



Consolidated Balance Sheet
At March 31, 2018
(unaudited)

Assets

Current Assets		
Cash	\$	8,901
Marketable securities held for sale		10,000
Total current assets		18,901
Note receivable		442,472
Accrued interest on note receivable		362,394
Furniture & equipment-net		3,881
Intellectual property - net		1,638,678
Deferred Tax Asset		588,751
Total assets	\$	<u>3,055,077</u>

Liabilities & Stockholders' Equity (Deficit)

Current Liabilities		
Accounts payable	\$	938,892
Loans from officers		591,501
Loans from others		571,994
Total current liabilities		<u>2,102,387</u>
Notes payable		
Contingencies		
Convertible debentures		1,232,002
Total liabilities		<u>3,334,389</u>
Minority interest		1,068,259
Stockholders' Equity		
Preferred stock		1,172
Common stock		2,742,153
Discount on Common stock		(58,842)
Paid in capital		1,484,914
Unrealized holding gain (loss) on available-for-sale securities		(50,000)
Accumulated (deficit)		(5,466,969)
Total stockholders' equity		<u>(1,347,572)</u>
Total liabilities and stockholders' equity	\$	<u>3,055,077</u>

See accompanying notes to these unaudited consolidated financial statements.



Consolidated Income Statement
(unaudited)

	For the three months ended March 31		For the nine months ended March 31	
	2018	2017	2018	2017
Revenues				
Sales income	\$	\$	\$	\$
Total Revenue				
Cost of Sales				
Gross Profit				
Interest income	16,357	16,175	47,991	47,673
Net Revenue	16,357	16,175	47,991	47,673
Operating Expenses				
General and administrative	20,856	21,381	66,654	99,348
Officer compensation	39,000	39,000	117,000	117,000
Marketing expenses	14,702	12,720	15,220	72,191
Travel & entertainment	2,678	1,257	9,336	21,631
Professional fees	16,795	64,878	177,972	135,692
Rent & utilities	7,271	606	8,555	1,714
Interest expense	24,865	2,103	65,270	10,306
Amortization and depreciation	98,129	98,129	298,239	301,486
Total Operating Expenses	224,296	240,075	758,245	759,369
(Loss) from operations	(207,939)	(223,900)	(710,254)	(711,696)
Gain on reduction of contingency	-		200,000	
Provision for income taxes	72,779	78,365	178,589	249,094
Net income including Minority interest	(135,161)	(145,535)	(331,665)	(462,603)
Net income (loss) attributable to Minority interest	(7,095)	(5,058)	(25,835)	(15,327)
Net income (loss)	\$ (128,066)	\$ (140,477)	\$ (305,830)	\$ (447,275)

See accompanying notes to these unaudited consolidated financial statements.



Consolidated Statements of Changes in Stockholders' Equity
(unaudited)
Part 1 of 3

	Preferred Shares	Preferred Amount	Common Shares	Amount	Paid-In Capital	Unrealized Gains (losses)	Accumulated (Deficit)	Total
Balance at June 30, 2014	1,459,753	\$1,460	1,094,703,469	\$1,094,704	\$2,273,151	\$24,000	(\$2,545,727)	\$823,588
Conversion of Preferred Class M in sale transaction	(5,000)	(5)	50,000,000	50,000	(49,995)			\$0
Conversion of Preferred Class G in sale transaction	(50,000)	(50)	100,000,000	100,000	(99,950)			\$0
Issuance of Preferred Class M for debt	6,689	7			39,993			\$40,000
Issuance of Preferred Class Z for interest	2,403	2			14,407			\$14,409
Issuance of Preferred Class Y for securities	800	1			317,839			\$317,840
Unrealized holding (loss) on marketable securities						(24,000)	24,000	\$24,000
Net (loss) for the year ended June 30, 2015							(475,489)	(\$475,489)
	1,414,645	\$1,415	1,244,703,469	\$1,244,704	\$2,495,445	\$0	(\$2,997,216)	744,348
Balance at June 30, 2015	1,414,645	1,415	1,244,703,469	1,244,704	2,495,445	-	(2,997,216)	744,348
Cancellation of Preferred Class G	(32,500)	(33)			(64,968)			(65,000)
Issuance of Preferred Class G	7,500	8			14,993			15,000
Exchange of Preferred Class M for Class G	(1,500)	(2)		-	(14,999)			(15,000)
Conversion of Class J Preferred to Common	(25,500)	(26)	63,750,000	63,750	(63,725)			-
Issuance of Class M Preferred for Class G Preferred	6,500	-7			64,494			65,000
Issuance of Preferred Class M for debt	29,000	29			155,971			156,000
Issuance of Preferred Class M for services	2,592	3			15,497			15,500
Conversion of Class M Preferred to Common	(15,900)	(16)	159,000,000	159,000	(158,984)			-
Issuance of Preferred Class Z for interest	1,268	1			7,599			7,600
Issuance of noncontrolling interest in subsidiary - cash received in excess of proportionate net asset value								-
Net Loss							(995,302)	(995,302)
Balance at June 30, 2016	1,386,105	1,386	1,467,453,469	\$1,467,454	\$2,451,823	\$-	(\$3,992,519)	(\$71,854)

See accompanying notes to these unaudited consolidated financial statements.

Consolidated Statements of Changes in Stockholders' Equity



(unaudited)

Part 2 of 3

	Preferred Shares	Preferred Amount	Common Shares	Amount	Paid-In Capital	Unrealized Gains (losses)	Accumulated (Deficit)	Total
Balance at June 30, 2016	1,386,105	1,386	1,467,453,469	1,467,454	2,451,823	-	(3,992,519)	(71,854)
Conversion of Class J Preferred to Common	(41,600)	(42)	104,000,000	104,000	(103,958)			-
Conversion of Class G Preferred to Common	(7,500)	(8)	15,000,000	15,000	(14,992)			
Conversion of Class H Preferred to Common	(57,500)	(58)	115,000,000	115,000	(114,942)			
Conversion of Class M Preferred to Common	(20,000)	(20)	200,000,000	200,000	(199,980)			
Issuance of Preferred Class Y	919	1			367,460			367,460
Conversion of Class Z Preferred to Common	(8,774)	(9)	123,948,000	123,948	(123,939)			
Conversion of Class Y Preferred to Common	(450)	(0)	450,000,000	450,000	(450,000)			
Unrealized holding gain (loss) on marketable securities						(40,000)		(40,000)
Net Loss							(737,028)	(737,028)
Balance at June 30, 2017	1,251,200	1,251	2,475,401,469	\$2,475,402	\$1,811,472	(\$40,000)	(\$4,729,547)	(\$481,420)
	Preferred Shares	Preferred Amount	Common Shares	Amount	Paid-In Capital	Unrealized Gains (losses)	Accumulated (Deficit)	Total
Balance at June 30, 2017	1,251,200	1,251	2,475,401,469	2,475,402	1,811,472	(40,000)	(4,729,547)	(481,420)
Retirement of Class M Preferred	(54)	(0)			(323)		(799)	(1,122) -
Conversion of Class Y Preferred to Common	(100)	(0)	100,000,000	100,000	(100,000)			
Retirement of Class Z Preferred	(26,235)	(26)			(157,384)		(389,658)	(547,068)
Retirement of Class J Preferred	(9,445)	(9)			(9,436)		(23,361)	(32,806)
Conversion of Debenture		1	136,842,106	78,000				78,000
Unrealized holding gain (loss) on marketable securities						4,000		4,000
Net Loss							(17,111)	(17,111)
Balance at September 30, 2017	1,215,366	1,215	2,712,243,575	\$2,653,402	\$1,544,330	(\$36,000)	(\$5,160,475)	(\$997,528)



