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Of Counsel J. John Combs

August 18, 2017

OTC Markets Group 304 Hudson Street Second Floor New York, NY 10013

#### RE: Legal Opinion concerning Adequate Current Information of Cascade Energy, Inc. (Symbol – CSCE)

Ladies/Gentlemen:

You are entitled to rely on this letter in determining whether Cascade Energy, Inc. (the "Issuer") has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a resident of the United States and have been retained by the Issuer for the purpose of rendering this letter and related matters. This firm's relationship with the Issuer includes, over and above writing this letter, serving as special securities counsel for the Issuer, which duties include preparing or reviewing disclosure information and press releases, interfacing with the chief financial officer and independent accountants, and giving general legal advice to management.

I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of writing this letter. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer, and other sources, and represent that all such sources are believed to be reliable.

This letter relates to the laws of the United States, specifically Federal securities law. I have been a member in good standing of the bar of the State of California since 1980, and am permitted to practice before the Securities and Exchange Commission (the "SEC") and I have not been prohibited from practice thereunder.

The Issuer is not currently a reporting company and, therefore, does not file annual or other reports with the SEC. I have reviewed publicly available information relating to the Issuer Including:

(i) the Issuer's profile posted on the OTC Markets Group website;

(ii) the SEC Edgar-filed annual report for the fiscal year ending December 31, 2014, and quarterly report for the period ended September 30, 2014, filed on February 17 and February 10, respectively, and which constituted the last annual and quarterly reports filed with the SEC;

(iii) its Initial Company information and Disclosure Statement filed with the OTC Markets Group on March 25, 2015 (including additional exhibits, Articles of Incorporation, Bylaws, and Annual Statements for December 31, 2014 and 2013), all unaudited;

(iv) its Quarterly Report for March 31, 2015, filed with the OTC Markets Group on July 7, 2015;

(v) its Quarterly Reports for June 30, September 30 and December 31, 2015, filed on August 20, 2015, June 30, 2016 and June 30, 2016, respectively;

(vi) its Annual Report for the year ended March 31, 2016, filed with OTC Markets on June 30, 2016;

(vii) its Quarterly Reports for the quarters ended June 30, September 30 and December 31, 2016, filed on August 15, November 18, 2016, and February 21, 2017, respectively;

(viii) its Annual Report for the year ended March 31, 2017, filed with OTC Markets on July 14, 2017.

All of the above reports constitute the "Information" available to the public. The Company's financial statements provided in the Information have not been audited.

It is my opinion that the Information (i) constitutes adequate current public information concerning the Issuer's securities and it is available within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which are located on the Internet at <u>www.otcmarkets.com</u>; and (iv) has been posted through the OTC Disclosure and News Service.

The person responsible for the preparation and compilation of the financial statements contained in the Information is Simon Yu. Mr. Yu is qualified to compile and certify the financial statements because of his 15 years in the direct supervision of management services, and his education, graduating from University of Southern California with an MBA and a graduate certificate of Technology Commercialization. The financial statements are generally prepared by staff personnel, delivered to an assembly person, and then, as necessary, reviewed by Mr. Yu as to any material changes to operations or presentation, and then approved and certified by Mr. Yu.

The Issuer's transfer agent is Empire Stock Transfer, which is registered with the SEC. The method used to confirm the number of outstanding shares of common stock set forth in the Information was to contact the Issuer's transfer agent and receive confirmation as to the number of outstanding shares. As of March 31, 2017, the date of the Annual Report, the total number of outstanding shares of common stock of the Issuer was 26,673,968. In June of 2017, the company issued 121,750,000 shares of common stock to several consultants and service providers, which are to vest over a two-to-five year period. Further, the company issued 90,000,000 shares of

common stock to Simon Yu for his services as both an officer and a director. These shares vest over a two-year period, but are considered to be issued and outstanding as of their grant date. Therefore, as of June 30, 2017, the company has 238,423,968 shares outstanding, a large number of which are subject to recovery or rescission if vesting periods are not met.

