

Date: October 27, 2011

To: All Canadian Securities Regulatory Authorities

Subject: Medicago Inc.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	10/11/2011
Record Date for Voting (if applicable) :	10/11/2011
Beneficial Ownership Determination Date :	10/11/2011
Meeting Date :	15/12/2011
Meeting Location (if available) :	Quebec, QC

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	58450N102	CA58450N1024
COMMON SHARES RESTRICTED	58450N508	CA58450N5082

Sincerely,

**Computershare Trust Company of Canada /
Computershare Investor Services Inc.**

Agent for Medicago Inc.