Consolidated Statements of Changes in Stockholders' Equity
(unaudited)
Part 3 of 3

	Preferred Shares	Preferred Amount	Common Shares	Amount	Paid-In Capital	Unrealized Gains (losses)	Accumulated (Deficit)	Total
Balance at September 30, 2017	1,215,366	1,215	2,712,243,575	2,653,402	1,544,330	(36,000)	(5,160,475)	(997,528)
Unrealized holding gain (loss) on marketable securities						2,000		2,000
Net Loss							(160,653)	(160,653)
Balance at December 31, 2017	1,215,366	1,215	2,712,243,575	\$2,653,402	\$1,544,330	(\$38,000)	(\$5,321,128)	(\$1,160,181)
	Preferred Shares	Preferred Amount	Common Shares	Amount	Paid-In Capital	Unrealized Gains (losses)	Accumulated (Deficit)	Total
Balance at December 31, 2017	1,215,366	1,215	2,712,243,575	2,653,402	1,544,330	(38,000)	(5,321,128)	(1,160,181)
Conversion of Class Z Preferred to Common	(7,271)	(7)	29,908,779	29,909	(29,902)			
Issuance of Preferred Class Y	17	0			6,000			6,000
Retirement of Class J Preferred	(35,550)	(36)			(35,514)		(17,775)	(53,325)
Unrealized holding gain (loss) on marketable securities						12,000		12,000
Net Loss							(128,066)	(128,066)
Balance at March 31, 2018	1,172,562	1,172	2,742,152,354	\$2,683,311	\$1,484,914	(\$50,000)	(\$5,466,969)	(\$1,347,572)



Consolidated Statement of Cash Flows
(unaudited)

	For the nine months ended March 31	
	2018	2017
Operating Activities		
Net income (loss) for the period	\$ (305,830)	\$ (447,275)
Adjustments to reconcile net loss to net cash (used in) provided by operating activities:		
Depreciation and amortization expense	298,239	301,486
Inventory writedown		10,000
Settlements and loss on securities		
Common shares issued	84,007	196,790
Preferred Shares issued		
Minority interest in Income of Subsidiary	(25,835)	(15,327)
Changes in assets and liabilities		
(Increase)/decrease in accrued interest receivable	(47,991)	12,328
(Increase)/decrease in deferred tax asset	(178,589)	(249,094)
(Increase)/decrease in marketable securities		(60,000)
(Increase)/decrease in inventory		1,743
Increase/(decrease) in accounts payable	(17,096)	88,555
Increase/(decrease) in loans from officers	128,160	110,405
Increase/(decrease) in loans payable	62,767	61,648
Increase/(decrease) in convertible debentures	(200,000)	
Net cash (used in) provided by operating activities	<u>(202,167)</u>	<u>11,258</u>
Investing Activities		
Purchase of fixed assets		
Development of intellectual property	(46,983)	(370,428)
Net cash (used in) provided by investing activities	<u>(46,983)</u>	<u>(370,428)</u>
Financing Activities		
Sale of stock in subsidiary		338,600
Conversion of Debentures	(78,000)	
Repayments of notes payable		
Proceeds from convertible notes payable	305,000	
Proceeds from senior secured debenture	22,222	
Preferred shares cancelled or converted	(1,079)	(129)
Net cash (used in) provided by financing activities	<u>248,144</u>	<u>338,471</u>
Increase (Decrease) in Cash	(1,006)	(20,699)
Cash, Beginning of Period	9,908	29,895
Cash, End of Period	<u>\$ 8,901</u>	<u>\$ 9,196</u>

See accompanying notes to these unaudited consolidated financial statements.



MEDIATECHNICS CORPORATION

Notes to Consolidated Financial Statements For the Fiscal Quarters ended March 31, 2018 and 2017 (unaudited)

1) THE COMPANY AND ITS SIGNIFICANT ACCOUNTING POLICIES

The Company was originally incorporated in the state of Nevada on February 26, 1987 and has had different names and operations during its history. The Company is currently operating as a consultant and developer of advertising websites and applications for the cannabis industry, developing the BlazeNow website and mobile applications. The Company is actively searching for further business opportunities in the legal cannabis industry.

On June 13, 2011, the Board of Directors and persons having a majority of the voting power entitled to vote, voted to file Amended and Restated Articles of Incorporation reaffirming the actions of June 18, 2009, and reaffirming existing designations and removing obsolete designations of preferred.

The unaudited financial statements included herein were prepared from the records of the Company in accordance with Generally Accepted Accounting Principles. These financial statements reflect all adjustments, which are, in the opinion of management, necessary to provide a fair statement of the results of operations and financial position for the quarter ended September 30, 2017. Significant adjustments may be required to conform the financial statements to Generally Accepted Accounting Principles (GAAP) should management choose to seek to have the statements audited.

On or about September 6, 2017 the Company engaged Malone & Bailey as its auditors and intends to complete an audit, file a Form 10 and become a fully reporting entity prior to the end of fiscal year 2019. This work continues.

On or about March 21, 2018 the name of the company was amended to be Contra Brands Inc. Subsequent to that amendment, on April 18, 2018 the name was amended again to be MediaTechnics Corporation. The Company determined it was in its best interest to complete the change after the Form 10 is filed.

On March 29, 2018 the Board of Directors accepted the resignation of Jeremy Carr as President of the Company but retaining his position as CEO and Director and appointed Daniel Oswald to the positions of President, Chief Operating Officer, Chief Financial Officer, and Director.

Acquisitions

There were no significant acquisitions during the current and prior fiscal years.

Principles of Consolidation

The Company's consolidated financial statements include the assets, liabilities and operating results of its wholly owned subsidiary since formation of these entities. All significant inter-company accounts and transactions have been eliminated in consolidation.

Use of Estimates

The unaudited financial statements included herein were prepared from the records of the Company in accordance with Generally Accepted Accounting Principles. These financial statements reflect all adjustments, which are, in the opinion of management, necessary to provide a fair statement of the results of operations and financial position.

Cash & Cash Equivalents

The Company's policy is to consider cash and cash equivalents to consist of checking accounts, money market accounts or certificates of deposit having maturity dates of 180 days or less.

Financial Instruments

Financial instruments consist primarily of cash, security deposits and obligations under accounts payable and accrued expenses. The carrying amounts of cash, accounts receivable, security deposits, accounts payable and accrued expenses approximate fair value because of the short-term maturity of those instruments.

Income Taxes

The Company records its federal and statement income tax liability as it is incurred.