I have personally met with management and the directors of the Issuer. I have reviewed the Information published by the Issuer through the OTC Disclosure and News Service. I have discussed the Information with management and the director of the Issuer.

To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither counsel nor any officer, director or 5% holder of the securities of the Issuer is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

No person other than the OTC Markets Group is entitled to rely on this letter. However, I hereby grant the OTC Markets Group full and complete permission and rights to publish the letter through the OTC Disclosure and New Service for viewing by the public and regulators.

I have compiled a list below, as about August 14, 2017, of the names of each executive officer, director, general partner and other control person of the Issuer and promoter, finder, consultant or any other advisor of the Issuer who assisted, prepared or provided information with respect to the Issuer's disclosure or who received securities as consideration for services rendered to the Issuer and the following information related to each: (i) their full name, (ii) their business address, (iii) the number and class of the Issuer's securities beneficially owned by each of them (iv) with respect to each of the securities described in the preceding clause whether or not the certificate or other document that evidences the securities contains a legend stating that the securities have not been registered under the Securities Act and setting forth the referring to restrictions on transferability and sale of the securities and (v) a complete description of the consideration received by the Issuer in connection with each issuance of shares to any of them including, without limitation, the nature of any services performed for or on behalf of the Issuer. For purpose of this letter, the term "control person" includes (i) any person controlling, under common control with, or controlled by, the Issuer or (ii) any person who obtained securities of the Issuer in connection with a negotiation with the Issuer within the three-year period prior to the date of the opinion. With respect to any of the Issuer's control persons that is an entity and any parent entity of any control person, this letter provides the information described in the first sentence of this paragraph for each control person of such entity or parent entity.

## Name: Simon Yu

- (i) Chairman, President, CEO, CFO
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: 90,000,000 common, 1,000,000 Series A Preferred
- (iv) Shares are restricted with vesting periods up to 2 years
- (v) Acquired Preferred shares for cash consideration, acquired common stock for services already and to be rendered as executive officer, over the ensuing 2-year period

## Name: Cede & Co.

(i) Large Shareholder

- (ii) Business Address: P.O. Box 222 Bowling Green Station, New York, NY 10274
- (iii) Number and Class of Shares Beneficially Owned: 3,830,656 Common Shares
- (iv) Shares are unrestricted
- (v) Acquired shares by exchange for restricted shares of former shareholders when moving them into tradeable or "street" name.

## Name: Jimmy Chan

- (i) Business Development and Product Marketing strategist
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: Mr. Chan owns ten million (10,000,000) restricted common shares with legend and holds an option to purchase two million six hundred thousand (2,600,000) common shares.
- (vi) Shares are restricted
- (v) Acquired shares for assisting the Company as an outside and independent business consultant, relative to matters concerning business and markets development. Shares will be fully vested after six months.

# Name: Dung C. Tran

- (i) Procurement Manager
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: Mr. Tran owns ten million (10,000,000) shares of common stock and holds an option to purchase two million six hundred thousand (2,600,000) common shares.
- (iv) Issued shares are restricted, option shares will also be restricted.
- (v) In lieu of salary, Mr. Tran has been compensated with ten million (10,000,000) restricted common shares and will act as the Procurement Manager for the Company.

# Name: Giovanni Pierce

- (i) Paralegal Consultant
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: Two million five hundred thousand (2,500,000) Common Shares
- (iv) Shares are restricted
- (v) In lieu of salary, Mr. Pierce has been compensated with two million five hundred thousand shares for ongoing paralegal services to the Company. These shares will be fully vested after six months.

# Name: Tony Thai

- (i) Sales Consultant
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: 10,000,000 Common
- (iv) Shares are restricted
- (v) Acquired shares in exchange for services rendered for ongoing sales consulting relative to new customer acquisition and ongoing retention of clients of the firm and these shares will be fully-vested after six months.

