

Quarterly Report for Fiscal Quarter April 30, 2012



KMA Global Solutions International, Inc. (a Nevada corporation)

438 Gibraltar Dr. No. 11
Mississauga, ON L5T 2P2
Canada
Phone: (647) 478-8783
Website: <http://www.kmaglobalsolutions.com>
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The Quarterly Report for KMA Global Solutions International, Inc. has been prepared with OTC Markets alternative Reporting Standard. All financial data has been prepared as of April 30, 2012.

Part A General Company Information

Item 1 The exact name of the issuer and its predecessor (if any)

The exact name of the issuer is: KMA Global Solutions International, Inc.(the "Company")

The issuer does not have a material predecessor.

The address of the Issuer's principal executive office

438 Gibraltar Dr. No. 11
Mississauga, ON L5T 2P2
Canada

Telephone: (647) 478 8783
Fax: (647) 478 8785

URL: <http://www.kmaglobalsolutions.com>

The person responsible for the Company's investor relations is the Company's Chief Executive Officer, and sole director, Jeffrey D. Reid. Mr. Reid's phone number and mailing address are the same as listed above. The email address to reach Mr. Reid for investor relations is Investorrelations@kmaglobalsolutions.com

The Company's transfer agent is American Stock Transfer & Trust Company, LLC., 6201 15th Avenue, Brooklyn, NY, 11219 Tel: 718-921-8380 Fax 718-765-8711

Item 2 The number of issued shares for each class of securities authorized

Common Stock

	<u>Fiscal year end 1</u>	<u>Fiscal year end 2</u>	<u>Q1</u>
<u>Period end date</u>	January 31, 2011	January 31, 2012	April 30, 2012
Number of shares authorized	175,000,000	1,000,000,000	750,000,000*
Number of issued shares	175,000,000	609,420,100	609,420,100
Number of non-restricted shares	100,345,039	543,051,805	555,230,407
Number of of-record shareholders**	16	12	12

Preferred Stock

	<u>Fiscal year end 1</u>	<u>Fiscal year end 2</u>	<u>Q1***</u>
Period end date	January 31, 2011	January 31, 2012	April 30, 2012
Number of shares authorized	25,000,000	25,000,000	25,000,000
Number of shares issued	0	0	0
Number of non-restricted shares	0	0	0
Number of of-record shareholders**	0	0	0

*On April 30, 2012, the Issuer amended its Articles of Incorporation in order to decrease the number of shares of capital authorized to 775,000,000 shares of capital stock, par value \$0.001 consisting of 25,000,000 shares of preferred stock and 750,000,000 shares of common stock.

** Management does know the number of beneficial owners of the Issuer's shares as of the date hereof (because it has not been able to obtain a Non-Objecting Beneficial Owner List from Broadridge), but intends to obtain a NOBO List (or take other steps to ascertain the number of beneficial owners) as soon as it can reasonably do so.

*** Subsequent to the quarter ended April 30, 2012, on May 3, 2012 the Company filed a Certificate of Designation with the Secretary of State of Nevada designating and authorizing the issuance of 25,000,000 shares of Series A Convertible Preferred Stock.

On May 3, 2012 Jeffrey D Reid exchanged 100% of the debt owed to him by the Company in the aggregate amount of \$328,015 in exchange for 25,000,000 shares of Series A Preferred Stock.

Item 3 **Financial Information for the Issuer's most recent fiscal period**

The Company's interim financial statements for the period ended April 30, 2012 will follow the end of this disclosure statement as an exhibit and is incorporated herein by reference.

Item 4

This Management's Discussion and Analysis of Financial Condition and Results of Operations includes a number of forward-looking statements that reflect Management's current views with respect to future events and financial performance. You can identify these statements by forward-looking words such as "may", "will", "expect", "anticipate", "believe", "estimate" and "continue" or similar words. Those statements included statements regarding the intent, belief or current expectations of us or members of our management team as well as the assumptions of which such statements are based. Prospective investors are cautioned that any such forward-looking statements are not guarantees of future performance and involve risk and uncertainties and that actual results may differ materially from those contemplated by such forward-looking statements.

Readers are urged to carefully review and consider the various disclosures made by us in this report. The following Management's Discussion and Analysis of Financial condition and Results of Operations of the

Company should be read in conjunction with the Financial Statements and notes related thereto included in this Quarterly Report.

