



Item I: Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

PetroTech Oil and Gas, Inc. (the “Company”) was incorporated in the State of Nevada in the name of Tiberon Resources Ltd. on April 10, 1998. On August 11, 2000, the Company changed its name to “ePromo.com, Inc.”; on April 30, 2007, the Company changed its name to “Asia Pacific Entertainment, Inc.”; in January of 2009, the Company changed its name to “Access Beverage Inc.”; on September 22, 2009, the Company changed its name to “Unity Auto Parts, Inc.”; and on January 8, 2010, the Company further changed its name to “Unity Management Group Inc.” In the first quarter of 2013 the Company completed a reverse merger with On Track Technology, Inc (OTT) and changed its name to PetroTech Oil and Gas, Inc. The name was changed to Petrotech Oil and Gas, Inc. to more fully describe the Company’s purpose and main business intent.

Item II: Address of the issuer’s principal executive offices

Company Headquarters

Address 1: 2520 Harwood Road

Address 2: Suite 200

Address 3: Bedford, TX

Phone: 817-684-0672

Email: info@petrotechog.com

Website(s): www.petrotechog.com

IR Contact

Address 1: 2520 Harwood Road

Address 2: Suite 200

Address 3: Bedford, TX

Phone: 817-684-0670

Email: info@petrotechog.com

Website(s): www.petrotechog.com

Item III: Security Information

Trading Symbol: PTOG

Exact title and class of securities outstanding: COMMON STOCK

CUSIP: 91330B204

Par or Stated Value: .001

Total shares authorized: 750,000,000 as of: March 31, 2014

Total shares outstanding: 252,385,108 as of: March 31, 2014

Preferred share information (if necessary):

Exact title and class of securities outstanding: Series A Convertible Preferred Stock

CUSIP: N/A

Par or Stated Value: .001
Total shares authorized: 20,000,000 as of: March 31, 2014
Total shares outstanding: 19,925,000 as of: March 31, 2014

Preferred share information (if necessary):
Exact title and class of securities outstanding: Series B Convertible Preferred Stock
CUSIP: N/A

Par or Stated Value: .001
Total shares authorized: 2,000,000 as of: March 31, 2014
Total shares outstanding: 1,000,000 as of: March 31, 2014

Transfer Agent

Name: Guardian Registrar & Trust
Address 1: 7951 SW 6 St
Address 2: Suite 216
Address 3: Plantation, FL 33324
Phone: 954.915.0105

Is the Transfer Agent registered under the Exchange Act?* Yes: No:

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None, except as required by law

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

Within the past year please list any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization:

On April 11, 2012, the Company entered into a Share Exchange Agreement (the "Agreement") between and among the Company, On Track Technology Inc., a Wyoming Corporation ("OTT"), and the security holders of OTT ("OTT Security Holders"). The Company agreed to acquire all of the capital stock of OTT, representing 87,000,000 shares, in exchange for twenty five million (25,000,000) shares of the Company's common stock. The shares of common stock associated with this transaction were issued on April 8, 2013. The agreement was later amended where the exchange of shares was increased to 32,500,000 shares. This was accomplished by exchanging 75,000 shares of preferred for 7,500,000 shares of common and adding it to the original 25,000,000 shares called for in the agreement.

1:2,233 reverse stock split on January 15, 2013

Item IV: Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued

for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

On January 15, 2013 the Company affected a 1:2,233 reverse split. All share issuances are reported on a post reverse basis.

Between January 1, 2011 and December 31, 2011

Restricted Common shares issued for debt	41,021
Restricted Common shares cancelled	8,957
Legend	Rule 144

Between January 1, 2012 and December 31, 2012

Restricted Common shares issued for debt	208,552
Restricted Common shares issued for cash	15,225
Restricted Common shares issued in exchange for preferred	2,239
Legend	Rule 144

Between January 1, 2013 and March 31, 2013

Restricted Common shares issued for debt	0
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Between March 31, 2013 and June 30, 2013

Restricted Common shares issued for share exchange	25,000,000
Restricted Common shares issued for preferred shares	7,500,000
Restricted Common shares issued for debt	12,925,000
Legend	Rule 144

Between June 30, 2013 and September 30, 2013

Restricted Common shares issued for debt	34,119,997
Legend	Rule 144

Between September 30, 2013 and December 31, 2013

Restricted Common shares issued for debt	76,983,333
Restricted Common shares issued for services	666,000
Legend	Rule 144

Total outstanding shares as of December 31, 2013 157,494,591

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

N/A

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

All shares were issued under the 144 legend

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided, however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than ten percent (10%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity.

N/A

Item V Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. (“Annual Report,” “Quarterly Report” or “Interim Report”).

See attached Balance Sheet, Statement of Operations, Statement of Cash Flow, Equity Statement, and Notes to the Financial Statements for the twelve months ending December 31, 2013 and 2012, attached to the end of this Annual Update.

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You

may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

N/A

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

Item VI: Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

On April 11, 2012, the Company entered into a Share Exchange Agreement (the "Agreement") between and among the Company, On Track Technology Inc., a Wyoming Corporation ("OTT"), and the security holders of OTT ("OTT Security Holders"). The Company agreed to acquire all of the capital stock of OTT, representing 87,000,000 shares, in exchange for twenty five million (25,000,000) shares of the Company's common stock. It was later agreed that the original agreement be amended where the exchange of shares was increased to 32,500,000 shares. It was also agreed to that any debt, litigation or other liabilities would remain with the prior officers and not be transferred with the company or to OTT. The shares of common stock associated with this transaction were issued on April 8, 2013. The Company treated the share exchange agreement with OTT as a reverse merger whereby the result was OTT being the surviving entity. OTT then changed its name to Petrotech Oil and Gas, Inc. to more fully describe the Company's purpose and main business intent.

