

Annual Report 2016

Financial Report and Information Statement

April 20, 2017



BARON CAPITAL ENTERPRISE, INC.

FLORIDA
(State or other jurisdiction of
incorporation or organization)

65-0309540
(I.R.S. Employer I.D. No.)

6810 N. State Road 7
Coconut Creek, Florida 33073

954-623-3209

ISSUER'S EQUITY SECURITIES

Common Stock

2,900,000,000 Shares Authorized
2,842,355,947, Shares Issued and Outstanding
2,842,355,947 Shares in the Float

Preferred Stock

5,000,000 Shares Authorized
453,000 Preferred Series BB Outstanding No Public Market*

The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

This Annual Report contains all the representations by the Company, and no person shall make different or broader statements than those contained herein. Investors are cautioned not to rely upon any information not expressly set forth in this document.

Forward-Looking Statements

Forward-looking statements in this document are made pursuant to the "safe harbor" provisions of the private Securities Litigation Reform Act of 1995. All statements, other than statements of historical facts included in this document, are forward-looking statements. Investors are cautioned that such forward-looking statements involve risks and uncertainties, including without limitation, continued acceptance of the Company's products and services, increased levels of competition for the Company, new products and technological changes, the Company's dependence on third-party vendors, and other risks detailed in the Company's prospectus and periodic reports filed with the Securities and Exchange Commission.

Item I The exact name of the issuer and its predecessor (if any).

From December 2011 to present	Baron Capital Enterprise, Inc.
From December 2006 to December 2011	247MGI, Inc.
From November 2003 to December 2006	Total Identity Corp.
From May 2002 to November 2003	TMI Holdings, Inc.
From July 1991 to May 2002	Thrift Management, Inc.

Item II The address of the issuer's principal executive**offices. Company Headquarters**

Address: 6810 N State Road 7
Address: Coconut Creek, FL 33073
Phone: 954-623-3209
Email: matt@bcapent.com
Website(s): www.baroncapitalenterprise.com

IR Contact

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Website(s): www.baroncapitalenterprise.com

Item III The exact title and class of securities outstanding.

Common Stock
Par value: \$0.0001
CUSIP No.: 06827T104
Trading Symbol: BCAP
Preferred Series BB
CUSIP: None

(i) <u>Common:</u>	2016	2016
	December	September
Shares Authorized:	2,900,000,000	2,400,000,000
Shares Outstanding:	2,842,355,947	2,592,355,947
Public Float:	2,842,355,947	2,592,355,947
(ii) <u>Preferred:</u>	December	September
	5,000,000	5,000,000
Shares Authorized:	5,000,000	5,000,000
Shares Outstanding:	453,000	453,500
Number of Shareholders of Record:	1	1

The name and address of the transfer agent

Name: Continental Stock Transfer & Trust Company
Address 1: 17 Battery Place
Address 2: New York, NY, 10004
Phone: 212-509-4000

Is the Transfer Agent registered under the Exchange Act?* Yes: X

Continental Stock Transfer Company is appropriately registered with the Securities and Exchange Commission under the Securities and Exchange Act of 1934.

Item IV Issuance History.

Baron issued 480,000,000 million between September and October of 2016 in exchange for the cancelation of \$50,000 loaned to the Company in April of 2012.

