



INTL Trading, Inc.
Member FINRA/SIPC

Mr. R. Cromwell Coulson
OTC Markets Group Inc.
304 Hudson Street, Second Floor
New York, NY 10013

November 23, 2011

RE: PAL Letter for Everton Resources Inc.

Dear Mr. Coulson:

This letter may be relied upon only by OTC Markets Group Inc. for purposes of quoting Everton Resources Inc. (the "Company") securities on the International OTCQX, but not by any other person or for any other reason.

INTL Trading, Inc. is a U.S. registered broker-dealer and a member in good standing with FINRA. INTL Trading, Inc. is not currently subject to any sanctions resulting from any disciplinary actions from any U.S. federal or state securities regulator, or from any self-regulatory organization that would prohibit or restrict his or her ability to serve as an Investment Bank PAL. INTL Trading, Inc. has been approved by OTC Markets Group to serve as an Investment Bank Principal American Liaison, continues to satisfy the standards and is competent and able to serve and to exercise independent judgment as the Company's Investment Bank PAL without reservation.

INTL Trading, Inc. has been appointed by the Company to provide advice with respect to assist the Company's responsibilities for complying with its OTCQX and U.S. disclosure obligations, including eligibility for 12g 3-2(b) exemption from SEC reporting, provided however, that in rendering such advice is not required to engage in the practice of law.

INTL Trading, Inc. has a reasonable belief based on available information that the Company is in compliance with 12g3-2 and the OTCQX Rules and that the Company continues to satisfy the eligibility requirements of the OTCQX tier.



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INTL Trading, Inc. has made specific inquiry of the Company with respect to whether the Company:

1. has been delisted, removed or suspended from a Qualifying Foreign Stock Exchange;
2. has failed to be exempt, submit or make available materials that are required under exchange Act Rule 12g3-2(b) or 12g3-2(e); or
3. no longer has any class of securities registered under Section 12(g) of the Exchange Act or the Company is no longer current in its SEC reporting obligations, if and when applicable.



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INTL Trading, Inc., based on such inquiry, confirms that no such event has occurred with respect to the Company.

Very truly yours,

By: _____

A handwritten signature in blue ink, appearing to read "Stefan Spath", written over a horizontal line.

Stefan Spath
Managing Director Corporate Advisory Services