

THERAPY CELLS, INC
COMPANY STATEMENT

FROM: JOHN MEREDITH, CFO & DIRECTOR, Therapy Cells, Inc

Over the past few days there has been a great deal of confusion regarding press releases.

Please be aware that Therapy Cells, Inc is a US incorporated company trading on the OTC Pink Sheets market. We are concerned solely with the development of cell replacement within equine stock and are actively seeking FDA approval for the end product.

Therapy Cells (2000) Ltd is a New Zealand based company who have recently issued a press release regarding alternative product lines. This company has no financial connection with Therapy Cells, Inc, and is not a subsidiary or associated company thereto.

We sincerely hope that this statement will eliminate any confusion or mis-placed speculation regarding Therapy Cells, Inc

Venice, Florida
July 25th, 2014