

Point to Point Methodics, Inc.

ANNUAL REPORT

Officer and Director Disclosure and Financial Statements

Filed 3/31/18 for the Fiscal Year Ended 12/31/17

POINT TO POINT METHODICS INC.

ANNUAL REPORT

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Item 1 Business Overview

Point to Point Methodics, Inc and its subsidiaries (the "Company"), a Nevada corporation owns and operates entities in a variety of technology sectors, including Mobile Hardware Solutions, Business Intelligence and Predictive Analysis, Social Media, Mapping/Navigation systems, and game applications.

The Company focuses investments on highly talented developers, with innovative and leading-edge solutions in high profile markets designed to enhance our society. Our currently held entities provide enhanced security for public safety, promoting healthier lifestyles, assisting our mobility, adding a little entertainment and even enhancing our understanding of society itself. Our solutions span markets both domestic and international, from Fortune 200 companies, government entities, consumers, retail centers, financial markets, to schools and individuals. Our products impact the lives in all walks of life.

The Company currently owns and manages a portfolio of three primary subsidiaries offering multiple products and solutions for a wide variety of markets:

ROCS is a systems architect company that designs and develops for manufacture fully integrated PC, Video Capture and Communications solutions for Public Safety, Homeland Security (including Border Patrol, FEMA, Coast Guard and more), Emergency Services, Federal Intelligence Agencies and a variety of Commercial markets. Their solutions are designed to expand capabilities, improve reliability and ease of use, while lowering cost. Their systems are quickly installed, replaced and are fully configurable and tested prior to installation, making them perfect for Rapid Deployment requirements typical of Intelligence Agencies that need to establish field surveillance in remote locations. All products are developed in house, from board architecture to housing designs, and Made in the USA which is becoming more important as international relationships can quickly become unstable. The Founder John Whittaker has over 25 years of mobile computer design and development beginning with work on Dell's first Tablet PC offering in the early 1990's.

mPathDiscovery offers a wide host of Business, Artificial and Extended Intelligence for a variety of businesses, markets and government agencies. These solutions have already been used in anti-counterfeiting tactics, market and product analysis, and more. The company offers and sells its products and services through a variety of channel partners into markets, both domestic and international, including inside sales management organizations, Fortune 200 companies, counter intelligence companies, organizations and agencies including the Department of Justice, marketing and entertainment agencies, and more. mPath has also created a new line of products called FinStats which creates financial market analysis to assist stock market trading especially designed for larger hedge fund managers, with plans for expanding the models to offer services for individuals and smaller companies. The market is new, and founder Richard Neal is considered a leader in the field being an early developer of the Digital Sociology analysis techniques.

Smacked Ventures was the creation of Sam Feuer, whose firm MindSmack is ranked in top 150 design companies worldwide, and Marcello Moyano, another highly respected creative designer. Smacked Ventures offers applications and games for a variety of markets including social media, entertainment and education.

One feature product of Smacked Ventures is Smacktive, a social media application for activity seeking users. Smacktive was created to stimulate healthier interactions with people who share active interests to include hiking, biking, golf, tennis, gym workouts, music, clubs, or just about any activity where people physically meet to enjoy those activities. The application offers quick connection to people in your local area or even while travelling, which the developers like to label instant humans. Over the past few years, society has given greater attention to healthier lifestyles, focusing on ways to get people more active, away from their desks which studies have shown increase depression and other health issues. Smacktive is the answer for busy

people, with busy friends who want to find partners or even to upgrade their "game" by finding others who aspire to higher levels. The application is simple to use and has been written up in several publications and featured on TV broadcast, including mention by the Clinton Health Initiative.

A second primary product of Smacked Ventures is FastMall, that offers indoor navigation without the need for Wi-Fi or GPS. Powered by the propriety MapOS system designed by their staff, the product has already been installed in over 1,350 Malls in 31 countries. The product holds value for convention centers, hospitals, amusement parks, cruise ships and more. It offers the ability for retailers and retail centers to communicate with shoppers via push messaging that you are starting to see in the market today. It offers several other features that enhance the shopping, travelling experience. Indoor navigation is a natural extension of the GPS systems society has become accustomed to for travelling in their cars. It is a relatively new market, with few players, but all other systems require expensive installation and maintenance, FastMall is simple, cheap and quick to install and deploy.

Smacked Ventures also hosts a variety of games for entertainment and education. Their latest release Celebrity Tap - Trumpie Challenge features a character that flies around avoiding obstacles by flapping his hair. It is the first of the Celebrity Tap series.

Great Day is a fourth subsidiary acquired as part of TBX Group, Inc. It is an incubator company for new ideas and technology. Previous output includes nashpeeps.com, a website that provides country music fans access to watch videos and share information from their favorite artists. Most recently it produced the website and mobile application concept, PotCircles, that was sold to SAGD in February 2017.

Our early stage companies offer groundbreaking solutions for vertical markets and products with broad market appeal creating the potential for rapid market penetration.

The Year in Review

2017 presented significant challenges for Point to Point Methodics, Inc. The year started with a growth in share value as the company was garnering interest from investors to be used to launch its innovative products. In February, though, a series of events began to unfold that significantly impaired the Company from pursuing and achieving previously stated goals for the year. The year's primary incidents are listed below.

Trading Suspension:

On February 15, 2017 the SEC filed a temporary trading suspension on the Company's common stock due to questions related to the valuation of Company acquisitions and validity of press releases issued by the Company. On March 3, 2017, the temporary trading suspension expired. The Company provided supporting documentation to the SEC, by means of its Disclosure Statement and Annual Financial Statements, filed with OTC Markets on March 11, 2017. On March 27, 2017, the SEC indicated that it had no further questions for the Company.

The SEC 10-day suspension created significant detriment to the company's ability to fulfill its stated goals for 2017. Despite numerous attempts to get clarification on specifics surrounding the suspension, the SEC refused to offer any comments. Because of the suspension, OTC Markets placed the Company's shares on the Grey market which has severely hampered the Company's shareholders' ability to trade shares on the open market. Since that date, shares have traded at low daily volumes.

In conjunction with the SEC temporary suspension, DTCC also placed a chill on the trading of company stock on February 16. On March 3, 2017, that chill was lifted by DTCC with no restrictions. OTC Markets rules

requires that they place any suspended companies on Caveat Emptor and suspend listing stock quote and other company information.

The Company contacted OTC Markets to have the Caveat Emptor removed, but they held to the requirement for filing of a new Form 211 through a qualified Market Maker. After much discussion with several brokerage firms, and with our inability to obtain any information from the SEC, the Company sought other alternatives. Two brokerage firms indicated they would give serious consideration to filing the Form 211 on our behalf provided the Company became fully reporting and filed a new registration statement with the SEC.

The Company was already planning on the shift to fully reporting as one on the list of objectives for 2017. As such, PPMH hired an accounting firm to prepare the required two years of financials, to include this fiscal year 2017. The Company has enlisted a firm to assist with the preparation of the registration statement and the Form 211. The Company will use these audited financials through 2017 to proceed with the Form 10 registration statement and subsequent Form 211.

