

VYDROTECH, INC.
a Delaware corporation

COMPANY INFORMATION AND DISCLOSURE STATEMENT

As of December 31, 2015

Item I Name of the Issuer and its Predecessor (if any):

The exact name of the issuer is VydroTech, Inc. (formerly Ronn Motor Company), a Delaware corporation (referred to herein as “VydroTech”, “VT”, “RMC”, the “Company”). The term “RMC” will be used up to May 2, 2012, the date of the Company’s name change. The term “VydroTech” will be used from the date of the name change, May 2, 2012 to present.

RMC was born in the merger of Ronn Performance Engineering, LLC ("RPE") and Millennium Group Holdings, Inc. ("Millennium"). Millennium originally started out as Concord Financial Corporation, a corporation originally organized under the laws of the State of Nevada, which was later organized and domiciled in Delaware by filing a Certificate of Incorporation with the Secretary of State of Delaware on May 12, 1998 ("Concord"). Millennium was merged into Concord pursuant to the Certificate of Ownership Merging Millennium Group Holdings, Inc., filed with the Secretary of State of Delaware on May 12, 1998. The name of the surviving entity was changed to “Millennium Group Holdings, Inc.”, through the filing of the Certificate of Amendment of Certificate of Incorporation with the Secretary of State of Delaware on July 22, 1999.

RPE was organized by filing its Certificate of Incorporation with the Secretary of State of Delaware on December 31, 2007. Millennium entered into an Acquisition and Share Exchange Agreement with RPE (inadvertently misidentified in the Acquisition and Share Exchange Agreement as Ronn Motor Company, Inc.) effective January 25, 2008, by which the parties agreed, among other things, to the following: (i) Millennium would effect a 900:1 reverse split of its common stock, amend its articles of incorporation to increase the authorized share capital of the corporation, and effect a name change to "Ronn Motor Company"; (ii) the shareholders of RPE would exchange one (1) share of common stock of RPE for one (1) share of common stock of Millennium; and (iii) Millennium would assume all debts and obligations of RPE, as of the closing of the Acquisition and Share Exchange Agreement.

Millennium subsequently revived its corporate charter by filing a Certificate for Renewal and Revival of Charter with the Secretary of State of Delaware on February 26, 2008. Millennium effected a 900:1 reverse split with all fractional shares rounded up, and authorized 700,000,000 shares consisting of 699,999,999 shares of common

stock with a par value of \$0.001, and 1 preferred share with a par value of \$0.001, by filing a Certificate of Amendment of Certificate of Incorporation with the Secretary of State of Delaware on February 26, 2008. Millennium changed its name to "Ronn Motor Company" by filing a Certificate of Amendment of Certificate of Incorporation with the Secretary of State of Delaware on February 25, 2008. The one preferred share was issued and outstanding and held by Ronn Maxwell, Founder and Chairman of the Board of the Company.

On December 5, 2011, the Company held a meeting of its Board of Directors whereby a resolution was passed authorizing ThinOps Capital, LLC to act singularly in the role of the Chief Executive Officer. Additionally, it was affirmed that Ronn Maxwell would serve solely in the role of Chairman. A resolution was passed to establish the formation of a Board of Advisors to provide oversight to the Executive Officer of Ronn Motor Company, made up solely of ThinOps Capital. On January 15, 2011, a Written Consent of the Board of Directors appointed Tom Moreno as Chairman of the Board of Directors and appointed Ronn Maxwell as Founder/Chairman Emeritus.

On March 22, 2012, the Board of Directors increased the number of the members of the Board of Directors from three (3) to four (4) Directors and appointed Randy Pipkin as a Director of the Company. On March 22, 2012, the Board of Directors consisted of Tom Moreno, David McGee, Ronn Maxwell and Randy Pipkin.

On May 2, 2012, Ronn Motor Company announced publicly that it had changed its name to VydroTech, Inc., and same day announced a one-for-seven reverse split. On May 4, 2012, the sole member of the Board, consisting of Tom Moreno authorized the creation of a class of stock referred to as a Series B Preferred Stock and a class of stock referred to as a Series C Preferred Stock. On May 4, 2012, the Company filed with the State of Delaware a Certificate of Designation for the Series C. No shares of Series B or Series C Stock have been issued nor are outstanding.

