

Victura Construction Group, Inc.
Combined Balance Sheet
As of March 31, 2016

ASSETS

Current Assets

Checking/Savings

10-000 · Trinity Bank Parent	\$9,681.04
10-100 · Trinity Bank	\$22,231.86
10-300 · Trinity Debit Acct	\$570.44
10-800 · Bank of America (7419)	-\$9,576.32
10-100 · Trinity Bank_1014901	\$43,227.53
10-200 · Frost Bank	\$5,071.59
10-100 · Trinity Bank_1014919	-\$16,814.47
10-100 · Trinity Bank_1014927	-\$69,080.14
10-200 · Frost Bank_385063722	\$6,774.20
10-300 · PlainsCapital Bank_3700042132	\$149,420.33
10-100 · Trinity Bank *5387	-\$38,613.42
12-700 · Undeposited Funds	\$10,804.67

Total Checking/Savings	\$113,697.31
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Accounts Receivable

11-000 · Accounts Receivable	
11-100 · Accounts Receivable - Other	\$910,245.27
11-000 · Accounts Receivable - Other	\$526,113.61

Total 11-000 · Accounts Receivable	\$1,436,358.88
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Total Accounts Receivable	\$1,436,358.88
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Other Current Assets

12-000 · IC Due To/From - ZBA	
12-010 · IC Due To/From VICT Operating	\$494,437.26
12-015 · IC Due To/From CBG-TX	\$521,948.73
12-020 · IC Due To/From GC	-\$456,043.33
12-030 · IC Due To/From WM	\$144,338.53
12-040 · IC Due To/From DL	\$170,530.37
12-045 · IC Due To/From CBG-OKC	\$7,133.73
12-050 · IC Due To/From CCM	\$17,632.85
12-060 · IC Due To/From GCC	\$91,617.31
12-065 · IC Due To/From VICT Roofing	-\$91,501.05

Total 12-000 · IC Due To/From - ZBA	\$900,094.40
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12-300 · IC Due From Trinity Debit Card

12-320 · IC Due From GC	\$809.22
12-330 · IC Due From WM	\$62.37
12-340 · IC Due From DL	\$3,100.02
12-350 · IC Due From CCM	\$8,656.05
12-360 · IC Due From GCC	\$3,740.66

Total 12-300 · IC Due From Trinity Debit Card	\$16,368.32
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13-000 · ST Note Receivable

13-100 · ST Note Receivable - Other	\$47,100.00
Total 13-000 · ST Note Receivable	\$47,100.00
1100 · A/R- Sub-Contractors	
1100.2 · A/R Subcontractor - Conduff, G	\$1,840.00
Total 1100 · A/R- Sub-Contractors	\$1,840.00
12-000 · Related Party Asset - ZBA	
12-010 · Related Party Asset - Victura O	\$99,586.34
Total 12-000 · Related Party Asset - ZBA	\$99,586.34
Total Other Current Assets	\$1,064,989.06
Total Current Assets	\$2,615,045.25
Fixed Assets	
15000 · Furniture and Equipment	\$6,799.16
17000 · Accumulated Depreciation	-\$32,960.33
15100 · Computer Equipment	\$4,627.36
14000 · Computer Equipment	\$29,699.00
16500 · Millwork Plant Equipment	\$110,458.20
1360 · Software	
1360 · Software - Other	\$10,855.68
Total 1360 · Software	\$10,855.68
1382 · Computer Equipment	\$26,735.68
1530 · Equipment and Machinery	
1530 · Equipment and Machinery - Other	\$163,892.43
Total 1530 · Equipment and Machinery	\$163,892.43
1540 · Furniture and Fixtures	
1540 · Furniture and Fixtures - Other	\$14,893.08
Total 1540 · Furniture and Fixtures	\$14,893.08
1560 · Vehicles	
1560 · Vehicles - Other	\$296,338.69
Total 1560 · Vehicles	\$296,338.69
1600 · Accumulated Depreciation	
1600 · Accumulated Depreciation - Other	-\$663,968.18
Total 1600 · Accumulated Depreciation	-\$663,968.18
Automobiles	\$250,242.44
Leasehold Improvements	\$14,467.72
Office Assets	\$36,132.00
1500 · Software	\$3,874.87
1505 · Computer Equipment	\$2,143.36
1510 · Equipment and Machinery	\$77,349.87
Total Fixed Assets	\$351,581.03
Other Assets	
Deferred Tax Asset	\$49,144.74
Equity Investments	
CBG, LLC Acquisition	\$34,002.80
Cherubim Builders Group, LLC	\$1,000,000.00
Total Equity Investments	\$1,034,002.80
Lease Deposit	\$2,900.00