Corporate Action - Name Change:

In March, the Company filed a Corporate action with FINRA for the name change from Platinum PariMutuel Holdings to Point to Point Methodics, a name which the Company believes is more suited to the primary goal of the Company, to improve and expand the ability of people and businesses to share critical data across new and innovative platforms. The action was approved and effectuated on April 25, 2017.

Legal Proceedings:

On March 3, the Company, its Officers and Directors were named defendants in a Class Action lawsuit by Rosen Law Firm. The lawsuit based its allegations on the concern that the SEC expressed regarding public statements and valuations in Company's public disclosures. On June 22, the Company hired Baldassare and Mara to represent the Company, its Officers and Directors. On July 7, a stipulation order was filed granting Plaintiff an additional 60 days to file an amended complaint and defendant to file a Motion to Dismiss. On October 21, the Company agreed to a stipulation order granting an additional 60 days to Rosen for filing their amended complaint. After several discussions with Rosen Law Firm, on January 8, 2018, Rosen agreed to dismiss the class action lawsuit against PPMH.

Business Advances:

Despite these distractions and complications, one of the Company's subsidiaries mPathDiscovery has been able to generate traction in the business and human intelligence market through its channel partner Stealth Mark. In November, the Company met in DC with a few agencies, House and Senate Representatives regarding the innovative research related to Child Sex Trafficking, and other Intelligence related to black markets, counterfeiting, and more.

ROCS is developing a custom mobile data collection device for a major industrial service provider. The proof of concept is due for completion in April with demo-prototypes due for field testing in late June.

The challenges the Company faced have created delays in its ability to launch its products into the market. We have advanced our technologies, expanded our offerings, focused our efforts into markets with lower entry hurdles. The Company is beginning to garner renewed interest from investors and has tentative agreements in place for funding. The Company anticipates that becoming a fully reporting company, and if it can get the Form 211 filed and approved and OTC Markets removal of the Caveat Emptor, PPMH opportunities to deliver their innovative improved solutions into their respective markets will greatly improve.

Item 2: Issuer Details

A. Name of the issuer and its predecessor (if any)

The exact name of the issuer is Point to Point Methodics, Inc. The Company's corporate action name change passed FINRA review on April 25, with an effective date of April 27, 2017.

The Company had the following previous names:

Platinum Pari-Mutuel Holdings, Inc until April 2017

Hokotou Holdings International, Inc until November 2014

Fuji Construction Company International, Inc. until November 2008

JTS International, Inc. until February 2008

VLDC Technologies, Inc. until January 2006

Virtuallender.com, Inc. until December 1999

Golden Chain Marketing, Inc., until February 1999

B. Date and State of Incorporation

The original incorporation date was October 10, 1997 in the State of Colorado.

In July 2014 the Company changed its state of incorporation from Colorado to Nevada.

C. Issuer's primary and secondary SIC Codes

The Company's primary SIC Code is 6719, Personal Holding Companies.

The Company's secondary SIC code is 8741, Management Services.

D. Issuer's fiscal year end

December 31 is the Company's fiscal year end.

E. Address of the issuer's principal executive offices

999 S. Shady Grove Rd. Ste 103, Memphis, TN 38120

F. Security Information

The Company has capital stock consisting of 950,000,000 shares of common stock authorized. The Company's common stock is entitled to one vote for one share and there are no preemptive rights or cumulative voting.

The Company's trading symbol is PPMH

On April 27, the company's CUSIP number effectively changed from 72767J209 to 730702107

The Company's current authorized and outstanding information is as follows as of September 30, 2017:

Common Stock Authorized: 950,000,000

Common Stock Outstanding: 507,931,477

Par \$0.001

There are 66 holders of the Company's Common Stock as of December 31, 2017.

The Company has two classes of Preferred Stock.

Preferred Series A has 30,000 shares authorized and 10,000 shares issued. Par value \$.001. Each Series A share carries voting rights equal to 100,000 common shares. There is currently 1 holder of the Company's Series A Preferred Stock as of September 30, 2017, CEO - Paul Baioni.

Preferred Series B has 10,000,000 shares authorized and 8,316,986 shares issued. Par value is \$.001. Each Series B share is entitled to 3 votes and carries same rights as common shareholders. Each Series B share is convertible into a minimum 3 Common shares and a maximum of 9.36 Common shares based upon the trading value of the common shares on the conversion date. There are 21 holders of the Company's Series B Preferred Stock as of September 30, 2017.

The Transfer Agent for the Company's common stock is Pacific Stock Transfer, Inc. The Transfer Agent is registered under the Exchange Act and is regulated pursuant to the Securities and Exchange Commission ("SEC"). The Transfer Agent's address is 6725 Via Austi Parkway, Suite 300, Las Vegas, NV 89119.

G. Describe the Issuer's Facilities

The Company's Corporate offices are located at 999 S. Shady Grove Rd Ste 103, Memphis, TN 38120. This location is also the current address for TBX Group, Inc. and GreatDay, Inc. The Company currently pays no rent for the shared space.

The Company's subsidiary, ROCS, Inc. leases for \$1,000 per month, a 3,000 sq' facility in Seguin, TX, outside the technology center of Austin, TX. Company will seek to find an alternative location for operations once Company begins production of its systems.

The Company's subsidiary, mPathDiscovery, LLC currently operates out of a facility owned by CTO Richard Neal in Kansas City MO, at no cost to the Company. Company has plans to move into a larger facility once business requires additional space.

The Company's subsidiary Smacked Ventures, Inc currently operates out of a shared facility in New Jersey owned and operated by the subsidiaries' CEO, Sam Feuer, at no cost to the company.

H. Acquisitions:

On June 13, 2016 the Company executed an acquisition of Rugged Outdoor Computing Systems, Inc, a specialized computer hardware and software development company previously owned by ROC, LLC. In exchange for 100% of the outstanding stock of ROCS, Inc., the Company issued 200,000,000 shares of its common stock to ROC, LLC. With this acquisition, the Company anticipates becoming a premier developer in the mobile computer hardware markets which are focused on integrated video capture, computing and communications as primary operational requirements.

Also, on June 13, 2016, the Company executed a sale transaction for its wholly owned subsidiary PPMG, Inc., a gaming software development company. In exchange for 100% of the common shares held by the Company in PPMG, holders of PPMH common shares returned to the Company treasury, 56,767,749 shares of Company common stock. PPMH also agreed to compensate these holders \$25,000 in the form of a note payable by September 13, 2016. These shares were subsequently retired by the Company. On October 6, 2017, a shareholder of PPMH negotiated a cancellation of that debt, plus interest, in exchange for 1,625,000 shares of Company stock

On September 7, 2016, the Company completed its acquisition of TBX Group, Inc ("TBX") for a total purchase price of \$20,531,749, which consisted of a maximum of 350,000,000 shares of Company stock, of which 272,144,290 shares of PPMH Class A common stock and 8,316,986 shares of PPMH convertible preferred series B shares have been issued. TBX is a management company specializing in technology companies with innovative solutions.