Item 5 Financial statements

Continued on the following page

Baron Capital Enterprise Inc
Balance Sheet
As of December 31, 2016

	Dec 31, 16	Dec 31, 15	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings	2,361.92	5,686.07	-3,324.15	-58.5%
Accounts Receivable	1,473,846.00	0.00	1,473,846.00	100.0%
Other Current Assets				
Loan and Interest	639,348.00	643,523.00	-4,175.00	-0.7%
Prepaid Expenses	646.00	646.00	0.00	0.0%
Total Other Current Assets	639,994.00	644,169.00	-4,175.00	-0.7%
Total Current Assets	2,116,201.92	649,855.07	1,466,346.85	225.6%
Fixed Assets				
Furniture and Equipment	2,901.92	2,901.92	0.00	0.0%
Total Fixed Assets	2,901.92	2,901.92	0.00	0.0%
Other Assets				
Investments	988,073.70	293,800.60	694,273.10	236.3%
Total Other Assets	988,073.70	293,800.60	694,273.10	236.3%
TOTAL ASSETS	3,107,177.54	946,557.59	2,160,619.95	228.3%
LIABILITIES & EQUITY				
Liabilities				
Current Liabilities				
Accounts Payable				
*Accounts Payable	21,295.83	21,295.83	0.00	0.0%
Total Accounts Payable	21,295.83	21,295.83	0.00	0.0%
Other Current Liabilities				
Account Payable Related Party	1,595.00	1,595.00	0.00	0.0%
Accounts Payable	43,762.35	55,692.39	-11,930.04	-21.4%
Accrued Expenses	184,424.70	171,299.70	13,125.00	7.7%
Convertible Debenture	125,000.00	125,000.00	0.00	0.0%
Notes Payable	356,510.00	266,362.00	90,148.00	33.8%
Xavier Calderon	6,000.00	6,000.00	0.00	0.0%
Total Other Current Liabilities	717,292.05	625,949.09	91,342.96	14.6%
Total Current Liabilities	738,587.88	647,244.92	91,342.96	14.1%
Total Liabilities	738,587.88	647,244.92	91,342.96	14.1%
Equity				
Accumulated Deficit	-26,421,004.21	-27,012,154.21	591,150.00	2.2%
Common Stock	259,236.00	236,236.00	23,000.00	9.7%
Paid in Capital	27,167,995.00	27,167,995.00	0.00	0.0%
Preferred	4,535.00	4,535.00	0.00	0.0%
Preferred stock buyback	-9,600.00	-9,600.00	0.00	0.0%
Retained Earnings	-87,699.12	-143,367.32	55,668.20	38.8%
Net Income	1,455,126.99	55,668.20	1,399,458.79	2,513.9%
Total Equity	2,368,589.66	299,312.67	2,069,276.99	691.3%
TOTAL LIABILITIES & EQUITY	3,107,177.54	946,557.59	2,160,619.95	228.3%

Baron Capital Enterprise Inc
Profit & Loss
January through December 2016

	Jan - Dec 16	Jan - Dec 15	\$ Change	% Change
Ordinary Income/Expense				
Income	0.00	277,802.04	-277,802.04	-100.0%
Expense				
Advertising and Promotion	6,925.50	0.00	6,925.50	100.0%
Automobile Expense	8,621.19	6,200.34	2,420.85	39.0%
Bank Service Charges	3,998.71	2,565.72	1,432.99	55.9%
Cell Phone	113.14	283.12	-169.98	-60.0%
Computer and Internet Expenses	233.95	904.25	-670.30	-74.1%
Domain Names	493.03	276.62	216.41	78.2%
Dues and Subscriptions	5,535.99	1,155.00	4,380.99	379.3%
Health Insurance	0.00	9,417.25	-9,417.25	-100.0%
Insurance Expense	0.00	484.97	-484.97	-100.0%
Interest Expense	13,125.00	26,249.70	-13,124.70	-50.0%
Investment write-offs				
EXAD Debt	40,000.00	0.00	40,000.00	100.0%
Total Investment write-offs	40,000.00	0.00	40,000.00	100.0%
Legal Fees	3,650.00	1,147.50	2,502.50	218.1%
Meals and Entertainment	2,460.44	3,102.68	-642.24	-20.7%
Misc	203.93	-71.46	275.39	385.4%
Misc Alpine Fees	0.00	8,462.94	-8,462.94	-100.0%
Office Help	850.00	4,800.00	-3,950.00	-82.3%
Office Supplies	55.08	126.81	-71.73	-56.6%
Payroll Expenses	97,090.12	155,510.47	-58,420.35	-37.6%
Postage and Delivery	192.31	1,399.38	-1,207.07	-86.3%
Press Releases	1,570.00	0.00	1,570.00	100.0%
software	0.00	49.95	-49.95	-100.0%
State Filings	252.50	0.00	252.50	100.0%
Stock Quotes	465.66	373.52	92.14	24.7%
Travel Expense	915.46	1,058.08	-142.62	-13.5%
Virtual Office	371.00	212.00	159.00	75.0%
Wire Fees	0.00	4,425.00	-4,425.00	-100.0%
Total Expense	187,123.01	228,133.84	-41,010.83	-18.0%
Net Ordinary Income	-187,123.01	49,668.20	-236,791.21	-476.8%
Other Income/Expense				
Other Income	1,642,250.00	6,000.00	1,636,250.00	27,270.8%
Net Other Income	1,642,250.00	6,000.00	1,636,250.00	27,270.8%
Net Income	1,455,126.99	55,668.20	1,399,458.79	2,513.9%

Baron Capital Enterprise Inc
Statement of Cash Flows
January through December 2016

	<u>Jan - Dec 16</u>
OPERATING ACTIVITIES	
Net Income	1,455,126.99
Adjustments to reconcile Net Income to net cash provided by operations:	
Net cash provided by Operating Activities	76,798.95
INVESTING ACTIVITIES	-694,273.10
FINANCING ACTIVITIES	
Accumulated Deficit	591,150.00
Common Stock	23,000.00
Net cash provided by Financing Activities	614,150.00
Net cash increase for period	-3,324.15
Cash at beginning of period	5,686.07
Cash at end of period	<u><u>2,361.92</u></u>

BARON CAPITAL ENTERPRISE, INC.

