 31, 2020.

In accordance with an Independent Director Agreement with the Company for his services as a director, Mr. Shkolnik is to receive \$25,000 per quarter and 5,000,000 shares of restricted common stock valued at approximately \$687,500 vesting quarterly over twenty-four months. The quarterly cash payments of \$25,000 will be paid in unrestricted common shares if the Company has not been funded adequately to make such payments.

In accordance with an Independent Director Agreement with the Company for his services as director, Mr. Thomas is to receive \$10,000 per quarter and 1,000,000 shares of restricted common stock valued at approximately \$119,000 vesting quarterly over twenty-four months. The quarterly payment of \$10,000 may be suspended by the Company if the Company has not been adequately funded.

Capital Contributions by Officer, Director, Principal Shareholder

The Company has issued restricted common shares as follows during 2016, 2017 and year to date in 2018, for various acquisitions. These shares as shown below were retired back to treasury by Stephen J. Thomas, III to reduce dilution, for the identified corporate purposes:

Common Stock					
Date	Acquiree	Purpose	Number of Shares	Total Consideration	Price per Share
July 2016	Goodwin Global	Acquisition	50,000	\$40,400	\$0.808 (1)
Sept. 2016	San Diego Media, Inc.	Acquisition	750,000	\$438,750	\$0.585 (1)
Dec. 2016	Vendor – Forseight Group LLC	Lease Termination	150,000	\$43,350	\$0.289 (1)
Dec. 2016	Vendors; Planet One Communications Clear View Communications Nick Mulholland Mark Paluso	Vendor Balance Payments	365,000 150,000 40,000 75,000 100,000	\$134,719 \$63,215 \$8,358 \$19,867 \$43,279	\$0.369 (1)
Dec. 2016	Employees and Contractors- Employees: Louis Alberto Sanz Shelly Fulton Mark Montano Cindy Armstrong Robert Schuster	Services:	9,175,000 500,000 250,000 250,000 125,000 100,000	\$2,663,225	\$0.29 (1)

	Braden Schuster Andy Ellison		100,000 100,000		
	Contractors include: SEO Strategy Group Gary Cook	Marketing Finance and Accounting	500,000 6,500,000		
	Stacie Stricker	Accounting	500,000		
	Craig Fuller	Legal	100,000		
	Marla Ellerman	Marketing	50,000		
	Penny Pros LLC-Sean Ryan Cane Industries LLC-Chris Cane	Marketing Marketing	50,000 50,000		
Dec. 2016	Lion Phone Technology	Acquisition	2,100,000	\$560,000	\$0.2667 (1)
Aug 2017	Investor – Frederick Eberhardt	Stock Subscription	50,000	\$7,500	\$0.15 (1)
Oct. 2017	Investor – Frederick Eberhardt	Stock Subscription	350,000	\$35,000	\$0.10 (2)
Oct. 2017	Matrisites Viewme Live	Acquisition	4,000,000	\$595,600	\$0.1489 (1)
Nov. 2017	Investor – Frederick Eberhardt	Stock Subscription	400,000	\$30,000	\$0.075 (2)
Jan. 2018	Investors: Matt Weidner Hayden Brimhall Matt Younan Nate Curran Brett Brimhall Erik Lilyquist Sargon Benjamin Nichlas Carovillano Kent Harding John Hackett Jonathan Hagger Paul Spatz Craig Mattson	Stock Subscription	1,220,000 50,000 50,000 50,000 25,000 30,000 100,000 150,000 10,000 550,000 20,000 50,000 20,000 100,000	\$122,000 \$5,000 \$5,000 \$5,000 \$2,500 \$3,000 \$10,000 \$15,000 \$10,000 \$55,000 \$2,000 \$5,000 \$2,000 \$10,000	\$0.10 (2)

	Maxwell Post		15,000	\$1,500	
Mar. 2018	Contractor-Fuller Law Group, Craig Fuller	Legal Services	2,000,000	\$250,000	\$0.125 (1)
Mar. 2018	Contractor-Arrowhead Consulting, Gary Herick	General Business Strategy Services	1,000,000	\$155,000	\$0.155 (1)
April 2018	Blue Collar	Acquisition	6,500,000	\$812,500	\$1.125 (1)
May 2018	Investors:	Stock Subscription	2,455,000	\$245,500	\$0.10 (2)
	Merit Perry		80,000	\$8,000	
	Brandon Alice		250,000	\$25,000	
	Louis Freed		125,000	\$12,500	
	Eugene De La Cruz		1,500,000	\$150,000	
	Darryll Foster		250,000	\$25,000	
	Daniel Clark		250,000	\$25,000	
May 2018	Contractor-Financial Buzz Media Networks	Marketing Services	2,500,000	\$324,252	\$0.129 (1)

All shares were restricted as of the date of issuance except as noted.