Item 4: Issuance History

NAME	ISSUE DATE		# OF SHARES		EARNED	LEGEND
Rugged Outdoor Computing, LLC	13-Jun-16	\$ 0.048	200,000,000		Purchase of Subsidiary	Legend
PPMG Shareholders	13-Jun-16		(56,767,749)	(1-2)	Cancelled Shares	Legend
TBX Group Shareholders	7-Sept-16	\$ 0.064	272,144,290	(3)	Purchase of Subsidiary	Legend
TBX Group Shareholders	7-Sept-16	\$ 0.064	8,316,986	(3)	Purchase of Subsidiary	Legend

(1) Shares that were returned to treasury as part of sale of PPMG, Inc. 24,130,003 shares total

(2) The Ann Marie Egide Judice Foundation made further distribution of this share amount upon receipt. The Ann Marie Egide Judice Foundation also returned to treasury 32,637,746 of these shares as part of sale of PPMG, Inc.

(3) The purchase of TBX Group included 272,144,290 common shares and 8,316,986 preferred shares that are convertible into common at a \$2.70 value with maximum 77,855,710 shares.

Item 3: Financial Statements

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Brooks and Associates CPA's, P.A.

Certified Public Accountants Certified Valuation Analyst

ACCOUNTANT'S COMPILATION REPORT

To the Board of Directors and Stockholders
Point to Point Methodics, Inc.
Memphis, TN

Management is responsible for the accompanying consolidated financial statements of Point to Point Methodics, Inc. (a corporation), which comprise the consolidated balance sheets as of December 31, 2017 and 2016, and the related consolidated statements of operations, changes in stockholders' deficit and cash flows for the years then ended, and the related notes to the consolidated financial statements in accordance with accounting principles generally accepted in the United States of America. We have performed the compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the consolidated financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these consolidated financial statements.

We are not independent with respect to Point to Point Methodics, Inc.

D. Brooks and Associates CPA's, P.A.
Palm Beach Gardens, FL
March 23, 2018

POINT TO POINT METHODICS, INC.
CONSOLIDATED BALANCE SHEETS

	<u>As of</u> <u>December 31, 2017</u>	<u>As of</u> <u>December 31, 2016</u>
ASSETS		
Current Assets:		
Cash	\$ 967	\$ 1,221
Accounts receivable, net	53,532	55,862
Other Current Assets	-	13,288
Total current assets	54,499	70,371
Other Assets:		
Property and equipment, net	689	1,861
Escrow	5,953	-
Marketable securities	174,000	-
Intangible assets, net	23,295,291	22,993,653
Total other assets	23,475,932	22,995,514
Total assets	\$ 23,530,431	\$ 23,065,885
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities:		
Accounts payable and accrued expenses	\$ 1,336,756	\$ 851,889
Short-term Notes payable	7,053	11,693
Total current liabilities	1,343,809	863,582
Long Term Liabilities:		
Notes payable, related party	1,188,514	1,009,459
Total liabilities	2,532,324	1,873,042
Commitments and contingencies (see Note 7)		
Stockholders' Equity:		
Series A preferred stock \$0.001 par value: 30,000 shares authorized; 10,000 issued and outstanding	10	10
Series B preferred stock \$0.001 par value: 10,000,000 shares authorized; 8,316,986 issued and outstanding	8,317	8,317
Common stock \$0.001 par value: 950,000,000 shares authorized; 507,931,477 issued and outstanding	507,932	507,932
Additional paid in capital	20,092,371	20,067,371
Retained earnings	389,478	609,214
Total stockholders' equity	20,998,107	21,192,843
Total liabilities and stockholders' equity	\$ 23,530,431	\$ 23,065,885

See accountant's compilation report.

POINT TO POINT METHODICS, INC.
CONSOLIDATED STATEMENTS OF OPERATIONS

	Years Ended December 31,	
	2017	2016
Revenues	\$ 297,700	\$ 2,500
Cost of Goods Sold	<u>2,060</u>	<u>-</u>
Gross profit	<u>295,640</u>	<u>2,500</u>
Operating Expenses:		
Advertising and Promotions	6,862	2,567
Bad Debt Expense	12,988	53,362
Professional Fees	376,073	251,600
Rent	34,597	37,226
General and administrative	56,730	64,200
Total operating expenses	<u>487,250</u>	<u>408,955</u>
Loss from operations	<u>(191,610)</u>	<u>(406,455)</u>
Other Expenses:		
Interest expense	<u>(28,126)</u>	<u>(20,344)</u>
Total other expense	<u>(28,126)</u>	<u>(20,344)</u>
Net loss	<u>\$ (219,736)</u>	<u>\$ (426,799)</u>
Net Loss Per Share - Basic and Diluted	<u>\$ (0.00043)</u>	<u>\$ (0.00127)</u>
Weighted Average Shares Outstanding - Basic and Diluted	<u>507,931,412</u>	<u>336,983,138</u>

See accountant's compilation report.

POINT TO POINT METHODICS, INC.
CONSOLIDATED STATEMENT OF STOCKHOLDERS' EQUITY

	Series A Preferred Stock		Series B Preferred Stock		Common Stock		Additional Paid In Capital	Retained Earnings	Total Stockholders' Equity
	Shares	Amount	Shares	Amount	Shares	Amount			
Balances at December 31, 2015	-	\$ -	-	\$ -	92,554,871	\$ 92,555	\$ (92,555)	\$1,036,013	\$ 1,036,013
Shares issued and cancelled in acq of ROCS, Inc.	-	-	-	-	143,232,251	143,232	\$ (168,332)	-	\$ (25,100)
Shares issued for acquisition of TBX Group, Inc	-	-	8,316,986	8,317	272,144,290	272,144	20,328,269	-	20,608,730
Preferred stock issued to officer	10,000	10	-	-	-	-	(10)	-	-
Net loss	-	-	-	-	-	-	-	(426,799)	(426,799)
Balances at December 31, 2016	10,000	10	8,316,986	8,317	507,931,412	507,931	20,067,371	609,214	21,192,843
							25,000		25,000
Net loss	-	-	-	-	-	-	-	\$ (219,736)	(219,736)
Balances at December 31, 2017	10,000	\$ 10	8,316,986	\$ 8,317	507,931,412	\$507,931	\$20,092,371	\$ 389,478	\$ 20,998,107

See accountant's compilation report.

