



CENTRAL WIRELESS ENTERS INTO AN AGREEMENT TO ACQUIRE THE AMERICAN TRUCKING GROUP, A TRANSPORTATION AND FINANCING COMPANY.

GULFPORT, MS – September 25, 2017 – Central Wireless, Inc. (OTC: CWIR), announced that it has agreed on terms to acquire The American Trucking Group/National Truck Funding (ATG/NTF), <http://americantruckshowrooms.com/> a transportation and financing company. The purchase will give us a foothold in transportation and logistics segment and to begin our rollup consolidation within the industry. The terms of the purchase will be cash and stock of CWIR for 100% ownership of The American Trucking Group and will make ATG a wholly owned subsidiary of CWIR.

NTF and ATG are affiliated companies that serve independent semi-truck operators by providing them with access to pre-owned vehicles through purchase or weekly renewable rental programs with an option to buy. ATG is the dealership, while NTF provides rental programs with its fleet of over 600 trucks. In 2015, NTF/ATG earned a combined EBITDA of \$9.9 million on revenue of \$35.9 million. Unfortunately NTF/ATG became exposed when industry dynamics caused used-truck prices to plunge and demand for commercial-vehicle rentals to slump. The Companies' combined revenue in 2016 declined 21% to \$28.8 million, with EBITDA of \$2.9 million. With recent improving market conditions, NTF/ATG are projecting to be cash flow positive in 2017 and back to 2015 numbers in 2018.

Louie Normand Jr., CEO of ATG, said, "I would like to take the time and say how very excited we are to join the organization. The unique nature of Central Wireless is their willingness to get actively involved in an organization to assist in working out financial issues that are in the best interest of the portfolio company. I attribute this difference to Central Wireless taking a longer view of their partnership with their portfolio companies."

Alan Walls, CFO of ATG said, "We are thrilled to be joining a team of diverse professionals at Central Wireless (CWIR) that have a shared vision of growth and opportunity for the Company, the employees and the shareholders. The trucking industry has many levels of integration and roll up possibilities to fuel growth and profitability simultaneously and the CWIR group understands this. It is a tremendous and rare honor to serve the group being brought together under the CWIR umbrella in the various business sectors as we move the vision of CWIR forward."

About Central Wireless, Inc.

Founded in 2010 as Central Wireless Inc., operated as a wireless communications infrastructure company. It primarily engaged in the design, engineering, development, and construction of towers for the transmission of broadband, cellular and other wireless communication signals. In 2017, we broadened and enhanced our business model to better reflect our aggressive acquisition growth strategy in various industries that will be interconnected. An acquisition holding

company, we look to acquire, finance, grow via roll-up or organically and re-brand operating businesses with current revenues of between \$5 to \$30 million and potentially sell or “spin-off” each wholly-owned subsidiary onto NASDAQ or NYSE within 36 months.

About The American Trucking Group, LLC and National Truck Funding, LLC (ATG/NTF)

As affiliated companies, ATG and NTF work in a complementary way to sell and rent trucks. ATG acquires late-model heavy duty trucks, typically financing these purchases through floor plan loans. It refurbishes these trucks as necessary and markets them for sale to owner/operators and for rent through NTF’s rent-to-buy program. On sales for cash, ATG targets a gross margin of 20% - 30%. Once a rental customer for NTF has selected a truck, ATG sells the truck to NTF at cost (purchase price of truck, transport fee and refurbishment cost). Floor plan loans are paid down as trucks are sold.

The Company has been operating since 2001 developing the business model, technology and back office. The Company moved into its state of the art facility in Gulfport, MS in August 2011, which gave it the capacity to expand corporate operations to handle further growth.

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Source: Central Wireless, Inc