

May 24th 2017

Dear Novation shareholders,

It has indeed been an eventful few months at Novation. In March we took the company on the pink sheets alternative reporting. We put well-qualified professionals in place to ensure timely reporting moving forward.

Last week after much hard work, we reported the acquisition of Capital Resource Authority Inc., launching Novation into the Financial Technology market place. We decided to structure the acquisition differently and acquire the assets of the company rather than the company itself. The main asset acquired is the Web site Medfi.com. This change will make it much easier for Novation if and when we decide to achieve full reporting status as we will not have to audit the company as we acquired an asset.

We have positioned Novation in very exciting industry segments. Fin Tech is now a darling on Wall Street. Our Software as a Service segment will help our clients achieve non-recourse credit for their small business. Our alternative lending platform opens up thousands of lenders to our clients.

Our clients are in the industry segment of health care. Medical doctors, dentists, podiatry, just to name a few areas. We will attempt to be the go to company when banks say no. The potential for success using our Fin Tech tools in the Health Care market place is truly great. We are not however stopping there. We intend on adding new and exciting divisions within our Health Care segment as opportunities present themselves.

We also have many opportunities that we are presently studying for Novation in other industry segments, as diversification is smart business. We will report on this if and when we strike a deal.

We at Novation appreciate the support and patience our shareholders have exhibited. We will continue to work hard and add value to our company.

Yours Truly,
Michael Gelmon CEO.