

Light Media Holdings, Inc.
Statement of Changes in Shareholders Equity
For the Period Ended March 31, 2012
UNAUDITED

	<u>Common Stock</u>		<u>Additional Paid In Capital</u>		<u>Investment Invaluable Media</u>		<u>Current Year Net Income/Loss</u>		<u>Retained Earnings</u>		<u>Total Stockholders Equity</u>	
	<u>Number of Shares</u>	<u>Amount</u>										
Balance December 31, 2011	38,273,500	\$ 3,827	\$	1,561,681	\$	33,000	\$	(347,304)	\$	78,119	\$	1,334,484
Common Stock Issued												
Common Stock Acquired												
Dividends Declared on Common Stock												
Investment In Invaluable Media												
Comprehensive Income:												
Net Income/(Loss)								\$ (8,314)		\$		(8,314)
Balance March 31, 2012	38,273,500	\$ 3,827	\$	1,561,681	\$	33,000	\$	(8,314)	\$	(269,185)	\$	1,326,170