1200 · Balance CBG	
1200-1 · Due To CBG	-\$39,500.00
1200-2 · Due From CBG	\$93,126.34
Total 1200 · Balance CBG	\$53,626.34
1300 · Balance GC	
1300-1 · Due to GC	-\$1,977,012.41
1300-2 · Due From GC	\$985,416.96
Total 1300 · Balance GC	-\$991,595.45
14-400 · IC Due From	
14-420 · IC Due From Victura	\$620,805.22
14-425 · IC Due From WM	\$318,892.94
14-430 · IC Due From MHR	\$1,018,624.89
14-435 · IC Due From CBG-TX	\$54,571.80
14-440 · IC Due From DL	\$816,351.14
14-450 · IC Due From CCM	\$500,210.46
14-460 · IC Due From GCC	\$579,112.02
14-465 · IC Due From VICT Roofing	\$4,478.21
14-485 · IC Due From AGS	\$168,339.23
14-495 · IC Due From CBG-OKC	\$168,734.92
Total 14-400 · IC Due From	\$4,250,120.83
17-000 · Related Party	
17-470 · Related Party Due From AB Glass	\$125,423.35
17-471 · Related Party Due from AB Debit	\$14,829.26
17-480 · Related Party Due From CI	\$50,076.79
17-485 · Related Party Due From GELL	\$6,959.14
Total 17-000 · Related Party	\$197,288.54
1200 · VCG Balance	
1200-1 · Due To VCG	-\$93,126.34
1200-2 · Due From VCG	\$39,500.00
Total 1200 · VCG Balance	-\$53,626.34
15-000 · Related Party - Due From	
15-100 · Rel Party - Due From AB Gla	\$2,000.00
Total 15-000 · Related Party - Due From	\$2,000.00
15-000 · Security Deposit	\$5,614.47
17-000 · Due From Officers	
17-100 · Due From Officers - Everett	\$1,000.00
17-200 · Due From Officers - Johnson	\$1,000.00
17-300 · Due From Officers - Fewell	\$1,000.00
Total 17-000 · Due From Officers	\$3,000.00
14-400 · Due From/To	
14-430 · DueTo/From MHR	\$20,605.40
Total 14-400 · Due From/To	\$20,605.40
1400 · Balance VCG	
1400-1 · Due To VCG	-\$628,534.39
1400-2 · Due From VCG	\$715,557.23
Total 1400 · Balance VCG	\$87,022.84

Organizational Costs	\$1,065.00
Accumulated Amortization	-\$1,065.00
Total Other Assets	\$4,660,104.17
TOTAL ASSETS	\$7,626,730.45
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
20-000 · Accounts Payable	
20-100 · Accounts Payable - MAIN	\$127,205.19
20-000 · Accounts Payable - Other	\$114,538.73
Total 20-000 · Accounts Payable	\$241,743.92
20000 · Accounts Payable	
20000 · Accounts Payable - Other	\$26,673.65
Total 20000 · Accounts Payable	\$26,673.65
20-100 · Accounts Payable - Other	\$46,650.17
Total Accounts Payable	\$315,067.74
Credit Cards	
DL TRINITY DEBIT - ACCUMULATOR	\$548.32
21019 · Shell Oil Executive Card - WMR	\$574.23
AMEX GREEN_51001	\$18.74
21015 · Chase Bank Ink MasterCard	\$5,430.92
2020.10 · Mike Bates AmerEx-Accumulator	\$976.51
American Express (Plum)	-\$40,824.47
Chase Ink Visa (4085)	\$18,874.95
WMR CREDIT ACCOUNTS	
Chase Visa (WM-9535)	\$15,321.16
American Express (Plum)	\$249.64
Total WMR CREDIT ACCOUNTS	\$15,570.80
Total Credit Cards	\$1,170.00
Other Current Liabilities	
21500 · Due To/From Officers	
21515 · Charly Everett	\$14,396.34
Total 21500 · Due To/From Officers	\$14,396.34
22-300 · IC Due to Trinity Debit Card	
22-310 · IC Due to Victura	\$15,559.10
Total 22-300 · IC Due to Trinity Debit Card	\$15,559.10
22000 · Notes Payable - Robert Hamblin	\$5,000.00
25200 · Plains Capital_Daily Loss LOC	\$473,120.01
26000 · Federal Taxes Payable	\$2,797.84
23000 · NOTES PAYABLE	
23040 · Trinity Bank LOC 3120	\$330,991.51
Total 23000 · NOTES PAYABLE	\$330,991.51
25570 · NOTES PAYABLE	
25576 · Trinity Bank LOC 3121	\$366,188.80
Total 25570 · NOTES PAYABLE	\$366,188.80

