

WMAC HOLDINGS CORPORATION
BALANCE SHEET (in US Dollar)
For the Quarter Period ending March 31, 2014

		3-Months Ending March 31, 2014
ASSETS		
Current Assets	(Sched 1)	\$ <u>3,572,460</u>
Non-Current Assets		
Investments	(Sched 2)	15,000,000
Fixed Assets	(Sched 3)	\$ <u>1,008,752,231</u>
Total Non-Current Assets		\$ <u>1,023,752,231</u>
TOTAL ASSETS		\$ <u>1,027,324,691</u>
LIABILITIES & CAPITAL		
Current Liabilities	(Sched 4)	\$ 469,449
Deferred Long Term Liabilities (for conversion to Equity)	(Sched 5 / Note 9)	<u>1,027,226,496</u>
Total Current & Deferred Liabilities		\$ <u>1,027,695,945</u>
CAPITAL		
Retained Earnings		\$ (1,623,770)
Capital Stock: 500,000,000 @ \$.001 Par		
Value (Fully Subscribed & Paid-up)		500,000
Net Income for Period ending		<u>752,516</u>
Total Capital		\$ <u>(371,254)</u>
 TOTAL LIABILITIES & CAPITAL		 \$ <u>1,027,324,691</u>

WMAC HOLDINGS CORPORATION
BALANCE SHEET (in US Dollar)
For the Quarter Period ending March 31, 2014

		3-Months Ending Marc 31, 2014
STATEMENT OF ACCOUNTS		
<u>Schedule 1 - Current Assets</u>		
Cash on Hand and in Bank		\$ 942,200
Inventories	Note 1	850,210
Pre-Paid Expenses		395,000
Deposits with Suppliers	Note 2	1,385,000
Total Current Assets		\$ <u>3,572,410</u>
<u>Schedule 2 - Investments</u>		
Mining Goodwill Rights	Note 3	\$ 10,000,000
Gold Trading	Note 4	5,000,000
Total Investments		\$ <u>15,000,000</u>
<u>Schedule 3 - Fixed Assets</u>		
Mining Rights at 79% Appraised Value	Note 5	\$ 950,018,156
Mining Equipment & Heavy Equipment	Note 8	574,712
Improvements (Roads & Tunnel Development)	Note 7	55,172,413
Facilities, Water System/Processing Plants	Note 8	2,618,500
Other Assets		368,450
Total Fixed Assets		\$ <u>1,008,752,231</u>
<u>Schedule 4 - Current Liabilities</u>		
Accounts Payable		\$ 185,750
Local Taxes Due		38,410
Other Liabilities		245,289
Total Current Liabilities		\$ <u>469,449</u>
<u>Schedule 5 - Deferred Long Term Liabilities</u>		
Advances from Stockholders (for conversion to Equity)	Note 9	\$ 1,008,252,231
Advances from other Investors (for conversion to Equity)		18,974,265
Total Deferred Liabilities		\$ <u>1,027,226,496</u>
Total Current & Deferred Liabilities		\$ <u>1,027,695,945</u>

WMAC HOLDINGS CORPORATION
Income Statement (in US Dollar)
For the Quarter Period ending March 31, 2014

		3-Months Ending Mar 31, 2014
REVENUES		
Gold Trading	(Note 10)	\$ <u>6,270,950</u>
Total		\$ <u>6,270,950</u>
Less: Cost of sales		
Gold Purchase		\$ <u>5,330,307</u>
Total Cost of Sales		\$ <u>5,330,307</u>
Gross Profit		\$ <u>940,643</u>
Operating & Overhead Expense		
Gold Trading		
Selling and Administrative		\$ 94,064
Commissions		62,709
Miscellaneous		<u>31,354</u>
Total Operating & Overhead Expense		\$ <u>188,127</u>
NET INCOME (Before Tax)		\$ <u>752,516</u>