2) INVESTMENT IN MARKETABLE SECURITIES AVAILABLE-FOR-SALE

Marketable Securities

In accordance with FASB 115, the Company is required to report the equity securities held as investments as marketable securities available-for-sale because they can be sold. The Company intends to utilize any proceeds realized from any future sale of equity securities held as investments for payment of expenses related to its operations. Marketable securities available-for-sale are reported at cost and adjusted on the Company's balance sheet for unrealized gains or losses in those securities during reporting periods. On March 22, 2017, the Company received 20,000,000 restricted common shares of IMD Companies, Inc whose stock trades over the counter under the symbol ICBU. The shares were received as an interest payment on the Note Receivable from Richard Wilson and were valued at \$60,000. On March 31, 2017, the shares were subsequently reclassified from noncurrent to current as the restriction period had become less than one year in duration. On June 30, 2017 the Company recorded a \$40,000 unrealized holding loss resulting in a book value for the shares of \$20,000. On September 30, 2017 the Company recorded a \$4,000 unrealized holding gain resulting in a book value for the shares of \$24,000. On December 31, 2017 the Company recorded a \$2,000 unrealized holding loss resulting in a book value for the shares of \$22,000. On March 31, 2018 the Company recorded a \$12,000 unrealized holding loss resulting in a book value for the shares of \$10,000.

3) NOTES RECEIVABLE

On November 30, 2009, the Company sold all of its interest in MTS/MMC, and issued 100,000 shares of Class M Convertible Preferred Stock (Class M Stock"), to its former president, Richard Wilson and cancelled all shares of all other classes and series of stock held by Mr. Wilson. As part of this transaction, the Company received a \$388,800 personal note from Mr. Wilson accruing interest at 9% per annum due December 1, 2012 and subsequently extended until December 31, 2015. The Company also retains an additional receivable from Mr. Wilson in the amount of \$50,010. During the fiscal quarter ended March 31, 2018 the Company earned interest on the note in the amount of \$16,356.79. At March 31, 2018 notes receivable were \$438,810 and accrued interest on the notes was \$362,393.55.

4) INTELLECTUAL PROPERTY – NET

The Company has four types of intellectual property described as follows:

Business & Marketing Plans

Acquired in the Evergreen Systems Inc. acquisition on September 19, 2013 as part of the allocated purchase price. The Company began generating revenue from these plans during the quarter ended September 30, 2014. Version 1.0 of the Marketing Plan is being amortized over five (5) years commencing on April 1, 2014 in the amount of \$9,840 per quarter. The company began development of a Version 2.0 Marketing Plan during the prior fiscal year. Expenses related to this new plan will be amortized as soon as we begin to implement the new plan.

Lighting Development

Research and Development costs incurred to develop and bring proprietary growing lights to market that emit a spectrum of light customized for optimal photosynthesis without generating high levels of heat.

Website/Mobile Application Development

Research and Development costs to develop the BlazeNow website and mobile applications which are intended to provide product and location specific advertising as well as a mutually beneficial consumer review system for dispensaries and other Cannabis related businesses. The Company began generating revenue from these plans during the quarter ended June 30, 2016. The Plans are being amortized over three (3) years commencing April 20, 2016. This three (3) year period relates solely to Version 1.0. All additional enhancements will begin being amortized with the release of the next full version upgrade.

Extraction Development

Research and Development costs to develop Multi State Cannabinoid Extraction facilities are intended to create an opportunity for the Company to grow significant revenues outside of its BlazeNow subsidiary.



The following table summarizes our Intellectual Property amortization at March 31, 2018:

Intellectual Property Amortization				
	Cost	Period Amortization	Accumulated Amortization	Net
Websites				
Balance at 1/1/2018	\$1,349,733		\$606,514	\$743,219
Additions During Quarter Ended 3/31/2018	0	87,901	87,901	(87,901)
Balance at Quarter Ended 3/31/2018	1,349,733	87,901	694,415	655,318
Marketing Plans				
Balance at 1/1/2018	777,798	0	147,598	630,200
Additions During Quarter Ended 3/31/2018	0	9,840	9,840	(9,840)
Balance at Quarter Ended 3/31/2018	777,798	9,840	157,438	620,360
Lighting				
Balance at 1/1/2018	123,000	0	0	123,000
Additions During Quarter Ended 3/31/2018	0	0	0	0
Balance at Quarter Ended 3/31/2018	123,000	0	0	123,000
Extraction Development				
Balance at 1/1/2018	240,000	0	0	240,000
Additions During Quarter Ended 3/31/2018	0	0	0	0
Balance at Quarter Ended 3/31/2018	240,000	0	0	240,000
Intellectual Property (Net)	\$2,490,531	\$97,741	\$851,853	\$1,638,678

5) CONTINGENT LIABILITIES AND LITIGATION

Amounts set aside for contingent liabilities as a result of pending litigation, if any, or disputed judgments are not held in cash but rather, have been charged as liabilities against profit and loss, in advance, in the event that the Company is actually obligated to pay that amount as a result of losses in such pending litigation or undomesticated judgments that are finally domesticated in Nevada. The Company has been successful in defending itself against pending litigation or parties holding undomesticated judgments, and the contingent liabilities have been removed and the amounts previously charged to profit and loss credited to income.

On November 3, 2016, the holder served an attempt to domesticate the judgment in Nevada. On April 13, 2017, the Company, a stockholder, and the judgment creditor came to an agreement whereby the Preferred Holder agreed to purchase the judgment and all collection activities on this judgment have ceased as of that date. On April 13, 2017, the company also issued a Convertible Debenture in the amount of \$266,531.00 at an interest rate of 8%. The Debenture is convertible to the Common Stock of the corporation at a price equal to the lesser of fifty percent (50%) of the lowest Closing Bid Price of the Common stock on the day prior to the date of this Debenture (the, "Conversion Price") as listed on the OTC Markets Group, otcmarkets.com website or the lowest closing bid on the last trading day prior to any Conversion Notice. The Debenture may increase if the Preferred Holder makes any subsequent loans to the Company or any of its subsidiaries.

6) CONVERTIBLE DEBENTURES

During the quarter ended September 30, 2015 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) ("BN") received proceeds of \$134,675 for the issuance of convertible debt and warrants to third-party investors. The convertible debentures have a face value of \$134,675, accrue annual interest at 3.25%, and mature one year after issuance. If all such instruments were converted, the holders would receive shares comprising 3.8% of the outstanding shares of BN, which would serve to reduce the Company's ownership in BN accordingly. The warrants have a two-year contractual term and an aggregate exercise price of \$134,675, which, if exercised, would give the holders an extra 3.7% of the outstanding shares of BN. The Company has accounted for these notes as debt until they are converted into equity.



During the quarter ended December 31, 2015, BN received proceeds of \$66,000 for the issuance of convertible debt and warrants to third-party investors. The convertible debentures have a face value of \$66,000, accrue annual interest at 3.25%, and mature one year after issuance. If all such instruments were converted, the holders would receive shares comprising 0.7% of the outstanding shares of BN. The warrants have a one-year contractual term from the conversion date and an aggregate exercise price of \$25,000, which, if exercised, would give the holders an extra 0.2% of the outstanding shares of BN. The Company has accounted for these notes as debt until they are converted into equity.