# Name: George Zuo

(i) IT and E-Commerce Consultant

- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: Seven million five hundred thousand (7,500,000) common shares
- (iv) Shares are restricted
- (v) Acquired shares in exchange for ongoing services to be rendered as an independent outside IT and e-commerce consultant for the Company. The shares will be fully vested after six months.

## Name: Douglas Leung

- (i) Strategic and Partner Alliances
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: 2,500,000 Common
- (iv) Shares are restricted
- Acquired shares in exchange for ongoing services rendered as quality control and logistics support person, and will act as a Product Manager for the Company. These shares will be fully vested after six months.

## Name: Brian Chan

- (i) Industry Consultant and Expert
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: 30,000,000 Common
- (iv) Shares are restricted
- (v) Acquired shares in exchange for services rendered and to be rendered as a recognized industry expert who will provide strategic and tactical guidance directly relating to the Company's operations, with the shares vesting over a twoyear period.

## Name: Edward Manolos

- (i) Industry Consultant and Expert
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: 30,000,000 Common
- (iv) Shares are restricted
- (v) Acquired shares in exchange for services rendered and to be rendered over the ensuing 24-month period as a recognized industry expert who will advise the company with state and local regulatory compliance.

# Name: Katherine Zuniga

- (i) Regional Sales
- (ii) Business Address: 1198 Pacific Coast Highway Seal Beach, Ca 90740
- (iii) Number and Class of Shares Beneficially Owned: 7,500,000 Common
- (iv) Shares are restricted
- (v) Acquired shares in exchange for ongoing services rendered in exchange for sales consulting relative to new customer acquisition and ongoing retention of clients of the firm. These shares will be fully vested after six months.

# Name: Wayne Wong

- (i) Logistics and Sales Consultant
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212

- (iii) Number and Class of Shares Beneficially Owned: 10,000,000 Common with legend and holds and option to purchase two million six hundred thousand 2,600,000 common shares.
- (iv) Shares are restricted
- (v) Acquired shares in exchange for services rendered in exchange for ongoing sales consulting relative to new customer acquisition and ongoing retention of clients of the firm. Shares will be fully vested after six months.

## Name: Kathleen Wong

- (i) Staffing Consultant
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: Seven hundred fifty thousand (750,000) Common Shares
- (iv) Shares are restricted
- (v) Acquired shares as compensation for outsourced staffing consulting services to the Company. The shares shall vest quarterly in equal portions during the life of the agreement starting from the date of the employment agreement.

## Name: Tracy Luu

- (i) Staffing Consultant
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: Five hundred thousand (500,000) Common Shares
- (iv) Shares are restricted
- (v) Acquired shares for outsourced staffing consulting services provided to the Company. The shares shall vest quarterly in equal portions during the life of the agreement starting from the date of the employment agreement.

# Name: Bella Ruiz

- (i) Staffing Consultant
- (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90212
- (iii) Number and Class of Shares Beneficially Owned: Five hundred thousand (500,000) Common Shares
- (iv) Shares are restricted
- (v) Acquired shares for provision of outsourced staffing consulting services to the Company. The shares shall vest quarterly in equal portions during the life of the agreement starting from the date of the employment agreement.

I have made specific inquiry of each of the persons listed above, persons engaged in promotional activities regarding the Issuer, and persons owning more than ten percent (10%) of the Securities (collectively, the "Insiders"), and based upon such inquiries and other information available to counsel, there were no sales of shares, and there were no redemptions. Not one of these shares was sold into the open marketplace. Nothing has come to the attention of counsel indicating that any of the Insiders is in possession of any material non-public information regarding the Issuer of the Securities that would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b5-1 under the Exchange Act.

I trust this information complies with your request. If you need additional information please contact me.

Very truly yours, atinale Mis,

**DIETERICH & ASSOCIATES** /s/ Christopher Dieterich Signed: *Christopher Dieterich*