AND SUBSIDIARIES

Notes to the Consolidated Financial
Statements December 31, 2016

NOTE 1 BASIS OF FINANCIAL STATEMENT PRESENTATION

The condensed financial statements presented are those of Baron Capital Enterprise, Inc., and Subsidiaries (the "Company"). The accompanying unaudited condensed financial statements have been prepared by the Company pursuant to the rules and regulations of the Securities and Exchange Commission. Certain information and footnote disclosures normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted in accordance with such rules and regulations. The information furnished in the interim condensed financial statements, includes normal recurring adjustments and reflects all adjustments, which, in the opinion of management, are necessary for a fair presentation of such financial statements. Although management believes the disclosures and information presented are adequate to make the information not misleading, it is suggested that these interim condensed financial statements be read in conjunction with the Company's most recent unaudited financial statements.

NOTE 2 ASSETS

The Assets listed in the financials are made up of loans the Company has made to various public companies dating back to 2010. Since the Companies that owe the money are either not active in the market place or have become shells, the likelihood of payment is very minimal. The largest portion of Assets listed is Account Receivables. This is made up of portions of debt that were sold based on current market value at the time of sale. The Company collected against this receivable during the year, but also realizes the value of the various companies has diminished thereby lowering the likelihood of receiving full value. The Company entered into a series of agreement and collected \$270,000 during the first quarter of 2017 and wrote off the balance of the receivables. The remaining value of the Assets is made up of shares owed in multiple companies. The Company cannot guarantee it will ever sell any of these shares if a market will exist when the Company tries to deposit the shares to sell.

NOTE 3 NOTES PAYABLE

The Company has an outstanding convertible debenture for \$125,000 bearing interest at 9% since February 2004.

The Company entered into a Note with a non-related individual in May 2012 for \$50,000. The Note bears interest at the rate of 10% per year. The Principal has been paid in full the interest remains owed on the Note.

During the period of August through October 2012 the Company issued Notes to 8 non-related individuals for a total of \$101,995. The Notes bear interest at the rate of 10%, and all are now convertible. The Note holders also received shares in one of the shell companies the Company acquired.

In July 2014 Baron and two non-related individuals entered in to loan agreements for \$20,000 bearing interest at 10%. In 2015, the notes became convertible.

During the period of December 2015 through March 2016 the Company had entered into series of agreements borrowing \$185,000.

On October 5th, 2016 the Company entered into a Note with James Irving to purchase a control block of Preferred shares in TGGI. The Note is currently in default with Mr. Irving and the parties have agreed to work together to find a resolution for TGGI.

In November of 2016 the Company filed a 10b-17 to change the name, ticker and perform a reverse split on TGGL. FINRA placed the company under review and responded that since the company in past had filed a Form 10, it must bring all of its missing SEC reports current before any corporate actions could take place. The Company declined the offer to file an appeal and file with the State of Florida to change the name back to Trans Global Group and contacted CUSIP to restore the original CUSIP number.

NOTE 4 RELATED PARTY TRANSACTIONS

None

NOTE 5 COMMON STOCK AND EQUITY INSTRUMENTS

Baron issued 480,000,000 million between September and October of 2016 in exchange for the cancelation of \$50,000 loaned to the Company in April of 2012.

NOTE 6 SIGNIFICANT EVENTS

In December of 2015 the Company began working with several companies, two that would acquire existing public companies. Baron assisted in the reverse mergers for both of those companies. Due to outside influences during the first six months of 2016, Baron and both of those companies severed relationships causing Baron to lose out on future trading potential.

On May 26, 2016, the Company filed a Form 4 with the SEC announcing it had disposed of all of its holdings in Experience Art and Design, Inc. (EXAD). On June 2, 2016 EXAD filed an 8K to the same effect announcing EXAD and Baron had dissolved their relationship stemming from the negative sentiment EXAD was receiving within the market from its association with Baron.

In the time period between September 2015 and December 2016 the Company invested \$25,518 into TGGL.

During the Second Quarter of 2016, Baron executed a merger agreement for its subsidiary White Financial Holdings, Inc. Baron paid for the reinstatement of the entity with the State of Florida, but the transaction was later rescinded.

During the period between December 2015 and December 31, 2016 Baron made investments totaling \$204,188.

In August 2016 after the Company was unable to find a suitable merger candidate for the Baron entity due to the DTC chill placed on the Company in 2013, the Company activated a new Twitter feed, brought its website live, and continued existing operations.

In September Baron paid all outstanding invoices with Continental Stock Transfer and re-engaged them as the Company's transfer agent. Continental suspended Baron's account in April of 2012 and the Company chose to leave the account suspended thereafter.