During the quarter ended March 31, 2016, BN canceled a debenture in the amount of \$50,000; the transaction was recorded as of March 31, 2016.

During the quarter ended June 30, 2016, BN received proceeds of \$75,000 for the issuance of convertible debt and warrants to third-party investors. The convertible debentures have a face value of \$75,000, accrue annual interest at 3.25%, and mature one year after issuance. If all such instruments were converted, the holders would receive shares comprising 0.9% of the outstanding shares of BN. The warrants have a one-year contractual term from the conversion date and an aggregate exercise price of \$25,000, which, if exercised, would give the holders an extra 0.18% of the outstanding shares of BN. The Company has accounted for these notes as debt until they are converted into equity.

During the year ended June 30, 2017, BN converted all remaining convertible debentures to common stock.

During the quarter ended September 30, 2017 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) ("BN") received proceeds of \$144,000 for the issuance of convertible debentures to third-party investors. The convertible debentures have a face value of \$144,000, accrue annual interest at 5%, and mature one year after issuance. If all such instruments were converted, the holders would receive shares comprising 0.5% of the outstanding shares of BN, which would serve to reduce the Company's ownership in BN accordingly. The Company has accounted for these notes as debt until they are converted into equity.

During the quarter ended September 30, 2017 the Company issued Senior Secured Convertible Debentures with a total face value of \$580,996.42 in exchange for the cancellation of 26,235 shares of Class Z Stock, 54 shares of Class M Stock, 9,445 shares of Class J Stock, and the modification of the Class Z designation, allowing a call option. The convertible debentures accrue annual interest at 7% and mature one year after issuance. If all such instruments were converted, the holders would receive shares comprising 38% of the outstanding shares of the Company. The Company has accounted for these notes as debt until they are converted into equity.

During the quarter ended December 31, 2017 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) ("BN") received proceeds of \$113,000 for the issuance of convertible debentures to third-party investors. The convertible debentures have a face value of \$113,000, accrue annual interest at 5%, and mature one year after issuance. If all such instruments were converted, the holders would receive shares comprising 0.4% of the outstanding shares of BN, which would serve to reduce the Company's ownership in BN accordingly. The Company has accounted for these notes as debt until they are converted into equity.

During the quarter ended March 31, 2018 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) ("BN") received proceeds of \$40,000 for the issuance of convertible debentures to third-party investors. The convertible debentures have a face value of \$40,000, accrue annual interest at 5%, and mature one year after issuance. If all such instruments were converted, the holders would receive shares comprising 0.1% of the outstanding shares of BN, which would serve to reduce the Company's ownership in BN accordingly. The Company has accounted for these notes as debt until they are converted into equity.

7) COMMON AND PREFERRED STOCK

Common Stock

On April 16, 2008, the Company amended its Articles of Incorporation with the state of Nevada, changing its name to MediaTechnics Corporation, and increasing its authorized Common Stock shares from 200,000,000 to 470,000,000 and its authorized Preferred Stock from 5,000,000 to 20,000,000 shares.

On June 18, 2009, the Board of Directors, and persons having a majority of the voting power entitled to vote, voted to amend the Articles of Incorporation increasing the number of authorized Common Stock shares from 470,000,000 to 980,000,000.

On May 20, 2013, the Board of Directors, and persons having a majority of the voting power entitled to vote, voted to amend the Articles of Incorporation increasing the number of authorized Common Stock shares from 980,000,000 to 1,479,000,000.



On June 30, 2016, the Board of Directors, and persons having a majority of the voting power entitled to vote, voted to amend the Articles of Incorporation increasing the number of authorized Common Stock shares from 1,497,000,000 to 4,979,000,000.

During the fiscal year ended June 30, 2015 the Company issued 50,000,000 shares of Common Stock in conversion of 5,000 shares of Class M Convertible Preferred Stock and 100,000,000 shares of Common Stock in conversion of 50,000 shares of Class G Convertible Preferred Stock.

During the fiscal year ended June 30, 2016 the Company issued 159,000,000 shares of Common Stock in conversion of 15,900 shares of Class M Convertible Preferred Stock and 63,750,000 shares of Common Stock in conversion of 25,500 shares of Class J Convertible Preferred Stock

During the fiscal year ended June 30, 2017 the Company issued 15,000,000 shares of Common Stock in conversion of 7,500 shares of Class G Convertible Preferred Stock, 104,000,000 shares of Common Stock in conversion of 41,600 shares of Class J Convertible Preferred Stock, 115,000,000 shares of Common Stock in conversion of 57,500 shares of Class H Convertible Preferred Stock, 200,000,000 shares of Common Stock in conversion of 20,000 shares of Class M Convertible Preferred Stock, 123,948,000 shares of Common Stock in conversion of 8,774 shares of Class Z Convertible Preferred Stock, and 450,000,000 shares of Common Stock in conversion of 450 shares of Class Y Convertible Preferred Stock.

During the fiscal quarter ended September 30, 2017 the Company issued 100,000,000 shares of Common Stock in conversion of 100 shares of Class Y Convertible Preferred Stock and 136,842,106 in conversion of a debenture.

During the fiscal quarter ended March 31, 2018 the Company issued 29,908,779 shares of Common Stock in conversion of 7,271 shares of Class Z Convertible Preferred Stock.

The Company has an authorized capitalization of 4,979,000,000 shares of Common Stock with a par value of \$.001.

There were 2,742,152,354 Common Stock shares issued and outstanding on March 31, 2018.

Preferred Stock

The Company has an authorized capitalization of 20,000,000 shares of Preferred Stock with a par value of \$.001.

Class D Convertible Preferred Stock

At March 31, 2018 there were 1,000,000 shares of Class D Convertible Preferred Stock ("Class D Stock") authorized and none issued and outstanding.

On September 1, 2011, the Company cancelled all 1,000,000 shares of Class D Convertible Preferred Stock in exchange for 50,000 shares of Class G Convertible Preferred Stock. No further shares of Class D Stock may be issued without the express written consent of a majority of the holders of Class I Convertible Preferred Stock ("Class I Stock") and the amendment of the Certificate of Designation of Class I Stock, specifically allowing for the issuance of additional shares of Class D Stock.

Holders of Class D Preferred Stock are prohibited from converting into any number of Common Stock shares that would result in the Holder owning an aggregate number of shares of the Common Stock of the Company such that the holder would own more than 4.9% of the total outstanding Common Stock shares of the Company at the time of conversion.

There were no issuances of Class D Stock during the fiscal quarter ended March 31, 2018.

Class G Convertible Preferred Stock

At March 31, 2018 there were 100,000 shares of Class G Convertible Preferred Stock ("Class G Stock") authorized and none issued and outstanding.

Holders of Class G Stock have no dividend rights or any right to vote on matters put forward for the approval of Common Stock shareholders. Holders of Class G Stock may only vote on matters concerning the alteration of the specific rights of Class G Stock itself.

Holders of Class G Stock have the right to convert to Common Stock at a ratio of two thousand (2,000) shares of Common Stock per every one (1) share of Class G Stock irrespective of the trading price of the Common Stock.

