

**THE RENEWABLE CORPORATION
AND SUBSIDIARIES**

**ISSUERS INFORMATION AND DISCLOSURE STATEMENT
Pursuant to Rule 15c2-11
Under the Securities Exchange Act of 1934**

June 30, 2013

**THE RENEWABLE CORPORATION
A Washington Corporation
Doing Business in the State of Florida**

1313 S. Killian Drive
Lake Park, FL 33406
Tel: 561-328-6488
Fax: 561-328-6739
E-mail: Admin@TheRenewCorp.com

**The Number of Shares Issued and Outstanding in each of the Registrant's Classes of Equity
As of the Date of this Information Statement, is as follows:**

Common Stock, \$0.001 par value – 236,604,815 shares issued

Preferred Stock Series A, \$0.001 par value – 340 shares issued

Preferred Stock Series B, \$0.001 par value – 100 shares issued

Preferred Stock Series C, \$0.001 par value - 100 shares issued

Preferred Stock Series D, \$0.001 par value - 100 shares issued

Preferred Stock Series E super voting, \$0.001 par value – 300,000 shares issued

CUSIP #
75971W205

Trading Symbol
RNWB

STOCK TRANSFER AGENT

Action Stock Transfer Corporation
2469 E. Fort Union Blvd., Suite 214
Salt Lake, UT 84121

Table of Contents

General Considerations	3
Section One: Issuer’s Initial Disclosure Obligations	4
Part A General Company Information	4
Item 1 The exact name of the issuer and its predecessor (if any)	4
Item 2 The address of the issuer’s principal executive offices	4
Item 3 The jurisdiction(s) and date of the issuer’s incorporation organization	4
Part B Shares Structures	4
Item 4 The exact title and class of securities outstanding	4
Item 5 Par or stated value and description of the security	5
Item 6 The number of shares or total amount of the securities outstanding for each class of securities authorized	12
Item 7 The name and address of the transfer agent	15
Part C Business Information	15
Item 8 The nature of the issuer’s business	15
Item 9 The nature of products or services offered	23
Item 10 The nature and extent of the issuer’s facilities	29
Part D Management Structure and Financial Information	29
Item 11 The name of the chief executive officer, members of the board of directors as well as control persons	29
Item 12 Financial information for the issuer’s most recent fiscal period	32
Item 13 Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence	32
Item 14 Beneficial Owners	32
Item 15 The name, address, telephone number and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure	33
Item 16 Management’s discussion and analysis or plan of operation	34
Part E Issuance History	37
Item 17 List of securities offerings and shares issued for services in the past two years	37
Part F Exhibits	94
Item 18 Material Contracts	94
Item 19 Articles of Incorporation and Bylaws	95
Item 20 Purchases of Equity Securities by the Issuer and Affiliated Purchasers	95
Item 21 Issuer’s Certifications	95
Section Two: Issuer’s Continuing Disclosure Obligations	96
<i>Quarterly Reporting Obligations</i>	
Item 1 Exact name of the issuer and the address of its principal executive officers	96
Item 2 Shares Outstanding	96
Item 3 Interim financial statements	96
Item 4 Management’s discussion and analysis or plan of operation	96
Item 5 Legal proceedings item	99
Item 6 Defaults upon senior securities	99
Item 7 Other information	99
Item 8 Exhibits	100
Item 9 Certifications	100

CURRENT INFORMATION AND DISCLOSURE REGARDING

**THE RENEWABLE CORPORATION
And Subsidiaries**

A Washington Corporation
Doing Business in the State of Florida

Information Required for Compliance with the Provisions of the Pink Sheets, LLC
Guidelines for Providing Adequate Current Information

This information is furnished pursuant to Rule 15c2-11 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended. The items and attachments generally follow the format set forth in Rule 15c2-11, as amended.

No dealer, salesman or any other person has been authorized to give any information, or to make any representations, not contained herein in connection with the issuer. Such information or representations, if made, must not be relied upon as having been authorized by the issuer, and:

Delivery of this information file does not at any time imply that the information contained herein is correct as of any time subsequent to the date first written above.

Section One: Issuer's Initial Disclosure Obligation

Part A: General Company Information

Item 1. The Exact Name of Issuer and its Predecessor

The exact name of the issuer is The Renewable Corporation (the "Company" or "issuer"). The issuer was organized under the laws of the State of Washington as of October 24, 2008. Previously the Company was named Industrial Biotechnology Corporation.

Item 2. The Address of the Principal Executive Offices

The issuer maintains its principal executive offices at:

Corporate Offices

Gary R. Smith, Director and Chief Executive Officer
1313 S. Killian Drive
Lake Park, FL 33406
Tel: (561) 328-6488
Fax: (561) 328-6739
E-mail: Admin@TheRenewCorp.com
Website: www.therenewcorp.com

Investor Relations Contact

Gary D. Alexander, Director and Corporate Secretary
4285 SW Martin Highway
Palm City, FL 34990
Office: (772) 380-4320 x2
E-mail: Info@TheRenewCorp.com

Item 3. The Jurisdiction(s) and Date of Issuer's Incorporation

The issuer was incorporated in the State of Washington on October 24, 2008 and is registered as a foreign corporation in the State of Florida.

Part B: Share Structure

Item 4. The Exact Title and Class of Securities Outstanding

The Renewable Corporation, Voting Common Stock
Trading Symbol – RNWB
CUSIP # 75971W205

The Renewable Corporation, Series A Preferred Stock
Trading Symbol – None
CUSIP # – None

The Renewable Corporation, Series B Preferred Stock
Trading Symbol – None
CUSIP # – None

The Renewable Corporation, Series C Preferred Stock
Trading Symbol – None
CUSIP # – None

The Renewable Corporation, Series D Preferred Stock
Trading Symbol – None
CUSIP # – None

The Renewable Corporation, Series E Super Voting Preferred Stock
Trading Symbol – None
CUSIP # – None

The Renewable Corporation, Series F Preferred Stock
Trading Symbol – None
CUSIP # – None

Item 5. Par or Stated Value and Description of the Security

A. The Par Value of the Securities

Voting Common Stock Par Value - \$0.001 per share

Series A Preferred Stock Par Value - \$0.001 per share

Series B Preferred Stock Par Value - \$0.001 per share

Series C Preferred Stock Par Value - \$0.001 per share

Series D Preferred Stock Par Value - \$0.001 per share

Series E Super Voting Preferred Stock Par Value - \$0.001 per share

Series F Preferred Stock Par Value - \$0.001 per share

B. Description of the securities Common and Preferred Stock

The Corporation is authorized to issue two classes of stock.

Common Shares

One class of stock shall be common stock, par value \$0.001, of which the Corporation shall have the authority to issue 500,000,000 shares.

Dividends. The Holders of Common Stock shall be entitled to receive dividends.

Voting. Except as otherwise required by law or expressly provided herein, the Holders of shares of Common Stock shall be entitled to vote on all matters submitted to a vote of the stockholders of the Company and shall have one vote for every one (1) Share of Common Stock held pursuant to the provisions hereof at the record date for the determination of stockholders entitled to vote on such matters or, if no such record date is established, at the date such vote is taken. Except as otherwise required by law or expressly provided herein, the Holders of shares of common stock shall vote together as a single class.

Pari Passu Liquidation. The shares of Common Stock shall have a pari passu liquidation preference.
Distributions and Tax-Free Exchanges of Stock. The Holders of Common Stock shall be entitled to receive Distributions and Tax-Free Exchanges of Stock.

Preferred Shares

The second class of stock shall be preferred stock, par value \$0.001, of which the Corporation shall have the authority to issue 250,000,000 shares.

The Board of Directors of the Corporation may authorize the issuance, from time to time, shares of its preferred stock of any class, whether now or hereafter authorized, or securities convertible into shares of its preferred stock of any class, whether now or hereafter authorized, for such consideration as the Board of Directors may deem advisable, subject to such restrictions or limitation, if any, as may be set forth in the bylaws of the Corporation.

Of the 250,000,000 shares of preferred stock authorized:
5,000,000 shall be designated as Preferred Stock "Blank Check"
5,000,000 shall be designated as Series A Preferred Stock
5,000,000 shall be designated as Series B Preferred Stock
5,000,000 shall be designated as Series C Preferred Stock
5,000,000 shall be designated as Series D Preferred Stock
5,000,000 shall be designated as Series E Preferred Stock
220,000,000 shall be designated as Series F Preferred Stock

Preferred Stock "Blank Check"

Designations and Amounts. The Board of Directors of the Company, pursuant to authority granted in the Articles of Incorporation, hereby creates a series of preferred stock "Blank Check" with a par value of \$0.001 per share. The number of authorized shares constituting the Preferred Stock "Blank Check" shall be Five Million (5,000,000) shares.

Dividends. The Holders of Preferred Stock "Blank Check" shall not be entitled to receive dividends.

Voting. Except as otherwise required by law or expressly provided herein, the Holders of shares of Preferred Stock "Blank Check" shall not be entitled to vote on all matters submitted to a vote of the stockholders of the Company and shall have one vote for every one (1) Share of Preferred Stock "Blank Check" held pursuant to the provisions hereof at the record date for the determination of stockholders entitled to vote on such matters or, if no such record date is established, at the date such vote is taken. Except as otherwise required by law or expressly provided herein, the Holders of shares of Preferred Stock "Blank Check" and common stock shall vote together as a single class, and not as separate classes.

Conversion Rate. The Shares of Preferred Stock "Blank Check" shall not be eligible to be converted into common stock of the Company.

Pari Passu Liquidation. The shares of "Blank Check" Preferred Stock shall not receive proceeds in the event of [partial or complete] liquidation of corporate assets.

Distributions and Tax-Free Exchanges of Stock. The Holders of "Blank Check" Preferred Stock shall not be entitled to receive Distributions and Tax-Free Exchanges of Stock.

Series A Preferred Stock:

Designations and Amounts. The Board of Directors of the Company, pursuant to authority granted in the Articles of Incorporation, hereby creates a series of Preferred Stock designated as Series A Preferred Stock (the “Series A Preferred Stock”) with a par value of \$0.001 per share. The number of authorized shares constituting the Series A Preferred Stock shall be Five Million (5,000,000) shares.

Dividends. The Holders of Series A Preferred Stock shall not be entitled to receive dividends.

Voting. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series A Preferred Stock shall not be entitled to vote on all matters submitted to a vote of the stockholders of the Company and shall have one vote for every one (1) Share of Series A Preferred Stock held pursuant to the provisions hereof at the record date for the determination of stockholders entitled to vote on such matters or, if no such record date is established, at the date such vote is taken. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series A Preferred Stock and common stock shall vote together as a single class, and not as separate classes.

Conversion Rate. The Shares of Series A Preferred Stock shall not be eligible to be converted into common stock of the Company.

Pari Passu Liquidation. The shares of Series A Preferred Stock shall not receive proceeds in the event of [partial or complete] liquidation of corporate assets.

Distributions and Tax-Free Exchanges of Stock. The Holders of Series A Preferred Stock shall not be entitled to receive Distributions and Tax-Free Exchanges of Stock.

Series B Preferred Stock:

Designations and Amounts. The Board of Directors of the Company, pursuant to authority granted in the Articles of Incorporation, hereby creates a series of Preferred Stock designated as Series B Preferred Stock (the “Series B Preferred Stock”) with a par value of \$0.001 per share. The number of authorized shares constituting the Series B Preferred Stock shall be Five Million (5,000,000) shares.

Dividends. The Holders of Series B Preferred Stock shall not be entitled to receive dividends.

Voting. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series B Preferred Stock shall not be entitled to vote on all matters submitted to a vote of the stockholders of the Company and shall have one vote for every one (1) Share of Series B Preferred Stock held pursuant to the provisions hereof at the record date for the determination of stockholders entitled to vote on such matters or, if no such record date is established, at the date such vote is taken. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series B Preferred Stock and common stock shall vote together as a single class, and not as separate classes.

Conversion Rate. The Shares of Series B Preferred Stock shall not be eligible to be converted into common stock of the Company.

Pari Passu Liquidation. The shares of Series B Preferred Stock shall not receive proceeds in the event of [partial or complete] liquidation of corporate assets.

Distributions and Tax-Free Exchanges of Stock. The Holders of Series B Preferred Stock shall not be entitled to receive Distributions and Tax-Free Exchanges of Stock.

Series C Preferred Stock:

Designations and Amounts. The Board of Directors of the Company, pursuant to authority granted in the Articles of Incorporation, hereby creates a series of Preferred Stock designated as Series C Preferred Stock (the “Series C Preferred Stock”) with a par value of \$0.001 per share. The number of authorized shares constituting the Series C Preferred Stock shall be Five Million (5,000,000) shares.

Dividends. The Holders of Series C Preferred Stock shall not be entitled to receive dividends.

Voting. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series C Preferred Stock shall not be entitled to vote on all matters submitted to a vote of the stockholders of the Company and shall have one vote for every one (1) Share of Series C Preferred Stock held pursuant to the provisions hereof at the record date for the determination of stockholders entitled to vote on such matters or, if no such record date is established, at the date such vote is taken. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series C Preferred Stock and common stock shall vote together as a single class, and not as separate classes.

Conversion Rate. The Shares of Series C Preferred Stock shall not be eligible to be converted into common stock of the Company.

Pari Passu Liquidation. The shares of Series C Preferred Stock shall not receive proceeds in the event of [partial or complete] liquidation of corporate assets.

Distributions and Tax-Free Exchanges of Stock. The Holders of Series C Preferred Stock shall not be entitled to receive Distributions and Tax-Free Exchanges of Stock.

Series D Preferred Stock:

Designations and Amounts. The Board of Directors of the Company, pursuant to authority granted in the Articles of Incorporation, hereby creates a series of Preferred Stock designated as Series D Preferred Stock (the “Series D Preferred Stock”) with a par value of \$0.001 per share. The number of authorized shares constituting the Series D Preferred Stock shall be Five Million (5,000,000) shares

Dividends. The Holders of Series D Preferred Stock shall not be entitled to receive dividends.

Voting. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series D Preferred Stock shall not be entitled to vote on all matters submitted to a vote of the stockholders of the Company and shall have one vote for every one (1) Share of Series D Preferred Stock held pursuant to the provisions hereof at the record date for the determination of stockholders entitled to vote on such matters or, if no such record date is established, at the date such vote is taken. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series D Preferred Stock and common stock shall vote together as a single class, and not as separate classes.

Conversion Rate. The Shares of Series D Preferred Stock shall not be eligible to be converted into common stock of the Company.

Pari Passu Liquidation. The shares of Series D Preferred Stock shall not receive proceeds in the event of [partial or complete] liquidation of corporate assets.

Distributions and Tax-Free Exchanges of Stock. The Holders of Series D Preferred Stock shall not be entitled to receive Distributions and Tax-Free Exchanges of Stock.

Series E Preferred Stock (Voting Control Shares):

Designations and Amounts. The Board of Directors of the Company, pursuant to authority granted in the Articles of Incorporation, hereby creates a series of Preferred Stock designated as Series E Preferred Stock (the “Series E Preferred Stock”) with a par value of \$0.001 per share. The number of authorized shares constituting the Series E Preferred Stock shall be Five Million (5,000,000) shares.

Dividends. The Holders of Series E Preferred Stock shall not be entitled to receive dividends.

Voting. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series E Preferred Stock shall be entitled to vote on all matters submitted to a vote of the stockholders of the Company and shall have ten thousand (10,000) votes for every one (1) Share of Series E Preferred Stock held pursuant to the provisions hereof at the record date for the determination of stockholders entitled to vote on such matters or, if no such record date is established, at the date such vote is taken. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series E Preferred Stock and common stock shall vote together as a single class, and not as separate classes.

Conversion Rate. The Shares of Series E Preferred Stock shall not be eligible to be converted into common stock of the Company.

Pari Passu Liquidation. The shares of Series E Preferred Stock shall not receive proceeds in the event of [partial or complete] liquidation of corporate assets.

Distributions and Tax-Free Exchanges of Stock. The Holders of Series E Preferred Stock shall not be entitled to receive Distributions and Tax-Free Exchanges of Stock.

Series F Preferred Shares (Investor Protection Plan Shares):

Designations and Amounts. The Board of Directors of the Company, pursuant to authority granted in the Articles of Incorporation, hereby creates a series of Preferred Stock designated as Series F Preferred Stock (the “Series F Preferred Stock”) with a par value of \$0.001 per share. The number of authorized shares constituting the Series F Preferred Stock shall be Two Hundred Twenty Million (220,000,000) shares

Dividends. The Holders of Series F Preferred Stock shall be entitled to receive dividends equal to a rate of FIVE (5) times that of the common shareholder.

Voting. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series F Preferred Stock shall be entitled to vote on all matters submitted to a vote of the stockholders of the Company and shall have one vote for every one (1) Share of Series F Preferred Stock held pursuant to the provisions hereof at the record date for the determination of stockholders entitled to vote on such matters or, if no such record date is established, at the date such vote is taken. Except as otherwise required by law or expressly provided herein, the Holders of shares of Series F Preferred Stock and common stock shall vote together as a single class, and not as separate classes.

