

ANNUAL REPORT

Annual Period-Ending December 31, 2016

1) Name of the issuer and its predecessors (if any)

Light Media Holdings, Inc. (d/b/a 'Light Media' or 'Light Media Network')

2) Address of the issuer's principal executive offices

Light Media Holdings, Inc.
1201 Peachtree Street
400 Colony Square, Ste. 200
Atlanta, GA 30361
Corporate Website: www.LightMediaNetwork.com

Investor Relations:

Pyck Global Marketing
Kissimmee, Florida 34747
Website(s): www.HotChristianStocks.com

The Company may issue press releases and corporate information from time to time via the following investor portals and social media platforms, pursuant to SEC 2013 pronouncement, requiring advanced notice to shareholders of the manner in which corporate communications will be disseminated (see SEC Release 2013-51 issued on April 2, 2013):

1. www.OTCMarkets.com/LGMH
2. www.LightMediaHoldings.com
3. www.HotChristianStocks.com
4. www.HotChristianStocks.WordPress.com
5. www.twitter.com/lgmh777
6. www.LightMediaNetwork.com
7. Press Release Services, including but not limited to: GlobeNewswire; PRNewswire; MarketWire; Pyck Global and Global News Update.
8. www.LGMH.com
9. Captain Penny: <https://twitter.com/Captainpenny>
10. Pennies For Days: <https://twitter.com/PenniesForDays>
11. Slingshot Stocks: <https://twitter.com/SlingShotStocks>
12. Go For Pink: <https://twitter.com/GoForPink>
13. Facebook (1): <https://www.facebook.com/groups/CeoSmartestStockPromoters/>
14. Facebook (2): <https://www.facebook.com/groups/captainpennies/>

3) Security Information

Trading Symbol: LGMH

Exact title and class of securities outstanding: (see chart summary below)

CUSIP: 53223L 10 3

Par or Stated Value: .0001

DTC Eligible (**Yes**, as of February 26, 2014), plus: DWAC, DRS and FAST Eligible, as of February 8, 2017.

*Common Stock	Fiscal Year End	Fiscal Quarter End	Current
(i) period end date	December 31, 2016	September 30, 2016	October 31, 2016
(ii) number of shares of authorized	100,000,000	100,000,000	100,000,000
(iii) number of Shares outstanding	44,301,500	44,301,500	44,301,500
(iv) freely tradable Shares (public float)	9,779,600	9,779,600	9,779,600
(v) the total number of shareholders	90	90	90
(v) the total shares deposited in DTC	7,295,290	7,295,290	7,295,290

*Preferred Stock	Fiscal Year End	Fiscal Quarter End	Current
(i) period end date	December 31, 2015	September 30, 2016	October 31, 2016
(ii) number of shares of authorized (Series B)	5,000,000	5,000,000	5,000,000
(iii) number of shares outstanding (Series A)	100	100	100
(iv) freely tradable Shares (public float)	0	0	0
(v) total number of shareholders (Series A)	2	2	2

Transfer Agent

Name: VStock Transfer, LLC
77 Spruce Street, Suite 201
Cedarhurst, NY 11516

Is the Transfer Agent registered under the Exchange Act?* Yes: No:

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:
N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.
N/A

4) Issuance History

Note: To the best of Light Media's knowledge, information and belief, there are no current outstanding or pending stock transactions which would adversely alter the capital structure of Light Media versus what has been disclosed herein. Notwithstanding the foregoing, over the past 90-days, Light Media has been actively reviewing potential acquisition(s) of ownership stake of a wellness company, as well as various media (radio), technology and entertainment companies which may result in the issuance of additional restricted common shares, as well as also seeking to merge its media network with multimedia conglomerate which may result in a change of control. Light Media has initiated a stock buy-back program, to repurchase up to 2,250,000 common shares (for more information, please see press releases dated December 5, 2012 and February 12, 2013), with 363,259 common shares repurchased to date, and the current float/shares that are free-trading without restriction are approximately: 9.8 million common shares with approximately 7 million common shares estimated in brokerage/trading accounts; and there are approximately 17.9 million shares subject to restriction and not free-trading; and there are approximately 24.6 million unrestricted shares. In lieu of cash distributions, in order to preserve operating capital, Light Media has in the past issued stock for advisory services and asset transactions necessary to facilitate long-term media growth and competitive positioning. Light Media is a non-SEC reporting entity and has never been a shell company. Light Media intends to continue to repurchase shares, pursuant to its Stock Repurchase Plan.

5) Financial Statements

Balance sheet: **As posted on OTCMarkets.com, on February 15, 2017.**

Income Statement: **As posted on OTCMarkets.com on February 15, 2017.**

Statement of cash flows: **As posted on OTCMarkets.com on February 15, 2017.**

Financial notes: **As posted on OTCMarkets.com on February 15, 2017.**

Annual-Period ended December 31, 2016 compared to quarterly-period ended September 30, 2016:

Light Media revenues were \$837 as of December 31, 2016 versus \$2,961 for the quarterly- period ended September 30, 2016.