Holders of Class G Preferred Stock are prohibited from converting into any number of Common Stock shares that would result in the Holder owning an aggregate number of shares of the Common Stock of the Company such that the holder would own more than 4.9% of the total outstanding Common Stock shares of the Company at the time of conversion.

On June 10, 2015, the Company converted and cancelled 50,000 shares of Class G Stock in exchange for 100,000,000 shares of Common Stock.



On August 22, 2015, the Company cancelled the outstanding 32,500 shares of Class G Convertible Preferred Stock in exchange for 6,500 shares of Class M Convertible Preferred Stock. The company then canceled 1,500 of the Class M shares and returned 7,500 shares of Class G stock to the shareholder.

On March 17, 2017, the Company converted and cancelled 7,500 shares of Class G Convertible Preferred Stock in exchange for 15,000,000 shares of Common Stock.

There were no issuances of Class G Stock during the fiscal quarter ended March 31, 2018 and the Company intends to convert and cancel the Class G designation.

Class H Convertible Preferred Stock

At March 31, 2018 there were 100,000 shares of Class H Convertible Preferred Stock ("Class H Stock") authorized and none issued and outstanding.

Holders of Class H Stock have no dividend rights or any right to vote on matters put forward for the approval of Common Stock shareholders.

On September 19, 2013 and again on April 29, 2014, the Board of Directors voted to increase the Class H Stock conversion ratio to two thousand (2,000) shares of Common Stock per every one (1) share of Class H Stock irrespective of the trading price of the Common Stock.

Holders of Class H Preferred Stock are prohibited from converting into any number of Common Stock shares that would result in the Holder owning an aggregate number of shares of the Common Stock of the Company such that the holder would own more than 4.9% of the total outstanding Common Stock shares of the Company at the time of conversion.

On July 10, 2016, the Company converted and cancelled 57,500 shares of Class H Stock in exchange for 115,000,000 shares of Common Stock.

There were no issuances of Class H Stock during the fiscal quarter ended March 31, 2018.

Class I Convertible Preferred Stock

At March 31, 2018, there were 1,000,000 shares of Class I Convertible Preferred Stock ("Class I Stock") authorized and 1,000,000 issued and outstanding.

On September 19, 2013 and again on April 29, 2014, the Board of Directors voted to amend the number of votes of each Class I Convertible Preferred Stock ("Class I Stock") from one thousand (1,000) to three thousand (3,000). There are currently 1,000,000 Class I Shares outstanding.

On or about February 16, 2018 the Board of Directors voted to amend the number of votes of each share of Class I Stock to five thousand (5,000), to proportionately increase the Conversion Ratio in the event the Company subdivides the outstanding shares of Common Stock, and to decrease the Conversion Ratio by a number that is 50% of the decrease in the Common in the event the Company combines the outstanding shares of Common Stock.

Holders of Class I Stock have no dividend rights. Holders of Class I Stock have three thousand (5,000) votes relative to Common Stock on any matters put before the Common Stock holders.

Holders of Class I Stock have the right to convert to Common Stock at a ratio of fifty (50) shares of Common Stock per every one (1) share of Class I Stock irrespective of the trading price of the Common Stock.

Holders of Class I Preferred Stock are prohibited from converting into any number of Common Stock shares that would result in the Holder owning an aggregate number of shares of the Common Stock of the Company such that the holder would own more than 4.9% of the total outstanding Common Stock shares of the Company at the time of conversion.

There were no issuances of Class I Stock during the fiscal quarter ended March 31, 2018.

On February 17, 2014, Mr. Atamian and EIF, Inc (F.K.A. Evergreen Investment Firm LLC; a Nevada corporation controlled by Jeremy E. Carr) reached an agreement whereby EIF, Inc exchanged 5,000 shares of Class M Stock for all 1,000,000 shares of Mr. Atamian's Class I Stock.

The following table summarizes EIF, Inc.'s (and Mr. Carr's, through his control of EIF, Inc) relative voting rights pursuant to his Class I Shares at the dates listed therein.

Date	Voting Percentage
03/31/2017	58.5%
03/31/2018	64.6%

Class J Convertible Preferred Stock

At March 31, 2018, there were 500,000 shares of Class J Convertible Preferred Stock ("Class J Stock") authorized and none issued and outstanding.

Holders of Class J Stock have no dividend rights or any right to vote on matters put forward for the approval of Common Stock shareholders.

Prior to June 1, 2013, holders of Class J Stock had the right to convert to Common Stock at a ratio of one thousand (1,000) shares of Common Stock per every one (1) share of Class J Stock irrespective of the trading price of the Common Stock.

On June 1, 2013 the Board and holders of all of the outstanding shares of Class J stock voted to allow nine thousand (9,000) shares of Class J Stock to be converted at a ratio of five thousand (5,000) shares of Common Stock in settlement of certain claims against the Company and to increase the conversion ratio for the remaining outstanding shares to two thousand five hundred (2,500) shares of Common Stock per every one (1) share of Class J Stock irrespective of the trading price of the Common Stock thereafter.

Holders of Class J Preferred Stock are prohibited from converting into any number of Common Stock shares that would result in the Holder owning an aggregate number of shares of the Common Stock of the Company such that the holder would own more than 4.9% of the total outstanding Common Stock shares of the Company at the time of conversion.

In the event that the Company should subdivide the outstanding shares of Common Stock, the ratio under which holders of Class J Stock may convert their Class J Stock into Common Stock shall be increased by an amount equal to that which the Common Stock is so subdivided. In the event that the Company should combine the outstanding shares of Common Stock, the ratio under which holders of Class J Stock may convert their Class J Stock into Common Stock shall be decreased by an amount equal eighty-five percent (85%) of the amount by that which the Common Stock is so combined.

On April 18, 2016, the Company converted 25,500 shares of Class J Convertible Preferred Stock into 63,750,000 Common Shares of the company.

On July 11, 2016, the Company converted 32,000 shares of Class J Convertible Preferred Stock into 80,000,000 Common Shares of the company.

On or about October 27, 2016 the Company converted and cancelled 9,600 shares of Class J Convertible Preferred Stock in exchange for 24,000,000 shares of Common Stock.

On or about July 7, 2017 the Company cancelled 9,445 shares of Class J Convertible Preferred Stock as part of a Securities Exchange Agreement for a Senior Secured Debenture.

On or about January 29, 2018 the Company cancelled 35,500 shares of Class J Convertible Preferred Stock as part of a Securities Exchange Agreement for a Senior Secured Debenture.

There were no issuances of Class J Stock during the fiscal quarter ended March 31, 2018.

Class M Convertible Preferred Stock

At March 31, 2018, there were 200,000 shares of Class M Convertible Preferred Stock ("Class M Stock") authorized and 71,398 issued and outstanding.

Holders of Class M Stock have no dividend rights or any right to vote on matters put forward for the approval of Common Stock shareholders. Holders of Class M Stock may only vote on matters concerning the alteration of the specific rights of Class M Stock itself.

