

To: Stockholders of Cerro Dorado, Inc.

Dear Cerro Dorado, Inc. Stockholders:

Our notice and information statement for the 2016 Annual Stockholders' Meeting are enclosed. At the meeting, we will elect directors to the board of directors and address the other items on the meeting agenda set forth in the notice.

The board of directors recommends voting in favor of the agenda items set forth in the notice. The board of directors will not be soliciting proxies for the Annual Meeting. However, all stockholders are welcome to attend the meeting and vote in person or to grant a proxy to another person to vote in your place if you desire.

Sincerely,

A handwritten signature in black ink, appearing to read "Patrick Day", written in a cursive style.

Patrick Day, President

CERRO DORADO, INC.
NOTICE OF ANNUAL MEETING OF STOCKHOLDERS
TO BE HELD ON MONDAY, MAY 2, 2016

To the Stockholders of Cerro Dorado, Inc.

Please take notice that, pursuant to Sections 75.150(7)(b), 78.310 and 78.370 of the Nevada Revised Statutes (the “NRS”), as well as the Company’s Articles of Incorporation, the 2016 Annual Meeting of Stockholders of Cerro Dorado, Inc. (the “Annual Meeting”) will be held at 2825 East Cottonwood Parkway, Suite 500, Salt Lake City, Utah 84121, on Monday, May 2, 2016, at 10 am, local time, and at any adjournments or postponements thereof for the following purposes:

- (1) to elect five directors;
- (2) to approve pursuit of La Serena/Alto Adigio mining tailings reclamation project in the country of Chile, with the proposed management set forth in this shareholder communication;
- (3) to approve \$1,750,000 Rights Offering, initially to existing shareholders, with terms to be determined at the Annual Meeting. Currently in consideration is the offering of “A” Units, to include 15%, 3-year Debenture, paid from the operations of the mine tailings reclamation, plus a common stock equity “kicker”;
- (4) To approve a reverse split of common stock between 1-for 10 and 1-for-15, to be at the discretion of the board of directors;
- (5) to review and ratify actions taken by the board of directors since the last Annual Meeting; and,
- (6) to transact such other business as may properly come before the Annual Meeting.

Your board of directors unanimously recommends a vote “FOR” the above proposal, which is described in more detail in the accompanying information statement.

In addition to the proposal for the election of directors, the following items are on the agenda for the Annual Meeting of Shareholders:

- (1) Company presentations:
 - a. Overview of the Company’s prior operations, finances, debt settlements and corporate clean-up
 - b. Current status of Auryn project and Cerro’s 5% interest in Auryn
 - c. Overview of La Serena/Alto Adigio project and proposed management
 - d. Plans for the future.

Only stockholders of record at the close of business on April 8, 2016 (the “Record Date”), are entitled to notice of and to vote at the Annual Meeting.

The attendance at and/or vote of each stockholder at the Annual Meeting is important, and each stockholder is encouraged to attend.

Patrick Day, President, Director

**INFORMATION STATEMENT FOR
ANNUAL MEETING OF STOCKHOLDERS
OF CERRO DORADO, INC.
DATED APRIL 15, 2016**

This Information Statement contains information related to the 2016 Annual Meeting of the stockholders of Cerro Dorado, Inc. (the “Annual Meeting”) to be held at 2825 East Cottonwood Parkway, Suite 500, Salt Lake City, Utah 84121, on Monday, May 2, 2016, at 10 am, local time and at any adjournments or postponements thereof. The approximate date that this Information Statement and the preceding Notice of Annual Meeting are first being delivered to stockholders is on or about April 13, 2016. The Secretary is making this Information Statement available to the Corporation’s stockholders for use at the Annual Meeting.

Who May Vote

You are entitled to vote in person at the Annual Meeting if you owned shares of the Corporation’s common stock as of the close of business (5:00 p.m.) on April 8, 2016, the record date of the Annual Meeting (“Record Date”). On the Record Date, there were 285,833,350 shares of the Corporation’s common stock issued and outstanding and held by 135 holders of record, and 500,000 shares of the Corporation’s preferred stock issued and outstanding and held by 2 holders of record. The preferred shares have super voting rights, with 1,000 votes for every share of preferred stock issued and outstanding. On the Record Date, holders of shares of the Corporation’s common stock that are: (i) held directly in your name as the stockholder of record; or (ii) held for you as the beneficial owner through a stockbroker, bank, or other nominee, are entitled to one vote per share at the Annual Meeting.

