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OTC Markets Group Inc.
304 Hudson Street, 3rd Floor
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This law firm has been retained as general counsel to AmeraMex International, Inc., a Nevada corporation with its principal office in Chico, California (the "Issuer"), which issues securities quoted on the OTC Pink Sheets (the "Securities"). As counsel to the Issuer, I have been requested to provide a letter with respect to the information publicly disclosed by the Issuer and published through the OTC Disclosure & News Service. Specifically, I have been asked to determine whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the "Act").

I am a U.S. resident and I am licensed to practice law in the State of California. This opinion is limited to the laws of the United States of America. I am permitted to practice before the Securities and Exchange Commission ("SEC") and have not, at any time, been prohibited from practice thereunder.

I have examined the corporate records and other documents and such questions of law as I considered necessary or appropriate for purposes of rendering the letter. The documents (the "Documents") that I have reviewed include, but are not limited to:

- a) The Issuer's shareholder list; and
- b) The Issuer's Annual Report for the period ending December 31, 2016 and the financial statements which accompanied that Report.

In examining the Documents, I have assumed that:

1. All statements and representations contained therein were accurate and truthful;
2. All signatures contained therein were genuine;
3. All documents submitted to me as originals were true and completed;
4. All copies submitted to me were true and accurate copies; and
5. All natural persons who signed documents had the legal capacity to do so.

I have also relied upon certain matters of fact contained in public information, disseminated by public officials and represented by officers of the Issuer. After reasonable investigation, I believe these sources for such information to be reliable and truthful.

The Issuer posted its Annual Report for the year ending December 31, 2016 to the OTC Disclosure & News Service on April 3, 2017, along with all required exhibits and financial

statements for the periods in question (collectively, “Information”). I have reviewed the Information published by the Issuer on the OTC Disclosure & News Service and, after reasonable investigation, it is my opinion that the Information constitutes “adequate current information” concerning the Issuer’s securities and is “available” within the meaning of Rule 144(c)(2) under the Act. It is my further opinion that the Information includes all of the information that a broker-dealer would be required to obtain for the Issuer’s securities under Rule 15c2-11 of the Securities Exchange Act of 1934. It is my opinion that such Information complies as to form with the OTC Markets Group’s Guidelines for Providing Adequate Current Information, which are located on the internet at www.otcmarkets.com. Finally, the Information has been posted through the OTC Disclosure & News Service.

The person responsible for the preparation of the unaudited financial statements contained in the Information was the President of the Issuer, Lee Hamre, assisted by Tracie Hannick, Chief Financial Officer. The Issuer’s transfer agent is Pacific Stock Transfer Co., which is registered with the SEC. I relied upon information provided by the transfer agent and reviews of the lists by Mr. Hamre, Ms. Hannick, and other officers and agents of the Issuer to confirm the number of outstanding shares set forth in the Information.

I have met personally with a majority of the Directors and management of the Issuer with whom I discussed the Information published by the Issuer through the OTC Disclosure & News Service. To the best of my knowledge, after inquiry of management and the Directors of the Issuer, neither the Issuer of the Securities, any 5% holder of such securities, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

OTC Markets Group is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Act. No person other than OTC Markets Group is entitled to rely on the information in this letter.

I hereby grant OTC Markets Group full and complete permission and rights to publish the letter through the OTC Disclosure & News Service for viewing by the public and regulators.

Very truly yours,

FitzGerald Yap Kreditor, LLP



Lynne Bolduc, Esq.

cc: Lee Hamre, President of AmeraMex International, Inc.