24050 · LOANS TO / FROM OFFICERS 2	
24050.1 · Charly Everett 2	\$10,117.96
Total 24050 · LOANS TO / FROM OFFICERS 2	\$10,117.96
23100 · Accrued Insurance - Contractors	\$9,690.40
Total Other Current Liabilities	\$1,227,861.96
Total Current Liabilities	\$1,544,099.70
Long Term Liabilities	
23-0000 · Notes Payable	
Grenville Strategic Royalty Co	\$1,000,000.00
23-0110 · Gary Hudson	\$25,000.00
23-0120 · Judi Gates	\$25,000.00
23-0130 · Afi Fonua	\$25,000.00
23-0140 · Joey Gillaspy	\$25,000.00
23-0150 · Marcus Marsden	\$75,000.00
Total 23-0000 · Notes Payable	\$1,175,000.00
23-400 · IC Due To	
23-420 · IC Due to Victura	\$170,272.97
23-425 · IC Due to WM	\$42,537.96
23-430 · IC Due to MHR	\$304,406.52
23-435 · IC Due to CBG-TX	\$1,179,343.95
23-440 · IC Due to DL	\$438,232.85
23-450 · IC Due to CCM	\$464,138.53
23-460 · IC Due to GCC	\$489,326.92
23-465 · IC Due to VICT Roofing	\$20,605.40
23-490 · IC Due to SS	\$11,701.51
23-495 · IC Due to CBG-OKC	\$44,939.26
23-460 · IC Due to GCCC_Trinity LL LOC	\$370,792.36
Total 23-400 · IC Due To	\$3,536,298.23
27-000 · Related Party Liability	
27-470 · Related Party Due to ABGlass	\$200,000.00
27-480 · Related Party Due to AGS	\$396.41
27-100 · Related Party Due To GELL	\$20,000.00
Total 27-000 · Related Party Liability	\$220,396.41
24-100 · Rel Party - Due From AB Glass	\$75,000.00
Equipment Financing	
0000 · Trinity Bank Loan No. 2926	\$2,943.25
0001 · Trinity Bank Loan No. 2924	\$19,817.85
Total Equipment Financing	\$22,761.10
26000 · EQUIPMENT LEASES	
26300 · Stiles Lease 2 - Compresor	-\$3,710.60
26200 · Canon Equipment Lease	\$11,799.98
26100 · STILES EQUIPMENT LEASE	\$61,833.97
Total 26000 · EQUIPMENT LEASES	\$69,923.35
24700 · TRUCKS	
NP Ally 08140	\$21,362.95
NP Ally 90260	\$27,523.08

NP Toyota Credit 57098	\$23,851.58
NP Toyota Credit 66448	\$23,433.46
NP Toyota Credit 75950	\$19,076.47
NP Toyota Credit 76762	\$18,449.47
Total 24700 - TRUCKS	\$133,697.01
Automobile Liabilities	
NP Ford Motor Credit Vin 92427	\$53,777.40
NP Ford Motor Credit Vin 07803	\$36,534.57
N/P - 2012 Ford F350	\$16,051.95
Total Automobile Liabilities	\$106,363.92
Total Long Term Liabilities	\$5,339,440.02
Total Liabilities	\$6,883,539.72
Equity	
Additional Paid in Capital	\$97,693.00
CBG, LLC acquisition	\$34,002.80
Common Stock	\$144,152.52
Opening Balance Equity	-\$24.97
Stockholder's Deficit	-\$35,390.00
32000 - Retained Earnings	-\$2,071,227.34
Net Income	\$821,291.29
30200 - Capital Surplus	\$1,000,000.00
2199 - Capital Stock	\$1,000.00
3010 - Additional Paid-in Capital	\$6,956.00
3040 - Retained Earnings	\$744,737.43
Total Equity	\$743,190.73
TOTAL LIABILITIES & EQUITY	\$7,626,730.45

Victura Construction Group, Inc.
Combined Profit And Loss
 January through March 2016

Ordinary Income/Expense

Income

Services

42600 · Construction Income	\$0.00
47900 · CONSTRUCTION INCOME	\$161,239.72
47910 · RETAIL REVENUE	
47911 · Cabinet Revenue	
47912 · Counter Top Revenue	\$48,422.26
47912 · Counter Top Revenue - Other	
Total 47912 · Counter Top Revenue	\$11,959.00
47914 · Plumbing Revenue	\$11,959.00
47915 · Appliance Revenue	\$1,306.40
47916 · Other Revenue	\$2,464.21
47910 · RETAIL REVENUE - Other	\$9,509.39
Total 47910 · RETAIL REVENUE	\$18,720.05
47930 · MULTI-FAMILY REVENUE	\$92,381.31
47932 · Counter Top Revenue	
47932 · Counter Top Revenue - Other	
Total 47932 · Counter Top Revenue	\$1,277.77
Total 47930 · MULTI-FAMILY REVENUE	\$1,277.77
47950 · BUILDER REVENUE	\$1,277.77
47951 · Cabinet Revenue	
47952 · Counter Top Revenue	\$156,434.88
47952 · Counter Top Revenue - Other	
Total 47952 · Counter Top Revenue	\$17,510.00
47950 · BUILDER REVENUE - Other	\$17,510.00
Total 47950 · BUILDER REVENUE	-\$50.00
47970 · CONTRACTOR/RESTORATION REVENUE	\$173,894.88
47971 · Cabinet Revenue	
47973 · Lighting Revenue	\$42,524.27
47975 · Appliance Revenue	\$4,133.09
47976 · Other Revenue	\$0.00
47978 · Labor Revenue	\$2,477.88
47970 · CONTRACTOR/RESTORATION REVENUE - Other	\$10,078.86
Total 47970 · CONTRACTOR/RESTORATION REVENUE	\$152,330.76
47990 · Manufacturing/Fabricating Reven	\$211,544.86
48030 · OTHER REVENUE	-\$14,961.00
48031 · Designer Fees	
Total 48030 · OTHER REVENUE	\$294.17
47900 · CONSTRUCTION INCOME - Other	\$294.17
Total 47900 · CONSTRUCTION INCOME	-\$31,970.00
48900 · OTHER INCOME	\$432,461.99

