

Subject: RE: FINRA Preliminary Review of Corporate Action - Montague International Holding Ltd. (MIHL)
From: OTC Corporate Actions <otccorpactions@finra.org>
Date: 9/24/2012 1:35 PM
To: "Lsaltsova@montagueholding.com" <lsaltsova@montagueholding.com>

The current submission will be cancelled as this type of transaction is not a reportable corporate action. No further notice needs to be given, and no announcements will be made to the marketplace.

In order to have the preferred assigned a symbol, the security must be registered and/or a market maker request a symbol for trading purposes.

Raj Jaghai
FINRA- Corporate Actions
9509 Key West Avenue
Rockville, MD 20850
Operations: 866.776.0800
Fax : 202.689.3533
otccorpactions@finra.org

From: Larisa Saltsova [mailto:lsaltsova@montagueholding.com]
Sent: Monday, September 24, 2012 12:56 PM
To: OTC Corporate Actions
Subject: Re: FINRA Preliminary Review of Corporate Action - Montague International Holding Ltd. (MIHL)

This email will confirm that the transaction will not consolidate any outstanding shares.

In addition, I have a question on how to get a symbol for our preferred shares. Do I just use the corporate action form and request a new symbol for preferred stock?

Thank you.

Larisa Saltsova, President and CEO
Montague International Holding Ltd.
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On 9/24/2012 12:36 PM, OTC Corporate Actions wrote:
Please confirm that this transaction will not consolidate the outstanding shares as well.

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