Between January 1, 2016 and December 31, 2016 the Company collected \$129,154 against its outstanding receivables.

In December of 2016 the Company entered into an Agreement with Calder Capital to pay to purchase 2 million shares of WOGI they purchased in a private transaction in 2015. The terms called for 3 payments of \$2,000 each to made in January of 2017, the payments were made and the transaction is completed.

On December 29, 2016 the Company filed Merger documents with the State of Florida to merger

NOTE 6 SIGNIFICANT EVENTS (continued)

Metropolitan Dry Cleaners, LLC with White Financial Holdings, Inc.

On December 30, 2016 the Company acquired 50 million shares of a publicly traded company to add to the 4 million shares it already owned. The newly acquired shares are restricted under Rule 144. The entire investment makes the company an affiliate and therefore must sell all of its shares under

Rule 144. Although the overall value of the asset based on the closing price is over \$10 million dollars, the Company has decided to value the asset at its current liquidation value of \$377,000. As of the filing of this report the Company has yet to deposit any of its shares in the market place.

NOTE 7 SUBSEQUENT EVENTS

None

NOTE 8 LEGAL POCEEDINGS

Currently the Company does not have any ongoing legal matters.

FINANCIAL STATEMENTS

These financial statements have not been audited but have prepared in accordance with generally accepted accounting principles (GAAP). Baron Capital Enterprise, Inc. has no reason to believe that the financial statements cannot be audited in accordance with generally accepted accounting principles.

MANAGEMENT'S DISCUSSION AND ANALYSIS OR PLAN OF OPERATION

Overview;

The public entity initially filed for a public offering in 1996 in the Thrift Management business that operated a string of Thrift stores in Florida. The Company has been involved in two other business ventures since going public before becoming Baron Capital Enterprise, Inc. The Company's Sole Officer and Director has been an Officer and Director with the Company since January of 2004.

Baron Capital Enterprise, Inc., became the official name of the entity in December of 2011 at which time the goal was to setup and operate several subsidiary companies to service the needs of private and public companies. Baron Capital was to become a one-stop shop servicing client's needs in-house and using clients from one subsidiary as leads to generate income for the other subsidiaries.

Baron Capital has decided to focus for now on three key parts that are synergistic in servicing the needs of its target clients. These parts are Consulting, brokerage firm, and a Bank. Baron Capital was setup to service small cap companies looking to go public as well as existing public companies. Currently Baron has been able to assist a handful of companies with loans and/or consulting services. However, with the addition of a brokerage firm, Baron Capital will be able to offer a broader range of services. By working with only audited and reporting companies, this will ensure a quicker turn around for Baron Capital. The biggest problem with servicing non-reporting companies is the length of time money is tied up for. This requires a large pool of cash to continue trying to attract new clients. Baron Capital as part of refining its core business will require all new clients to enter into a two-year non-cancelable consulting agreement paying the company a monthly retainer and quarterly stock options.

6) Describe the Issuer's Business, Products and Services

- (A) The Issuer was organized under the laws of the State of Florida in.
- (B) The issuer's primary and secondary SIC Codes; Primary SIC Code: 6199.
- (C) The issuer's fiscal year end date; The Issuer's fiscal year end date is December 31.
- (D) Business of Issuer:

The Issuer engages in the business of consulting and loaning money to public entities and private entities on the verge of going public. The Issuer holds Convertible Notes for a minimum of 12 months with a high interest rate and seeks to begin collecting on the Note at the end of 1 year. The Issuer will offer guidance to both private and public companies in exchange for a fee which is usually a combination of cash and stock. The Issuer does not engage in the practice of raising money or soliciting investors for other companies or any other business practice that would cause the Issuer to be deemed a broker dealer.

7) Describe the Issuer's Facilities

Baron maintains a Virtual office located at 6810 N State Road 7, Coconut Creek, FL 33073 with access to conference rooms at this and other locations for meetings. The Company's President provides space at his residence for daily operations.

A. Names of Officers, Directors, and Control Persons.

Matthew Dwyer - Sole Officer and Director

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders.

Matthew Dwyer 453,000 shares of Convertible Preferred Series BB

9) Third Party Providers

Legal Counsel

Name: Bauman & Associates Law Firm

Address 1: 6228 Dartle Street

Address 2: Las Vegas, NV 89130

Email: fred@lawbauman.com

Investor Relations Consultant

None

Consultant

None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement. None

10) Issuer Certification

I, Matthew Dwyer certify that:

1. I have reviewed this 2016 Annual Report of Baron Capital Enterprise, Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2017

/s/ Matthew Dwyer

Matthew Dwyer, CEO, CFO