48950 · Credit Card Convenience Fee	
48920 · Office Rental Income	\$1,712.97
48930 · All Other Income	\$325.00
Total 48900 · OTHER INCOME	\$241.22
4100 · Sales	\$2,279.19
4100 · Sales - Other	
Total 4100 · Sales	\$2,491,212.41
4290 · Refunds	\$2,491,212.41
4290 · Refunds - Other	
Total 4290 · Refunds	-\$15,751.68
45100 · Job Income	-\$15,751.68
45100 · Job Income - Other	
Total 45100 · Job Income	\$451,954.72
Total Income	\$451,954.72
Cost of Goods Sold	\$3,523,396.35
50400 · Construction Materials Costs	
51900 · Other Construction Costs	\$1,180.70
51950 · Transport & Handling Costs	
51970 · PURCHASED SUNDRY COSTS	\$5,225.52
51976 · Lean-To Supply Costs	
Total 51970 · PURCHASED SUNDRY COSTS	\$1,331.69
51900 · OTHER CONSTRUCTION COSTS - Other	\$1,331.69
Total 51900 · Other Construction Costs	\$39.00
53600 · Subcontractors Expense	\$6,596.21
53601 · Materials	
53600.2 · Reroof Subcontractor expense	\$204.12
53600.2 · Reroof Subcontractor expense - Other	
Total 53600.2 · Reroof Subcontractor expense	\$46,548.51
53600.3 · Repair subcontractor expense	\$46,548.51
53600.4 · Gutter Subcontractor expense	\$10,921.00
53600.5 · Other Subcontractor Costs	\$4,242.00
53600 · Subcontractors Expense - Other	\$792.00
Total 53600 · Subcontractors Expense	\$443.19
49000 · SUBCONTRACTOR	\$63,150.82
49010 · Cabinet Installer Costs	
49020 · Equipment Maintenance	\$24,621.59
49030 · House Keeping	\$1,710.00
49040 · Manufacturing/Fabricating Costs	\$300.00
49060 · Trade Subcontractor Costs	\$932.50
49070 · Delivery Labor	\$23,517.01
Total 49000 · SUBCONTRACTOR	\$5,991.26
52000 · MATERIALS	\$57,072.36
52100 · PURCHASED MATERIALS	
52110 · Purchased Cabinet Costs	
52120 · PURCHASED COUNTERTOP COSTS	\$104,837.68
52122 · Granite Tops	

52124 · Laminate Tops	\$7,225.00
52125 · Marble Tops	\$7,768.00
52126 · Quartz Tops	\$5,026.70
52120 · PURCHASED COUNTERTOP COSTS - Other	\$250.00
Total 52120 · PURCHASED COUNTERTOP COSTS	\$1,272.51
52130 · Purchased Lighting Costs	\$21,542.21
52140 · Purchased Plumbing Costs	\$1,059.22
52150 · Purchased Appliance Costs	\$1,977.54
52170 · Purchased Cabinet/Bath Accessor	\$2,679.54
52180 · Purchased Lumber Costs	\$821.01
52195 · Purchased Flooring	\$6.50
Total 52100 · PURCHASED MATERIALS	-\$108.24
52500 · MANUFACTURED MATERIALS	\$132,815.46
52510 · MANUFACTURED CABINET COSTS	
52512 · Lumber Costs	
52514 · Hardware Costs	\$549.60
52510 · MANUFACTURED CABINET COSTS - Other	\$6.28
Total 52510 · MANUFACTURED CABINET COSTS	\$700.00
Total 52500 · MANUFACTURED MATERIALS	\$1,255.88
52000 · MATERIALS - Other	\$1,255.88
Total 52000 · MATERIALS	-\$642.18
50-000 · Cost of Goods Sold	\$133,429.16
50-100 · Purchased Material	
Total 50-000 · Cost of Goods Sold	\$45.45
5555 · Subcontractor Expense	\$45.45
55552 · Estimating	
55553 · Project Services_Daily Projects	\$38,429.25
55554 · Project Services_Large Loss	\$48,072.86
5555 · Subcontractor Expense - Other	\$78,593.40
Total 5555 · Subcontractor Expense	\$778,609.19
5556 · Materials for Jobs	\$943,704.70
5559 · Construction Utilities	\$237,687.37
5562 · Permits	\$1,189.77
5563 · Dump	\$1,434.90
5601 · Warranty	\$25,463.73
5821 · Architect	\$425.00
51400 · Job Materials Purchased	\$990.00
51400.2 · Re-roof Job Materials Purchased	
51400.3 · Repair job materials purchased	\$81,481.27
51400 · Job Materials Purchased - Other	\$6,975.55
Total 51400 · Job Materials Purchased	\$0.00
52000 · Other Job Related Costs	\$88,456.82
52000 · Other Job Related Costs - Other	
Total 52000 · Other Job Related Costs	\$153,477.24
5557 · Inspection Expense	\$153,477.24
5520 · Dump	\$225.00

