

SPECIAL MEETING OF SHAREHOLDERS

NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification as Spyglass Resources Corp. (“**Spyglass**” or the “**Company**”) has elected to use the notice and access model for delivery of meeting materials to its shareholders. Under notice and access, Shareholders still receive a proxy or voting instruction form enabling them to vote at the shareholders’ meeting. However, instead of a paper copy of the Information Circular and Notice of Meeting (the “**Meeting Materials**”) Shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and also will significantly reduce the cost of printing and mailing materials to shareholders.

MEETING DATE AND LOCATION

When: Thursday, December 17, 2015
Time: 9:00 a.m. (MST)
Location: Jamieson Place Conference Centre
Jamieson Place
3rd Floor, 308 – 4th Avenue S.W., Calgary, AB

SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING BY:

VIEWING THE MATERIALS ONLINE:

The Meeting Materials can be viewed online under the Company’s profile at www.sedar.com or on the Company’s website at www.spyglassresources.com.

OBTAINING PAPER COPIES OF THE MEETING MATERIALS:

Beneficial and registered Shareholders may request that a paper copy of the Meeting Materials be sent to them by postal delivery at no cost to the Shareholder. Requests should be received no later than 9:00 a.m. (MST) on Tuesday, December 1, 2015, ten business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form, in order to receive the meeting materials in advance of such date by:

- Calling 1-855-303-8500
- Sending an email to ir@spyglassresources.com

Requests may be made up to one year from the date the Circular was filed on SEDAR.

Spyglass has determined that all beneficial or registered shareholders with existing instructions on their account to receive paper material will receive a paper copy of the Circular and Notice of Meeting with this notification.

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

1. **Fix the Number of Directors to be Elected:** Shareholders will be asked to set the number of directors to be elected at six (6).
2. **Election of Directors:** Shareholders will be asked to elect directors until the next annual general meeting. Information regarding the election of directors may be found in the Circular under “Election of Directors”.
3. **Other Business:** Shareholders may be asked to consider other items of business that may be properly brought before the meeting. Information regarding the use of discretionary authority to vote on any such other business may be found in the Circular under “Other Business”.

VOTING

To vote your securities you must vote using the directions outlined on your enclosed Proxy or Voting Instruction Form. The Proxy / Voting Instruction Form must be received by 9:00 a.m. (MST) on December 15, 2015.

Shareholders with questions about notice and access can call toll free at 1-855-303-8500.