

# **INITIAL INFORMATION DISCLOSURE (Amendment No. 1)**

**November 28, 2017**



## **Beyond Commerce, Inc.** (a Nevada Corporation)

**TRADING SYMBOL: BYOC**

**CUSIP NUMBER: 08861P105**

### **ISSUER'S EQUITY SECURITIES:**

**Common Stock, \$0.001 par value**

**Issued and Outstanding Common Shares as of November 28, 2017: 1,000,000,000**

Because we want to provide more meaningful and useful information, this Disclosure Statement contains certain "forward-looking statements" (as such term is defined in Section 21E of the Securities Exchange Act of 1934, as amended). These statements reflect our current expectations regarding our possible future results of operations, performance, and achievements. These forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995, regulation of the Securities and Exchange Commission, and common law.

Wherever possible, we have tried to identify these forward-looking statements by using words such as "anticipate," "believe," "estimate," "expect," "plan," "intend," and similar expressions. These statements reflect our current beliefs and are based on information currently available to us. Accordingly, these statements are subject to certain risks, uncertainties, and contingencies, which could cause our actual results, performance, or achievements to differ materially from those expressed in, or implied by, such statements. We have no obligation to update or revise any such forward-looking statements that may be made to reflect events or circumstances after the date of this Disclosure Statement.



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### Explanatory Note

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This Amended Initial Disclosure Statement No.1, is being filed due to the original disclosure statement being prepared using an older format of the disclosure statement required by the OTC Markets Group. This Disclosure Statement is prepared using the OTC Pink Basic Disclosure Guidelines (V1.1 April 25, 2013).

## **INITIAL INFORMATION DISCLOSURE**

All information contained in this Report has been compiled to fulfill the disclosure requirements of Rule 15c2-11 (a)(5) promulgated under the Securities and Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format as set forth in the rule.

No dealer, salesman or any other person has been authorized to give any information or to make any representations not contained herein in connection with the Issuer. Any representations not contained herein must not be relied upon as having been made or authorized by the Issuer.

Delivery of this information does not imply that the information contained herein is correct as of any time subsequent to the date of this Issuer Report.

### **OTC Pink Basic Disclosure Guidelines**

#### **Item 1. The exact name of the Issuer and its predecessors (if any).**

The exact name of the Issuer is Beyond Commerce, Inc. We were originally incorporated in Nevada on January 12, 2006 as Reel Estate Services, Inc. with a subsequent name change to BOOMj.com, Inc. on January 14, 2008. On January 5, 2009, we changed our name to Beyond Commerce, Inc.

Other than listed above, the corporation has used no other names in the past five years.

#### **Item 2. Address of the Issuer's Principal Executive Offices**

##### **Company Headquarters:**

3773 Howard Hughes Pkwy, Suite 500  
Las Vegas, NV 89169  
Website: [www.beyondcommerce.com](http://www.beyondcommerce.com)

The telephone number is (702) 675-8022  
email: [george.pursglove@beyondcommerceinc.com](mailto:george.pursglove@beyondcommerceinc.com)

##### **IR Contact:**

George Pursglove  
3773 Howard Hughes Pkwy, Suite 500  
Las Vegas, NV 89169  
(702) 675-8022  
email: [george.pursglove@beyondcommerceinc.com](mailto:george.pursglove@beyondcommerceinc.com)

#### **Item 3. Security Information (as of November 28, 2017).**

Trading Symbol: BYOC  
Exact Title and Class of Securities Outstanding: Common Stock  
CUSIP: 08861P105

Par or Stated Value: \$0.001  
Total Shares Authorized: 1,000,000,000  
Total Shares Outstanding: 1,000,000,000

Restricted Shares: 290,943,575  
Unrestricted Shares: 709,056,425

Additional class of securities: Series A 12% Cumulative Preferred Stock

Par or Stated Value: \$0.001  
Total shares authorized: 250,000,000 as of: November 28, 2017  
Total shares outstanding: 250,000,000 as of: November 28, 2017

Series A 12% Cumulative Preferred Stock – Convertible Preferred are, Series A Convertible 12% interest per annum and include a three times (3x) voting preference, that converts into common stock on a 1 to 1 basis.

Transfer Agent:

TranShare Corporation  
15500 Roosevelt Blvd, Suite 301  
Clearwater FL 33760  
Office: (303) 662-1112  
email: [info@transhare.com](mailto:info@transhare.com)

Is the Transfer Agent registered under the Exchange Act: Yes [X] No [ ]

List any restrictions on the transfer of securities: None.

