

Nosek & Associates
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STL MARKETING GROUP, INC.
111 W. MAPLE ST. UNIT 1102
CHICAGO IL 60610

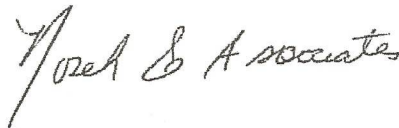
I have compiled the accompanying statement of assets and liabilities arising from cash transactions of STL MARKETING GROUP, INC. as of September 30, 2012, and the related statement of revenue collected and expenses paid for the year then ended. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with the cash basis of accounting.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with the cash basis of accounting and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures ordinarily included in financial statements prepared on the cash basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the company's assets, liabilities, equity, revenue and expenses. Accordingly, these financial statements are not designed for those who are not informed about such matters.

Nosek & Associates

A handwritten signature in cursive script that reads "Nosek & Associates".

October 8, 2012

STL MARKETING GROUP, INC.

Balance Sheet September 30, 2012

Assets

Current assets

Checking	\$	1,216.86
Total current assets		<u>1,216.86</u>

Other assets

Organizational Costs		345,195.00
Investment Property		350,000.00
Total other assets		<u>695,195.00</u>

Total assets	\$	<u><u>696,411.86</u></u>
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Liabilities

Current liabilities

Accounts Payable	\$	3,920.00
Promissory Notes		7,100.00
Loan - Versant		11,948.00
Total current liabilities		<u>22,968.00</u>

Long-term liabilities

Note Payable		348,333.00
Notes Payable		350,000.00
Total long-term liabilities		<u>698,333.00</u>

Total liabilities	\$	<u><u>721,301.00</u></u>
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Equity

Equity

Common Stock		21,623.52
Preferred Stock		5,068.39
Retained earnings		
Retained earnings, beginning		
Retained Earnings		(6,297,390.44)
Net income		(13,700.47)
Capital contributions		
Additional Paid in Capital		6,259,509.86
Retained earnings, ending		(51,581.05)
Total equity		<u>(24,889.14)</u>

Total liabilities and equity	\$	<u><u>696,411.86</u></u>
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See accountant's compilation report

STL MARKETING GROUP, INC.

Income Statement For the 9 months ended September 30, 2012

General and administrative expenses

Bank Service Charges	\$	185.20
Dues & Subscriptions		2,498.94
Marketing		4,016.33
Professional Fees		7,000.00
Total general and administrative expenses		<u>13,700.47</u>

Total expenses 13,700.47

Net income (loss) \$ (13,700.47)

See accountant's compilation report

STL MARKETING GROUP, INC.

Statement of Cash Flow For the 9 months ended September 30, 2012

CASH FLOWS FROM OPERATING ACTIVITIES	
Net income/(loss)	\$ (13,700.47)
Increase/(decrease) in accounts payable	520.00
Net cash provided by (used in) operating activities	<u>(13,180.47)</u>
CASH FLOWS FROM INVESTING ACTIVITIES	
Net cash provided by (used in) investing activities	<u>0.00</u>
CASH FLOWS FROM FINANCING ACTIVITIES	
Net cash provided by (used in) financing activities	<u>0.00</u>
Net increase/(decrease) in cash	(13,180.47)
Cash at beginning of period	<u>14,397.33</u>
Cash at end of period	<u>\$ 1,216.86</u>

See accountant's compilation report

STL Marketing Group, Inc.
STATEMENT OF STOCKHOLDER EQUITY

	COMMON STOCK		PREFERRED STOCK		Paid in Capital	Accumulated Deficit	TOTAL
	Shares	Amount	Shares	Amount			
Balance - January 1, 2010	21,623,524	21,624	5,068,390	5,068	6,260,509	(6,291,225)	(4,024)
Shares Issued - 2010	-	-	-	-	-	-	-
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	-	-
Net gain or (loss) for year ended	-	-	-	-	-	(1,894)	(5,918)
Balance - December 2010	21,623,524	21,624	5,068,390	5,068	6,260,509	(6,293,119)	(5,918)
Shares Issued - 2011	-	-	-	-	-	-	-
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	-	-
Adjustment to Paid in Capital	-	-	-	-	(999)	(4,271)	(11,188)
Net gain or (loss) for year ended	-	-	-	-	-	(6,297,390)	(11,188)
Balance - December 31, 2011	21,623,524	21,624	5,068,390	5,068	6,259,510	(6,297,390)	(11,188)
Shares Issued - 2012	-	-	-	-	-	-	-
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	-	-
Net gain or (loss) for period ending	-	-	-	-	-	(2,262)	(13,451)
Balance - March 31, 2012	21,623,524	21,624	5,068,390	5,068	6,259,510	(6,299,653)	(13,451)
Shares Issued - 2012	-	-	-	-	-	-	-
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	-	-
Net gain or (loss) for period ending	-	-	-	-	-	(2,817)	(14,006)
Balance - June 30, 2012	21,623,524	21,624	5,068,390	5,068	6,259,510	(6,300,208)	(14,006)
Shares Issued - 2012	-	-	-	-	-	-	-
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	-	-
Net gain or (loss) for period ending	-	-	-	-	-	(13,700)	(24,889)
Balance - September 30, 2012	21,623,524	21,624	5,068,390	5,068	6,259,510	(6,311,091)	(24,889)