

WMAC HOLDINGS CORPORATION
BALANCE SHEET (in US Dollar)
For the Quarter Period ending December 31, 2014

		3-Months Ending Dec. 31, 2014
ASSETS		
Current Assets	(Sched 1)	\$ <u>5,751,900</u>
Non-Current Assets		
Investments	(Sched 2)	15,000,000
Fixed Assets	(Sched 3)	\$ <u>1,008,752,231</u>
Total Non-Current Assets		\$ <u>1,023,752,231</u>
TOTAL ASSETS		\$ <u>1,029,504,131</u>
 LIABILITIES & CAPITAL		
Current Liabilities	(Sched 4)	\$ 447,219
Deferred Long Term Liabilities (for conversion to Equity)	(Sched 5 / Note 9)	<u>1,027,226,496</u>
Total Current & Deferred Liabilities		\$ <u>1,027,673,715</u>
CAPITAL		
Retained Earnings		\$ 580,749
Capital Stock: 500,000,000 @\$0.001 Par		
Value (Fully Subscribed & Paid up)		500,000
Net Income for period ending		<u>749,667</u>
Total Capital		\$ <u>1,830,416</u>
 TOTAL LIABILITIES & CAPITAL		 \$ <u>1,029,504,131</u>

WMAC HOLDINGS CORPORATION
BALANCE SHEET (in US Dollar)
For the Quarter Period ending December 31, 2014

		3-Months Ending Dec. 31, 2014
STATEMENT OF ACCOUNTS		
<u>Schedule 1 - Current Assets</u>		
Cash on Hand and in Bank		\$ 928,465
Inventories	Note 1	618,512
Pre-Paid Expenses		402,105
Deposits with Suppliers	Note 2	3,802,818
Total Current Assets		\$ <u>5,751,900</u>
<u>Schedule 2 - Investments</u>		
Mining Goodwill Rights	Note 3	\$ 10,000,000
Gold Trading	Note 4	5,000,000
Total Investments		\$ <u>15,000,000</u>
<u>Schedule 3 - Fixed Assets</u>		
Mining Rights at 79% Appraised Value	Note 5	\$ 950,018,156
Mining Equipment & Heavy Equipment	Note 8	574,712
Improvements (Roads & Tunnel Development)	Note 7	55,172,413
Facilities, Water System/Processing Plants	Note 8	2,618,500
Other Assets		368,450
Total Fixed Assets		\$ <u>1,008,752,231</u>
<u>Schedule 4 - Current Liabilities</u>		
Accounts Payable		\$ 215,450
Local Taxes Due		42,119
Other Liabilities		189,650
Total Current Liabilities		\$ <u>447,219</u>
<u>Schedule 5 - Deferred Long Term Liabilities</u>		
Advances from Stockholders (for conversion to Equity)	Note 9	\$ 1,008,252,231
Advances from other Investors (for conversion to Equity)		18,974,265
Total Deferred Liabilities		\$ <u>1,027,226,496</u>
Total Current & Deferred Liabilities		\$ <u>1,027,673,715</u>

WMAC HOLDINGS CORPORATION
Income Statement (in US Dollar)
For the Quarter Period ending Dec. 31, 2014

	3-Months Ending <u>Dec. 31, 2014</u>
REVENUES	
Gold Trading (Note 10)	\$ <u>7,187,600</u>
Total	\$ <u>7,187,600</u>
Less: Cost of sales	
Gold Purchase	\$ <u>6,217,274</u>
Total Cost of Sales	\$ <u>6,217,274</u>
Gross Profit	\$ <u>970,326</u>
Operating & Overhead Expense	
Gold Trading	
Selling and Administrative	\$ 109,970
Commissions	71,876
Miscellaneous	<u>38,813</u>
Total Operating & Overhead Expense	\$ <u>220,659</u>
NET INCOME (Before Tax)	\$ <u>749,667</u>