Describe any trading suspension orders issued by the SEC in the past 12 months: None

**Item 4. Issuance History**

During the fiscal year ended December 31, 2012, the Company issued shares of common stock as follows: (i) 8,000,000 for accounts payable reduction; (ii) 4,060,320 for debt conversion; (iii) 5,500,000 for services rendered as follows: 1,000,000 shares to Wendy Borrow-Johnson for services as a director, 2,000,000 shares to Jimmy R. White for administrative services, 500,000 shares to Jeffrey B. Aaronson for administrative services, and 2,000,000 shares to William Benjamin Clark for administrative services; (iv) 8,020,000 for debt financing fees, (v) 353,531,236 for conversion of a convertible promissory note in favor of an officer of the Company, and (vi) 48,000,000 for conversion of a convertible promissory note in favor of an officer of the Company.

During the fiscal year ended December 31, 2013, the company converted \$386,572 of discounted debt that was originally issued to Omni Reliant and subsequently purchased by Robert J. McNulty in a private transaction (see Note 8 of the 2013 Financial Statements.) to five separate entities that

Mr. McNulty, had previously sold his position, in a series of private transactions. The Company issued 487,200,000 shares of its restricted common stock to convert this debt.

On May 2, 2017, the company converted \$12,453 debt related to the Pursglove judgement to one individual. The Company issued 1,556,632 shares of its restricted common stock to convert this debt.

On May 2, 2017, the Company authorized and issued 206,250,000 shares of BCI's Series A Convertible 12% Cumulative Preferred stock at a price of (\$.001 par value) per share to The 2GP Group LLC an entity controlled by Geordan Pursglove, our sole director's son, the Series A Convertible 12% Cumulative Preferred stock which includes a three times (3x) voting preference.

Also, on May 2, 2017, George Pursglove's debt was reduced by \$262,453 through the issuance of 250,000,000 shares of Series A Convertible 12% Cumulative Preferred stock of which 43,750,000 were transferred to Fiona Oakley and 1,556,632 shares of Common Stock which also were transferred to Fiona Oakley subsequent to this reduction.

## **Item 5. Financial Statements**

The financial statements for the fiscal years ended December 31, 2013 through December 31, 2016 were posted to OTC Markets, Inc. on November 28, 2017, as Annual Reports for the respective fiscal years, the respective quarterly reports were posted also on November 28<sup>th</sup>. A Quarterly Reports for the period ending March 31, 2017, June 30, 2017 and September 30, 2017 was posted to OTC Markets, Inc., on November 28, 2017.

## **Item 6. Describe the Issuer's Business, Products and Services.**

### **A. Description of the Issuer's Business Operations:**

Beyond Commerce, Inc. provides Web site advertising and facilitates e-commerce transactions. The company provides i-SUPPLY, an e-commerce solution for online storefronts and social shopping platforms for high traffic Web sites. It also offers BOOMj.com, a traditional social-networking site for creating a personal and business profile, and uploading and sharing images and videos. The BOOMj store provides various products, including beauty, garden and patio, books, kitchen, music, camera and photo, office supplies, computers, pets, consumer electronics, wellness, and DVDs. In addition, the Company has a minority investment in KaChing, KaChing Inc., an e-commerce solution that provides individual store owners the ability to create, manage, and earn money from product sales generated from their individual online Web stores.

### **B. Date and State (or jurisdiction) of Incorporation:**

Reference is made to Item 1, above

### **C. The Issuer's Primary and Secondary SIC Codes:**

7380 Services-Miscellaneous Business Services

**D. The Issuer's Fiscal Year End Date:**

The Issuer's fiscal year end is December 31.

**E. Principal products or services, and their markets;**

Reference is made to Item 6A, above.

**Item 7. Describe the Issuer's Facilities**

At present, the Company currently leases its virtual offices located 3773 Howard Hughes Pkwy, Suite 500, Las Vegas, NV 89169. We believe that this arrangement is adequate and suitable for our current needs. However, when expansion of our business demands increased office space, there are considerable office facilities available in the greater Las Vegas area.

**Item 8. Officers, Directors and Control Persons**

A. Officers and Directors and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of November 28, 2017.

**Executive Officers<sup>(1, 2, 3, 4)</sup> and Control Persons**

<i>Name &amp; Address</i>	<i>Position</i>	<i>Number of Beneficially Shares Owned</i>	<i>Percentage Beneficially Owned</i>
Name: George Pursglove <sup>(4)</sup> 3773 Howard Hughes Pkwy, Suite 500, Las Vegas, NV 89169	President / CEO /Director	-0- Common Shares -0- Preferred Shares	0%
Name: The 2GP Group LLC 102 NE 2 <sup>nd</sup> Street, Suite 915 Boca Raton, FL 33432		-0- Common Shares -206,250,000- Preferred Shares	0% 82.500%
Name: Fiona Oakley 5100 Colony Plaza. Newport Beach, CA 92660		-1,556,632- Common Shares -43,750,000- Preferred Shares	0.156% 17.5%
Name: Caledonian Bank Limited 69 Dr. Roy's Dr. Grand Cayman KY1-1102 Cayman Islands		-243,600,000- Common Shares	24.36%
Name: Big Wave Stock, Inc. 1037 Scarlati Pl. La Jolla, CA 92037		-50,000,000- Common Shares	5%
Name: Eurolink Investments, Inc. 25 Water Ln., P.O. Box 2059 Belize City, Belize		-96,000,000- Common Shares	9.6%