POINT TO POINT METHODICS, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS

	Year Ended December 31,	
	2017	2016
Cash Flows from Operating Activities:		
Net loss	(219,736)	\$ (426,799)
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation	1,172	2,615
Changes in assets and liabilities:		
Decrease (increase) in accounts receivable	2,330	58,362
Decrease (increase) in prepaid expenses	(5,953)	15,688
Increase in accounts payable	262,536	46,899
Increase in accrued compensation	207,000	131,600
Net cash provided by operating activities	247,350	(171,634)
Cash Flows from Investing Activities:		
Investment in intangible assets	(462,350)	(424,254)
Net cash used in investing activities	(462,350)	(424,254)
Cash flows from Financing Activities:		
Repayment of notes payable	20,360	-
Advance from credit cards	1,910	
Advances from related parties	192,476	596,459
Net cash provided by financing activities	214,746	596,459
Net increase (decrease) in cash	(254)	571
Cash at beginning of year	1,221	650
Cash at end of year	\$ 967	\$ 1,221
<u>Supplemental Disclosure of Cash Flow Information:</u>		
Interest paid	\$ -	\$ -
Taxes paid	\$ -	\$ -
<u>Supplemental Disclosure of Non-Cash Investing and Financing Activities:</u>		
Assets acquired and (liabilities assumed) in reverse merger and acquisition of Rugged Outdoor Computing Systems, Inc., TBS Group, Inc., mPath Discovery, LLC, and Smacked Ventures:		
Cash	\$ -	\$ 113
Accounts receivable	-	(114,224)
Prepaid expenses	-	(15,688)
Intangibles and goodwill	-	(21,146,376)
Accounts payable	-	497,671
Stockholder advances	-	170,000
Net assets acquired from related parties	\$ -	\$ (20,608,504)

See accountant's compilation report.

Point to Point Methodics, Inc.
Notes to the Financial Statements
Years Ended December 31, 2017 and 2016

NOTE 1. ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES

Organization

Point to Point Methodics, Inc was originally incorporated on October 10, 1997 as Platinum Pari-Mutuel Holdings, Inc and its subsidiaries (the "Company"), a Nevada corporation. The Company owns and operates entities in a variety of technology sectors, including Mobile Hardware Solutions, Business Intelligence and Predictive Analysis, Social Media, Mapping/Navigation systems, and game applications. The Company focuses investments on highly talented developers, with innovative and leading-edge solutions in high profile markets designed to enhance our society. Our current list of entities provides enhanced security for public safety, promoting healthier lifestyles, assisting our mobility, adding a little entertainment and even enhancing our understanding of society itself. Our solutions span markets both domestic and international, from Fortune 200 companies, government entities, consumers, retail centers, financial markets, to schools and individuals. Our products impact the lives in all walks of life.

The Company currently owns and manages a portfolio of 4 primary subsidiaries:

Rugged Outdoor Computing Systems, Inc., a domestic company that architects mobile hardware solutions for public safety, homeland security and various commercial markets. Their systems represent a revolutionary advancement in technology for any market that requires integrated computer, video capture, and communications. Their cutting-edge designs create highly reliable, lower cost solutions that provide an unsurpassed ability to capture, analyze, share and manage critical field information.

Smacktive, LLC offers a social media platform for people who want to meet others with similar active interests. Their proprietary mobile application provides a platform where any activity you can think of, whether at home or travelling, you can quickly find partners with similar interests. With today's trending towards a health-conscious society, and promoting active social interaction, this application is a perfect fit for millions who are seeking partners for any desired activity.

mPathDiscovery, LLC is the brainchild of the recognized leader in the field of study known as "Digital Sociology." The company offers two extremely intuitive products that provide Actionable Intelligence, for predictive analysis of behavior, based on patterns including many that may initially appear unrelated. Simply put, Digital Sociology is the study of how individuals and cultures interact in the digital world, providing unmatched insight into human reactions to events, with predictive responses, offering unprecedented benefits to a wide range of businesses from marketing firms for branding and products analysis, political entities for messaging, image analysis or crisis management, hedge fund managers and brokerage firms seeking competitive advantage and intelligence agencies as part of their investigative process.

Smacked Ventures, Inc offers unique mobile applications including FastMall, MapOS, and several games for fun and learning. FastMall will guide you around locations and within structures without the need for GPS or Wi-Fi. Powered by their proprietary application Map OS with its combination of unique capabilities combined with a flexible creative interface improves the daily lives of a wide variety of users.

Great Day, Inc. is the brainchild of TBX Group COO, David Reeves. It takes concepts and develops them into products for PPMH or for sale to other interested parties. It created one of PPMH's websites, nashpeeps.com that focuses on country music for fans to get access to the videos, and comments regarding country music in general. It recently began development of PotCircles, a social media site and mobile application that caters to the growing cannabis market. This application was sold on February 28 to SAGD. It is currently working on an automotive application for connecting customers with repair facilities for communicating status updates, comments and more.

Basis of Presentation

The accompanying consolidated financial statements have been prepared in accordance with generally accepted accounting principles in the United States ("US GAAP").

Point to Point Methodics, Inc.

Notes to the Financial Statements

Years Ended December 31, 2017 and 2016

Principles of Consolidation

The consolidated financial statements include the Company, its wholly-owned subsidiaries, and variable interest entities in which Point to Point Methodics, Inc is the primary beneficiary in accordance with the consolidation accounting guidance. All intercompany balances and transactions have been eliminated.

Going Concern

The Company has a working capital deficit of \$1,289,311 at December 31, 2017 and has incurred net operating losses of \$191,610 and \$406,455 for the years ended December 31, 2017 and 2016, respectively. These factors cause substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts or the amount of liabilities that might be necessary should the Company be unable to continue as a going concern. The Company's ability to continue as a going concern depends on its ability to deploy technology for its core businesses that generates sufficient revenue and cash flows to meet its obligations and its ability to obtain additional financing or sell assets as may be required to fund current operations. Management's plans include generating income from the Company's products and obtaining outside financing to permit the Company to generate sufficient cash flow.

Use of Estimates

The preparation of the Company's consolidated financial statements in conformity with US GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the condensed consolidated financial statements and the reported amounts of income and expenses during the reporting period. These estimates are based on information available as of the date of the condensed financial statements; therefore, actual results could differ from management's estimates. Significant estimates include the valuation of intangible assets and the allowance for uncollectible account receivable.

Trade Accounts Receivable

Accounts receivable are stated at the amount the Company expects to collect. The Company regularly reviews its accounts receivable and makes provisions for potentially uncollectible balances. Uncollectible balances are written off against the allowance after extensive efforts of collection and when balances are deemed uncollectible. Recoveries of trade receivables previously written off are recorded when cash is received. A trade receivable is considered to be past due if any portion of the receivable balance has not been received by the Company within its normal terms.

The Company currently carries accounts receivable from a prior debt from National Pain Foundation that is over one year old. The Company anticipates the debt to be collectible, but only through legal process which will be initiated in 2018. As of December 2017, the Company has reserved 50% of the amount due in anticipation of a potential settlement of the amount owed.

Marketable Securities

The Company records its marketable securities held for sale at their fair value based on publicly quoted trading prices as of the close of each balance sheet date, with changes in fair value charge to earnings.