Management's Discussion and Analysis or Plan of Operation

KMA Global Solutions International, Inc. ("KMAG" or the "Issuer") was incorporated on March 9, 2006 under the laws of the State of Nevada. The Company's fiscal year end is January 31. The Company has never been subject to bankruptcy, receivership or any similar proceeding. There are no current, past or pending trading suspensions by a securities regulator.

KMAG is the assignee of active patents issued by the U.S. Patent and Trademark Office (as well as corresponding foreign patents granted in Germany, Spain, France, Italy, Netherlands, United Kingdom and Mexico). These patents relate to a sew-on security label, which anticipates and incorporates RFID technology, improvements and manufacturing processes. KMAG also has patent applications pending in the U.S. (as well as corresponding foreign patent applications in Mexico, Germany, Spain, France, Italy, Netherlands, United Kingdom and Canada) relating to its dual technology EAS label and high speed process, which anticipates and incorporates RFID technology and improvements thereof.

KMAG has been engaged in the Electronic Articles Surveillance (EAS) industry since inception. Shrinkage (the value of goods which are not paid for) is caused primarily by shoplifting and employee theft. Products manufactured in the EAS industries are designed to act as a deterrent to control the problem of merchandise theft. To address this market opportunity, KMAG built the necessary infrastructure to be a source for EAS solutions worldwide.

Our operations now include a baggage handling solution using KMAG's RFID application and process along with a unique IP for tracking baggage for both the airline and the baggage owner. KMAG is applying an RFID tag to baggage tickets in a bulk format allowing for in airport use. RFID is the acronym for Radio Frequency Identification which is a technology that allows information to be stored in a microchip attached to an antennae that when in contact with the correct Radio Frequency allows for the information to be transmitted for the purpose of Identifying the Electronic Product Code(EPC) stored on the microchip. Thus the ability to read this EPC allows for the user of the system to track via various readers the location of the Luggage Tad (RFID encapsulated) as it travels through the baggage handling system. This will enable the owner of the luggage to track his or her own luggage from the moment the bag is checked in at the airport and confirm the luggage is located on the plane and once again upon arrival at the travelers' destination. Certain airlines have agreed to unique pilot projects as well as a smart phone application for the baggage owner. KMA has delivered initial product to the client during the fourth quarter year ending 2012 and is awaiting further development of our client's platform before further production is required. We continue to work closely with the client and will adapt our product to best fit any change required by their platform.

KMAG has developed high speed packaging line equipment which is being tested and built that can apply, read and write a RFID tag in a variety of different tag configurations onto a variety of consumer packaging. Specifically we are working with a customer that will use this equipment in the start up phase for tracking merchandise from production throughout distribution to the customers dock. The opportunity is based on applying RFID tags to different packaging containing liquids that allow for reading with 100% confidence. This closed loop start up phase will transition into point of purchase retail solution which will allow for third party use at retail. High speed labelling equipment has been installed at our primary customer and is being used as a full production machine. Further development is ongoing as we start to promote the equipment to other manufactures.

KMAG has developed a New Solution called the fashion shoe tag which is intended to be sold in the retail sector to protect Fashion Footwear (that is, footwear that is sold at a price point that attracts a greater threat as a theft item) without damaging the shoe. The solution has been developed to

contain both EAS and RFID technology. Initial testing has been successful. KMAG has spent \$27,530 USD developing the tags and building test molds to produce these tags. Further R&D expenditures will occur as we develop more sophisticated solutions for niche markets.

KMAG continues to promote and sell EAS solutions and develop products used by its retail customers in both EAS and RFID. KMAG continues to promote the existing business and has augmented its existing intellectual property and knowledge of the RFID industry.

Although there is no present agreement or understanding for KMAG to make any particular acquisition, it does intend to attempt to seek out, entertain and evaluate proposals for acquisition of other assets and/or business opportunities in exchange for shares of its common stock. There cannot, of course, be any assurance that any such acquisition proposals will be made to or located by KMAG, and it is probable that any which the board of directors might entertain may be on terms that would be deemed unfavorable to and have a dilutive effect on KMAG's existing shareholders.

KMA Global Solutions International Inc. is located at 438 Gibraltar Drive suite 11 Mississauga Ontario. We are located in a 4800 square foot facility where current operations and record keeping takes place.

Results of Operations

The following discussion of the financial condition and results of operations should be read in conjunction with the financial statements included herewith. The discussion should not be construed to imply that the results discussed herein will necessarily continue in the future, or that any conclusion reached herein will necessarily be indicative of actual operating results in the future.