VydroTech and its shareholders holding a majority of the Company's voting stock brought litigation against ThinOps Capital, LLC, Tom Moreno and David McGee for various claims, which resulted in the parties entering into a Settlement Agreement dated July 25, 2012. As a result of the settlement Mr. Don Navarro was named the sole member of the Board of Directors and appointed as Chairman of the Board. The Settlement Agreement provided, among other things, that the Series B and the Series C be fully rescinded and nullified. A Written Consent of the Sole Member of the Board of Directors, dated March 25, 2013, rescinded, canceled and nullified the Series B and the Series C Shares. On June 1, 2013 a meeting of the Board of Directors was held whereby a resolution was passed that named Don Navarro as the Company's Chief Executive Officer and named David Hultsman as the Company's President and Chief Operating Officer.

Item IV Issuance History

During its last two (2) fiscal years, ended December 31, 2015, the Company has made the following issuances of its Common Stock:

1. On June 3, 2014, the Company issued 5,000,000 shares to Royal Knight Marketing. These shares were issued in connection with Royal Knight Marketing's election to convert \$500,000 of a convertible promissory note, issued by the Company, at a rate of \$0.10 per share. This conversion of \$500,000 of the principal amount of the note reduced the balance owed thereunder to \$85,912.
2. On July 14, 2014, the Company issued 300,000 shares to Margot D. Babin in exchange for \$30,000 and issued 100,000 shares to Gregory Durand in exchange for \$10,000, at a rate of \$0.10 per share. This sale and offering was conducted pursuant to Rule 506 under the Securities Act of 1933 (the "Act"). The sale was not registered or qualified in any jurisdiction. At the time of the sale, the certificates issued that evidenced the shares contained a legend stating that the shares have not been registered under the Act and set forth the restrictions on transferability and resale of the shares under the Act. These shares are currently restricted.

In its Certificate of Incorporation, the Company has 700,000,000 shares of common stock, par value \$0.001 per share, authorized to be issued at the discretion of the Board of Directors. The holders of shares of our common stock are entitled to one vote for each share held on all matters submitted to a vote of the stockholders and do not have any cumulative voting rights. Holders of our common stock are entitled to receive proportionally any dividends declared by our Board of Directors out of funds legally available therefore, subject to any preferential dividend or other rights of any then outstanding preferred stock. The Company has not paid any dividend to its shareholders as of the date hereof and does not anticipate paying any dividends for the foreseeable future.

In the event of our liquidation or dissolution, holders of our common stock are entitled to share ratably in all assets remaining after payment of all debts and other liabilities, subject to the prior rights of any then outstanding preferred stock. Holders of our common stock have no preemptive, subscription, redemption or conversion rights. All outstanding shares of the Company's common stock are validly issued, fully paid and non-assessable. The shares to be issued by us in this offering will be, when issued and paid for, validly issued, fully paid and non-assessable.

The rights, preferences and privileges of holders of our common stock are subject to, and may be adversely affected by, the rights of holders of shares of any series of preferred stock that we may designate and issue in the future.

Item V Financial Statements

The Company has attached to this Disclosure Statement the following financial statements as of December 31, 2015: Balance Sheet, Statement of Income, Statement of Cash Flows and Notes to Financial Statements.

Item VI Nature of the Issuer's Business:

A. Business Development

RMC was born in the merger of Ronn Performance Engineering, LLC ("RPE") and Millennium Group Holdings, Inc. ("Millennium"). Millennium originally started out as Concord Financial Corporation, a corporation originally organized under the laws of the State of Nevada, which was later organized and domiciled in Delaware by filing a Certificate of Incorporation with the Secretary of State of Delaware on May 12, 1998 ("Concord"). Millennium was merged into Concord pursuant to the Certificate of Ownership Merging Millennium Group Holdings, Inc. into Concord Financial Corporation, filed with the Secretary of State of Delaware on May 12, 1998. The name of the surviving entity was changed to "Millennium Group Holdings, Inc.", through the filing of the Certificate of Amendment of Certificate of Incorporation with the Secretary of State of Delaware on July 22, 1999.

RPE was organized by filing its Certificate of Incorporation with the Secretary of State of Delaware on December 31, 2007. Millennium entered into an Acquisition and Share Exchange Agreement with RPE (inadvertently misidentified in the Acquisition and Share Exchange Agreement as Ronn Motor Company, Inc.) effective January 25, 2008, by which the parties agreed to effect a name change to "Ronn Motor Company".

