

Heathrow Natural Food & Beverage, Inc.

Unaudited Condensed Financial Statements

April 1, 2010 through June 30, 2010

Balance Sheet Total Shares Outstanding 7,289,762,180

Current Assets

Cash and cash equivalents \$18,774
Accounts receivable \$80,000

Total current assets \$98,774

Property & Equipment \$12,810
Film production \$685,000
Other assets \$32,765

Total Assets \$829,349

Liabilities

Accounts Payable \$36,980
Advance From Third Party \$625,300
Convertible Debenture/Notes \$0

Total Liabilities \$662,280

Statement of Operations

Revenue

Sales & Commissions \$22,789

Operating G & A Expenses \$63,497

Other Expenses:

Consulting Fees \$3,500
Legal/Accounting \$3,400
Other Expenses: \$4,390

Total Expenses \$74,787

Net Revenue -\$51,998

Cash Flows From Operating Activities

Net Revenue -\$51,998

Operating G & A Expenses, Other \$74,787

Changes in:

Accounts receivable \$28,400
Other assets \$0
Accrued expenses \$7,852

Net cash used by operating activities \$38,535

Cash Flows from Financing Activities

Advance from Related Party \$0
Proceeds from exercise of warrants \$75,000

Net cash provided by financing activities \$75,000

Net decrease in cash -\$36,465

Cash at beginning of period \$18,774

Cash at end of period \$3,241