SaviCorp

INFORMATION & DISCLOSURE STATEMENT
FOR THE PERIOD ENDING
JUNE 30, 2011

NOTE REGARDING FORWARD LOOKING STATEMENTS

This Disclosure Statement contains forward looking statements that involve substantial risks and uncertainties. These forward looking statements are not historical facts, but rather are based on current expectations, estimates and projections about our industry, our beliefs and our assumptions. In some cases, you can identify forward looking statements by terminology such as “may,” “will,” “should,” “except,” “plan,” “anticipate,” “believe,” “estimate,” “predict,” “potential” or “continue,” the negative of such terms or other comparable terminology. These statements are only predictions. They are not guarantees of future performance, and there are risks, uncertainties and other factors, some of which are beyond our control and difficult to predict, the occurrence of which could cause actual results to differ materially from those expressed or forecasted in the forward looking statements. Although we believe that the expectations reflected in the forward looking statements are reasonable, we cannot guarantee future results, levels of activity, performance or achievements. Moreover, neither we nor any other person assumes responsibility for the accuracy and completeness of the forward looking statements. We are under no duty to update any of the forward looking statements after the date of this Information Statement to conform such statements to actual results or to changes in our expectations.

U.S. Corporate Headquarters

SaviCorp
2530 South Birch Street
Santa Ana, California 92707
(877) 611-7284
www.savicorp.com

SaviCorp, formerly known as Savi Media Group, Inc. (the “Company”), is currently traded on the Pink Sheets OTC Markets under the stock symbol “SVMI.” The Company previously filed reports under the Securities Exchange Act of 1934 with the United States Securities and Exchange Commission (the “SEC” which can be found at www.sec.gov). All such previous filings with the SEC are hereby and herein incorporated by reference.

SAVICORP
Information & Disclosure Statement
(For the period ending June 30, 2011)

PART A GENERAL COMPANY INFORMATION

Item I The exact name of the issuer and its predecessor (if any).

SaviCorp (sometimes referred to hereinafter as the "Company", "we", "us" and formerly known as Savi Media Group, Inc.)

Item II The address of the issuer's principal executive offices.

U.S. Corporate Headquarters
SaviCorp
2530 South Birch Street
Santa Ana, California 92707
(877) 611-7284 Phone
(714) 641-7113 Fax
www.savicorp.com

Item III The jurisdiction(s) and date of the issuer's incorporation or organization.

SaviCorp is a Nevada corporation, originally incorporated as Becniel Corporation on November 3, 1986.

PART B SHARE STRUCTURE

Item IV The exact title and class of securities outstanding.

The Company's common stock, par value $0.001 (the "Common Stock") trades under the trading symbol SVMI and its CUSIP number is 80517R207. In addition to its Common Stock, the Company has shares of preferred stock authorized, issued and outstanding as described herein.

Item V Par or stated value and description of the security.

A. *Par or Stated Value.*

Common Stock-	Par value $0.001
Series A Preferred Stock-	Par value $0.001
Series B Preferred Stock-	Par value $0.001
Series C Preferred Stock-	Par value $0.001

B. *Common or Preferred Stock.*

1. For common equity, describe any dividend, voting and preemption rights.

Every shareholder of Common Stock issued, either in person or by proxy in writing, has one vote for each share of stock so held and represented at any shareholder meeting.

2. For preferred stock, describe the dividend, voting, conversion and liquidation rights as well as redemption or sinking fund provisions.

Complete copies of the original Articles of Incorporation of the Company and prior subsequent amendments thereto have been attached both in our previous filings with the United States Securities and Exchange Commission (the "SEC") which can be found at www.sec.gov and attached hereto as exhibits all of which are incorporated in their entirety herein by reference.

3. Describe any other material rights of common or preferred stockholders.

None other than those defined in the Articles of Incorporation and amendments thereto.

4. Describe any provision in issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.

The Board maintains the authority to approve of the issuance of shares of both common and preferred stock, as well as the authority to hire executives and approve of transactions which may delay, defer or prevent a change in control of the issuer. In addition, the Company's bylaws describe any additional provisions which may delay, defer or prevent a change in control of the issuer. A copy of the Company's bylaws were attached as an exhibit to their Registration Statement on Form SB-2 filed with the SEC on June 27, 2005 and incorporated in its entirety herein by reference

Item VI The number of shares or total amount of the securities outstanding for <u>each class</u> of securities authorized.

Capital Structure as at June 30, 2011	
<u>Common Stock</u>	
Authorized	6,000,000,000
Issued and Outstanding	2,216,964,264
Estimated Public Float	1,226,934,849
Shareholders of Record	487
<u>Total Preferred Stock</u>	
Authorized	30,000,000
Issued and Outstanding	14,646,675
<u>Series A Preferred Stock</u>	
Authorized	10,000,000
Issued and Outstanding	8,302,733
<u>Series B Preferred Stock</u>	
Authorized	10,000,000

Issued and Outstanding	0
Series C Preferred Stock	
Authorized	10,000,000
Issued and Outstanding	6,343,942

Capital Structure as at December 31, 2010	
Common Stock	
Authorized	6,000,000,000
Issued and Outstanding	2,088,955,964
Estimated Public Float	1,196,749,849
Shareholders of Record	444
Total Preferred Stock	
Authorized	30,000,000
Issued and Outstanding	15,916,758
Series A Preferred Stock	
Authorized	10,000,000
Issued and Outstanding	8,866,483
Series B Preferred Stock	
Authorized	10,000,000
Issued and Outstanding	0
Series C Preferred Stock	
Authorized	10,000,000
Issued and Outstanding	7,050,275

Capital Structure as at December 31, 2009	
Common Stock	
Authorized	6,000,000,000
Issued and Outstanding	2,082,104,264
Estimated Public Float	680,421,795
Shareholders of Record	486
Total Preferred Stock	
Authorized	30,000,000
Issued and Outstanding	14,975,275
Series A Preferred Stock	
Authorized	10,000,000
Issued and Outstanding	6,347,500
Series B Preferred Stock	
Authorized	10,000,000
Issued and Outstanding	0
Series C Preferred Stock	
Authorized	10,000,000
Issued and Outstanding	8,627,775

PART C BUSINESS INFORMATION

Item VII The name and address of the transfer agent.

Worldwide Stock Transfer, Inc.
433 Hackensack Ave - Level L
Hackensack, NJ 07601
United States of America
Phone: (201) 820-2008
Fax: (201) 820-2010

Worldwide Stock Transfer, Inc. is registered under the Securities Exchange Act of 1934 (the "Act") and is regulated by the United States Securities and Exchange Commission

Item VIII The nature of the issuer's business.

A. Business Development.

1. The form of organization of the issuer (e.g., corporation, partnership, limited liability company, etc.);

SaviCorp is organized as a Nevada corporation.

2. The year that the issuer (or any predecessor) was organized;

The Company was originally incorporated as Becniel, Inc. on November 3, 1986 and subsequently adopted the name change to its current corporate name, SaviCorp on October 4, 2006.

3. The issuer's fiscal year end date;

December 31.

4. Whether the issuer (or any predecessor) has been in bankruptcy, receivership or any similar proceeding;

Not applicable.

5. Any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets;

Not applicable.

6. Any default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments;

On or about July 10, 2006, the Company and YA Global Investments, L.P., a Cayman Islands exempt limited partnership formerly known as Cornell Capital Partners, L.P. ("YA Global") entered into a Securities Purchase Agreement which was subsequently amended and restated on August 17, 2006 (collectively the "SPA") wherein the Company issued and sold to YA Global secured convertible debentures in the aggregate amount of approximately $2,485,000 (collectively, the "Debentures") and certain warrants (collectively the "Prior Warrants") to purchase an aggregate of 2,900,000,000 shares of the Company's Common Stock. In connection with the SPA, the Company and YA Global entered into ancillary agreements, including a Security Agreement, an Insider Pledge and Escrow Agreement, a Registration Rights Agreement, and other related documents (the SPA and such ancillary agreements are collectively referred to hereinafter as "Financing Documents"). Copies of the Financing Documents have been attached to the Company's Form 8-K filed with the SEC on July 14, 2006 and are hereby incorporated in their entirety by reference.

On or about July 28, 2011, the Company entered into a Repayment Agreement (the "Repayment Agreement") with YA Global. Pursuant to the terms of the Repayment Agreement, all of the Company's obligations under the Financing Documents have been terminated in full. Without limitation, all amounts otherwise due under the Debentures are deemed satisfied in full, the Prior Warrants are deemed cancelled, and any and all security interests granted by the Company in favor of YA Global pursuant to the Financing Documents have been extinguished, including the release of 4,000,000 shares of Series A Preferred Stock held in escrow. In exchange for the foregoing, the Company delivered to YA Global: (i) a one-time cash payment of $550,000; and (ii) new warrants to purchase up to 25,000,000 shares of Common Stock at an exercise price of $0.0119 (the "Current Warrants"). The Current Warrants expire on or about July 28, 2014. A copy of the Repayment Agreement and Current Warrants have been attached as exhibits to our Form 8-K filed with the SEC on August 2, 2011 and are hereby incorporated in their entirety by reference.