<b>Name: Jurojin Inc.</b> <b>Samuel Lewis &amp; 58<sup>th</sup> Ave</b> <b>PH ADR Technologies Tower</b> <b>7<sup>th</sup> Floor, Local 7-A</b> <b>Panama City, Panama</b>		<b>-50,000,000- Common Shares</b>	<b>5%</b>
<b>Name: La Jolla IPO, Inc.</b> <b>5575 La Jolla Blvd.,</b> <b>La Jolla, CA 92037</b>		<b>-50,000,000- Common Shares</b>	<b>5%</b>
<b>Name: Legion Trading, LLC</b> <b>Hunkins Waterfront Plaze</b> <b>P.O. Box 556</b> <b>Charleston West Indies</b> <b>Nevis</b>		<b>-97,800,000- Common Shares</b>	<b>9.78%</b>
<b>Name: Universal Partners Corp</b> <b>66 Euphrates Ave.,</b> <b>Belize City, Belize</b>		<b>-97,800,000- Common Shares</b>	<b>9.78%</b>

- (1) Our former Chief Executive Officer and Chairman of the Board, Robert J. McNulty, resigned on July 17, 2012.
- (2) Our former Director, Mark Guest, resigned on July 17, 2012.
- (3) Our former Chief Financial Officer and Director Mark V. Noffke had his resignation accepted on September 29, 2017.
- (4) On May 2, 2017 our former Chief Executive Officer and Director was replaced through a shareholder vote with Mr. George Pursglove, who also became the current Chief Executive Officer and Sole Director.

**George Pursglove, Chief Executive Officer, Chief Financial Officer, Secretary, Director:**

Mr. Pursglove, has been our Chairman of the Board of Directors, President, and Chief Executive Officer since the Shareholder vote on May 2, 2017.

Since the formation of Advanced Predictive Analytics, Inc., in July 2009 through present, Mr. Pursglove, has been the Chairman, President, and Chief Executive Officer of the company. From October 2006 through October 2007 Mr. Pursglove, was the co-founder, President and CEO of BOOMj.com, Inc., an early participant in lifestyle social media and e-commerce. From 1997 to 2002, he was founder and CEO of USA Service Systems, a company which provides merchandising and assembly solutions to major retailers. From January 1996 through March 1997 Mr. Pursglove, was President and CEO of Univega Holdings, Inc.

Mr. Pursglove, was Director of Merchandising, Business Services Division for Office Depot from June 1994 through December 1995 and was Divisional Merchandise Manager II for Office Depot's \$600 million office furniture division from March 1993 through June 1994. Prior to Office Depot, he was a co-founder and executive for office supply retailer HQ Office Supplies from August 1988 through December 1992 (which was acquired by Staples) and warehouse home improvement retailer HomeClub from October 1983 through August 1988 (which was acquired by Zayre).

In addition to his extensive executive experience, he has served as investor, director and/or consultant. Major experiences include investing in shopping.com and All American SportsClub, Inc., and serving on the board of directors of Choices Entertainment (NASDAQ) and Sims Communication Inc. (NASDAQ). He holds a degree in Social Science from San Diego State

University. And he has been an advocate for children rights through his work as a Guardian ad Litem with the Eleventh Judicial Court for Miami-Dade County, Florida.

**B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have in the last five years, been the subject of:**

**1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);**

The SEC entered a final judgment against the Caledonian Entities imposing permanent injunctions against future violations of Section 5 of the Securities Act of 1933 ("Securities Act") and a penny stock bar permanently barring them from participating in an offering of a penny stock. The judgment further found the Caledonian Entities liable on a joint and several basis in the amount of \$25 million, but payment for this amount was waived based on liquidation proceedings filed in the U.S. and the Cayman Islands.

On March 10, 2017, a final judgment was entered by consent against Jurojin, permanently enjoining it from future violations of Sections 5 and 17(a) of the Securities Act of 1933 ("Securities Act"), Sections 10(b) and 15(a) of the Exchange Act and Exchange Act Rule 10b-5, in the civil action entitled SEC v. Gallison, et al., civil action 15-cv-5456 (GBD), in the United States District Court for the Southern District of New York.