With this transaction the Company started phasing out the previous primary business operation that was conducted through its MCC subsidiary located in East Hanover, New Jersey. Metropolitan Computing Corporation (MCC) has been a leader in instrumentation, data acquisition systems, high-speed production tablet press replication and tablet press control systems for the pharmaceutical industry, having earned its reputation for technical excellence, quality service and client satisfaction. It was established in 1985 to serve companies that required outside help in technical programming. In 1986, Warner-Lambert commissioned MCC to create the first PC-based Tablet Press monitor in history. The Company was looking for an acquisition partner for this business when Hurricane Sandy hit and destroyed its office and all of the equipment. The Company has submitted claims to the insurance company but has not been paid yet and is waiting for resolution of this matter. All debts and claims for this operation have been retained by the previous officers of the Company and is not part of the current PetroTech operations and are not reflected on the current and accompanying financial statements.

Petrotech Oil and Gas, Inc:

Petrotech Oil and Gas, Inc, has entered into a joint venture to develop projects in Nowata County in Oklahoma. One unique and valuable quality of the Oklahoma area is that several reservoirs are charged with hydrocarbons, thus providing multiple pay zones in one well. These zones may be produced individually or commingled to increase production rates for each well. Having all of these zones also extends the production life of the wells from 10-12 years to 15-20 years. . This lease has several new drill sites, and carries a high quality of oil. Petrotech Oil and Gas, Inc has a 50% ownership in Nowata Prospect #12 and a well is in the process of being drilled at this site. Petroech is also selling portions of this specific lease prospect and anticipates that it will sell at least half of its interest in the well.

The Company has additional lease and option agreements pending that will be completed when funding is in place as well. The Company has many contacts in the industry and is in very good position to capitalize on these contacts based on obtaining the necessary funding.

Oil and gas are stable commodities with a steady and growing demand. With the new ability to tap into large shale oil reserves in the United States and large oil sand deposits in Canada, oil reserves have increased dramatically in the last several years. This has allowed many new companies and individuals the opportunity to become involved in this industry through investment in direct participation programs or working interest programs. The cash flow potential and unique tax benefits associated with oil and gas investments provide opportunities to many.

Petrotech Oil and Gas, Inc. have options on properties with proven reserves and will bring financing into the Company, and form partnerships to fully develop these properties. Some of these investments will be in producing properties and other properties will be new drill sites. The Company plans to partner with companies that have the abilities and know-how to execute the planned project for each property.

The Company has also developed multiple patent technologies for Enhanced Oil Recovery. The Company will use this patented technology with other proven EOR technology currently used in the industry. Throughout the United States there are primary depleted oil reservoirs representing billions of barrels of oil that lend themselves to the use and exploitation of Enhanced Oil Recovery and On Track Technology Inc.'s proven patented technology. Without EOR technology, these reservoirs will produce only about 20% of their Original Oil in Place. Gas injection EOR is a proven method that has been in use over the last 50 years in the oil fields of West Texas, Kansas, Oklahoma, Michigan, Wyoming and Oklahoma.

Part of the Company's strategy is to invest profits from its ongoing operations into the EOR process. Starting in the late 1990's present Petrotech personnel started researching various EOR methods and sources of gases and mixtures of gases to find an alternative gas to pure CO₂ for EOR. In doing so, Petrotech found that a N₂-CO₂ mixture was 2-3 times more efficient than CO₂ in the recovery of stranded oil. Recently the company has been introduced to a patented exhaust unit that was more efficient than regular CO₂ as well. A new prototype of that equipment was then built for injection purposes; and is in the process of being further developed for commercial use.

Petrotech personnel have analyzed the different types of oil producing reservoirs in most of the major geological basins in the United States and determined that the use of its process and method will enhance the recovery of stranded oil reserves in these areas that otherwise may never be produced. The pinnacle reefs and other reefs in Texas make excellent reservoirs for EOR because they are compact, have consistent reservoir properties, thick pay columns, and are overlain by an impermeable cap seal. In addition, other formations have responded favorably as well. These reservoirs represent over 300 million barrels of recoverable stranded oil using OTT's patented method and technology.

CO₂ floods have been successful on the reefs in the US with rates as high as 1000 BOPD. Petrotech's process will have a major impact on the recovery of stranded oil in U.S. basins. This statement is based on the fact that Petrotech has an unlimited source of gas and does not need an expensive infrastructure to transport the gas.

The cost and recovery of a project will be dependent on size of structure and depth; the cost will range depending on type of formation and type of treatment design. It is projected that Petrotech will capture an additional 20% to 40% of oil in place per project. This will be done in a period of 5 years as opposed to the original 20% of oil that has already been produced; which may have taken ten to twenty years. The Company currently employs approximately 2 full-time employees and expects to hire 10 additional employees over the next twelve months.

B. Date and State (or Jurisdiction) of Incorporation:

PetroTech Oil and Gas, Inc. (the “Company”) was incorporated in the State of Nevada in the name of Tiberon Resources Ltd. on April 10, 1998.