Millennium subsequently revived its corporate charter by filing a Certificate for Renewal and Revival of Charter with the Secretary of State of Delaware on February 26, 2008. The one preferred share is issued and outstanding and held by Ronn Maxwell, Founder and Chairman of the Board of the Company.

In February 2009, RMC entered into a Parts Supply & Distribution Agreement with Frigette AC Parts, LLC/Frigette Energy Systems, LLC (collectively "Frigette") that the Company believed would be a transforming event. RMC based its strategic growth, product manufacturing and delivery through Frigette's global distribution channels. Frigette and RMC worked closely developing product roll-out strategies which included detailed delivery schedules and supporting pro forma financial projections. Frigette also worked closely with RMC in the preparation and dissemination of public press releases. On or about January, 2010 Frigette notified RMC that it was terminating the arrangement with the Company without fully and accurately informing the Company that the completed transaction at its parent company level no longer included the arrangement Frigette Energy Systems, LLC had entered into with RMC. Frigette Energy Systems, LLC terminated the Agreement with RMC. RMC in reliance of the Parts Supply & Distribution Agreement with Frigette Energy Systems spent its liquidity working on and toward the business arrangement with Frigette Energy Systems.

In October, 2010 KPN Advisors, LLC (“KPN”) was engaged to resurrect the Company and lead RMC’s senior management team to commercialize its green automotive products and services. KPN had core expertise in the automotive and transportation industry. KPN worked closely with Ronn Maxwell and Damon Kuhn to redirect and reestablish the Company's business operations. Through these efforts RMC reevaluated and reprioritized its product development and commercialization efforts to priority focus on its green products centered around its H2GO hydrogen commercial diesel applications supported by RMC's Air Conditioning Product, The ProCooler and APU systems in situations where more expansive green solutions are required. RMC's H2GO's commercial diesel is concentrated on commercial trucking and diesel marine applications.

Because of the magnitude and market potential for VydroTech’s H2GO centered commercial diesel and marine applications and solutions, VydroTech is concentrating its primary focus and efforts on this aspect of its products.

On February 23, 2011 RMC entered into an Option to Lease Agreement with the Marble Falls Economic Development Corporation. The Agreement granted to RMC an exclusive option to lease the building at 1707 Colt Circle in Marble Falls, Burnet County Texas. The Option provided a thirty day term during which the Company worked with the Marble Falls Economic Development Corporation to finalize a long-term Lease.

On March 1, 2011 RMC entered into a Commercial Lease Agreement with the Marble Falls Economic Development Corporation for the building located at 1707 Colt Circle in Marble Falls, Burnet County Texas. The Lease provided a three year term, effective March 1, 2011.

On May 27, 2011, Simmons Family Investments, LLC loaned RMC \$250,000 which was evidenced by a convertible and security agreement granting a first lien in all of RMC’s assets in favor of Simmons Family Investment. On information and belief, the Company’s prior management (consisting of Tom Moreno and David McGee) in 2012 negotiated with Simmons Family Investments a release of its first lien in consideration of modifications to the conversion features of the loan.

In October 4, 2011, Mr. Ronn Maxwell, as the sole member of the Company’s Board of Directors, terminated the management agreement between the Company and KPN. On October 15, 2011, RMC entered into a Business Services Agreement with ThinOps Capital, Inc. to serve in the capacity of the Office of the President and other key leadership positions as directed solely by the Board of Directors. On October 19, 2011, Ronn Motor Company and KPN entered into a Transition and Mutual Release Agreement, dated October 19, 2011. On November 10, 2011, a Written Consent of the Board of Directors consisting solely of Ronn Maxwell authorized the issuance of 6,000,000 shares (pre-split) of RMC stock (RNNM) to ThinOps Capital, LLC in exchange for \$250,000 to be transferred in the Company’s bank account. On December 7, 2011 RMC announced a comprehensive executive management services contract

