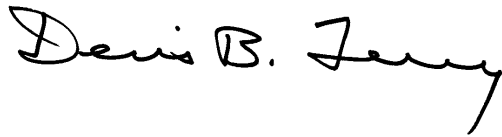


**SHAREHOLDER UPDATE**  
Notarized Transfer of all Ownership Shares of  
Medinah Mining Chile to Medinah Minerals, Inc.  
October 18, 2013

Dear Medinah Minerals, Inc. Shareholders:

We are pleased to announce that as of October 17, 2013, Medinah Minerals, Inc. has now contractually secured 100% ownership rights of all the shares of Sociedad Contractual Minera Medinah Mining Chile. This was necessary in order to position the company for the Joint Venture agreement that included the stipulation that Medinah Mining Chile own 100% of the Altos de Lipangue mining properties. This significant achievement required formal notarization from the offices of the Conservator of Mines in Santiago, Chile.

A handwritten signature in black ink that reads "Denis B. Jerry". The signature is written in a cursive, flowing style.

CEO– Medinah Minerals, Inc.

Cautionary Statement – Forward-Looking Information

This news release may contain certain “forward-looking statements” within the meaning of the United States Securities Exchange Act of 1934, as amended. This forward-looking information includes, or may be based upon estimates, forecasts and statements of management’s expectations with respect to, among other things, the completion of transactions, the issuance of permits, the size and quality of mineral resources, future trends for the company, progress in development of mineral properties, future production and sales volumes, capital costs, mine production costs, demand and market outlook for metals, future metal prices and treatment and refining or milling charges, the outcome of legal proceedings, the timing of exploration, development and mining activities, acquisition of shares in other companies and the financial results of the company. There can be no assurances that such statements will prove to be accurate and actual results and future events could differ materially and substantially from those anticipated in such statements. Mineral resources that are not mineral reserves do not have demonstrated economic viability. Inferred mineral resources are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that mineral resources will be converted into mineral reserves.