C. the issuer’s primary and secondary SIC Codes;

1381, 1382

D. the issuer’s fiscal year end date;

December 31

E. principal products or services, and their markets;

Drilling Oil and Gas Wells, Oil and Gas Exploration Services

Item VII: Describe the Issuer’s Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

The Company rents office space at:

2520 Harwood Road
Suite 200
Bedford, Texas 76021

The equipment is spread across several different sites in Nowata County, Oklahoma.

Item VIII: Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer’s executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer’s equity securities), as of the date of this information statement.

<u>Director</u>	<u>Michael Oliver</u>
<u>President</u>	<u>Eddie Schlib</u>
<u>CFO</u>	<u>Kenneth C. Wiedrich</u>

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Grey Wolf Oil and Gas was issued 32,500,000 shares of restricted common stock on April 8, 2013.

Controlling owner: Gary Abbott
4925 Lagoon Street
Eustace, TX 75214

Item IX: Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Jonathan Leinwand

Firm: Jonathan D. Leinwand, P.A.

Address 1: 200 S. Andrews Ave., Suite 703B

Address 2: Fort Lauderdale, FL 33301
Phone: 954-903-7856
Email: jonathan@jdlpa.com

Accountant or Auditor

Name: Kenneth C. Wiedrich
Firm: Rich Plains Consulting, LLC
Address 1: 31579 Mendocino Court
Address 2: Temecula, CA 92592
Phone: 951-760-6747
Email: kennethwiedrich@gmail.com

Investor Relations Consultant

Name: N/A
Firm: N/A
Address 1: N/A
Address 2: N/A
Phone: N/A
Email: N/A

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: N/A
Firm: N/A
Address 1: N/A
Address 2: N/A
Phone: N/A
Email: N/A

Item XX: Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Eddie Schilb, certify that:

1. I have reviewed this Quarterly Information and Disclosure Statement of PetroTech Oil and Gas, Inc.
2. Based on my knowledge, this Information and Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this Information and Disclosure Statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this Information and Disclosure Statement.

Dated: March 31, 2014

/s/ Eddie Schlib

Eddie Schlib, President

/s/ Kenneth C. Wiedrich

Kenneth C. Wiedrich, CFO

PETROTECH OIL AND GAS INC.
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED DECEMBER 31, 2013

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Petrotech Oil & Gas, Inc.
Balance Sheet
(Unaudited)

ASSETS

	December 31, 2013	December 31, 2012
Current Assets		
Cash	\$ 15	\$ 99
Other current receivables	9,278	5,500
Inventories	-	-
Total Current Assets	9,293	5,599
Fixed Assets		
Property, plant and equipment, net	273,778	418,976
Total Fixed Assets	273,778	418,976
Other Assets		
Investment- operating leases	37,500	-
Security deposits	-	-
Total other Assets	37,500	-
Total Assets	\$ 320,571	\$ 424,575

LIABILITIES AND STOCKHOLDERS' DEFICIT

Current Liabilities		
Accounts payable	\$ 10,450	\$ 10,450
Accrued liabilities	15,140	-
Accrued interest	143,659	9,710
Line of credit	-	-
Notes payable	505,482	-
Convertible notes payable to related parties	912,926	924,848
Derivative liability	4,231,829	-
Total Current Liabilities	5,819,486	945,008
Total Liabilities	5,819,486	945,008
Stockholders' Deficit		
Preferred Stock, Series A (par value \$.001, 20,000,000 shares authorized, 19,925,000 and 20,000,000 shares outstanding as of December 31, 2012 and December 31, 2011)	19,925	20,000
Preferred Stock, Series B (par value \$.001, 2,000,000 shares authorized, 1,000,000 shares outstanding as of December 31, 2013 and December 31, 2012)	1,200	1,000
Preferred Stock- payable	-	6,714
Common Stock (par value \$.001, 750,000,000 shares authorized, 157,494,591 and 300,261 shares issued and outstanding as of December 31, 2013, and December 31, 2012 respectively)	157,494	300
Additional Paid in Capital	(289,763)	2,990,118
Accumulated Deficit	(5,387,771)	(3,538,565)
Total Stockholders' Deficit	(5,498,915)	(520,433)
Total Liabilities and Stockholders' Deficit	\$ 320,571	\$ 424,575

The accompanying notes are an integral part of these consolidated financial statements.

Petrotech Oil & Gas, Inc.

**Statements of Operations
(Unaudited)**

	For the Year Ended December 31, 2013	For the Year Ended December 31, 2012
Revenues	\$ 5,000	\$ 5,500
Cost of goods sold	-	-
Gross Margin	<u>5,000</u>	<u>5,500</u>
Operating Expenses		
Depreciation expense	145,197	145,197
Consulting expense	12,510	700
Repairs and maintenance	5,539	48,241
Lease and drilling expense	35,800	-
General and administrative expense	<u>85,852</u>	<u>57,246</u>
Total Operating Expenses	<u>284,898</u>	<u>251,384</u>
Net Operating Loss	<u>(279,898)</u>	<u>(245,884)</u>
Other Income (Expense)		
Interest expense- derivative	(4,231,829)	-
Interest expense	(139,300)	(9,710)
Loss on extinguishment of debt	(48,582)	-
Loss on settlement of debt	(499,000)	-
Gain on Forgiveness of debt	<u>66,432</u>	<u>-</u>
Total Other Expense	<u>(4,852,279)</u>	<u>(9,710)</u>
LOSS FROM CONTINUING OPERATIONS	<u>(5,132,177)</u>	<u>(255,594)</u>
Income Tax Expense	-	-
Net Loss	<u>\$ (5,132,177)</u>	<u>\$ (255,594)</u>
Net Loss Per Share	<u>\$ (0.10)</u>	<u>\$ (0.85)</u>
Weighted Average Shares Outstanding	<u>52,722,664</u>	<u>300,261</u>

The accompanying notes are an integral part of these consolidated financial statements.