5515 · Materials for Jobs	\$1,937.21
Total COGS	\$22,239.11
Gross Profit	\$1,738,705.55
Expense	\$1,784,690.80
Accounting - Tax	
Accounting Support Services	\$17,690.00
Bank Charges	\$6,085.05
Consulting Fees	\$1,904.46
Contract Labor -	\$175,000.00
Dues & Subscriptions	\$8,150.00
Dues and Subscriptions	\$4,200.00
Insurance	\$1,170.00
Legal & Professional Fees	\$29,509.89
Office Expenses	\$21,760.14
Other General and Admin Expense	\$2,034.57
Rent or Lease	\$77.00
Subcontractors	\$8,700.00
Telephone	\$924.25
Uncategorized Expense	\$1,204.04
Utilities	\$4,549.00
66900 · Reconciliation Discrepancies	\$505.06
60000 · Advertising and Promotion	-\$0.30
60030 · Networking Costs	
60040 · WEB SITE MAINTENANCE	\$20.97
60042 · Domain Name Annual Cost	
Total 60040 · WEB SITE MAINTENANCE	\$68.98
60000 · ADVERTISING AND PROMOTION - Other	\$68.98
Total 60000 · Advertising and Promotion	\$391.21
60100 · Auto and Truck Expenses	\$481.16
60110 · Fuel Costs	
60130 · Repair Costs	\$5,278.89
60140 · Auto Wash	\$3,133.40
60100 · AUTO AND TRUCK EXPENSES - Other	\$23.00
Total 60100 · Auto and Truck Expenses	\$4,127.34
60400 · Bank Service Charges	\$12,562.63
60410 · Credit Card Settlement Ch	
60400 · Bank Service Charges - Other	\$703.83
Total 60400 · Bank Service Charges	\$165.20
61000 · Business Licenses and Permits	\$869.03
61700 · Computer and Internet Expenses	\$644.75
63300 · Insurance Expense	\$1,200.87
63300 · Insurance Expense - Other	
Total 63300 · Insurance Expense	\$2,041.02
63400 · Interest Expense	\$2,041.02
64300 · Meals and Entertainment	\$12,228.17
64900 · Office Supplies	-\$59.84

64900 · Office Supplies - Other	
Total 64900 · Office Supplies	<u>\$744.46</u>
66500 · Postage and Delivery	\$744.46
66700 · Professional Fees	\$64.52
66700 · Professional Fees - Other	
Total 66700 · Professional Fees	<u>\$6,716.05</u>
67100 · Rent Expense	\$6,716.05
67110 · Temporary Storage Costs	
67120 · Office Rent Costs	\$1,348.12
67130 · Utilities Costs	\$13,296.45
67140 · DLDC Rent	\$145.00
Total 67100 · Rent Expense	<u>\$3,892.45</u>
67200 · Repairs and Maintenance	\$18,682.02
67210 · SHOWROOM COSTS	
67212 · Maintenance Costs	
67214 · Display / Samples Costs	\$2,638.11
Total 67210 · SHOWROOM COSTS	<u>\$363.61</u>
67220 · Office Costs	\$3,001.72
67200 · REPAIRS AND MAINTENANCE - Other	\$635.33
Total 67200 · Repairs and Maintenance	<u>\$3,760.71</u>
67500 · Royalties Expense	\$7,397.76
68100 · Telephone Expense	\$18,652.25
68600 · Utilities	\$912.25
68000 · Taxes - Property	\$5,157.05
51000 · COMMISSIONS PAID	\$52.00
51010 · Builder	
51030 · Retail	\$15,821.47
51040 · Contractor	\$663.39
Total 51000 · COMMISSIONS PAID	<u>\$1,651.18</u>
53800 · TOOLS & SMALL EQUIPMENT	\$18,136.04
53810 · Customer Project Specific	
53820 · DL Shop Specific	\$1,924.10
53820 · Shop Specific Tools	\$704.39
53830 · Small Equipment Purchases	\$4,645.73
53800 · TOOLS & SMALL EQUIPMENT - Other	\$645.00
Total 53800 · TOOLS & SMALL EQUIPMENT	<u>\$1,253.95</u>
63300 · INSURANCE EXPENSES	\$9,173.17
63385 · Liability Insurance	
63300 · INSURANCE EXPENSES - Other	-\$151.65
Total 63300 · INSURANCE EXPENSES	<u>-\$5.00</u>
64900 · OFFICE EXPENSES	<u>-\$156.65</u>
64910 · Office Supplies Expense	
64920 · Printing & Reproduction Expense	\$329.78
64930 · Other Office Expenses	\$805.18
64900 · OFFICE EXPENSES - Other	\$980.63
Total 64900 · OFFICE EXPENSES	<u>\$42.21</u>