whereby ThinOps Capital would assume the role and responsibility of Chief Executive Officer. Shortly thereafter principals of ThinOps Capital acting in the capacity of CEO of VydroTech relocated the Company from Marble Falls, Texas to Conroe, Texas. On March 27, 2012, RMC announced publicly that it had elected Mr. RJ Pipkin to the Board of Directors. On April 27, 2012, the Board of Directors called for Ronn Maxwell's resignation from the Board. On May 2, 2012, RMC announced publicly that it had changed its name to VydroTech, Inc. and same day announced a seven-for-one reverse stock split. On May 3, 2012, Mr. Pipkin resigned from the Board of Directors. On May 3, 2012, a Written Consent of Shareholders Holding a Majority of the Issued and Outstanding Capital Stock of VydroTech removed the members of VydroTech's Board and constituted a new Board. On May 3, 2012, a Written Consent of Shareholders Holding a Majority of the Issued and Outstanding Capital Stock of VydroTech reconstituted its Board appointing Don Navarro, Chairman and appointed Ferguson Law Group, PC to represent VydroTech. On May 3, 2013, Written Consent of the Sole Member of the Board of Directors elected the following Officers: David Hultsman, Chief Executive Officer; Damon Kuhn, Chief Operating Officer, and Kim Pichanick, Secretary & Treasurer. On June 1, 2013 a meeting of the Board of Directors was held whereby a resolution was passed that named Don Navarro as the Company's Chief Executive Officer and named David Hultsman as the Company's President and Chief Operating Officer.

VydroTech's SIC Code is 5012. VydroTech is not now, and has not within the last twelve (12) months been, a shell company. VydroTech has no subsidiaries or affiliated entities. There are no pending legal proceedings or administrative actions pending or to the knowledge of Company management, threatened against the Company.

VydroTech's fiscal year ends on December 31. Neither VydroTech nor any of its Board members or executive officers is currently involved in any proceeding, nor have they been involved in any proceeding, under the United States bankruptcy laws in the last five years. There are no anticipated or expected material mergers, acquisitions, sale or purchase of assets or securities and no defaults under any existing or past credit agreements or other obligations.

B. Business of Issuer

VydroTech is a publicly traded Delaware corporation. VydroTech is a designer, developer and manufacturer of "Green" eco-friendly alternative energy/power products and systems that deliver enhanced performance, improved fuel economy and significantly reduced emissions. Vydrotech has developed state-of-the-art hydrogen products for commercial diesel applications that embody proprietary software interface technologies which enable hydrogen assisted performance in today's diesel powered vehicles. VydroTech's commercial diesel applications are production ready. Controlled testing and validation has been completed on commercial engines along with over a million miles of over-the-road testing.

VydroTech's products, systems and services are based on "state of the art" technologies for Hydrogen Fuel. VydroTech's objective is to play a leadership role in

Green eco-friendly alternative energy/power industry as it transforms to improving fuel efficiency, environmental consciousness and product sustainability. VydroTech's professionals have broad in-depth automotive experience and are highly qualified to embrace emerging Green technologies and integrate and commercialize these and other new Green applications, products, services and solutions.

VydroTech intends to complete its mission through the delivery of a sustainable, eco-friendly technology across an initial strategic channel.

Hydrogen Fuel Enhancement System: VydroTech's exclusive H2GO™ real-time fuel enhancement system provides diesel and marine applications as an economical aftermarket solution for significantly improving diesel fuel economy and dramatically reduces noxious hydrocarbon emissions.

Portable Hydrogen Device: VydroTech's Portable Hydrogen Device (PHD™) was developed in 2014. PHD is a new, fuel efficiency enhancement, "just in time" hydrogen infusion product focused on the diesel engine market. This new Unit is the product of eighteen (18) months of research and product trials. The goal is to perfect a portable, efficient and effective device that provides the customer with an attractive return on investment in a safe and environmentally favorable platform. The PHD's reduced size and weight have altered performance characteristics which are being further evaluated and tested.

Performance characteristics and related commercial/economic analysis is in process to better determine targeted markets for the H2GO™ and PHD Units.

Fuel Enhancement Technology Leadership

VydroTech has developed fuel enhancement system for commercial trucking and marine diesel applications that are state of the art; preliminary test results are positive. VydroTech has developed proprietary software interface technologies that enable hydrogen assisted performance in today's trucking and marine industries.

The current state of VydroTech's product is production ready in the initial manufacturing stages for diesel and marine engines.