On September 19, 2013 and again on April 29, 2014, the Board of Directors voted to increase the Class M Stock conversion ratio to ten thousand (10,000) shares of Common Stock per every one (1) share of Class M Stock irrespective of the trading price of the Common Stock. As of June 30, 2017, Holders of Class M Stock have the right to convert to Common Stock at a



ratio of ten thousand (10,000) shares of Common Stock per every one (1) share of Class M Stock irrespective of the trading price of the Common Stock.

On August 23, 2017, the Board of Directors increased the Class M Stock conversion ratio to thirty thousand (30,000) shares of Common Stock per every one (1) share of Class M Stock irrespective of the trading price of the Common Stock and changed the ranking of Class M Stock to Junior to Classes I and X Preferred Stock and Senior to all other currently authorized classes of stock.

Holders of Class M Preferred Stock are prohibited from converting into any number of Common Stock shares that would result in the Holder owning an aggregate number of shares of the Common Stock of the Company such that the holder would own more than 4.9% of the total outstanding Common Stock shares of the Company at the time of conversion.

In the event that the Company should subdivide the outstanding shares of Common Stock, the ratio under which holders of Class M Stock may convert their Class M Stock into Common Stock shall be increased by an amount equal to that which the Common Stock is so subdivided. In the event that the Company should combine the outstanding shares of Common Stock, the ratio under which holders of Class M Stock may convert their Class M Stock into Common Stock shall be decreased by an amount equal fifty percent (50%) of the amount by that which the Common Stock is so combined.

On June 2, 2015, the Company converted and cancelled 5,000 shares of Class M Stock in exchange for 50,000,000 shares of Common Stock.

On June 30, 2015, the Company issued 6,689 shares of Class M Stock in exchange the return and cancellation of a 0% convertible debenture in the amount of \$40,000.

On July 10, 2015 the Company issued 29,000 shares of Class M in exchange for the cancellation of \$156,000 owed in Short Term Notes for Accrued Officer Compensation.

On August 20, 2015, the Company, by a vote of a majority of the Class M shareholders, voted to increase the authorized shares of Class M Convertible Preferred Stock from 100,000 to 200,000.

On August 22, 2015, the Company issued 6,500 shares of Class M Convertible Preferred Stock in exchange for the return and cancellation of 32,500 shares of Class G Convertible Preferred Stock. The company then canceled 1,500 of the Class M shares and returned 7,500 shares of class G to the shareholder.

On December 15, 2015, the Company issued 2,592 shares of Class M Convertible Preferred Stock as compensation for \$15,500 owed to a consultant for services rendered to the Company.

On January 22, 2016, the Company converted 3,700 shares of Class M Convertible Preferred Stock into 37,000,000 Common Shares of the company.

On February 22, 2016, the Company converted 6,500 shares of Class M Convertible Preferred Stock into 65,000,000 Common Shares of the company.

On June 15, 2016, the Company converted 5,700 shares of Class M Convertible Preferred Stock into 57,000,000 Common Shares of the company.

On August 8, 2016, the Company converted 7,000 shares of Class M Convertible Preferred Stock into 70,000,000 Common Shares of the company.

On or about October 4, 2016 the Company converted and cancelled 8,000 shares of Class M Convertible Preferred Stock into 80,000,000 Common Shares of the company.

On or about April 12, 2017 the Company converted and cancelled 5,000 shares of Class M Convertible Preferred Stock into 50,000,000 Common Shares of the company.

On or about July 7, 2017 the Company cancelled 54 shares of Class M Convertible Preferred Stock as part of a Securities Exchange Agreement for a Senior Secured Debenture.

There were no issuances of Class M Stock during the fiscal quarter ended March 31, 2018.

Class X Convertible Preferred Stock

At March 31, 2018 there were 200,000 shares of Class X Convertible Preferred Stock ("Class X Stock") authorized and 100,000 shares issued and outstanding.

On July 16, 2010, the Company authorized 100,000 shares of Class X Stock and the Company issued 100,000 shares of Class X Stock in conjunction with a transaction involving Class Z Stock (see below).

On March 15, 2017, the Board of Directors voted to fix the Class X Stock conversion ratio to ten thousand (10,000) shares of Common Stock per every one (1) share of Class X Stock irrespective of the trading price of the Common Stock, to increase the

shares authorized to 200,000, and to increase the face value to \$1.00. As of June 30, 2017, Holders of Class X Stock have the right to convert to Common Stock at a ratio of ten thousand (10,000) shares of Common Stock per every one (1) share of Class X Stock irrespective of the trading price of the Common Stock.

Each share of Class X Stock has a face value of \$1.00 (the "Face Value") and pays a 9% cash dividend. In the event that the Company fails to pay dividends owed in a timely manner after June 30, 2011, the cash dividend rate will increase to 12%. Class X Stock has a liquidation preference over all other classes of stock other than Class Z.

Holders of Class X Stock have no right to vote on any matters put forward for the approval of Common Stock shareholders. Holders of Class X Stock may only vote on matters concerning the alteration of the specific rights of Class X Stock itself. No other class, classes or series of stock may be granted any rights or security interests preferential in nature to Class X Stock without the express written consent of a majority of all Class X Stock outstanding.

In the event that the Company shall at any time subdivide the outstanding shares of Common Stock, or shall issue a stock dividend on the outstanding Common Stock, the Conversion Ratio in effect immediately prior to such subdivision or the issuance of such dividend shall be proportionately increased, and in the event that the Company shall at any time combine the outstanding shares of Common Stock, the Conversion Ratio in effect immediately prior to such combination shall remain as stated herein above and shall continue to remain unchanged through any subsequent combination or combinations.

Holders of Class X Preferred Stock are prohibited from converting into any number of Common Stock shares that would result in the Holder owning an aggregate number of shares of the Common Stock of the Company such that the holder would own more than 4.9% of the total outstanding Common Stock shares of the Company at the time of conversion.

On October 22, 2015, the Company converted and canceled 19,000 shares of Class X Convertible Preferred Stock in exchange for 59,128,000 shares of Common Stock in error. On January 21, 2016, the Company corrected this error, reversing the October 22, 2015 Class X Convertible Preferred Stock conversion, thereby cancelling the issuance of 59,128,000 shares of Common Stock and adding back 19,000 Class X shares on the books of the Company.

The following table lists the Class X dividend amounts owed for the respective period listed therein during the fiscal quarter ended March 31, 2018. These dividend amounts are accruing.

Fiscal Year	Quarter	Class X Dividend
2018	Q3	2,283.65\$

Class Y Convertible Preferred Stock

At March 31, 2018, there were 3,000 Shares of Class Y Convertible Preferred Stock ("Class Y Stock") authorized and 1,186 issued and outstanding.

Holders of Class Y Stock have no dividend rights or any right to vote on matters put forward for the approval of Common Stock shareholders. Holders of Class Y Stock may only vote on matters concerning the alteration of the specific rights of Class Y Stock itself.

On February 20, 2015 and again on April 20, 2015, the Board of Directors voted to authorize 3,000 shares of Class Y Stock convertible at a ratio of six hundred and twenty five thousand (625,000) shares of Common Stock per every one (1) share of Class Y Stock irrespective of the trading price of the Common Stock.