Intangible Assets

Intangible assets, excluding goodwill, are amortized over their estimated useful lives. Acquired amortizing intangible assets are carried at cost, less accumulated amortization. Internally developed software costs are capitalized upon

Point to Point Methodics, Inc.
Notes to the Financial Statements
Years Ended December 31, 2017 and 2016

reaching technological feasibility. Amortization of acquired finite-lived intangible assets is computed over the estimated useful lives of the respective assets.

Goodwill

Goodwill is recorded when the purchase price paid for an acquisition exceeds the fair value of net identified tangible and intangible assets acquired. The Company performs an annual impairment test of goodwill and further periodic tests to the extent indicators of impairment develop between annual impairment tests. The Company's impairment review process compares the fair value of the reporting unit to its carrying value, including the goodwill related to the reporting unit. To determine the fair value of the reporting unit, the Company may use various approaches including an asset or cost approach, market approach or income approach or any combination thereof. These approaches may require the Company to make certain estimates and assumptions including future cash flows, revenue and expenses. These estimates and assumptions are reviewed each time the Company tests goodwill for impairment and are typically developed as part of the Company's routine business planning and forecasting process. While the Company believes its estimates and assumptions are reasonable, variations from those estimates could produce materially different results. The Company did not recognize any goodwill impairments for the years ended December 31, 2017 and 2016.

Net Loss per Common Share

The Company computes net loss per share in accordance with FASB ASC 260, "Earnings per Share". ASC 260 requires presentation of both basic and diluted earnings per share ("EPS") on the face of the statement of operations. Basic EPS is computed by dividing net loss available to common shareholders by the weighted average number of common shares outstanding during the period. Diluted EPS gives effect to all dilutive potential common shares outstanding during the period including stock options, using the treasury stock method, and convertible notes and stock warrants, using the if-converted method. In computing diluted EPS, the average stock price for the period is used in determining the number of shares assumed to be purchased from the exercise of stock options, warrants and conversion of convertible notes. Diluted EPS excludes all dilutive potential common shares if their effect is anti-dilutive. Common shares underlying the Company's outstanding preferred stock have been excluded from the computation of diluted loss per share because their impact was anti-dilutive.

Business Combinations

The Company recognizes, with certain exceptions, 100% of the fair value of assets acquired, liabilities assumed, and noncontrolling interests when the acquisition constitutes a change in control of the acquired entity. Shares issued in consideration for a business combination, contingent consideration arrangements and pre-acquisition loss and gain contingencies are all measured and recorded at their acquisition-date fair value. Subsequent changes to fair value of contingent consideration arrangements are generally reflected in earnings. Any in-process research and development assets acquired are capitalized as of the acquisition date. Acquisition-related transaction costs are expensed as incurred. The operating results of entities acquired are included in the accompanying consolidated statements of operations from the date of acquisition.

Fair Value of Financial Instruments

The Company is required to disclose fair value information about financial instruments when it is practicable to estimate that value. The carrying amounts of the Company's cash, accounts receivable, other receivables, accounts payable, accrued expenses, and other current liabilities approximate their estimated fair value due to the short-term maturities of these financial instruments.

Income Taxes

The Company accounts for income taxes under Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") 740 "Income Taxes." Under the asset and liability method of FASB ASC 740, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax basis. Deferred tax assets and liabilities are

Point to Point Methodics, Inc.
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measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. Under FASB ASC 740, the effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period the enactment occurs. A valuation allowance is provided for all deferred tax assets since it is more likely than not that the Company will not realize tax assets through future operations.

The Company's taxable loss before income taxes for the years ended December 31, 2017 and 2016, are as follows:

Deferred Tax Assets:	<u>2017</u>	<u>2016</u>
Operating Loss per Books	\$ (219,736)	\$ (426,799)
Tax adjustment for unpaid officer compensation	<u>207,000</u>	<u>131,600</u>
Net Taxable Losses	<u>\$ (12,736)</u>	<u>\$ (295,199)</u>
Taxable Operating Loss Carryforward	\$ (307,935)	\$ (295,199)
Net Deferred Tax Assets @ 21% Tax rate	<u>\$ 64,666</u>	<u>\$ 61,992</u>

Subsequent Events

Managed has performed a review for subsequent events through March 23, 2018, which is the date the financial statements were available for issuance.

Recently Issued Accounting Standards

In February 2016, the FASB issued new authoritative accounting guidance on leasing arrangements. The guidance outlines a comprehensive model for entities to use in accounting for leases, and supersedes most current lease accounting guidance, including industry-specific guidance. The core principles of the new lease accounting model is that lessees are required, among other things, to recognize lease assets and lease liabilities on disclosure requirements for leasing arrangements. The standard is effective for the Company in the first quarter of 2019; however, early adoption is permitted. This standard is required to be applied using the modified retrospective approach. The Company is currently evaluating the impact of this guidance on its financial statements and does not expect this standard to have a material impact on its financial statements.

In January 2017, the FASB issued Accounting Standards Update 2017-01, "Business Combinations: Clarifying the Definition of a Business" (ASU 2017-01). The standard clarifies the definition of a business and adds guidance to assist entities when evaluating whether transactions should be accounted for as acquisitions or disposals of assets or as businesses. The standard provides a screen to determine whether a set of assets and activities qualifies as a business or as a set of assets. ASU 2017-01 is effective for the calendar year ending December 31, 2018. The amendments require a prospective approach to adoption, and early adoption is only permitted for specific transactions. The Company is currently evaluating the impact of this standard.

In February 2016, the FASB issued ASU 2017-02, Leases. The standard requires all leases with lease terms over 12 months to be capitalized as a right-of-use asset and lease liability on the balance sheet at the date of lease commencement. Leases will be classified as either finance or operating. This distinction will be relevant for the pattern of expense recognition in the income statement. This standard will be effective for the calendar year ending December 31, 2019. The Company is currently in the process of evaluating the impact of adoption of this ASU on the financial statements.

In January 2017, the FASB issued Accounting Standards Update 2017-04, "Intangibles-Goodwill and Other: Simplifying the Test for Goodwill Impairment" (ASU 2017-04). The standard simplifies the subsequent measurement of goodwill by eliminating Step 2 from the goodwill impairment test. Under the amendments of ASU 2017-04, an entity should perform its goodwill impairment test by comparing the fair value of a reporting unit with its carrying amount. An entity will recognize an impairment charge for the amount by which the carrying amount exceeds the reporting unit's fair value, but

Point to Point Methodics, Inc.
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the loss cannot exceed the total amount of goodwill allocated to the reporting unit. ASU 2017-04 is effective for the calendar year ending December 31, 2020. The amendments require a prospective approach to adoption and early adoption is permitted for interim or annual goodwill impairment tests. The Company is currently evaluating the impact of this standard.

In June 2016, the FASB issued ASU 2017-13, Financial Instruments-Credit Losses. The standard requires a financial asset (including trade receivables) measured at amortized cost basis to be presented at the net amount expected to be collected. Thus, the income statement will reflect the measurement of credit losses for newly-recognized financial assets as well as the expected increases or decreases of expected credit losses that have taken place during the period. This standard will be effective for the calendar year ending December 31, 2020. The Company is currently in the process of evaluating the impact of adoption of this ASU on the financial statements.