Legend is printed stating that shares are not registered and may not be resold without registration or an applicable exemption from registration.

Exemptions from Registration Claimed:

- (1) Section 4(a)5 exemption
- (2) Rule 506(b) exemption

Director Independence

Our board of directors undertook our annual review of the independence of the directors and considered whether any director had a material relationship with us or our management that could compromise his ability to exercise independent judgment in carrying out his responsibilities. As a result of this review, the board of directors affirmatively determined that only one of our directors are “independent” as such term is used under the rules and regulations of the Securities and Exchange Commission.

Item 12 Financial information from the Issuers Most recent fiscal period

Incorporating by reference the
Semi-Annual Report - TPT Global Tech, Inc. Quarterly Consolidated Financial Statements
 Posted August 20, 2018 on OTC Markets Disclosure and News Service

Item 13 Financial Information of the Issuer for the two preceding fiscal years

Incorporating by reference to Annual Report-Financial Statements for TPT Global Tech, Inc. posted on OTC Markets Disclosure and News Service September 19, 2018

Item 14 Beneficial Ownership of Shareholders/Officers/Directors

Name and address	Number of shares beneficially owned	Percentage of class (1)
Stephen J. Thomas III, Chairman of Board	41,074,740	29.99%
Richard Eberhardt, EVP and Director	19,000,000	13.87%
Arkady Shkolnik (2)	-	-(2)
Reginald Thomas (3)	-	-(3)
Gary Cook, CFO	6,500,000	4.75%
Stacie Stricker, Controller	500,000	.37%

(1) The above percentages are based on 136,953,904 shares of common stock outstanding as of June 30, 2018. This does not include any conversion of the Series A Preferred Stock held by Stephen J. Thomas III. In July 2018, Mr. Thomas transferred 9,625,000 common shares to the Company to be used for corporate purposes. This resulted in his outstanding ownership, without consideration for the Series A Preferred Stock, decreasing to 31,449,740 or 22.96%.

(2) Mr. Shkolnik's agreement with the company is that for his services as a director he will receive 5,000,000 restricted shares of common stock to be vested quarterly over 24 months beginning September 1, 2018.

(3) Mr. Thomas is the brother of the Stephen J. Thomas III, the CEO and Chairman of the Board. His agreement with the company is that for his services as a director he will receive 1,000,000 restricted shares of common stock to be vested quarterly over 24 months beginning September 1, 2018.

5%+ Shareholders of TPT Global Tech, Inc.			
		As of June 30, 2018 (1)	Including stock options exercisable
Stephen J. Thomas, III, Chairman, President and CEO *	41,074,740	29.99%	29.33%
Richard Eberhardt, Director, Executive Vice- President *	19,000,000	13.87%	13.56%
Jack Najjur PO Box 692211 Orlando, FL 32869	8,095,000	5.91%	5.78%
Russell Williams 3980 Texas Street #3 San Diego, CA 92104	7,500,000	5.48%	5.36%

*The Address for the above individuals and entities is c/o 501 West Broadway, Suite 800, San Diego, CA 92101.

(1) Based upon 136,953,904 shares issued and outstanding as of June 30, 2018. Does not contemplate the Series A Preferred Stock held 100% by Stephen J. Thomas, III which guarantees the holder to 60% of the outstanding common stock in shares when converted and 60% of any vote prior to or after conversion. At this time, approximately 103,000,000 additional common shares would be issued if Mr. Thomas were to convert his Series A Preferred Stock holdings to common stock. In July 2018, Mr. Thomas transferred 9,625,000 common shares to the Company to be used for corporate purposes. This resulted in his outstanding ownership, without consideration for the Series A Preferred Stock, decreasing to 31,449,740 or 22.96%.