Petrotech Oil & Gas, Inc.
Statements of Stockholders' Equity (Deficit)
(Unaudited)

	Preferred Stock Series B		Preferred Stock Series A		Preferred Stock Payable	Common Stock		Additional Paid-in Capital	Retained Earnings (Deficit)
	Shares	Amount	Shares	Amount		Shares	Amount		
Balance, Dec 31, 2010	-	\$ -	16,000,000	\$ 16,000	\$ 53,709	42,179	\$ 42	\$ 1,797,633	\$ (2,289,925)
Common stock issued for debt	-	-	-	-	-	4,030	4	35,996	-
Common stock issued for debt	-	-	-	-	-	21,496	21	249,579	-
Common stock cancelled in exchange for preferred stock	-	-	4,000,000	4,000	-	(8,957)	(9)	(3,991)	-
Pref stock issued pursuant to MCC share exchange agreement	1,000,000	1,000	-	-	(33,568)	-	-	32,568	-
Common stock issued on loan conversion	-	-	-	-	-	15,495	15	145,985	-
Net Loss	-	-	-	-	-	-	-	-	(463,408)
Balance, Dec 31, 2011	1,000,000	\$ 1,000	20,000,000	\$ 20,000	\$ 20,141	74,244	\$ 74	\$ 2,257,770	\$ (2,753,333)
Common stock issued for debt	-	-	-	-	-	208,552	209	703,938	-
Common stock issued for cash	-	-	-	-	-	15,226	15	14,985	-
Common stock issued in lieu of preferred stock payable	-	-	-	-	(13,427)	2,239	2	13,425	-
Net loss	-	-	-	-	-	-	-	-	(785,232)
Balance, Dec 31, 2012	1,000,000	\$ 1,000	20,000,000	\$ 20,000	\$ 6,714	300,261	\$ 300	\$ 2,990,118	\$ (3,538,565)
Recapitalization pursuant to share exchange with OTT	-	-	-	-	-	25,000,000	25,000	(3,344,864)	3,282,971
Common stk issued in exchange for preferred	-	-	(75,000)	(75)	-	7,500,000	7,500	(7,425)	-
Common stock issued for debt	-	-	-	-	-	124,694,330	124,694	65,894	-
Preferred stock issued pursuant to MCC share exchange agreement	200,000	200	-	-	(6,714)	-	-	6,514	-
Net loss	-	-	-	-	-	-	-	-	(5,132,177)
Balance Dec 31, 2013	<u>1,200,000</u>	<u>\$ 1,200</u>	<u>19,925,000</u>	<u>\$ 19,925</u>	<u>\$ -</u>	<u>157,494,591</u>	<u>\$ 157,494</u>	<u>\$ (289,763)</u>	<u>\$ (5,387,771)</u>

The accompanying notes are an integral part of these consolidated financial statements.

Petrotech Oil & Gas, Inc
Statements of Cash Flows
(Unaudited)

	For the Year Ended December 31, 2013	For the Year Ended December 31, 2012
	<hr/>	<hr/>
Cash Flows from Operating Activities:		
Net Loss	\$ (5,132,177)	\$ (255,594)
Adjustments to Reconcile Net Loss to Net Cash Used by Operations:		
Interest Expense	143,659	9,710
Interest Expense-Derivative	4,231,829	-
Loss on extinguishment of debt	28,082	-
Los on settlement of judgment	499,000	-
Gain on forgiveness of debt	(66,433)	-
Stock issued for services	5,000	-
Depreciation	145,198	145,197
Changes in Operating Assets and Liabilities:		
Increase in accounts receivable	(3,778)	(5,500)
Increase in accrued expenses	15,140	10,450
Net Cash Used by Operating Activities	<hr/> (134,480) <hr/>	<hr/> (95,737) <hr/>
Cash Flows from Investing Activities:		
Purchase of equipment	-	(564,173)
Purchae of operating lease	(37,500)	-
Net Cash Used by Investing Activities	<hr/> (37,500) <hr/>	<hr/> (564,173) <hr/>
Cash Flows from Financing Activities:		
Payment on notes payable	(19,100)	-
Proceeds from notes payables	191,002	660,009
Net Cash Provided by Financing Activities	<hr/> 171,902 <hr/>	<hr/> 660,009 <hr/>
Net Increase (Decrease) in Cash	(78)	99
Cash at Beginning of Period	93	-
Cash at End of Period	<hr/> <hr/> \$ 15	<hr/> <hr/> \$ 99
Cash Paid For:		
Interest	\$ -	\$ -
Income Taxes	\$ -	\$ -
Non-Cash Financing Activities:		
Stock issued for payment of debt	\$ 190,588	\$ -
Loss on extinguishment of convertible debt	\$ -	\$ -

The accompanying notes are an integral part of these consolidated financial statements.