Conversion Rate. The Shares of Series F Preferred Stock shall not be eligible to be converted into common stock of the Company.

Pari Passu Liquidation. The shares of Series F Preferred Stock shall have a pari passu liquidation preference equal to a rate of FIVE (5) times that of the common shareholder.

Distributions and Tax-Free Exchanges of Stock. In the event of corporate merger, share exchange or other similar transaction, the Holders of Series F Preferred Stock shall be entitled to receive Distributions and Tax-Free Exchanges of Stock equal to a rate of FIVE (5) times that of the common shareholder.

Series A, B, C, D, E and F Preferred Stock

Method of Conversion. N/A

Partial Conversion. N/A

Status of Converted Stock. N/A

Transfer Taxes. The Company shall pay all documentary, stamp or other transactional taxes attributable to the issuance or delivery of shares.

Reclassifications and Reorganizations. In the case, at any time after the date hereof, of any capital reorganization, merger or any reclassification of the stock of the Company (other than solely as a result of a stock dividend or subdivision, split-up or combination of shares), the Series F Preferred Stock shall, concurrently with the effectiveness of such reorganization or reclassification, be proportionately adjusted including the Series F Preferred Stock

Distributions Other Than Cash Dividends Out of Retained Earnings. If the Company shall declare a cash dividend upon its Common Stock and Series F Preferred Stock payable otherwise than out of retained earnings or shall distribute to Holders of its and Common Stock and Series F Preferred Stock of its capital stock or options or rights, then, the Series F Preferred Shareholders shall receive the dividend equal to a rate of FIVE (5) times that of the common shareholder.

Common Stock and Preferred Stock

Liquidation

In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Company, the assets of the Company available for distribution to stockholders shall be distributed among the Holders of the shares of Series F Preferred Stock, in accordance with the above stated provisions. Any shareholder holding less than 10 shares of Preferred Stock shall not be entitled to cash, stock or other compensations from any liquidation.

In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Company which will involve the distribution of assets other than cash, the Company shall promptly engage an independent appraiser to determine the fair market value of the assets to be distributed to the Holders of shares of its capital stock. The Company shall, upon receipt of such appraiser's valuation, give prompt written notice to each Holder of shares of Preferred Stock and Common Stock of the appraiser's valuation.

Any equity securities of other entities to be distributed shall be valued as follows: (i) if the common stock is listed on a national securities exchange or NASDAQ, the last sale price of the common stock in the principal trading market for the common stock on such date or, if there are no sales common stock on that date, then on the next preceding date on which there were any sales of common shares, as reported by the exchange or NASDAQ, as the case may be; or (ii) if the common stock is not listed on a national securities exchange or NASDAQ, but is traded in the over-the-counter market, the closing bid price for the common stock on such date, as quoted by the OTC Bulletin Board or the National Quotation Bureau, Incorporated or similar publisher of such quotations or, if there are no sales common stock on that date, then on the next preceding date on which there were any sales and refer to the closing bid of common shares, as quoted by the OTC Bulletin Board or the National Quotation Bureau, Incorporated or similar publisher of such quotations, as the case may be; or (iii) if the fair market value of the common stock cannot be determined pursuant to clause (i) or (ii) above, such price as the Board of Directors of the Company shall reasonably determine, in good faith.

Registration Rights. None

Redemption. Preferred Shares are not redeemable

No Impairment. Except and to the extent as waived or consented to by the Holder, or as otherwise provided herein, the Company shall not by any action, including, without limitation, amending its Articles of Incorporation or Bylaws, or through any reorganization, transfer of assets, consolidation, merger, dissolution, issue or sale of securities or any other voluntary action, avoid or seek to avoid the observance or performance of any of the terms of the Preferred Stock or Common Stock, but will at all times in good faith assist in the carrying out of all such terms and in the taking of all such actions as may be necessary or appropriate to protect the rights of Holders as set forth in this Certificate of Designations against impairment.

Loss, Theft, Destruction of Stock Certificates. Upon receipt of evidence satisfactory to the Company of the loss, theft, destruction or mutilation of shares of Stock Certificates and, in the case of any such loss, theft or destruction, upon receipt of indemnity or security reasonably satisfactory to the Company, or, in the case of any such mutilation, upon surrender and cancellation of the Stock Certificates, the Company shall make, issue and deliver, in lieu of such lost, stolen, destroyed or mutilated shares of Stock, new shares of Stock of like tenor. The Stock shall be held and owned upon the express condition that the provisions of this Section are exclusive with respect to the replacement of mutilated, destroyed, lost or stolen shares of Stock and shall preclude any and all other rights and remedies notwithstanding any law or statute existing or hereafter enacted to the contrary with respect to the replacement of negotiable instruments or other securities without the surrender thereof.

Notices. The Holders of the Preferred Stock shall be entitled to receive all communications sent by the Company to the Holders of the Common Stock. Any notice required by the provisions be given to the Holder of shares of the Stock shall be deemed given when personally delivered to such Holder or thirty business days after the same has been deposited in the United States mail, certified or registered mail, return receipt requested, postage prepaid, and addressed to each Holder of record at his address appearing on the books of the Company. In addition, proper notice shall include; publishing by press release, publishing on the Companies OTC Market, Inc. web page and/or publishing by press release on a United States major markets financial press release service.

Severability. If any right, preference or limitation of the Preferred Stock set forth herein is invalid, unlawful or incapable of being enforced by reason of any rule, law or public policy, all other rights, preferences and limitations set forth herein that can be given effect without the invalid, unlawful or unenforceable right, preference or limitation shall nevertheless remain in full force and effect, and no right, preference or limitation herein shall be deemed dependent upon any other such right, preference or limitation unless so expressed herein.

Seniority. The Series E Preferred Stock shall be senior to any additional Series of Preferred Stock issued by the Company.

Item 6. The Number of Shares or Total Amount of the Securities Outstanding For Each Class of Securities Authorized

Issuer's Last Fiscal Quarter

Common Stock

Period End Date: June 30, 2013
Number of shares authorized: 500,000,000
Number of shares outstanding: 236,604,815
Freely tradable shares (public float): 91,971,713
Total number of shareholders of record: 751

Preferred Series A Stock

Period End Date: June 30, 2013
Number of shares authorized: 5,000,000
Number of shares outstanding: 340
Freely tradable shares (public float): 0
Total number of shareholders of record: 87

Preferred Series B Stock

Period End Date: June 30, 2013
Number of shares authorized: 5,000,000
Number of shares outstanding: 100
Freely tradable shares (public float): 0
Total number of shareholders of record: 1

Preferred Series C Stock

Period End Date: June 30, 2013
Number of shares authorized: 5,000,000
Number of shares outstanding: 100
Freely tradable shares (public float): 0
Total number of shareholders of record: 1

Preferred Series D Stock

Period End Date: June 30, 2013
Number of shares authorized: 5,000,000
Number of shares outstanding: 100
Freely tradable shares (public float): 0
Total number of shareholders of record: 1

Preferred Series E Stock

Period End Date: June 30, 2013
Number of shares authorized: 5,000,000
Number of shares outstanding: 300,000
Freely tradable shares (public float): 0
Total number of shareholders of record: 2

Preferred Series F Stock

Period End Date: June 30, 2013
Number of shares authorized: 220,000,000
Number of shares outstanding: 0
Freely tradable shares (public float): 0
Total number of shareholders of record: 0

Issuer's Last Two Fiscal Years***Year and Quarter Ended December 31, 2012*****Common Stock**

Period End Date: December 31, 2012
Number of shares authorized: 250,000,000
Number of shares outstanding: 194,703,608
Freely tradable shares (public float): 37,048,546
Total number of shareholders of record: 542

Preferred Series A Stock

Period End Date: December 31, 2012
Number of shares authorized: 25,000,000
Number of shares outstanding: 7,115,515
Freely tradable shares (public float): 0
Total number of shareholders of record: 86

Preferred Series B Stock

Period End Date: December 31, 2012
Number of shares authorized: 25,000,000
Number of shares outstanding: 0
Freely tradable shares (public float): 0
Total number of shareholders of record: 0

Preferred Series C Stock

Period End Date: December 31, 2012
Number of shares authorized: 25,000,000
Number of shares outstanding: 0
Freely tradable shares (public float): 0
Total number of shareholders of record: 0

Preferred Series D Stock

Period End Date: December 31, 2012
Number of shares authorized: 25,000,000
Number of shares outstanding: 0
Freely tradable shares (public float): 0
Total number of shareholders of record: 0

Preferred Series E Stock

Period End Date: December 31, 2012
Number of shares authorized: 1,000,000
Number of shares outstanding: 100,000
Freely tradable shares (public float): 0
Total number of shareholders of record: 1

Year and Quarter Ended December 31, 2011**Common Stock**

Period End Date: December 31, 2011
Number of shares authorized: 250,000,000
Number of shares outstanding: 201,355,299
Freely tradable shares (public float): 22,495,764
Total number of shareholders of record: 446

Preferred Series A Stock

Period End Date: December 31, 2011
Number of shares authorized: 25,000,000
Number of shares outstanding: 13,410,515
Freely tradable shares (public float): 0
Total number of shareholders of record: 86

Preferred Series B Stock

Period End Date: December 31, 2011
Number of shares authorized: 25,000,000
Number of shares outstanding: 0
Freely tradable shares (public float): 0
Total number of shareholders of record: 0

Preferred Series C Stock

Period End Date: December 31, 2011
Number of shares authorized: 25,000,000
Number of shares outstanding: 0
Freely tradable shares (public float): 0
Total number of shareholders of record: 0

Preferred Series D Stock

Period End Date: December 31, 2011
Number of shares authorized: 25,000,000
Number of shares outstanding: 0
Freely tradable shares (public float): 0
Total number of shareholders of record: 0

Item 7. The Name and Address of the Transfer Agent

Action Stock Transfer Corporation
2469 E. Fort Union Blvd., Suite 214
Salt Lake City, UT 84121
Tel: 801-274-1088
Fax: 801-274-1099

The Transfer Agent is registered under the Securities Exchange Act of 1934. The regulatory authority of this transfer agent is the Securities and Exchange Commission.

Part C: Business Information

Item 8. The Nature of the Issuer's Business

A. Business Development

The Company was organized in the jurisdiction of the province of British Columbia on February 26, 1992 as Bare Track Investments, Inc. and then changed its domicile to Nevada as Track II Industries Inc. on August 5, 1999. The Company then changed its domicile to the State of Washington and changed its name to Newtrack Mining Corporation on July 15, 2004. Then on August 2, 2005, the Company changed its name to Industrial Biotechnology Corporation, simultaneous to a change of management control and the acquisition of Advanced Biosciences.

The Company's primary business development focus from 2006 to 1st quarter 2009 was the manufacturing and production of plastics derived from renewable resources (ethanol), as an alternative to petroleum based plastics; and the importation of sugarcane ethanol from Brazil for use as alternative fuel. This was done in conjunction with a feedstock and joint venture projects equity partner, Cosan, SA. Cosan, based in Brazil, is one of the world's largest sugarcane processors and ethanol producers. Cosan is a NYSE listed company. The Company and Cosan signed agreement that provides Cosan a 51% controlling interest in all projects. The Company's joint business development efforts with Cosan were severely impacted due to the global economic financial crisis and the resulting pricing effect(s) of; the drop in petroleum prices vs. the subsequent rise of global and Brazilian sugar prices, the drop of petroleum based ethylene prices and subsequent global recession resulting in a decreased demand for petroleum based plastics, and the United States dollar currency devaluation vs. Brazilian real, (R\$). At the time Companies management was of the opinion that the economic imbalances of the related commodity prices were imbalanced disproportionately relative to the previous 15 year pricing relationship history and that the volatile price swings were a direct result of extenuating factors.

On October 24, 2008, the Company changed its name to The Renewable Corporation, trading symbol RNWB, to more effectively describe the nature of its business. At the time, the Company's home office was based in Sarasota, Florida.

In March, 2009, the company was severely impacted by events involving a foreign securities dealer. The Company was the indirect victim of a Ponzi scheme that severely impacted the company's stock price that declined 98%. This decline rendered the Company unable to raise sufficient working capital resulting in the Company's reorganization, recapitalization and subsequent reverse split of both its common and preferred shares. The company reported this incident to federal authorities. Due to the various foreign jurisdictional complications and related legal costs, combined with the assumed inability to collect from the negligent parties, it was management's decision not to pursue litigation.

On May 26, 2009, there was a 200:1 Reverse split of the outstanding Common shares, and a 400 to 1 reverse split of preferred Series A shares on June 12, 2009 as part of the Company's recapitalization & reorganization plan. The Company reallocated new preferred shares to the previous investors of the company. The Company issued par value common restricted shares to management, Directors, Advisors and consultants that contain vesting and performance provisions that are subordinated to the preferred stock holders. The Company underwent various measures to reduce its contingent and actual liabilities in the 1st and 2nd quarters of 2009.

On August 18, 2010 the Company formed the wholly owned subsidiary E3 'Cubed' Corporation ("E3"). E3 became the company's primary business from 2010 until early in 2012.

E3 was developing a unique, comprehensive, and contemporary resource for consumers interested in options for greener living. E3 was being designed to be an interactive, online, direct sales organization that trains representatives; consolidates information; evaluates, selects and sells products and services; and provides assistance with related government rebate and incentive programs. E3 offered an innovative, trustworthy, and simplified mean of access to alternative goods and services across the spectrum of efficient energy and resource use through a multifaceted portal created using proprietary technology. As interest in renewable resources and energy efficiency has increased, the number of related products and services has also multiplied, creating a complex marketplace for the typical consumer to navigate with confidence.

E3 was being designed to provide a network of local agents with industry expertise that would assist customers in their region. Proprietary software would provide a personalized report of suggestions for the customer, based on answers to a survey of the consumer's goals, habits, environment, etc. Not just a shopping list, it would also include material such as available rebate programs or tax credits, an estimate of energy cost savings, and other information and important benefits.

On December 1, 2011, senior management and directors of the Company, Andrew Badolato, Ron Doran and James Martin resigned amicably as officers and directors. A majority 70% consent of shareholders of all issued and outstanding shares elected Gerald C. Parker as the Company's new CEO, President and Chairman of the Board, and Gary D. Alexander as CFO, Corporate Secretary and Treasurer. In addition, the company moved its corporate headquarters to: 1313 South Killian Drive, Lake Park, Florida 33403.

Following the change in control, on January 10, 2012, The Renewable Corporation executed an Asset Purchase Agreement with SMT Manufacturing of Palm Coast, FL and its patent owners. The Agreement was executed using common shares of The Renewable Corporation to acquire the assets. Anthony A. Gedeon, President of SMT and Samuel J. Ferguson, Director of Research & Development were retained as executive employees of EcoSmart Surface Technologies and EcoSmart Coating Technologies both newly formed wholly-owned subsidiaries of the Company. Shortly after EcoSmart Surface Technologies and EcoSmart Coating Technologies were merged into EcoSmart Surface and Coating Technologies. The Board of Directors appointed Mr. Brian Ireland, as President of the EcoSmart Companies.

Currently, The Renewable Corporation, including its wholly owned subsidiaries, provides and distributes products, services and technologies that use efficient, renewable resources. The Company uses the idea that there is significant interest in clean, green and lean methods that offer superlative quality at a cost that is a reasonable alternative to traditional choices, and will have a less hazardous impact on the environment and human health. The Renewable Corporation family of Companies integrates sustainable manufacturing and distribution with cutting edge research and proprietary technology to provide the most advanced line of products and services available.

Form of organization of issuer: The Issuer is a Washington corporation and is registered as a foreign corporation with the state of Florida, the location of the issuer's principal office. The Company has wholly owned corporate subsidiaries domiciled in Florida; EcoSmart Surface and Coating Technologies, Inc., Renewable Bioscience Technologies, Inc. and Renewable Technology Holdings, Inc.

Year the issuer was organized: The Company was organized in the jurisdiction of the province of British Columbia on February 26, 1992 as Bare Track Investments, Inc. and then changed its domicile to Nevada as Track II Industries Inc. on August 5, 1999. The Company then changed its domicile to the State of Washington and changed its name to Newtrack Mining Corporation on July 15, 2004. Then on August 2, 2005, the Company changed its name to Industrial Biotechnology Corporation. On October 24, 2008 the company changed its name to The Renewable Corporation.

Issuer fiscal year end date: The Company's fiscal year end is December 31.

Whether issuer (or any predecessor) had been in bankruptcy, receivership or any similar proceeding: Company has never been in bankruptcy, receivership, or any similar proceeding.