Light Media cost of sales were \$261 as of December 31, 2016 versus \$0.00 for the quarterly- period ended September 30, 2016.

Light Media selling, general and administrative expenses were \$as of 10,156 December 31, 2016 versus \$6,151 quarterly-period ended September 30, 2016.

Liquidity and Capital Resources

As of December 31, 2016, Light Media had total current assets of \$4,656 versus \$10,752 for the quarterly-period ended September 30, 2016. Light Media believes it will be able to satisfy its cash requirements for the preceding twenty-four (24) months but may be required to raise additional funds after such time period.

Trends, Events or Uncertainties

Since 1999, the recorded music industry has been in flux. The industry-wide decline can be attributed to a variety of factors, including, but not limited to, piracy, bankruptcies of record retailers and wholesalers, growing competition for consumer discretionary spending, and the outmoded nature of the CD format, which has caused the growth of recorded music sales to recede. While CD sales still generate most of the recorded music revenues, CD sales continue to decline industry-wide and the trend is expected to continue while digital downloads rise. Also, while new formats for selling recorded music product have been created, including the legal downloading of digital music using the Internet, DVD-Audio formats and the distribution of music on mobile hand held devices, significant revenue streams from these new markets are just beginning to emerge and are growing significantly in the near and long term. The recorded music industry's performance will continue to impact our operating results, but possibly less in the near and long-term as the Company's diversification strategy is further deployed. These trends in the recorded music industry has also resulted in our strategic focus and shift to re-focus our energies on inspirational media and entertainment physical and digital properties and further integrate such assets with our established multimedia platforms and distribution alliances, as a further means of solidifying our products and services base. Our Platform strategy remains intact: Product-Technology-Distribution. This also has resulted in the Company engaging in substantial operational cost and overhead reductions over the past 48 months, whilst simultaneously investing and

accelerating digital platform and distribution initiatives, as well as divesting of the company's radio station assets (formerly known as 'Power 105.5/The King') on December 28, 2012 as an effort to remain focused, lean and streamlined in 2013 and beyond. As a part of the digital transition strategy, the Company, as a certified iTunes and Android developer, released multiple Apps in iTunes and Android App stores (31 total), generating over 130,000 subscriber downloads to date with no advertising, averaging up to 2000 new subscriber downloads per month. Although the global media outlook remains murky, due to rapidly advancing digital technologies and shifting consumer trends for how media is consumed, we believe that *our prior years' investments and positioning will give the Company a competitive footing* for being able to execute and attain successful operations long-term as the community continues to use digital technologies to consume uplifting media content, Good News and Hope in light of global conflicts, natural disasters, illnesses that continue to rage and threaten peaceful existence and co-existence of humanity worldwide 24/7. The Company began construction on its Light Media Network in December 2014, with a formal announcement made on Thursday, January 15, 2015 of worldwide debut. Light Media Network was completed on January 19, 2016. For more information, please visit: www.LightMediaNetwork.com. Light Media Network banner ads, powered by AdSpeed, now can be seen across all digital properties simultaneously with full analytics generating thousands of impressions daily. The Company has now turned its focus on distributing inspirational urban digital albums with multiple digital releases on tap for 2017. The Company is also actively seeking and reviewing opportunities for diversification (merger, acquisition, alliance, spin-off), with multiple proposals and opportunities currently under review.

Disclosure of Quarterly Stock Repurchase Results (Stock Repurchase Plan Announced on December 5, 2012, pursuant to Safe Harbor (SEC Rule 10(b) (18)):

(a) Total Number of Shares (or Units) Purchased in Q4 2016: 0

(b) Average Price Paid per Share (or Units) in Q4 2016: N/A

(c) Total Number of Shares (or Units) Purchased as Part of Publicly Announced Plans or Programs: 363,259, as of February 15, 2017, at an average repurchase price of \$.0106/share.

(d) Maximum Number (or Approximate Dollar Value) of Shares (or Units) that May Yet Be Purchased Under the Plans or Programs: **1,886,741**

6) Light Media's Business, Products and Services:

Light Media engages in inspirational media and entertainment, via a variety of websites and distribution channels. For more information, please visit:

www.LightMediaHoldings.com; or view the corporate overview video for LGMH at: <http://www.youtube.com/watch?v=s6H-0xclE1k>

Light Media was incorporated in January 2006 in the state of Delaware

Light Media's primary and secondary SIC Codes are: 4832, 3652; 7929

Light Media's Fiscal Year-End is: 12/31

Light Media's Principal Products and Services currently are: Music, Media and Entertainment (Worldwide). For more information, please see:

www.LightMediaHoldings.com and www.LightMediaNetwork.com. Light Media Corporate Credo is attached hereto and incorporated by reference as Exhibit A.