Rule 13d-3 under the Securities Exchange Act of 1934 governs the determination of beneficial ownership of securities. That rule provides that a beneficial owner of a security includes any person who directly or indirectly has or shares voting power and/or investment power with respect to such security. Rule 13d-3 also provides that a beneficial owner of a security includes any person who has the right to acquire beneficial ownership of such security within sixty days, including through the exercise of any option, warrant or conversion of a security. Any securities not outstanding which are subject to such options, warrants or conversion privileges are deemed to be outstanding for the purpose of computing the percentage of outstanding securities of the class owned by such person. Those securities are not deemed to be outstanding for the purpose of computing the percentage of the class owned by any other person.

Item 15 Third Party Providers

Legal Counsel

Michael A. Littman, Attorney at Law
7609 Ralston Road
Arvada, CO 8002

Accountant or Auditor

Sadler Gibb & Associates
2455 Parleys Way, Ste. 320
SLC, UT 84109

Investor Relations Consultant

None

Other Advisors

None

Item 16 Management Discussion and Analysis or Plan of Operations

RESULTS OF OPERATIONS

For the Six Months Ended June 30, 2018 Compared to the Six Months Ended June 30, 2017

During the six months ended June 30, 2018, we recognized total revenues of \$439,229 compared to the prior period of \$1,305,538. We incurred a decrease in revenues for Copperhead Digital during 2018 from a decrease in customers compared to the prior period.

Gross profit (loss) for the six months ended June 30, 2018 was (\$81,230) compared to \$326,801 for the prior period. The decrease of \$408,031 pertained primarily to decrease in Copperhead Digital revenue.

During the six months ended June 30, 2018, we recognized \$1,866,015 in expenses compared to \$1,632,224 for the prior period. The change results primarily from \$430,651 in stock based compensation during the current period.

During the six months ended June 30, 2018, we recognized a net loss of \$2,025,786 compared to \$1,383,093 for the prior period. The increase in the net loss of \$642,693 was a result of the decrease in gross profits from a decrease in revenues from Copperhead Digital and the stock based compensation during the current period.

For the Year Ended December 31, 2017 Compared to the Year Ended December 31, 2016

During the year ended December 31, 2017, we recognized total revenues of \$2,115,160 compared to the prior period of \$2,766,730. We incurred a decrease in revenues for Copperhead Digital during 2017 compared to the prior period offset by an increase in revenues from the acquisition of SDM during the fourth quarter of 2016.

Gross profit (loss) for the year ended December 31, 2017 was (\$49,109) compared to \$939,955 for the prior period. The decrease of \$989,064 pertained primarily to decreases in Copperhead Digital revenue.

During the year ended December 31, 2017, we recognized \$3,112,436 in expenses compared to \$5,296,995 for the prior period. The decrease of \$2,184,559 was primarily a result of stock based compensation in 2016 of \$2,541,881 offset by an increase in amortization of \$275,325.

During the year ended December 31, 2017, we recognized a net loss of \$3,807,401 compared to \$4,463,199 for the prior period. The decrease of \$655,798 was a result of stock compensation expense in the prior period offset by an increase in interest expense of \$39,379, increase of amortization of \$275,325 and an impairment expense of \$471,083 of intangibles based on the Company's evaluation of recoverability.

Cash flows generated from operating activities were not enough to support all working capital requirements for the year ended December 31, 2017 and 2016. Financing activities described below, have helped with working capital and other capital requirements. We incurred \$3,807,401 and \$4,463,199, respectively, in losses, and we used \$750,408 and \$352,792, respectively, in cash for operations for the year ended December 31, 2017 and 2016. Cash flows from financing activities were \$693,502 and \$269,880 for the same periods.

LIQUIDITY AND CAPITAL RESOURCES

Cash flows generated from operating activities were not enough to support all working capital requirements for the six months ended June 30, 2018 and 2017. Financing activities described below, have helped with working capital and other capital requirements. We incurred \$2,025,786 and

\$1,383,093, respectively, in losses, and we used \$635,176 and \$250,663, respectively, in cash for operations for the six months ended June 30, 2018 and 2017. Cash flows from financing activities were \$632,916 and \$238,070 for the same periods. Subsequent to June 30, 2018, shareholders extended loans to the Company in the amount of approximately \$92,700 into debt that is convertible one dollar into one share of stock of Series C Preferred Stock that has been designated convertible into common stock at \$0.15 per share and includes terms similar to the other Preferred Stock. In addition, related parties advanced the Company \$14,700 with no terms.