How to Vote

Shareholders of record may vote in person at the Annual Meeting or grant a proxy to another person to vote in the shareholder’s place. If your shares are held in an account by a bank, trustee, or other nominee, you are considered the beneficial owner of shares held in a street name and, as the beneficial owner, you have the right to direct your broker, trustee, or nominee on how to vote and are also invited to attend the meeting. However, since you are not the stockholder of record, you may not vote these shares in person at the meeting.

Voting Rights

The holders of outstanding shares of the Corporation’s common stock and preferred stock will vote as a single class. Each share of common stock will entitle its holder to one vote per share. Each share of preferred stock will entitle its holder to 1,000 votes per share. On the Record Date, the Corporation had outstanding 285,833,350 shares of common stock, and 500,000 shares of preferred stock, which would permit 785,833,350 votes at the Annual Meeting.

Quorum

The presence at the Annual Meeting of the holders of at least a majority of the issued and outstanding shares of capital stock of the Corporation entitled to vote at a meeting of shareholders, present in person or represented by proxy, will constitute a quorum. Abstentions are counted as present for the purpose of determining the presence of a quorum.

Votes Needed

The affirmative vote of a majority of the votes present or represented by proxy at a meeting duly held is required to decide any question brought before the Annual Meeting, following the establishment of a quorum. The nominees for election as directors at the Annual Meeting will be elected by a plurality of the votes cast at the meeting. This means that the director nominee with the most votes for a particular slot is elected for that slot. A properly executed ballot marked “abstain” respecting these proposals will not be counted, although it will be counted for purposes of determining whether there is a quorum. Abstentions will have the same effect as a vote against a proposal.

Current Management and Nominees

As of the Record Date, the Corporation's current board of directors consists of Patrick Day. References to the “Corporation” include the Corporation’s subsidiary, Sociedad Contractual Minera Cerro Dorado Chile, a Chilean corporation.

Below are the names of the five individuals nominated by the board of directors for positions on the board of directors. Shareholders wishing to see additional biographical information related to the nominees can request this information by sending an email request to info@cerrodorado.com.

Patrick Day. Mr. Day has served as an officer and director of the Company since 2014, and has served as an officer and/or director of numerous public and private, reporting and non-reporting companies over the past decade. He has held the position of President of American Registrar & Transfer Co., an SEC-registered transfer agency, since November 2007.

George S. Young. Mr. Young is a senior executive with over 35 years of engineering, legal and management experience in mine and resource development, including the acquisition, construction, permitting, and financing of over 20 mining and utility projects in North and South America. He has been involved in over \$9 billion in equity and debt financings. He served as General Counsel of Bond International Gold, Inc., a NYSE listed company which was acquired by Barrick Gold Corp. after the development of the Bullfrog Mine (300,000 ounces of gold per year) in Nevada and the El Indio Project Expansion (a large gold-copper mine and smelting complex) in Chile. Mr. Young is currently Manager of Business Development of Franco-Nevada (Barbados) Corporation, a subsidiary of the world’s largest royalty company. He received his B.S. in Metallurgical Engineering (Magna cum Laude) from the University of Utah in 1975 and his J.D. from the University of Utah College of Law (Utah Law Review) in 1979. Mr. Young is a former chair of the Utah Section of the Society of Mining Engineers and a member (inactive) of the State Bar Associations of Colorado, Utah and Texas.

Alex G. Pujado. Mr. Pujado has over 40 years of experience as a Mining Civil Engineer for numerous companies in Chile, including United Nations Mining Project in the Copiapó area; International Engineering Company (IECO); Cerro Imán Mining Co.; and Bethlehem Chile Iron Mines Co. He received his degree in Mining and Civil Engineering from the Universidad Técnica Del Estado, and completed post-grad work at State Technical University (Chile) related to Hydrometallurgical Processes and Geophysical and Aerial Photogrammetry; and Penn State

University's Executive Management Program. From 2010 through the present, Mr. Pujado has worked as a consultant in engineering, related to the development of mining projects, feasibility studies, project evaluation, counseling techniques, etc. □He speaks fluent Spanish and English.

Rolf Sommer. Mr. Sommer has over 30 years of experience in the mining industry as President, Vice President (Mining Development), Vice President (Sales), and Engineer, and since 1996 has been a Mining Consultant for dozens of mining companies. He received his degree in Civil Engineering from the Universidad de Chile, and speaks fluent Spanish, English and German.