The above referenced proceedings did not have anything to do with the Company, its subsidiaries and or the business practices thereof, and were separate matters that did not involve the Company or its subsidiaries.

Except for the aforementioned, none of the foregoing persons have been the subject of a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding.

**2. The entry of an order, judgment, or decree not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such a person's involvement in any type of business, securities, commodities, or banking activities;**

The information set forth under Item 8(b)(1) of this report is incorporated herein by reference. Except for the aforementioned, none of the foregoing persons have been the subject of any order, judgment, or decree, that permanently or temporarily enjoined, barred, suspended or otherwise limited such a person's involvement in any type of business, securities, commodities, or banking activities

**3. A finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding, or judgment has not been reversed, suspended, or vacated;**



The information set forth under Item 8(b)(1) of this report is incorporated herein by reference. Except for the aforementioned, none of the foregoing persons have been the subject of any finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation or federal or state securities or commodities law.

**4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.**

The information set forth under Item 8(b)(1) of this report is incorporated herein by reference. Except for the aforementioned, none of the foregoing persons have been the subject of any order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

**C. Beneficial Shareholders.**

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

**Control Person (shareholders holding more than 10% of any class)**

<i>Name &amp; Address</i>	<i>Number of Beneficially Shares Owned</i>	<i>Percentage Beneficially Owned</i>
<b>Name: The 2GP Group LLC<sup>(1)</sup></b> <b>102 NE 2<sup>nd</sup> Street, Suite: 915</b> <b>Boca Raton, FL 33432</b>	<b>-0- Common Shares</b>	<b>0%</b>
	<b>-206,250,000- Preferred Shares</b>	<b>82.500%</b>
<b>Name: Fiona Oakley</b> <b>5100 Colony Plaza.</b> <b>Newport Beach, CA 92660</b>	<b>-1,556,632- Common Shares</b>	<b>0.156%</b>
	<b>-43,750,000- Preferred Shares</b>	<b>17.5%</b>
<b>Name: Caledonian Bank Limited<sup>(2)</sup></b> <b>69 Dr. Roy's Dr.</b> <b>Grand Cayman KY1-1102</b> <b>Cayman Islands</b>	<b>-243,600,000- Common Shares</b>	<b>24.36%</b>
	<b>-0- Preferred Shares</b>	<b>0%</b>

(1) The 2GP Group LLC is controlled by Geordan Pursglove, our sole director's son.

(2) The Caledonian Bank Limited is controlled by Louise Cooper (senior advisor for restructuring) of Ernst and Young.

## **Item 9. Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:

### **Legal Counsel:**

John R. McMillan, Esq.  
3330 Poseidon Way  
Indialantic, FL 32903  
702.768.8167  
email: [jrmcmillanesq@gmail.com](mailto:jrmcmillanesq@gmail.com)

### **Accountant or Auditor:**

L. J. Solding Associates  
21925 Field Parkway  
Suite 240  
Deer Park, IL 60010  
847-726-8100  
email: [ljsa@solding.com](mailto:ljsa@solding.com)

### **Investor Relations Consultant:**

None

**Other Advisor:** Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure documentation.

None

### **Schedule of Exhibits**

- | <b><u>Exhibit No.</u></b> | <b><u>Description of Exhibit</u></b>  |
|---------------------------|---|
| 5.1                       | Reference is made to Financial Statements of Beyond Commerce, Inc. for the fiscal year ended December 31, 2013 through December 31, 2016 filed with OTC Markets, Inc. on November 28, 2017 as Annual Report for the period ended December 31, 2013 through December 31, 2016.                           |
| 5.2                       | Reference is made to Financial Statements of Beyond Commerce, Inc. for the Quarterly Financial statements ended March 31, June 30, & September 30, 2013- 2016 filed with OTC Markets, Inc. on November 28, 2017 as Quarterly Reports for the periods ended March 31, June 30, September 30, 2013- 2016. |
| 5.3                       | Reference is made to Financial Statements of Beyond Commerce, Inc. for the quarters ended March 31, June 30, 2017 & September 30, 2017 filed with OTC Markets, Inc. on November   |

28, 2017 as Quarterly Reports for the period ended March 31, June 30, 2017 & September 30, 2017.

**Item 10. Issuer Certification**

I, George Pursglove, CEO of Beyond Commerce, Inc., hereby certify that:

1. I have reviewed the Initial Information Disclosure Statement of Beyond Commerce, Inc. dated November 28, 2017.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the Issuer as, and for, the periods presented in Initial Information Disclosure Statement.

Date: December 7, 2017

/s//George Pursglove

George Pursglove,  
Chief Executive Officer and Director  
Beyond Commerce, Inc.