In order for us to continue as a going concern, we will need to obtain additional debt or equity financing and look for companies with cash flow positive operations that we can acquire. There can be no assurance that we will be able to secure additional debt or equity financing, that we will be able to acquire cash flow positive operations, or that, if we are successful in any of those actions, those actions will produce adequate cash flow to enable us to meet all our future obligations. Most of our existing financing arrangements are short-term. If we are unable to obtain additional debt or equity financing, we may be required to significantly reduce or cease operations.

Part E Issuance History

Item 17 List of securities offerings and shares issued for services in the past two years

- A. The Company has issued restricted common shares as follows during 2016, 2017 and year to date in 2018:

Common Stock					
Date	Acquiree	Purpose	Number of Shares	Total Consideration	Price per Share
July 2016	Goodwin Global	Acquisition	50,000	\$40,400	\$0.808 (1)
Sept. 2016	San Diego Media, Inc.	Acquisition	750,000	\$438,750	\$0.585 (1)
Dec. 2016	Vendor – Forseight Group LLC	Lease Termination	150,000	\$43,350	\$0.289 (1)
Dec. 2016	Vendors;	Vendor Balance Payments	365,000	\$134,719	\$0.369 (1)
	Planet One Communications		150,000	\$63,215	
	Clear View Communications		40,000	\$8,358	
	Nick Mulholland		75,000	\$19,867	
	Mark Paluso		100,000	\$43,279	

Dec. 2016	Employees and Contractors- Employees: Louis Alberto Sanz Shelly Fulton Mark Montano Cindy Armstrong Robert Schuster Braden Schuster Andy Ellison Contractors include: SEO Stradegy Group Gary Cook Stacie Stricker Craig Fuller Marla Ellerman Penny Pros LLC-Sean Ryan Cane Industries LLC-Chris Cane	Services: Marketing Finance and Accounting Accounting Legal Marketing Marketing Marketing	9,175,000 500,000 250,000 250,000 125,000 100,000 100,000 100,000 500,000 6,500,000 500,000 100,000 50,000 50,000 50,000	\$2,663,225	\$0.29 (1)
Dec. 2016	Lion Phone Technology	Acquisition	2,100,000	\$560,000	\$0.2667 (1)
Aug 2017	Investor – Frederick Eberhardt	Stock Subscription	50,000	\$7,500	\$0.15 (1)
Oct. 2017	Investor – Frederick Eberhardt	Stock Subscription	350,000	\$35,000	\$0.10 (2)
Oct. 2017	Matrisites Viewme Live	Acquisition	4,000,000	\$595,600	\$0.1489 (1)
Nov. 2017	Investor – Frederick Eberhardt	Stock Subscription	400,000	\$30,000	\$0.075 (2)
Jan. 2018	Investors:	Stock Subscription	1,220,000	\$122,000	\$0.10 (2)

	Matt Weidner		50,000	\$5,000	
	Hayden Brimhall		50,000	\$5,000	
	Matt Younan		50,000	\$5,000	
	Nate Curran		25,000	\$2,500	
	Brett Brimhall		30,000	\$3,000	
	Erik Lilyquist		100,000	\$10,000	
	Sargon Benjamin		150,000	\$15,000	
	Nichlas Carovillano		10,000	\$10,000	
	Kent Harding		550,000	\$55,000	
	John Hackett		20,000	\$2,000	
	Jonathan Hagger		50,000	\$5,000	
	Paul Spatz		20,000	\$2,000	
	Craig Mattson		100,000	\$10,000	
	Maxwell Post		15,000	\$1,500	
Mar. 2018	Contractor-Fuller Law Group, Craig Fuller	Legal Services	2,000,000	\$250,000	\$0.125 (1)
Mar. 2018	Contractor-Arrowhead Consulting, Gary Herick	General Business Strategy Services	1,000,000	\$155,000	\$0.155 (1)
April 2018	Blue Collar	Acquisition	6,500,000	\$812,500	\$1.125 (1)
May 2018	Investors:	Stock Subscription	2,455,000	\$245,500	\$0.10 (2)
	Merit Perry		80,000	\$8,000	
	Brandon Alice		250,000	\$25,000	
	Louis Freed		125,000	\$12,500	
	Eugene De La Cruz		1,500,000	\$150,000	
	Darryll Foster		250,000	\$25,000	
	Daniel Clark		250,000	\$25,000	
May 2018	Contractor-Financial Buzz Media Networks	Marketing Services	2,500,000	\$324,252	\$0.129 (1)

All shares were restricted as of the date of issuance except as noted.