On December 15, 2009, the Company issued His Divine Vehicle, Inc. ("HDV") a convertible promissory note in the principal amount of $204,302, due and payable on March 15, 2010. Such promissory note is currently in default. This convertible promissory note is described in greater detail under Item XI (D).

On December 15, 2009, the Company issued Doty Scott Enterprises, Inc. a convertible promissory note in the principal amount of $526,016 due and payable on March 15, 2010. Such promissory note is currently in default. This convertible promissory note is described in greater detail under Item XVII.

7. Any change of control;

Not Applicable.

8. Any increase of 10% or more of the same class of outstanding equity securities;

On January 14, 2010, the Company issued an aggregate of 1,010,000 shares of Series A Preferred in exchange for services to the Company. This increased the number of outstanding Series A Preferred from 6,347,500 to 7,357,500.

On May 7, 2010, the Company issued an aggregate of 1,508,983 shares of Series A Preferred to HDV pursuant to a conversion of 150,893,000 shares of Common Stock. This increased the number of outstanding Series A Preferred from 7,357,500 to 8,093,250.

9. Any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization;

Not Applicable.

10. Any delisting of the issuer's securities by any securities exchange or deletion from the OTC Bulletin Board; and

On July 5, 2011, Pink Sheets labeled the Company as a "Caveat Emptor" and temporarily discontinued the display of the Company's quotes pursuant to their internal listing rules and procedures.

11. Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by a securities regulator. State the names of the principal parties, the nature and current status of the matters, and the amounts involved.

See Item VIII(A)(6) and VIII(A)(10) above.

B. Business of Issuer. Describe the issuer's business so a potential investor can clearly understand it.

SaviCorp is a Nevada Corporation, listed on the Pink Sheets as SVMI. SaviCorp's primary business is the sale of two inventions: the DynoValve & DynoValve Pro. The Company's rights to sell these products is described in greater detail under Item IX(G). The DynoValve is an OEM replacement for the present Positive Crankcase Ventilation ("PCV") valve installed on most gasoline engines in the United States and in most other countries of the world. After exhaustive research and patent pending applications, on September 10, 2010, the Air Resources Board of the California Environmental Protection Agency issued Executive Order D-677, permitting the advertisement, sales and installation of the DynoValve on certain gas-powered vehicles in California. The savings, in both fuel economy and emissions, have surpassed the Company's expectation and our products are available now on the market. The Company believes this is "Green Technology" and substantially reduces automobiles "carbon footprint".

DynoValve & DynoValve Pro have the following positive features:

- Addresses Carbon Footprint (substantially reduces Carbon Monoxide emissions through smog emission tacking);

- Improves fuel use and mileage;

- Increases engine performance (Dynamometer readings show a dramatic increase in overall engine performance);

- Fuel Use and Oil consumption is substantially reduced;

- Cost effective:

    - The savings in over-all fuel, oil and engine service requirements are significant;

    - Carbon Credits are generated by the use of the DynoValve & DynoValve Pro;

    - The expense of fitting DynoValve is recaptured with short use and dependant on mileage use (within 6 to12 months for passenger cars but 2 months with a taxi);

    - Useable with marine engines as well;

    - The Company hopes to have the DynoValve Pro (diesel) available in early 2012, which should be used by large fleet owners, locomotive, heavy equipment, stationary engines and marine engines as well as ocean liners.

- Suitable for original factory applications on new engines as well as retro-fitting used vehicles.

The Company's mission is to become a leading provider of multiple fuel efficiency and emission reduction technologies and related systems that solve practical emission reduction and engine combustion system problem. The Company's strategy is to have a broad and highly competitive product line, skilled professional management and attain international brand recognition and market acceptance. Our main objective is to design, develop, manufacture and distribute exhaust emission and fuel efficiency technologies to world markets to significantly increase fuel efficiency and reduce emissions around the globe.

SaviCorp's management team has over 80 years of combined experience in entrepreneurial ventures, technology development companies, venture financing, management, product development & marketing and administration. In addition, the Company's strategic plan is structured to attract the best management for directing the development and growth of its organization in order to fulfill the Company's aggressive market penetration mission.

1. The issuer's SIC Codes;

The Company's primary SIC Code is 3714.

2. If the issuer has never conducted operations, is in the development stage, or is currently conducting operations;

The Company is currently conducting business operations.

3. Whether the issuer is or has at any time been a "shell company";

The Company is not a "shell company."

4. The names of any parent, subsidiary, or affiliate of the issuer, and its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure statement;

HDV may be deemed an affiliate of the Company. Serge Monros, the Company's Chief Executive Officer, is also the sole officer, director, and shareholder of HDV. The financial statements of HDV are not attached to this disclosure statement.

5. The effect of existing or probable governmental regulations on the business;

We believe that we are in compliance with all applicable regulations that apply to our business as it is presently conducted. Our individual manufactured products, as such, are not subject to certification or approval by the U.S. Environmental Protection Agency or other governmental agencies domestically or internationally before they are sold. However, such agencies may test and certify a sample engine fitted with our devices before we are allowed to engage in certain activities, like selling or marketing our products in certain jurisdictions. For example, on September 10, 2010, the Air Resources Board of the California Environmental Protection Agency issued Executive Order D-677, permitting the advertisement, sales and installation of the DynoValve on certain gas-powered vehicles based on emissions test data generated on two vehicles. We intend to seek a similar order for DynoValve Pro. Our sales and marketing activities may be limited until we receive the necessary authorizations from the applicable environmental regulations.

Depending upon whether we manufacture or license our devices in the future and in which countries such devices are manufactured or sold, we may be subject to regulations, including environmental regulations at such time. However, we are not aware of any existing or probable governmental regulations that may have a material effect on the normal operations of our business. There also are no relevant environmental laws that require compliance by us that we have not complied with that may have a material effect on the normal operations of the business.

6. An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities are borne directly by customers;

The Company estimates the amount spent on research and development during the past two fiscal years at approximately $155,000, none of which has been borne directly by any customer.

7. Costs and effects of compliance with environmental laws (federal, state and local); and

We are or may be subject to numerous federal, state, local and foreign laws and regulations governing our operations, including the handling, transportation and disposal of our products and our non-hazardous and hazardous substances and wastes, as well as emissions and discharges into the environment, including discharges to air, surface water and groundwater. Failure to comply with such laws and regulations could result in costs for corrective action, penalties or the imposition of other liabilities. Changes in environmental laws or the interpretation thereof or the development of new facts could also cause us to incur additional capital and operation expenditures to maintain compliance with environmental laws and regulations. We also may be subject to laws and regulations that impose liability and cleanup responsibility for releases of hazardous substances into the environment without regard to fault or knowledge about the condition or action causing the liability. Under certain of these laws and regulations, such liabilities can be imposed for cleanup of previously owned or operated properties. The presence of contamination from such substances or wastes could also adversely affect our ability to utilize our leased properties. Compliance with environmental laws and regulations has not had a material effect upon our earnings or financial position; however, if we violate any environmental obligation, it could have a material adverse effect on our business or financial performance.

8. The number of total employees and number of full-time employees.

As of June 30, 2011, the Company had five full time employees. In addition, we hire independent contractor labor on an as needed basis.

Item IX The nature of products or services offered.

In responding to this item, please describe the following so that a potential investor can clearly understand the products and services of the issuer:

A. principal products or services, and their markets;

We currently have rights to market and sell two types of DynoValve products - DynoValve and DynoValve Pro. We have been granted these rights by HDV, as described in greater detail under Item IX(G).

<u>DynoValve Overview</u>

Dyno: *An instrument designed to measure power, exhaust emissions, and fuel economy.* Valves: *Devices that regulate the flow of gases through apertures by opening and closing.*

In the 1960's, the PCV system appeared on new American domestic cars. The PCV system allows gases to escape in a controlled manner from the crankcase of an internal combustion engine. We believe that our DynoValve products are the most significant advance in PCV valve technology since the first engine exhaust emission control system.

We also believe the DynoValve (gasoline) & DynoValve Pro (diesel) are the first and only electronically controlled PCV/Crankcase Oil Recovery Emission Control Systems available.