66000 · Payroll Expenses	\$2,157.80
66000 · Payroll Expenses - Other	
Total 66000 · Payroll Expenses	<u>\$70,631.33</u>
66600 · Printing and Reproduction	\$70,631.33
68400 · TRAVEL EXPENSES	\$566.59
68440 · Out Of Town Housing Expenses	
68470 · Per Diem Expenses	\$180.78
Total 68400 · TRAVEL EXPENSES	<u>\$210.00</u>
49000 · SUBCONTRACTOR	\$390.78
49010 · Cabinet Installer Costs	
49020 · Equipment Maintenance	\$20,413.13
49030 · House Keeping	\$9,799.60
49040 · Manufacturing/Fabricating Costs	\$250.00
49060 · Other Subcontractor Costs	\$64,918.50
49080 · Personal Time	\$79,768.86
49000 · SUBCONTRACTOR - Other	\$1,266.00
Total 49000 · SUBCONTRACTOR	<u>\$1,200.00</u>
51900 · OTHER CONSTRUCTION COSTS	\$177,616.09
51950 · Transport & Handling Costs	
51970 · PURCHASED SUNDRY COSTS	\$713.70
51976 · Lean-To Supply Costs	
51970 · PURCHASED SUNDRY COSTS - Other	\$11,077.02
Total 51970 · PURCHASED SUNDRY COSTS	<u>\$341.34</u>
Total 51900 · OTHER CONSTRUCTION COSTS	<u>\$11,418.36</u>
51990 · Warranty Work	\$12,132.06
52000 · MATERIALS	\$555.84
52100 · PURCHASED MATERIALS	
52110 · Purchased Cabinet Costs	
52120 · PURCHASED COUNTERTOP COSTS	\$126.82
52122 · Granite Tops	
52126 · Quartz Tops	\$12,521.05
52128 · Exotic Tops	\$9,159.12
Total 52120 · PURCHASED COUNTERTOP COSTS	<u>\$1,948.50</u>
52140 · Purchased Plumbing Costs	\$23,628.67
52150 · Purchased Appliance Costs	\$162.00
52160 · Purchased Paint/Stain Costs	\$417.62
52170 · Purchased Cabinet/Bath Accessor	\$2,221.37
52180 · Purchased Lumber Costs	\$947.45
52185 · Purchased Tile	\$250.00
52195 · Purchased Flooring	\$472.85
52100 · PURCHASED MATERIALS - Other	\$1,006.35
Total 52100 · PURCHASED MATERIALS	<u>\$185.44</u>
52500 · MANUFACTURED MATERIALS	\$29,418.57
52510 · MANUFACTURED CABINET COSTS	
52512 · Lumber Costs	
Total 52510 · MANUFACTURED CABINET COSTS	\$31,201.01

Total 52500 · MANUFACTURED MATERIALS	\$31,201.01
Total 52000 · MATERIALS	\$31,201.01
5200 · General Operating Expenses	\$60,619.58
5550 · Shop Expense	\$8,870.25
5900 · Donations	\$393.36
6110 · Automobile Expense	-\$7,000.00
6110 · Automobile Expense - Other	
Total 6110 · Automobile Expense	\$32,306.54
6120 · Bank Service Charges	\$32,306.54
6121 · Credit Card Settlement Charges	
6120 · Bank Service Charges - Other	\$836.62
Total 6120 · Bank Service Charges	\$794.03
6150 · Depreciation Expense	\$1,630.65
6160 · Dues and Subscriptions	\$17,885.68
6160 · Dues and Subscriptions - Other	
Total 6160 · Dues and Subscriptions	\$49,120.63
6170 · Equipment Rental	\$49,120.63
6170 · Equipment Rental - Other	
Total 6170 · Equipment Rental	\$2,375.32
6180 · Insurance	\$2,375.32
6185 · Liability Insurance_Sub Charged	
6186 · Insurance- Auto	-\$4,352.44
6187 · General Liability	\$1,983.92
6420 · Workers Comp	-\$1,080.00
6185 · Liability Insurance	\$810.00
6186 · Auto Liability	-\$22.50
6180 · Insurance - Other	\$1,082.91
Total 6180 · Insurance	\$4,689.98
6200 · Interest Expense	\$3,111.87
6210 · Finance Charge	
6200 · Interest Expense - Other	\$29.52
Total 6200 · Interest Expense	\$0.00
6230 · License and Registration Fees	\$29.52
6240 · Miscellaneous	\$72.00
6250 · Postage and Delivery	\$1,805.50
6270 · Professional Fees	\$257.95
6271 Consulting_Construction	
6272 · Consulting_Accounting	\$27,400.00
6285 · Accounting	\$26,050.00
6270 · Professional Fees - Other	\$23,450.00
Total 6270 · Professional Fees	\$6,066.66
6290 · Rent	\$82,966.66
6300 · Repairs	\$17,835.08
6330 · Equipment Repairs	
Total 6300 · Repairs	\$241.22
6340 · Telephone	\$241.22