PETROTECH OIL AND GAS, INC. AND SUBSIDIARIES
NOTES TO UNAUDITED FINANCIAL STATEMENTS
FOR THE YEARS ENDED DECEMBER 31, 2013 AND 2012

NOTE—1 ORGANIZATION AND BUSINESS BACKGROUND

PetroTech Oil and Gas, Inc. (the “Company”) was incorporated in the State of Nevada in the name of Tiberon Resources Ltd. on April 10, 1998. On August 11, 2000, the Company changed its name to “ePromo.com, Inc.”; on April 30, 2007, the Company changed its name to “Asia Pacific Entertainment, Inc.”; in January of 2009, the Company changed its name to “Access Beverage Inc.”; on September 22, 2009, the Company changed its name to “Unity Auto Parts, Inc.”; and on January 8, 2010, the Company further changed its name to “Unity Management Group Inc.” In the first quarter of 2013 the Company completed a reverse merger with On Track Technology, Inc (OTT) and as a result OTT was the sole surviving entity. The Company then changed its name to PetroTech Oil and Gas, Inc. to more fully describe the Company’s purpose and main business intent.

On November 2, 2009, the Company completed a Plan Of Reorganization with the equity owners of United Healthcare Solutions, Inc., a corporation duly organized under the laws of the State of Nevada (hereinafter the “UHC”), the Stockholders of UHC received 1,200,000,000 shares of the Company’s Common Stock from the majority stockholder, of which 800,000,000 shares were retired back to the treasury, and the sole stockholders of UHC transferred their shares of UHC to the Company. The Company continued as the surviving corporation and UHC became a wholly-owned subsidiary of the Company. As a result of the reorganization, the former owners of UHC owned approximately 89.5% of the issued and outstanding shares of the Company.

On October 21, 2010, the Company entered into a Plan of Exchange agreement (the “POE”) between and among the Company, Metropolitan Computing Corp., a New Jersey Corporation (“MCC”), the shareholders of MCC (“MCC Shareholders”), and Dutchess Private Equities Fund Ltd., a Cayman Islands Exempt Company (“Dutchess”). Pursuant to the terms of the POE, the Company acquired 100% of the capital stock of MCC from Dutchess in exchange for total consideration of \$1,600,000, which shall be paid by the Company’s Series B Convertible Preferred Stock at the equivalent value on a fully converted basis according to the conversion right designated by the Certificate of Amendment to the Articles of Incorporation of the Company. Accordingly, the Company filed a Certificate of Amendment to the Articles of Incorporation with the Secretary of State of Nevada to authorize 20,000,000 shares of Series A Convertible Preferred Stock, \$.001 par value, and 2,000,000 shares of Series B Convertible Preferred Stock, \$.001 par value on November 11, 2010. Upon the Closing, MCC became a wholly-owned subsidiary of the Company.

On April 11, 2012, the Company entered into a Share Exchange Agreement (the “Agreement”) between and among the Company, On Track Technology Inc., a Wyoming Corporation (“OTT”), and the security holders of OTT (“OTT Security Holders”). Pursuant to the terms of the Agreement, the Company’s shareholders agreed to issue and exchange Ten (10) shares of the Company’s common stock for Three and a Half (3.5) shares of OTT Shares. Under the Exchange, the Company will exchange a maximum of twenty five million (25,000,000) shares of the Company’s common stock for all of the OTT Shares to be issued. The agreement was later amended where the exchange of shares was increased to 32,500,000 shares. This was accomplished by exchanging 75,000 shares of preferred for 7,500,000 shares of common and adding it to the original 25,000,000 shares called for in the agreement.

The transaction between the Company and OTT were qualified and met the Internal Revenue Code requirements for a tax free reorganization, in which there was no corporate gain or loss recognized by the Company, with reference to Internal Revenue Code (IRC) sections 354 and 368.

For accounting and reporting purposes, this transaction will be treated as a reverse merger with OTT being the Successor Company. The financial statements for December 31, 2012 and thereafter will reflect the historical balances and results of operations for OTT, exclusive of Unity subsidiaries and operations. The name was officially changed from OTT to Petrotech Oil and Gas, Inc., to more fully describe the Company's purpose and main business intent. The Company also has a new trading symbol of "PTOG".

NOTE 2 -SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of presentation

The Company's financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

The accompanying unaudited condensed financial statements have been prepared in accordance with accounting principles generally accepted in The United States of America and the rules and regulations of the Securities and Exchange Commission for interim financial information. Accordingly, they do not include all the information necessary for a comprehensive presentation of financial position and results of operations.

It is management's opinion, however, that all material adjustments (consisting of normal and recurring adjustments) have been made which are necessary for a fair financial statements presentation. The results for the interim period are not necessarily indicative of the results to be expected for the year.

Restated Financial Statements

Certain amounts in the prior period financial statements have been adjusted to conform to the 1 for 2,233 reverse stock split on January 15, 2013.

Use of estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Accordingly, actual results could differ from those estimates. Such estimates include management's assessments of the carrying value of certain assets, useful lives of assets, and related depreciation and amortization methods applied.

Cash equivalents

The Company considers all highly liquid investments with an original maturity of three months or less when purchased to be cash equivalents. At December 31, 2013 and December 31, 2012, the Company had no cash equivalents.

Fair value of financial instruments

The Company adopted the provisions of FASB ASC 820 (the "Fair Value Topic") which defines fair value, establishes a framework for measuring fair value under GAAP, and expands disclosures about fair value measurements.

The Fair Value Topic defines fair value as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. It requires that valuation

techniques maximize the use of observable inputs and minimize the use of unobservable inputs. It also establishes a fair value hierarchy, which prioritizes the valuation inputs into three broad levels.