DynoValve

The DynoValve products are electronically controlled PCV/ Crankcase Oil Recovery Emission Control Systems ("COREC"). Independent test results by Environmental Testing Corporation, CEE, of California show that with DynoValve products, there is a reduction of all exhaust emissions, especially in nitrogen oxide ("NOx") while simultaneously reducing fuel and oil consumption. There are currently two types of DynoValve products - DynoValve and DynoValve Pro.

DynoValve is a patented PCV valve. It is designed for use in automotive gasoline powered vehicles. DynoValve replaces Original Equipment Manufacturer ("OEM") PCV valves. DynoValve eliminates the vacuum problems associated with today's standard PCV valves by optimally regulating the flow of engine blow-by-gases. This ventilation is accomplished with the use of an electronically controlled reprogrammable microprocessor. The electronically-controlled DynoValve regulates the flow of blow-by gases returning to the engine intake system, thereby improving fuel mileage and reducing hydrocarbons (HC), carbon monoxide (CO) and oxides of nitrogen (NOx) Exhaust Emissions.

DynoValve Pro

DynoValve Pro is a closed crankcase emission control and oil recovery system designed for diesel engines. It filters particles and oil droplets from the blow-by gases. The filtered gas is then returned to the air intake system of the crankcase and the filtered oil is returned to the engine crankcase. By recycling the crankcase emissions through DynoValve Pro, harmful gases and oil film that causes engine and environmental problems is filtered. Maintenance costs may be lowered with the reduction of only residue that coats the engine and its components or the prevention of clogged radiators and air cleaners. DynoValve Pro helps engines operate at full efficiency while improving performance and lowering the costs of operation. We currently are seeking the required approvals from the Air Resources Board of the California Environmental Protection Agency to advertise, sell and install DynoValve Pro in California.

Both DynoValve and DynoValve Pro can regulate the flow of gases depending on engine speed. This is accomplished by designing the DynoValve products & IP to be electronically activated by using reprogrammable microprocessor that processes data from the engines revolutions per minute (RPM).

Both DynoValve and DynoValve Pro are available in various sizes and versions and can be installed by a mechanic in approximately 1 to 2 ½ hours.

B. Distribution methods of the products or services;

Our initial market segment focuses on developing and maintaining strategic partnering and marketing relationships with high profile, name-brand organizations. Initially, we will market through a select group of commercial retailers and focus to sign agreements with strategic partners or major commercialization partners. This will allow us to rapidly access our market through pre-existing relationships and to minimize overhead during the development of a sustainable revenue base.

In order to widen our market channels, we have and continue to implement an ongoing marketing campaign in parallel to our negotiation with major retail distributors and strategic partners so that we can respond effectively to the needs of the market while creating a direct access to its potential clients/and/or customers and insuring prompt delivery of our products. The target market will be local cities across the nation and major cities worldwide. We are also marketing our products directly to corporate fleets, municipalities, government entities and OEM's. In the future, we plan to sell directly to retail customers and establishments.

The targeted channels for this would be:

OEM/Private Label.

The goal will be to establish strategic partnerships and marketing relationships with high profile, name brand organizations. We could private label, co-label or customize our products, allowing partners to rapidly penetrate their customer base by using their name and reputation.

Catalog, Retail & OEM.

The goal will be to establish sales and marketing partnerships with compatible companies that directly sell and ship goods to consumers through catalog sales. This will be a further means of market penetration. Catalogs increase overall outreach into the marketplace, providing a venue in which products can be directly positioned against competition, and influence buyer awareness and acceptance on an extremely broad scale. We will work with catalog partners to stretch marketing and advertising budgets through co-op marketing means, including direct mail efforts.

Direct Mail.

Ongoing direct mail will also be an important sales technique to further penetrate the consumer market once our product lines are established. By concentrating on magazine circulation research and mailing list data, we will be able to quickly pinpoint buyers, fine tune our message for specific demographic segments and maximize sales through advertising and direct mail. Also, using a third party order entry provider will insure timely response and turnaround of prospect queries and orders and give the Company the flexibility to further increase sales.

Internet.

Much of the work accomplished for direct mail and information distribution can be directly applied to the Company's Web Site. This will make the products, Company, and technical information more cost effective and accessible in a timely fashion. It will also enable a more timely distribution of product information updates and potentially increase sales of our products. We plan to use social networking (i.e. Tweeter, Facebook, etc.) as a way to further market out products.

C. Status of any publicly announced new product or service;

Not Applicable.

D. Competitive business conditions, the issuer's competitive position in the industry, and methods of competition;

The industry is marked by fierce competition in two industry segments: emission reduction and fuel efficiency. Our product is designed to compete within both segments. We face competition from numerous foreign and domestic companies of various sizes, most of which are larger and have greater capital resources. Competition in these areas is further complicated by possible shifts in market share due to technological innovation, changes in product emphasis and applications and new entrants with greater capabilities or better prospects.

Passive crankcase ventilation systems have been available for many years and have been, in fact, a required emission-control system on certain vehicles. In addition, the Environmental Protection Agency is responsible for setting emission standards that all vehicles must meet. These emissions standards must be met by all new vehicles produced, resulting in all car manufacturers developing technology to lower emissions and raise fuel efficiency. In addition to car manufacturers, we compete against other companies that develop after-market products that lower emissions and/or increase fuel efficiency. Some of these competitors' products include Racor's CCV, Majestic SAFE-T-PRODUCTS Refilter, Save the World Air, Inc's Mark I ZEFS device and Indigo Electronics CVS for boats.

E. Sources and availability of raw materials and the names of principal suppliers;

Not applicable.

F. Dependence on one or a few major customers;

Not Applicable.

G. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration;

DynoValve is a registered trademark of SaviCorp.

The DynoValve products are the subject of several pending U.S. patent applications (US-2010/0076664-A1 and US-2010/0180872-A1) held by Serge V. Monros, Chief Executive Officer and Chairman of the Board of the Company. There are corresponding applications that have been filed in a number of foreign countries. HDV, an affiliate of Mr. Monros, manufactures the "DynoValve" and "DynoValve Pro" products based on these patent applications and then sells them to the Company for resale pursuant to the Product Licensing Agreement dated December 15, 2008, as amended on December 16, 2009. Under the Product Licensing Agreement, the price at which HDV sells the products to the Company is subject to change at any time upon written notice. The Company may determine the prices that it charges to its customers. The Product Licensing Agreement is non-exclusive and automatically renews on an annual basis provided certain sales volumes are achieved and the Company is otherwise not in breach. HDV may, after an applicable cure period, terminate the Product Licensing Agreement earlier if it believes that the Company is deficient in meeting its responsibilities. HDV may amend the Product License Agreement at any time by giving notice to the Company, unless the Company objects within ten days of such notice.

As consideration for HDV entering into the Product License Agreement, the Company agreed to issue to Mr. Monros and HDV, if and when available, an aggregate of 500 Million shares of Common Stock, 5 Million shares of Series A Preferred Stock and 5 Million shares of Series C Preferred Stock. To date, Mr. Monros and HDV have received all of the shares of Common Stock and Series C Preferred Stock, but only 570,000 shares of the Series A Preferred Stock. In connection with this transaction, Mr. Monros waived $350,000 in accrued salary owed to him by the Company, and HDV waived $372,000 owed to it by the Company.

Mr. Monros is currently in the process of preparing patent applications for the other versions of the DynoValve products & related IP.

H. The need for any government approval of principal products or services and the status of any requested government approvals.

We believe that we are in compliance with all applicable regulations that apply to our business as it is presently conducted. Our individual manufactured products, as such, are not subject to certification or approval by the U.S. Environmental Protection Agency or other governmental agencies domestically or internationally before they are sold. However, such agencies may test and certify a sample engine fitted with our devices before we are allowed to engage in certain activities, like selling or marketing our products. For example, on September 10, 2010, the Air Resources Board of the California Environmental Protection Agency issued Executive Order D-677, permitting the advertisement, sales and installation of the DynoValve on certain gas-powered vehicles based on emissions test data generated on two vehicles. We intend to seek a similar order for DynoValve (Pro). Our sales and marketing activities may be limited until we receive the necessary authorizations from the applicable environmental regulations.

Depending upon whether we manufacture or license our devices in the future and in which countries such devices are manufactured or sold, we may be subject to regulations, including environmental regulations at such time. However, we are not aware of any existing or probable governmental regulations that may have a material effect on the normal operations of our business. There also are no relevant environmental laws that require compliance by us that we have not complied with that may have a material effect on the normal operations of the business.

Item X The nature and extent of the issuer's properties and facilities.

Corporate Headquarters

We do not own any real property. We currently lease our 40,000 square foot corporate headquarters located at 2530 South Birch Street, Santa Ana, CA 92707. The lease is for a one year period with an annual lease payment of $100,000 and an annual extension option. We believe that these properties are adequate for our current and immediately foreseeable operating needs.

