

LAW OFFICE OF TOD A. DITOMMASO

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August 22, 2013

OTC Markets Group, Inc.
304 Hudson Street, 2nd Floor
New York, NY 10013

Re: Fusion Pharm, Inc. (FSPM)

Dear Ladies and Gentlemen:

I have been retained by Fusion Pharm, Inc., a Nevada corporation (hereinafter "Company" or "Issuer"), for the purpose of rendering this letter to you with respect to the information publicly disclosed by them to you and published in the OTC Markets News Service. OTC Markets Group, Inc., is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Act"). I hereby consent to having this letter posted by the Issuer, and to have it published, accompanying their disclosure in the OTC Markets News Service.

I hereby represent that I am a U.S. resident and that I am licensed to practice law in the United States in, among other jurisdictions, the State of California and I am permitted to practice before the Securities and Exchange Commission (the "SEC") and I have not been prohibited from practice before them. In addition, I hereby represent that neither my firm nor I are currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

1. Facts and Assumptions

In connection with rendering this opinion, I have investigated such matters and examined such documents, as I have deemed necessary. In examining the documents, I have assumed the genuineness of signatures (both manual and conformed), the authenticity of documents submitted as originals, the conformity with originals of all documents furnished as copies and the correctness of facts set forth in such documents. Nothing came to my attention during the course of my investigation that led me to conclude that any such documents were not genuine or authentic or that the facts set forth therein were not true. Any opinion expressed herein relates only to the Company and its securities. It should not be relied upon by any other person in connection with any other transaction.

2. Inquiry and Investigation

As to matters of fact upon which I have relied and obtained from officers and directors of the Company and other sources, I have believed such sources to be reliable. I have examined such corporate records and other documents and have asked such questions, as I deemed necessary or appropriate for purposes of rendering the letter. Based upon such investigation, to the best of my knowledge, neither the Company, its officers and directors, any holder of 5% or more of the securities of the Company, nor counsel for the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

In addition, I have viewed the information (the "Information") filed by the Company on www.otcmarkets.com, including, without limitation, (i) the Quarterly Report and Notes for the period ended June 30, 2013 and posted August 20, 2013; (ii) the Quarterly Report and Notes for the period ended March 31, 2013 and posted June 30, 2013; (iii) the Company's Annual Report for the period ended December 31, 2012 and posted March 6, 2013; (iv) the Quarterly Report and Notes for the period ended September 30, 2012 and posted November 14, 2012; (v) the Quarterly Report and Notes for the period ended June 30, 2012 and posted August 14, 2012; (vi) the Quarterly Report and Notes for the period ended March 31, 2012 and posted June 12, 2012; (vii) the Company's Annual Report for the period ended December 31, 2011 and posted March 31, 2012; (viii) the Quarterly Report and Notes for the period ended September 30, 2011 and posted December 27, 2011; (ix) the Quarterly Report and Notes for the period ended June 30, 2011 and posted July 21, 2011; (x) the Quarterly Report and Notes for the period ended March 31, 2011 and posted June 30, 2011; and (xi) the Annual Report and Supplemental Information for the period ended December 31, 2010 and posted February 28, 2011. The financial statements are not audited and were prepared by Mr. Scott Dittman, the CEO of the Company. Mr. Dittman has extensive experience reviewing and preparing numerous financial statements and confirmed that the financial statements were prepared in accordance with GAAP.

I further confirmed with the transfer agent of the Issuer, Pacific Stock Transfer, that it is registered with the SEC and that the number of common shares of the Issuer issued and outstanding as of June 30, 2013 is consistent with the corporate records of the Issuer. I have personally met with management of the Issuer and a majority of the directors of the Issuer and reviewed the Information published by the Issuer on the OTC Markets News Service and discussed the Information with management and a majority of the directors.

3. Conclusions

Based on the examination and inquiry set forth above, I am of opinion that the Information (i) constitutes "adequate current public information" concerning the Securities

and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended, (iii) complies as to form with the OTC Markets Guidelines for providing Adequate Current Information, which Guidelines are located on the Internet at www.otcmarkets.com, and (iv) has been posted in the OTC Markets News Service.

This letter is being delivered to you for your sole use and benefit and is not to be used, circulated, quoted or otherwise referred to or relied upon for any other purpose without express written consent except that OTC Markets Group, Inc., may publish the letter in the OTC Markets News Service for viewing by the public and regulators. It is understood that I express no opinion as to the applicability to or compliance with any state securities or blue sky laws. In addition, this letter is given as of the date set forth above and is restricted to the stated facts and circumstances presented to me and described herein, and that any other or different facts and circumstances might require a different letter by me, and I assume no, and hereby disclaim any, obligation to update or supplement this letter to reflect any facts or circumstances that may hereafter come to my attention or any changes in laws that may hereafter occur or which occurred prior to the date hereof, the occurrence of which I had no knowledge.

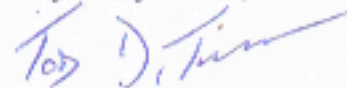
Very Truly Yours,

Tod Anthony DiTommaso, Esq.

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Very Truly Yours,

A handwritten signature in blue ink, appearing to read "Tod DiTommaso", with a stylized flourish at the end.

Tod Anthony DiTommaso, Esq.