

**WMAC HOLDINGS CORPORATION**  
**BALANCE SHEET (in US Dollar)**  
For the Quarter Period ending September 30, 2014

		<b>3-Months Ending Sept. 30, 2014</b>
<b>ASSETS</b>		
<b>Current Assets</b>	(Sched 1)	\$ <u>4,865,472</u>
<b>Non-Current Assets</b>		
Investments	(Sched 2)	15,000,000
Fixed Assets	(Sched 3)	\$ <u>1,008,752,231</u>
<b>Total Non-Current Assets</b>		<b>\$ <u>1,023,752,231</u></b>
<b>TOTAL ASSETS</b>		<b>\$ <u>1,028,617,703</u></b>
<b>LIABILITIES &amp; CAPITAL</b>		
<b>Current Liabilities</b>	(Sched 4)	\$ 310,458
<b>Deferred Long Term Liabilities (for conversion to Equity)</b>	(Sched 5 / Note 9)	<u>1,027,226,496</u>
<b>Total Current &amp; Deferred Liabilities</b>		<b>\$ <u>1,027,536,954</u></b>
<b>CAPITAL</b>		
Retained Earnings		\$ (250,899)
Capital Stock: 500,000,000 @\$0.001 Par		
Value (Fully Subscribed & Paid up)		500,000
Net Income for period ending		<u>831,648</u>
<b>Total Capital</b>		<b>\$ <u>1,080,749</u></b>
<b>TOTAL LIABILITIES &amp; CAPITAL</b>		<b>\$ <u>1,028,617,703</u></b>

**WMAC HOLDINGS CORPORATION**  
**BALANCE SHEET (in US Dollar)**  
For the Quarter Period ending September 30, 2014

		<u>3-Months Ending Sept. 30, 2014</u>
<b>STATEMENT OF ACCOUNTS</b>		
<b><u>Schedule 1 - Current Assets</u></b>		
Cash on Hand and in Bank		\$ 678,990
Inventories	Note 1	815,832
Pre-Paid Expenses		468,115
Deposits with Suppliers	Note 2	2,902,535
<b>Total Current Assets</b>		<b>\$ <u>4,865,472</u></b>
<b><u>Schedule 2 - Investments</u></b>		
Mining Goodwill Rights	Note 3	\$ 10,000,000
Gold Trading	Note 4	5,000,000
<b>Total Investments</b>		<b>\$ <u>15,000,000</u></b>
<b><u>Schedule 3 - Fixed Assets</u></b>		
Mining Rights at 79% Appraised Value	Note 5	\$ 950,018,156
Mining Equipment & Heavy Equipment	Note 8	574,712
Improvements (Roads & Tunnel Development)	Note 7	55,172,413
Facilities, Water System/Processing Plants	Note 8	2,618,500
Other Assets		368,450
<b>Total Fixed Assets</b>		<b>\$ <u>1,008,752,231</u></b>
<b><u>Schedule 4 - Current Liabilities</u></b>		
Accounts Payable		\$ 68,247
Local Taxes Due		55,711
Other Liabilities		186,500
<b>Total Current Liabilities</b>		<b>\$ <u>310,458</u></b>
<b><u>Schedule 5 - Deferred Long Term Liabilities</u></b>		
Advances from Stockholders (for conversion to Equity)	Note 9	\$ 1,008,252,231
Advances from other Investors (for conversion to Equity)		18,974,265
<b>Total Deferred Liabilities</b>		<b>\$ <u>1,027,226,496</u></b>
<b>Total Current &amp; Deferred Liabilities</b>		<b>\$ <u>1,027,536,954</u></b>



**WMAC HOLDINGS CORPORATION**  
**Income Statement (in US Dollar)**  
For the Quarter Period ending Sept. 30, 2014

	<b>3-Months Ending Sept. 30, 2014</b>
<b>REVENUES</b>	
Gold Trading (Note 10)	\$ <u>7,650,800</u>
Total	\$ <u>7,650,800</u>
Less: Cost of sales	
Gold Purchase	\$ <u>6,579,688</u>
Total Cost of Sales	\$ <u>6,579,688</u>
<b>Gross Profit</b>	<b>\$ <u>1,071,112</u></b>
<b>Operating &amp; Overhead Expense</b>	
<b>Gold Trading</b>	
Selling and Administrative	\$ 120,882
Commissions	76,508
Miscellaneous	<u>42,079</u>
<b>Total Operating &amp; Overhead Expense</b>	<b>\$ <u>239,469</u></b>
<b>NET INCOME (Before Tax)</b>	<b>\$ <u>831,643</u></b>