The following fair value hierarchy is used to classify assets and liabilities based on the observable inputs and unobservable inputs used in order to value the assets and liabilities:

- A) Market approach—Uses prices and other relevant information generated by market transactions involving identical or comparable assets or liabilities. Prices may be indicated by pricing guides, sale transactions, market trades, or other sources;
- B) Cost approach—Based on the amount that currently would be required to replace the service capacity of an asset (replacement cost); and
- C) Income approach—Uses valuation techniques to convert future amounts to a single present amount based on current market expectations about the future amounts (includes present value techniques, and option-pricing models). Net present value is an income approach where a stream of expected cash flows is discounted at an appropriate market interest rate.

Level 1: Quoted market prices available in active markets for identical assets or liabilities as of the reporting date. An active market for an asset or liability is a market in which transactions for the asset or liability occur with significant frequency and volume to provide pricing information on an ongoing basis.

Level 2: Observable inputs other than Level 1 inputs. Example of Level 2 inputs include quoted prices in active markets for similar assets or liabilities and quoted prices for identical assets or liabilities in markets that are not active.

Level 3: Unobservable inputs based on the Company's assessment of the assumptions that are market participants would use in pricing the asset or liability.

The carrying amount of the Company's financial assets and liabilities, such as cash, prepaid expenses, accounts payable, accrued expenses, and deferred revenue approximate their fair value because of the short maturity of those instruments. The Company's note payable approximate the fair value of such instruments based upon management's best estimate of interest rates that would be available to the Company for similar financial arrangements at December 31, 2013 and December 31, 2012.

The Company had no assets and/or liabilities measured at fair value on a recurring basis at December 31, 2013 and December 31, 2012, respectively, using the market and income approaches.

Property and Equipment

Property and equipment are recorded at cost. Expenditures for major additions and betterments are capitalized. Maintenance and repairs are charged to operations as incurred. Depreciation is computed by the straight-line method over the assets estimated useful life of three (3) years for equipment, (5) years for automobile, and (7) years for furniture and fixtures. Upon sale or retirement of property and equipment, the related cost and accumulated depreciation are removed from the accounts and any gain or loss is reflected in statements of operations.

Impairment of long-lived assets

The Company follows paragraph 360-10-05-4 of the FASB Accounting Standards Codification for its long-lived assets. The Company's long-lived assets, such as intellectual property, are required to be reviewed for impairment annually, or whenever events or changes in circumstances indicate that the carrying amount of the asset may not be recoverable.

The Company assesses the recoverability of its long-lived assets by comparing the projected undiscounted net cash flows associated with the related long-lived asset or group of long-lived assets over their

remaining estimated useful lives against their respective carrying amounts. Impairment, if any, is based on the excess of the carrying amount over the fair value of those assets. Fair value is generally determined using the asset's expected future discounted cash flows or market value, if readily determinable. If long-lived assets are determined to be recoverable, but the newly determined remaining estimated useful lives are shorter than originally estimated, the net book values of the long-lived assets are depreciated over the newly determined remaining estimated useful lives.

The Company determined that there were no impairments of long-lived assets as of December 31, 2013 and December 31, 2012.

Commitments and contingencies

The Company follows subtopic 450-20 of the FASB Accounting Standards Codification to report accounting for contingencies. Liabilities for loss contingencies arising from claims, assessments, litigation, fines and penalties and other sources are recorded when it is probable that a liability has been incurred and the amount of the assessment can be reasonably estimated.

Revenue recognition

The Company follows paragraph 605-10-S99-1 of the FASB Accounting Standards Codification for revenue recognition. The Company will recognize revenue when it is realized or realizable and earned. The Company considers revenue realized or realizable and earned when all of the following criteria are met: (i) persuasive evidence of an arrangement exists, (ii) the product has been shipped or the services have been rendered to the customer, (iii) the sales price is fixed or determinable, and (iv) collectability is reasonably assured. In addition, the Company records allowances for accounts receivable that are estimated to not be collected.

Stock-Based Compensation

In December 2004, the FASB issued FASB Accounting Standards Codification No. 718, *Compensation – Stock Compensation*. Under FASB Accounting Standards Codification No. 718, companies are required to measure the compensation costs of share-based compensation arrangements based on the grant-date fair value and recognize the costs in the financial statements over the period during which employees are required to provide services. Share-based compensation arrangements include stock options, restricted share plans, performance-based awards, share appreciation rights and employee share purchase plans. As such, compensation cost is measured on the date of grant at their fair value. Such compensation amounts, if any, are amortized over the respective vesting periods of the option grant. The Company applies this statement prospectively.

Equity instruments (“instruments”) issued to other than employees are recorded on the basis of the fair value of the instruments, as required by FASB Accounting Standards Codification No. 718. FASB Accounting Standards Codification No. 505, *Equity Based Payments to Non-Employees* defines the measurement date and recognition period for such instruments. In general, the measurement date is when either a (a) performance commitment, as defined, is reached or (b) the earlier of (i) the non-employee performance is complete or (ii) the instruments are vested. The measured value related to the instruments is recognized over a period based on the facts and circumstances of each particular grant as defined in the FASB Accounting Standards Codification.

Net income (loss) per share

The Company computes basic and diluted earnings per share amounts pursuant to section 260-10-45 of the FASB Accounting Standards Codification. Basic earnings per share is computed by dividing net income (loss) available to common shareholders, by the weighted average number of shares of common

stock outstanding during the period, excluding the effects of any potentially dilutive securities. Diluted earnings per share is computed by dividing net income (loss) available to common shareholders by the diluted weighted average number of shares of common stock during the period. The diluted weighted average number of common shares outstanding is the basic weighted number of shares adjusted as of the first day of the year for any potentially diluted debt or equity.

