

UPDATED INFORMATION AND DISCLOSURE STATEMENT

\*THIS STATEMENT HAS NOT BEEN FILED WITH THE NASD OR ANY OTHER REGULATORY AGENCY

All information contained in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 (a)(5) promulgated under the Securities Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format as set forth in the rule.

Item 2: The Principal Executive Office of the Issuer.

THE TRACKING CORP.  
9101 LBJ Freeway, Suite 100  
Dallas, Texas 75243  
Ph: 214-361-8812  
Fax: 214-692-1126  
Website: [www.microtrakgps.com](http://www.microtrakgps.com)

Investor Relations Contact for the Issuer:

THE TRACKING CORP.  
Attention: Mr. Mike Roberts  
The Tracking Corp.  
9101 LBJ Freeway, Suite 100  
Dallas, Texas 75243  
Ph: 214-361-8812  
Fax: 214-692-1126

Item 8: The Nature of the Issuer's Business.

1. Has the Company had any default of any terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments:

No. In June of 2008, a settlement was reached between Mr. Stock and The Tracking Corp. to pay-off the Note due to Mr. Stock, as well as terminate the 36 month Consulting Agreement. The lien that was secured by Mr. Stock was released.

2. Has the Issuer had a change of control?

In May of 2008, Tilmon Kreiling, the Company's CFO since March 30, 2007, passed away. The responsibilities of the Chief Financial Officer will be assumed by Mike Roberts, who has been serving in the capacity of the Company's Controller since February, 2007. Mr. Roberts worked very closely with Mr. Kreiling on the day to day responsibilities of the Company.

On August 5, 2008 Jerry Grisaffi resigned as President, CEO and Director of the company. Rick Hogue was appointed to succeed Jerry Grisaffi as President and CEO. In addition, Mr. Drew Diaz was appointed Interim COO.

Item 11: The name of the chief executive officer, members of the board of directors, as well as counsel, accountant and public relations consultant.

In responding to this item, please provide the full names, business addresses, employment histories, board memberships, other affiliations, and number of securities (and of which class) beneficially owned by each such person, which information must be no older than the end of the most recent fiscal year, for the issuer's:

A. Executive Officers;

The following list sets forth the name, address and position of each executive officer and director of the Issuer as of the date hereof:

<u>Name</u>	<u>Position</u>
Mr. Richard Hough The Tracking Corp. 9101 LBJ Freeway, Suite 100 Dallas, Texas 75243	President, CEO, Secretary, and Director
Mr. Drew Diaz The Tracking Corp. 9101 LBJ Freeway, Suite 100 Dallas, Texas 75243	Chief Operating Officer
Mr. Ernest Feik V.P., The Tracking Corp. 9101 LBJ Freeway, Suite 100 Dallas, Texas 75243	Chief Technology Officer
Mr. Wade B. Hampton 1310 Chesapeake Terrace Sunnyvale, California 94089	Director

The principal occupation and business experience during the last five years for each of the present directors and executive officers of the Issuer are as follows:

**Mr. Richard Hough – President, CEO and Director** - Mr. Hough has been President and CEO of Cosway Company, Inc., a personal care products manufacturer and seller, located in Carson, California.

**Mr. Drew Diaz – Chief Operating Officer** - Mr. Drew Diaz is a Director of The Tracking Corporation. He is currently Senior Vice President of World Wide sales for Criticare Systems, Inc., a publicly traded US based medical device company. Mr. Diaz attended Texas A&M University, earning a B.S. in Economics and he has also attended the Harvard University Executive Program. Mr. Diaz has over 20 years experience in international sales, market development, and strategic planning for medical exports to Europe, Asia-Pacific Rim, the Middle East, and Latin America. Mr. Diaz has lived in Mexico, Germany, Spain, and the US during his career, working for companies such as IBM, Pfizer, and DeRoyal Industries. Mr. Diaz is married and has two children and currently lives in the Dallas-Fort Worth area.

**Ernest Feik- Vice-President, Chief Technology Officer** - With 30 years of RF Technology experience, Mr. Feik has produced thousands of GPS units that are in operation today. Mr. Feik graduated with a Masters degree in electrical engineering from University of California at Berkley in 1970. From 1972-1980, Mr. Feik was employed by Motorola Corporation in the government electronics division assigned to NASA for Space Communications. Mr. Feik, while employed with Motorola Corporation, was involved in the filing of 37 patents. From 1980-1983, Mr. Feik was employed with Time Engineering in Phoenix, Arizona, a contract manufacturer for Martin Marietta. From 1983-1988, Mr. Feik was employed by Wells Communications as a field service engineer. From 1988-1998, Mr. Feik was a partner in F & M Communications, a 2-way radio and contract-engineering firm. From 1998 to 2006, Mr. Feik was Senior Engineer at Richburg Communications where he was involved in the day-to-day operations. Mr. Feik has a proven record of responsiveness in providing relevant communications and informational systems. Mr. Feik completed a GPS/Data radio project for RELM Wireless Inc. out of Melbourne, Florida.

**Mr. Wade B. Hampton – Director**- Mr. Wade Hampton currently serves as Senior Vice President, CSO at Accuray Incorporated, a medical device company. From March 2003 to August 2006, Mr. Hampton served in various senior management roles, including Senior Vice President, Americas at Lumenis Ltd., a medical laser device company. From October 2001 to March 2003, he served as Vice President at Natus Medical, Inc. From September 1999 to October 2001 he served as Vice President of International Sales at Coherent, Inc. From January 1997 to September 1999, he served in various positions, including President and Vice President, at Andros International, a scientific instrumentation company. Mr. Hampton holds a B.A. in Business Administration from the University of Florida.

**F. Counsel:**

There is no inside counsel  
Mr. Michael Higgins, Outside Counsel

**CERTIFICATION**

I, Mike Roberts, certify that:

1. I have reviewed this quarterly disclosure statement of The Tracking Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: June 30, 2008

Certified by: /s/Mike Roberts  
Mike Roberts, Controller