In August 2016, the FASB issued Accounting Standards Updated 2016-15, "Statement of Cash Flows - Classification of Certain Cash Receipts and Cash Payments" (ASU 2016-15). The standard addresses eight specific cash flow issues to reduce diversity in practice in how certain cash receipts and cash payments are presented on the Statements of Cash Flows. ASU 2016-15 is effective for the calendar year ending December 31, 2018. The amendments require a retrospective approach to adoption and early adoption is permitted, including in an interim period. The Company does not believe it will have a material impact.

NOTE 2. ACQUISITIONS

Rugged Outdoor Computing Systems, Inc.

On June 13, 2016 the Company acquired Rugged Outdoor Computing Systems, Inc. ("ROCS"), a development company in the computer technology sector for a total purchase price of \$9,040,295 consisting of a share exchange of 100% of ROCS common stock for 200,000,000 shares of Company common stock. The purchase price for ROCS was based on ROCS financial condition and the data described below in the Acquisition Valuation Analysis. The 200,000,000 shares of Company common stock were based on the Company's common stock price of \$0.05 on June 13, 2016. As a result of the acquisition, the stockholders of ROCS obtained control of the Company, and accordingly, the transaction was accounted for as a reverse merger, with ROCS considered the accounting acquirer and the Company the accounting acquiree. The accompanying consolidated financial statements are the historical financial statements of ROCS and included the accounts of Point to Point Methodics, Inc. from the date of the acquisition on June 13, 2016. As a result of the reverse merger, the Company assumed net liabilities of \$25,100 from the predecessor entity.

ROCS, Inc. architects and manufactures proprietary solutions for markets that require fully integrated systems that include video capture, computing, high capacity storage and communications. The reliance on the ability to gather, analyze, store and communicate field information with a host of support resources is critical to effective operations in a number of Public Safety markets, Homeland Security and Intelligence markets. ROCS systems represent a revolution in technology capability for these markets. By enhancing functionality, improving reliability and simplifying operation, at a substantially lower cost will represent groundbreaking advancement in field operations for these markets.

TBX Group, Inc.

On September 7, 2016, the Company completed its acquisition of TBX Group, Inc. ("TBX") for a total purchase price of \$20,531,749, which consisted of a maximum 350,000,000 shares of Company Class A common stock, broken down as 272,144,290 shares of common stock and 8,316,986 shares of Company convertible preferred series B shares with a minimum conversion of 3 common shares per each preferred share.

The Company has issued 206,187,464 of the 350,000,000, total allocated common shares, the remaining 143,812,536 will be issued to shareholders at a date to be determined by the Board, the total to be based upon the conversion of the 8,316,986 preferred shares. The conversion price of the preferred shares is calculated based on the weighted average trading price for the preceding 20 trading days, with a minimum of 93,907,784 to be issued if conversion price is \$.90

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per share or higher. The full conversion of 143,812,536 shares will be issued if the conversion price falls below \$.30 per share. The purchase price of TBX was based on the value of the operating subsidiaries it held, primarily mPathDiscovery, LLC, Smacked Ventures, Inc and Smacktive, LLC, using TBX financials provided to the Company during the process of due diligence review prior to the acquisition date.

The TBX acquisition was recorded for as a business combination under the acquisition method and, accordingly, the total purchase price was allocated to the tangible and intangible assets acquired and the liabilities assumed based on their respective fair values on the acquisition dates as follows:

Purchase Price	\$20,600,000
Liabilities assumed	600,000
Intellectual property	(7,200,000)
Other assets	(100,000)
Goodwill	<u>\$13,900,000</u>

NOTE 3. PROPERTY AND EQUIPMENT, NET

Property and equipment consist of the following as of December 31, 2017 and 2016:

	<u>2017</u>	<u>2016</u>
Equipment & Furnishings	\$ 259,729	\$ 259,729
Less: Accumulated depreciation	<u>\$ (259,040)</u>	<u>\$ (257,868)</u>
Net	<u>\$ 689</u>	<u>\$ 1,831</u>

Depreciation expense was \$1,172 and \$2,615 for the years ended December 31, 2017 and 2016, respectively.

NOTE 4. INTANGIBLE ASSETS, NET

The Company's intangible assets consist of intellectual property acquired from TBX and developed by ROCS and will be amortized over their estimated useful lives once placed in service. The following is a summary of activity related to intangible assets for the years ended December 31, 2017 and 2016:

	Intellectual Property	Goodwill	Total
Carrying Value at December 31, 2015	\$1,436,299	\$ -	\$1,436,299
Additions	410,978	-	410,978
Acquisition of TBX	<u>7,200,000</u>	<u>13,946,376</u>	<u>21,146,376</u>
Carrying Value at December 31, 2016	9,047,277	13,946,376	22,993,653
Additions	<u>301,638</u>	-	<u>301,638</u>
Carrying Value at December 31, 2017	<u>\$ 9,348,915</u>	<u>\$13,946,376</u>	<u>\$23,295,291</u>

NOTE 5. NOTES PAYABLE, RELATED PARTY

In September 2017, the Company reorganized its debt through an agreement with ROCS which has been funding most of the expenses of the Company for more than a year. This included reclassifying payables, Notes and other liabilities. This resulted in a reduction in short-term liabilities into two long-term notes as follows:

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	Dec 31, 2017	Dec 31, 2016
(1) ROCS 4% Note Payable, due Dec 2018	\$ -	\$ 350,000
(2) ROCS 4% Note Payable, due Dec 2018		250,000
(3) PPMH 0% Note Payable, due Dec 2018	54,664	54,664
(4) PPMH 4% Note Payable, due Dec 2018	100,754	34,252
(5) ROCS 4% Note Payable, due Dec 2018	825,791	112,992
(6) PPMH 0% Note Payable, due Sept 2019	167,500	170,000
(7) PPMH 2% Note Payable, due Oct 2016	-	25,000
(8) PPMH 4% Note Payable, Demand	23,130	
(9) PPMH 0% Note payable, Demand	7,410	
(10) Consolidated Accrued Interest on Notes	9,265	12,551
Total Notes Payable	\$ 1,188,514	\$ 1,009,459

(1) 4% Note is due by ROCS to existing Officer of the Company, Mr. Paul Baioni. This Note was a part of the acquisition of ROCS, Inc. The note accrues interest and has two equal installments, the first due by December 2017. The note was originally due on December 31, 2016 but was extended for another two years. This Note was cancelled and consolidated into a single note on Sept 30, 2017 as part of a debt restructure.

