

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
OZ Minerals Limited	40 005 482 824

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On Market
2	Date Appendix 3C was given to ASX	21 June 2011

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	16,490,988	398,107
4	Total consideration paid or payable for the shares/units	\$167,254,670.99	\$3,249,468.77

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$11.99 date: 18 August 2011 lowest price paid: \$8.31 date: 16 May 2012	highest price paid: \$8.21 lowest price paid: \$8.08 highest price allowed under rule 7.33: \$9.01

Participation by directors

6 Deleted 30/9/2001.	N/A
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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	The equivalent of up to \$29,495,860.24
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
 Company secretary

Date: 21 May 2012

Print name: **Francesca Lee**
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