PART D MANAGEMENT STRUCTURE AND FINANCIAL INFORMATION

Item XI The name of the chief executive officer, members of the board of directors, as well as control persons.

A. Officers and Directors.

1. Full name;

The directors and executive officers of SaviCorp, as of June 30, 2011 include the following persons.

Name	Age	Position
Serge Monros	60	Chief Executive Officer and Chairman
Rudy Rodriguez	59	Secretary, Treasurer and Director
Philip Pisanelli	56	Director

2. Business address;

The business address of each of the foregoing individuals is the principal offices of the Company.

3. Employment history;

Serge Monros, Chief Executive Officer and Chairman of the Board of Directors

Prior to joining SaviCorp in August 2004, Mr. Monros held positions including Chief Technology Officer for Integrated Micro Systems Company headquartered in Vista, CA, where he directed all phases of research & development projects from prototype design to final production.

Mr. Monros' tenure includes his role as a Senior Systems Analyst for Rockwell International's Space Transportation Services (STS) Division located in Downey, CA. As a Senior Systems Analyst, he designed and manufactured special tooling for the Space Shuttle program, produced mechanical designs/drawings, communicated project scope/details to production teams, supervised all CNC programmers, processed change orders/revisions, and resolved various production engineering problems.

Mr. Monros has expertise in the development of technical strategies and solutions, engineering design, CAD/CAM, CNC and computer programming, database management, troubleshooting/repair, network management, and technical support. Mr. Monros has also taught career training courses in Computer Aided Design & Computer Aided Manufacturing (CAD/CAM).

Mr. Monros has over 30 years of experience and continued success as an Engineer, Computer Systems Analyst, and Project Manager. Mr. Monros holds various patents that are currently registered, filed, or pending with worldwide market potential.

Mr. Monros has a diverse educational background with an emphasis in Electronics, Computer Science, Programming and Robotics from the following colleges: Golden West College, Huntington Beach, CA and Southern California Regional College, Torrance, CA.

Rudy Rodriguez, Secretary, Treasurer and Director

Prior to joining SaviCorp in August 2004, Mr. Rodriguez held positions at American Range located in Pacoima, CA as the Supply Chain, Director.

Mr. Rodriguez directed and oversaw the entire supply chain function, and developed policies and high level objectives related to the manufacturing of commercial and residential appliances. His responsibilities included the timely fulfillment of finished goods, services and asset management. Mr. Rodriguez led, directed and educated the operations staff in a variety of supply chain concepts, practices, and procedures and applied extensive experience and judgment to plan and accomplish goals.

Mr. Rodriguez’s prior management position was working for Wilbur Curtis Company located in Los Angeles, CA, where he was responsible for the procurement of goods and services from suppliers for the manufacturing of commercial tea, coffee and espresso brewing equipment. He organized coordination with vendors including procurement actions, engineering, manufacturing and other considerations and assisted in intra-departmental coordination to achieve corporate goals and departmental goals.

Philip Pisanelli, Director

Prior to joining SaviCorp in August 2004, Mr. Pisanelli obtained extensive training from Rockwell International and the Boeing company in the areas of: Calibration, Metrology, Shop Trig, Ethics, Employee Involvement leadership and General Management. He is certified in many high tech fields and areas of Quality Control and Calibration. In the last 23 years Mr. Pisanelli held positions including Senior Machinist and Senior Metrologist for the Boeing company while working closely with NASA and United Space Agency on the NASA Space Shuttle.

Mr. Pisanelli has worked in many other related companies to coordinate work efforts and projects that are of a classified nature in the fields of aerospace and future technologies.

Mr. Pisanelli studied Trigonometry and Philosophy at Akron University.

4. Board memberships and other affiliations.

See Item XI(A)(3) above.

5. Compensation by the issuer;

Set forth below is information concerning the compensation paid for services in all capacities to our President and Executive Officers for the years ended December 31, 2011 and 2010.

		Annual Compensation			Long-Term Compensation		
Name and Position	**Year**	**Salary (1)**	**Bonus**	**Other Annual Compensation**	**Restricted Stock Awards ($)**	**Common Shares Underlying Options Granted (# Shares)**	**All Other Compen -sation**
Serge Monros *Chairman and Chief Executive Officer*	2011	$144,000	-0-	-0-	-0-	------	-0-
	2010	$144,000	-0-	-0-	-0-	------	-0-
Rudy Rodriguez *Secretary, Treasurer And Director*	2011	$18,000	-0-	-0-	-0-	------	-0-
	2010	$18,000	-0-	-0-	-0-	------	-0-
Philip Pisanelli *Director(2)*	2011	$18,000	-0-	-0-	-0-	------	-0-
	2010	$18,000	-0-	-0-	-0-	------	-0-

(1) Mr. Monros, Mr. Rodriguez and Mr. Pisanelli have not received any cash payments with respect to their salaries as set forth above, and all such payments have been accrued.
(2) Mr. Pisanelli received $12,000 of his salary in the form of Common Stock in lieu of cash payments in 2010.

6. Number and class of the issuer's securities beneficially owned by each such person.

See Item XIV below.

B. Legal/Disciplinary History.

1. None of the above named officers or directors has been convicted in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. None of the above named officers or directors has had an entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. None of the above named officers or directors has had a finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

4. None of the above named officers or directors has had an entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Disclosure of Family Relationships.

None.

D. Disclosure of Related Party Transactions.

The Company currently licenses the sales rights to its DynoValve products pursuant to a Product Licensing Agreement with Serge Monros, the Company's Chief Executive Officer, as described in greater detail under Item IX(G).

As disclosed above, on December 15, 2009, the Company issued HDV a convertible promissory note in the principal amount of $204,302 due and payable in March 15, 2010. The convertible promissory note bears interest at a rate of 8% per annum, and is convertible at the lesser of $.003 or the price that any securities are issued by the Company. Serge Monros, the Company's CEO, is the sole officer, director and shareholder of HDV.

In addition, as of June 30, 2011, the Company owes HDV $389,286 for expenses incurred on behalf of the Company.

E. Disclosure of Conflicts of Interest.

Mr. Monros may have a conflict of interest with the Company as a result of his ownership of the patent rights underlying the DynoValve products and his relationship with HDV, who manufactures the DynoValve products, as described in greater detail under Item IX(G). In addition, a variety of conflicts of interest exist, and may continue to exist, from time to time, primarily as a result of our principal owners maintaining control of the Company. As a result of high level of control by our management, and their ability to appoint Board members and officers, such persons have, will continue to have and shall be able to exert, substantial control over the Company's day to day operations, contracts, and long term prospects.

Item XII Financial information for the issuer's most recent fiscal period.

SaviCorp

Financial Statements

(Unaudited)

Years Ending December 31, 2010 and 2009
Period Ending June 30, 2011

Financial Statements:

Balance Sheets as of December 31, 2010 and 2009 and June 30, 2011

Statements of Operations for the years ended December 31, 2010 and 2009 and for the period ending June 30, 2011

Statements of Shareholders' Equity (Deficit) for the years ended December 31, 2010 and 2009 and for the period ending June 30, 2011

Statements of Cash Flows for the years ended December 31, 2010 and 2009 and for the period ending June 30, 2011

Notes to Financial Statements

SAVICORP
CONSOLIDATED BALANCE SHEET
December 31, 2009 and 2010, June 30, 2011
Unaudited

	2009	2010	Jun 30, 2011
ASSETS			
Current assets:			
Cash and cash equivalents	$ -	$ 6,381	$ 5,983
Accounts Receivable	-	-	9,000
Inventory	-	-	180,200
Prepaid Expenses	-	-	66,667
Total current assets	-	6,381	261,850
Intangible assets - License	323,214	323,214	323,214
Total assets	$ 323,214	$ 329,595	$ 585,064
LIABILITIES AND STOCKHOLDERS' DEFICIT			
Current liabilities:			
Accounts payable and accrued liabilities	$ 1,101,658	$ 1,365,595	$ 1,525,376
Deposits payable	-	64,750	207,754
Shareholder payable	-	249,744	389,286
Convertible debt, net of discount	2,962,649	3,286,742	3,570,926
Accrued Interest	992,757	1,417,304	1,604,690
Accrued Registration Rights	2,287,982	2,880,782	3,180,915
Accounts payable assumed in recapitalization	159,295	159,295	159,295
Derivative Liabilities - Embedded Derivatives	902,267	25,744,361	16,201,010
Derivative Liabilities - Warrants	4,276,442	52,432,155	19,339,297
Total current liabilities	12,683,050	87,600,728	46,178,549
Commitments and contingencies			
Stockholders' deficit:			
Series A convertible preferred stock; $0.001 par value, 10,000,000 shares authorized, issued and outstanding	6,348	8,866	8,303
Series A convertible preferred stock; $0.001 par value, due to shareholder	4,000	4,000	4,000
Series B convertible preferred stock; $0.001 par value, 10,000,000 shares authorized, none issued and outstanding	-	-	-
Series C convertible preferred stock; $0.001 par value, 10,000,000 shares authorized, 4,915,000 issued and outstanding at December 31, 2006	8,628	7,050	6,344
Common stock: $0.001 par value, 6,000,000,000 shares authorized, 602,106,564 and 209,109,976 shares issued and			

at December 31, 2006 and 2005, respectively	2,082,105	2,088,956	2,216,965
Additional paid-in capital	252,016,767	252,413,534	252,718,296
Retained Earnings	(266,477,682)	(341,793,540)	(300,547,392)
Total stockholders' deficit	(12,359,836)	(87,271,133)	(45,593,485)
Total liabilities and stockholders' deficit	$ 323,214	$ 329,595	$ 585,064

