

Light Media Holdings, Inc.
Balance Sheet
as of March 31, 2012
UNAUDITED

ASSETS	
Current Assets	
Cash	4,306
Accounts Receivable	3,129
Inventory	13,089
Total Current Assets	<u>20,524</u>
Fixed Assets	
Equipment	383
Accumulated Depreciation	(74)
Total Fixed Assets	<u>309</u>
Other Assets	
Media Investment	818,167
Media and Entertainment Portfolio	562,975
Total Other Assets	<u>1,381,142</u>
TOTAL ASSETS	<u><u>1,401,975</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	15,533
Total Accounts Payable	<u>15,533</u>
Total Current Liabilities	15,533
Long Term Liabilities	
Note Payable	10,000
Loans	50,271
Total Long Term Liabilities	<u>60,271</u>
Total Liabilities	75,804
Equity	
Opening Bal Equity	5,161
Stockholder's Equity	3,827
Additional Paid in Capital	1,561,682
Shares Outstanding	38,273,500
Investment in Invaluable Media	33,000
Retained Earnings	(269,186)
Net Income	(8,314)
Total Equity	<u>1,326,170</u>
TOTAL LIABILITIES & EQUITY	<u><u>1,401,975</u></u>