In early September 2008, it was announced that RMC's exclusive real-time hydrogen fuel injection system would be available under the H2GO™ brand providing an economical aftermarket solution for increasing gas mileage while reducing noxious hydrocarbon emissions. The H2GO™ system coupled with several proprietary systems within the new H2GO™ brand will boost and enhance overall efficiency in diesel fuel systems. Hydrogen and oxygen mixtures are utilized along with post-combustion controls to promote a more complete burn, thereby creating more power and improved gas mileage along with significantly less particulate emissions. The H2GO™ system produces and blends gaseous hydrogen with diesel fuel to achieve 15-35%

improvements in fuel consumption, while increasing power and decreasing many hydrocarbon green-house gases by approximately 90%. H2GO™ is adaptable to any internal combustion piston engine vehicle. The complete system improves combustion by as much as 25%, reduces noxious emissions up to 90% and boosts fuel savings from 15% to 35%. The H2GO™ system actually produces hydrogen in real time in VydroTech's diesel and marine applications.

The H2GO™ product is an exclusive, enhanced hydrogen fuel enhancement-system providing the ideal solution for increased fuel efficiency and reduced emissions. VydroTech's real-time hydrogen fuel enhancement process boosts and enhances an engine's overall fuel burning ability. Hydrogen and oxygen mixtures are utilized along with pre-combustion controls to promote a more complete burn, thereby creating more power and improved fuel efficiency while significantly reducing particulate emissions.

VydroTech owns an exclusive worldwide license to VydroTech's H2GO products and solutions, which is owned by Ronn Maxwell and Damon Kuhn. In consideration of the worldwide exclusive license Maxwell and Kuhn are to receive total royalty payments of not less than 2% of the wholesale base price on Units sold. The base price is defined as production cost times two.

H2GO Marine Solution

VydroTech's H2GO Marine Solution incorporates H2GO and other VydroTech Green products reducing cost and complexity plus significantly reducing the installation process which equates to time and money. An additional benefit of the H2GO Marine Solution is less hardware maintenance is required producing positive results for mean time before failure ("MTBF") occurrences.

Competitive Advantage/Competition

VydroTech intends to apply for patent protection focusing on the electronic integration of the technology. VydroTech's H2GO working units have been through extensive Dynamometer testing and extensive emission testing with positive results. The results are categorized in two areas; (i) fuel efficiency and; (ii) emissions control. R&D has been conducted to resolve sustainable issues regarding part and electronics. VydroTech's electronics have been built to military specifications.

Sales and Pilot Programs

From August 2012 to March 2013, the Company achieved the following sales and revenue successes and market penetrations.

1. A large trucking firm, located in south Texas, with a fleet of over 120 over the road vehicles was identified. The Company performed a successful four-month pilot program.
2. A Louisiana based firm purchased two (2) marine units and indicated it wishes to enter

into a transaction to purchase additional Units.

3. A subsidiary of a multi-billion dollar energy firm with a fleet of 25 large barges was identified. The Company conducted a six-month trial of its new Marine Unit on a barge which traveled the distance between St Louis and New Orleans via the Mississippi River. The Company used this trial period to overcome mechanical difficulties and set parameters to measure results.

4. A small trucking company, located in south Texas, with a fleet of ten (10) salt water disposal trucks was identified. The trucking company has experienced positive results from previous pilot programs.

Product Updating

In May 2014, VydroTech completed the process of re-engineering its H2GO™ product. The re-engineered improvements include an advanced programmable logic controller for precision hydrogen creation and new hardware componentry that resulted in a smaller, lighter, and easier to install unit. The new unit entered a pilot testing phase in May 2014 with a heavy construction materials company.

Pilot testing was completed in July of 2014. The testing was performed on a ground based, stationary diesel engine operating on a continuous use basis. Test results exceeded expectations in both fuel efficiency improvements and emission reductions.

In September 2014, VydroTech completed the initial pilot program for the newly developed Portable Hydrogen Device (“PHD”). The PHD utilizes a reduced form factor, lighter weight materials, and more advanced computing technology. The performance of the PHD has achieved the design goals of both significant size and weight reduction and fuel savings greater than the baseline goal of ten percent, achieving a significant reduction in hydrocarbon emissions. These results exceeded expectations, and as a result, VydroTech received a six figure purchase order from a Louisiana based industrial supply company.

Through the end of calendar year 2015 VydroTech’s management continued its efforts testing the newly developed Portable Hydrogen Device (“PHD”). PHD’s reduced size and weight have altered performance characteristics which are being further evaluated and tested.

Item VII Nature and Extent of the Issuer's Facilities

VydroTech has established new corporate and sales offices in Dallas, Texas and is continuing to further develop and manufacture VydroTech’s H2GO Units.