(2) 4% Note is due by ROCS to existing Officer of the Company, Mr. John Whittaker. The note accrues interest and has two equal installments, the first due by December 2017. The note was originally due on December 31, 2016 but was extended for another two years. This Note was cancelled and consolidated into a single note on Sept 30, 2017 as part of a debt restructure

(3) 0% Note for \$54,664 is due to former Officer of the Company, Mr. John Miller. This was acquired as part of the TBX Group acquisition for fees and expenses owed to Mr. Miller. The note carries a \$2,277.67 installment per month beginning December 2016, and due to be paid in full by December 2018. As of the date of this filing, the note is in default \$29,609.71.

(4) 4% Note for \$101,124 is due to ROC, LLC, by PPMH, Inc. The note is a demand note with no due date. This Note was a part of the debt restructure on Sept 30, 2017.

(5) 4% Note for \$817,710 is due to ROC, LLC by ROCS, Inc. The note is a demand note with no defined due date. This Note is also a part of the debt restructure on Sept 30, 2017.

(6) 0% Note for \$167,500 is due by PPMH to Sam Feuer, owner of Mindsmack, LLC, by Smacktive, LLC, and the previous owner of Smacktive and Smacked Ventures for the remaining 30% interest in Smacktive, LLC,. The note carries a \$5,000 per month installment, The Company is delinquent \$57,500 on the installment payments. Mr. Feuer has agreed to delay payments until later in 2017.

(7) 4% Note is due to owners of PPMG, Inc, formerly a wholly owned subsidiary of Company. The note was not paid on time. In Sept 2017, as part of a shares purchase agreement, PPMG was transferred 1,625,000 shares of PPMH stock in exchange for the cancellation of this debt by a shareholder of PPMH.

(8) 4% Note for \$23,130 is due to existing shareholder On Easy Street. The Note is a demand note with no monthly installment payment.

(9) 0% debt is a short-term loan from Officer and Shareholder, Mr. Paul Baioni. The debt is due on demand.

(10) This is the accrued interest on the Notes to Shareholders and Related Parties.

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NOTE 6. STOCKHOLDERS' EQUITY

Preferred Series A shares issued

On September 6, 2016, the Company issued 10,000 of its authorized 30,000 shares of preferred series A shares to its Chairman and CEO Paul Baioni. Each share has voting rights equal to 100,000 shares of Company's common stock. These preferred shares have no par value and carry no interest, no equity, or any rights other than stated voting rights.

Convertible Preferred Series B shares

On September 7, 2016 the Company issued 8,316,986 shares of convertible preferred series B shares as part of the TBX acquisition. The preferred shares carry no interest rate and are convertible at the discretion of the Board of Directors.

These Series A preferred shares convert to common shares at a basis of \$2.70 per preferred share with a minimum issue of 24,950,958 common shares at a conversion price of \$0.90 and a maximum of 77,855,210 common shares at a conversion price of \$0.17. As of December 31, 2017, with a closing price on the OTC Market of \$.05 per share, the conversion of the preferred shares would be 77,855,210 common shares.

Restricted Stock

On September 7, 2016, the Company issued 272,144,290 shares of restricted stock in conjunction with the acquisition of TBX Group, Inc. These shares were issued to shareholders of TBX Group, Inc. as a part of the exchange for 100% of the outstanding shares of TBX and have a restricted term of one year.

NOTE 7. COMMITMENTS AND CONTINGENCIES

Legal Proceedings

The Company was subject to a legal proceeding arising from the ordinary course of business related to prior dealings with its newly acquired subsidiary TBX Group, Inc. The Company was dismissed from the lawsuit in January 2017. The Company filed a counter suit, and in August 2017, the Court awarded PPMH \$120K in damages. Payment settlement discussions will begin in Q1 of 2018.

On March 3, a Class Action suit was filed against the Company and its officers, basing their allegations on the "concern" that the SEC expressed regarding public statements and valuations in Company's public disclosures. The Company subsequently cleared review by the SEC regarding those concerns on March 27. On January 8, plaintiff dismissed the case with prejudice. Company, nor Company's counsel believe that plaintiff will file a new suit.

A lawsuit was filed on August 25, 2017 by mPathDiscovery, Inc, a subsidiary of PPMH against a former client of mPathDiscovery regarding an unpaid debt for services in the amount of \$108,684.50 plus attorney's fees. Notice of service was issued on Sept 8, 2017. Due to factors beyond Company's control, this lawsuit was dismissed with prejudice and will be filed again in CO, defendant's resident state.

Contractual Agreements

The Company has an agreement to purchase the remaining 30% interest in Smacktive, LLC, one of its recently acquired subsidiaries as part of the TBX Group, Inc acquisition. The Company currently holds a 70% interest in the subsidiary. The purchase price was \$175,000 and calls for the payment of \$5,000 per month until paid in full. As of December 31, 2017, the Company owes \$167,500 on this agreement.

Item 4 - Management's Discussion and Analysis of Financial Condition and Results of Operations

This section and other parts of this Quarterly Report contain forward-looking statements that involve risks and uncertainties. Forward-looking statements can also be identified by words such as "anticipates," "expects," "believes," "plans," "predicts," and similar items. Forward-looking statements are not guarantees of future performance and the Company's actual results may differ significantly from the results discussed in the forward-looking statements. Factors that might cause such differences include, but are not limited to, those discussed in the subsection entitled "Risk Factors" above, which are incorporated herein by reference.

Overview

Point to Point Methodics, Inc. continues to take steps to position itself to become a focused leader in specific vertical technology markets. We anticipate leveraging the highly talented designers and developers within our group, with their unique and innovative solutions, into the high-profile markets they represent. Leading and cutting-edge companies, with truly revolutionary products will allow the Company entry into some high margin markets that are presently void of suitable competition.

Our revenues will come in a variety of forms, product sales, memberships, subscriptions, other services, hosting, and revenue sharing opportunities, as our products span a wide range of manufactured solutions, to social media, to business intelligence services, to consumer shopping discounts and navigation services. Each one of our four primary focused solutions have the potential to disrupt existing markets.

Our long-term financial focus is on sustainable, long-term growth: however, in the near term we expect operating losses as we continue to invest in our business, products, and marketing. Our investments in 2018 will be geared towards exposure and growth in our target markets and expanding our customer base. We will also refine and develop customer user interfaces for expanded market appeal and broadening the customer base for our solutions. Our focus is on creating value for our members and customers, increasing return on investment while supporting our long-term objectives of sustainable revenue and earnings growth.

Our Products

The first acquisition was Rugged Outdoor Computing Systems, Inc. ("ROCS") on June 13, 2016. ROCS represents a new age for Public Safety, Homeland Security, and selected commercial markets technology solutions. Their products stand alone in the market offering fully integrated event managed video capture, leading edge computer capabilities, with highly functional communications. Their revenue streams consist of the sales of hardware and software along with maintenance and warranty contracts. There will also be some revenues from customizations for select customers desiring specialized solutions outside of entities basic products offerings.

The Company's second acquisition TBX Group, Inc. on September 7, 2016 added three subsidiaries with great potential for impacting society, in both domestic and international markets.