Three Months Ended April 30, 2012

Sales

The Company's sales increased by \$744,414 or 611% to \$866,176, for the three months ended April 30, 2012, compared to \$121,762 for the three months ended April 30, 2011. This increase is primarily due to the increase in sales in EAS, RFID, shoe and hard tags.

Gross Profit

The Company's Gross Profit was \$164,976 or 19% of sales for the three months ended April 30, 2012, compared with \$47,145 or 39% of sales for the three months ended April 30, 2011. This corresponds with planned margins for the market. Increase in sales also resulted in discounted sales pricing.

Net Operating Expenses

Net Operating Expenses were \$114,188 or 13% of sales for the three months ended April 30, 2012, compared with \$51,786 or 42% of sales for the three months ended April 30, 2011. This increase in net operating expenses of \$62,402 or 120% is primarily due to the increase of sales and includes increased spending in R&D, travel and professional fees.

Operating Income (Loss)

Operating Income before taxes was \$50,788 or 5% of sales for the three months ended April 30, 2012 as compared with an operating loss of \$4,641 or 3.8% of sales for the three months ended April 30, 2011. This increase of \$55,429 or 1194% is primarily due to significant increase in sales offset by increase in expenses to support the increase in sales.

Capital Resources

The Company had, for the three months ended April 30, 2012, current assets of \$614,743 and current liabilities of \$456,611.

For the three months ended April 30, 2012, the Company had a cash balance of \$59,527. The Company does not have any bank indebtedness and cash is achieved from the collection of receivables which average 60 days payment cycle. Management believes that the Company will generate sufficient cash from its operating activities.

Off-Balance Sheet Arrangements.

1. There are no off-balance sheet arrangements.

Item 5 Legal Proceedings

There are no current, past, pending or threatened legal proceedings or administrative actions either by or against KMAG that could have a material effect on KMAG's business, financial condition, or operations.

Item 6 Defaults upon Senior Securities

None

Item 7 Other Information

Amendment to Articles of Incorporation

On April 30, 2012, the Company amended its Articles of Incorporation in order to decrease the number of shares of capital authorized to 775,000,000 shares of capital stock, par value \$0.001 consisting of 25,000,000 shares of preferred stock and 750,000,000 shares of common stock. A copy of the Certificate of Amendment to the Articles of Incorporation is attached as an exhibit to this Quarterly Report and incorporated herein by reference.

Subsequent Event

Subsequent to the quarter ended April 30, 2012 on May 3, 2012 a Certificate of Designation was filed with the Secretary of State of Nevada designating and authorizing the issuance of 25,000,000 shares of Series A Convertible Preferred Stock.

On May 3, 2012 Jeffrey D Reid, the Company's sole officer and director, forgave the debt owed to him in the aggregate amount of \$328,015 from the Company in consideration for 25,000,000 shares of Series A Preferred Stock.

The Series A Preferred Stock contain the following material terms which are qualified in their entirety by the full text of the Certificate of Designation, which is filed as and exhibited hereto.

The Series A Preferred Stock (the "Series A Preferred Stock") is ranked senior to the Company's common stock and is entitled to receive dividends paid by the Company to holders of the Company's common stock on an "as converted" basis. Holders of the Series A Preferred are entitled to vote as a single class on an "as converted" basis with the holders of the Company's common stock. Each share of Series A Preferred Stock may be converted, at the option of the holder, into twenty five (25) shares of the Company's common stock, subject to adjustment.

Item 8 Exhibits

Attached herein as an exhibit is the certificate of Amendment to the Articles of Incorporation dated April 30, 2012, decreasing the authorized capital stock to 775,000,000.

Attached herein as an exhibit is the Certificate of Designation designating and authorizing the issuance of 25,000,000 shares of Series A Preferred Stock, of the Corporation.

Item 9 **Issuer's Certifications**

I, Jeffrey D. Reid, certify that:

1. I have reviewed this quarterly disclosure statement of KMA Global Solutions International, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for the periods presented in this disclosure statement.

Date: June 14, 2012


Chief Executive Officer

KMA GLOBAL SOLUTIONS INTERNATIONAL INC.

