

Change to company details

Company details

Company name
OZ MINERALS LIMITED
Australian Company Number (ACN)
005 482 824

Lodgement details

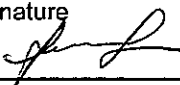
Who should ASIC contact if there is a query about this form?

Name
OZ MINERALS LIMITED
ASIC registered agent number (if applicable)
27626

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
FRANCESCA YOKE MOON LEE
Capacity
Secretary
Signature


Date signed
16-05-2012

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	250380	2211932.03	

Earliest Date of cancellation **16-05-2012**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	308335193	4898445636.91	0.00

Earliest date of change **16-05-2012**



ASIC

Australian Securities & Investments Commission

OZ MINERALS LIMITED
GPO BOX 1291K
MELBOURNE VIC 3001
AUSTRALIA

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DOCUMENT ACKNOWLEDGEMENT

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