Any material reclassification, merger, consolidation or purchase or sale of a significant amount of assets: There was a material reclassification of the business via the acquisition of the assets and share exchange of Advanced Bioscience, Inc., a Florida corporation on August 5, 2005 whereby the issuer entered into the business of the development of certain patents licensed for commercial use on August 5, 2005. After the change in control in December 2011, on January 10, 2012, The Renewable Corporation executed an Asset Purchase Agreement with SMT Manufacturing of Palm Coast, FL and its patent owners. The Agreement was executed using common shares of The Renewable Corporation to acquire the assets. Anthony A. Gedeon, President of SMT and Samuel J. Ferguson, Director of Research & Development were retained as executive employees of EcoSmart Surface Technologies and EcoSmart Coating Technologies both newly formed wholly-owned subsidiaries of the Company. Shortly after EcoSmart Surface Technologies and EcoSmart Coating Technologies were merged into EcoSmart Surface and Coating Technologies.

Any default of the terms of any note, loan, lease or other indebtedness or financing agreement requiring the issuer to make payments: The Company has not defaulted on any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments.

Any change of control: There was a change of control and reclassification of the business on August 5, 2005 upon the acquisition of the assets of Advanced Bioscience, Inc., a Florida corporation. The Issuer entered into the business of the commercial development of certain licensed patents held by Advanced Bioscience, Inc, and the issuer effected a change of all of its officers and directors. On December 1, 2011, senior management and directors of the Company, Andrew Badolato, Ron Duran and James Martin resigned amicable. A majority consent of shareholders representing 70% of all issued and outstanding shares elected Gerald C. Parker as the Company's new CEO, President and Chairman of the Board, and Gary D. Alexander as CFO, Corporate Secretary, Treasurer and Director. On January 25, 2013 Gerald C. Parker resigned as Chairman of the Board and Gary R. Smith was elected to become Chairman.

Any increase of 10% or more of the same class of outstanding equity securities:

- On March 21, 2013 Preferred Series E super voting stock issued increased by more than 10% via the issuance of 200,000 shares of Common stock.
- On June 5, 2012, the Preferred Series E super voting stock issued increased by more than 10% via the issuance of 100,000 shares of Common stock.
- On March 6, 2012, the Common stock issued increased by more than 10% via the issuance of 21,950,000 shares of Common stock.

- On February 29, 2012, the Common stock issued increased by more than 10% via the issuance of 53,450,000 shares of Common stock.
- On November 15, 2010, the Preferred Series A stock issued increased by more than 10% via the issuance of 3,150,000 shares of Common stock.
- On July 6, 2010, the Preferred Series A stock issued increased by more than 10% via the issuance of 7,245,000 shares of Common stock.
- On July 6, 2010, the Common stock issued increased by more than 10% via the issuance of 95,150,000 shares of Common stock.
- On January 29, 2010, the Common stock issued increased by more than 10% via the issuance of 57,400,000 shares of Common stock.
- On January 28, 2010, the Preferred Series A stock issued increased by more than 10% via the issuance of 8,250,000 shares of Common stock.
- On January 26, 2010, the Common stock issued increased by more than 10% via the issuance of 3,000,000 shares of Common stock.
- On November 25, 2009, the Common stock issued increased by more than 10% via the issuance of 3,000,000 shares of Common stock.
- On November 24, 2009, the Common stock issued increased by more than 10% via the issuance of 3,400,000 shares of Common stock.

Any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization: On May 26, 2009 the company effectuated a 200 to 1 reverse split of all of its common stock issued and outstanding. On June 12, 2009 the company affected a 400 to 1 reverse split of all of its preferred stock issued and outstanding. Currently, the Company is in negotiations to with a Bulletin Board Public Company to purchase certain assets from the Company. The assets purchased are anticipated to be less than 10% of the current assets the Company. On February 14, 2013 the Company affected a 4,000,000 to 1 reverse split of its Series A-D Preferred.

Renewable BioScience Technologies – Sale of Assets

On June 26, 2013, the Company entered into an asset purchase agreement with Nova Mining Corporation, (NVMN), a Nevada corporation to sell the Company's license agreement with Dr. Yin-Xiong Li, MD, Ph.D., including certain assets and processes to innovative technologies in skin protection from the sun, industrial UV sources and reducing collateral damage from medical radiation treatment which consists of various patented skin products.

The Company received 7,545,788 shares of common stock of Nova Mining Corporation valued at \$1,030,000. In addition, the Company reduced its debt liabilities by \$470,000 which was transferred to Nova Mining Corporation as part of the transaction.

The license agreement with Dr. Li was in danger of being in default on September 23, 2013 if the Company did not produce one million dollars (\$1,000,000) in revenue through the sale of products covered under the license agreement. As of the date of the transaction, the Company, as a result of its inability to properly fund the development of the product(s), had produced zero dollars (\$0.00) in revenue through the license agreement.

Any delisting of the issuer's securities by any securities exchange or deletion from the OTC Bulletin Board: The issuer has never been delisted by any securities exchanges.

Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition or operations and any current, past or pending trading suspensions by a securities regulator: It is management's opinion at this time that there is not a current, past, pending or threatened legal proceeding that could have a material effect on the company's business financial condition or operations assuming the company is able to raise sufficient funds to meet its working capital and development requirements as well as present payables outstanding.

B. Business of Issuer:

On October 24, 2008, the Company changed its name to The Renewable Corporation (trading symbol RNWB) Currently the Company's home office is based in Lake Park, Florida. The Renewable Corporation, including its wholly owned subsidiaries, provides and distributes products, services and technologies that use efficient, renewable resources. The Company knows there is significant interest in clean, green and lean methods that offer superlative quality at a cost that is a reasonable alternative to traditional choices, and will have a less hazardous impact on the environment and human health. The Renewable Corporation family of Companies integrates sustainable manufacturing and distribution with cutting edge research and proprietary technology to provide the most advanced line of products and services available.

The Renewable Corporation actively seeks out partner companies and individuals that are engaged in similar forward leaning efforts. The company encourages creative synthesis and the inspired application of ideas in unexpected places. Discovering new solutions to existing and anticipated problems is the corporation's primary goal. The Renewable Corporation already contains a series of patents, patents pending, trade secrets and patented products.

Continued support for national manufacturing and small business is also at the heart of The Renewable Corporation charter. The Company believes that innovative individuals and businesses will invigorate our economy and drive sustained growth into the future as the knowledge continues to evolve. They believe that their products, processes and services will create many jobs, both at the individual and corporate level.

The Renewable Corporation management has assembled an exceptional leadership team to establish the company's position at the forefront of environmentally friendly business, and to guide its efforts. Their expertise includes new business development and financing, international sales and marketing, industrial renovation, molecular biochemistry, and bio-science. The Company has been in the development stage since its formation and has realized minor revenues from its planned operations. As of December 31, 2012 the Company's revenues have increased and it no longer considers itself a developmental stage company.

Acquisition of Assets, Proprietary Technologies and Establishment of New Subsidiaries

On January 10, 2012, The Renewable Corporation executed an Asset Purchase Agreement with SMT Manufacturing of Palm Coast, FL and its patent owners. The Agreement was executed using common shares of The Renewable Corporation to acquire the assets. Anthony A. Gedeon, President of SMT and Samuel J. Ferguson, Director of Research & Development were retained as executive employees of EcoSmart Surface Technologies and EcoSmart Coating Technologies both newly formed wholly-owned subsidiaries of the Company. Shortly after EcoSmart Surface Technologies and EcoSmart Coating Technologies were merged into EcoSmart Surface and Coating Technologies. The Board of Directors appointed Mr. Brian Ireland, a successful custom home builder in Palm Beach County, FL as President of the EcoSmart Companies.

EcoSmart Surface and Coating Technologies, Inc.

EcoSmart Surface and Coating Technologies, a wholly owned subsidiary of The Renewable Corporation Inc., to manufacture and distribute a newly developed and customized, extremely durable flooring system that is applied with a patented process. With this system, a completely different looking floor can be applied over most existing hard flooring surfaces. The system can replicate the appearance of a variety of traditional substances, such as wood and stone, using an environmentally friendly technique, and can include decorative elements such as logos or other inlaid artwork that is sealed into the polymer finish coating. The durability, cleanliness, and other benefits make the surface suitable for virtually any location, including hospitals. The installation process requires very little in the way of preparation. Existing floors need not be removed, and it is not necessary to leave the premises during the application.

EcoSmart Surface and Coating Technologies also manufactures and distributes a substantial portfolio of nano-technology glass coatings applicable to virtually every industry for corrosion protection, self-cleaning, self sterilization, slip resistance, chemical resistance, anti-graffiti, energy and cosmetic improvement. The coatings can be used on virtually any surface thereby creating the properties of a glass surface, no matter what is coated. So, graffiti can be cleaned off a church mural because the surface being cleaned is effectively glass and not paint. Likewise, mold cannot attach to a coated surface as there are no nutrients or voids to provide adherence. The coatings are particularly suited for the flooring, automotive, marine, medical, home, and industrial applications. With current economic conditions, EcoSmart Coatings provide a significant value added for restoration and longevity.

Renewable BioScience Technologies, Inc.

On May 23, 2012, the Company formed Renewable BioScience Technologies, a wholly owned subsidiary of The Renewable Corporation, to manufacture and distribute a substantial portfolio of products that provide dynamic skin protection from the Sun's rays or from industrial UV sources (such as welding), and reduce the collateral damage from medical radiation treatments. The patented technologies strips out the four nucleotide code molecules from DNA strands and uses them in a system that can provide 99.9% protection from DNA damage, which is the cause of aging and skin cancer. A second technology includes a delivery system to not only house the nucleotides, but also, a hydration agent that is time released to infuse uniform hydration into the skin for up to 10 hours.

The near perfect hydration level off-loads the skin's repair mechanisms, freeing them to work on repairing other imperfections, resulting in significant anti-aging and rejuvenation benefits. The resulting products are a DNA based SPF-30 day cream; an anti-aging and rejuvenation night cream feathering the hydration system, Chinese herbs, and aloe; a medical radiation protection and healing cream for use by dermatologist in radiation therapy for skin cancer; a rejuvenation DNA protection cream for the tanning bed industry for DNA damage protection.

Renewable BioScience Technologies – Sale of Assets

On June 26, 2013, the Company entered into an asset purchase agreement with Nova Mining Corporation, (NVMN), a Nevada corporation to sell the Company's license agreement with Dr. Yin-Xiong Li, MD, Ph.D., including certain assets and processes to innovative technologies in skin protection from the sun, industrial UV sources and reducing collateral damage from medical radiation treatment which consists of various patented skin products.

The Company received 7,545,788 shares of common stock of Nova Mining Corporation valued at \$1,030,000. In addition, the Company reduced its debt liabilities by \$470,000 which was transferred to Nova Mining Corporation as part of the transaction.

The license agreement with Dr. Li was in danger of being in default on September 23, 2013 if the Company did not produce one million dollars (\$1,000,000) in revenue through the sale of products covered under the license agreement. As of the date of the transaction, the Company, as a result of its inability to properly fund the development of the product(s), had produced zero dollars (\$0.00) in revenue through the license agreement.

E3 "Cubed" Corporation

Currently, E3 "Cubed" Corporation has no activity and the Company has no short term plans in continuing the development of this subsidiary.

The E³ "Cubed" Corporation, ("E3") a wholly owned subsidiary of The Renewable Corporation Inc., was developing a unique, comprehensive, and contemporary resource for consumers interested in options for greener living. E3 was being designed to be an interactive, online, direct sales organization that trains representatives; consolidates information; evaluates, selects and sells products and services; and provides assistance with related government rebate and incentive programs. E3 offered an innovative, trustworthy, and simplified mean of access to alternative goods and services across the spectrum of efficient energy and resource use through a multifaceted portal created using proprietary technology. As interest in renewable resources and energy efficiency has increased, the number of related products and services has also multiplied, creating a complex marketplace for the typical consumer to navigate with confidence.

E3 was being designed to provide a network of local agents with industry expertise that would assist customers in their region. Proprietary software would provide a personalized report of suggestions for the customer, based on answers to a survey of the consumer's goals, habits, environment, etc. Not just a shopping list, it would also include material such as available rebate programs or tax credits, an estimate of energy cost savings, and other information and important benefits.

Issuer's primary and secondary SIC codes: Primary SIC code is 2860 and secondary SIC code is 7340.

If the Issuer has never conducted operations, is in the development stage or is currently conducting operations: The issuer is currently conducting operations.

Whether the issuer is or has at any time been a "shell company": The issuer has never been a shell company.

State the names of any parent, subsidiary, or affiliate of the issuer, and describe its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure statement:

EcoSmart Surface and Coating Technologies, Inc.

EcoSmart Surface and Coating Technologies, a wholly owned subsidiary of The Renewable Corporation Inc., to manufacture and distribute a newly developed and customized, extremely durable flooring system that is applied with a patented process. With this system, a completely different looking floor can be applied over most existing hard flooring surfaces. The system can replicate the appearance of a variety of traditional substances, such as wood and stone, using an environmentally friendly technique, and can include decorative elements such as logos or other inlaid artwork that is sealed into the polymer finish coating. The durability, cleanliness, and other benefits make the surface suitable for virtually any location, including hospitals. The installation process requires very little in the way of preparation. Existing floors need not be removed, and it is not necessary to leave the premises during the application.

EcoSmart Surface and Coating Technologies also manufactures and distributes a substantial portfolio of nano-technology glass coatings applicable to virtually every industry for corrosion protection, self-cleaning, self sterilization, slip resistance, chemical resistance, anti-graffiti, energy and cosmetic improvement. The coatings can be used on virtually any surface thereby creating the properties of a glass surface, no matter what is coated. So, graffiti can be cleaned off a church mural because the surface being cleaned is effectively glass and not paint. Likewise, mold cannot attach to a coated surface as there are no nutrients or voids to provide adherence. The coatings are particularly suited for the flooring, automotive, marine, medical, home, and industrial applications. With current economic conditions, EcoSmart Coatings provide a significant value added for restoration and longevity. **Financial statement attached to this disclosure statement.**

Renewable BioScience Technologies, Inc.

On May 23, 2012, the Company formed Renewable BioScience Technologies, a wholly owned subsidiary of The Renewable Corporation, to manufacture and distribute a substantial portfolio of products that provide dynamic skin protection from the Sun's rays or from industrial UV sources (such as welding), and reduce the collateral damage from medical radiation treatments. The patented technologies strips out the four nucleotide code molecules from DNA strands and uses them in a system that can provide 99.9% protection from DNA damage, which is the cause of aging and skin cancer. A second technology includes a delivery system to not only house the nucleotides, but also, a hydration agent that is time released to infuse uniform hydration into the skin for up to 10 hours.

The near perfect hydration level off-loads the skin's repair mechanisms, freeing them to work on repairing other imperfections, resulting in significant anti-aging and rejuvenation benefits. The resulting products are a DNA based SPF-30 day cream; an anti-aging and rejuvenation night cream feathering the hydration system, Chinese herbs, and aloe; a medical radiation protection and healing cream for use by dermatologist in radiation therapy for skin cancer; a rejuvenation DNA protection cream for the tanning bed industry for DNA damage protection.

Renewable BioScience Technologies – Sale of Assets

On June 26, 2013, the Company entered into an asset purchase agreement with Nova Mining Corporation, (NVMN), a Nevada corporation to sell the Company's license agreement with Dr. Yin-Xiong Li, MD, Ph.D., including certain assets and processes to innovative technologies in skin protection from the sun, industrial UV sources and reducing collateral damage from medical radiation treatment which consists of various patented skin products.

The Company received 7,545,788 shares of common stock of Nova Mining Corporation valued at \$1,030,000. In addition, the Company reduced its debt liabilities by \$470,000 which was transferred to Nova Mining Corporation as part of the transaction.

The license agreement with Dr. Li was in danger of being in default on September 23, 2013 if the Company did not produce one million dollars (\$1,000,000) in revenue through the sale of products covered under the license agreement. As of the date of the transaction, the Company, as a result of its inability to properly fund the development of the product(s), had produced zero dollars (\$0.00) in revenue through the license agreement.

E3”Cubed” Corporation

The E³ “Cubed” Corporation, (“E3”) a wholly owned subsidiary of The Renewable Corporation Inc., was developing a unique, comprehensive, and contemporary resource for consumers interested in options for greener living. E3 was being designed to be an interactive, online, direct sales organization that trains representatives; consolidates information; evaluates, selects and sells products and services; and provides assistance with related government rebate and incentive programs. E3 offered an innovative, trustworthy, and simplified mean of access to alternative goods and services across the spectrum of efficient energy and resource use through a multifaceted portal created using proprietary technology. As interest in renewable resources and energy efficiency has increased, the number of related products and services has also multiplied, creating a complex marketplace for the typical consumer to navigate with confidence.

E3 was being designed to provide a network of local agents with industry expertise that would assist customers in their region. Proprietary software would provide a personalized report of suggestions for the customer, based on answers to a survey of the consumer’s goals, habits, environment, etc. Not just a shopping list, it would also include material such as available rebate programs or tax credits, an estimate of energy cost savings, and other information and important benefits. **Financial statement attached to this disclosure statement.**

The effect of existing or probable governmental regulations on the business: At present, the Company sees no existing or probable governmental regulations on the business that would have a material effect on its operations.

