

Halitron Consolidated Financial Statement  
Summary  
For the Period January 1, 2018 through March 31, 2018

Balance Sheet	HAON	Hopp	Total
<b>Assets</b>			
Cash	\$ 11,767	\$ 49,513	\$ 61,280
AR	\$ -	\$ 99,816	\$ 99,816
Inventory	\$ 86,694	\$ 162,954	\$ 249,648
Other Assets	\$ (212,339)	\$ 80,945	\$ (131,394)
Equipment	\$ -	\$ 106,795	\$ 106,795
Other LT Assets	\$ 3,000,000		\$ 3,000,000
Goodwill	\$ 80,104	\$ -	\$ 80,104
<b>Total Assets</b>	<b>\$ 2,966,226</b>	<b>\$ 500,023</b>	<b>\$ 3,466,249</b>
<b>Liabilities</b>			
Accounts Payable	\$ 1,053,798	\$ 228,387	\$ 1,282,185
Other Liabilities	\$ 6,194,852	\$ 44,383	\$ 6,239,235
<b>Total Liabilities</b>	<b>\$ 7,248,650</b>	<b>\$ 272,770</b>	<b>\$ 7,521,420</b>
<b>Equity</b>			
Opening Balance - Retained Earnings	\$ (3,784,131)	\$ 273,055	\$ (3,511,076)
Net Income	\$ (498,293)	\$ (45,802)	\$ (544,095)
<b>Total Equity</b>	<b>\$ (4,282,423)</b>	<b>\$ 227,253</b>	<b>\$ (4,055,170)</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 2,966,226</b>	<b>\$ 500,023</b>	<b>\$ 3,466,249</b>

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Profit & Loss	HAON	Hopp	Total
Sales	\$ -	\$ 361,023	\$ 361,023
Cost of Good Sold	\$ -	\$ 109,102	\$ 109,102
Gross Margin	\$ -	\$ 251,921	\$ 251,921
Selling, General & Administrative Expenses	\$ 46,368	\$ 252,773	\$ 299,141
Net Income/<Loss>	\$ (46,368)	\$ (852)	\$ (47,220)
Other Income/<Expenses>	\$ (451,925)	\$ (44,950)	\$ (496,875)
Net Income	\$ (498,293)	\$ (45,802)	\$ (544,095)

**Halitron Inc.**  
**Balance Sheet**  
As of March 31, 2018

	Mar 31, 18
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	11,767
<b>Other Current Assets</b>	
Other Asset	-53,635
<b>Total Other Current Assets</b>	-53,635
<b>Total Current Assets</b>	-41,868
<b>Other Assets</b>	
Goodwill	80,104
InterCompany Asset	-72,010
LT Note Rec - LTCP; 4%,2020	3,000,000
<b>Total Other Assets</b>	3,008,094
<b>TOTAL ASSETS</b>	<b>2,966,226</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
Accounts Payable	1,053,798
<b>Other Current Liabilities</b>	
Accounts Payable - BSF	-46,929
Accounts Payable '	254,043
Accrued Expenses	593,444
Accrued Interest	170,198
Accrued Interest '	921,036
Accrued Payroll	228,992
InterCo with Related Parties	-123,066
Note Payable	132,800
ST Convertible Note Payable	118,400
ST Note Payable - Non Affiliate	168,200
<b>Total Other Current Liabilities</b>	2,417,119
<b>Total Current Liabilities</b>	3,470,917
<b>Long Term Liabilities</b>	
Legacy LT Debt	
Legacy A/P	255,722
Note Payable - LOC	1,975,413
<b>Total Legacy LT Debt</b>	2,231,135
LT Note Payable	
Long Term NP - Affiliate	82,615
Long Term NP - NON-Affiliate	1,453,983
LT Convertible Note Payable	10,000
<b>Total LT Note Payable</b>	1,546,598
<b>Total Long Term Liabilities</b>	3,777,733
<b>Total Liabilities</b>	7,248,650

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Accrual Basis

**Halitron Inc.**  
**Balance Sheet**  
As of March 31, 2018

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	Mar 31, 18
Equity	
Accumulated Deficit '	-9,187,704
Addtl Paid In Capital '	9,620,722
Common Stock, \$.0001 par, 11B	1,018,341
Preferred Stock A, \$.0001 par	1,000
Preferred Stock B, \$.0001 par	1,000
Retained Earnings	-5,235,691
Treasury Stock	-1,800
Net Income	-498,293
Total Equity	-4,282,424
TOTAL LIABILITIES & EQUITY	<u>2,966,226</u>