The first is our Business Intelligence/Predictive Analysis entity, mPathDiscovery, LLC. The entity has two primary product lines, focused on Digital Sociology reports and analysis, and FinStat that is a stock market analysis and forecasting tool to be used at a variety of levels from basic investor access to large hedge fund managers and brokerage firms. Revenues streams consist of specialized analysis reports on specific topics, such as marketing product analysis, branding, crisis management, political messaging and intelligence

agencies for rooting out criminal elements in our society. The entity also has subscription services for ongoing analysis and repetitive access to services hosted on a cloud-based delivery system.

The second subsidiary, Smacktive, LLC is a social media company with an application, Smacktive, that focuses on healthy active lifestyles by connecting individuals in local areas to meet and participate in activities of their choice. Revenue streams are typical of a social media company with premium membership fees for special access to content, sponsored advertising revenues by industry providers such as golf and tennis clubs, training facilities, talent providers like music lessons, etc. The third revenue stream would be from general ad placements within the application and directed advertising to the member base with focused interests. As of December 31, 2017, Smacktive, LLC has earned no revenue since its acquisition by TBX Group in March of 2016.

The third subsidiary, Smacked Ventures, Inc. has a focused solution, FastMall and MapOS, which is a propriety application that allows for users to navigate within large structures such as malls, retail shopping centers, hospitals, convention centers, office buildings, etc where GPS and WiFi are ineffective for finding specific locations. Revenue streams come from three distinct offerings within the application, including fees for mapping locations, contracts with retail establishments for "pushing" discounts and advertising to customers using the application, and general advertising placements within the application or directed to specific members based upon their buying habits.

As a result of our long-term investment philosophy, we expect fiscal year ending December 31, 2018 to be in an operating loss.

Cost of Revenue

The Company's cost of revenue varies within each operating entity, primarily related to production and operations, development staff, customer support, advertising teams, marketing expenses, and web hosting costs related to operating our application platforms. For our manufactured products subsidiary, ROCS, costs of revenue will also include the physical costs of production for the solutions they sell, primarily hardened computer systems and body camera systems, cameras, cables and mounts.

Overhead costs are of lesser significance to the whole and include building leases, professional and consulting fees, general advertising, investor relations, legal and accounting fees for the Company as a whole.

Sales and Marketing

The Company intends to invest heavily in sales and marketing expenses throughout the remainder of 2018. The products and services that we sell, especially the social media applications will require significant investment to build a customer member base. Our other products are more direct focused sales and advertising process due to the nature of the businesses and solutions offered. Company anticipates that sales and marketing will represent a significant portion of our 2018 fiscal year operating budget.

Technology Development

Our business model relies heavily on technology development. Our product leaders are focused on innovative solutions in high profile markets, so maintaining a competitive edge will be critical to our long-term success. Our existing products are leading edge solutions in their respective markets, and our talent is on design and development, so we anticipate that we will be able to maintain our positions in the forefront of each of the markets we serve. This will require us to continue to invest heavily in technology development, enhancements and new products and will continue to represent a significant ongoing cost, this year and in subsequent years.

Critical Accounting Policies and Estimates

Our condensed consolidated financial statements are prepared in accordance with US GAAP. The preparation of these statements requires us to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue, expenses, and related disclosures. We evaluate our estimates and assumptions on an ongoing basis. Our estimates are based, to the extent possible, on historical experience and various other assumptions that we believe to be reasonable under the circumstances. Our actual results could differ from these estimates.

We believe that the assumptions and estimates associated with the valuation of goodwill and intangible assets, website and software development costs, income taxes and legal contingencies have the greatest potential impact on our condensed consolidated financial statements. Therefore, we consider these to be our critical accounting policies and estimates.

Item 5 - Controls and Procedures

Evaluation of Disclosure Controls and Procedures

Management, with the participation of our chief executive officer and chief financial officer, has evaluated the effectiveness of our disclosure controls and procedures as of the end of this annual reporting period. Based on that evaluation, our Chief Executive Officer has concluded that as of such date, our disclosure controls and procedures were effective.

Changes in Internal Control

There were no changes in our internal control over financial reporting identified in management's evaluation during the period covered by this quarterly reporting period, that materially affected, or are reasonably likely to materially affect, our internal control over financing reporting.

Item 6: Officers, Directors, and Control Persons

A. Names of Officers, Directors and Control Persons

Paul Baioni, CEO and President/Director

Paul Baioni is a CPA and experienced executive in manufacturing, service and distribution industries with both large and small companies in operational, financial and information technology positions. He has effectively managed the financial, forecasting and operations of start-ups as well as ongoing large enterprises. With AMR Services, Paul led the accounting and MIS functions for a distribution, Aircraft Parts International, a start-up that reached over \$40M in annual sales in less than 5 years, at which time the business was sold to First Aviation Services, Inc. that filed an IPO in April of 1998. His operations and financial experience will provide solid overall fiscal and operational management for this technical development and manufacturing company.

John W. Whittaker, IV, CTO and CIO /Director

John Whittaker, has over 25 years development experience in the mobile Tablet and PC markets starting with Emerson Electric, then Motorola and Dell, assisting in the design of Dell's first Tablet product back in the early 90's, as well as Johnson & Johnson and a variety of contract work for Austin Contract Manufacturing houses. He also did substantial design work on one of the first eBooks, before they were commercially introduced. Armed with both electrical and mechanical engineering degrees, design and manufacturing experience, and a wealth of PCB design experience, John fully understands the complications of merging the

two design intricacies which has resulted in his ability to develop state-of-the-art technologies. His production line experience with Motorola and “design for manufacture” focus of very unique products through close relationships with production partners, should result in a smooth transition from development to production.

B. Legal/Disciplinary History

None of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person’s involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person’s involvement in any type of business or securities activities.

C. Beneficial Shareholders

The following table sets forth certain information regarding the ownership of the common stock of the Company’s officers and directors and of each person who is known to the Company to be the beneficial owner of 10% or more of the outstanding common stock as of February 14, 2018:

Paul Baioni, CEO, Director beneficially owns 144,715,846 common shares, 28.49%

John Whittaker, CTO, Director beneficially owns 16,135,094 common shares, 3.18%

Gates Family Trust, beneficially owns 136,344,028 common shares, 26.84%

Paul Baioni, CEO, Director beneficially owns 10,000 shares of Company's 30,000 Preferred A shares which represents 100% of the total issued shares.

Item 7: Third Party Providers

Legal Counsel – Beginning on February 21, 2017

Matheau J W Stout, Esq
400 East Pratt Street - 8th Floor
Baltimore, MD 21202

Accounting Services – Beginning on November 22, 2017

D. Brooks and Associates CPA's, P.A.
319 Clematis Street Suite 318
West Palm Beach, FL 33412

Item 8: Issuers Certifications

I, Paul Baioni, Chief Executive Officer, Chief Financial Officer and Chairman of the Board of Directors certify that:

1. I have reviewed this Disclosure Statement of Point to Point Methodics, Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement

*/s/ Paul Baioni

Name: Paul Baioni

Title: Chief Executive Officer

Date March 31, 2018