An estimate of the amount spent during each of the last two years on research and development activities and if applicable, the extent to which the cost of such activities are borne directly by the customers: The Company did not spend any money of research and development activities in 2011. As of December 31, 2012 the Company has spent \$75,000 in research and development activities. The costs of research and development activities are not borne directly by the customers.

Costs and effects of compliance with environmental, Federal, state and local laws: The Company is subject to OSHA regulations in its warehouse facilities. The estimated cost of compliance is less than \$5,000 annually.

Number of total employees and number of full time and part time employees: As of June 30, 2013 the Company employees 10 people.

Item 9. The Nature of Products or Services Offered

Ecosmart Surface and Coating Technologies, Inc.

Principal products or services and their markets: Ecosmart Surface and Coating Technologies, (“EcoSmart”) a wholly owned subsidiary of The Renewable Corporation Inc., has developed an exciting new alternative in decorative floor surface coverings. Innovative and unique process (patents pending) achieve a highly desirable appearance that’s extremely durable, also provides superior quality and performance, and offer a more environmentally friendly choice than conventional flooring options. Application also requires less energy consumption than conventional processes. Interior and exterior flooring, countertops and many other horizontal surfaces can all be enhanced using these new methods.

Ecosmart adds another dimension to decorative surfacing. The company envisions becoming a leader in the field, offering a unique, high quality product that meets a growing desire for green building products that offer style and value. Photo realistic images are printed onto a substrate to duplicate the desired finish in high definition. In addition to a classic marble floor, for example, a custom color combination, or a corporate logo, state seal, even a family coat of arms may also be incorporated into the design. These elements are affixed to the overlay material and meticulously applied to the surface. Finally, it is sealed into the special polymer finishing coating, creating a uniquely sensible, environmentally sensitive, and visually striking result that's extremely durable.

The Ecosmart product line provides a practical option with unlimited design potential, and is flexible enough to be used in a variety of renovation or new construction applications. The company's principals have exceptional technical expertise and experience in the industry, and fully expect that the products will achieve broad success. Original equipment manufacturers (OEM), commercial developers, government procurement officers, and retail outlets reflect the breadth and depth of the anticipated.

Ecosmart offers a unique line of products and services. Innovative technology and chemical engineering have been combined to create a new alternative in hard surface coatings that is exceptionally convenient and cost effective since there is no need to close the client's business during installation.

Ecosmart's proprietary product allows the Ecosmart primer to adhere to almost any substrate, including porcelain and glass. Then, a printed medium with the desired high definition image is added and encased in a two-part, almost indestructible clear coating. Finally, our patented top coat is added to permanently seal the application. The ability to be applied with no chemical or abrasive preparation makes it the only viable process for encasing existing hazardous materials contained in asbestos flooring.

Environmentally responsible materials reduce the use of threatened or nonrenewable resources, such as certain wood products and wildlife habitats, petroleum derivatives, and other compounds, as well as offering potentially significant energy savings for the end user. A proprietary water-based application process offers a unique flexibility and a superior result in contrast to other coatings. The highest specifications and standards are observed, and include certification of low volatile organic compound (VOC) emissions and other desirable qualities.

Ecosmart also manufactures and distributes a substantial portfolio of nano-technology coatings and related environmentally responsible products. Their established and expected uses cover a broad range of markets, including the marine and automotive industries, construction, and the medical field, and encompass industrial plants and individual consumers.

Several of the products used are unique. They provide additional performance benefits traditional options cannot offer such as resistance to sunlight degradation, self cleaning, oxidation prevention and rapid return to use. Innovative, customized formulae and site specific solutions, as well as ease of application and considerable long term savings are also highly valued features.

The demand for greener products continues to expand now that there are readily available alternatives that easily meet quality and cost criteria. There is substantial opportunity for additional market access and penetration. Ecosmart's plans include developing and capitalizing on new applications of eco-efficient coating technology.

The mission of Ecosmart reflects concerns that include reducing nonrenewable energy consumption and reliance on natural resources such as petroleum, and maintaining a healthy environment while encouraging economic growth. Ecosmart's environmentally sensitive products withstand the exacting demands of business and support responsible stewardship of our assets.

Ecosmart supplies a variety of specialized coatings that have comprehensive appeal in the marketplace. The extensive scope of their potential application across sectors, combined with interest in eco-efficiency, has created an opportunity for Ecosmart to become a leader in the field. The timing of this venture and the combination of products offered creates a unique platform primed for growth.

The primary focus will be on increasing market share in the following areas: industrial coatings to control rust, corrosion, and mold in equipment; an anti-slip coating for existing surfaces; and a sealant that protects timber from fungal damage. Subsequent avenues of pursuit for Ecosmart include anti-bacterial infection control coatings, mold prevention coatings, and self-cleaning coatings for the automotive and marine industries. The company has already committed significant resources to the research of these and other potential interests, and has entered into preliminary arrangements with some suppliers and other anticipated partners.

Ecosmart Surface and Coating Technologies, Inc. supplies the following products:

Bioxn™ Wood Sealant

A new ceramic polymer treatment specifically developed to restore and preserve treated or untreated wood structures, particularly on the waterfront, that are subject to structural damage and failure due salt intrusion or microbial attack. Unlike paint, it contains no toxins and resists ultraviolet (UV) light degradation.

ECT-5 HVAC Corrosion & Energy Coating

A “Glassifying Surface Treatment” formulated to protect HVAC and refrigeration condensing units from corrosion, increase operating efficiency, and reduce cleaning requirements. ECT-5 is applied to all the surfaces of the condensing unit, including the coils, copper lines, compressor and cabinet. The thin protective layer protects in salt water, acid, alkaline and chemical environments. It also mitigates clogging by particles of mold, pollen, dust, and soot. Condensing units can be easily cleaned with just water or mild soap eliminating the need for caustic coil cleaners. Treated units have been shown to increase the energy efficiency by over twelve to fifteen percent over the life of the unit.

ECT-1 General Purpose Surface Treatment

A self-cleaning glass coating for use on tile, masonry, paint, cement, stucco, metals, and plastics with hydrophobic and oleophobic properties (rejects water and oil). ECT-1 provides excellent protection from mold, food and oil stains, guano, and additionally provides UV and oxidation protection. ECT-1 has unique non-slip properties by becoming more slip resistant when the surface is wet providing a safety margin for any type of hard flooring or masonry. ECT-1 works effectively at all temperatures. It can be used on flame exposed surfaces and also on cryogenic surfaces.

ECT-10 Universal Micro-Coating

A unique ultra thin patented Glassification coating that provides the same protections offered by ECT-1, but can be easily applied by consumers and lasts for 6 to 8 months. It can be used on glass, mirrors, any automotive/motorcycle/marine interior and exterior surface, countertops, sunglasses, surf boards, and water and snow skis. It is a totally different technology from polishes and sealers in that it actually forms a 50 millionths of an inch of glass that is positively charged and self cleans. The treated surface repels dirt, dust, brake dust, and mold. It effectively protects against food stains, acid damage from insects, and oxidation. Tests conducted by the Ford motor company showed an improvement in the “Distinction of Image” measurement (clarity of a glossy surface) of 10% on new, and 20% on old, automotive paint. ECT-1 produces stunning clarity on glass and mirrors by filling in microscopic voids in the surface, and its positively charged surface repels dust.

ECT-15 Rust Primer

A chemically bonded rust primer for ultimate industrial protection from corrosion for salt and chemical environments such as oil rigs, ships, sewage treatment plants, and acid battery facilities. It is used as the base coat of a system of coatings with ECT-1 used as the top coating. This optionally allows a color coat to be used between the two coatings. ECT-15 is tolerant of “rosy rust”, eliminating the need for excessive surface preparation and quickly dries allowing over coating in minimal time. As such, it is very effective in repairing rust damage requiring only wire brushing to apply. ECT-15 is available in black, navy, battleship grey, and safety yellow.

Pro Tec HT

A high temperature version of ECT-15. ECT-16 is a solvent-borne, surface tolerant barrier treatment coating rated to 700°F. This product has similar applications to those of PT-120.

Distribution methods of the products or services: Ecosmart has the potential to reach customers across the globe who want to make smart decisions when considering options for covering hard flooring surfaces. The environmentally friendly, stylish, and economical characteristics of the products will appeal a broad demographic. Initially, the strategy is to target commercial flooring buyers for large scale industrial purposes, such as hospitals, government facilities and hotels. Based on the existing interest in greener options, the first market segment will be high traffic locations in the US that have a strong need for a clean, minimally invasive, cost effective, resilient, and attractive option.

The succeeding stages of market saturation will include smaller scale residential and commercial builders and developers, as well as OEM suppliers and retail outlets. The design benefits and pragmatic advantages of these innovative products will also be evident in international markets. Ecosmart’s lightweight, high definition printed matrix system can offer the look of real stone floors at a fraction of the weight. This is an important consideration in architectural design, as well as budget, since traditional flooring also frequently entails prohibitive shipping costs. Ecosmart products are shipped in compact, lightweight rolls that will make them an advantageous option for use around the world.

Detailed research and strategic planning has indicated a number of potentially profitable opportunities to expand, in addition to maintaining existing contracts. The current and future needs of the medical, industrial, marine, residential and commercial construction industry, such as restoration and preservation of properties, in addition to new construction, promise continued stability. HVAC equipment and multiple architectural surfaces are protected from harmful deterioration with Ecosmart’s’ innovative and cost effective products. Ceramic treatment products will continue to be the foundation of Ecosmart. Supported by that base, intends to increase manufacturing and research, develop a more extensive product line, and to pursue new markets, while consolidating some operations to create greater efficiency.

The marketing, administration, and sale of distributorships for a variety of products will provide the sales volume and distribution channels to support expansion. Another target will be the burgeoning problem of marine timber degradation market. Ecosmart is prepared to take action and resolve a dangerous problem by assembling a network of distributors that will market the product with service contracts in a program similar to that used in the termite control market. It is expected to be an immediate source of significant revenue. Sales of coatings to maintain the appearance, safety, and utility of surfaces in the automotive, marine, and aircraft industries as well as healthcare facilities, and others, are also in subsequent plans for growth based on established relationships and strategic planning for additional distribution.

Status of any publicly announced product or services: The Ecosmart has not publicly announced and product or services.

Competitive business conditions, the issuer's competitive position in the industry, and methods of competition: Interest in sustainable building is expanding. It is now recognized as within reach for most budgets, as well as functional and cost-effective, in addition to being aesthetically pleasing, reducing health hazards, and preserving the environment. Those qualities have led to large and small scale building project managers turning to greener techniques that can satisfy the full range of requirements. There is currently a good opportunity to establish a strong presence in the marketplace, since the number of manufacturers of these products is limited.

Ecosmart products meet the challenge. They offer high end appeal with the distinct advantage of practicality. Potential for use includes large footprint applications such as the hospitality and leisure industry, medical facilities, public buildings such as educational, government and judicial facilities, as well as residential remodeling and new construction. Many of the residential, commercial, industrial & institutional buildings built in the first half of the 20th century utilized asbestos flooring, now known to be carcinogenic. Traditional methods to remove or seal asbestos are extremely expensive and labor intensive, and carry a risk of exposure to the cancer causing material. Rather than disturbing the asbestos, Ecosmart's patented products and processes completely encapsulate it in place with a permanent chemical bond. This is a faster and safer solution to a complicated problem that exists in many older buildings. It is estimated that there are still trillions of square feet of flooring with cancer causing asbestos that can be sealed and made safe using our products.

Currently Ecosmart also manufactures and distributes a coating product widely used in the air conditioning industry. It not only prevents corrosion on metal, but increases energy efficiency and prolongs the lifespan of the equipment. The treatments form a chemical bond that is more robust and reliable than traditional choices. They use significantly less material, require less time, and provide a comparable or superior performance, with a lower application cost. Ecosmart intends to expand that success to other markets, and has already begun planning to enlarge its Florida production facilities to supply additional inventory.

Related products in the Ecosmart product line address similar needs for a protective layer on stucco, tile, pavers, and other architectural features. Self-cleaning properties are also highly desirable, and Ecosmart has coatings, including three private label products, that are in use in the automotive, marine, and aircraft industries to preserve painted metal and glass surfaces. Testing indicated considerably improved reflective properties and increased resistance to a variety of sources of contamination. Extended distribution of these products is predicted to be well received. The need for hospitals and others to maintain sterile, uncontaminated surfaces is also an area of great interest for Ecosmart. A full line of infection control coating products is expected to be augmented and is anticipated to provide additional market advantages.

Sources and availability of raw materials and the names of principal suppliers: Bayer Material Science is a key supplier of raw materials to the Ecosmart. Bayer has created a forecast model for the Ecosmart's needs. Through this forecast, Bayer has sufficient amounts of the various chemicals the Ecosmart uses and keeps the stocked accordingly. C.L. Hauthaway and Sons Corporation is the Ecosmart's second principal supplier. Currently, the materials the Ecosmart uses from this supplier are abundant and there are no concerns for lack of availability.

Dependence on one or a few major customers: As of June 30, 2013 Ecosmart is not dependent of one or a few major customers.

Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration: The Ecosmart has three provisional applications with application in process for its organic coating systems. For the Ecosmart's inorganic coating systems the Ecosmart owns US Patent # 7,405,006 – Method for treating surfaces for self-sterilization and microbial growth resistance, as well as 3 trade secret formulations.

Renewable Bioscience Technologies, Inc.

Renewable BioScience Technologies – Sale of Assets

On June 26, 2013, the Company entered into an asset purchase agreement with Nova Mining Corporation, (NVMN), a Nevada corporation to sell the Company's license agreement with Dr. Yin-Xiong Li, MD, Ph.D., including certain assets and processes to innovative technologies in skin protection from the sun, industrial UV sources and reducing collateral damage from medical radiation treatment which consists of various patented skin products.

The Company received 7,545,788 shares of common stock of Nova Mining Corporation valued at \$1,030,000. In addition, the Company reduced its debt liabilities by \$470,000 which was transferred to Nova Mining Corporation as part of the transaction.

The license agreement with Dr. Li was in danger of being in default on September 23, 2013 if the Company did not produce one million dollars (\$1,000,000) in revenue through the sale of products covered under the license agreement. As of the date of the transaction, the Company, as a result of its inability to properly fund the development of the product(s), had produced zero dollars (\$0.00) in revenue through the license agreement.

E3 “Cubed” Corporation

Currently, E3 “Cubed” Corporation has no activity and the Company has no short term plans in continuing the development of this subsidiary.

Principal products or services and their markets: E3 envisions becoming the premier source for consumers to find and purchase alternative energy products and services that reflect their interest in environmentally friendly choices. This growing field is already attracting significant attention from policy makers, investors, manufacturers, and consumers, and E3 sees this as fertile territory for its unique business model. The value of energy efficiency, renewable and recycled raw materials, and many other concepts from the green sector are now becoming mainstream ideas.

There is currently an opportunity to become a trusted provider on the leading edge of what is already a large and complex marketplace. In addition, among the goals of the E3 is supporting individual entrepreneurs and small businesses in our communities. The corporation's certified agents will be provided with the tools and resources to leverage a complete business opportunity, support their families and local economy, and participate in a broad effort to share information that will encourage the most efficient use of our limited natural resources. The corporation's cloud computing technology, proprietary software, and other specialized tools will create a national team of problem solvers.

Currently, E3 “Cubed” Corporation has no activity and the Company has no short term plans in continuing the development of this subsidiary.

Distribution methods of the products or services: Working with a certified local E³ Agent expert, the customer can review the products and services recommended as a result of a rigorous E³ Corporation rating and “seal of approval” system, based on objective criteria of value, efficiency, and technology. These will include items in several categories including: Alternative Energy Sources, Energy Efficiency, Self-Sufficiency and Emergency Preparedness, and Personal Health.

The E³ Corporation portal also offers access to substantial supplementary information on products, new technological advances, financial incentives, and opportunities to engage with like-minded consumers, in addition to full service online shopping. E³ Corporation Agents will not represent a particular manufacturer or provider, but rather they will be a trusted guide and knowledgeable resource for their clients. The franchise-like model offers agents an exceptional opportunity to acquire specialized training in a growing field and have independent income. **Currently, E3 “Cubed” Corporation has no activity and the Company has no short term plans in continuing the development of this subsidiary.**

Status of any publicly announced product or services: E3 “Cubed” Corporation has not publicly announced and product or services.

Competitive business conditions, the issuer’s competitive position in the industry, and methods of competition: N/A - Due to the inactivity in E3 “Cubed” Corporation the Company does not recognize the issuer as having a competitive position in the industry.

Sources and availability of raw materials and the names of principal suppliers: N/A - Due to the inactivity in E3 “Cubed” Corporation the company does not recognize the issuer having the need for and raw materials or principal suppliers.

Dependence on one or a few major customers: N/A - Due to the inactivity in E3 “Cubed” Corporation the company does not have and customers

Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration: N/A – E3 “Cubed” Corporation does not have any Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts.