On December 5, 2016, the Company and the Holders of a majority of the outstanding shares of Class Y voted to amend the Certificate of Designation of Class Y to raise the conversion ratio for Class Y stock from six hundred and twenty five thousand (625,000) shares of Common Stock per every one (1) share of Class Y Stock irrespective of the trading price of the Common Stock to one million (1,000,000) shares of Common Stock per every one (1) share of Class Y Stock irrespective of the trading price of the Common Stock.

Holders of Class Y Preferred Stock are prohibited from converting into any number of Common Stock shares that would result in the Holder owning an aggregate number of shares of the Common Stock of the Company such that the holder would own more than 4.9% of the total outstanding Common Stock shares of the Company at the time of conversion.

In the event that the Company should subdivide the outstanding shares of Common Stock, the ratio under which holders of Class Y Stock may convert their Class Y Stock into Common Stock shall be increased by an amount equal to that which the Common Stock is so subdivided. In the event that the Company should combine the outstanding shares of Common Stock, the ratio under which holders of Class M Stock may convert their Class M Stock into Common Stock shall be decreased by an amount equal fifty percent (50%) of the amount by that which the Common Stock is so combined.

On April 20, 2015, the Company issued 800 shares of Class Y Stock in exchange for Preferred Shares of PXYN convertible to 8,000,000 shares of PXYN Common Stock.



On or about December 8, 2016 the Company executed a Stock Purchase Agreement in the amount of \$50,000 and issued 125 shares of Class Y Convertible Preferred Stock.

On or about December 30, 2016 the Company converted and cancelled 90 shares of Class Y Convertible Preferred Stock in exchange for 90,000,000 shares of Common Stock.

On or about January 16, 2017, the Company issued 150 shares of Class Y Stock as compensation for \$60,000 owed to a consultant for services rendered to the Company.

On or about January 16, 2017, the Company issued 117 shares of Class Y Stock to retire a loan payable in the amount of \$46,661.03.

On or about February 20, 2017, the Company issued 100 shares of Class Y Stock as compensation valued at \$40,000.

On or about March 31, 2017, the Company converted and cancelled 100 shares of Class Y Stock in exchange for 100,000,000 shares of Common Stock.

On or about April 3, 2017, the Company issued 427 shares of Class Y Stock as compensation for \$170,800 owed to consultants for services rendered to BN.

On or about April 30, 2017, the Company converted and cancelled 100 shares of Class Y Stock in exchange for 100,000,000 shares of Common Stock.

On or about May 31, 2017, the Company converted and cancelled 50 shares of Class Y Stock in exchange for 50,000,000 shares of Common Stock.

On or about June 15, 2017, the Company converted and cancelled 110 shares of Class Y Stock in exchange for 110,000,000 shares of Common Stock.

On or about July 17, 2017, the Company converted and cancelled 50 shares of Class Y Stock in exchange for 50,000,000 shares of Common Stock.

On or about August 17, 2017, the Company converted and cancelled 50 shares of Class Y Stock in exchange for 50,000,000 shares of Common Stock.

On or about March 29, 2018 the Company executed a Stock Purchase Agreement in the amount of \$6,000 and issued 17 shares of Class Y Convertible Preferred Stock.

Class Z Convertible Preferred Stock

At March 31, 2018, there were 200,000 Preferred Shares Class Z Convertible Preferred Stock ("Class Z Stock") authorized and none issued and outstanding.

On December 28, 2009, the Board of Directors voted to increase the number of authorized shares of Class Z Stock to 200,000. Each share of Class Z Stock has a face value of \$6.00 (the "Face Value") and carries a 6% cumulative dividend. Class Z Stock has a liquidation preference over all other classes of stock.

On January 12, 2016, the Board of Directors voted to amend Class Z Stock to remove the dividend.

On April 20, 2017, the Board of Directors voted to amend Class Z Stock to change the ranking to senior to Common and junior to any and all other classes of Preferred Stock, to fix the conversion rate to 24,000 and, in the event that the Company should combine the outstanding shares of Common Stock, to adjust the conversion ratio by a number that is 50% of the decrease in the Common.

On or about January 30, 2018 the Board of Directors voted to amend Class Z Stock to permit conversion at the current ratio until February 2, 2018, to set the conversion ratio for conversions after February 2, 2018 to 1, to list the terms of conversion, and to permit an option to call any and all shares of Class Z Stock after February 2, 2018.

Holders of Class Z Stock have no right to vote on any matters put forward for the approval of Common Stock shareholders. Holders of Class Z Stock may only vote on matters concerning the alteration of the specific rights of Class Z Stock itself. No other class, classes or series of stock may be granted any rights or security interests preferential in nature to Class Z Stock without the express written consent of a majority of all Class Z Stock outstanding.

Holders of Class Z Stock may convert their Class Z Stock into shares of Common Stock on demand. The conversion right is based upon a fixed ratio of 24,000 shares of Common Stock per share of Class Z Stock.

In the event that the Company should subdivide the outstanding shares of Common Stock, the ratio under which holders of Class Z Stock may convert their Class Z Stock into Common Stock shall be increased by an amount equal to that which the Common Stock is so subdivided. In the event that the Company should combine the outstanding shares of Common Stock, the ratio under

which holders of Class Z Stock may convert their Class Z Stock into Common Stock shall be adjusted by a number that is 50% of the decrease in the Common.

Holders of Class Z Preferred Stock are prohibited from converting into any number of Common Stock shares that would result in the Holder owning an aggregate number of shares of the Common Stock of the Company such that the holder would own more than 4.9% of the total outstanding Common Stock shares of the Company at the time of conversion.

On or about December 1, 2016 the Company converted and cancelled 7,219 shares of Class Z Convertible Preferred Stock in exchange for 86,628,000 shares of Common Stock.

On or about June 1, 2017 the Company converted and cancelled 1,555 shares of Class Z Convertible Preferred Stock in exchange for 37,320,000 shares of Common Stock.

On or about July 7, 2017 the Company cancelled 26,235 shares of Class Z Convertible Preferred Stock as part of a Securities Exchange Agreement for a Senior Secured Debenture.

On March 8, 2018 all remaining shares outstanding of Class Z Convertible Preferred Stock were called and converted to Common Stock.

There were no issuances of Class Z Stock during the fiscal quarter ended March 31, 2018.

Noncontrolling Interest

During the fiscal quarter ended March 31, 2018, the Company issued no shares of common stock of the Company's subsidiary, BN. Ownership from prior issuances is reflected as noncontrolling interest in the accompanying consolidated balance sheet and is recorded at its proportionate interest of the carrying value of the subsidiary. The difference between the carrying value of the noncontrolling interest and the amounts paid is reflected as a capital contribution. \$7,095 of the loss incurred during the fiscal quarter ended March 31, 2018 was attributed to the noncontrolling interest.

8) SUBSIDIARY EVENTS

On March 1, 2016, the Company filed for Regulation D with the SEC (Securities and Exchange Commission). The Company intends to issue 2,000,000 Common shares in exchange for \$1.2M under 506c. In addition, the shareholders of Evergreen Systems Incorporated authorized 25,000,000 preferred shares in anticipation of the Company's fund raising activities.

