

WMAC HOLDINGS CORPORATION
BALANCE SHEET (in US Dollar)
For the Quarter Period ending June 30, 2014

		<u>3-Months Ending June 30, 2014</u>
ASSETS		
Current Assets	(Sched 1)	\$ <u>4,034,106</u>
Non-Current Assets		
Investments	(Sched 2)	15,000,000
Fixed Assets	(Sched 3)	\$ 1,008,752,231
Total Non-Current Assets		<u>\$ 1,023,752,231</u>
TOTAL ASSETS		<u>\$ 1,027,786,337</u>
 LIABILITIES & CAPITAL		
Current Liabilities	(Sched 4)	\$ 310,740
Deferred Long Term Liabilities (for conversion to Equity)	(Sched 5 / Note 9)	<u>1,027,226,496</u>
Total Current & Deferred Liabilities		<u>\$ 1,027,537,236</u>
CAPITAL		
Retained Earnings		\$ (871,254)
Capital Stock: 500,000,000 @\$.001 Par		
Value (Fully Subscribed & Paid up)		500,000
Net Income for period ending		<u>620,355</u>
Total Capital		<u>\$ 249,101</u>
 TOTAL LIABILITIES & CAPITAL		 <u>\$ 1,027,786,337</u>

WMAC HOLDINGS CORPORATION
BALANCE SHEET (in US Dollar)
For the Quarter Period ending June 30, 2014

		3-Months Ending Jun 30, 2014
STATEMENT OF ACCOUNTS		
<u>Schedule 1 - Current Assets</u>		
Cash on Hand and in Bank		\$ 798,527
Inventories	Note 1	578,600
Pre-Paid Expenses		418,000
Deposits with Suppliers	Note 2	<u>2,238,979</u>
Total Current Assets		\$ <u>4,034,106</u>
<u>Schedule 2 - Investments</u>		
Mining Goodwill Rights	Note 3	\$ 10,000,000
Gold Trading	Note 4	<u>5,000,000</u>
Total Investments		\$ <u>15,000,000</u>
<u>Schedule 3 - Fixed Assets</u>		
Mining Rights at 79% Appraised Value	Note 5	\$ 950,018,156
Mining Equipment & Heavy Equipment	Note 8	574,712
Improvements (Roads & Tunnel Development)	Note 7	55,172,413
Facilities, Water System/Processing Plants	Note 8	2,618,500
Other Assets		<u>368,450</u>
Total Fixed Assets		\$ <u>1,008,752,231</u>
<u>Schedule 4 - Current Liabilities</u>		
Accounts Payable		\$ 48,990
Local Taxes Due		43,250
Other Liabilities		<u>218,500</u>
Total Current Liabilities		\$ <u>310,740</u>
<u>Schedule 5 - Deferred Long Term Liabilities</u>		
Advances from Stockholders (for conversion to Equity)	Note 9	\$ 1,008,252,231
Advances from other Investors (for conversion to Equity)		<u>18,974,265</u>
Total Deferred Liabilities		\$ <u>1,027,226,496</u>
Total Current & Deferred Liabilities		\$ <u>1,027,537,236</u>

WMAC HOLDINGS CORPORATION
Income Statement (in US Dollar)
For the Quarter Period ending June 30, 2014

		3-Months Ending Jun 30, 2014
REVENUES		
Gold Trading	(Note 10)	\$ <u>5,940,218</u>
Total		\$ <u>5,940,218</u>
Less: Cost of sales		
Gold Purchase		\$ <u>5,138,288</u>
Total Cost of Sales		\$ <u>5,138,288</u>
Gross Profit		\$ <u>801,930</u>
Operating & Overhead Expense		
Gold Trading		
Selling and Administrative		\$ 92,073
Commissions		59,402
Miscellaneous		<u>30,100</u>
Total Operating & Overhead Expense		\$ <u>181,575</u>
NET INCOME (Before Tax)		\$ <u>620,355</u>

