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May 16, 2012

OTC Markets Group, Inc.
304 Hudson Street
Second Floor
New York, NY 10013

Re: Viral Genetics, Inc.

To whom it may concern:

I have been retained by Viral Genetics, Inc., a Delaware corporation (the "Company"), to provide a letter with respect to the information publicly disclosed by the Company and published in the OTC Markets News. I have been engaged by the Company to provide services relating to various aspects involved in mergers and the issuance of securities as well as engaged to review the information supplied by the client to the OTC Markets Group, Inc. Accordingly, OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the "Securities Act"). No person other than OTC Markets Group, Inc. is entitled to rely on this letter, and OTC Markets Group, Inc. has full and complete permission and rights to publish this letter in the OTC Markets News for viewing by the public and regulators.

I am a resident of the United States and am an active member of and licensed to practice law by the State Bars of Texas and California. I am permitted to practice before the Securities and Exchange Commission (the "SEC") and have not been prohibited from practice before the SEC.

In preparing this letter, I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of rendering this letter. As to matters of fact, I have relied on information obtained from public officials, officers of the Company and other sources, all of such sources I believe to be reliable. I have (i) personally met "face to face" with management and a majority of directors of the Company (ii) reviewed information published by either OTC Markets Group, Inc. or published by the Company on the OTC Markets News (together, the "Information") and (iii) discussed the Information, as defined below, with management and a majority of the directors of the Company.

I have reviewed the Company's publicly available filings with the Securities and Exchange Commission until the date of the Company's filing on March 28, 2009 of its Form 15, Certification and Notice of Termination under Section 12(g) of the Securities Exchange Act of 1934. I have also reviewed the documents listed on Appendix A following this letter which includes the date identified on the OTC Markets Group, Inc. web site as being received by it.

I have also reviewed the eleven letters designated "Attorney Letter with Respect to Current Information", these eleven letters being dated August 12, 2009, December 18, 2009, December 23, 2009, April 28, 2010, June 17, 2010, August 31, 2010, January 4, 2011, June 7, 2011, June 13, 2011, November 15, 2011, and January 9, 2012.

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Myron Landin, a certified public accountant in good standing with the State of New York, is responsible for the preparation of the Company's financial statements incorporated in the Information. Said financial statements have not been audited. Mr. Landin has been employed by national auditing firms as well as smaller auditing firms and has additional extensive experience in preparing financial statements for issuers to be used in filings with the Securities and Exchange Commission and preparation of such statements prior to their review by auditors

The Company's Transfer Agent is Registrar & Transfer Co. and is registered with the SEC. I have talked personally with the stock transfer agent and reviewed reports from the transfer agent, most recently dated May 3, 2012, as well as management activities.

To the best of my knowledge, after inquiry of management and directors of the Company, neither the Company, any 5% holders, nor counsel is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

Based on the foregoing, the Information (i) constitutes "adequate current public information" concerning the Securities and the Company and "is available" within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation under Rule 15c2-11 under the Securities Exchange Act of 1934; (iii) complies as to form with the OTC Markets Group, Inc. Guidelines for Providing Adequate Current Information; and (iv) has been posted in the OTC Markets Group News Service.

Please do not hesitate to contact the undersigned if you have any questions.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Robert A. Forrester".

Robert A. Forrester, Attorney

Appendix A

Document	Received
Annual Report – Consolidated Financial Statements (unaudited) – amended	5/16/12
Annual Report – Information Statement	5/16/12
Notification of Late Filing	5/11/12
Annual Report – Consolidated Financial Statements(unaudited)	4/25/12
Notification of Late Filing	3/29/12
Quarterly Report – Information Statement	1/9/12
Quarterly Report – Consolidated Financial Statements	1/8/12
Quarterly Report	9/21/11
Quarterly Report	9/21/11
Notification of Late Filing	8/11/11
Quarterly Report – Unaudited Consolidated Financial Statements	6/9/11
Quarterly Report – Information Statement	6/9/11
Annual Report – Unaudited Consolidated Financial Statements	5/24/11
Annual Report – Information Statement	5/23/11
Notification of Late Filing	5/23/11
Notification of Late Filing	3/31/11
Interim Financial Report – Restatement	3/14/11
Interim Financial Report – Settlement	1/27/11
Articles of Incorporation – Amendment	1/4/11
Quarterly Report – Unaudited Financial Statements	12/30/10
Quarterly Report – Information Statement	12/30/10
Notification of Late filing	11/12/10
Quarterly Report – Restated Consolidated Financial Statements	9/29/10
Quarterly Report – Consolidated Financial Statement	8/20/10
Quarterly Report	8/20/10
Notification of Late Filing	8/12/10
Quarterly Report – Consolidated Financial Statement	5/24/10
Quarterly Report	5/24/10
Notification of Late Filing	5/11/10
Annual Report – Consolidated Financial Statements	4/15/10
Annual Report – Information Statement	4/15/10
Notification of Late Filing	3/25/10
Initial Company Information and Disclosure Statement – Initial Disclosure Document	12/17/09
Supplemental Information	9/22/09
Initial Company Information and Disclosure Statement – Initial Disclosure Document	8/12/09
Initial Company Information and Disclosure Statement – Financial Statements	8/5/09
Articles of Incorporation – Amendment	5/15/09
Supplemental Information	3/31/09