6340 · Telephone - Other	
Total 6340 · Telephone	<u>\$2,611.62</u>
6390 · Utilities	\$2,611.62
6390 · Utilities - Other	
Total 6390 · Utilities	<u>\$3,677.16</u>
6550 · Office Supplies	\$3,677.16
6550 · Office Supplies - Other	
Total 6550 · Office Supplies	<u>\$3,319.99</u>
6560 · Payroll Expenses	\$3,319.99
6560 · Payroll Expenses - Other	
Total 6560 · Payroll Expenses	<u>\$30,000.00</u>
6820 · Taxes	\$30,000.00
6826 · Franchise State Tax	
6850 · Property	-\$5,768.69
6860 · State	\$1,544.90
Total 6820 · Taxes	<u>\$52.00</u>
6901 · Fines and Penalties	-\$4,171.79
6902 · Late Fees	
Total 6901 · Fines and Penalties	<u>\$56.13</u>
7408 · Storage Expense	\$56.13
Postage	\$195.35
63500 · Advertising	\$43.30
66100 · Commissions	\$4,689.00
66100.2 · Salesman Commissions	
66100.2 · Salesman Commissions - Other	
Total 66100.2 · Salesman Commissions	<u>\$1,069.16</u>
Total 66100 · Commissions	<u>\$1,069.16</u>
66800 · Dues and Subscriptions	\$1,069.16
Total Expense	<u>\$624.00</u>
Net Ordinary Income	<u>\$977,648.09</u>
Other Income/Expense	\$807,042.71
Other Income	
1580 · Gain or Loss on sale of Assets	
1580 · Gain or Loss on sale of Assets - Other	
Total 1580 · Gain or Loss on sale of Assets	<u>\$14,247.25</u>
7030 · Other Income	\$14,247.25
7030 · Other Income - Other	
Total 7030 · Other Income	<u>\$1.33</u>
Total Other Income	<u>\$1.33</u>
Net Other Income	<u>\$14,248.58</u>
Net Income	<u>\$14,248.58</u>
	<u><u>\$821,291.29</u></u>

Victura Construction Group, Inc.
Combined Statement Of Cash Flow
January through March 2016

OPERATING ACTIVITIES

Net Income	\$821,291.29
Adjustments to reconcile Net Income	
to net cash provided by operations:	
11-000 · Accounts Receivable	-\$248,862.11
11-000 · Accounts Receivable:11-100 · Accounts Receivable - Other	-\$293,789.47
12-000 · IC Due To/From - ZBA:12-010 · IC Due To/From VICT Operating	\$3,198.99
12-000 · IC Due To/From - ZBA:12-015 · IC Due To/From CBG-TX	-\$165,940.77
12-000 · IC Due To/From - ZBA:12-020 · IC Due To/From GC	\$249,276.92
12-000 · IC Due To/From - ZBA:12-030 · IC Due To/From WM	-\$23,895.48
12-000 · IC Due To/From - ZBA:12-040 · IC Due To/From DL	-\$59,440.67
12-000 · IC Due To/From - ZBA:12-050 · IC Due To/From CCM	-\$11,640.86
12-000 · IC Due To/From - ZBA:12-060 · IC Due To/From GCC	\$8,441.87
12-000 · IC Due To/From - ZBA:12-065 · IC Due To/From VICT Roofing	\$50,778.27
12-300 · IC Due From Trinity Debit Card:12-320 · IC Due From GC	-\$22.95
12-300 · IC Due From Trinity Debit Card:12-330 · IC Due From WM	-\$62.37
12-300 · IC Due From Trinity Debit Card:12-340 · IC Due From DL	-\$408.56
12-300 · IC Due From Trinity Debit Card:12-350 · IC Due From CCM	-\$201.41
12-300 · IC Due From Trinity Debit Card:12-360 · IC Due From GCC	-\$855.52
19-000 · WIP Cost in Excess of Billings	\$395,086.00
20-000 · Accounts Payable	\$21,892.66
29-000 · WIP Billings in Excess of Costs	-\$482,695.00
20-000 · Accounts Payable:20-100 · Accounts Payable - MAIN	-\$20,234.36
22-300 · IC Due to Trinity Debit Card:22-310 · IC Due to Victura	-\$41,484.33
26000 · Federal Taxes Payable	\$2,797.84
20000 · Accounts Payable	\$107.39
DL TRINITY DEBIT - ACCUMULATOR	\$532.59
21019 · Shell Oil Executive Card - WMR	\$361.66
AMEX GREEN_51001	-\$1,662.72
21015 · Chase Bank Ink MasterCard	-\$1,300.00
24000 · Payroll Liabilities:24200 · FUTA Tax Payable (US)	-\$42.00
23000 · NOTES PAYABLE:23040 · Trinity Bank LOC 3120	-\$96,228.59
2020.10 · Mike Bates AmerEx-Accumulator	\$976.51
51001 · AMEX GREEN_51001	-\$8,353.90
25570 · NOTES PAYABLE:25576 · Trinity Bank LOC 3121	\$31,116.62
1100 · A/R- Sub-Contractors:1100.2 · A/R Subcontractor - Conduff, G	\$160.00
20-100 · Accounts Payable - Other	\$37,304.41
American Express (Plum)	-\$50,149.34
Chase Ink Visa (4085)	-\$19,387.44
21-100 · Payroll Liabilities:21-400 · FUTA Tax Payable (Federal Unmp)	-\$84.00
24050 · LOANS TO / FROM OFFICERS 2:24050.1 · Charly Everett 2	-\$17,882.04
12-000 · Related Party Asset - ZBA:12-010 · Related Party Asset - Victura O	-\$50,778.27

