



**EQUITY**

Equity Financial Trust Company

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Toronto, Ontario M5H 4H1  
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VIA ELECTRONIC TRANSMISSION

May 14, 2012

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

RE: NORTHERN GRAPHITE CORP

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We are pleased to confirm that copies of the following materials were mailed to registered shareholders on May 11, 2012.

1. Proxy
2. 2012 Financial Statement Request Form
3. Notice of Annual and Special Meeting of Shareholders and Management Information Circular
4. Financial Statements for the years ended December 31, 2011, 2010 and January 1, 2010
5. Online Voting Insert
6. Proxy Return Envelope

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

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