SAVICORP
CONSOLIDATED STATEMENTS OF OPERATIONS
For the Years Ended December 31, 2010 and 2009 and for the Period
January 1, 2011 to June 30, 2011
Unaudited

	2009	2010	January 1, 2011 to June 30, 2011
Revenue	$ -	$ 2,026	$ 26,886
Costs of Goods Sold	-	1,000	19,800
Operating costs and expenses:			
General and administrative expenses, except stock based compensation	965,873	873,503	594,460
Research and Development	130,212	24,934	25,984
Stock-based compensation	45,000	79,200	-
Loss from operations	(1,141,085)	(976,611)	(613,358)
Other income and (expenses)			
Change in fair value of financial instruments	(3,480,456)	(72,997,807)	42,636,209
Registration rights expense	(592,800)	(592,800)	(300,133)
Interest expense	(438,696)	(748,640)	(476,570)
Total other income and expenses, net	(4,511,952)	(74,339,247)	41,859,506
Net Income/(loss)	$ (5,653,037)	$ (75,315,858)	$ 41,246,148
Common Shares outstanding	2,082,104,264	2,088,955,964	2,216,964,264
Common Shares outstanding- fully diluted	3,569,631,764	5,493,422,462	5,092,742,875
Net loss per common share - basic	$ (0.00)	$ (0.04)	$ 0.02
Net loss per common share - dilutive	$ (0.00)	$ (0.04)	$ 0.01

SAVICORP
CONSOLIDATED STATEMENT OF STOCKHOLDERS' DEFICIT
For the Years Ended December 31, 2010 and 2009 and for the Period
From January 1, 2011, to June 30, 2011

	Series A Preferred Stock		Series A due Shareholder		Series C Preferred Stock		Common Stock		Additional Paid-In	Retained	
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Capital	Earnings	Total
Balance at December 31, 2008	6,347,500	$6,348	4,000,000	$4,000	8,527,775	$ 8,528	1,917,104,264	$1,917,104	$251,724,304	$(260,824,645)	$ (7,164,361)
Contribution to APIC by CEO without consideration	-	-	-	-	-	-	-	-	394,562	-	394,562
Common and preferred stock issued in exchange for services	-	-	-	-	100,000	100	165,000,000	165,000	(102,100)	-	63,000
Net Loss	-	-	-	-	-	-	-	-	-	(5,653,037)	(5,653,037)
Balance at December 31, 2009	6,347,500	$ 6,348	4,000,000	$ 4,000	8,627,775	$ 8,628	2,082,104,264	$2,082,104	$252,016,767	$(266,477,682)	$(12,359,836)
Contribution to APIC by CEO without consideration	-	-	-	-	-	-	-	-	146,361	-	146,361
Common and preferred stock issued in exchange for services	1,010,000	1,010	-	-	-	-	-	-	120,190	-	121,200
Conversion of Preferred shares to/from common	1,508,983	1,509	-	-	(1,577,500)	(1,578)	6,851,700	6,852	(6,783)	-	-

Warrants issued for services	-	-	-	-	-	-	-	-	137,000	-	137,000
Net Loss	-	-	-	-	-	-	-	-	-	(75,315,858)	(75,315,858)
Balance at December 31, 2010	8,866,483	$ 8,866	4,000,000	$ 4,000	7,050,275	$ 7,050	2,088,955,964	$2,088,956	$252,413,534	$(341,793,540)	$(87,271,133)
Beneficial Conversion feature from convertible debt issued	-	-	-	-	-	-	-	-	411,500	-	411,500
Common and preferred stock issued in exchange for services	-	-	-	-	-	-	1,000,000	1,000	19,000	-	20,000
Conversion of Preferred shares to/from common	(563,750)	(564)	-	-	(706,333)	(706)	127,008,300	127,008	(125,738)	-	-
Net Profit	-	-	-	-	-	-	-	-	-	41,246,148	41,246,148
Balance at June 30, 2011	8,302,733	$ 8,303	4,000,000	$ 4,000	6,343,942	$ 6,344	2,216,964,264	$2,216,964	$252,718,296	$(300,547,392)	$(45,593,485)

SAVICORP
CONSOLIDATED STATEMENTS OF CASH FLOWS
For the Years Ended December 31, 2009 and 2010 and for the Period From January 1, 2011, to June 30, 2011

	2009	2010	January 1, 2011 to June 30, 2011
Cash flows from operating activities:			
Net Income/(loss)	$ (5,653,037)	$ (75,315,858)	$ 41,246,148
Adjustments to reconcile net income to net cash used by operating activities:			
Compensatory common and preferred stock issuances	63,000	121,200	20,000
Compensatory warrant issuances	-	137,000	-
Interest expense recognized on issuance and accretion of discount on long-term debt	38,046	324,093	284,184
Change in fair value of derivatives	3,480,456	72,997,807	(42,636,209)
Changes in accounts receivable and prepaid expenses	-	-	(75,667)
Changes in accounts payable and accrued liabilities	875,230	1,281,284	647,300
Net cash used by operating activities	(1,196,304)	(454,474)	(514,244)
Cash flows from investing activities:			
Net Purchase of Inventory	-	-	(180,200)
Net cash used in investing activities	-	-	(180,200)
Cash flows from financing activities:			
Proceeds from stockholder advances	-	249,744	139,542
Proceeds from stockholder contributions	394,562	146,361	-
Net Proceeds from convertible debt	801,742	-	411,500
Proceeds from deposits payable	-	64,750	143,004
Net cash provided by financing activities	1,196,304	460,855	694,046
Net increase (decrease) in cash and cash equivalents	-	6,381	(398)
Cash and cash equivalents at beginning of year	-	-	6,381
Cash and cash equivalents at end of year	-	6,381	5,983

SaviCorp
Notes to Financial Statements

1. Organization and Significant Accounting Policies

SaviCorp (the "Company") is a Nevada Corporation that has product rights to "blow-by gas and crankcase engine emission reduction technology" which it intends to develop and market on a commercial basis. The technology is a relatively simple gasoline and diesel engine emission reduction device that the Company intends to sell to its customers for effective and efficient emission reduction and engine efficiency for implementation in both new and presently operating automobiles.

The historical financial statements presented herein are those of SaviCorp and and its predecessors, SaVi Media Group, Inc., Redwood Energy Group, Inc. and Energy Resource Management, Inc. Energy Resource Management, Inc. was founded on August 13, 2002 and subsequently adopted name changes to Redwood Energy Group, Inc. and SaVi Media Group, Inc., upon completion of a recapitalization on August 26, 2002. The re-capitalization occurred when the Company acquired Gene-Cell, Inc. Gene-Cell Inc. assumed all liabilities that remained from its prior operation as a biopharmaceutical research company.

The public entity used to recapitalize the Company was originally incorporated as Becniel in 1986 and subsequently adopted name changes to Tzaar Corporation, Gene-Cell, Inc., Redwood Energy Group, Inc., Energy Resource Management, Inc., Savi Media Group, Inc. and finally its current name, SaviCorp.

Significant Estimates

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the dates of the consolidated condensed financial statements and the reported amounts of revenues and expenses during the periods. Actual results could differ from estimates making it reasonably possible that a change in the estimates could occur in the near term.

Principles of Consolidation

The consolidated condensed financial statements include the accounts of the Company and its wholly owned subsidiaries after elimination of all significant intercompany accounts and transactions.

Interim Financial Statements

The accompanying unaudited consolidated condensed financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America for interim financial. Accordingly, they do not include all of the information and footnotes required by accounting principles generally accepted in the United States of America for complete financial statements. In the opinion of management, all adjustments (consisting of normal recurring accruals) considered necessary for a fair presentation have been included. Operating results for the six-month period ended June 30, 2011 are not necessarily indicative of the results that may be expected for the respective full years.

