

On4 Communications Issues Letter To Shareholders

Dear Fellow Shareholders:

I would first like to thank all of the shareholders for their continued support of On4 Communications. I want to acknowledge all those that have contacted the Company and me via email, phone, and social media. You are appreciated and we are listening to you. Together we are building something very special and I'd like to take a few moments and cast a vision for our near future while providing updates about progress that has already been made. I may not be able to make everyone happy all the time but I promise you and commit to every shareholder that I am bringing all my years of success, business savvy, and bulldog-work-ethic to the table here to create a profitable monster.

PRIMARY GOALS AND VISION

As the new CEO of On4, I have two immediate primary goals: revenue creation and share price appreciation. On4 Communications is now a holdings company. As the parent company On4 will hold an entire portfolio of healthcare-related companies that we both start and acquire. If there is one thing that I hope this letter communicates it is this: *I am not thinking small*. I am thinking big and disruptive and over the next few weeks information will be unveiled that brings this fact into clearer focus.

FULLY REPORTING COMPANY

Becoming fully reporting is a vital step in what I believe will be a momentous business journey. My sights are set on a higher exchange (OTCQB), but immediately establishing that On4 is a cut above a typical Pinksheet company is of utmost importance to me. The best way to begin achieving this is to create a culture of transparency that a fully reporting status ensures. The Company has identified a capable PCAOB (<http://pcaobus.org>) certified accounting firm that could complete a company audit and file any/all additional paperwork necessary with the SEC for On4 to achieve fully reporting status. I will keep shareholders abreast of all progress toward this important goal.

OUR FIRST COMPANY

These are truly exciting and historic times for On4 Communications. The first child company that On4 will create is a disruptor in the dental-care industry. Several contracts are already on the table between On4 and networks of elder-care facilities for On4 to provide on-site dental care on a consistent basis. All of our equipment will be transported inside each facility so patients do not have to risk going outside to a mobile bus or a nearby clinic. We bring everything necessary for the dental care inside the facility. This reduces the exposure of the care facility to accidents and lowers their insurance costs. The dental staff we hire is on a contract basis which is cost-effective as the Company is not responsible for additional benefits. We currently have contracts on the table with facilities in New York, New Jersey, Connecticut, and Florida.

ACQUISITIONS

At the time of this release we are currently in advanced discussions with 2 companies within the healthcare sector that represent immediate revenue generation for On4.

We want any/all of our acquisitions to be profitable or on the verge of profitability. And we want to be able to acquire these companies through preferred shares, restricted shares, and/or cash-on-hand. One of the reasons I chose to go the public route with this company is the leverage it afforded me to acquire companies through strategic share deals. Because of my proven business background I believe that I will identify and secure a portfolio of profitable healthcare companies that add tremendous and immediate value to the parent Company.

Details concerning these acquisitions will be forthcoming soon.

SHARE REDUCTION AND RETIREMENT

As an investor I understand the law of supply and demand. As CEO I am committed to being responsible with the ONCI share structure.

Concerning the matter of reducing the number of authorized shares, the Company is currently working with an attorney to strike the balance between creating immediate value for our shareholders while allowing room for strategic acquisitions. The question is how much can we reduce and I want to maximize this number for the sake of our valued stakeholders.

I would hope by now that interested parties can clearly see by the trading action that no new shares have hit the market and frankly I am very proud about being the CEO of one of the cleanest trading stocks on the OTC. One thing I am not proud about is that ONCI still trades sub-penny. I understand that the stock has come a long way since I took the Company reins but I am not interested in the price remaining sub-penny. I believe that with our current share structure ONCI deserves to be trading well above a penny and I will continue to work hard to show investors why this is the case.

IN CLOSING

We are busy. We are active. Our story is just beginning to be told. When I served at Time Warner NY I grew the marketing income from \$11M to over \$100M. On4 is my baby that I plan to nurture and grow and then in the not-too-distant future walk her down the aisle. I genuinely hope that you will be a part of this adventure.

Sincerely,

Steven Berman, CEO

About On4

On4 is a holdings company with an aggressive focus of acquiring proven and profitable businesses, especially those businesses operating in the \$1.7 trillion healthcare industry.

Forward-Looking Statements

Except for the historical information contained herein, the matters discussed in this press release are forward-looking statements. Actual results may differ materially from those described in forward-looking statements and are subject to risks and uncertainties. See ON4's filings with the United States Securities and Exchange Commission which may identify specific factors that may cause actual results or events to differ materially from those described in the forward-looking statements.

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