Legend is printed stating that shares are not registered and may not be resold without registration or an applicable exemption from registration.

Exemptions from Registration Claimed:

(3) Section 4(a)5 exemption

(4) Rule 506(b) exemption

The following is a summary of Convertible Promissory notes issued by the Company, which may be converted to equity:

	Execution			Conversion		Accrued
	Date	Totals	Due Date	Option	Int. Rate	Interest
Brian and Karen Kent	9/30/2015	210,688	9/30/2018	\$1 per share	None	-
J Peter Ward	9/11/2017	25,000	5/1/2020	.25/share	6%	1,582
Michael Fleming	9/13/2017	25,000	5/1/2020	.25/share	6%	1,573
Michael Fleming	11/7/2017	12,000	5/1/2020	.25/share	6%	635
Aaron Clark	9/18/2017	5,000	5/1/2020	.25/share	6%	310
Michael Murphy	2/7/2018	45,000	(1)	(2)	6%	1,730
Michael Murphy	3/7/2018	25,000	(1)	(2)	6%	855
J Peter Ward	3/12/2018	10,000	(1)	(2)	6%	334
Michael Fleming	3/13/2018	10,000	(1)	(2)	6%	334
Michael Murphy	3/29/2018	40,000	(1)	(2)	6%	1,229
Michael Fleming	3/30/2018	10,000	(1)	(2)	6%	306
J Peter Ward	4/3/2018	10,000	(1)	(2)	6%	297
Michael Fleming	4/6/2018	11,000	(1)	(2)	6%	321
All Waste Mgt. - Freddie Eberhardt	4/10/2018	5,000	(1)	(2)	6%	143
Sue Roll and Dana Chaiken	4/10/2018	10,000	(1)	(2)	6%	286
All Waste Mgt. - Freddie	4/16/2018				6%	

Eberhardt		2,500	(1)	(2)		69
Michael Fleming	4/20/2018	10,000	(1)	(2)	6%	269
Michael Murphy	4/20/2018	25,000	(1)	(2)	6%	756
J Peter Ward	4/23/2018	10,000	(1)	(2)	6%	302
J Peter Ward	5/4/2018	5,000	(1)	(2)	6%	124
Michael Murphy	5/7/2018	14,000	(1)	(2)	6%	340
Michael Fleming	5/9/2018	5,000	(1)	(2)	6%	120
Michael Murphy	5/24/2018	27,500	(1)	(2)	6%	447
J Peter Ward	6/1/2018	5,000	(1)	(2)	6%	101
All Waste Mgt. - Freddie Eberhardt	6/6/2018	7,000	(1)	(2)	6%	133
Michael Murphy	6/21/2018	13,000	(1)	(2)	6%	217
J Peter Ward	7/17/2018	5,000	(1)	(2)	6%	62
Michael Murphy	7/18/2018	13,000	(1)	(2)	6%	160
Sue Roll and Dana Chaiken	7/23/2018	10,000	(1)	(2)	6%	115
Michael Fleming	7/24/2018	5,000	(1)	(2)	6%	56
Michael Murphy	7/30/2018	9,700	(1)	(2)	6%	102
Michael Murphy	8/15/2018	25,000	(1)	(2)	6%	193
Michael Murphy	8/18/2018	25,000	(1)	(2)	6%	180
Michael Murphy	9/7/2018	<u>30,000</u>	(1)	(2)	6%	118

700,388

(1) Due 30 months from date of issuance

(2) Convertible into Series C Preferred stock at 1 share for each \$1 which is convertible into common shares at \$.15 per share.

Part F Exhibits

Item 18 Material Contracts

Incorporated by reference to Exhibits to form S-1, -(SEC File No. 333-222-094)-filed December 15, 2017, and subsequent form S-1/A filed February 23, 2018

Item 19 Articles of Incorporation and Bylaws

Incorporated by reference to Exhibits to form S-1, -(SEC File No. 333-222-094)-filed December 15, 2017, and subsequent form S-1/A filed February 23, 2018

Item 20 Purchases of equity securities by the issuer and affiliated purchasers:

None

Item 21 Issuer's Certification

I, Stephen J. Thomas, certify that:

1. I have reviewed this Amended Annual (for year ended December 31, 2017) and Quarterly (for the quarter ended June 30, 2018) Disclosure Statement of TPT Global Tech, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 20, 2018