Cash and Cash Equivalents

The Company considers all highly liquid short-term investments with an original maturity of three months or less when purchased, to be cash equivalents.

Concentration of Credit Risk

Cash and cash equivalents are the primary financial instruments that subject the Company to concentrations of credit risk. The Company maintains its cash deposits with major financial institutions selected based upon management's assessment of the financial stability. Balances periodically exceed the $100,000 federal depository insurance limit; however, the Company has not experienced any losses on deposits.

Furniture and Equipment

Furniture and equipment is recorded at cost. The cost and related accumulated depreciation of assets sold, retired or otherwise disposed of are removed from the respective accounts, and any resulting gains or losses are included in the results of operations. Depreciation is computed using the straight-line method over the estimated useful lives of the related assets. Repairs and maintenance costs are expensed as incurred.

Impairment Of Long-Lived Assets

The Company evaluates the recoverability of long-lived assets when events and circumstances indicate that such assets might be impaired and determines impairment by comparing the undiscounted future cash flows estimated to be generated by these assets to their respective carrying amounts. Impairments are charged to operations in the period to which events and circumstances indicate that such assets might be impaired. During 2009, 2010 and the first six months of 2011, the Company has taken no impairments.

Intangible Assets

Intangible assets are amortized using the straight-line method over their estimated period of benefit. We evaluate the recoverability of intangible assets periodically and take into account events or circumstances that warrant revised estimates of useful lives or that indicate that impairment exists.

Income Taxes

The Company uses the liability method of accounting for income taxes. Under this method, deferred income taxes are recorded to reflect the tax consequences on future years of temporary differences between the tax basis of assets and liabilities and their financial amounts at year-end. The Company provides a valuation allowance to reduce deferred tax assets to their net realizable value.

Stock-Based Compensation

Effective January 1, 2006, the Company adopted Statement of Financial Accounting Standards (SFAS) No. 123 (revised 2004), *Share-Based Payment* (SFAS 123R), and began expensing at fair value on a straight-line basis the costs resulting from share-based payment transactions.

Stock issued to consultants and contractors has been valued at its fair market value on the date of issuance and expensed upon issuance since the requisite service was complete.

Valuation of Derivatives

Financial Accounting Standard No. 133, “Accounting for Derivative Instruments and Hedging Activities” (“SFAS 133”) established financial accounting and reporting standards for derivative instruments, including certain derivative instruments embedded in other contracts, and for hedging activities. The convertible debentures issued by the Company are subject to derivative accounting under SFAS 133 and EITF No. 00-19, "Accounting for Derivative Financial Instruments Indexed to, and Potentially Settled in, a Company's Own Stock.". A model was developed that values the compound embedded derivatives within the convertible notes and associated freestanding warrants. The embedded derivatives are valued using a lattice model which incorporates a probability weighted discounted cash flow methodology. This model is based on future projections of the various potential outcomes. The model analyzed the underlying economic factors that influenced which likely events would occur, when they were likely to occur, and the specific terms that would be in effect at the time (i.e. interest rates, stock price, conversion price, etc.). The primary factors driving the economic value of the embedded derivatives are stock price, stock volatility, whether the Company has obtained a timely registration, an event of default, and the likelihood of obtaining alternative financing. The warrants issued with the convertible debt are a freestanding derivative financial instrument. Using the Black-Scholes

Method with a probability weighted exercise price, the fair value of the derivative was computed warrants at inception and are recorded as a derivative liability.

The derivative liabilities result in a reduction of the initial carrying amount (as unamortized discount) of the Convertible Notes. This derivative liability is marked-to-market each quarter with the change in fair value recorded in the income statement. Unamortized discount is amortized to interest expense using the effective interest method over the life of the Convertible Notes. If the Note is converted or the warrants are exercised, the derivative liability is released and recorded as additional paid in capital.

Profit/(Loss) Per Share

Basic and diluted net loss per share is computed on the basis of the weighted average number of shares of common stock outstanding during each period. Potentially dilutive options, warrants and convertible debt and preferred stock that were outstanding during each period in which there was a loss were not considered in the calculation of diluted earnings per share because the Company's net loss rendered their impact anti-dilutive. Accordingly, basic and diluted loss per share is identical for the periods ended December 31, 2009 and December 31, 2010. The number of dilutive options, warrants, convertible debt and preferred stock that were outstanding as of June 30, 2011 is summarized below:

Security	Dilutive Common Shares
Common Shares	2,216,964,264
Options	1,411,111,111
Preferred A	830,273,300
Preferred C	634,394,200
Total Diluted Shares	5,092,742,875

Fair Value of Financial Instruments

The Company includes fair value information in the notes to consolidated financial statements when the fair value of its financial instruments is different from the book value. When the book value approximates fair value, no additional disclosure is made.

New Accounting Pronouncements

In February 2007, the FASB issued SFAS No. 159, *The Fair Value Option for Financial Assets and Financial Liabilities, Including an amendment of FASB Statements No. 115* (SFAS 159). SFAS 159 permits entities to choose to measure many financial instruments and certain other items at fair value that are not currently required to be measured at fair value. The objective is to improve financial reporting by providing entities with the opportunity to mitigate volatility in reported earnings caused by measuring related assets and liabilities differently without having to apply complex hedge accounting provisions. SFAS 159 is expected to expand the use of fair value measurement, which is consistent with the FASB's long-term measurement objectives for accounting for financial instruments. SFAS 159 also establishes presentation and disclosure requirements designed to facilitate comparisons between entities that choose different measurement attributes for similar types of assets and liabilities.

SFAS 159 does not affect any existing accounting literature that requires certain assets and liabilities to be carried at fair value. In addition, SFAS 159 does not establish requirements for recognizing and measuring dividend income, interest income or interest expense, nor does it eliminate disclosure requirements included in other accounting standards, including requirements for disclosures about fair value measurements included in SFAS No. 157, *Fair Value Measurements* (SFAS 157), and SFAS No. 107, *Disclosures about Fair Value of Financial Instruments*. SFAS 159 is effective as of the beginning of an entity's first fiscal year beginning after November 15, 2007. The Company currently is evaluating the impact of adopting SFAS 159.

2. Going Concern Considerations

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has limited operations and resources. The Company has accumulated net losses of $300,547,392 for the period from inception, August 13, 2002, to June 30, 2011. At June 30, 2011, the Company is in a negative working capital position of $12,683,050 and has a stockholders' deficit of $45,593,485. Additionally the Company faces substantial challenges to future success as follows:

- The Company is delinquent on critical liabilities such as payments to key consultants
- The Company will, in all likelihood, fail to comply with the terms of the agreement under which it obtained the rights to certain technology that was expected to become the basis for the Company's future success and is subject to losing rights to such technology
- The Company is in default of convertible debt. Such default and the Company's inability to fund its ongoing operations increase the likelihood that the investor could seize its assets to partially satisfy the debt or find another operator of those assets.

Such matters raise substantial doubt about the Company's ability to continue as a going concern. These financial statements do not include any adjustment that might result from the outcome of this uncertainty.

The goals of the Company will require a significant amount of capital and there can be no assurances that the Company will be able to raise adequate short-term capital to sustain its current operations, or that the Company can raise adequate long-term capital from private placement of its common stock or private debt. There can also be no assurances that the Company will ever attain operational profitability. The Company's long-term viability as a going concern is dependent upon certain key factors, including:

- The Company's ability to obtain adequate sources of funding to sustain it during the growth stage.
- The ability of the Company to successfully produce and market its gasoline and diesel engine devices in a manner that will allow it to ultimately achieve adequate profitability and positive cash flows to sustain its operations.

In order to address its ability to continue as a going concern, implement its business plan and fulfill commitments made in connection with its agreement for acquisition of the technology (See Note 3), the Company hopes to raise additional capital from sale of its common stock. Sources of funding may not be available on terms that are acceptable to the Company and its stockholders, or may include terms that will result in substantial dilution to existing stockholders.

3. Agreement for License of Product

The DynoValve products are the subject of several pending U.S. patent applications (US-2010/0076664-A1 and US-2010/0180872-A1) held by Serge V. Monros, Chief Executive Officer and Chairman of the Board of the Company. There are corresponding applications that have been filed in a number of foreign countries. HDV, an affiliate of Mr. Monros, manufactures the "DynoValve" and "DynoValve (Pro)" products based on these patent applications and then sells them to the Company for resale pursuant to the Product Licensing Agreement dated December 15, 2008, as amended on December 16, 2009. Under the Product Licensing Agreement, the price at which HDV sells the products to the Company is subject to change at any time upon written notice. The Company may determine the prices that it charges to its customers. The Product Licensing Agreement is non-exclusive and automatically renews on an annual basis provided certain sales volumes are achieved and the Company is otherwise not in breach. HDV may, after an applicable cure period, terminate the Product Licensing Agreement earlier if it believes that the Company is deficient in meeting its responsibilities. HDV may amend the Product License Agreement at any time by giving notice to the Company, unless the Company objects within ten days of such notice.