**Halitron Inc.**  
**Profit & Loss**  
January through March 2018

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Jan - Mar 18

Ordinary Income/Expense	
Expense	
Advertising	1,346
Bank Service Charges	982
Communication Expense	927
Computer & Internet Expense	4,596
Consultancy Fee	
Business Development	1,854
Consulting - Accounting Expense	4,935
Consulting - Legal Expense	1,500
Total Consultancy Fee	8,289
Dues and Subscriptions	6,440
Equipment Rental Expense	3,777
Interest Expense	422
Meals and Entertainment	2,183
Misc. Expense	238
Office Supplies	120
Payroll Expense	11,735
Postage and Delivery	180
Professional Fees	
Legal Fees	1,375
Total Professional Fees	1,375
Rent Expense	2,855
Stock Services	225
Subscription Exp	270
Travel Expense	281
Utilities	128
Total Expense	46,368
Net Ordinary Income	-46,368
Other Income/Expense	
Other Income	
Gain on Sale of Investment	-56,115
Misc Other Income	71,500
Total Other Income	15,385
Other Expense	
Gain/loss on settlement of debt	409,819
Interest Expense '	52,073
Relocation Expenses - LI to CT	4,454
Tax Expense	963
Total Other Expense	467,310
Net Other Income	-451,925
Net Income	<u>-498,293</u>

**Halitron Inc.**  
**Statement of Cash Flows**  
January through March 2018

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	Jan - Mar 18
<b>OPERATING ACTIVITIES</b>	
Net Income	-498,292.50
Adjustments to reconcile Net Income to net cash provided by operations:	
Net cash provided by Operating Activities	2,097,887.46
<b>INVESTING ACTIVITIES</b>	-2,892,068.00
<b>FINANCING ACTIVITIES</b>	802,030.00
Net cash increase for period	7,849.46
Cash at beginning of period	3,917.92
Cash at end of period	<u>11,767.38</u>

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Accrual Basis

**Hopp Companies, Inc.**  
**Balance Sheet**  
 As of March 31, 2018

	Mar 31, 18
<b>ASSETS</b>	
Current Assets	
Checking/Savings	49,513
Accounts Receivable	99,816
Other Current Assets	
Inventory Asset	162,954
Prepaid Expense	8,832
Undeposited Funds	103
Total Other Current Assets	171,890
Total Current Assets	321,218
Fixed Assets	
Furniture and Equipment	106,795
Total Fixed Assets	106,795
Other Assets	
InterCompany Asset	72,010
Total Other Assets	72,010
<b>TOTAL ASSETS</b>	<b>500,023</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	228,387
Credit Cards	14,426
Other Current Liabilities	29,957
Total Current Liabilities	272,770
Total Liabilities	272,770
Equity	
Beginning Balance	1,652
Retained Earnings	271,403
Net Income	-45,802
Total Equity	227,253
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>500,023</b>

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Accrual Basis

**Hopp Companies, Inc.**  
**Profit & Loss**  
January through March 2018

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	Jan - Mar 18
Ordinary Income/Expense	
Income	
Sales	361,023
SAMPLES	0
Total Income	361,023
Cost of Goods Sold	
Cost of Goods Sold	90,542
Freight and Shipping Costs	18,559
MISCELLANEOUS	0
Total COGS	109,102
Gross Profit	251,922
Expense	
Accounting Expense	403
Advertising and Promotion	269
Automobile Expense	1,187
Bank Service Charges	2,194
Computer and Internet Expenses	6,893
Dues and Subscriptions	671
Factory Security	117
Insurance Expense	2,677
Maintenance Expense	2,187
Meals and Entertainment	1,487
Merchant Fees	2,261
Misc Expense	706
Office Supplies	6,986
Payroll Expenses	196,412
Postage	1,195
Professional Fees	40
Rent Expense	7,400
Repairs and Maintenance	2,034
Short Payment	488
Travel Expense	3,464
Uncategorized Expenses	0
Utilities	11,000
Website Expense	2,700
Total Expense	252,773
Net Ordinary Income	-851

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Accrual Basis

Hopp Companies, Inc.

**Profit & Loss**

January through March 2018

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	Jan - Mar 18
Other Income/Expense	
Other Income	
Interest Income	0
Total Other Income	0
Other Expense	
Customer Payment Discount	5
Interest Expense '	10,232
Relocation Expenses - LI to CT	42,075
Write Off	-7,361
Total Other Expense	44,951
Net Other Income	-44,951
Net Income	<u>-45,802</u>



**Hopp Companies, Inc.**  
**Statement of Cash Flows**  
January through March 2018

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	Jan - Mar 18
<b>OPERATING ACTIVITIES</b>	
Net Income	-45,802
Adjustments to reconcile Net Income to net cash provided by operations:	
Net cash provided by Operating Activities	80,901
<b>INVESTING ACTIVITIES</b>	-58,612
Net cash increase for period	22,289
Cash at beginning of period	27,327
Cash at end of period	<u>49,616</u>