On March 1, 2016, the Company authorized and issued 1,000,000 Series A preferred shares to its Chief Executive Officer, Series A preferred shareholders have one thousand (1,000) votes relative to Common Stock on any matters put before the Common Stock holders. The transaction transferred control of the Subsidiary (BN) to the Chief Executive Officer. The Series A Stock was then amended such that Series A has one vote per Common Stock share until spin off at which point Series A shall have one thousand (1,000) votes per Common Stock share. This maintains control of BN with the Company until spin off. On March 30, 2018 all shares of Series A preferred were cancelled.

On August 3, 2015, the Company's subsidiary, Evergreen Systems Incorporated, by unanimous vote of the shareholders, voted to amend the Articles of Incorporation to increase the authorized shares from 50,000,000 to 60,000,000.

On October 30, 2015, the Company's subsidiary, Evergreen Systems Incorporated, executed a 3.25% convertible debenture in the amount of \$10,000 for a capital infusion on October 30, 2015 necessary to continue Development on BlazeNow. The principal amount of the debenture is convertible into BN Common Stock at \$0.19 per share.

On October 30, 2015, the Company's subsidiary, Evergreen Systems Incorporated, executed a 3.25% convertible debenture in the amount of \$6,000 for a capital infusion on October 30, 2015 necessary to continue Development on BlazeNow. The principal amount of the debenture is convertible into BN Common Stock at \$0.20 per share.

On December 21, 2015, the Company's subsidiary, Evergreen Systems Incorporated, executed a 3.25% convertible debenture in the amount of \$25,000 for a capital infusion on December 21, 2015 necessary to continue Development on BlazeNow. The principal amount of the debenture is convertible into BN Common Stock at \$0.15 per share.

On December 30, 2015, the Company's subsidiary, Evergreen Systems Incorporated, executed a 3.25% convertible debenture in the amount of \$25,000 for a capital infusion on December 30, 2015 necessary to continue Development on BlazeNow. The principal amount of the debenture is convertible into BN Common Stock at \$0.19 per share. This debenture carries with it one year warrants to purchase 100,000 shares of BN Common Stock at a strike price of \$0.25 per-share.

On October 5, 2015, the Company's subsidiary, Evergreen Systems Incorporated, initiated a plan to raise a friends and family round of funding of a maximum of \$600,000 and a minimum of \$25,000 at a price of \$0.19 per-share. Capital is necessary to begin the marketing of BlazeNow and to continue development on additional features of BlazeNow.



On October 26, 2015, the Company's subsidiary, Evergreen Systems Incorporated, executed a Stock Purchase Agreement in the amount of \$50,000 received from an accredited investor as part of the \$600,000 raise. The company has issued 263,158 of BN Common Stock pursuant to this SPA.

On November 4, 2015, the Company's subsidiary, Evergreen Systems Incorporated, executed a Stock Purchase Agreement in the amount of \$25,000 received from an accredited investor as part of the \$600,000 raise. The company has issued 131,579 of BN Common Stock pursuant to this SPA. The following Warrants were granted in association with this SPA: 100,000 shares of BN Common Stock at a strike price of \$.30 per share. Expiration – November 4, 2017.

On November 4, 2015, the Company's subsidiary, Evergreen Systems Incorporated, issued 80,000 of BN Common Stock to the CIO/CFO of one of the largest sports organizations in the world to join the BN Board of Advisors after his investment into the Company. The following Warrants were granted in association with this offer: 160,000 shares of BN Common Stock at a strike price of \$.25 per share. Expiration – May 4, 2017.

On January 16, 2016, the Company's subsidiary, Evergreen Systems Incorporated, issued warrants to purchase BN Common Stock to a former president of Capital Records in exchange for him joining the BN Board of Advisors. The following Warrants were granted in association with this offer: 200,000 shares of BN Common Stock at a strike price of \$.20 per share. Expiration – January 16, 2017.

On January 15, 2016, the Company's subsidiary, Evergreen Systems Incorporated, cancelled a 3.25% convertible debenture in the amount of \$50,000 and its associated interest and warrants. The amount was returned to the books of the company under short term notes to be settled future date.

On March 1, 2016 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) amended its Articles of Incorporation with the state of Nevada, authorizing 25,000,000 shares of Preferred Stock.

During the fiscal year ended June 30, 2016 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated), executed Subscription Agreements in the total amount of \$193,000 received from accredited investors as part of the \$1.2MM 506c raise. The company issued 321,667 of BN Common Stock pursuant to these Subscription Agreements.

During the fiscal year ended June 30, 2016 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) issued 735,358 shares of BN Common Stock to independent contractors for services provided.

During the fiscal year ended June 30, 2016 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) issued 266,667 shares of BN Common Stock to William Rivers in accordance with his Convertible Debenture Conversion Demand whereby he exercised his right to convert the Convertible Debentures held in his name from July 6, 2015 and May 23, 2016.

During the fiscal year ended June 30, 2017 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated), executed Subscription Agreements in the total amount of \$470,600 received from accredited investors as part of the \$1.2MM 506c raise. The company issued 776,834 of BN Common Stock pursuant to these Subscription Agreements.

During the fiscal year ended June 30, 2017 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) issued 1,760,119 shares of BN Common Stock to holders of Convertible Debentures that had matured.

During the quarter ended September 30, 2017 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) ("BN") received proceeds of \$144,000 for the issuance of convertible debentures to third-party investors. The convertible debentures have a face value of \$144,000, accrue annual interest at 5%, and mature one year after issuance. If all such instruments were converted, the holders would receive shares comprising 0.5% of the outstanding shares of BN, which would serve to reduce the Company's ownership in BN accordingly. The Company has accounted for these notes as debt until they are converted into equity.

During the quarter ended March 31, 2018 the Company's subsidiary, BlazeNow Inc (f.k.a. Evergreen Systems Incorporated) ("BN") received proceeds of \$40,000 for the issuance of convertible debentures to third-party investors. The convertible debentures have a face value of \$40,000, accrue annual interest at 5%, and mature one year after issuance. If all such instruments were converted, the holders would receive shares comprising 0.1% of the outstanding shares of BN, which would serve to reduce the Company's ownership in BN accordingly. The Company has accounted for these notes as debt until they are converted into equity.

9) SUBSEQUENT EVENTS

On or about March 21, 2018 the name of the company was amended to be Contra Brands Inc. Subsequent to that amendment, on April 18, 2018 the name was amended again to be MediaTechnics Corporation. The Company determined it was in its best interest to complete the change after the Form 10 is filed.



On April 13, 2018 a new promissory note in the amount of \$784,846.76 was signed by Richard Wilson that replaced the original \$388,800 note, the \$50,010 additional receivable, and net accrued interest in the amount of \$346,036.76. This new note accrues interest at 9% per annum and is due on May 31, 2021.

On or about April 30, 2018 the company formed a new wholly owned subsidiary, Contra Consulting, LLC ("Contra") that will provide financial management services to complementary businesses in the industry. Contra is already working with multiple revenue generating clients.