

GeoFinance Corporation
Balance Sheet
U.S. \$
(Unaudited)

Assets	April 30,2011	January 31,2011
Cash	\$3,750	\$1,664
Marketable Investments adjusted to market value (note 4)	<u>\$0</u>	<u>\$1</u>
Shares held in escrow for resale (Note 5)	<u>\$279,214</u>	<u>\$300,369</u>
Investment in oil lease	<u>\$168,000</u>	<u>\$127,933</u>
Goodwill (Note 1)	\$0	\$0
Incorporation costs	<u>\$254</u>	<u>\$254</u>
	<u>\$451,218</u>	<u>\$430,221</u>
Liabilities & Equity		
Accounts payable & accruals	<u>\$22,962</u>	<u>\$192,974</u>
Loans from shareholders (Note 4)	<u>\$273,728</u>	<u>\$220,913</u>
Loan from third party (Note 5)	<u>\$29,857</u>	<u>\$10,130</u>
Common shares (Note 6)	<u>\$269,281</u>	<u>\$199,396</u>
Deficit	<u>(\$144,610)</u>	<u>(\$193,192)</u>
	<u>\$451,218</u>	<u>\$430,221</u>

The accompanying notes are an integral part of these financial statements

Geo Finance Corporation
Three & Six Month Statement of Income (Loss) & Deficit
U.S. \$
(Unaudited)

		April 30, 2011	January 31, 2011
Income		<u>\$0</u>	<u>\$0</u>
Expenses			
Management	\$	31,471	\$17,431
Transfer agent	\$	232	\$230
Shareholder communication	\$	949	\$949
Marketing, Promotion, conferences	\$	15,624	
Bank charges & exchange loss		<u>\$625</u>	<u>\$90</u>
Write off of goodwill		<u>\$2,783</u>	<u>\$88,986</u>
Net loss		<u>(\$51,684)</u>	<u>(\$107,686)</u>

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Geo Finance Corporation
Three & Six Month Statement of Comprehensive Gain (Loss)
U.S. \$
(Unaudited)

		April 30, 2011	January 31, 2011
Loss for the period		<u>(\$51,684)</u>	<u>(\$107,686)</u>
Unrealized gain on value of company shares held for resale		<u>\$279,214</u>	<u>\$300,639</u>
Comprehensive gain (loss) for the period		<u>\$227,530</u>	<u>\$192,953</u>

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Geo Finance Corporation
Three & Six Month Statement of Deficit

U.S.\$ (Unaudited)	April 30, 2011	January 31, 2011
Deficit, start of period	<u>(\$372,139)</u>	<u>(\$386,145)</u>
Comprehensive Gain (Loss) for the Period	<u>\$227,530</u>	<u>\$192,953</u>
Deficit, close of period	<u>(\$144,610)</u>	<u>(\$193,192)</u>

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Geo Finance Corporation
Three & Six Month Statement of Cash Flow

U.S.\$ (Unaudited)	April 30, 2011	January 31, 2011
Cash flow from operating activities		
Net comprehensive gain (loss) for the period	<u>\$227,530</u>	<u>\$192,953</u>
Change in non-cash working capital		
Accounts payable and accrued liabilities	<u>(\$85,855)</u>	<u>\$2,886</u>
Unrealized gain on Corporation shares held for sale	<u>\$279,214</u>	<u>\$300,639</u>
Write off of goodwill	<u>\$2,783</u>	<u>\$88,986</u>
	<u>\$362,286</u>	<u>\$214,539</u>
Cash flow from investing activities	<u>\$0</u>	<u>\$0</u>
Cash flow from financing activities		
Issue of common shares for cash	<u>\$15,950</u>	<u>\$0</u>
Demand loans from shareholders	<u>\$93,671</u>	<u>\$17,431</u>
Demand loans from third party	<u>\$25,000</u>	<u>\$5,230</u>
	<u>\$134,621</u>	<u>\$22,661</u>
Increase (Decrease) in Cash	<u>\$171,575</u>	<u>\$1,075</u>
Cash, beginning of period	<u>\$1,761</u>	<u>\$589</u>
Cash, end of period	<u>\$3,750</u>	<u>\$1,664</u>

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