23100. - Accrued Insurance - Contractors	\$4,649.56
WMR CREDIT ACCOUNTS:Chase Visa (WM-9535)	\$282.00
WMR CREDIT ACCOUNTS:American Express (Plum)	\$249.64
2100 - Payroll Liabilities:2100-01 - FUTA Fed Unemployment Tax Paybl	-\$42.00
Net cash provided by Operating Activities	\$33,060.06
INVESTING ACTIVITIES	
14-400 - IC Due From:14-420 - IC Due From Victura	-\$67,000.00
14-400 - IC Due From:14-425 - IC Due From WM	-\$4,300.00
14-400 - IC Due From:14-430 - IC Due From MHR	\$197.00
14-400 - IC Due From:14-435 - IC Due From CBG-TX	-\$15,000.00
14-400 - IC Due From:14-450 - IC Due From CCM	-\$12,899.10
14-400 - IC Due From:14-460 - IC Due From GCC	-\$122,277.33
14-400 - IC Due From:14-465 - IC Due From VICT Roofing	-\$1,171.31
17-000 - Related Party:17-470 - Related Party Due From AB Glass	-\$3,000.00
17-000 - Related Party:17-480 - Related Party Due From CI	-\$10,267.05
17-000 - Related Party:17-485 - Related Party Due From GELL	-\$6,959.14
1600 - Accumulated Depreciation	-\$3,027.44
17-000 - Due From Officers:17-100 - Due From Officers - Everett	-\$1,000.00
17-000 - Due From Officers:17-200 - Due From Officers - Johnson	-\$1,000.00
17-000 - Due From Officers:17-300 - Due From Officers - Fewell	-\$1,000.00
1400 - Balance VCG:1400-1 - Due To VCG	\$153,652.53
1400 - Balance VCG:1400-2 - Due From VCG	-\$203,259.49
Automobiles	-\$1,494.58
Net cash provided by Investing Activities	-\$299,805.91
FINANCING ACTIVITIES	
23-0000 - Notes Payable:23-0110 - Gary Hudson	\$25,000.00
23-0000 - Notes Payable:23-0120 - Judi Gates	\$25,000.00
23-0000 - Notes Payable:23-0130 - Afi Fonua	\$25,000.00
23-0000 - Notes Payable:23-0140 - Joey Gillaspy	\$25,000.00
23-0000 - Notes Payable:23-0150 - Marcus Marsden	\$75,000.00
23-400 - IC Due To:23-420 - IC Due to Victura	\$68,019.33
23-400 - IC Due To:23-430 - IC Due to MHR	\$4,000.00
23-400 - IC Due To:23-435 - IC Due to CBG-TX	\$174,899.10
23-400 - IC Due To:23-440 - IC Due to DL	\$103.00
27-000 - Related Party Liability:27-480 - Related Party Due to AGS	\$396.41
27-000 - Related Party Liability:27-100 - Related Party Due To GELL	\$20,000.00
Equipment Financing:0000 - Trinity Bank Loan No. 2926	-\$181.17
Equipment Financing:0001 - Trinity Bank Loan No. 2924	-\$1,213.86
26000 - EQUIPMENT LEASES:26300 - Stiles Lease 2 - Compressor	-\$3,710.60
26000 - EQUIPMENT LEASES:26200 - Canon Equipment Lease	-\$1,199.86
26000 - EQUIPMENT LEASES:26100 - STILES EQUIPMENT LEASE	-\$3,953.34
24700 - TRUCKS:NP Toyota Credit 57098	-\$596.28
24700 - TRUCKS:NP Toyota Credit 66448	-\$585.83
24700 - TRUCKS:NP Toyota Credit 75950	-\$376.64
24700 - TRUCKS:NP Toyota Credit 76762	-\$364.27
Automobile Liabilities:NP Ford Motor Credit Vin 92427	\$53,777.40

Automobile Liabilities:NP Ford Motor Credit Vin 65401	-33,587.63
Net cash provided by Financing Activities	<u>450,425.76</u>
Net cash increase for period	\$183,679.91
Cash at beginning of period	<u>-69,982.60</u>
Cash at end of period	<u><u>113,697.31</u></u>