INTERIM BALANCE SHEET (UNAUDITED)

	April 30, 2012 (unaudited)	January 31, 2012 (unaudited)
ASSETS		
CURRENT		
Cash	\$ 59,527	\$ 60,394
Accounts Receivable	555,216	255,600
Total Current Assets	614,743	315,994
Other Receivables	1,556,059	1,556,059
Deposits on Equipment and Patents	76,664	76,664
Capital Assets	69,659	71,776
Total Assets	\$ 2,317,125	\$ 2,020,493
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)		
CURRENT		
Accounts Payable and Accrued Liabilities	\$ 456,611	\$ 210,766
Debentures Payable	-	-
Contributed Surplus	-	-
Total Current Liabilities	456,611	210,766
LONG TERM DEBT		
Shareholder Loan	328,015	328,015
Total Liabilities	\$ 784,626	\$ 538,781
SHAREHOLDERS' EQUITY (DEFICIT)		
Capital Stock	175,000	175,000
Additional Paid-In Capital	3,010,269	3,010,269
Cumulative Translation Adjustment	43,240	43,240
Retained Deficit	(1,696,010)	(1,746,798)
Total Shareholders' Equity	\$ 1,532,499	\$ 1,481,711
Total Liabilities and Shareholders' Equity	\$ 2,317,125	\$ 2,020,493

The accompanying notes are an integral part of the financial statements

KMA GLOBAL SOLUTIONS INTERNATIONAL INC.

STATEMENT OF INCOME AND ACCUMULATED DEFICIT FOR THE THREE MONTHS ENDED APRIL 30, (UNAUDITED)

	2012 (unaudited)	2011 (unaudited)
SALES	\$ 866,176	\$ 121,762
COST OF SALES	<u>701,200</u>	<u>74,617</u>
GROSS MARGIN	<u>164,976</u>	<u>47,145</u>
SELLING, GENERAL AND ADMINISTRATIVE		
EXPENSES	<u>114,188</u>	<u>51,786</u>
Income (Loss) before income taxes	<u>50,788</u>	<u>(4,641)</u>
Income taxes		
NET INCOME (LOSS)	<u>\$ 50,788</u>	<u>\$ (4,641)</u>

The accompanying notes are an integral part of the financial statements.

KMA GLOBAL SOLUTIONS INTERNATIONAL INC.

STATEMENT OF CASH FLOWS FOR THE THREE MONTHS ENDED APRIL30,

(UNAUDITED)	2012	2011
CASH FLOWS FROM OPERATING ACTIVITIES		
Net loss for the year	\$ 50,788	\$ (4,641)
Adjustment to reconcile net income (loss) to net cash used in operating activities:		
Amortization	2,117	2,117
Changes in assets and liabilities:		
Increase in accounts receivable	(299,616)	(116,152)
Increase in accounts payable and accrued liabilities	245,844	84,453
Increase in Deposits on Equipment		
Net cash used by operating activities	<u>(867)</u>	<u>(34,223)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Increase/(Decrease) in advances to shareholders		
Net cash provided by investing activities	<u>-</u>	<u>-</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Increase in Debentures Payable	-	51,437
Decrease in Contributed Surplus	-	(11,604)
Issuance of capital stock	-	
Net cash provided (used) by financing activities	<u>-</u>	<u>39,833</u>
NET INCREASE IN CASH	-\$ 867	\$ 5,610
CASH, BEGINNING OF YEAR	<u>60,394</u>	<u>642</u>
CASH, END OF YEAR	<u>\$ 59,527</u>	<u>\$ 6,252</u>

The accompanying notes are an integral part of the financial statements

KMA GLOBAL SOLUTIONS INTERNATIONAL INC.
SHAREHOLDERS' EQUITY
FOR THREE MONTHS ENDED APRIL 30, 2012

Continuity of Shareholders' Equity - KMA Canada prior to reverse merger

	Common Shares	Par Value @ \$0.001	Additional Paid-In Capital	Subscriptions Receivable	Comp. Income	Accumulated Earnings
January 31, 2006	32,136,800	\$ -	\$ 461,901	\$ -	\$ 43,547	\$ 82,982
Issuance of shares for consulting services	408,000	-	52,173	-	-	-
Issuance of shares for finders fees	1,700,000	-	217,391	-	-	-
March 31, 2006	34,244,800	\$ -	\$ 731,465	\$ -	\$ 43,547	\$ 82,982