7) Facilities:

As a result of divesting its radio operations in Albany, GA, the company now leases via Regus executive suite office space located at:
1201 Peachtree Street
400 Colony Square, Ste. 200
Atlanta, GA 30361

8) Officers, Directors and Control Persons:

Danny Wilson; Chairman, CEO, and President
P.O. Box 1023; Pine Lake, GA 30072

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses); N/A
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; N/A
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or N/A
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities. N/A

C. Beneficial Shareholders.

Danny Wilson; P.O. Box 1023; Pine Lake, GA 30072 (7,725,000 common shares)

9) Third Party Providers

Legal Counsel

Name: Divinne Smith, Esq.

5703 Red Bug Lake Road, Ste. 353

Winter Springs, Florida 32708

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities). The certifications shall follow the format below:

I, Danny Wilson certify that:

1. I have reviewed this quarterly disclosure statement of Light Media;
2. To the best of my knowledge, information and belief, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. To the best of my knowledge, information and belief, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

02/15/17

/s/ Danny Wilson

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

President

Exhibit A
Light Media Re-Issues Corporate Credo

Company Re-Confirms Commitment of Concurrent Responsibility

ATLANTA - August 4, 2014 /OTC MARKETS/ -- Light Media (OTC Markets: LGMH), Inspirational Media Specialist, has re-issued and amended its Corporate Credo today as follows:

CORPORATE CREDO

I. LIGHT MEDIA CURRENTLY OPERATES AS A BUSINESS CONGLOMERATE AND INSPIRATIONAL MULTI-MEDIA SPECIALIST. AS OPPORTUNITIES ARISE, LIGHT MEDIA MAY PERFORM DUE DILIGENCE AND MAY SUBSEQUENTLY CHOOSE TO DIVERSIFY, ALIGN, MERGE, ACQUIRE, SPIN-OFF AS MARKET CONDITIONS OR BUSINESS OPPORTUNITIES DICTATE WHICH MAY RESULT IN LIGHT MEDIA OPERATING OR DIVERSIFYING INTO VARIOUS BUSINESSES SEEKING VALUE-ADD.

II. LIGHT MEDIA WILL STRIVE TO ISSUE NEWS ANNOUNCEMENTS THAT ARE RELEVANT AND IMPORTANT. UNLESS A MATERIAL OR INVESTOR PERTINENT CORPORATE DEVELOPMENT OR NEWS EVENT ARISES, REQUIRING OR WARRANTING DISSEMINATION, LIGHT MEDIA WILL AVOID THE ISSUANCE OF MORE THAN TWO (2) PRESS ANNOUNCEMENTS PER WEEK.

III. LIGHT MEDIA MAY INITIATE A REVERSE SPLIT OF ITS COMMON STOCK, ONLY IF SUCH REVERSE SPLIT IS IN THE BEST INTEREST OF THE CORPORATION AND CONSISTENT WITH THIS CREDO.

IV. LIGHT MEDIA MAY INITIATE A FORWARD SPLIT OF ITS COMMON STOCK, ONLY IF SUCH FORWARD SPLIT IS IN THE BEST INTEREST OF THE CORPORATION AND CONSISTENT WITH THIS CREDO.

V. LIGHT MEDIA HAS NOT AUTHORIZED AND HAS NO INTENTION OF EVER AUTHORIZING AND/OR ISSUING BILLIONS OF SHARES.

VI. LIGHT MEDIA WILL NOT ASSOCIATE OR IMMEDIATELY DISASSOCIATE WITH ANY INDIVIDUALS, INSTITUTIONS OR ENTITIES OF QUESTIONABLE CHARACTER, MORALITY OR ETHICS.

VII. LIGHT MEDIA WILL STRIVE TO BE PATIENT IN PURSUIT OF PERFECTION AND OPERATIONAL EFFICIENCY AND EFFECTIVENESS.

VIII. LIGHT MEDIA WILL STRIVE TO FULFILL ITS MISSION AND USE THE OTC MARKETS DIGITAL PLATFORM, ACCESS TO GLOBAL MARKETS, AS A VALUE-ADDED TOOL TO ACHIEVE ORGANIZATIONAL GOALS AND OBJECTIVES.

IX. LIGHT MEDIA WILL STRIVE TO COMPETE FAIRLY AS A GOOD STEWARD AND SOCIALLY-RESPONSIBLE BUSINESS ENTITY.

X. LIGHT MEDIA WILL STRIVE TO MAKE A POSITIVE DIFFERENCE IN THE GLOBAL COMMUNITY, ADVANCING GOODWILL AND THE COMMON GOOD.

AMENDED: AUGUST 11, 2016

ADOPTED: MAY 14, 2012

Author: Light Media Holdings, Inc.

www.LightMediaHoldings.com

Cautionary Note Regarding Forward-Looking Statements: This report contains statements, which may constitute "forward-looking statements" within the meaning of the Securities Act of 1933 and the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. Those statements include statements regarding the intent, belief or current expectations of Light Media (OTC: "LGMH") and members of its management as well as the assumptions on which such statements are based. Prospective investors are cautioned that any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those contemplated by such forward-looking statements.