There were 244,831,645 potentially dilutive shares outstanding as of December 31, 2013 which were from the outstanding convertible notes payable.

Subsequent events

The Company follows the guidance in Section 855-10-50 of the FASB Accounting Standards Codification for the disclosure of subsequent events. The Company will evaluate subsequent events through the date when the financial statements were issued.

Recently issued accounting pronouncements

Company management does not believe that any other recently issued, but not yet effective accounting pronouncements, if adopted, would have a material effect on the accompanying financial statements.

NOTE—3 GOING CONCERN

These financial statements have been prepared in accordance with generally accepted accounting principles applicable to a going concern, which contemplates the realization of assets and the satisfaction of liabilities and commitments in the normal course of business. The Company's ability to continue as a going concern is contingent upon its ability to achieve and maintain profitable operations, and the Company's ability to raise additional capital as required.

These conditions raise substantial doubt about the Company's ability to continue as a going concern. These financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts, or amounts and classification of liabilities that might result from this uncertainty.

NOTE—4 ACQUISITION OF ON TRACK TECHNOLOGY INC

On April 11, 2012, the Company entered into a Share Exchange Agreement (the "Agreement") between and among the Company, On Track Technology Inc., a Wyoming Corporation ("OTT"), and the security holders of OTT ("OTT Security Holders"). Pursuant to the terms of the Agreement, the Company agreed to issue 25,000,000 shares of common stock in exchange for all of the outstanding stock of OTT. In the year ended December 31, 2013, the Company executed an amendment to the share exchange agreement whereby the consideration paid by the Company increased from 20,000,000 to 32,500,000 common shares. It was also agreed upon that any debt, litigation or other liabilities of MCC would remain with the prior officers and not be transferred with the company or to OTT. The Company treated the share exchange agreement as a reverse merger whereby the surviving company is that solely of OTT and all financial operating history is that solely of OTT.

On Track Technology then changed its name to PetroTech Oil and Gas, Inc to more fully describe the Company's purpose and main business intent.

NOTE 5 - PROPERTY AND EQUIPMENT

Property and equipment consisted of the following:

	<u>December 31, 2013</u>	<u>December 31, 2012</u>
Equipment	\$ 545,516	\$ 545,516
Analytical equipment	17,000	17,000
Office Equipment	<u>1,657</u>	<u>1,657</u>
	564,173	564,173
Less: accumulated depreciation	<u>(290,395)</u>	<u>(145,197)</u>
	<u>\$ 273,778</u>	<u>\$ 418,976</u>

NOTE 6 - RELATED PARTY TRANSACTIONS

Orchids and More, Inc. is the holder of \$350,754 in convertible notes payable to related parties (Further described in Note 8). The president of Orchids and More, Inc. is the father-in-law of the Chairman of the Board of Directors of the Company.

The Company has \$619,016 in convertible notes to related parties to principals of Grey Wolf Oil and Gas. Grey Wolf Oil and Gas owns On Track Technology and now hold 32,500,000 shares of the Company.

NOTE 7 - NOTES PAYABLE

Default Judgment with YA Global

The Company became aware in early April 2012, of a default judgment in the Superior Court of New Jersey, Middlesex County, against "Access Beverage Inc. Unity Auto Parts & James Moeller" in the amount of \$730,906 (Case Number L623309). On March 22, 2013 the Company entered into a settlement agreement with the plaintiff, YA Global Investments, L.P. in the amount of \$499,000. During the fiscal year ended December 31, 2013 the Company paid down this amount by \$7,600 leaving a balance of \$491,400. The amount shall be paid along with interest, in cash, or stock, or a combination thereof. In the event of default, the amount due and owing will revert to the judgment amount of \$730,906 plus interest.

Exec Enterprise

The Company has a note payable balance of \$14,082 with Executive Enterprises. The note bears interest of .08% per annum and is due upon

This combined with the YA Global note of \$491,400 brings the total notes payable balance to \$505,482.

NOTE—8 CONVERTIBLE NOTES PAYABLE- RELATED PARTY

On August 31, 2011, the Company executed a convertible note payable in the amount of \$144,180 to Orchids & More, Inc., to fund its operations. The unpaid principle balance as of December 31, 2013 is \$11,711. The loan earns interest at 18% per annum and is payable on demand. The holder has the option to convert the unpaid principle and interest into common stock at \$0.001 per share. Orchids and More, Inc. converted \$40,900 of debt and interest into 74,818,137 shares of the Company's common stock. They also assigned \$123,680 of debt and interest to unrelated third parties whom then converted the debt into 299,000,000 shares of the Company's common stock.

On December 31, 2011, the Company executed a convertible note payable in the amount of \$53,262 to Orchids & More, Inc., to fund its operations. The unpaid principle balance as of December 31, 2013 is \$27,399. The note earns interest at 18% per annum and is payable on demand. The holder has the option to convert the unpaid principle and interest into common stock at \$0.001 per share. On this note, Orchids and More converted \$17,833 of debt and interest into 17,833,333 shares of the Company's

common stock. They also assigned \$12,180 of debt and interest to unrelated third parties whom then converted the debt into 17,400,000 shares of the Company's common stock.