Continuity of Shareholders' Equity - KMA International

	Common Shares	Par Value @ \$0.001	Additional Paid-In Capital	Subscriptions Receivable	Comp. Income	Accumulated Earnings
January 31, 2006	4,920,250	\$ 4,920	\$ 166,421	\$ -	\$ -	\$ (171,341)
Retired to treasury	(4,225,427)	(4,225)	4,225	-	-	-
17:1 share split	11,117,168	11,117	(11,117)	-	-	-
Issuance of shares in reverse merger	34,244,800	34,245	525,878	-	43,547	82,982
Accumulated deficit acquired in reverse merger	-	-	-	-	-	171,341
Retirement of shares	(5,344,800)	(5,345)	5,345	-	-	-
Issuance of replacement shares	1,179,000	1,179	(1,179)	-	-	-
Currency translation adjustment	-	-	-	-	4,601	-
Issuance of shares for investor relations services	25,000	25	11,075	-	-	-
Issuance of shares for consulting services	150,200	150	28,500	-	-	-
Net loss January 31, 2007	-	-	-	-	-	(736,403)
January 31, 2007	42,065,291	42,066	729,098	-	48,148	(653,421)
Issuance of shares for financing, net	10,000,000	10,000	965,000	-	2,883	-
Warrant valuation allocation	-	-	(346,000)	-	-	-
Issuance of shares for agent fees	1,000,000	1,000	-	-	-	-
Issuance of agent warrants on financing	-	-	(90,000)	-	-	-
Issuance of shares for consulting services	1,867,328	1,867	337,133	-	-	-
Warrants exercised	3,850,000	3,850	746,900	-	-	-
Warrant valuation allocation	-	-	188,610	-	-	-
Warrant valuation allocation	-	-	247,390	-	-	-
Warrants exercised	7,150,000	7,150	1,387,150	(930,000)	-	-
Issuance of Shares	8,000,000	8,000	1,942,000	(1,800,000)	-	-
Issuance of shares for agent fees	1,400,000	1,400	-	-	-	-
Warrant valuation allocation	-	-	(1,149,000)	-	-	-
Share issue costs	-	-	(113,332)	-	-	-
Currency translation adjustment	-	-	-	-	(62,261)	-
Net Loss January 31, 2008	-	-	-	-	-	(1,856,320)
January 31, 2008	75,333,319	75,333	4,845,029	(2,730,000)	(11,330)	(2,905,820)
Shares returned	(8,000,000)	(8,000)	(1,992,000)	1,800,000	-	-
Warrant valuation allocation	-	-	1,149,000	-	-	-
Shares issued for services	36,566,665	36,567	119,797	-	-	-
Shares issued for debt	46,771,200	46,771	171,731	-	-	-
Net Loss January 31, 2009	-	-	-	-	-	(1,106,640)
January 31, 2009	150,671,184	150,671	4,208,557	(930,000)	(11,330)	(3,706,460)
Cancellation of Warrants/Subscription	-	-	(930,000)	930,000	-	-
Currency translation adjustment	-	-	-	-	(104,047)	-
Net loss January 31, 2010	-	-	-	-	-	(489,513)
January 31, 2010	150,671,184	150,671	3,369,557	-	(115,277)	(4,195,982)
Shares issued for consulting services	3,502,776	3,503	8,757	-	-	-
Issue of shares for consulting services	20,826,040	20,826	(12,788)	-	-	-
Currency translation adjustment	-	-	-	-	(114,976)	-
Net Loss January 31, 2011	-	-	-	-	-	(116,896)
January 31, 2011	175,000,000	\$ 175,000	\$ 3,365,526	\$ -	\$ (290,253)	\$ (4,312,881)
Adjustment to shareholder equity due to distribution of subsidiary companies to shareholders	-	-	(731,465)	-	310,884	2,583,013
Conversion of Debentures payable	434,420,100	-	376,208	-	-	-
Currency translation adjustment	-	-	-	-	(87,301)	-
Net Profit January 31, 2012	-	-	-	-	-	3,068
January 31, 2012	609,420,100	175,000	3,010,269	-	43,240	(1,746,798)
Net Profit April 30, 2012	-	-	-	-	-	50,788
April 30, 2012	609,420,100	175,000	3,010,269	-	43,240	(1,696,010)

The accompanying notes are an integral part of the financial statements

Note 1 Basis of Presentation

The accompanying unaudited financial statements include the accounts of KMA Global Solutions International, Inc. ("KMAG" or the "Company") which is incorporated in the state of Nevada in the United States. Amounts that would have been previously eliminated on consolidation are now reflected as assets or liabilities in the financial statements of the Company.

In February 2011, the Company distributed the shares of its wholly owned subsidiaries, KMA Global Solutions (US) Inc, a Company incorporated in the state of Nevada in the United States of America, KMA Global Solutions Inc., a company incorporated in Canada under the Ontario Business Corporations Act and KMA Global Solutions (Hong Kong) Ltd., which is incorporated in Hong Kong. These subsidiaries are not included in the financial statements dated April 30, 2012.