Item 10. The Nature and Extent of the Issuer’s Facilities

On February 1, 2012, the Company entered into a commercial office-warehouse lease for space to be used as the Company’s new headquarters located in Lake Park, Florida. Terms of the lease include 6,000 square feet (office and warehouse), 15 parking spaces, and 4 restroom facilities. The lease expires on January 31, 2013 and includes an option to extend the term for an additional two years including rent adjustments.

On December 1, 2012 and effective 1, 2013, the Company executed a renewal of its current occupancy lease. New terms include: an expansion of space from the current 5,000 sq. ft. to 8,560 sq. ft. including 20 parking spaces and six restroom facilities; two year term ending January 31, 2015 with an option to renew for an additional two years at the then current occupancy rates; rent including related sales and use taxes of \$7,000.00 per month; Company is responsible for all utilities, repairs and maintenance.

Part D: Management Structure and Financial Information

Item 11. The Name of the Chief Executive Officer, Members of the Board of Directors as well as Control Persons

A. Officers and Directors

1. **CEO, President and Chairman:** Gary R. Smith
2. **Business Address:** 1313 S. Killian Drive, Lake Park, FL 33403

3. **Employment History:** Mr. Gary R. Smith CEO of The Renewable Corporation is a corporate leader, manager, and consultant with extensive business experience in top management positions. He has more than three decades of operational experience as manager and CEO for leading automotive and auto finance organizations. In 2008 Mr. Smith purchased Superglass Windshield Repair franchises in the State of Florida which is still oversees.
 4. **Board Membership & other affiliations:** Director
 5. **Compensation by the issuer:** \$150,000 per year
 6. **Number and class of the issuer's securities beneficially owned by each such person:** 57,401,818 shares of Common stock
-

1. **Chief Operating Officer:** Joseph Alvarez
 2. **Business Address:** 1313 S. Killian Drive, Lake Park, FL 33403
 3. **Employment History:** Mr. Alvarez began his career in the auto industry where he ran his own wholesale operation that averaged 100 sales per month. Later on he served as Executive Vice President of Smart Choice Automotive Group, Inc., a publicly traded Auto Group with 34 locations. In 1999 Mr. Alvarez purchased Gainesville Ford and Gainesville Mitsubishi in Gainesville, Florida. He owned the dealership for 9 years before selling them in 2008. Mr. Alvarez was also selected to serve on numerous committees for Ford Motor Company, including advertising and Diversity.
 4. **Board Membership & other affiliations:** None
 5. **Compensation by the issuer:** 135,000 per year
 6. **Number and class of the issuer's securities beneficially owned by each such person.** 6,000,000 shares of Common stock
-

1. **Chief Financial Officer, Corporate Secretary, Treasurer:** Gary D. Alexander
2. **Business Address:** 4285 SW Martin Highway, Palm City, FL 34990
3. **Employment History:** Gary D. Alexander is currently founder and chairman of Technology River Investment a Florida based investment firm. He has more than 30 years of experience in the fields of accounting and investments. His knowledge and skills include initiating public and private offerings for small companies, professional accounting services with "go-public" transactions, private placement syndications, mergers, and acquisitions. He has extensive experience in forensic and reconstructive accounting and litigation matters. He has appeared with counsel in mediation and/or with a special master representing NASD broker-dealers as an auditor and consultant. He has also led and participated in projects in other fields, including the aviation industry, automotive, petroleum, internet services, telephone and VoIP industries, medical facilities, cosmetic and the entertainment, music and film industries.

Previously, Mr. Alexander was chairman of Treasure Coast Private Equity, a Florida based private equity firm that specializes in providing debt and equity resources for privately owned business seeking expansion capital. In December 2011, the Company was combined with Technology River Investments.

In January 2013, he was appointed as officer and member of the board of directors of Brick Top Productions, Inc. a Florida base film production company (BTOP) and in June 2013 he became director, chief financial officer and corporate secretary of The Radiant Creations Group, Inc. a/k/a Nova Mining Corporation (NVMN). Through an asset acquisition, the company is designed to capitalize on innovative patented DNA based technologies to be used in the cosmetic and medical industries.

In November 2007, Mr. Alexander was appointed outside/independent director of FirstPlus Financial Group, Inc. (FPFX) a former member of the New York Stock Exchange, was a diversified company providing commercial loans, consumer lending, residential and commercial restoration, facility maintenance services, insurance adjusting services, construction management services and a facilities and restoration franchise business. In early 2008, following a managerial restructuring, he was appointed “acting CFO” and designated corporate office for SEC interface. In June 2009, as a result of the well-defined collapse of the mortgage and real estate markets, the Company filed a voluntary petition for relief under chapter 11 and was subsequently liquidated.

4. **Board Membership & other affiliations:** Director
5. **Compensation by the issuer:** \$100,000 per year
6. **Number and class of the issuer’s securities beneficially owned by each such person.**
7,546,00 shares of Common stock

B. Legal/Disciplinary History

None of the above listed persons have been involved in any of the following, in the last five years:

1. Convicted of any criminal proceedings either named or as a defendant.
2. Has not had an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or banking activities.
3. Has not had a finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated.
4. Has not had an entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

C. Disclosure of Family Relationships

In March of 2013, Michael Alexander, the son of Gary Alexander, was employed at the Company and received 5,000,000 shares of common stock as an incentive to his employment package.

D. Disclosure of Related Party Transactions

On March 1, 2012, Gary R. Smith was hired as the Company's President, Chief Executive Officer and Board Member. As part of Mr. Smith's employment, Mr. Parker offered to transfer GreenTech Consulting Group, Inc. after six months of successful service to the Company as deemed fit by Mr. Parker. GreenTech Consulting Group, Inc. currently owns 35,540,151 shares of the Company's common stock, and 100,000 shares of the Company's Series Preferred E stock. September 1, 2012, Mr. Parker transferred GreenTech Consulting Group, Inc. to Mr. Smith.

Item 12. Financial Information for the Issuer's Most Recent Fiscal Period

See Exhibit 3

Item 13. Similar Financial Information for Such Part of the Two Preceding Fiscal Years as the Issuer or its Predecessor has been in Existence

See Exhibit 3

Item 14. Beneficial Owners

List of shareholders holding more than 5% of any class

GreenTech Consulting Group, Inc. holds 35,540,151 shares of Common stock
C/O Gary R. Smith
4285 SW Martin Hwy
Palm City, FL 34990
Resident Agent: Gary R. Smith

SuperGlass Windshield Repair 141
C/O Gary R. Smith
175 Crispin St.
Merritt Island, FL 32952

Gary R. Smith holds 9,000,000 shares of Common stock
175 Crispin St.
Merritt Island, FL 32952

Joseph Alvarez holder 6,000,000 shares of Common stock
1313 S. Killian Dr.
Lake Park, FL 33403

Technology River Investments, LLC holds 10,535,000 shares of Common stock
C/O Gary D. Alexander
4285 SW Martin Hwy
Palm City, FL 34990
Resident Agent: Gary D. Alexander

Andrew M Badolato holds 11,025,011 shares of Common stock
2033 Main Street, Suite 400
Sarasota, FL 34237

Gary R. Smith holds 100 shares of Series A Preferred stock
1313 S. Killian Dr.
Lake Park, FL 33403

Gary R. Smith holds 100 shares of Series B Preferred stock
1313 S. Killian Dr.
Lake Park, FL 33403

Gary R. Smith holds 100 shares of Series C Preferred stock
1313 S. Killian Dr.
Lake Park, FL 33403

Gary R. Smith holds 100 shares of Series D Preferred stock
1313 S. Killian Dr.
Lake Park, FL 33403

Gary R. Smith holds 200,000 shares of Series E Preferred stock
1313 S. Killian Dr.
Lake Park, FL 33403

GreenTech Consulting Group, Inc holds 100,000 shares of Series E Preferred stock
C/O Gary R. Smith
4285 SW Martin Hwy
Palm City, FL 34990
Resident Agent: Gary R. Smith

Item 15. The Name, Address, Telephone Number and Email Address of Each of the Following Outside Providers that Advise the Issuer on Matters Relating to Operations, Business Development and Disclosure:

SEC Counsel:

Nason, Yeager, Gerson, White & Lioce, P.A.
Michael Harris
1645 Palm Beach Lakes Blvd.
Suite 1200
West Palm Beach, FL 33401
Ph. (561) 471-3507
MHarris@nasonyeager.com

Corporate Counsel:

Frank White-Boyd, P.A.
Larry Strauss
11382 Prosperity Farms Road
Building G. Suite 230
Palm Beach Gardens, FL 33410
Ph. (561) 626-4700
Larry@fwbpa.com

Auditor:

Drake & Klein CPAs, a PCAOB Registered Accounting Firm
2451 McMullen Booth Road
Suite 210
Clearwater, FL 33759
Ph. (727) 512-2743
CKlein@drake-klein-cpas.com

Tax Accountant:

Koplas & Company, CPA, PA
4285 SW Martin Hwy
Suite 10
Palm City, FL 34990
Ph. (772) 221-4806
MKoplas@kmcocpa.net

Patent Attorney:

McHale & Slavin, P.A.
2855 PGA Boulevard
Palm Beach Gardens, Florida 33410
Ph. (561) 625-6575
palmbeach@mchaleslavin.com

Corporate Advisors:

Dr. Yin-Xiong Li
2709 Ashland Dr.
Durham, NC 27705
Ph. (919) 323-5633
Liyinxiong@gmail.com

Steven C. Schachter
10 Pioneer Circle
Sharon, MA 02067
Ph. (781) 363-2241
SSchacht@bidmc.harvard.edu

MG John A. Leide (USA Ret.)
78 Club House Drive
Palm Coast, FL 32137
Ph. (386) 447-1657

Item 16: Management's Discussion and Analysis or Plan of Operation

The following discussion should be read in conjunction with our unaudited financial statements and the related notes that appear elsewhere in the unaudited financial statements attached herewith. The following discussion contains forward-looking statements that reflect our plans, estimates and beliefs. Our actual results could differ materially from those discussed in the forward looking statements. Factors that could cause or contribute to such differences include, but are not limited to those discussed below and elsewhere in this Annual Report, particularly in the section entitled "Risk Factors." Our unaudited financial statements are stated in United States Dollars and are prepared in accordance with United States Generally Accepted Accounting Principles.

The Company was a development stage company through June 30, 2012. Subsequent to this report as of the September 31, 2012, the Company began to generate revenue and management expects substantial revenue generation in the future. Management no longer believes we are considered “in the Development Stage” The Company has incurred recurring losses to date. The attached financial statements have been prepared assuming that we will continue as a going concern and, accordingly, do not include adjustments relating to the recoverability and realization of assets and classification of liabilities that might be necessary should we be unable to continue in operation.

Results of Operations

During the quarter ending June 30, 2013, the Company began to generate revenue and management expects substantial revenue generation in the future. Management no longer believes we are considered “in the Development Stage” The Company has incurred recurring losses to date.

Liquidity and Capital Resources

Management expects the Company will require additional capital to meet our long term operating requirements. Management expects to raise additional capital through, among other things, the sale of equity or debt securities. Currently, the Company maintains cash reserves to support approximately 90 days of normal operations.

Plan of Operation and Funding

In January 2012, the Company acquired certain assets and established wholly-owned subsidiaries. The business operation has increased in scale and scope with regards to the manufacturing, development, marketing and sales of our flooring products. The Surface subsidiary has commenced generation of revenues. In connection with the Company’s future business plan, management anticipates additional increases in operating expenses and capital expenditures relating to the business operations. The Company will finance these expenses with further issuances of securities and debt issuances. Management expects to raise additional capital and generate revenues to meet long-term operating requirements. Additional issuances of equity or convertible debt securities would result in dilution to current shareholders. Further, such securities may have rights, preferences or privileges senior to currently issued common stock. Additional financing may not be available upon acceptable terms, or at all.

Management expects to conduct continuing research and development on both the Flooring and BioScience products throughout the coming year including development of additional flooring and vertical applications solutions including fire and/or heat resistant products and a complete line of DNA based skin care products.

Management believes the Company will require additional warehouse and executive office space in the near future. Additionally, the Company will need to purchase several large forklift style vehicles for use in handling large volume drums of raw product and additional high definition printing equipment.

Management expects the Company personnel count to reach 25 within the near future.

Material Commitments

As of June 30, 2013 the following commitments for fiscal year 2013 as described below:

On February 1, 2012, the Company entered into a one-year office building lease for our corporate headquarters located in Lake Park, Florida. The lease terms include: (i) monthly rent commencing on February 1, 2012 in the amount of \$5,000 including sales tax; (ii) option for two year extension on the lease and (iii) our responsibility for the cost of build-out and partitioning of the space.

On December 1, 2012 and effective 1, 2013, the Company executed a renewal of its current occupancy lease.

New terms include: an expansion of space from the current 5,000 sq. ft. to 8,560 sq. ft. including 20 parking spaces and six restroom facilities; two year term ending January 31, 2015 with an option to renew for an additional two years at the then current occupancy rates; rent including related sales and use taxes of \$7,000.00 per month; Company is responsible for all utilities, repairs and maintenance. See Exhibit 4

On June 28, 2012 the Company through its wholly owned subsidiary, EcoSmart Surface and Coating Technologies (EST) secured a contract today with VSGI LLC Building Solutions of Oakbrook Terrace, IL. The agreement with EcoSmart Surface and Coating Technologies opens the way for installation on VSGI'S existing task order contracts and future contracts with the VA. VSGI is a verified service-disabled Veteran-owned business, which provides sustainable construction and management services to meet Service-Disabled Veteran-Owned Small Business (SDVOSB) set-aside requirements within the agencies of the Federal Government. See Exhibit 5

On August 30, 2012 EcoSmart Surface and Coating Technologies Inc. a wholly owned subsidiary of The Renewable Corporation signed a product & distribution agreement with Superior Furniture, Inc. DBA Casual Creations. The agreement grants Casual Creations of Sarasota, Florida the right to utilize EcoSmart products for the outdoor furniture market. The agreement is for a minimum purchase of \$500,000 in the first year, \$1M in the second, and \$2M in the third year beginning January 2013. See Exhibit 6

On September 23, 2012 the Company signed an exclusive limited license agreement with world renowned Dr. Yin-Xiong Li of Durham, NC to provide exclusive Dr. Li's DNA derived nucleotide protection system for skin, as disclosed and claimed in U.S. Patent #6,117,846 – Nucleic acid filters and US Patent Application #20080233626 – Enhanced broad-spectrum UV radiation filters and methods, and the following international filings: European Application #07811023.6, and Australian Application #2007281485, including process trade secrets associated with the above listed intellectual property, as well as trade secrets and patentable improvements for a skin rejuvenation cream for cosmetic and medical use, and industrial and bio-hazard/bio-threat uses of the processed nucleotides. See Exhibit 7

Executive Compensation Agreement

On March 1, 2012, the Company entered into an Executive Employment Agreement effective March 1, 2012 with its Chief Executive Officer, President and Director. Terms of the agreement include monthly payments of \$12,500 and a share issuance of 15,000,000 restricted common shares. The agreement expires on February 28, 2015. On June 14, 2013 Mr. Smith converted his accrued compensation and cash bones into common shares of stock at a rate of \$0.025 per share

On March 1, 2012, the Company entered into a Consulting Agreement effective December 1, 2011 with its Corporate Secretary, Treasurer and Director. Terms of the Agreement include monthly payments of \$8,333 and a share issuance of 8,000,000 restricted common shares. The Agreement expires on December 31, 2015

On October 1, 2012, the Company entered into a Consulting Agreement effective October 1, 2011 with its Chief Operating Officer. Terms of the Agreement include monthly payments of \$11,250 and a share issuance of 6,000,000 restricted common shares. The Agreement expires on September 30, 2014

As of the date of this report, the Company has executed engagement letters for the following professionals:

SEC Counsel:

Nason, Yeager, Gerson, White & Lioce, P.A.
Michael Harris
1645 Palm Beach Lakes Blvd., Suite 1200
West Palm Beach, FL 33401
Ph. (561) 471-3507
MHarris@nasonyeager.com

Corporate Counsel:

Frank White-Boyd, P.A.
Larry Strauss
11382 Prosperity Farms Road, Building G. Suite 230
Palm Beach Gardens, FL 33410
Ph. (561) 626-4700
Larry@fwbpa.com

Auditor:

Drake & Klein CPAs, a PCAOB Registered Accounting Firm
2451 McMullen Booth Road, Suite 210
Clearwater, FL 33759
Ph. (727) 512-2743
CKlein@drake-klein-cpas.com

Tax Accountant:

Koplas & Company, CPA, PA
4285 SW Martin Hwy, Suite 10
Palm City, FL 34990
Ph. (772) 221-4806
MKoplas@kmcocpa.net

Patent Attorney:

McHale & Slavin, P.A.
2855 PGA Boulevard
Palm Beach Gardens, Florida 33410
Ph. (561) 625-6575
palmbeach@mchaleslavin.com