As consideration for HDV entering into the Product License Agreement, the Company agreed to issue to Mr. Monros and HDV, if and when available, an aggregate of 500 Million shares of Common Stock, 5 Million shares of Series A Preferred Stock and 5 Million shares of Series C Preferred Stock. To date, Mr. Monros and HDV have received all of the shares of Common Stock and Series C Preferred Stock, but only 570,000 shares of the Series A Preferred Stock. In connection with this transaction, Mr. Monros waived $350,000 in accrued salary owed to him by the Company, and HDV waived $372,000 owed to it by the Company.

4. Stockholders' Equity

During the twelve months ended December 31, 2009, the Company issued 165,000,000 shares of common stock and 100,000 shares of Preferred C stock to various individuals that provided consulting and other services to the Company, and recognized compensation expense of $63,000 related to those issuances. The Company's CEO also contributed $394,562 through the payment of Company expenses without receiving any securities from the Company.

Also, on December 15, 2009, the Company issued a convertible promissory note in the amount of $204,302 to HDV and a convertible promissory note in the amount of $526,017 to Doty Scott Enterprises, Inc. Both convertible promissory notes bear interest at a rate of 8% per annum and are convertible into common stock at the lesser of $.003 per share and the price that any securities are issued by the Company.

During the twelve months ended December 31, 2010, the Company issued an aggregate of 1,010,000 shares of Preferred A Stock and warrants to acquire 5,000,000 shares of common stock to various individuals that provided consulting and other services to the Company and recognized compensation expense of $258,200 related to those issuances. The Company's CEO also contributed $146,361 through the payment of Company expenses without receiving any securities from the Company. 1,508,983 shares of Preferred A were issued upon conversion of 150,893,000 common shares. 1,577,500 shares of Preferred C were cancelled upon the conversion to 157,750,000 common shares.

During the six months ended June 30, 2011, the Company issued 1,000,000 shares of common stock to an individual that provided consulting and other services to the Company and recognized compensation expense of $20,000 related to those issuances. 583,750 shares of Preferred A were cancelled upon conversion to 56,375,000 common shares. 706,333 shares of Preferred C were cancelled upon the conversion to 70,633,300 common shares.

In February, 2011, the Company issued a total of $411,500 in convertible promissory notes. The notes are due and payable on August 25, 2011, bear no interest and are convertible into a total of 82,500,000 shares of the Company's Common Stock.

From July 1, 2011 to date, the Company issued 173,949,579 shares of common stock to individuals that provided consulting and other services to the Company. The Company issued a total of $575,000 in convertible promissory notes. The notes maintain a six month term and are convertible into a total of 107,717,088 shares of the Company's Common Stock. As also disclosed above under Item VII(6), on July 28, 2011, the Company entered into a Settlement Agreement with YA Global, pursuant to which it issued to YA Global three year warrants to purchase 25,000,000 shares of Common Stock at an exercise price of $.0119.

Item XIV Beneficial Owners.

The following table sets forth certain information regarding the beneficial ownership of our Common Stock as of June 30, 2011 by the following persons:

- each person who is known to be the beneficial owner of more than five percent (5%) of our issued and outstanding shares of Common Stock;
- each of our directors and executive officers; and
- all of our directors and executive officers as a group

Shareholder Name	Common Shares Beneficially Owned	Percentage of Issued and Outstanding
Serge Monros[1]	7,931,273	.003%
Philip Pisanelli	1,000,000	.0004%
Rudy Rodriguez	2,000,000	.0009%
Officers, Directors and 5% shareholders as a Group	10,931,273	.004%

1 Includes shares held by and issued in the name of Mr. Monros, as well as shares held by and issued in the name of HDV, of which Mr. Monros is the beneficial owner and control person.

The following table sets forth certain information regarding the beneficial ownership of our Series A Preferred Stock as of June 30, 2011 by the following persons:

- each person who is known to be the beneficial owner of more than five percent (5%) of our issued and outstanding shares of Series A Preferred Stock;
- each of our directors and executive officers; and
- all of our directors and executive officers as a group

Shareholder Name	Common Shares Beneficially Owned	Percentage of Issued and Outstanding
Serge Monros[1]	4,901,423	59.03 %
Philip Pisanelli	100,000	1.20%
Rudy Rodriguez	0	0%
Steve Botkin	400,000	4.81%

Officers, Directors and 5% shareholders as a Group	5,401,423	65.05%

1 Includes shares held by and issued in the name of Mr. Monros, as well as shares held by and issued in the name of HDV, of which Mr. Monros is the beneficial owner and control person.

The following table sets forth certain information regarding the beneficial ownership of our Series C Preferred Stock as of June 30, 2011 by the following persons:

- each person who is known to be the beneficial owner of more than five percent (5%) of our issued and outstanding shares of Series C Preferred Stock;
- each of our directors and executive officers; and
- all of our directors and executive officers as a group

Shareholder Name	**Common Shares Beneficially Owned**	**Percentage of Issued and Outstanding**
Serge Monros[1]	968,412	15.26%
Philip Pisanelli	0	0%
Rudy Rodriguez	500,000	7.88%
Jeffrey Sia	880,000	13.87%
Ismael Silva	773,333	12.19%
John Orrock	750,000	11.82%
Alexander Haig, Jr.	500,000	7.88%
Alexander Haig	500,000	7.88%
Cyrus Project Incorporated	395,275	6.23%
Officers, Directors and 5% shareholders as a Group	5,267,020	83.02%

1 Includes shares held by and issued in the name of Mr. Monros, as well as shares held by and issued in the name of HDV, of which Mr. Monros is the beneficial owner and control person.

Item XV The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:

1. Investment Banker

None.

2. Promoters

None.

3. General Counsel

None.

4. Accountants

None.

5. Public Relations Consultant(s)

None.

6. Investor Relations Consultant

None.

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement - the information shall include the telephone number and email address of each advisor.

None.

Item XVI Management's Discussion and Analysis or Plan of Operation.

A. Plan of Operation.

Our short-term plans are to become the dominant blow-by gases and related crankcase ventilation system and emission reduction provider but at the same time, aggressively expand into becoming a leading provider of multiple fuel efficiency and emission reduction technologies and related systems that solve practical emission reduction and engine combustion system problems.

Business Plan for the progress of SaviCorp:

1. Continued Manufacturing, Marketing and Installation networks of DynoValves;

2. License and further market to engine manufactures, domestically;

3. Continue Development and Testing of DynoValve Pro (Diesel);

4. Worldwide Licensing of Marketing rights and R&D with OEM Distributers and manufactures of engines;

5. Carbon Credit Business: Since the DynoValve significantly reduces emissions in most applications, there may be Carbon Credits available to be sold. Many Governments (State & Federal) participate in programs to market these savings. SaviCorp is investigating partnerships to participate in these income streams.

6. Seek Federal Government endorsement and participation in counseling and offering incentives to State Governments and industries as a whole.

Our initial strategy revolves around developing and commercializing our technology and accessories tailored to the specific application needs of the industry OEMs and partners (eg. Fleet transportation, automotives, trucks, trains, diesel, stationary systems, marine boats crafts, vessels, motorcycles, lawn mowers, etc.) while focusing on licensing our technology eventually for full scale market commercialization (i.e., automotive and/or truck manufacturer, automobile maker, automobile retrofit suppliers, etc.). We intend to work directly with end users (who could "pull through" our products to manufacturer) as well as OEMs and partners to establish emission reduction products that are based on specific requirements and on manufacturing and internal partners capabilities. Conversely, we will seek to form one or several manufacturing joint ventures or licensing agreements.

In the long term, we will continue to provide technical support and R&D to the manufacturer and marketing activities of our potential joint venture partners in reference to our technology.

Our overall corporate strategy is designed to maximize the market value inherent to the Company's technology base, positioning the Company to access capital while establishing a market base for our products and providing future liquidity and superior value for our shareholders. The fundamental theme of our business strategy includes the following:

1. Grow the Company aggressively to respond to current robust market demand, to capture market share in rapidly developing domestic and international markets and to access favorable capital markets;

2. Maximize business fundamentals and ensure maximum value in each business unit without unnecessary increase in overhead or reporting;

3. Maintain the entrepreneurial climate of an aggressive growth company with the organizational and financial strengths of a mature and well-established enterprise;

4. Provide and maintain market segment specific focus and maximize market share; and

5. Attract, retain and reward key management.

B. Management's Discussion and Analysis of Financial Condition and Results of Operations.

Results of Operations

Revenues

Our overall revenues consisted of $0 for the year ended 2009, $2,026 for the year ended 2010 and $26,886 for the six months ended June 30, 2011. We expect our revenues to continue to increase as we look to expand our current business operations and increase sales activities.