Note 2 Cash and Cash Equivalents

Cash and cash equivalents consist of cash and short-term investments with original maturities at the time of purchase of less than 90 days that are readily convertible to known amounts of cash and that are subject to an insignificant risk of material change in value.

Note 3 Accounts Receivable and Patents

Accounts receivable relate to the amounts owed from the sale of products to the Company's customers. These amounts will be collected in the normal course of business.

Note 4 Patents

KMAG is the assignee of active patents issued by the U.S. Patent and Trademark Office (as well as corresponding foreign patents granted in Germany, Spain, France, Italy, Netherlands, United Kingdom and Mexico. These patents relate to a sew-on security label, which anticipates and incorporates RFID technology, improvements and manufacturing process thereof. KMAG also has patent applications pending in the U.S. (as well as corresponding foreign patent applications in Mexico, Germany, Spain, France, Italy, Netherlands, United Kingdom and Canada) relating to its dual technology EAS label and high speed process, which anticipates and incorporates RFID technology, and improvements thereof. The amounts reflected in the financial statements represent the capitalized costs of the patents.

In February 2010, KMAG licensed its intellectual property to r-pac International Hong Kong, which has distribution in numerous countries and an in depth customer list. KMAG is currently receiving royalty payments from the license.

Note 5 Other Receivables.

In February 2011, when the Company distributed the shares of its wholly owned subsidiaries, loans payable to KMA Global Solutions International Inc. were outstanding. KMA Global Solutions Inc has an outstanding loan of \$1,409,056 and KMA Global Solutions (Hong Kong) Inc has an outstanding loan of \$147,003 at April 30, 2012. These loans are non-interest bearing, are unsecured and have no fixed term of payment.

Note 6 Advances from Shareholders

Advances from our shareholder, Mr. Jeffrey D. Reid, who is also the Company's Chief Executive Officer and sole director, are non-interest bearing, are unsecured and have no fixed term of payment. This loan is convertible into Preferred Shares of the Company at the option of Mr. Reid at a 50% discount to the market price. Mr. Reid served notice to the Company of his intention to convert on August 23, 2011.

Subsequent to the quarter ended April 30, 2012, on May 3, 2012 the Company filed a Certificate of Designation with the Secretary of State of Nevada designating and authorizing the issuance of 25,000,000 shares of Series A Convertible Preferred Stock.

On May 3, 2012 Jeffrey D Reid exchanged 100% of the debt owed to him by the Company of \$328,015 in exchange for 25,000,000 shares of Series A Preferred Stock.

Note 7 Shareholder Equity

On April 30, 2012, KMAG amended its Articles of Incorporation in order to decrease the number of shares of capital authorized to 775,000,000 shares of capital stock, par value \$0.001 consisting of 25,000,000 shares of preferred stock and 750,000,000 shares of common stock.



ROSS MILLER
 Secretary of State
 204 North Carson Street, Suite 1
 Carson City, Nevada 89701-4520
 (775) 684-5708
 Website: www.nvsos.gov



090201

Certificate of Amendment
 (PURSUANT TO NRS 78.385 AND 78.390)

Filed in the office of  Ross Miller Secretary of State State of Nevada	Document Number
	20120310050-44
	Filing Date and Time
	04/30/2012 3:15 PM
	Entity Number
	E0171822006-4

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Certificate of Amendment to Articles of Incorporation
For Nevada Profit Corporations
(Pursuant to NRS 78.385 and 78.390 - After Issuance of Stock)

1. Name of corporation:

KMA Global Solutions International, Inc.

2. The articles have been amended as follows: (provide article numbers, if available)

Authorized Stock:

Common Stock: Number of shares with par value: 750,000,000
 Par Value Per Share: \$.001

Preferred Stock: Number of shares with par value: 25,000,000
 Par Value Per Share: \$ 0.001

3. The vote by which the stockholders holding shares in the corporation entitling them to exercise a least a majority of the voting power, or such greater proportion of the voting power as may be required in the case of a vote by classes or series, or as may be required by the provisions of the articles of incorporation* have voted in favor of the amendment is;

05/01/2012

4. Effective date and time of filing: (optional) Date: 05/01/2012 Time:

(must not be later than 90 days after the certificate is filed)

5. Signature: (required)

x  Diana Urrego, Special Secretary

 Signature of Officer

*If any proposed amendment would alter or change any preference or any relative or other right given to any class or series of outstanding shares, then the amendment must be approved by the vote, in addition to the affirmative vote otherwise required, of the holders of shares representing a majority of the voting power of each class or series affected by the amendment regardless to limitations or restrictions on the voting power thereof.