Item VIII Officer, Directors and Control Persons:

A. Officers, Directors and Control Persons

1. Don Navarro, Chairman; VydroTech, Inc., effective May 2012; on June 1, 2013 Mr. Navarro was appointed Chief Executive Officer. Mr. Navarro, a recognized automotive industry professional known for his leadership and innovative abilities in complex business situations, directs the strategic aspects of commercializing VydroTech's products and services. He is particularly adept in directing and integrating VydroTech's "Green" product initiatives. Mr. Navarro is an experienced board member, and a senior executive with broad experience in governance and management execution and performance. Mr. Navarro served as Assistant United States Trustee, Department of Justice, for the Northern District of Texas from 1980-82. In this capacity, Mr. Navarro administered several large estates including the first Braniff Airline judicial reorganization.
2. David Hultsman, President & Chief Operating Officer effective on June 1, 2013; formerly Chief Executive officer effective May 2012. Mr. Hultsman is a senior executive with more than 25 years of Fortune 250 experience, having served as Vice President and CIO/CTO for major airlines, banking software development, telecommunications services, oil/gas energy corporations, and health services. Mr. Hultsman has led significant M&A projects, long-range strategy development, and global infrastructure optimization and technology innovation initiatives. Recent experience includes major consulting assignments centered upon corporate governance for Fortune 500 companies and interim technology leadership for the development of internet-based solutions, web-based application products and global transaction exchanges. Mr. Hultsman holds an MBA in International Marketing Management, an MA in Psychology and a BA in Social Science. He has been a featured speaker at many industry conferences sponsored by organizations like IATA, ATA, API, AOPL, Gartner Group and Forrester Research.
3. David Chambers, Vice President, Sales, effective February 1, 2013. Mr. Chambers is a senior professional that is proficient across many industries, applications and technologies. Mr. Chambers has over thirty years of major account sales and sales management focused on new account penetration of Fortune 1000 companies in the US, Canada, Europe and Latin America. Mr. Chambers has lead in developing senior management relationships with creation and execution of account strategies, value propositions, and return on investment analysis that were matched with prospects strategic business objectives.
4. Ms. Kim Pichanick, Secretary & Treasurer, VydroTech, Inc., effective May 2012. Ms. Pichanick has worked with senior level management leadership teams in the aluminum sector of the automotive industry developing integrated communication strategies that provide consistent internal and external communications to

stakeholders, employees and the media. The experience gained from her tenure with Aleris International, Inc., while in hyper growth, contribute to her hands-on management style and provide her with insightful experience and perspective.

Board of Directors

Don Navarro is the sole member of the Company's Board of Directors. The Company is in the process of recruiting and retaining several highly qualified individuals who are not employees and who have complementary and varied expertise in various aspects of the Company's existing and future business activities.

B. Legal/Disciplinary History

None

C. Beneficial Owners

The Company does not have any shareholders that are known to beneficially own more than ten percent (10.0%) of the Company's outstanding capital stock.

Item IX The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure.

Transfer Agent

Olde Monmouth Stock Transfer Co., Inc.
200 Memorial Pkwy
Atlantic Highlands, NJ 07716
(O) 732.872.2727
www.oldemonmouth.com

Legal Counsel

W. Scott Lawler – Corporate/Securities Attorney
1255 W. Rio Salado Parkway, Suite 215
Tempe, Arizona 85281
Phone: 480-830-2700
Fax: 480-830-2713
www.boothudall.com

Item X Issuer's Certification

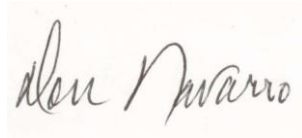
I, Don Navarro, Chief Executive Officer of VydroTech, Inc., a Delaware Corporation, hereby certify that:

1. I have reviewed this Amended and Restated Company Information and Disclosure Statement (this "Disclosure Statement") of VydroTech, Inc. (the "Company");

2. Based on my knowledge, this Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements therein made, in light of the circumstances under which such statements were made, not misleading with respect to the periods covered by this Disclosure Statement; and

3. Based on my knowledge , the financial statements and other financial information included or incorporated by reference in this Disclosure Statement fairly present in all material respects the financial condition, results of operations and cash flows of the Company as of and for the periods presented in this Disclosure Statement.

Dated: February 8, 2016

A handwritten signature in black ink that reads "Don Navarro". The signature is written in a cursive style and is positioned above a horizontal line.

By: _____

Name: Don Navarro

Title: Chief Executive Officer