Operating Expenses

We had total operating expenses of $1,141,085 for the year ended December 31, 2009, $976,611 for the year ended December 31, 2010 and $613,358 for the six months ended June 30, 2011. Although we sustained a reduction in overall operating expenses for such periods, we expect operating expenses to increase as we look to expand our current business operations and increase sales activities.

General and Administrative Expenses. We had total general and administrative expenses of $965,873 for the year ended December 31, 2009, $873,503 for the year ended December 31, 2010 and $594,460 for the six months ended June 30, 2011. These expenses are largely attributable to accrued wages and lease expenses, as well as legal and accounting fees. Although we sustained a reduction in general and administrative expenses for such periods, we expect such expenses to increase as we look to expand our current business operations and increase sales activities.

Research and Development. We had total research and development expenses of $130,212 for the year ended December 31, 2009, $24,934 for the year ended December 31, 2010 and $0 for the six months ended June 30, 2011. Although we sustained a reduction in overall research and development expenses for such periods, we may see research and development expenses increase as we look to develop new products and intellectual property and expand our current business operations and increase sales activities.

Stock Based Compensation. We had total stock based compensation expenses of $45,000 for the year ended December 31, 2009, $79,200 for the year ended December 31, 2010 and $0 for the six months ended June 30, 2011.

Other Non-Operations Income/Expenses

We had total non-operations expenses of $4,511,952 for the year ended December 31, 2009, $74,339,247 for the year ended December 31, 2010 and non-operations income of $41,859,506 for the six months ended June 30, 2011.

Change in Fair Value of Financial Instruments. We had expenses of $3,480,456 for the year ended December 31, 2009 and $72,997,807 for the year ended December 31, 2010 related to the change in the fair value of our financial instruments, as compared to income of $42,636,209 for the six months ended June 30, 2011 related to the change in the fair value of our financial instruments. Such changes in the fair value of our financial instruments are due to the change in the fair value of certain convertible securities and warrants and the change in the underlying stock price related to such instruments.

Registration Rights Expense. We had registration rights expenses of $592,800 for the year ended December 31, 2009, $592,800 for the year ended December 31, 2010 and $300,133 for the six months ended June 30, 2011.

Interest Expenses. We had interest expenses of $438,696 for the year ended December 31, 2009, $748,640 for the year ended December 31, 2010 and $476,570 for the six months ended June 30, 2011.

Net Income/Loss From Operations

We sustained net losses from operations of $1,141,085 for the year ended December 31, 2009, $976,611 for the year ended December 31, 2010 and $613,358 for the six months ended June 30, 2011. Such overall reduction in net losses relates to a decrease in general and administrative expenses, research and development costs and an increase in overall revenues.

Net Income/Loss

We sustained net losses of $5,653,037 for the year ended December 31, 2009, $75,315,858 for the year ended December 31, 2010 and net income of $41,246,148 for the six months ended June 30, 2011. The drastic increase in overall income versus losses for the six months ended June 30, 2011 is mainly attributable to the change in the fair value of Company financial instruments and not directly related to an increase in revenues, sales or overall business operations.

Liquidity and Capital Resources

Our cash on hand at December 31, 2009 was $0, $2,026 at December 31, 2010 and $26,886 at June 30, 2011. We anticipate that our current cash on hand is not sufficient to satisfy our cash requirements without additional funding. The Company has funded its operations and met its capital expenditures requirements primarily through cash generated from contributions from the issuance of stock, convertible debt securities and promissory notes. We do not have any financing commitments and no assurance can be made that we will be obtaining financing at the times and terms needed.

Need for Additional Capital

As indicated above, management does not believe that the Company has sufficient capital to sustain its operations without raising additional capital. We presently do not have sufficient guaranteed available credit, bank financing or other external sources of liquidity. Accordingly, we expect that we will require additional funding through additional equity and/or debt financings during the next 12 months on order to complete our business plan going forward. However, there can be no assurance that any additional financing will become available to us, and if available, on terms acceptable to us.

C. Off-Balance Sheet Arrangements.

The Company does not have any off-balance sheet arrangements.

PART E ISSUANCE HISTORY

Item XVII List of securities offerings and shares issued for services in the past two years.

All shares issued by the Company, including all securities offerings and shares issued for services in the past two years have either been disclosed below or disclosed in the Company's public filings with the SEC located at www.sec.gov. Management requests that all current and prospective shareholders review all public filings posted on both the SEC website and on Pink Sheets/OTC Markets Group, Inc.'s website at www.otcmarkets.com.

During the twelve months ended December 31, 2009, the Company issued 165,000,000 shares of common stock and 100,000 shares of Preferred C stock to various individuals that provided consulting and other services to the Company, and recognized compensation expense of $63,000 related to those issuances. The Company's CEO also contributed $394,562 through the payment of Company expenses without receiving any securities from the Company.

Also, on December 15, 2009, the Company issued a convertible promissory note in the amount of $204,302 to HDV and a convertible promissory note in the amount of $526,017 to Doty Scott Enterprises, Inc. Both convertible promissory notes bear interest at a rate of 8% per annum and are convertible into common stock at the lesser of $.003 per share and the price that any securities are issued by the Company.

During the twelve months ended December 31, 2010, the Company issued an aggregate of 1,010,000 shares of Preferred A Stock and warrants to acquire 5,000,000 shares of common stock to various individuals that provided consulting and other services to the Company and recognized compensation expense of $258,200 related to those issuances. The Company's CEO also contributed $146,361 through the payment of Company expenses without receiving any securities from the Company. 1,508,983 shares of Preferred A were issued upon conversion of 150,893,000 common shares. 1,577,500 shares of Preferred C were cancelled upon the conversion to 157,750,000 common shares.

During the six months ended June 30, 2011, the Company issued 1,000,000 shares of common stock to an individual that provided consulting and other services to the Company and recognized compensation expense of $20,000 related to those issuances. 583,750 shares of Preferred A were cancelled upon conversion to 56,375,000 common shares. 706,333 shares of Preferred C were cancelled upon the conversion to 70,633,300 common shares.

In February, 2011, the Company issued a total of $411,500 in convertible promissory notes. The notes are due and payable on August 25, 2011, bear no interest and are convertible into a total of 82,500,000 shares of the Company's Common Stock.

From July 1, 2011 to date, the Company issued 173,949,579 shares of common stock to individuals that provided consulting and other services to the Company. The Company issued a total of $575,000 in convertible promissory notes. The notes maintain a six month term and are convertible into a total of 107,717,088 shares of the Company's Common Stock. As also disclosed above under Item VII(6), on July 28, 2011, the Company entered into a Settlement Agreement with YA Global, pursuant to which it issued to YA Global three year warrants to purchase 25,000,000 shares of Common Stock at an exercise price of $.0119.

All of the issuances of securities described above were deemed to be exempt from registration in reliance on Section 4(2) of the Securities Act of 1933 and/or Regulation D as transactions by an issuer not involving a public offering. We made the determination that each investor had enough knowledge and experience in finance and business matters to evaluate the risks and merits of the investment. There was no general solicitation or general advertising used to market the securities. We provided each investor with disclosure of all aspects of our business, including providing the investor with financial, business, and corporate information. A legend was placed on the stock certificates stating that the securities have not been registered under the Securities Act and cannot be sold or otherwise transferred without an effective registration or an exemption there from.

PART F EXHIBITS

Item XVIII Material Contracts.

All material contracts and/or their terms the Company has entered into in the past two years that do not contain confidential information have either been disclosed in this information statement or disclosed in the Company's public filings with the SEC located at www.sec.gov. Management requests that all current and prospective shareholders review all public filings posted on both the SEC website at www.sec.gov and on Pink Sheet's website at www.otcmarkets.com.

Item XIX Articles of Incorporation and Bylaws.

A. Articles of Incorporation.

Our original Articles of Incorporation and all subsequent amendments thereto have been attached as an exhibit to this Information Statement.

B. Bylaws.

A complete copy of the original Bylaws of the Company have been attached as an exhibit to our Registration Statement on Form SB-2 filed with the SEC on June 27, 2005.

Item XX Purchases of Equity Securities by the Issuer and Affiliated Purchasers.

Not Applicable.

Item XXI Issuer's Certifications.

The below executing individuals certify, in their capacities listed below, that:

1. They have reviewed this Initial Disclosure Statement of SaviCorp;

2. Based on their knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on their knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: August 25, 2011

SAVICORP

/s/ Serge Monros

By: Serge Monros
Its: Chief Executive Officer and
Chief Financial Officer