Jose Manuel Borquez Yunge. Mr. Borquez is an International Natural Resources lawyer graduating from the School of Law of the Universidad de Chile with Law, and completing Economics and International Relations post-grad studies at the Diplomatic Academy of Chile and at Georgetown University Law Center and the School of Foreign Service. He has worked for several Fortune 500 companies and lived in various countries of North, Central and South America, specializing in cross-border transactions, particularly related to natural resources in Latin America. As legal counsel for both North American and South American clients, he has overseen the purchase of a royalty interest in the Pascua-Lama gold project for in excess of \$70 million USD; the winning of a bidding process in Argentina for a gold project in Valle del Cura, San Juan, Argentina; a bidding process in Brazil regarding a copper project in the State of Pará; the monitoring and development of several business opportunities in the oil & gas and mining industry in Perú and Argentina; and the sale of water rights in the Atacama desert of northern Chile. Since 2014, he has been a member of the investment committee of the ORION MINING FUND, a private fund from New York, U.S.A. that finances mining operations around the globe, and is a director of Aurcana Corporation, listed on the Toronto Stock Exchange (TSX), and which operates silver mines in Mexico and the U.S.A. He is fluent in Spanish and English.

Overview of La Serena/Alto Adigio Project and Rights Offering

The Chilean management referenced above has been researching and testing a mining tailings site in the La Serena, Chile area, approximately 470 km north of Santiago. The site consists of 1,500,000 tons of tailings, which has been tested over the past 15 months, consisting of systematic samples of 24 holes, 3 tests per hole, with chemical analysis, microscopic studies, and metallurgical testing, confirmed and rechecked at the Metallurgic Laboratory of POLIMIN S. A., Santiago, Chile; Laboratory METALQUIM; and GEOMET's Laboratory in Chile.

The site is fully permitted, with existing water rights, connection to a power grid, paved roads, 1.5 hours to a port of loading, and a concession agreement of 10% of gross proceeds in place with the mine owner. Given the progress of studies, design and engineering, the implementation of the first stage will only take 3 to 4 months.

The Company intends to conduct a Rights Offering, to existing shareholders of the Company, in the amount of \$1,750,000, to fully fund the La Serena/Alto Adigio Project, and provide operating capital to the Company.

The analysis results and financial projections related to the La Serena/Alto Adigio Project are set forth below:

POTENTIAL VALUED IRON RECOVERY

Iron Content %	Total Resource Ton	Total iron in Resource Ton	Recovery %	Iron recovery Ton	Recoverable Conc tons with 62% Fe	Price US\$/ton	Total Fe Conc Sales US\$ M
18.37	1,500,000	275,550	80	220,440	360,000	10	\$3.6m

POTENTIAL VALUED GOLD RECOVERY

Au Content grs/ton	Total Resource Ton	Total Grs of Gold in Resource	Total Troy Ounces	Recovery %	Recoverable Conc tons with 40g/t	Conc Price US\$/ton	Total Au Conc Sales US\$ M
0.31	1,500,000	465,000	15,000	75	8700	1,348	\$11.7m

1. USD \$260,000 has already been spent on the project in the last 15 months, in studies, sampling, analysis, metallurgical testing, engineering design, etc. This amount includes pending payments for USD 50,000 app.
2. USD \$1,500,000 is the capital contribution required for the project.
3. Financial Indices for project (Exchange Rate CLP 680/US):

ROI= 506%
 PAYBACK = 10 Months
 NPV(R at 9%) = \$6.9m USD
 IRR = 55%.

- 4 Project with high potential for expansion, processing material of other existing tailings deposits in the same area. According to official information, there are more than 15 deposits in the immediate vicinity. **Discussions are being held with owner of 300,000 additional tons within 2.5 miles, with gold deposits exceeding \$5,000,000.**

Shareholders wishing to see additional information related to the La Serena/Alto Adigio Project, as well as the proposed \$1,750,000 Rights Offering can request this information by sending an email request to info@cerrodorado.com.

PROXY

BE IT KNOWN, that _____, the undersigned Shareholder of Cerro Dorado, Inc., a corporation organized under the laws of the State of Nevada, does hereby constitute and appoint:

_____ as his/her/its true and lawful attorney and agent to vote at the Annual Meeting of the Shareholders of the said corporation, to be held on Monday, May 2, 2016, or any adjournment thereof, for any elections or the transaction of any business which may legally come before the meeting, and to act as fully as if the undersigned was personally present at such meeting

The undersigned hereby revokes any other proxy heretofore given.

DATED this _____ day of _____, 2016.

(sign)

(print)

Shareholder of record of Cerro Dorado, Inc.

Mail completed form to:

Cerro Dorado, Inc.,
PO Box 722
Salt Lake City, UT 84110