Part E: Issuance History

Item 17. List of Securities Offerings and Shares Issued for Services in the Past Two Years

Issued To: **JOHN DOTSON**
Date: **6/18/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MAKSIM NODELMAN**
Date: **6/18/13**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RF REVOCABLE TRUST**
Date: **6/18/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **NORMAN TURCK**
Date: **6/18/13**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GARY MITCHELL**
Date: **6/18/13**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$22,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ROBERT COSS**
Date: **6/14/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JIM GOOLSBY**
Date: **6/14/13**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEPHEN GREGG HOUGH TRUST**
Date: **6/14/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **IRA SERVICES CFBO SANDRA MORGAN**
Date: **6/14/13**
of Shares Offered: **300,000**
of Shares Sold: **300,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ARTHUR SUNLEY**
Date: **6/14/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL SWANN**
Date: **6/14/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LAWRENCE WESSELL**
Date: **6/14/13**
of Shares Offered: **60,000**
of Shares Sold: **60,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$3,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **NORMAN BAFFER**
Date: **6/14/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PHILIP D KRYK**
Date: **6/14/13**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MALCOLM G WARD**
Date: **6/14/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **IRA SERVICES CFBO ANTHONY C ROCK JR**
Date: **6/14/13**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$30,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SUPER GLASS WINDSHIELD**
Date: **6/14/13**
Description of Securities: **Conversion of accrued compensation and cash bonuses into Common Stock**
of Shares Offered: **7,500,000**
Price Shares Offered: **\$0.025**
Amount Paid: **\$187,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD STENE**
Date: **6/10/13**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CATHY CANADA**
Date: **6/6/13**
Description of Securities: **Consulting Agreement**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$50.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ROBERT SEARS**
Date: **6/5/13**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PATRICK CALDWELL**
Date: **6/5/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GREAT LAKES UNLIMITED**
Date: **6/5/13**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES KING**
Date: **5/31/13**
Description of Securities: **Consulting Services**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.001 (Par Value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **IRVING SPARAGE**
Date: **5/29/13**
of Shares Offered: **130,000**
of Shares Sold: **130,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$19,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GOKUL SHANBAG**
Date: **5/29/13**
of Shares Offered: **130,000**
of Shares Sold: **130,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$10,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RICHARD BERGMAN**
Date: **5/24/13**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$22,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MARK ROOK**
Date: **5/24/13/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PAUL & MARTHA EMPSON**
Date: **5/21/13**
of Shares Offered: **666,666**
of Shares Sold: **666,666**
Price Shares Offered: **\$0.15**
Amount Paid: **\$100,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **IRA SERVICES CFBO ELWYN MAY**
Date: **5/21/13**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$30,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PETER KELLY**
Date: **5/21/13**
Description of Securities: **Consulting Services**
of Shares Offered: **5,000**
of Shares Sold: **5,000**
Price Shares Offered: **\$0.001 (Par Value)**
Amount Paid: **\$5.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD STENE**
Date: **5/17/13**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **OLIVIA & JERRY KRAPE**
Date: **5/17/13**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEVE L & MARTI JOLLENSTEN**
Date: **5/15/13**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **NAOUM ZARCADOOLAS**
Date: **5/14/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **KEVIN ROCKEFELLER**
Date: **5/13/13**
Description of Securities: **Consulting Services**
of Shares Sold: **1,000,000**
Price Shares Offered: **\$0.001 (Par Value)**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CLINTON BASHOR**
Date: **5/13/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CHARLES PIERCE**
Date: **5/13/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GEORGE ALBU**
Date: **5/13/13**
of Shares Offered: **66,667**
of Shares Sold: **66,667**
Price Shares Offered: **\$0.15**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **IRA SERVICES CFBO ELWYN MAY**
Date: **5/13/13**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$37,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES L STREIF**
Date: **5/13/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$7,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **THOMAS BUCKNER**
Date: **5/3/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD STENE**
Date: **5/3/13**
of Shares Offered: **313,800**
of Shares Sold: **313,800**
Price Shares Offered: **\$0.10**
Amount Paid: **\$30,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **A6 INC**
Date: **5/3/13**
of Shares Offered: **1,000,000**
of Shares Sold: **1,000,000**
Price Shares Offered: **\$0.001 (Par Value)**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOHN MACLEOD**
Date: **4/30/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PAUL & MARTHA EMPSON**
Date: **4/30/2013**
of Shares Offered: **350,000**
of Shares Sold: **350,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$52,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STANLEY WOODWARD**
Date: **4/26/13**
of Shares Offered: **60,000**
of Shares Sold: **60,000**
Price Shares Offered: **\$.05**
Amount Paid: **\$3,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD STENE**
Date: **4/26/13**
of Shares Offered: **300,000**
of Shares Sold: **300,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$30,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **HENRY ANDRUCKI**
Date: **4/24/13**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEVE PETROWIAK**
Date: **4/23/13**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEVEN SCHACHTER**
Date: **4/23/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GEORGE STEPHANIS**
Date: **4/22/13**
Description of Securities: **Consulting Services**
of Shares Offered: **1,000,000**
of Shares Sold: **1,000,000**
Price Shares Offered: **\$0.001 (Par Value)**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **OLIVER MCPHAIL**
Date: **4/22/13**
Description of Securities: **Consulting Services**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **\$0.001 (Par Value)**
Amount Paid: **\$500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **TECHNOLOGY RIVER INVESTMENTS LLC**
Date: **4/18/2013**
Description of Securities: **Consulting Services**
of Shares Offered: **5,000,000**
of Shares Sold: **5,000,000**
Price Shares Offered: **\$0.001 (Par Value)**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL S ALEXANDER**
Date: **4/18/13**
Description of Securities: **Consulting Services**
of Shares Offered: **2,000,000**
of Shares Sold: **2,000,000**
Price Shares Offered: **\$0.001 (Par Value)**
Amount Paid: **\$2000, 000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL S ALEXANDER**
Date: **4/16/13**
Description of Securities: **Consulting Services**
of Shares Offered: **2,500,000**
of Shares Sold: **2,500,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$2500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **DENNIS O & BOSE OJEMUDIA**
Date: **4/15/13**
of Shares Offered: **125,000**
of Shares Sold: **125,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEVEN GOULD**
Date: **4/12/13**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$4,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES STREIF**
Date: **4/5/13**
of Shares Offered: **30,000**
of Shares Sold: **30,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$3,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STANLEY WOODWARD**
Date: **4/4/13**
of Shares Offered: **15,000**
of Shares Sold: **15,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$3,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ARTHUR F LANGE**
Date: **4/4/13**
of Shares Offered: **75,000**
of Shares Sold: **75,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **HARVELY JULIUS**
Date: **4/4/13**
of Shares Offered: **7,000**
of Shares Sold: **7,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$1,400.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PAUL & MARTHA EMPSON**
Date: **4/4/13**
of Shares Offered: **560,000**
of Shares Sold: **560,000**
Price Shares Offered: **\$020**
Amount Paid: **\$112,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LAURA EMPSON**
Date: **4/4/13**
of Shares Offered: **35,000**
of Shares Sold: **35,000**
Price Shares Offered: **\$.20**
Amount Paid: **\$7,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WILLIAM & PATRICIA ELBRACHT TRUST**
Date: **4/4/13**
of Shares Offered: **190,000**
of Shares Sold: **190,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$38,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RICHARD ELBRACHT**
Date: **4/4/13**
of Shares Offered: **90,000**
of Shares Sold: **90,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$18,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RICHARD H CHAPIN**
Date: **4/4/13**
of Shares Offered: **70,000**
of Shares Sold: **70,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$14,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **BETTY & GARY PUTNAM**
Date: **4/1/13**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JEFFREY R BARRETT & PATRICIA A BARRETT**
Date: **4/1/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MANISH PATEL**
Date: **3/27/13**
of Shares Offered: **333,333**
of Shares Sold: **333,333**
Price Shares Offered: **\$0.15**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LYNA BREWSLOW**
Date: **3/27/13**
of Shares Offered: **300,000**
of Shares Sold: **300,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$45,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SHELLEY LETZER**
Date: **3/21/13**
Description of Securities: **Consulting Services**
of Shares Offered: **1,000,000**
of Shares Sold: **1,000,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SCOTT RUPERT**
Date: **3/18/13**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MANISH PATEL**
Date: **3/15/13**
of Shares Offered: **333,333**
of Shares Sold: **333,333**
Price Shares Offered: **\$0.15**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ANTHONY C ROCK**
Date: **3/14/13**
of Shares Offered: **25,000**
of Shares Sold: **25,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$5,000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOEL F RITSEMA**
Date: **3/12/13**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **VICTOR M HAMM**
Date: **3/12/13**
of Shares Offered: **333,333**
of Shares Sold: **333,333**
Price Shares Offered: **\$0.15**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MANISH PATEL**
Date: **3/11/13**
of Shares Offered: **400,000**
of Shares Sold: **400,000**
Price Shares Offered: **\$0.15**
Amount Paid: **\$60,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SCOTT RUPERT**
Date: **3/11/13**
of Shares Offered: **1,000,000**
of Shares Sold: **1,000,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$200,000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SCOTT RUPERT**
Date: **3/11/13**
of Shares Offered: **1,000,000**
of Shares Sold: **1,000,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$200,000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ANTHONY GEDEON**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL S ALEXANDER**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SANDRA CAMACHO**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL S ALEXANDER**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$50.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ARIADNI CARRESE**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LINC DAVIS**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MERCHANT NATIONAL PROCESSING**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **1,000,000**
of Shares Sold: **1,000,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **TECHNOLOGY RIVER INVESTMENTS**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **2,500,000**
of Shares Sold: **2,500,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **REGINA YENI**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ELWYN MAY**
Date: **3/8/13**
of Shares Offered: **25,000**
of Shares Sold: **25,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ALBERT BISHOP**
Date: **3/8/13**
of Shares Offered: **25,000**
of Shares Sold: **25,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PETER M GREETMAN**
Date: **3/8/13**
of Shares Offered: **12,500**
of Shares Sold: **15,500**
Price Shares Offered: **\$0.20**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOSEPH MOUJABBER**
Date: **3/1/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **DAVID DYSERT**
Date: **3/1/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RAY BERGMAN**
Date: **2/22/13**
of Shares Offered: **25,000**
of Shares Sold: **25,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES MILLIGAN**
Date: **2/20/13**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES W. FUHS**
Date: **2/19/13**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LYNA BRESLOW**
Date: **2/19/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SCOTT RUPERT**
Date: **2/19/13**
of Shares Offered: **30,000**
of Shares Sold: **30,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$7,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SCOTT FLASHER**
Date: **2/14/13**
of Shares Offered: **5,000**
of Shares Sold: **5,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$1,250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CLEVE HUTCHINS**
Date: **2/6/13**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **NORTH AMERICAN ASSET MANAGMENT**
Date: **2/6/13**
Description of Securities: **Consulting Services**
of Shares Offered: **2,000,000**
of Shares Sold: **2,000,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAY SANDSTROM**
Date: **2/5/13**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SCOTT RUPERT**
Date: **2/5/13**
of Shares Offered: **270,000**
of Shares Sold: **270,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$67,500**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FRANK WELLS**
Date: **2/4/13**
of Shares Offered: **60,000**
of Shares Sold: **60,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ED REAMS**
Date: **2/4/13**
of Shares Offered: **60,000**
of Shares Sold: **60,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WILLIAM FLEURY**
Date: **2/4/13**
of Shares Offered: **260,000**
of Shares Sold: **260,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$65,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **J. DAVID CICARDO**
Date: **2/4/13**
of Shares Offered: **60,000**
of Shares Sold: **60,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAY BURGARDT**
Date: **2/4/13**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MARK ROOK**
Date: **2/1/13**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **IHOR M PROCINSKY**
Date: **2/1/13**
of Shares Offered: **5,000**
of Shares Sold: **5,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$1,250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CEDRIC C. NEWBERRY**
Date: **2/1/13**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **DENNIS LAZUTA**
Date: **1/25/13**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **THOMAS N DENKER**
Date: **1/25/13**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GEORGE M. ALBE**
Date: **1/24/13**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **DAVID ADKINS**
Date: **1/18/13**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOHN MACLEOD**
Date: **1/16/13**
of Shares Offered: **16,500**
of Shares Sold: **16,500**
Price Shares Offered: **\$0.25**
Amount Paid: **\$4,125.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PHILIP MENG**
Date: **1/16/13**
of Shares Offered: **8,750**
of Shares Sold: **8,750**
Price Shares Offered: **\$0.25**
Amount Paid: **\$2,187.50**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **TOM ROBERTS LOAN & INVESTMENTS**
Date: **1/16/13**
of Shares Offered: **13,125**
of Shares Sold: **13,125**
Price Shares Offered: **\$0.25**
Amount Paid: **\$3,281.25**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **EDWARD ANTONIK**
Date: **2/16/13**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAY BURGARDT**
Date: **1/16/13**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **J. DAVID CICARDO**
Date: **1/16/13**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **VICTOR M. HAMM**
Date: **1/16/13**
of Shares Offered: **60,000**
of Shares Sold: **60,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOHN IVERSON**
Date: **1/16/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ED REAMS**
Date: **1/16/13**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$10,000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LANCE SHOCKLEY**
Date: **1/16/13**
of Shares Offered: **400,000**
of Shares Sold: **400,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$100,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FRANK WELLS**
Date: **1/16/13**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD E STENE**
Date: **1/11/13**
of Shares Offered: **121,200**
of Shares Sold: **121,200**
Price Shares Offered: **\$0.25**
Amount Paid: **\$30,300.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL S ALEXANDER**
Date: **3/8/13**
Description of Securities: **Consulting Services**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$50.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ANTHONY A. GEDEON**
Date: **1/10/13**
Description of Securities: **Consulting Services**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$50.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **NEWCORP LP**
Date: **1/10/13**
of Shares Offered: **110,000**
of Shares Sold: **110,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$27,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CHARLES PRESCOTT**
Date: **1/10/13**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$12,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MORTON SIEGLER**
Date: **1/10/13**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$37,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FRANK AIDNIK**
Date: **1/9/13**
of Shares Offered: **90,000**
of Shares Sold: **90,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$22,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PHILIP KRYK**
Date: **1/9/13**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$37,500**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SANDRA CAMACHO**
Date: **1/9/13**
Description of Securities: **Consulting Services**
of Shares Offered: **225,000**
of Shares Sold: **225,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **REGINA YENI**
Date: **1/9/13**
Description of Securities: **Consulting Services**
of Shares Offered: **225,000**
of Shares Sold: **225,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$225.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ARIADNI CARRESE**
Date: **1/9/13**
Description of Securities: **Consulting Services**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$200.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LINDA ROSEGART WILLIAMS**
Date: **1/9/13**
Description of Securities: **Consulting Services**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$200.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL S ALEXANDER**
Date: **12/21/2012**
Description of Securities: **Consulting Services**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$50.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHELLE PERICCH**
Date: **12/21/2012**
Description of Securities: **Consulting Services**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$50.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **DONALD SCHOENFELD**
Date: **12/21/2012**
Description of Securities: **Consulting Services**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$50.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GORDON SINGER**
Date: **12/21/2012**
Description of Securities: **Consulting Services**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$50.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WANDA CAGLIARI TRUST DTD 12/7/92**
Date: **12/21/2012**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$12,500**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FREDERICK Z SHAFFERMAN**
Date: **12/21/2012**
Description of Securities: **Common**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$10,000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEVEN FRANKOWITZ**
Date: **12/20/2012**
Description of Securities: **Common**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$25,000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WHITE KNIGHTS & VULTURES**
Date: **12/20/2012**
Description of Securities: **Consulting Agreement**
of Shares Offered: **229,364**
of Shares Sold: **229,364**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$229.36**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RICHARD FRITZE**
Date: **12/11/2012**
Description of Securities: **Common**
of Shares Offered: **15,000**
of Shares Sold: **15,000**
Price Shares Offered: **\$0.30**
Amount Paid: **\$4,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RODNEY S ACKLEY**
Date: **12/07/2012**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$12,500**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RODNEY S ACKLEY**
Date: **12/07/2012**
Description of Securities: **Common**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$25,000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD E STENE**
Date: **12/06/2012**
Description of Securities: **Common**
of Shares Offered: **25,000**
of Shares Sold: **25,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$10,000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Lisa Streetman & Jerry Streetman**
Date: **11/14/12**
Description of Securities: **Common**
of Shares Offered: **130,000**
of Shares Sold: **130,000**
Price Shares Offered: **\$0.30**
Amount Paid: **\$39,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Theodore Blackburn & Patricia Blackburn**
Date: **11/09/12**
Description of Securities: **Common**
of Shares Offered: **195,000**
of Shares Sold: **195,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$39,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **L Scott Rupert**
Date: **11/06/12**
Description of Securities: **Common**
of Shares Offered: **300,000**
of Shares Sold: **300,000**
Price Shares Offered: **\$0.30**
Amount Paid: **\$90,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Martha Starr**
Date: **10/29/12**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Lisa Streetman & Jerry Streetman**
Date: **10/29/12**
Description of Securities: **Common**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **\$0.30**
Amount Paid: **\$45,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Knud Bruce Meadours**
Date: **10/24/12**
Description of Securities: **Common**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$8,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Stan Frankowitz**
Date: **10/19/12**
Description of Securities: **Common**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Ronald Jarrod Parasmó**
Date: **10/17/12**
Description of Securities: **Common**
of Shares Offered: **160,500**
of Shares Sold: **160,500**
Price Shares Offered: **\$0.20**
Amount Paid: **\$32,100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Donald Schoenfeld**
Date: **10/12/12**
Description of Securities: **Consulting Agreement**
of Shares Offered: **300,000**
of Shares Sold: **300,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$300.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Gregory A Metzger**
Date: **10/12/12**
Description of Securities: **Common**
of Shares Offered: **540,000**
of Shares Sold: **540,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$54,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Joseph A Alvarez**
Date: **10/12/12**
Description of Securities: **Common**
Services Provided: **Employment Agreement**
of Shares Offered: **6,000,000**
of Shares Sold: **6,000,000**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$6,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Michael C Jones**
Date: **10/10/12**
Description of Securities: **Common**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **William C Kryda**
Date: **10/09/12**
Description of Securities: **Common**
of Shares Offered: **160,000**
of Shares Sold: **160,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$40,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Steven Antonakakis**
Date: **10/09/12**
Description of Securities: **Common**
of Shares Offered: **22,000**
of Shares Sold: **22,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **Melvin P McVey & Sheril L McVey JTEN**
Date: **10/04/12**
Description of Securities: **Common**
of Shares Offered: **2,500**
of Shares Sold: **2,500**
Price Shares Offered: **\$0.40**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD E STENE**
Date: **09/26/2012**
Description of Securities: **Common**
of Shares Offered: **15,000**
of Shares Sold: **15,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$6,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD E STENE**
Date: **09/25/2012**
Description of Securities: **Common**
of Shares Offered: **6,300**
of Shares Sold: **6,300**
Price Shares Offered: **\$0.40**
Amount Paid: **\$2,520.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GLENDA L BALL POD WESLEY TODD BALL**
Date: **09/25/2012**
Description of Securities: **Common**
of Shares Offered: **80,000**
of Shares Sold: **80,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JON J MERCURIO**
Date: **09/17/2012**
Description of Securities: **Common**
of Shares Offered: **5,000**
of Shares Sold: **5,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JACK LEIDE**
Date: **09/17/2012**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL CALASH**
Date: **09/14/2012**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ROBERT DOYLE**
Date: **09/12/2012**
Description of Securities: **Common**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.30**
Amount Paid: **\$6,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD E STENE**
Date: **09/11/2012**
Description of Securities: **Common**
of Shares Offered: **1,200**
of Shares Sold: **1,200**
Price Shares Offered: **\$0.40**
Amount Paid: **\$480.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL C JONES**
Date: **09/11/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JACK LEIDE**
Date: **09/11/2012**
Description of Securities: **Common**
of Shares: **100,000**
Services Provided: **Advisory Board Member**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LIGIA TANNEY**
Date: **09/10/2012**
Description of Securities: **Common**
of Shares Offered: **125,000**
of Shares Sold: **125,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$25,000**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RONALD J URBAN**
Date: **09/07/2012**
Description of Securities: **Common**
of Shares Offered: **5,000**
of Shares Sold: **5,000**
Price Shares Offered: **\$0.50**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PHILIP D KRYK**
Date: **09/07/2012**
Description of Securities: **Common**
of Shares Offered: **90,000**
of Shares Sold: **90,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$40,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LEE HELMS**
Date: **09/06/2012**
Description of Securities: **Common**
of Shares: **5,000,000**
Services Provided: **Consulting Agreement**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PHILIP D KRYK**
Date: **08/30/2012**
Description of Securities: **Common**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$4,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WILLIAM DOUGLAS MABE**
Date: **08/29/2012**
Description of Securities: **Common**
of Shares: **75,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$75.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MARTHA STARR**
Date: **08/28/2012**
Description of Securities: **Common**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MARTHA STARR**
Date: **08/28/2012**
Description of Securities: **Common**
of Shares: **100,000**
Services Provided: **Consulting Agreement**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MARTHA STARR**
Date: **08/28/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD E STENE**
Date: **08/24/2012**
Description of Securities: **Common**
of Shares Offered: **22,500**
of Shares Sold: **22,500**
Price Shares Offered: **\$0.40**
Amount Paid: **\$9,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JUSTIN DOLL**
Date: **08/24/2012**
Description of Securities: **Common**
of Shares: **500,000**
Services Provided: **Consulting Agreement**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$500.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ROBERT MASUCCI**
Date: **08/24/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES NELLIGAN**
Date: **08/24/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHELLE PERICCHI**
Date: **08/22/2012**
Description of Securities: **Common**
of Shares: **123,945**
Services Provided: **Consulting Agreement**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$123.95**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GLENDA L BALL POD ROBERT A WILSON**
Date: **08/17/2012**
Description of Securities: **Common**
of Shares Offered: **80,000**
of Shares Sold: **80,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RAYMOND A VINCENT**
Date: **08/17/2012**
Description of Securities: **Common**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LINDA ROSENGART WILLIAMS**
Date: **08 /16/2012**
Description of Securities: **Common**
of Shares: **100,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WANDA CAGLIARI TRUST DTD 12/7/92**
Date: **08/16/2012**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ANDREW C JEBB**
Date: **08/14/2012**
Description of Securities: **Common**
of Shares: **100,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RES HOLDINGS CORP**
Date: **08/07/2012**
Description of Securities: **Common**
of Shares: **100,000**
Services Provided: **Consulting Agreement**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **HOWARD HAZELCORN**
Date: **08/07/2012**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$12,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SIGUARD E STENE**
Date: **07/26/2012**
Description of Securities: **Common**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$8,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FRANK L AIDNIK**
Date: **07/26/2012**
Description of Securities: **Common**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$4,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RUSS HAZELCORN**
Date: **07/25/2012**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$12,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RUSS HAZELCORN**
Date: **07/25/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **YIN-XIONG LI & CHUNHUA LI**
Date: **07/25/2012**
Description of Securities: **Common**
of Shares: **1,000,000**
Services Provided: **License Agreement**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RODNEY S ACKLEY**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **BALKRISHNA E SHAGRITHAY**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$12,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SHANTANU DUTTA**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$7,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PHILIP W DARGO**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **120,000**
of Shares Sold: **120,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$6,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES L WEST III**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CHEE-WEE LEE**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOSEPH F GRECO**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RAVINDER SINGH**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WLR FAMILY PARTNERSHIP**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **200,000**
of Shares Sold: **200,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **BIO GENETICS LIMITED**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **1,000,000**
of Shares Sold: **1,000,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **DAVID FINEGOLD**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WILLIAM MCCOMB IRA**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **75,000**
of Shares Sold: **75,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEPHEN RINEHART & ELIZABETH RINEHART**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GREG HOLMAN**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$12,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES L POTTS**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$2,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES H LYON TRUST**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$7,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MARLIN S MOE**
Date: **07/18/2012**
Description of Securities: **Common**
of Shares Offered: **15,000**
of Shares Sold: **15,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$6,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **BILL LEACH**
Date: **07/17/2012**
Description of Securities: **Common**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$4,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RICARDO D COX**
Date: **07/13/2012**
Description of Securities: **Common**
of Shares Offered: **6,000**
of Shares Sold: **6,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$1,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GARDENIA B LONG**
Date: **07/13/2012**
Description of Securities: **Common**
of Shares Offered: **6,000**
of Shares Sold: **6,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$1,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **A RIBEIRO**
Date: **07/12/2012**
Description of Securities: **Common**
of Shares: **100,000**
Services Provided: **Employee Compensation**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LINCOLN DAVIS**
Date: **07/12/2012**
Description of Securities: **Common**
of Shares: **100,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOHN ERLER**
Date: **07/12/2012**
Description of Securities: **Common**
of Shares Offered: **10,000**
of Shares Sold: **10,000**
Price Shares Offered: **\$0.40**
Amount Paid: **\$4,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GORDON SINGER**
Date: **07/06/2012**
Description of Securities: **Common**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **Original Consideration \$0.05 Conversion Preferred to Common**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **THOMAS MULANEY**
Date: **07/06/2012**
Description of Securities: **Common**
of Shares Offered: **3,000**
of Shares Sold: **3,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$750.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **VICKI MCPHAIL & OLIVER**
Date: **07/06/2012**
Description of Securities: **Common**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WENDY GRUBY & DANNY**
Date: **07/06/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Amount Paid: **Consulting Agreement**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GREGORY A METZGER**
Date: **07/02/2012**
Description of Securities: **Common**
of Shares: **100,000**
Services Provided: **Consulting Agreement**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **RICHARD BOLEN & CAROLYN**
Date: **06/15/2012**
Description of Securities: **Common**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ZACHARY MESTER**
Date: **06/14/2012**
Description of Securities: **Common**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GREENTECH CONSULTING GROUP INC**
Date: **06/05/2012**
Description of Securities: **Preferred**
of Shares: **100,000**
Services Provided: **Consulting Agreement**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **TERRY OSIPOW**
Date: **06/01/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CHRISTOPHER MAZZOLA**
Date: **06/01/2012**
Description of Securities: **Common**
of Shares Offered: **8,000**
of Shares Sold: **8,000**
Price Shares Offered: **\$0.25**
Amount Paid: **2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **VINCENT MAZZOLA**
Date: **06/01/2012**
Description of Securities: **Common**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MOHAMMAD HUSSEIN**
Date: **06/01/2012**
Description of Securities: **Common**
of Shares Offered: **4,000**
of Shares Sold: **4,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOHN ALAN IRVIN**
Date: **05/24/2012**
Description of Securities: **Common**
of Shares: **250,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$250.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ALAN MESTER**
Date: **05/18/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CAROL F MESTER**
Date: **05/18/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.25**
Amount Paid: **25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CHERYL A SPRAGG**
Date: **05/18/2012**
Description of Securities: **Common**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FERN R ESPINO**
Date: **05/18/2012**
Description of Securities: **Common**
of Shares Offered: **80,000**
of Shares Sold: **80,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOYCE ANN STACH & GERALD ADAM STACH**
Date: **05/18/2012**
Description of Securities: **Common**
of Shares Offered: **8,000**
of Shares Sold: **8,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **THOMAS SHORT**
Date: **05/18/2012**
Description of Securities: **Common**
of Shares Offered: **80,000**
of Shares Sold: **80,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MERCHANT NATIONAL PROCESSING LLC**
Date: **05/09/2012**
Description of Securities: **Common**
of Shares: **10,000,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ROGER J PORTER & CANDACE L PORTER**
Date: **04/23/2012**
Description of Securities: **Common**
of Shares Offered: **120,000**
of Shares Sold: **120,000**
Price Shares Offered: **\$0.25**
Amount Paid: **\$30,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SAMUEL J FERGUSON & JOANNE FERGUSON JTWROS**
Date: **03/26/2012**
Description of Securities: **Common**
of Shares: **1,000,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WILLIAM DOUGLAS MABE**
Date: **03/06/2012**
Description of Securities: **Common**
of Shares: **100,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **VALENG LLC**
Date: **03/06/2012**
Description of Securities: **Common**
of Shares: **5,000,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JAMES MARTIN**
Date: **03/06/2012**
Description of Securities: **Common**
of Shares: **250,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$250.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GARY R SMITH**
Date: **03/06/2012**
Description of Securities: **Common**
of Shares: **15,000,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL J DEAN**
Date: **03/06/2012**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GREENTECH CONSULTING GROUP INC**
Date: **02/29/2012**
Description of Securities: **Common**
of Shares: **45,450,000**
Services Provided: **Consulting Agreement**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$45,450.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **TECHNOLOGY RIVER INVESTMENTS LLC**
Date: **02/29/2012**
Description of Securities: **Common**
of Shares: **8,000,000**
Services Provided: **Consulting Agreement**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$8,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GREGORY A METZGER**
Date: **02/17/2012**
Description of Securities: **Common**
of Shares: **1,000,000**
Services Provided: **Consulting Agreement**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SAMUEL J FERGUSON & JOANNE FERGUSON JTWROS**
Date: **01/20/2012**
Description of Securities: **Common**
of Shares: **25,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$25.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SAMUEL J FERGUSON & JOANNE FERGUSON JTWROS**
Date: **01/20/2012**
Description of Securities: **Common**
of Shares: **200,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$200.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GAIL M GEDEON**
Date: **01/20/2012**
Description of Securities: **Common**
of Shares: **2,000,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**

Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **ANDREW GREIG**
Date: **01/20/2012**
Description of Securities: **Common**
of Shares: **80,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$80.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **SMT MANUFACTURING INC**
Date: **01/20/2012**
Description of Securities: **Common**
of Shares: **2,470,000**
Services Provided: **Asset Purchase**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$2,470.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOHN H WHITE & SUSAN R WHITE JTWROS**
Date: **01/20/2012**
Description of Securities: **Common**
of Shares: **25,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$25.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOHN H WHITE & SUSAN R WHITE JTWROS**
Date: **01/20/2012**
Description of Securities: **Common**
of Shares: **200,000**
Services Provided: **Employee Compensation**
Price Shares Offered: **\$0.001 (par value)**
Amount Paid: **\$200.00**
Trading Status: **Restricted**
Nature of Offering: **N/A**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **CHRISTINE FAMIGLIETTA**
Date: **12/20/2011**
Description of Securities: **Common**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PAUL J WERNER**
Date: **08/24/2011**
Description of Securities: **Common**
of Shares Offered: **140,000**
of Shares Sold: **140,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$14,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PAUL J WERNER**
Date: **08/24/2011**
Description of Securities: **Common**
of Shares Offered: **60,000**
of Shares Sold: **60,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$60.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **BAHAMAS FAMILY INVESTMENT PARTNERSHIP LLP**
Date: **08/24/2011**
Description of Securities: **Common**
of Shares Offered: **1,025,000**
of Shares Sold: **1,025,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$51,250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LIGIA TANNEY**
Date: **08/24/2011**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.20**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **KIRK HENRY**
Date: **06/21/2011**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **DOUGLAS H CARTER**
Date: **06/21/2011**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **DANIEL J MURPHY**
Date: **06/01/2011**
Description of Securities: **Common**
of Shares Offered: **205,100**
of Shares Sold: **205,100**
Price Shares Offered: **\$0.05**
Amount Paid: **\$10,255.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **DANIEL J MURPHY**
Date: **06/01/2011**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$50.00 – Promissory Note Conversion**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GARDENIA B LONG**
Date: **05/20/2011**
Description of Securities: **Common**
of Shares Offered: **20,000**
of Shares Sold: **20,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PREMIERE CONSULTING LLC**
Date: **05/20/2011**
Description of Securities: **Common**
of Shares: **40,000**
Services Provided: **Consulting Agreement**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$40.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PAUL J WERNER**
Date: **05/03/2011**
Description of Securities: **Common**
of Shares Offered: **300,000**
of Shares Sold: **300,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$30,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **HERBERT G KIESWETTER**
Date: **05/03/2011**
Description of Securities: **Common**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL A POMARO**
Date: **05/03/2011**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$50.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL A POMARO**
Date: **05/03/2011**
Description of Securities: **Common**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FRANK ACIERNO**
Date: **04/13/2011**
Description of Securities: **Common**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FRANK ACIERNO**
Date: **04/13/2011**
Description of Securities: **Common**
Services Provided: **Consulting Agreement**
of Shares Offered: **214,286**
of Shares Sold: **214,286**
Price Shares Offered: **\$0.001**
Amount Paid: **\$214.89**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **MICHAEL C JONES**
Date: **04/13/2011**
Description of Securities: **Common**
of Shares Offered: **150,000**
of Shares Sold: **150,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$15,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PAUL J WERNER**
Date: **04/13/2011**
Description of Securities: **Common**
of Shares Offered: **512,500**
of Shares Sold: **512,500**
Price Shares Offered: **\$0.10**
Amount Paid: **\$51,250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEPHEN D POMARO**
Date: **04/13/2011**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEPHEN D POMARO**
Date: **04/13/2011**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$25,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GREGORY A METZGER**
Date: **03/28/2011**
Description of Securities: **Common**
of Shares Offered: **170,000**
of Shares Sold: **170,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$17,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GREGORY A METZGER**
Date: **03/28/2011**
Description of Securities: **Common**
Services Provided: **Consulting Agreement**
of Shares: **1,000,000**
of Shares Sold: **1,000,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$1,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **THOMAS ILLMENSEE**
Date: **03/28/2011**
Description of Securities: **Common**
of Shares Offered: **50,000**
of Shares Sold: **50,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WILLIAM C KRYDA**
Date: **03/28/2011**
Description of Securities: **Common**
of Shares Offered: **41,000**
of Shares Sold: **41,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$4,100.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WILLIAM C KRYDA**
Date: **03/28/2011**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WILLIAM C KRYDA**
Date: **03/28/2011**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$10,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JUSTIN DOLL**
Date: **03/28/2011**
Description of Securities: **Common**
of Shares Offered: **1,000,000**
of Shares Sold: **1,000,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$100,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **PHOEBE H CONWAY**
Date: **01/12/2011**
Description of Securities: **Common**
of Shares Offered: **500,000**
of Shares Sold: **500,000**
Price Shares Offered: **\$0.10**
Amount Paid: **\$50,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **WILLIAM C KRYDA**
Date: **01/12/2011**
Description of Securities: **Common**
of Shares Offered: **204,728**
of Shares Sold: **204,728**
Price Shares Offered: **\$0.10**
Amount Paid: **\$20,472.80**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **JOHN JOHNSTON**
Date: **01/12/2011**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **GREGORY A METZGER**
Date: **01/12/2011**
Description of Securities: **Common**
of Shares Offered: **400,000**
of Shares Sold: **400,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$20,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEPHEN D POMARO**
Date: **01/12/2011**
Description of Securities: **Common**
of Shares Offered: **516,027**
of Shares Sold: **516,027**
Price Shares Offered: **\$0.05**
Amount Paid: **\$25,801.35**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **LANCE E SCHNEIDER**
Date: **01/06/2011**
Description of Securities: **Common**
of Shares Offered: **40,000**
of Shares Sold: **40,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$2,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEPHEN D POMARO**
Date: **01/06/2011**
Description of Securities: **Common**
of Shares Offered: **125,000**
of Shares Sold: **125,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$6,250.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **STEPHEN D POMARO**
Date: **01/06/2011**
Description of Securities: **Common**
of Shares Offered: **75,000**
of Shares Sold: **75,000**
Price Shares Offered: **\$0.001**
Amount Paid: **\$75.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FRANK ACIERNO**
Date: **01/06/2011**
Description of Securities: **Common**
of Shares Offered: **208,384**
of Shares Sold: **208,384**
Price Shares Offered: **\$0.05**
Amount Paid: **\$10,419.20**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **FRANK ACIERNO**
Date: **01/06/2011**
Description of Securities: **Common**
of Shares Offered: **100,000**
of Shares Sold: **100,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$5,000.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Issued To: **OLIVER T MCPHAIL**
Date: **01/06/2011**
Description of Securities: **Common**
of Shares Offered: **250,000**
of Shares Sold: **250,000**
Price Shares Offered: **\$0.05**
Amount Paid: **\$12,500.00**
Trading Status: **Restricted**
Nature of Offering: **Private Offering**
Jurisdiction: **Florida**
Upon Issuance, all Certificates contain Securities Legend Section 144