IMPORTANT: Failure to include any of the above information and submit with the proper fees may cause this filing to be rejected.

This form must be accompanied by appropriate fees.

Nevada Secretary of State Amend Profit-After
 Revised: 8-31-11

EXHIBIT A

KMA GLOBAL SOLUTIONS INTERNATIONAL, INC.

CERTIFICATE OF DESIGNATION

OF SERIES A CONVERTIBLE PREFERRED STOCK,

KMA Global Solutions International, Inc. (the "Corporation"), a corporation organized and existing under the laws of Nevada, does hereby certify that, pursuant to authority conferred upon the Board of Directors of the Corporation by the Articles of Incorporation, as amended, of the Corporation, it has adopted resolutions (a) authorizing the issuance of 25,000,000 shares of Series A Convertible Preferred Stock (the "Series A Preferred Stock"), of the Corporation and (b) providing for the designations, preferences and relative participating, optional or other rights, and the qualifications, limitations or restrictions thereof, as follows:

1. Designation and Number of Shares. There shall be hereby created and established a series of Preferred Stock designated as "Series A Convertible Preferred Stock" (the "Series A Preferred Stock"). The authorized number of shares of Series A Preferred Stock shall be 25,000,000. Capitalized terms used herein and not otherwise defined shall have the meanings set forth in Section 8 below.

2. Rank. The Series A Preferred Stock shall with respect to distributions of assets and rights upon the occurrence of a Liquidation rank (i) senior to all classes of common stock of the Corporation (including, without limitation, the Common Stock, par value \$0.001 per share (the "Common Stock"), of the Corporation), and (ii) senior to each other class or series of Capital Stock of the Corporation hereafter created which does not expressly rank paripassu with or senior to the Series A Preferred Stock (the "Junior Stock").

3. Dividends. If the Corporation shall pay any dividends to holders of the Common Stock, the holders of shares of Series A Preferred Stock shall be entitled to dividends on an as-converted basis with the Common Stock.

4. Liquidation Preference.

(a) Priority Payment. Upon the occurrence of a Liquidation, the holders of shares of Series A Preferred Stock shall be entitled to be paid for each share of Series A Preferred Stock held thereby, out of, but only to the extent of, the assets of the Corporation legally available for distribution to its stockholders, an amount equal to \$0.013 (as adjusted for stock splits, stock dividends, combinations or other recapitalizations of the Series A Preferred Stock, the "Liquidation Preference") plus, as provided in Section 3 above, all accrued and unpaid dividends, if any, with respect to each share of Series A Preferred Stock, before any payment or distribution is made to any

Junior Stock. If the assets of the Corporation available for distribution to the holders of Series A Preferred Stock shall be insufficient to permit payment in full to such holders of the sums which such holders are entitled to receive in such case, then all of the assets available for distribution to holders of the Series A Preferred Stock shall be distributed among and paid to such holders ratably in proportion to the amounts that would be payable to such holders if such assets were sufficient to permit payment in full.

(b) No Additional Payment. After the holders of all shares of Series A Preferred Stock shall have been paid in full the amounts to which they are entitled in paragraph 4(a), the shares of Series A Preferred Stock shall not be entitled to any further participation in any distribution of assets of the Corporation and the remaining assets of the Corporation shall be distributed to the holders of Junior Stock.

(c) Notice. Written notice of a Liquidation stating a payment or payments and the place where such payment or payments shall be payable, shall be delivered in person, mailed by certified mail, return receipt requested, mailed by overnight mail or sent by telecopier, not less than ten (10) days prior to the earliest payment date stated therein, to the holders of record of the Series A Preferred Stock, such notice to be addressed to each such holder at its address as shown by the records of the Corporation.

5. Voting Rights.

In addition to any voting rights provided by law, the holders of shares of Series A Preferred Stock shall have the following rights: Each share of Series A Preferred Stock shall entitle the holder thereof to vote, in person or by proxy, at a special or annual meeting of stockholders (or in any action by written consent), on all matters voted on by holders of Common Stock, voting together as a single class with other shares entitled to vote thereon, on an as-converted basis with the Common Stock.

6. Conversion. The holders of the Series A Preferred Stock shall have conversion rights as follows:

(a) Right to Convert. Each share of Series A Preferred Stock shall be convertible at the option of the holder thereof (except as prohibited by law), in full or in part, into twenty five (25) fully paid and nonassessable shares of common stock of the Corporation, subject to adjustment as provided in this Section 6 (the "Conversion Rate").