On April 30, 2012, the Company executed a convertible note payable in the amount of \$80,371 to Orchids & More, Inc., to fund its operations. The unpaid principle balance as of December 31, 2013 is \$40,371. The loan earns interest at 18% per annum and is payable on demand. The holder has the option to convert the unpaid principle and interest into common stock at \$0.001 per share. Orchids & More, Inc. assigned \$39,750 of debt and interest to unrelated third parties whom then converted the debt into 27,750,000 shares of the Company's common stock.

On December 31, 2012, the Company executed a convertible note payable in the amount of \$83,519 to Orchids & More, Inc., to fund its operations. The unpaid principle balance as of December 31, 2013 is \$83,519. The loan earns interest at 18% per annum and is payable on demand. The holder has the option to convert the unpaid principle and interest into common stock at 50% discount to the current market at the time of conversion. None of this debt was assigned or converted during the year ended December 31, 2013.

On December 31, 2013, the Company executed a convertible note payable in the amount of \$130,910 to Orchids & More, Inc., to fund its operations. The unpaid principle balance as of December 31, 2013 is \$130,910. The loan earns interest at 18% per annum and is payable on demand. The holder has the option to convert the unpaid principle and interest into common stock at 50% discount to the current market at the time of conversion. None of this debt was assigned or converted during the year ended December 31, 2013.

On March 25, 2012, OTT executed three convertible notes payable to related parties for a total amount of \$619,016 for the purchase of equipment for the operation of OTT. Each note has the same terms. The notes accrue interest at 8% per annum and are due on demand. The note holders at anytime can convert the debt and accrued interest into common shares of the Company at a 42% discount calculated as the lowest closing price within five trading days from the date conversion.

The following table summarizes our convertible notes payable to related parties balance:

Orchids & More	\$ 293,910
All Energy	510,950
Black Pearl	48,950
NG Systems	<u>59,116</u>
Total	\$ 912,926

Derivative Liability

At December 31, 2013, the Company recorded derivative liability of \$4,231,829 which was calculated by using the Black Scholes Model on the outstanding convertible notes payable.

NOTE – 9 STOCKHOLDERS' EQUITY

The Company is authorized to issue 750,000,000 shares of common stock, 20,000,000 shares of Series A Preferred Stock and 2,000,000 shares of Series B Preferred Stock all with a par value of \$.001. The holders of Series A Preferred Stock have the right to convert 1 share of preferred into 100 shares of the Company's common stock. The holders of Series A Preferred are also entitled to 100 votes for each share of preferred stock that is held. Series B Preferred Stock is convertible into common stock any time after issuance at a price equal to 95% of the closing bid price of the Company's common stock on the day prior to conversion.

The Company affected a 1 for 2,233 reverse stock split on January 15, 2013. The accompanying financial statements reflect this change and all issued and outstanding common stock are reported as though the stock split has always existed.

On April 8, 2013, the Company issued 25,000,000 shares of common stock to Grey Wolf Oil and Gas in connection with the share exchange agreement where the Company acquired all of the shares (87,000,000) of On Track Technology (OTT).

On April 11, 2013, Michael Oliver converted 75,000 shares of Series A preferred into 7,500,000 shares of common stock which were then transferred to Grey Wolf Oil and Gas to complete the amended share exchange agreement with OTT.

From April 11, 2013 to December 31, 2013, the Company issued 124,694,330 shares of common stock in settlement of \$190,588 of convertible notes payable to related party and interest.

NOTE—9 PREFERRED STOCK PAYABLE

During the fiscal year ended December 31, 2013, the Company issued 200,000 shares of preferred stock in settlement of the preferred stock payable of \$6,714. The \$6,714 stock payable was part of the Plan of Exchange agreement (“POE”), dated October 21, 2010, between and among the Company, Metropolitan Computing Corp., a New Jersey Corporation (“MCC”), the shareholders of MCC (“MCC Shareholders”), and Dutchess Private Equities Fund Ltd., a Cayman Islands Exempt Company (“Dutchess”). Pursuant to the terms of the POE, the Company acquired 100% of the capital stock of MCC from Dutchess in exchange for 1,200,000 shares of the Company’s Series B Convertible Preferred and 2,239 shares of common. The stock payable for these shares was valued at \$53,709 which was the value of MCC’s tangible assets at the time of the POE agreement.

NOTE – 11 SUBSEQUENT EVENTS

Management was evaluated subsequent events pursuant to the requirements of ASC Topic 855 and has determined that other than listed below, no material subsequent events exist through the date of this filing.

1. Throughout January and February of 2014, the Company borrowed an additional \$31,000 from Orchids and More, Inc. for the drilling on the lease located in Oklahoma. This borrowed amount brings the total invested in the joint venture to \$106,000 for 50% ownership in oil leases and the Company’s share of the drilling costs for the lease located in Oklahoma. Profits after expenses will be shared with CAVU Resources, Inc., the partner in the project, on a 50/50 basis.
2. In February of 2014, the Company borrowed an additional \$27,000 from Orchids and More, Inc. to pay down the YA Global note payable. The current balance of the YA Global note is \$464,400.
3. From January to March of 2014, the Company issued 94,890,517 shares of common stock in settlement of \$107,128 of convertible notes payable and interest.
4. In March of 2014, the Company sold 1/5 of the Nowata #12 Prospect lease for \$30,000.
5. In the early months of 2014, the Company expended \$17,200 to start up a subsidiary business to provide management support for the marijuana business in states where the marijuana trade has been legalized.