Part F Exhibits

Item 18. Material Contracts

On February 1, 2012, the Company entered into a one-year office building lease for our corporate headquarters located in Lake Park, Florida. The lease terms include: (i) monthly rent commencing on February 1, 2012 in the amount of \$5,000 including sales tax; (ii) option for two year extension on the lease and (iii) our responsibility for the cost of build-out and partitioning of the space. See Exhibit __

On June 28, 2012 the Company through its wholly owned subsidiary, EcoSmart Surface and Coating Technologies (EST) secured a contract today with VSGI LLC Building Solutions of Oakbrook Terrace, IL. The agreement with EcoSmart Surface and Coating Technologies opens the way for installation on VSGI'S existing task order contracts and future contracts with the VA. VSGI is a verified service-disabled Veteran-owned business, which provides sustainable construction and management services to meet Service-Disabled Veteran-Owned Small Business (SDVOSB) set-aside requirements within the agencies of the Federal Government. **See Exhibit 5**

On August 30, 2012 EcoSmart Surface and Coating Technologies Inc. a wholly owned subsidiary of The Renewable Corporation signed a product & distribution agreement with Superior Furniture, Inc. DBA Casual Creations. The agreement grants Casual Creations of Sarasota, Florida the right to utilize EcoSmart products for the outdoor furniture market. The agreement is for a minimum purchase of \$500,000 in the first year, \$1M in the second, and \$2M in the third year beginning January 2013. **See Exhibit 6**

On September 23, 2012 the Company signed an exclusive limited license agreement with world renowned Dr. Yin-Xiong Li of Durham, NC to provide exclusive Dr. Li's DNA derived nucleotide protection system for skin, as disclosed and claimed in U.S. Patent #6,117,846 – Nucleic acid filters and US Patent Application #20080233626 – Enhanced broad-spectrum UV radiation filters and methods, and the following international filings: European Application #07811023.6, and Australian Application #2007281485, including process trade secrets associated with the above listed intellectual property, as well as trade secrets and patentable improvements for a skin rejuvenation cream for cosmetic and medical use, and industrial and bio-hazard/bio-threat uses of the processed nucleotides. **See Exhibit 7**

On December 1, 2012 and effective 1, 2013, the Company executed a renewal of its current occupancy lease. New terms include: an expansion of space from the current 5,000 sq. ft. to 8,560 sq. ft. including 20 parking spaces and six restroom facilities; two year term ending January 31, 2015 with an option to renew for an additional two years at the then current occupancy rates; rent including related sales and use taxes of \$7,000.00 per month; Company is responsible for all utilities, repairs and maintenance. **See Exhibit 8**

Executive Compensation Agreements

On March 1, 2012, the Company entered into an Executive Employment Agreement effective March 1, 2012 with its Chief Executive Officer, President and Director. Terms of the agreement include monthly payments of \$12,500 and a share issuance of 15,000,000 restricted common shares. The agreement expires on February 28, 2015.

On March 1, 2012, the Company entered into a Consulting Agreement effective December 1, 2011 with its Corporate Secretary, Treasurer and Director. Terms of the Agreement include monthly payments of \$8,333 and a share issuance of 8,000,000 restricted common shares. The Agreement expires on December 31, 2015

On October 1, 2012, the Company entered into a Consulting Agreement effective October 1, 2011 with its Chief Operating Officer. Terms of the Agreement include monthly payments of \$11,250 and a share issuance of 6,000,000 restricted common shares. The Agreement expires on September 30, 2014.

Item 19. Articles of Incorporation and Bylaws

The Renewable Corporation Articles of Incorporation - See Exhibit 1

The Renewable Corporation Bylaws - See Exhibit 2

Item 20. Purchases of Equity Securities by the Issuer and Affiliated Purchasers

The Renewable Corporation has not had any known purchases of Equity Securities by the Issuer and/or Affiliated Purchasers

Item 21. Issuer's Certifications

I, Gary R. Smith, CEO and President of The Renewable Corporation certify that

1. I have reviewed this quarterly disclosure statement of The Renewable Corporation.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statement were made, not misleading with respect to the period covered by this disclosure statement and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of the operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: August 20, 2013

\s\ Gary R. Smith

Gary R. Smith,
Chief Executive Officer and President

Section Two: Issuer's Quarterly Continuing Disclosure Obligations

Item 1. Exact Name of the Issuer and the Address of its Principal Executive Offices

The Renewable Corporation
1313 S. Killian Drive
Lake Park, FL 33406

Item 2. Shares Outstanding

Common Stock, \$0.001 par value – 236,604,815 shares issued

Preferred Stock Series A, \$0.001 par value – 340 shares issued

Preferred Stock Series B, \$0.001 par value - 100 shares issued

Preferred Stock Series C, \$0.001 par value - 100 shares issued

Preferred Stock Series D, \$0.001 par value - 100 shares issued

Preferred Stock Series E super voting, \$0.001 par value – 300,000 shares issued

Preferred Stock Series F. \$0.001 par value – 0 shares issued

Item 3. Interim Financial Statements

Please see attached financial information Exhibit attached

Item 4. Management's Discussion and Analysis or Plan of Operation

The following discussion should be read in conjunction with our audited financial statements and the related notes that appear elsewhere in the unaudited financial statements attached herewith. The following discussion contains forward-looking statements that reflect our plans, estimates and beliefs. Our actual results could differ materially from those discussed in the forward looking statements. Factors that could cause or contribute to such differences include, but are not limited to those discussed below and elsewhere in this Annual Report, particularly in the section entitled "Risk Factors." Our audited financial statements are stated in United States Dollars and are prepared in accordance with United States Generally Accepted Accounting Principles.

The Company was a development stage company through June 30, 2012. Subsequently, as of the date of this report, the Company began to generate revenue and management expects substantial revenue generation in the future. Management no longer believes we are considered "in the Development Stage" The Company has incurred recurring losses to date. The attached financial statements have been prepared assuming that we will continue as a going concern and, accordingly, do not include adjustments relating to the recoverability and realization of assets and classification of liabilities that might be necessary should we be unable to continue in operation.

Results of Operations

During the quarter ending September 30, 2012, the Company began to generate revenue and management expects substantial revenue generation in the future. Management no longer believes we are considered "in the Development Stage" The Company has incurred recurring losses to date.

Liquidity and Capital Resources

Management expects the Company will require additional capital to meet our long term operating requirements. Management expects to raise additional capital through, among other things, the sale of equity or debt securities. Currently, the Company maintains cash reserves to support approximately 90 days of normal operations.

Plan of Operation and Funding

In January 2012, the Company acquired certain assets and established wholly-owned subsidiaries. The business operation has increased in scale and scope with regards to the manufacturing, development, marketing and sales of our flooring products. The Surface subsidiary has commenced generation of revenues. In connection with the Company's future business plan, management anticipates additional increases in operating expenses and capital expenditures relating to the business operations. The Company will finance these expenses with further issuances of securities and debt issuances. Management expects to raise additional capital and generate revenues to meet long-term operating requirements. Additional issuances of equity or convertible debt securities would result in dilution to current shareholders. Further, such securities may have rights, preferences or privileges senior to currently issued common stock. Additional financing may not be available upon acceptable terms, or at all.

Management expects to conduct continuing research and development on both the Flooring and BioScience products throughout the coming year including development of additional flooring and vertical applications solutions including fire and/or heat resistant products and a complete line of DNA based skin care products.

Management believes the Company will require additional warehouse and executive office space in the near future. Additionally, the Company will need to purchase several large forklift style vehicles for use in handling large volume drums of raw product and additional high definition printing equipment.

Management expects the Company personnel count to reach 25 within the near future.

Material Commitments

As of the date of this Interim Report, we have the following commitments for fiscal year 2012 as described below:

On February 1, 2012, the Company entered into a one-year office building lease for our corporate headquarters located in Lake Park, Florida. The lease terms include: (i) monthly rent commencing on February 1, 2012 in the amount of \$5,000 including sales tax; (ii) option for two year extension on the lease and (iii) our responsibility for the cost of build-out and partitioning of the space. **See Exhibit 4**

On June 28, 2012 the Company through its wholly owned subsidiary, EcoSmart Surface and Coating Technologies (EST) secured a contract today with VSGI LLC Building Solutions of Oakbrook Terrace, IL. The agreement with EcoSmart Surface and Coating Technologies opens the way for installation on VSGI'S existing task order contracts and future contracts with the VA. VSGI is a verified service-disabled Veteran-owned business, which provides sustainable construction and management services to meet Service-Disabled Veteran-Owned Small Business (SDVOSB) set-aside requirements within the agencies of the Federal Government. **See Exhibit 5**

On August 30, 2012 EcoSmart Surface and Coating Technologies Inc. a wholly owned subsidiary of The Renewable Corporation signed a product & distribution agreement with Superior Furniture, Inc. DBA Casual Creations. The agreement grants Casual Creations of Sarasota, Florida the right to utilize EcoSmart products for the outdoor furniture market. The agreement is for a minimum purchase of \$500,000 in the first year, \$1M in the second, and \$2M in the third year beginning January 2013. **See Exhibit 6**

On September 23, 2012 the Company signed an exclusive limited license agreement with world renowned Dr. Yin-Xiong Li of Durham, NC to provide exclusive Dr. Li's DNA derived nucleotide protection system for skin, as disclosed and claimed in U.S. Patent #6,117,846 – Nucleic acid filters and US Patent Application #20080233626 – Enhanced broad-spectrum UV radiation filters and methods, and the following international filings: European Application #07811023.6, and Australian Application #2007281485, including process trade secrets associated with the above listed intellectual property, as well as trade secrets and patentable improvements for a skin rejuvenation cream for cosmetic and medical use, and industrial and bio-hazard/bio-threat uses of the processed nucleotides. **See Exhibit 7**

On December 1, 2012 and effective 1, 2013, the Company executed a renewal of its current occupancy lease. New terms include: an expansion of space from the current 5,000 sq. ft. to 8,560 sq. ft. including 20 parking spaces and six restroom facilities; two year term ending January 31, 2015 with an option to renew for an additional two years at the then current occupancy rates; rent including related sales and use taxes of \$7,000.00 per month; Company is responsible for all utilities, repairs and maintenance. **See Exhibit 8**

Executive Compensation Agreement

On March 1, 2012, the Company entered into an Executive Employment Agreement effective March 1, 2012 with its Chief Executive Officer, President and Director. Terms of the agreement include monthly payments of \$12,500 and a share issuance of 15,000,000 restricted common shares. The agreement expires on February 28, 2015.

On March 1, 2012, the Company entered into a Consulting Agreement effective December 1, 2011 with its Corporate Secretary, Treasurer and Director. Terms of the Agreement include monthly payments of \$8,333 and a share issuance of 8,000,000 restricted common shares. The Agreement expires on December 31, 2015

On October 1, 2012, the Company entered into a Consulting Agreement effective October 1, 2011 with its Chief Operating Officer. Terms of the Agreement include monthly payments of \$11,250 and a share issuance of 6,000,000 restricted common shares. The Agreement expires on September 30, 2014

As of the date of this report, the Company has executed engagement letters for the following professionals:

SEC Counsel:

Nason, Yeager, Gerson, White & Lioce, P.A.
Michael Harris
1645 Palm Beach Lakes Blvd.
Suite 1200
West Palm Beach, FL 33401
Ph. (561) 471-3507
MHarris@nasonyeager.com

Corporate Counsel:

Frank White-Boyd, P.A.
Larry Strauss
11382 Prosperity Farms Road
Building G. Suite 230
Palm Beach Gardens, FL 33410
Ph. (561) 626-4700
Larry@fwbpa.com

Auditor:

Drake & Klein CPAs, a PCAOB Registered Accounting Firm
2451 McMullen Booth Road
Suite 210
Clearwater, FL 33759
Ph. (727) 512-2743
CKlein@drake-klein-cpas.com

Tax Accountant:

Koplas & Company, CPA, PA
4285 SW Martin Hwy
Suite 10
Palm City, FL 34990
Ph. (772) 221-4806
MKoplas@kmcocpa.net

Patent Attorney:

McHale & Slavin, P.A.
2855 PGA Boulevard
Palm Beach Gardens, Florida 33410
Ph. (561) 625-6575
palmbeach@mchaleslavin.com

Item 5. Legal Proceedings

Currently, the Company is in a legal dispute with current shareholders and debt holders regarding the issuance of the debt and shares by the previous management. It is the Companies position that this matter will be resolved in the near future.

Item 6. Defaults upon Senior Securities

The Company has no defaults upon senior securities.

Item 7. Other Information

On March 5, 2012 the Company created the “2012 Investor Protection Plan. The 2012 Investor protection plan was created to protect investors in the event the Company fails to meet its projected goals by a minimum of 50% of the projected revenue, as outlined in the April 2012 Executive Summary. In the event the Company fails to meet its projected goals by a minimum of 50% of the projected revenue, a failure to perform Series F Preferred shares (incentive shares) will be issued in accordance with the 2012 Investor Protection Plan. Shares will be issued to all investors that have invested between March 1, 2012 and February 28, 2013 at a one to one ratio. For every one share the investor was issued at the time of their investment they will be issued one share of Series F Preferred shares. The Series F Preferred shares will be created in an Amendment to the Articles of Incorporation at such time that management determines the Company failed to reach its projected revenue or Management recognizes such a failure to reach its projected revenue no later than March 15, 2013. Series F Preferred shares will be eligible to receive any dividend issued by the Company. Series F Preferred shares will not be eligible to be converted into common stock of the Company. Series F Preferred shares will be eligible to vote on a one share one vote basis. The Shares have not been registered under the Securities Act or under any state securities law and may not be offered or sold without registration with the United States Securities and Exchange Commission or an applicable exemption from the registration requirements.

Item 8. Exhibits

1. Articles
2. Bylaws
3. Financials
4. Lease
5. VSGI
6. Casual Creations
7. Li Agreement
8. Lease Renewal
9. Code of Ethics

Item 9. Certifications

I, Gary R. Smith, President and CEO of The Renewable Corporation certify that

1. I have reviewed the quarterly update of The Renewable Corporation.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statement were made, not misleading with respect to the period covered by this disclosure statement and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of the operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: August 20, 2013

/s/ Gary R. Smith
Gary R. Smith, President