(b) Delivery of Common Stock Upon Conversion. The Company shall, no later than the close of business on the fourth (4th) business day after receipt by the Company of all necessary documentation duly executed and in proper form required for conversion, including the original Preferred Stock Certificates to be converted (or after provision for security or indemnification in the case of lost or destroyed certificates, if required), and a notice of conversion in a form reasonably acceptable to the Company, deliver or cause to be delivered the number of shares of Common Stock to which the holder shall be entitled as aforesaid.

(c) No Fractional Shares. If any conversion of the Series A Preferred Stock would create a fractional share of Common Stock or a right to acquire a fractional share of Common Stock, such fractional share shall be disregarded and the number of shares of Common Stock issuable upon conversion, in the aggregate, shall be the next lower number of shares.

(d) Reservation of Stock Issuable Upon Conversion. The Company shall at all times reserve and keep available or make provision to increase, reserve and keep available out of its authorized but unissued shares of Common Stock, solely for the purpose of effecting the conversion of the Series A Preferred Stock, such number of its shares of Common Stock as shall from time to time be sufficient to effect the conversion of all then outstanding Series A Preferred Stock; and if at any time the number of authorized but unissued shares of Common Stock shall not be sufficient to effect the conversion of all then outstanding shares of Series A Preferred Stock, the Company will take such corporate action as may be necessary to increase its authorized but unissued shares of Common Stock to such number of shares as shall be sufficient for such purpose.

(e) Adjustment to Conversion Rate.

(i) Adjustment to Conversion Rate Due to Stock Split, Stock Dividend, Etc. If, prior to the conversion of all of the Series A Preferred Stock, the number of outstanding shares of Common Stock is increased by a stock split, stock dividend, or other similar event, the Conversion Rate shall be proportionately adjusted.

(ii) Adjustment Due to Merger, Consolidation, Etc. If, prior to the conversion of all Series A Preferred Stock, there shall be any merger, consolidation, exchange of shares, recapitalization, reorganization, or other similar event, as a result of which shares of Common Stock of the Company shall be changed into the same or a different number of shares of the same or another class or classes of stock or securities of the Company or another entity or there is a sale of all or substantially all the Company's assets, then the holders of Series A Preferred Stock shall thereafter have the right to receive upon conversion of Series A Preferred Stock, upon the basis and upon the terms and conditions specified herein and in lieu of the shares of Common Stock immediately theretofore issuable upon conversion, such stock, securities and/or other assets which the Holder would have been entitled to receive in such transaction had the Series A Preferred Stock been converted immediately prior to such transaction, and in any such case appropriate provisions shall be made with respect to the rights and interests of the holders of the Series A Preferred Stock to the end that the provisions hereof (including, without limitation, provisions for the adjustment of the Conversion Rate and of the number of shares issuable upon conversion of the Series A Preferred Stock) shall thereafter be applicable, as nearly as may be practicable in relation to any securities thereafter deliverable upon the exercise hereof.

7. No Reissuance. No share or shares of Series A Preferred Stock acquired by the Corporation by reason of conversion or otherwise shall be reissued as

Series A Preferred Stock, and all such shares thereafter shall be returned to the status of undesignated and unissued shares of Preferred Stock of the Corporation.

8. Definitions. As used in this Certificate of Designation, the following terms shall have the following meanings (with terms defined in the singular having comparable meanings when used in the plural and viceversa), unless the context otherwise requires:

“Board of Directors” means the Board of Directors of the Corporation.

“Capital Stock” means, with respect to any Person, any and all shares, interests, participations, rights in, or other equivalents (however designated and whether voting or non-voting) of, such Person’s capital stock and any and all rights, warrants or options exchangeable for or convertible into such capital stock (but excluding any debt security whether or not it is exchangeable for or convertible into such capital stock).

“Common Stock” shall have the meaning ascribed to it in Section 2 hereof.

“Corporation” shall have the meaning ascribed to it in the first paragraph of this Certificate of Designation.

“Junior Stock” shall have the meaning ascribed to it in Section 2 hereof.

“Liquidation” shall mean the voluntary or involuntary liquidation under applicable bankruptcy or reorganization legislation, or the dissolution or winding up of the Corporation.

“Liquidation Preference” shall have the meaning ascribed to it in Section 4(a) hereof.

“Person” means any individual, firm, corporation, partnership, limited liability company, trust, incorporated or unincorporated association, joint venture, joint stock company, governmental body or other entity of any kind.

“Series A Preferred Stock” shall have the meaning ascribed to it in Section 1 hereof.

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