

United Resource Holdings Group, Inc. Stockholder Meeting & Financing, Dun Glen Modification, UMRC Transition

Reno, NV – October 21, 2014 – United Resource Holdings Group, Inc. (“URHG”) will hold the annual meeting of the shareholders of URHG on Thursday, October 23, 2014 at 10:00 a.m. (Pacific Time) in Reno, Nevada at the Atlantis Hotel and Casino located at 3800 South Virginia Street, Reno, Nevada 89502..

URHG has received an infusion of funds for working capital, approximately \$990,000.00 when it entered into convertible promissory notes with stock warrants with two California based companies. This infusion provides URHG’s subsidiaries with operating capital for maintaining and expanding their respective operations.

United Milling & Refining Corp., (“UMRC”) continues Mineral Processing Agreement (“MPA”) with Lake Mountain Mining, LLC; however, the processing is limited to crushing and sizing this crushed material from the historic Olinghouse Mining District, located in Washoe County and within 50 miles of UMRC, for subsequent concentrating; additionally, UMRC needs to upgrade its concentrating processing circuit to a 5-ton hour circuit with a wet ball-mill to efficiently crush and additional processing components to effectively concentrate in order for this specific MPA to be profitable as the previously concentrating circuit was designed for the subsequent concentration of black sands, which was the original business model. In order to move forward with a modified business plan to process hard-rock materials such as the Olinghouse and National Mine ore, UMRC needs a significant and substantial infusion of capital to upgrade its processing capacity in order to be profitable. Additionally, UMRC seeks to relocate within the Tahoe-Reno Industrial Center with the purpose of reducing overhead costs and entering into a possible joint venture/lease agreement therein.

About United Resource Holdings Group, Inc.:

United Resource Holdings Group, Inc. is a U.S.-based natural resource exploration and development company, focused on the acquisition of mining equipment and the development of placer mines, gold and other precious commodity projects that demonstrate a reasonable probability for near term production. In addition, the company operates a beneficiation process plant that recovers precious metals from mineral ores and ore concentrates on behalf of its captive mining properties and on behalf of third party mining companies. The company is quoted on the OTC PK under the symbol “URHG”.

Notice Regarding Forward-Looking Statements:

This press release and any related calls or discussions may include forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 about URHG. Forward-looking statements are statements that are not historical facts. All statements, other than statements of historical facts, are forward-looking statements. Forward-looking statements include statements about matters such as: future prices and sales of, and demand for, our products; future industry market conditions; future changes in our exploration activities, production capacity and operations; future exploration, production, operating and overhead costs; operational and management restructuring activities (including implementation of methodologies and changes in the board of directors); future employment and contributions of personnel; tax and interest rates; capital expenditures and their impact on us; nature and timing and accounting for restructuring charges, gains or losses on debt extinguishment, derivative liabilities and the impact thereof; productivity, business process, rationalization, investment, acquisition, consulting, operational, tax, financial and capital projects and initiatives; contingencies; environmental compliance and changes in the regulatory environment; offerings, sales and other actions regarding debt or equity securities; and future working capital, costs, revenues, business opportunities, debt levels, cash flows, margins, earnings and growth.

The words “believe,” “expect,” “anticipate,” “estimate,” “project,” “plan,” “should,” “intend,” “may,” “will,” “would,” “potential” and similar expressions identify forward-looking statements, but are not the exclusive means of doing so. These statements are based on assumptions and assessments made by our management in light of their experience and their perception of historical and current trends, current conditions, possible future developments and other factors they believe to be appropriate. Forward-looking statements are not guarantees, representations or warranties and are subject to risks and uncertainties that could cause actual results, developments and business decisions to differ materially from those contemplated by such forward-looking statements. Some of those risks and uncertainties include the risk factors discussed in the URHG filing on OTC Finings and the following: current global economic and capital market uncertainties; the speculative nature of gold or mineral exploration, including risks of diminishing quantities or grades of qualified resources and reserves; operational or technical difficulties in connection with exploration or mining activities; contests over our title to properties; potential dilution to our stockholders from the conversion of securities that are convertible into or exercisable for shares of our common stock; potential inability to continue to comply with government regulations; adoption of or changes in legislation or regulations adversely affecting our businesses; business opportunities that may be presented to, or pursued by, us; changes in the United States or other monetary or fiscal policies or regulations; interruptions in our production capabilities due to unexpected equipment failures; fluctuation of prices for gold or certain other commodities (such as silver, copper, diesel fuel, and electricity); changes in generally accepted accounting principles; geopolitical events; potential inability to implement our business strategies; potential inability to grow revenues organically; potential inability to attract and retain key personnel; interruptions in delivery of critical

supplies and equipment raw materials due to credit or other limitations imposed by vendors; assertion of claims, lawsuits and proceedings against us; potential inability to maintain an effective system of internal controls over financial reporting; potential inability or failure to timely file periodic reports with the SEC; potential inability to maintain the listing of our securities on any securities exchange or market; and work stoppages or other labor difficulties. Occurrence of such events or circumstances could have a material adverse effect on our business, financial condition, results of operations or cash flows or the market price of our securities. All subsequent written and oral forward-looking statements by or attributable to us or persons acting on our behalf are expressly qualified in their entirety by these factors. We undertake no obligation to publicly update or revise any forward-looking statement.

Neither this press release nor any related calls or discussions constitute an offer to sell or the solicitation of an offer to buy any securities.

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